

GICHFL/SEC/2026-27

September 22, 2026

Scrip Code:

To,
BSE Limited,
P.J. Towers,
Dalal Street,
Fort, Mumbai – 400001.

Equity - 511676
NCDs – 976945, 976944, 977277, 977579,
978009
CPs – 731198, 731962, 732053, 732236,
732405, 732507

Dear Sir,

Sub: Disclosure under Regulation 30 & 51 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Ref. Our earlier letter dated May 15, 2026.
(Event date and time of occurrence – September 22, 2026, at 04:58 P.M.)

In accordance with Regulation 30 & 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Key Information Document (KID) for issue of Secured, Listed, Rated, Redeemable, Taxable, Non-Convertible Debentures 2026-27 Series 12 Tranche 2 on private placement basis has been uploaded on BSE EBP Platform today.

Further, additional information in terms of Chapter V-A, Para 2.1 of Annexure 18 of SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure-A.

This is for your information and record purpose.

Yours faithfully,

Raj Gor
Group Head & Company Secretary

Encl.: a/a.

Annexure-A

Additional Information as per Chapter V-A, Para 2.1(g) of Annexure 18 of SEBI Master Circular No. SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Details: NCD Series 12 Tranche 2
1	Type of securities proposed to be issue	Non – Convertible Debentures
2	Type of issuance	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	20,000 securities of Rs. 1,00,000/- each
4	Size of the issue	Rs. 200 Crores (Including Green Shoe Option up to Rs 100 Crores)
5	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, BSE Limited
6	a) Tenure of the instrument, b) Date of Allotment (Deemed) and c) Date of maturity	a) 1178 Days b) September 28, 2026 c) December 19, 2029
7	a) Coupon/interest offered b) Schedule of payment of coupon/interest and principal	a) 8.15% p.a. b) First Coupon payment on 19 th December 2026. Second Coupon payment on 20 th December 2027 i.e. on next working due to "holiday/Sunday" on due date which is 19 th December 2027. Third Coupon payment on 19 th December 2028. Final Coupon payment on 19 th December 2029. c) Principal payment on 19 th December 2029.

8	Charge/security, if any, created over the assets	The Debentures shall be secured by a first ranking exclusive continuing security by way of a first ranking exclusive charge on the Hypothecated Assets in favor of the Debenture Trustee for the benefit of the Debenture Holders.
9	Special right/interest/privileges attached to the instrument and changes thereof.	NA
10	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	In case of default in Payment of Coupon and/or the Redemption Amounts if any on the respective Due Dates or failure in performance by the Company of any other terms of the Debentures as set out in the Transaction Documents, additional interest of 2% p.a. (Two Per cent per annum) over and above the Coupon Rate will be payable by the Company for the period during which the default continues, until the same is rectified.
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	No such event
12	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	NA
13	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	NA