



REF:INABB:STATUT:LODR:2025

May 08, 2026

BSE Limited  
P.J. Towers, Dalal Street  
Mumbai 400 001  
(Attn : DCS CRD)

National Stock Exchange of India Ltd  
Exchange Plaza, 5<sup>th</sup> floor, Plot No. C/1, G Block  
Bandra-Kurla Complex, Bandra (E).  
Mumbai 400 051

Attn: Listing Dept.

Dear Sirs,

Sub: Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)  
Ref: BSE - 500002 / NSE - ABB / ISIN - INE1 17A01022

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In continuation to our letter dated May 04, 2026, we are enclosing herewith a copy of presentation which will be made at the analyst/ investors call scheduled today i.e., May 08, 2026 at 5:30 pm (IST), to discuss the audited financial results for the first quarter ended March 31, 2026.

The said presentation is also being uploaded on the Company's website.

Kindly take the above information on record.

Thanking you,

Yours faithfully,  
For ABB India Limited

Trivikram Guda  
Company Secretary and Compliance Officer  
ACS-17685



BENGALURU, INDIA | MAY 8, 2026 | SANJEEV SHARMA, CMD & TK SRIDHAR, CFO

# Q1 CY2026 RESULTS

Solid start to CY2026 with strong order momentum  
in first quarter

ABB India Analyst Call | Q1 CY2026 | January – March 2026

ENGINEERED  
TO OUTFIT

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## Important notices

This presentation may include forward-looking information and statements including statements concerning the outlook for our businesses. These statements are based on current expectations, estimates and projections about the factors that may affect our future performance, including global economic conditions, and the economic conditions of the regions and industries that are major markets for ABB India Ltd. These expectations, estimates and projections are generally identifiable by statements containing words such as “expects,” “believes,” “estimates,” “targets,” “plans,” “outlook” or similar expressions.

There are numerous risks and uncertainties, many of which are beyond our control, that could cause our actual results to differ materially from the forward-looking information and statements made in this presentation and which could affect our ability to achieve any or all of our stated targets.

The important factors that could cause such differences include, among others:

- business risks associated with the volatile global economic environment and political conditions
- costs associated with compliance activities
- market acceptance of new products and services
- changes in governmental regulations and currency exchange rates, and
- such other factors as may be discussed from time to time in ABB India Limited’s filings with the Securities and Exchange Board of India (SEBI), including its Annual Report.

Although ABB India Ltd believes that its expectations reflected in any such forward-looking statement are based upon reasonable assumptions, it can give no assurance that those expectations will be achieved.

# ABB in India at a glance

## ABB Group

ABB is a global technology leader in electrification and automation, enabling a more sustainable and resource-efficient future. By connecting its engineering and digitalization expertise, ABB helps industries run at high performance, while becoming more efficient, productive and sustainable so they outperform. At ABB, we call this 'Engineered to Outrun'. The company has over 140 years of history and around 110,000 employees worldwide. ABB's shares are listed on the SIX Swiss Exchange (ABBN) and Nasdaq Stockholm (ABB).

## ABB in India

ABB is present in India for over a century and manufacturing for more than 75 years. The manufacturing unit is a listed entity. It operates with the entire eco-system of ABB R&D, Engineering, and Services.



## Electrification

- Distribution Solutions
- Smart Power
- Smart Building
- Installation Products
- Service



