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An ISO 9001, ISO 14001 & ISO
45001
Certified Company




23rd May 2026

BSE Ltd
The Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street - Mumbai 400 001

National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex
Bandra (E), Mumbai - 400051
Fax. No: 022-26598237/38, 022-26598347/48

Security Code No.: 504614

Symbol: **SARDAEN**

Series: **EQ**

Dear Sir,

Sub: Press Release on the results for the Q4 FY26

With reference to the captioned subject, pursuant to Regulation 30 (6) read with Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation 2015, we are enclosing herewith the press release on the Q4 FY26 results of our Company.

The said Press Release is also being placed on the website of the company - www.seml.co.in.

You are requested to take it on record.

Thanking you,

Yours faithfully,
For Sarda Energy & Minerals Ltd.

Company Secretary

Encl: As above

Sarda Energy & Minerals Limited

Q4 & FY26 Earnings Performance

- FY26 marked a year of **strong growth and improved profitability**, with EBITDA crossing Rs 2,000 cr mark. **Highest ever dividend** announced at 200% led by PAT growth of 58% YoY to Rs 1,109 cr.
- **Highest ever annual generation and sale of thermal and hydro power.** Energy segment emerged as the primary growth driver, contributing two-thirds to FY26 EBITDA.
- **Highest Ever Annual Production** of Sponge Iron, Iron Ore Pellets, HB Wires and Coal.
- **Improved realizations and continued operational momentum** during Q4 FY26 kept revenue steady at Rs 1,258 cr. EBITDA increased 11% YoY to Rs 352 cr, while PAT grew 53% YoY to INR 155 cr vs Rs 101 cr in Q4 FY25.
- Hon'ble **Supreme Court upheld the Company's resolution plan** for SKS Power Generation (Chhattisgarh) Ltd, paving way to **double capacity by FY30.**

Mumbai, May 23rd, 2026 : Sarda Energy & Minerals Limited (BSE: 504614) (NSE: SARDAEN) (SEML or the 'Company'), announced its audited financial results for the quarter and full year ended 31st March, 2026.

Key Highlights

Particulars (Rs. Crs)	Consolidated							
	Q4 FY26	Q4 FY25	YoY%	Q3 FY26	QoQ%	FY26	FY25	YoY%
Total Income	1,258	1,286	-2.2%	1,360	-7.5%	5,928	4,815	23.1%
EBITDA	352	318	10.8%	395	-10.8%	2,025	1,410	43.7%
Profit After Tax	155	101	53%	190	-18.3%	1,109	702	58%
Cash Profit*	323	253	27.7%	338	-4.4%	1,818	1,199	51.6%

*Cash Profit is calculated as Profit After Tax + Deferred tax + Depreciation

Commenting on the results, Mr. Pankaj Sarda, Managing Director, said: "FY26 marked a strategic inflection point for the Company, with EBITDA crossing Rs 2,000 Cr mark led by the increased contribution from energy segment. Despite global supply disruptions and price volatility, we achieved record production across key products including Sponge Iron, Iron Ore Pellets and HB Wires, along with highest-ever energy generation and coal production, supported by strong domestic demand and operational resilience.

Over the past five years, the Company has successfully transformed from a mid-sized metals player into a scalable, diversified energy and mining business, with greater EBITDA visibility, stronger cash flows, and lower cyclicality which is reflected in a 5x energy capacity expansion and a 3x increase in PAT during the period. Looking ahead, our energy portfolio will continue to scale steadily, further strengthened by the recent acquisition of the 66 MW hydropower project in Arunachal Pradesh. Additionally, the Hon'ble Supreme Court's decision to uphold our resolution plan for SKS Power marks a significant milestone, paving the way for our planned capacity expansion to 4x300 MW by FY30.

With a net debt-free balance sheet and plans to double our operational energy capacity over the medium term, we are well-positioned to capitalize on India's long-term structural growth opportunities"

Sarda Energy & Minerals Limited

About Sarda Energy & Minerals Ltd:

Sarda Energy & Minerals Limited (SEML), incorporated in 1973, is an integrated energy and minerals company with interests spanning power generation, mining, steel and ferro alloys. The Company operates thermal and hydro power plants with capacities totaling ~ 930 MW, iron ore and coal mines in Chhattisgarh, along with manufacturing facilities in Raipur and Vizag.

SEML is building a diversified “Energy-plus-Minerals Platform” through continued investments in hydro, solar, thermal power plants and mining assets. With a strong balance sheet, prudent capital allocation, and a CRISIL ‘AA– with a positive outlook’ credit rating, the Company remains well-positioned to deliver sustainable, long-term value for all stakeholders as a key contributor to India’s energy and industrial growth story.

To know more, visit www.seml.co.in

Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Contact Details :



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