

Date: 12th August, 2026

To,
National Stock Exchange of India Limited
("NSE"), The Listing Department
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block, Bandra-Kurla
Complex Bandra (East), Mumbai - 400 051.

To,
BSE Limited ("BSE"),
Corporate Relationship Department,
2nd Floor, New Trading Ring,
P.J. Towers, Dalal Street,
Mumbai - 400 001.

NSE Symbol: **STALLION**
ISIN: **INE0RYC01010**

BSE Scrip Code: **544342**
ISIN: **INE0RYC01010**

Sub: **Outcome of Board Meeting held on 12th August, 2026.**

Dear Sir/Madam,

Pursuant to Regulations 30, 33, and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the Board of Directors of the Company, at its meeting held today, i.e., August 12, 2026, which commenced at 11:30 A.M. and concluded at 01:11 PM (IST), inter alia, considered and approved the Unaudited Financial Results of the Company for the quarter ended June 30, 2026, along with the Limited Review Report issued by the Statutory Auditors.

In this regard, please find enclosed herewith **Annexure I** comprising the following:

- A copy of the Unaudited Financial Results for the quarter ended June 30, 2026; and
- The Limited Review Report issued by the Statutory Auditors of the Company.

Furthermore, the Board discussed and approved the following matters:

- a) Took on record the **Secretarial Audit Report** of the Company for the financial year ended **31st March, 2026.**
- b) Approved the **Directors' Report**, along with its annexures pursuant to **Section 134 of the Companies Act, 2013**, for the financial year ended **31st March, 2026.**

- c) Approved the **Management Discussion and Analysis Report** and the **Corporate Governance Report** for the financial year ended **31st March, 2026**.
- d) Approved the **draft Notice** convening the **Annual General Meeting (AGM)** scheduled to be held on **Monday, 21st September, 2026 at 04:00 PM**.
- e) Approved the **book closure** period for the purpose of the AGM, which shall be from **15th September, 2026 to 21st September, 2026 (both days inclusive)**.
- f) Considered and approved placing the following matters before the shareholders at the forthcoming AGM for their approval:

- **Regularization of Ms. Swati Ghosh (DIN: 08789050) from Additional Independent Director to Woman Independent Director.**

We hereby confirmed that the Statutory Auditor has issued the Limited Review Report on the financial results with an unmodified opinion.

Yours Faithfully,

For Stallion India Fluorochemicals Limited

Govind Rao

Company Secretary & Compliance Officer

Mem No. A47094

Stallion India Fluorochemicals Limited (Formerly known as Stallion India Fluorochemicals Private Limited)
Registered Office : 2, A Wing, Knox Plaza, Off. Link Road, Mindspace, Malad - West, Mumbai, Maharashtra, India, 400064
CIN: L51410MH2002PLC137076

Statement of Unaudited Financial Results for the Quarter ended June 30, 2026

Sr. no.	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
I	Income				
	Revenue from operations	12,144.60	10,999.43	11,047.19	43,067.80
	Other income	322.97	130.09	7.37	344.50
	Total Income (I)	12,467.57	11,129.52	11,054.55	43,412.30
II	Expenses				
	Cost of materials consumed	7,585.32	10,091.89	9,526.02	36,910.24
	Changes in inventories of finished goods, Stock-in-Trade and work in-progress	1,676.28	(1,364.11)	(739.32)	(2,395.94)
	Employee benefits expense	238.71	243.56	224.78	947.54
	Finance costs	9.18	38.23	21.74	88.91
	Depreciation and amortization expenses	38.73	59.77	29.05	147.87
	Other expenses	440.47	393.35	606.14	1,815.72
	Total expenses (II)	9,988.70	9,462.69	9,668.41	37,514.34
III	Profit before tax (I-II)	2,478.88	1,666.83	1,386.14	5,897.96
IV	Tax expense:				
	Current tax	553.02	244.48	328.67	1,191.15
	Adjustment of tax relating to earlier periods	-	-	-	-
	Deferred tax	69.28	328.93	21.15	322.70
	Total tax expense (IV)	622.30	573.41	349.82	1,513.85
V	Profit for the period / year (III+IV)	1,856.58	1,093.42	1,036.32	4,384.11
VI	Other Comprehensive Income				
	A (i) Items that will not be reclassified to profits or loss				
	Remeasurements of the defined benefit plans:	1.87	41.80	(18.35)	(13.26)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	(0.47)	(10.52)	4.62	3.34
VII	Total Comprehensive Income for the period / year (V+VI) Comprising Profit and Other comprehensive Income for the period / year)	1,857.98	1,124.70	1,022.59	4,374.19
VIII	Earnings per equity share				
	(1) Basic	1.60	1.33	1.15	5.34
	(2) Diluted	1.60	1.33	1.15	5.34
	Paid up Equity Share Capital (Equity Share Capital of ₹ 10/- each	11,608.57	11,608.57	7,932.53	11,608.57
	Other Equity excluding Revaluation Reserve	58,309.75	56,451.78	23,094.49	56,451.78
	Net Worth	69,918.33	68,060.35	31,027.02	68,060.35