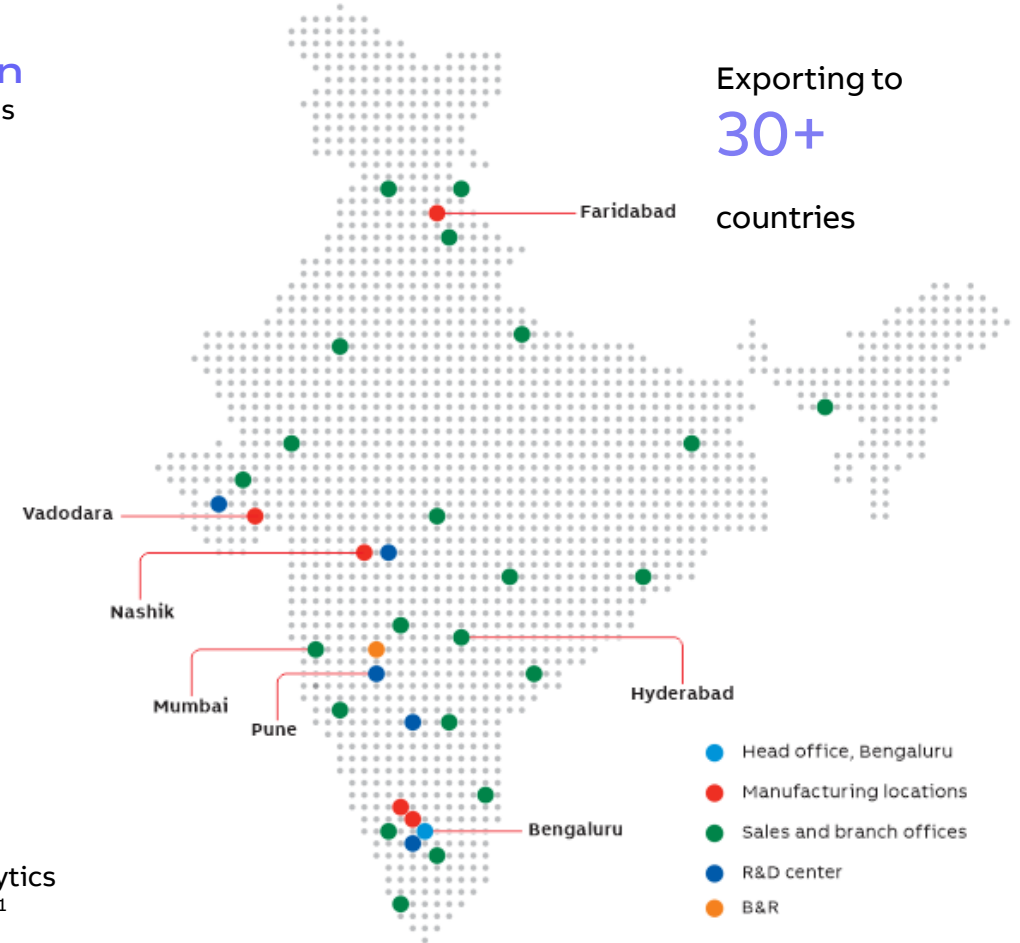
## Motion

- High Power
- Drive Products
- IEC LV Motors
- Traction
- NEMA Motors
- Service



## Automation

- Energy Industries
- Process Industries
- Marine & Ports
- Measurement & Analytics
- Machine automation<sup>1</sup>



**6** Manufacturing locations



**28** Sales offices

**25+** Shop floors

**750+** Partners

<sup>1</sup> - Machine Automation division is not part of ABB India & is run separately out of ABB B&R

# **Business highlights**

# Q1 CY2026 Highlights

## Demand drives order momentum for Q1, marking a strong start to the year

### Financial performance

**25%<sup>1</sup>**

Order growth

**+6%<sup>1</sup>**

Revenue growth

**-25%<sup>1</sup>**

Profit after tax

**INR 6,042 crore**

Cash position (without Robotics)

- Strong order momentum from emerging segments
- Profitability impacted by a combination of market and cost-related factors

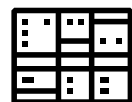
### Innovation & Investments



**USD 75 million investment** to expand manufacturing and R&D for critical segments



Dispatched the **1<sup>st</sup> locally manufactured wind power converter** from the Nelamangala facility



Launched **ARTU Formula**, a next-generation low-voltage switchgear platform

### Sustainability

**Reduction of Scope 1 and 2 GHG emissions**

**~82%**

(YTD vs 2019 baseline)

