

Date: August 12, 2026

To, The Manager Listing Department Bombay Stock Exchange (BSE) Phiroze Jeejeebhoy Towers Dalal Street Mumbai - 400 001 Scrip Code: 544235	To, The Manager Listing Department National Stock Exchange (NSE) Exchange Plaza, 5th Floor Plot No. C/1, G-Block Bandra-Kurla Complex Bandra (E), Mumbai - 400 051 Symbol: ORIENTTECH
--	---

SUBJECT: INVESTOR PRESENTATION ON THE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED JUNE 30, 2026.

Dear Sir/Ma'am,

Please find enclosed herewith the Investors Presentation on the unaudited standalone and consolidated financial results for the quarter ended on June 30, 2026.

Kindly take the same on records.

For ORIENT TECHNOLOGIES LIMITED

Ajay Baliram Sawant
Chairman and Managing Director
DIN:00111001





**IT Transformation
Catalysts**

25⁺ Years of
Service
Excellence

Investor Presentation Q1 2027

Table Of Contents



1. Company Overview
2. Founding Members
3. Board of Directors
4. Senior Management Team
5. Track Record of Financial Performance
6. Diversified IT Solutions & Offerings
7. Marquee Customer Base
8. Awards & Accolades
9. Yearly Updates
10. Industry Overview

Orient Technologies – Your IT Transformation Partner

"Empowering enterprises to scale, secure, and transform with reliable IT infrastructure, managed services, and digital innovation — all under one roof."



ORIENT AT A GLANCE

INNOVATION, INTEGRITY, IMPACT!

1997

Founded as a seller of computers and telefax machines.

1999

Partnered with OEMs to provide Data Centre Solutions.

2006

Introduced Managed Services, later expanded to Comprehensive Infrastructure Managed Services.

2013

Entered the Cloud Services market.



ORIENT AT A GLANCE

INNOVATION, INTEGRITY, IMPACT!

201

Expanded into Digital Transformation services, including RPA, Business Intelligence, Mobile & Web Applications, and Facility Management Services.

2023

Integrated ESG practices under Sustainability Services.

2024

Became a publicly listed company and launched Cybersecurity & Digital Forensics along with Remote Infrastructure Management (RIM).

OUR MARKET FOOTPRINT

OUR PRESENCE

PAN India Presence with Offices in:

- **Mumbai**
- **Delhi**
- **Pune**
- **Chennai**
- **Bengaluru**
- **Ahmedabad**

Global

- **UAE**
- **Singapore**





SIMPLIFYING TRANSFORMATION. STREAMLINING IT. SCALING BUSINESSES.

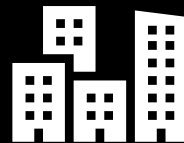
Bringing end-to-end IT under one SLA — so you can focus on growth.



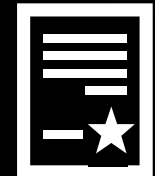
**25+ Years of
Experience**



**1500+
Professionals**



**Offices in 10 Indian cities
& UAE & Singapore**



**CMMI Level 3, ISO 9001,
27001, 22301**

FOUNDING MEMBERS



Ajay Baliram Sawant

Chairman & Managing Director

He is one of the Promoters of our Company. He completed his Bachelor of Engineering in Electronics from Ramrao Adik College of Engineering, University of Bombay, in 1988. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited, as well. He is one of the founders of our Company and has more than 25 years of experience in information and technology. He oversees the operations, sales, finance and human resource departments of our Company.



Jayesh Manharlal Shah

Whole-time Director

He is one of the Whole Time Directors and Promoters of our Company. He completed his Bachelors of Engineering in Electronics from Konkan Education Society's Engineering College, Pen, University of Bombay, in 1988. He has over 25 years of experience in information technology industry. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited as well. He oversees systems and process in technology support services aspect of our business.



Ujwal Arvind Mhatre

Whole-time Director

He is one of the Whole Time Directors and Promoters of our Company. He has completed his Diploma in Industrial Electronics form Bhausaheb Vartak Polytechnic Maharashtra State Board of Technical Education in 1987. He has over 25 years of experience in information technology industry. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited as well. He oversees client acquisition.



Umesh Navnitlal Shah

Whole-time Director

He is one of the Whole Time Directors and Promoters of our Company. He has completed his Diploma in Industrial Electronics form Bhausaheb Vartak Polytechnic Maharashtra State Board of Technical Education in 1987. He has over 25 years of experience in information technology industry. He is currently a director on the board of Align Digiventures Private Limited and Code Positive Private Limited as well. He oversees client acquisition.

