Date: July 27, 2026

The National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: ADANIENSOL

BSE Limited
Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 539254

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Adani Energy Solutions Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

1. We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the "**Board**"), at its meeting held on July 1, 2026 and the special resolution passed on July 25, 2026 by the members of the Company, the QIP committee ("**QIP Committee**") has, at its meeting held today i.e. July 27, 2026, *inter alia*, considered and approved the following:

   a. Authorised the opening of the Issue today, i.e. July 27, 2026;

   b. Approved the floor price of ₹ 1,698.15 per Equity Share for the Issue, based on the pricing formula as prescribed under the SEBI ICDR Regulations; and

   c. Approved and adopted the preliminary placement document dated July 27, 2026 and the application form in connection with the Issue.

2. We further wish to inform you that the 'Relevant Date' for the purpose of the Issue, in terms of Regulation 171(b) of the SEBI ICDR Regulations, is July 27, 2026, and accordingly the floor price in respect of the aforesaid Issue, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 1,698.15 per Equity Share. Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may, at its discretion, offer a discount of not more than 5% (five percent) on the floor price so calculated for the Issue.

   SBI Capital Markets Limited, ICICI Securities Limited, IIFL Capital Services Limited *(Formerly known as IIFL Securities Limited)* and Jefferies India Private Limited have been appointed as the book running lead managers for the Issue ("**BRLMs**").

   In this relation, we will file the preliminary placement document dated July 27, 2026 with the BSE Limited and National Stock Exchange of India Limited.

   The Issue price will be determined by the Company in consultation with the BRLMs.

   The meeting of the QIP Committee commenced at 5.25 PM and concluded at 5.40 PM.

   A copy of the preliminary placement document dated July 27, 2026 is also being made available on the website of our Company at www.adanienergysolutions.com.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Equity Shares described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,
For **Adani Energy Solutions Limited**

JALADHI ATULCHANDRA SHUKLA

Digitally signed by JALADHI ATULCHANDRA SHUKLA
Date: 2026.07.27 17:41:28 +05'30'

Jaladhi Shukla
Company Secretary

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