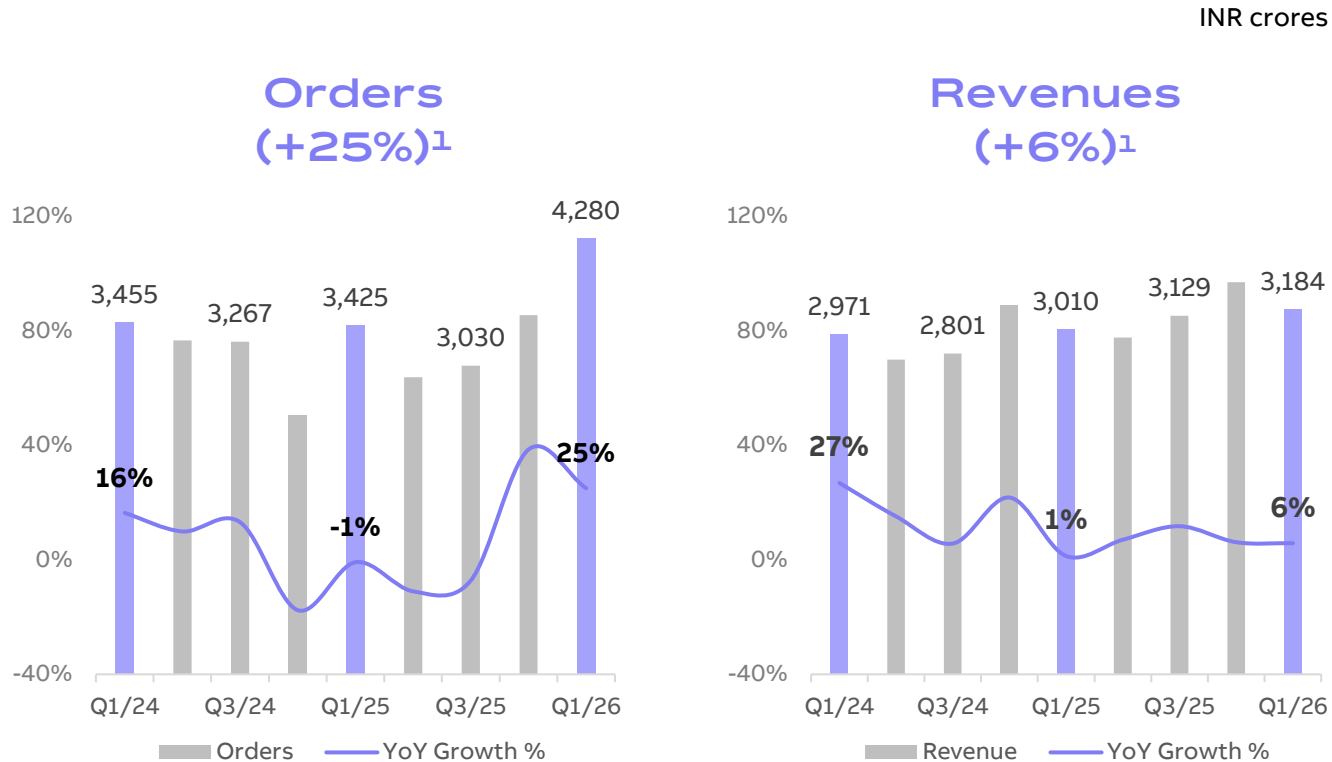


Secured **Rank 3** in Electrical & Electronics sector and **Rank 9** across industries at **BW Businessworld's India's Most Sustainable Companies** awards



1. YoY comparable  
2. Figures are on cumulative basis

# Strong order momentum across core and emerging segments

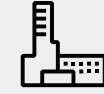


1. YoY comparable.



## Transport

Solid momentum for propulsion systems for railways and metro



## Buildings & Infrastructure

Encouraging growth for distribution solutions for smart city projects



## Renewables

Positive order momentum from solar and wind



## Data Centers

Market uptake for smart power distribution and energy efficient technology



## Process

Demand from energy and metals companies



## Food & Beverages

Smart power and distribution solutions offerings

**Order backlog +17%<sup>1</sup>  
at INR 11,094 crore**

# Proven capabilities leading to significant wins

## Data Centers



### Demand for a host of offerings:

- Low Tension panels
- Packaging and e-house including UPS and auxiliary power equipment
- Site supervision involving Erection Testing and Commissioning

## Renewables



Smart power products for a wind major



Motion High Power products for a solar inverter manufacturer

## Industries



LV and MV energy efficient drives and power distribution equipment for a metals major



Distribution Solutions and smart power products for leading packaged foods majors

## Infrastructure & Transport



Propulsion system and power distribution equipment for metro rail network



Gas insulated switchgears for smart city projects of the capital



Load commuted inverter motors for an Indian infrastructure conglomerate



# ABB India well positioned to leverage megatrends

16 business divisions serving 23+ market segments



## Emerging Industries



 Renewables

 Electronics

 Data Centers

Push for green energy, semiconductor ecosystem, AI and data protection

## Infrastructure and Transport



 Marine & Ports

 Rail & Metro

 W & WW

 Power Distribution

 Building & Infra

Govt. CAPEX, and varied schemes for infra push


## Core Industries



 Food & Beverages

 Pharma & Healthcare

 Plastic & Rubber

 O&G & Chemical

 Metals & Mining

 Automotive

 Textiles

 Pulp & Paper

 Cement

PLI schemes, GST reforms, Govt. budgetary expenditure

Mid-term outlook:  Strong  Healthy  Modest

# Helping data centers outrun with our broad portfolio offering

## Power protection

e.g., uninterruptible power supply (UPS), power distribution units (PDU)

## Service & support

## Low-voltage power distribution

e.g., Low-voltage switchgear, busway

## Medium-voltage primary & secondary distribution

e.g., switchgear, protection relays

## Alternate power sources<sup>1,2</sup>

e.g., generators, battery energy storage system (BESS)