BOARD OF DIRECTORS



**Ajay Baliram Sawant,
Chairman and Managing
Director**



**Jayesh Manharlal Shah,
Whole Time Director**



**Ujwal Arvind Mhatre,
Whole Time Director**



**Umesh Navnitlal Shah,
Whole Time Director**



**Greena Mahesh Karani
Independent Director**



**Tushar Madhuvandas Parikh
Independent Director**



**Viren Champaklal Shah
Independent Director**



**Monica Bhatia
Independent Director**

SENIOR MANAGEMENT TEAM



Yashashree Vidyadhar Parab
Chief Sales Officer



Suresh Bachwani
Chief Technology Officer



Ridhima Ajay Sawant
Chief Transformation Officer



Vaibhav Patkar
Risk & Security Solutions
Advisor

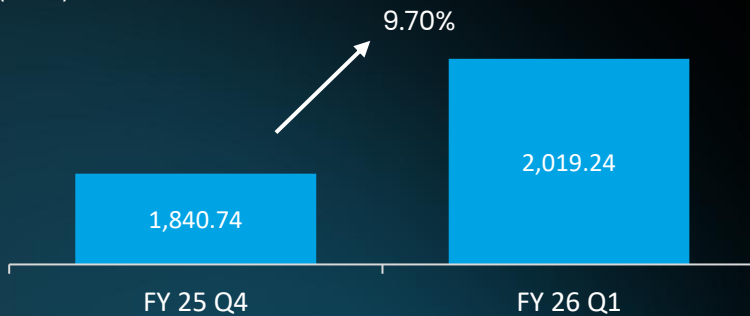
TRACK RECORD OF FINANCIAL PERFORMANCE

CONSOLIDATED QUARTERLY OUTLOOK



Revenue from Operations

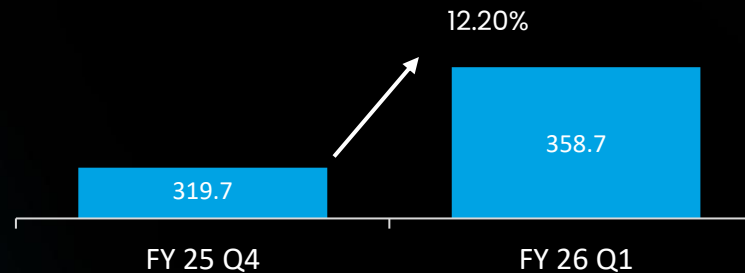
(₹ Mn)



Revenue up 10.01 %sequentially to ₹2019.24 Mn in FY 26 Q1

Gross Profit

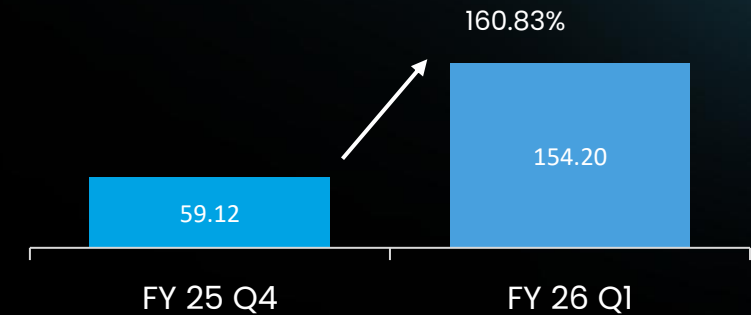
(₹ Mn)



Consistent and healthy Gross Margins

EBITDA

(₹ Mn)



