



Onelife Capital Advisors Limited

CIN: L74140MH2007PLC173660

Tel No.: 022-25833206 Fax: 022-41842228 Email id: cs@onelifecapital.in Web: www.onelifecapital.in

Date: 23rd July, 2026

To,

BSE Limited

Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400001.
Scrip Code: 533632

National Stock Exchange of India Ltd

Department of Corporate Services
Exchange Plaza,
Bandra- Kurla Complex
Mumbai- 400051
Symbol: ONELIFECAP

Subject: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Conversion of Warrants held in Swojas Foods Limited into Equity Shares

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that Onelife Capital Advisors Limited has exercised its right to convert 16,16,162 (Sixteen Lakh Sixteen Thousand One Hundred Sixty-Two) Convertible Warrants held by the Company in Swojas Foods Limited into an equivalent number of equity shares.

Accordingly, the Company has remitted the balance 75% of the warrant subscription amount, aggregating to ₹2,00,00,004.75 (Rupees Two Crore and Four and Seventy-Five Paise Only), towards the exercise of the conversion option.

Consequent upon receipt of the aforesaid consideration, Swojas Foods Limited, at its Board Meeting held on 22nd July, 2026, has allotted 16,16,162 Equity Shares of face value of ₹10/- each to Onelife Capital Advisors Limited pursuant to the conversion of the aforesaid warrants.

Following the aforesaid conversion, the Company continues to hold 67,83,838 Convertible Warrants of Swojas Foods Limited, which may be converted into equity shares in accordance with the terms of the preferential issue and applicable laws.

The details of the transaction are as under:

Particulars	Details
Name of Investee Company	Swojas Foods Limited
Nature of Transaction	Conversion of Convertible Warrants into Equity Shares
Number of Warrants Converted	16,16,162
Number of Equity Shares Allotted	16,16,162
Balance Conversion Amount Paid	₹2,00,00,004.75
Balance Warrants Outstanding	67,83,838



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The aforesaid transaction is in the ordinary course of investment activities of the Company and is in accordance with the applicable provisions of the Companies Act, 2013 and SEBI Regulations.

Kindly take the above information on your records.

Thanking You,

Yours faithfully,

For Onelife Capital Advisors Limited

Rohit Gupta
Company Secretary & Compliance Officer
Membership No.: A76294