## Installation products

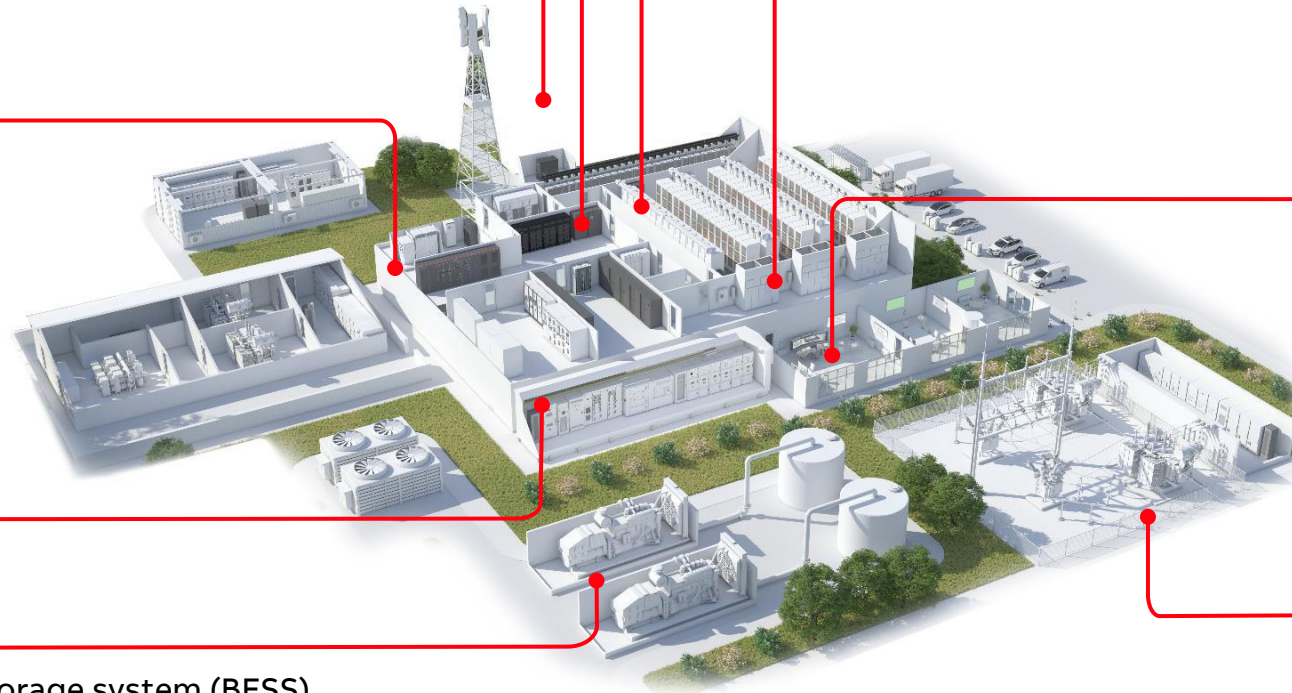
## Cooling system components<sup>1</sup>

e.g., drives, motors

## ABB data center automation solutions

## Medium-voltage substations

e.g., switchgear, control systems



1. ABB does not offer full scope for cooling and gensets, only components like motors, drives and generators.  
2. Alternate power sources apart from gensets are not yet widespread but gaining traction due to sustainability.

# Sustainability in Practice

## Our green goals for 2026

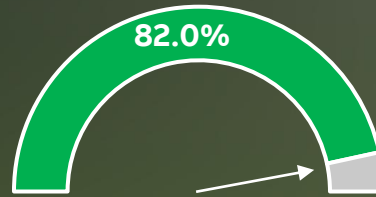


**ABB India is the 4<sup>th</sup> company in India to receive AWS Gold Certification for water stewardship with stakeholders for Nelamangala facility**

\*on cumulative basis with 2019 baseline



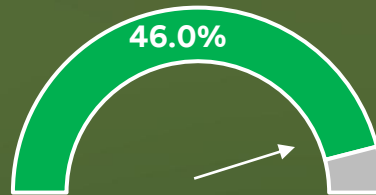
### Scope 1&2 GHG Emissions\*



Target (2026): 88%  
Achieved: **82%**



### Water Recyclability\*



Target (2026): 50%  
Achieved: **46%**

### Strengthening ESG reporting with our BRSR report



Part of ABB India's Integrated Annual Report describing ESG initiatives undertaken

### Recognition for our commitment to sustainability



Secured Rank 3 in Electrical & Electronics sector and Rank 9 across industries at BW Businessworld's India's Most Sustainable Companies awards

# Performance with Purpose

Focus on local development, education, diversity & inclusion and healthcare for communities

## Education & Skilling



**IIT Bombay** – ABB Smart Drives and Motors Lab setup in progress, to be completed by Q3/26



**Special module on Waste Management** at Govt. Schools in Peenya and Nelamangala

## Diversity & Inclusion



**Smart Center** for Electricians at Faridabad – certification completed for the 1<sup>st</sup> batch of 2025-26 program



**Project Saksham** – Ongoing Youth Employability Skill program in Peenya



**Women Engineering Scholarship Program** – Onboarded 2025 ABB Lila Poonawalla Foundation scholars



**Inclusive education program** in North Bangalore and Nelamangala for children with special needs – integration into Govt Schools

## Communities & Environment



**Phase III of the Nelamangala external road** underdevelopment, to be completed by Q3/26



**Extensive awareness and treatment support** for children affected by Congenital Heart Diseases at Faridabad

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## Factors to watch out for in 2026

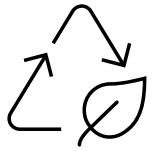
Resilient domestic market environment, despite geopolitical and trade uncertainties