EBITDA recovered to ₹154.20Mn, a 160.83% margin in FY 26 Q1

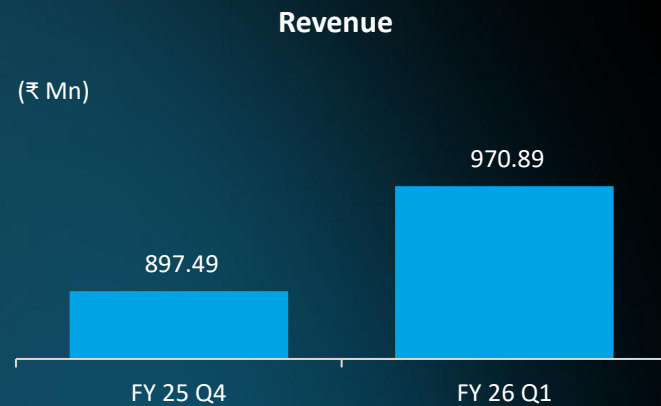
DIVERSIFIED IT SOLUTIONS & OFFERINGS

CONSOLIDATED QUARTERLY OUTLOOK



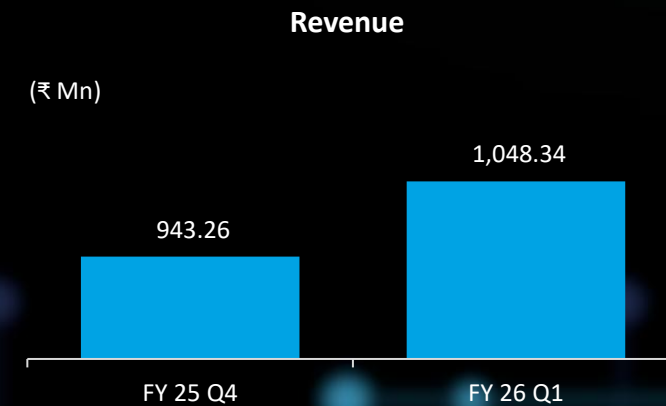
IT INFRASTRUCTURE SOLUTIONS

- Data Centre Solutions
- End-User Computing
- Cyber Security



IT INFRASTRUCTURE & APPLICATION SERVICES

- Cloud & Devops
- Digital Transformation
- Infrastructure Managed Services
- Device as a Service



MARQUEE CUSTOMER BASE



Our ability to tailor and customise our product and services to suit the requirements of our customers has helped us build a marquee customer base across diverse industries

BFSI



Pharma & Healthcare



Govt. & PSU



ITeS



Others



Tech Partners



Industry Wise Revenue Share – Q1, 2026 - 2027

Industry	% of Revenue
BFSI	24.92%
Telecommunication	1.92%
Government & PSU	12.29%
ITES	16.82%
Mid-market & Others *	44.06%
Total	100.00 %

* Midmarket & Others includes healthcare, manufacturing, infrastructure, real estate, logistics, education, e-commerce, conglomerates, energy and service industries etc.

CONSOLIDATED QUARTERLY Q1 UPDATES



Milestone achievement for FY 26-27

Orient Technologies continued to strengthen its enterprise business during Q1 FY27, securing significant engagements across BFSI, insurance, professional services, digital commerce and financial infrastructure.

Key wins during the quarter include:

- ₹20 crore engagement with a leading public-sector insurance company, strengthening Orient Technologies' presence in the insurance and enterprise technology segment.
- ₹24 crore cloud engagement with a leading general insurance company, reinforcing the Company's growing capabilities and presence across cloud services and BFSI.

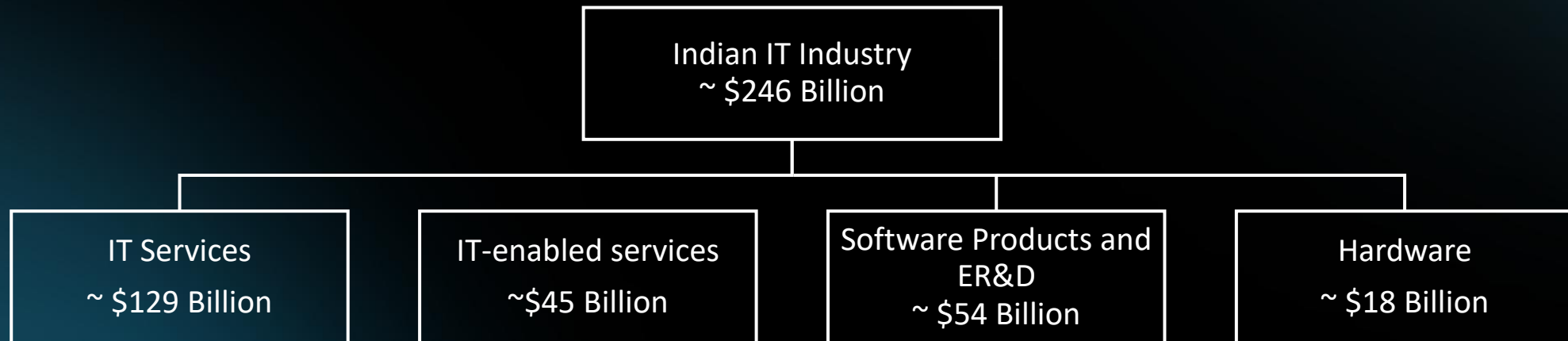
These wins demonstrate Orient Technologies' ability to address increasingly complex enterprise requirements across digital infrastructure, cloud, networking and managed technology services, while expanding its presence across strategic industry verticals.