For and on behalf of the Board of
Stallion India Fluorochemicals Limited
(Formerly Known as Stallion India Fluorochemicals Private Limited)
CIN: L51410MH2002PLC137076



SR Tri
Shazad Rustomji
Managing Director & CEO
(DIN: 01923432)
Mumbai, dated, 12th August, 2026

Stallion India Fluorochemicals Limited (Formerly known as Stallion India Fluorochemicals Private Limited)
Registered Office : 2, A Wing, Knox Plaza, Off. Link Road, Mindspace, Malad - West, Mumbai, Maharashtra, India, 400064
CIN: L51410MH2002PLC137076

Statement of Unaudited Financial Results for the Quarter ended June 30, 2026

Notes:

1. The financial results are prepared in accordance with the Companies (Indian Accounting Standards) Rule 2015 and amendments issued thereafter prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies as applicable.
2. These financial results were reviewed and recommended by the Audit Committee on 12th August, 2026 and approved by the Board of Directors at its meeting held on 12th August, 2026.
3. The company's business falls within single business segment of manufacture of industrial gases. Hence, disclosures under Ind AS 108- Operating Segments are not reported separately.
4. The figures of the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of full financial year and the published year to date figures up to the end of the third quarter of the year.
5. The Company has received an amount of INR 14,474.87 lakhs (net of IPO expenses of INR 1,598.00 lakhs) from proceeds out of fresh issue of equity shares. The utilisation of net IPO proceeds is summarised below.

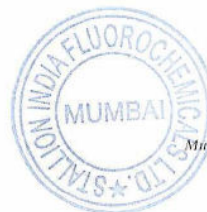
Object of the Issue as per Prospectus	Amount to be financed from Net Proceeds as per Prospectus	Amount utilised from Net IPO Proceeds	Unutilised amount as on June 30, 2026
(a) Funding incremental working capital requirements of the Company.	9,441.80	10,270.53	(828.73)
(b) Funding capital expenditure requirements for our Semi-conductor & Specialty Gas debulking, blending facility & Land acquisition ("Khalapur, Maharashtra").	2,574.66	2,661.77	(87.11)
(c) Funding capital expenditure requirements for our Refrigerant debulking & blending facility ("Mambattu, Andhra Pradesh").	2,117.53	1,100.75	1,016.78
(d) General Corporate Purposes.	340.88	340.88	-
(e) Issue Related Expenses	1,598.00	1,198.92	399.08

The unutilised net proceeds from the Initial Public Offer ("IPO") as at June 30, 2026, were temporarily invested/parked in fixed deposits with banks and were also held in the Monitoring Agency Bank Account, IPO Public Issue Account and the Company's current account.

The allocation of the IPO proceeds was revised pursuant to a Special Resolution passed by the members of the Company on May 30, 2026. Pursuant to the revised utilisation plan, the Company proposed to utilise the IPO proceeds for acquisition of approximately 2 acres of land at Khalapur, Maharashtra, in lieu of the originally proposed warehouse construction. The revised utilisation resulted in a differential cost of ₹0.13 crore.

6. Previous period figures have been regrouped, rearranged and reclassified where necessary to make it comparable with current period's classification.

For and on behalf of the Board of
Stallion India Fluorochemicals Limited
(Formerly Known as Stallion India Fluorochemicals Private Limited)
CIN: L51410MH2002PLC137076



Shazad Rustomji

Shazad Rustomji
Managing Director & CEO
(DIN: 01923432)

Mumbai, dated, 12th August, 2026

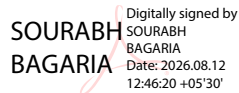
Independent Auditor's Limited Review Report on Unaudited Quarter ended Financial results of Stallion India Fluorochemicals Limited (Formerly known as Stallion India Fluorochemicals Private Limited) pursuant to the regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 (as amended)

To,
The Board of Directors
Stallion India Fluorochemicals Limited
(Formerly known as Stallion India Fluorochemicals Private Limited)

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **Stallion India Fluorochemicals Limited (Formerly known as Stallion India Fluorochemicals Private Limited)** ("the Company"), for the Quarter ended 30th June, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Mittal & Associates
Chartered Accountants
FRN: 106456W

 Digitally signed by
SOURABH BAGARIA
Date: 2026.08.12
12:46:20 +05'30'

CA Sourabh Bagaria

Partner

M NO.: 183850

UDIN: 26183850WDGGTH7387

Date: 12th August, 2026

Place: Mumbai