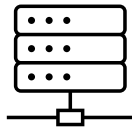
**Economic Power**



**Consumerism and Lifestyle Upgrade**



**Green Energy and Sustainability**



**Automation and AI**



**Urbanization and Smart Infrastructure**



**Global Uncertainty**



# Financial highlights

# Performance Summary Q1 CY2026

(continuing operations w/o robotics)

Values in INR Crores

Performance Indicator	Q1 CY2026	Q1 CY2025	YoY%	Q4 CY2025	QoQ %	CY2025
Base Orders Received	3,519	3,219	+9%	3,203	+10%	12,184
Large Orders Received	761	206		323		715
<b>Total Orders Received</b>	<b>4,280</b>	<b>3,425</b>	<b>+25%</b>	<b>3,526</b>	<b>+21%</b>	<b>12,899</b>
<b>Order Backlog (end of period)</b>	<b>11,094</b>	<b>9,504</b>	<b>+17%</b>	<b>9,709</b>	<b>+14%</b>	<b>9,709</b>
<b>Revenue</b>	<b>3,184</b>	<b>3,010</b>	<b>+6%</b>	<b>3,423</b>	<b>-7%</b>	<b>12,504</b>
<b>EBITDA</b>	<b>408</b>	<b>560</b>	<b>-27%</b>	<b>527</b>	<b>-23%</b>	<b>1,973</b>
EBITDA %	12.8	18.6		15.4		15.8
<b>Profit Before Tax (PBT)</b>	<b>462</b>	<b>614</b>	<b>-25%</b>	<b>559</b>	<b>-17%</b>	<b>2,162</b>
PBT %	14.5	20.4		16.3		17.3
<b>Profit After Tax (PAT)</b>	<b>342</b>	<b>457</b>	<b>-25%</b>	<b>420</b>	<b>-19%</b>	<b>1,618</b>
PAT %	10.7	15.2		12.3		12.9
<b>Cash balance (without Robotics)</b>	<b>6,042</b>	<b>5,749</b>		<b>5,665</b>		<b>5,665</b>

## Key Insights

- **Orders:** Witnessed demand momentum despite a challenging global environment
- **Revenues:** Strong performance in short cycle and retrofit orders amidst material availability challenges and a cautious execution environment
- **Profitability:** Impacted by revenue mix, elevated input costs amid forex volatility and slower project execution
- **Cash:** Strong collections

# Financial statement overview

INR Crores

	Quarter ended 31.03.2026		Quarter ended 31.12.2025		Quarter ended 31.03.2025		Year ended 31.12.2025	
	Crs	%	Crs	%	Crs	%	Crs	%
<b>INCOME</b>								
<b>Revenue from Operations</b>	<b>3,184.1</b>	<b>100.0</b>	<b>3,423.2</b>	<b>100.0</b>	<b>3,010.1</b>	<b>100.0</b>	<b>12,503.8</b>	<b>100.0</b>
Other Income	99.6	3.1	76.3	2.2	92.4	3.1	352.4	2.8
<b>Total Income</b>	<b>3,283.7</b>	<b>103.1</b>	<b>3,499.5</b>	<b>102.2</b>	<b>3,102.4</b>	<b>103.1</b>	<b>12,856.2</b>	<b>102.8</b>
<b>EXPENDITURE</b>								
<b>Material cost</b>	<b>1,951.7</b>	<b>61.3</b>	<b>2,101.2</b>	<b>61.4</b>	<b>1,732.6</b>	<b>57.6</b>	<b>7,527.7</b>	<b>60.2</b>
Personnel Expenses	252.9	7.9	282.5	8.3	238.4	7.9	945.0	7.6
Other Expenses	543.6	17.1	571.7	16.7	503.2	16.7	2,086.5	16.7
Exchange & commodity variation (net)	27.5	0.9	(59.6)	(1.7)	(23.7)	(0.8)	(29.2)	(0.2)
Depreciation	42.4	1.3	39.5	1.2	33.6	1.1	144.8	1.2
Interest	3.8	0.1	5.3	0.2	4.7	0.2	19.7	0.2
<b>Total Expenditure</b>	<b>2,821.8</b>	<b>88.6</b>	<b>2,940.5</b>	<b>85.9</b>	<b>2,488.7</b>	<b>82.7</b>	<b>10,694.5</b>	<b>85.5</b>
<b>Profit before Tax</b>	<b>461.9</b>	<b>14.5</b>	<b>559.0</b>	<b>16.3</b>	<b>613.7</b>	<b>20.4</b>	<b>2,161.7</b>	<b>17.3</b>
Tax Expense	120.0	3.8	138.6	4.0	156.3	5.2	543.3	4.3
<b>Profit after tax</b>	<b>341.9</b>	<b>10.7</b>	<b>420.4</b>	<b>12.3</b>	<b>457.3</b>	<b>15.2</b>	<b>1,618.3</b>	<b>12.9</b>
<b>ETR %</b>	<b>26.0%</b>		<b>24.8%</b>		<b>25.5%</b>		<b>25.1%</b>	