During the quarter, we also strengthened our managed services proposition through OHMS™ 2.0, the next evolution of Orient's managed services framework. OHMS™ 2.0 is designed to help enterprises move from fragmented IT management towards a more integrated, proactive and outcome-driven operating model.

Financial Highlights for FY 26-27 Q1

- Revenue from Operations: ₹201.92 crore, up 9.70% QoQ
- EBITDA: ₹15.42 crore, up 161% QoQ
- EBITDA Margin: 7.57%, expanding 438 bps QoQ
- EPS: ₹1.13, compared with negative ₹1.09 in Q4 FY26
- Order Book: ₹375.43 crore as of 12th August 2026, billable during FY27
- Employee Count as on June 30, 2026, was 1681.

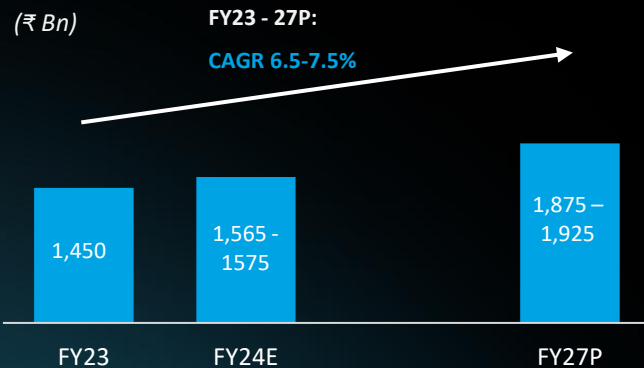
INDUSTRY OVERVIEW



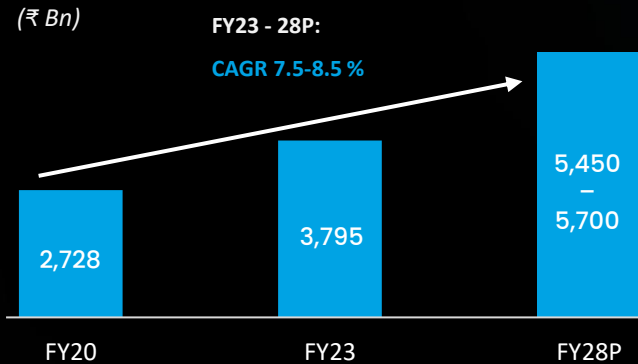
INDUSTRY OVERVIEW



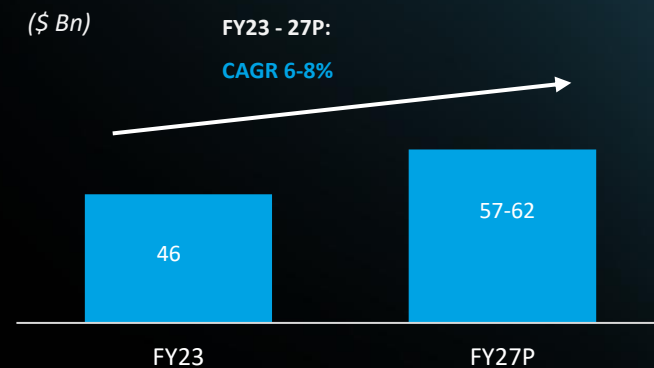
Domestic IT Service Industry



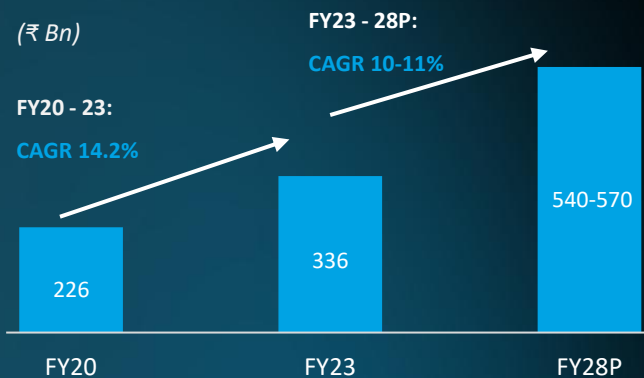
IT Hardware Equipment Industry in India



Indian ITeS Market



IT Hardware Equipment & Mobile Phone Leasing Industry in India



The growth of the DaaS industry is propelled by several key drivers such as hybrid workforce, demand for subscription model, sustainability goals, cyber security requirements etc.