## Q1 CY2026 vs Q1 CY2025

### Other income: 100 Cr (92 Cr)

Includes interest on fixed deposits  
Proceeds from robotics business invested in fixed deposits

### Material cost: 61.3% (57.6%)

Higher commodity inflation, rupee depreciation, revenue mix

### Personnel expenses: 253 Cr (238 Cr)

Annual salary and headcount revision and labor code impact

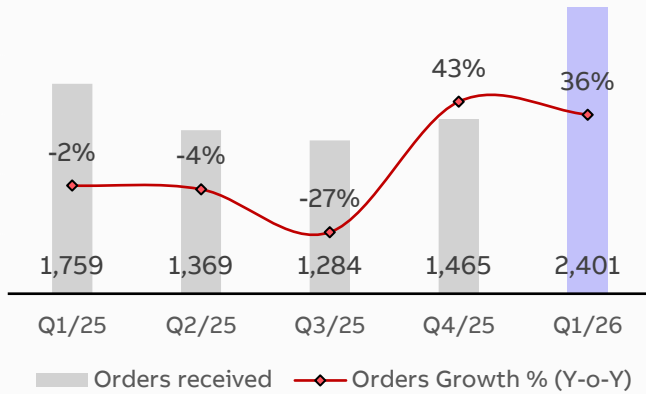
### Other expenses: 544 Cr (503 Cr)

Increase in revenue linked costs



# Electrification

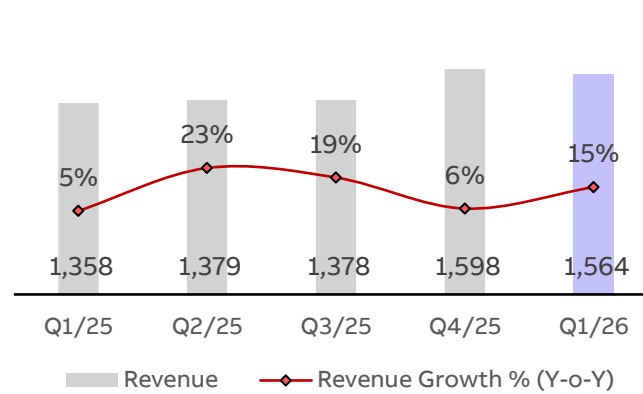
## Orders Rs. 2,401 Cr



- Demand uptick for Distribution solutions and Smart Power offerings
- Order growth in Data Center, Energy, Metals, and Building sectors

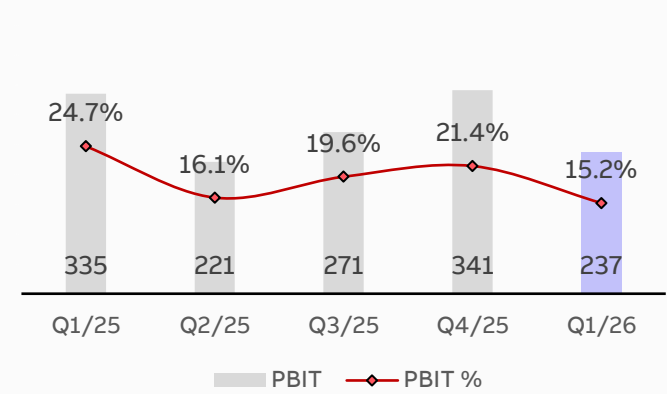
- Order Backlog at Rs. 4,211 crore (+25% Y-o-Y)

## Revenues Rs. 1,564 Cr



- Growth across business segments
- Strong backlog execution
- Increased export revenue

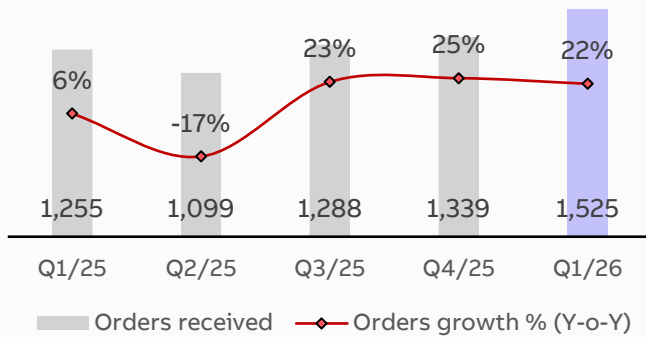
## PBIT Rs. 237 Cr, PBIT Margin 15%



- Material cost impact due to copper and silver price increase and rupee depreciation
- Q1 CY2025 included a large order with higher margins

# Motion

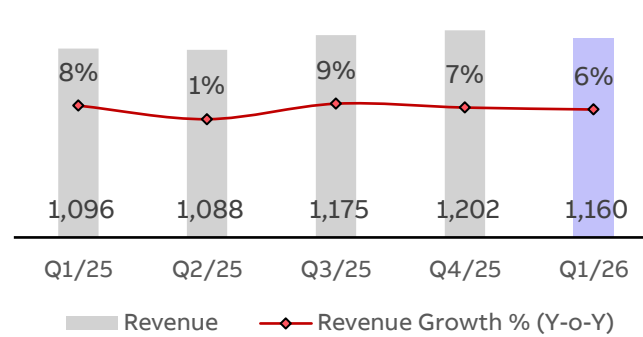
## Orders Rs. 1,525 Cr



- Steady demand for drive products and IEC LV motors
- Robust growth observed in the railways and metals & mining sectors

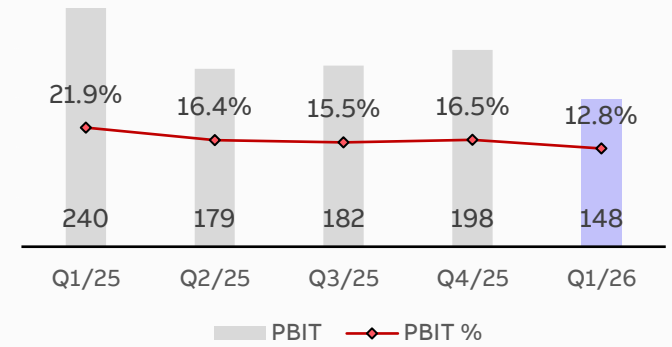
- Order Backlog at Rs. 4,742 crore (+20% Y-o-Y)

## Revenues Rs. 1,160 Cr



- Revenue growth from Drives Products and IEC LV Motors offset by dip in Traction business
- Q1 CY2025 had execution of a high value Traction Motors order
- Higher export in select divisions and service revenues

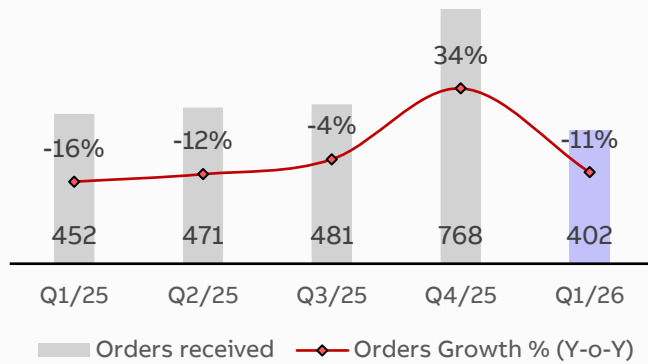
## PBIT Rs. 148 Cr, PBIT Margin 13%



- Higher material cost
- Commodity price increase and rupee depreciation
- Revenue mix

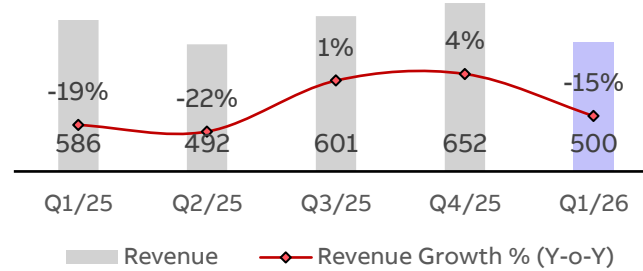
# Automation

## Orders Rs. 402 Cr



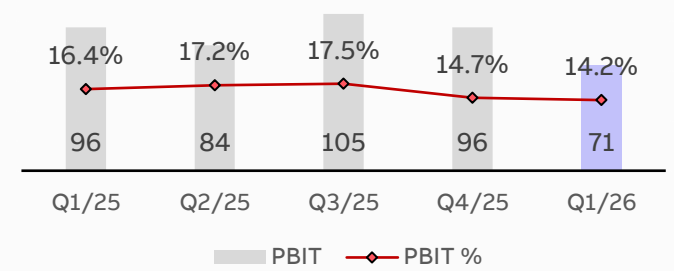
- Dip in orders from Process Industries
- Flat order growth in Measurement Analytics and Energy Industries

## Revenues Rs. 500 Cr



- Growth from Measurement Analytics offset by dip in Process and Energy Industries

## PBIT Rs. 71 Cr, PBIT Margin 14%

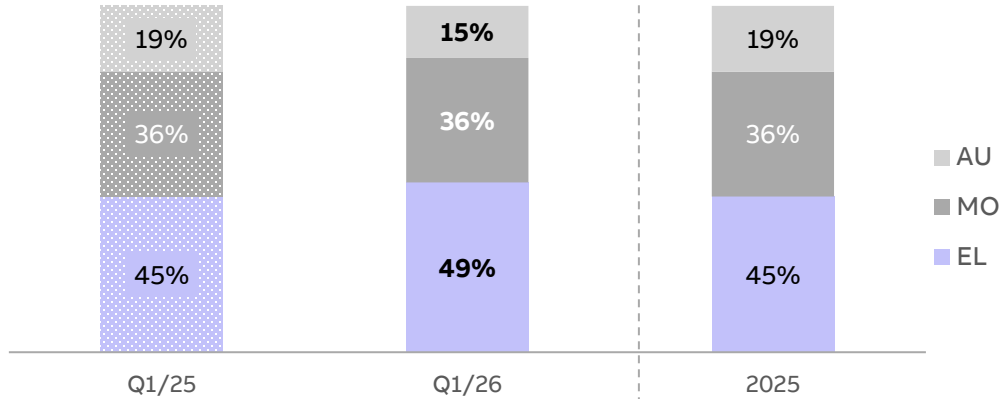


- Lower revenues resulted in reduction in overall margins

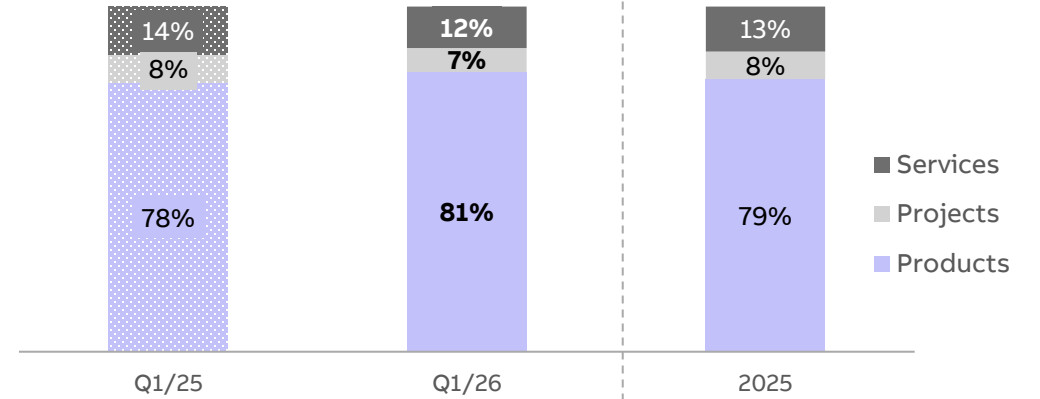
- Order Backlog at Rs. 2,147 crore (-5% Y-o-Y)

# Resilient and diversified business model (by revenues w/o Robotics)

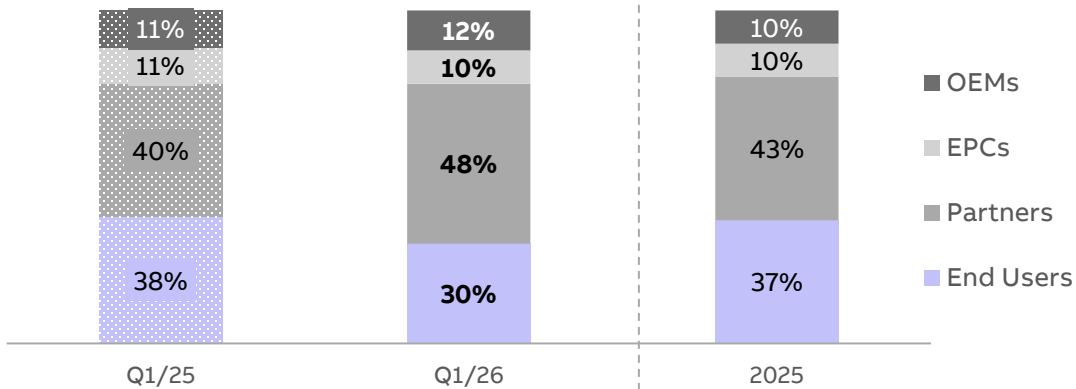
## Business Areas



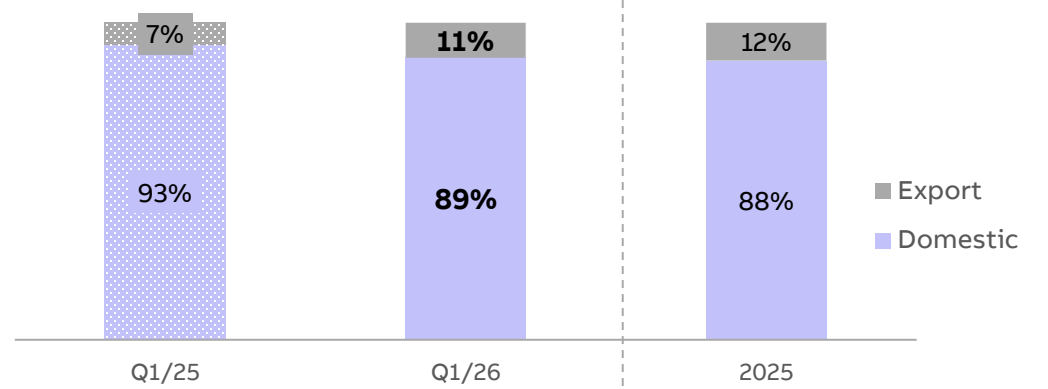
## Offerings



## Channels



## Geography



**AABB**