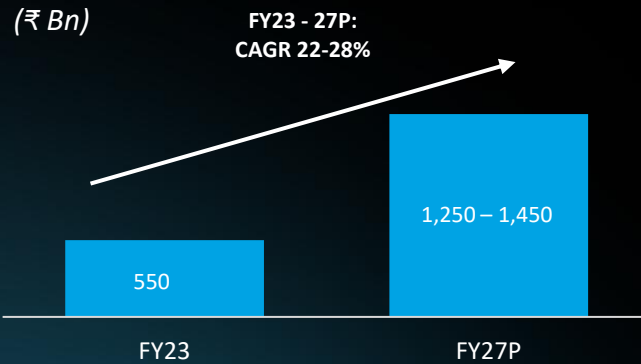
Our Company has recently ventured into Daas, and aims to capitalize on this growing opportunity.

Source – Company commissioned CRISIL report titled 'Analysis of IT Services, Cloud Computing and Data Centre in India' dated July 2024

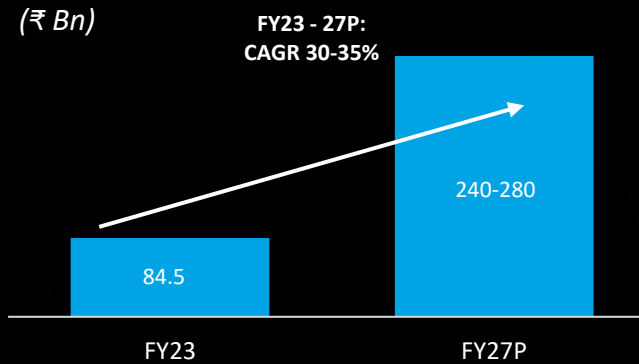
INDUSTRY OVERVIEW



Public Cloud Service Industry in India

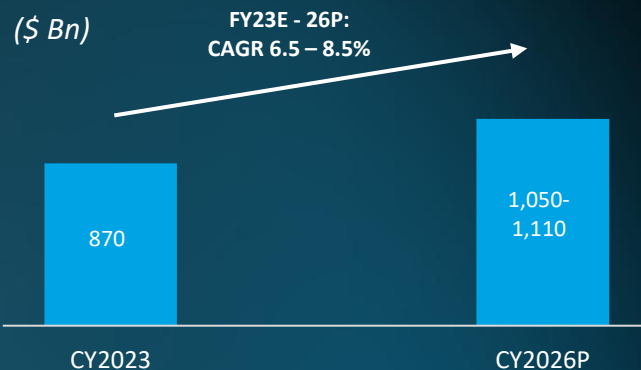


Data Centre Industry in India

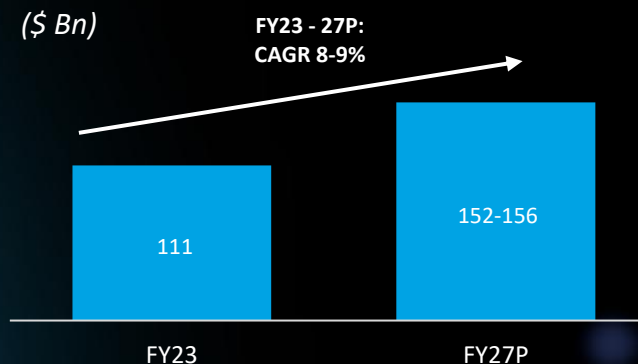


Our Company is steadily increasing its revenue share from cloud and data management services, from 16.03% in FY2021 to 24.07% for FY25.

Global IT Professional Services Industry



Trend of Export IT Services Industry



Our Company's business operations are concentrated in India & its revenue is predominantly generated from India. The Company aims to expand their geographic footprint and cater to a broader customer base globally.

Source – Company commissioned CRISIL report titled 'Analysis of IT Services, Cloud Computing and Data Centre in India' dated July 2024

Thank you!



Get in touch with us:

Registered Address



502, 5th Floor, Ackruti Star,
MIDC Central Road, Andheri East,
Mumbai, Maharashtra 400093

Sales Office Address



602, 6th Floor, Ackruti Centre Point,
MIDC Central Road, Andheri East,
Mumbai, Maharashtra 400093



<http://orientindia.in>

inquiry@orientindia.net



[+91 22 4292 8888](tel:+912242928888)

Find us on:

