

Dated: August 8, 2025

**The Manager, DCS
The Bombay Stock Exchange Ltd.**
Phiroze jeejeebhoy Towers,
Dalal Street,
Mumbai

**The Manager
National Stock Exchange of India Ltd.**
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Ref: Scrip Code: - 530655

Scrip Code: - GOODLUCK

Dear Sir/Madam,

SUB: Investor Presentation for Q1 FY 2027

Dear Sir,

Pursuant to the regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 a copy of the Investor's Presentation for quarter ended on 30th June 2026, of the Company is being enclosed herewith.

This is for your information and doing the needful.

Thanking You
For Goodluck India Limited

**(Abhishek Agrawal)
Company Secretary
M.No. A20983.**

Encl: as above

INVESTOR PRESENTATION



GOODLUCK

INDIA LIMITED



WWW.GOODLUCKINDIA.COM

Q1 FY27

KEY BUSINESS HIGHLIGHTS – Q1 FY27 (1/2)

(Consolidated)



Financial Performance (YoY)



+31%

Revenue

Rs 12,922 Mn

+46%

EBITDA

Rs 1,397 Mn

+67%

Net Profit

Rs 672 Mn

+110 bps

EBITDA Margin

10.8%

+113 bps

Net Profit Margin

5.2%



Export Revenue



Grew by **~53% YoY** and contributed **~29%** of total revenue during the quarter



Sales Volume



Achieved **1,22,718 MT** sales volume for the quarter, delivering **8.8% growth YOY**



Capacity Utilisation



~98% Capacity Utilisation (annualised), demonstrating operational efficiency, effective asset utilisation and continued strong demand for across product portfolio

KEY BUSINESS HIGHLIGHTS – Q1 FY27 (2/2)

(Consolidated)



DGQA Certification



Goodluck Defence and Aerospace Limited - **Certified by DGQA** (Ministry of Defence), for prescribed technical, operational, and quality assurance requirements and cleared the **Visual Examination, Gauging, Dimensional Inspection and Dynamic Test for 155mm M107 Ready-to-Fill Artillery Shells assembled with recovery Plug**



Defence Orders



Rs 2550 Mn + Rs 522 Mn for 155mm shells in Ready-to-Fill condition and **impressive order pipeline** providing strong visibility for the coming quarters



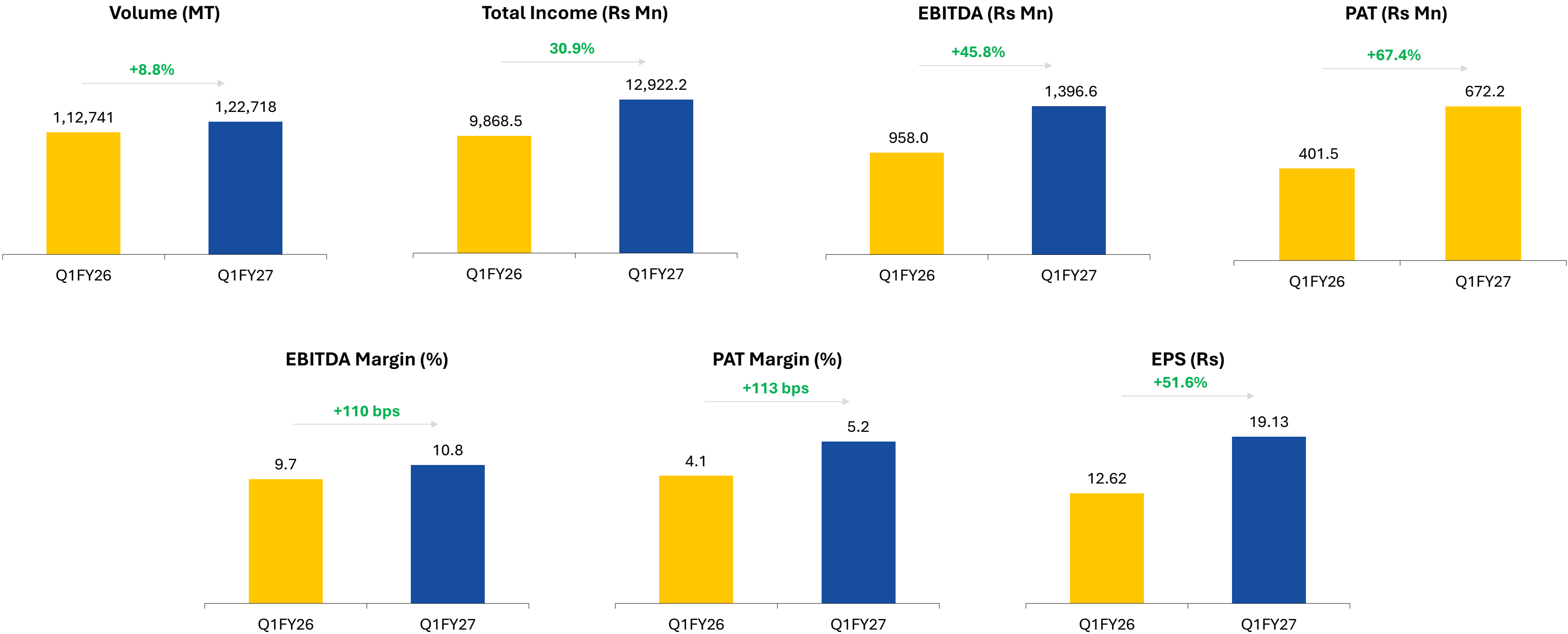
Export Order



Secured order for supply of **~14,500 MT** of Transmission Line Structures, valued at **USD 13.6 Mn** from an international entity

(Consolidated)

QUARTERLY FINANCIAL HIGHLIGHTS



QUARTERLY INCOME STATEMENT



Particulars (Rs. Mn)	Consolidated				Standalone			
	Q1'FY27	Q4'FY26	Q1'FY26	YoY%	Q1'FY27	Q4'FY26	Q1'FY26	YoY%
Income from Operations	12,734.7	10,784.1	9,730.4	30.9	11,922.2	10,517.7	9,730.4	22.5
Other Operating Income	139.6	100.5	102.5	36.2	137.1	96.9	102.5	33.8
Total Income from Operations	12,874.4	10,884.6	9,832.9	30.9	12,059.4	10,614.6	9,832.9	22.6
Other Income	47.8	87.3	35.6	34.4	97.8	134.2	35.4	176.4
Total Income	12,922.2	10,971.9	9,868.5	30.9	12,157.1	10,748.8	9,868.3	23.2
COGS	8,845.6	7,281.3	6,866.5	28.8	8,533.9	7,377.1	6,866.5	24.3
Employee Benefit Expenses	655.2	601.4	432.7	51.4	581.3	552.8	432.7	34.4
Other Expenses	2,024.8	1,870.8	1,611.3	25.7	1,936.6	1,777.0	1,611.3	20.2
Total expenditure	11,525.6	9,753.5	8,910.4	29.3	11,051.9	9,706.9	8,910.4	24.0
EBITDA	1,396.6	1,218.4	958.0	45.8	1,105.3	1,041.9	957.8	15.4
EBITDA Margin (%)	10.8	11.1	9.7	+110 bps	9.1	9.7	9.7	- 61bps
Depreciation	209.2	204.0	145.1	44.1	163.7	156.0	145.1	12.8
EBIT	1,187.4	1,014.4	812.9	46.1	941.5	885.9	812.7	15.9
Interest	304.4	247.3	279.5	8.9	280.5	225.1	279.5	0.3
Profit Before Tax	883.1	767.1	533.4	65.6	661.0	660.8	533.2	24.0
Tax	210.9	206.1	131.8	60.0	164.4	175.5	131.8	24.8
Reported Net Profit	672.2	561.0	401.5	67.4	496.6	485.3	401.4	23.7
Net Profit Margin (%)	5.2	5.1	4.1	+113 bps	4.1	4.5	4.1	+2 bps
Reported EPS	19.13	16.58	12.62	51.6	14.94	14.86	12.62	18.4

GOODLUCK AT A GLANCE

Led by first-generation techpreneur Mr. Mahesh Chandra Garg (an IIT Roorkee alumni) & supported by three generations of family members – all professionally qualified

39+ years of industry presence with a demonstrated track record of innovation & engineering



KEY BUSINESS SEGMENTS



ENGINEERING STRUCTURES
& PRECISION FABRICATION



FORGING
PRODUCTS



PRECISION PIPES &
AUTO TUBES



CR COILS, PIPES
& TUBES

5,00,000 MTPA total capacity

285,000 MTPA capacity - high-margin value-added products
215,000 MTPA - high-volume products

7 plants in 2 states

(Uttar Pradesh & Gujarat) (Including a defence manufacturing facility under the subsidiary)

4000+ employees

Artillery Shells - 1,50,000 Annual Capacity

(Under Goodluck Defence & Aerospace Ltd - Subsidiary)

600+ customers

(100+ Countries of exports)

ISO 9001:2008 certified

1,22,718 MT
of sales volume
(Q1FY27)

Rs 12,922 Mn
Total Income of
(Q1FY27)

Rs 1,397 Mn
EBITDA
(Q1FY27)

Rs 50,948 Mn
Market Cap
(06.08.2026)

ESTABLISHED MANUFACTURER OF PRECISION-ENGINEERED STEEL PRODUCTS FOR HIGH-GROWTH SECTORS



Hands-on involvement of the family's **three generations backed by robust professional management** across business verticals

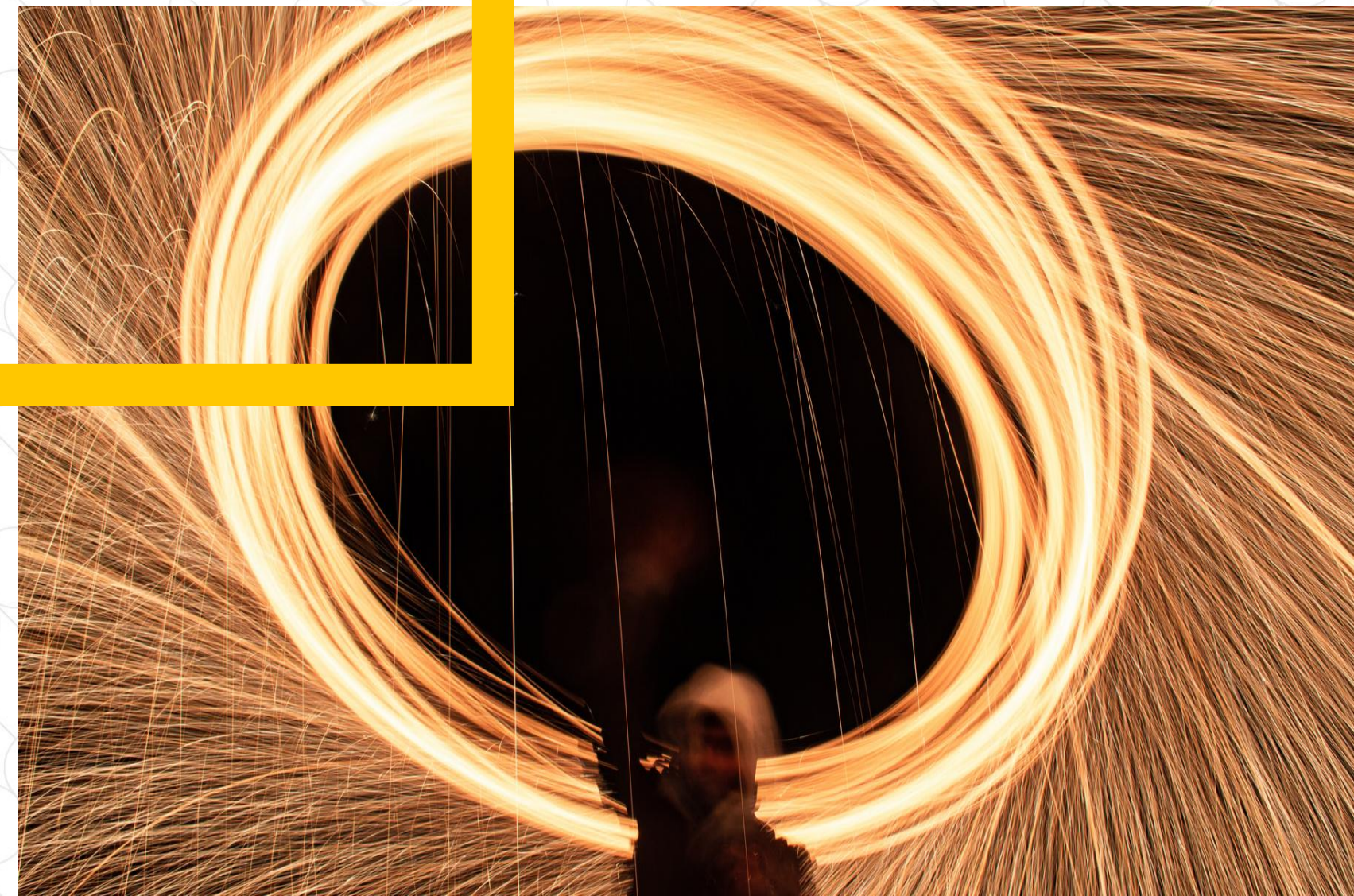
Fast evolving from manufacturing steel products to becoming an **Engineering Solutions provider**

Strategically **focused on High Margin Value Added Products & high-growth** sectors like **Auto, Solar, Railways & Defence**

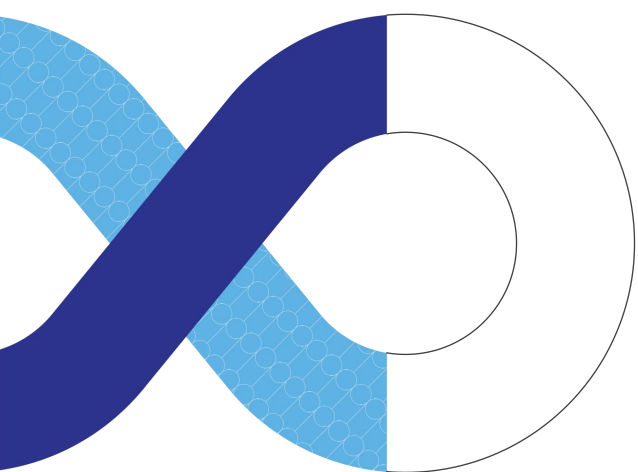
Own R&D set-up with state-of-the-art NABL (ISO / IEC17025) accredited Quality Testing Lab

Catering to **Marquee Clients** across the world

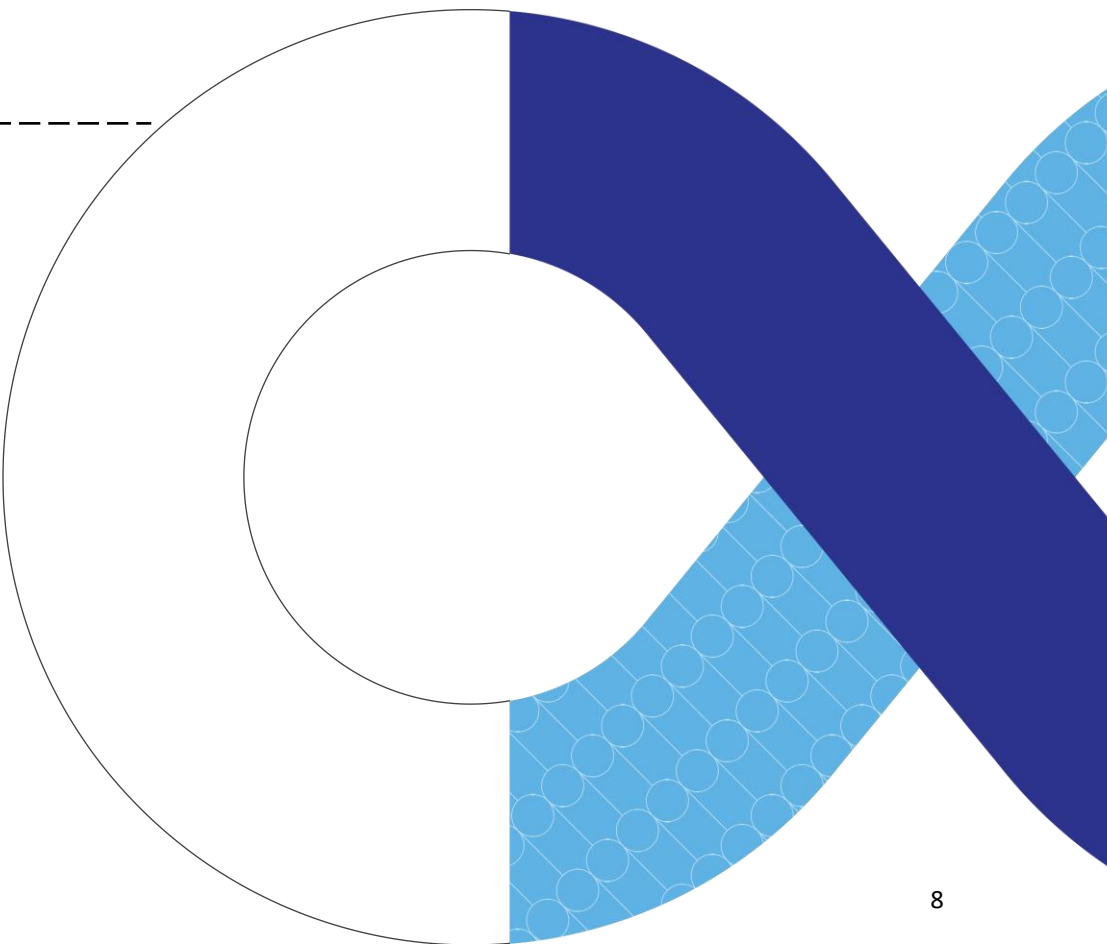
Consistent financial performance with margin improvement



OUR JOURNEY



	1986 Incorporated Pvt. Ltd. Company	1987 First Plant Commissioned	1994 Converted into Public Ltd. Company	1995 Got publicly listed on stock exchanges	1997 Capacity Enhanced to 50,000 MTPA
2016 Company changed name to Goodluck India Ltd	2015 Expanded Engineering structured products to high growth sectors like solar & railways	2014 Commissioned another plant for ERW/CDW Precision Tubes	2007 First plant commissioned for ERW/CDW Precision Tubes	2006 Commissioned First Forging Plant	2003 Turnover Crossed USD 31 Mn
2018 Commissioned Kutchch Plant for ERW Precision Tubes	2020 Obtained approval from RDSO* for Kutchch Plant – Sikandrabad plant already approved	2021 Awarded Lol by L&T for High-Speed Railway Project -worth over USD 27 Mn for supply and fabrication of Special bridges & Enhanced Capacity for Precision Tubes	2022 Added new machinery - increase capacity of forging single piece to 14,000 Kgs and total capacity per annum to 30,000 MT		
2026 Inaugurated a dedicated defence manufacturing facility with an annual capacity of 150,000 artillery shells, under Goodluck Defence & Aerospace Ltd	2025 Inaugurated a state-of-the-art hydraulic tubes plant with a 50,000 MTPA capacity, aimed at replacing imported seamless tubes.	2024 Incorporated subsidiary, Goodluck Defence and Aerospace Ltd to strengthen presence in defence sector exclusively			



HANDS-ON MANAGEMENT TEAM



MAHESH CHANDRA GARG
CHAIRPERSON

- Graduated in 1967 from the prestigious - IIT, Roorkee
- 5+ decades of experience across the world
- A visionary with exceptional management skills



RAMESH CHANDRA GARG
WHOLE TIME DIRECTOR

- Engineer in the field of mining from highly acclaimed ISM – Dhanbad
- Fine experience in the Coal industry
- Possesses more than five decades of experience
- Great motivator and an excellent team leader



NITIN GARG
WHOLE TIME DIRECTOR

- Qualified Engineer and M.B.A. from Narsee Monjee Institute of Management
- Worked with Yamaha Motors and Honda Motors
- Looking after the production process



RAM AGARWAL
CHIEF EXECUTIVE OFFICER

- Qualified Engineer and completed his graduation in 1990
- 33 years experience in steel industries
- Handled CR, Structure projects and Maintains equivalent exposure in the field of sales and marketing

HANDS-ON MANAGEMENT TEAM



MANISH GARG
CHIEF OPERATING OFFICER

- Qualified Engineer from Indian Institute of Technology
- Handling overall Export Business since the last 31 years



SHYAM AGARWAL
CHIEF OPERATING OFFICER

- Qualified Engineer
- Has more than 30 years of experience in the steel Industry especially of the forging industry



SANJAY BANSAL
CHIEF FINANCIAL OFFICER

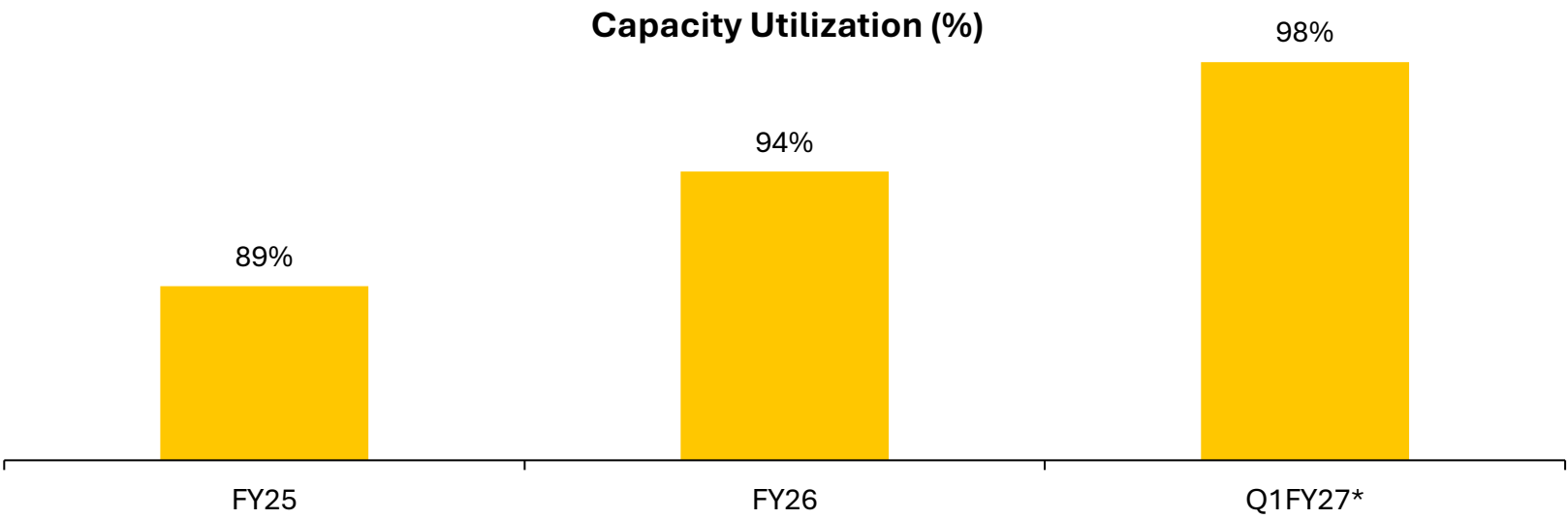
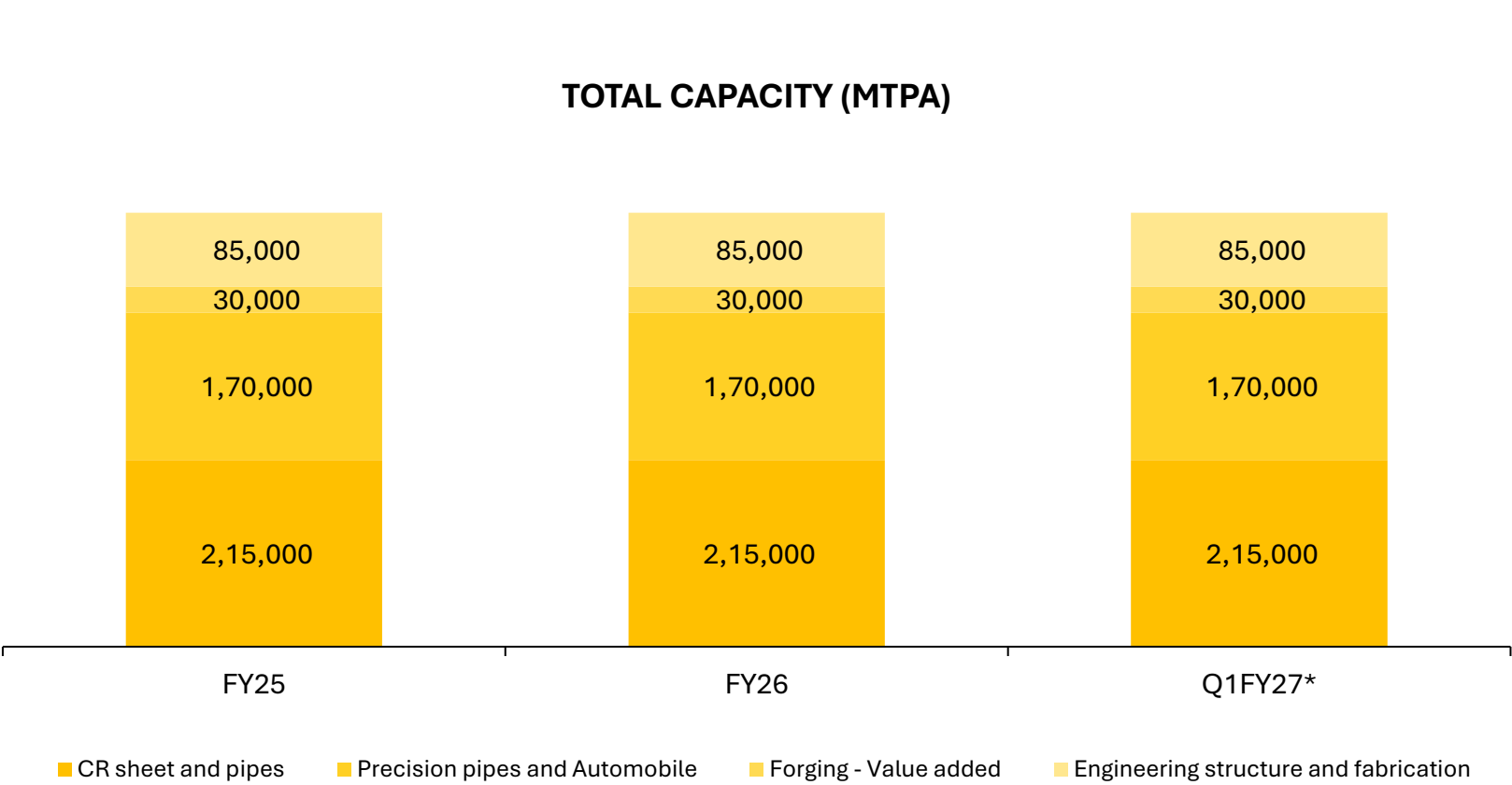
- Qualified Chartered Accountant with over 30 years of experience across the company's finance activities, including business planning, budgeting, forecasting, taxation, and negotiations.
- Served in JP Group, DS Group and Dr. Rajaram Jaipuria Group



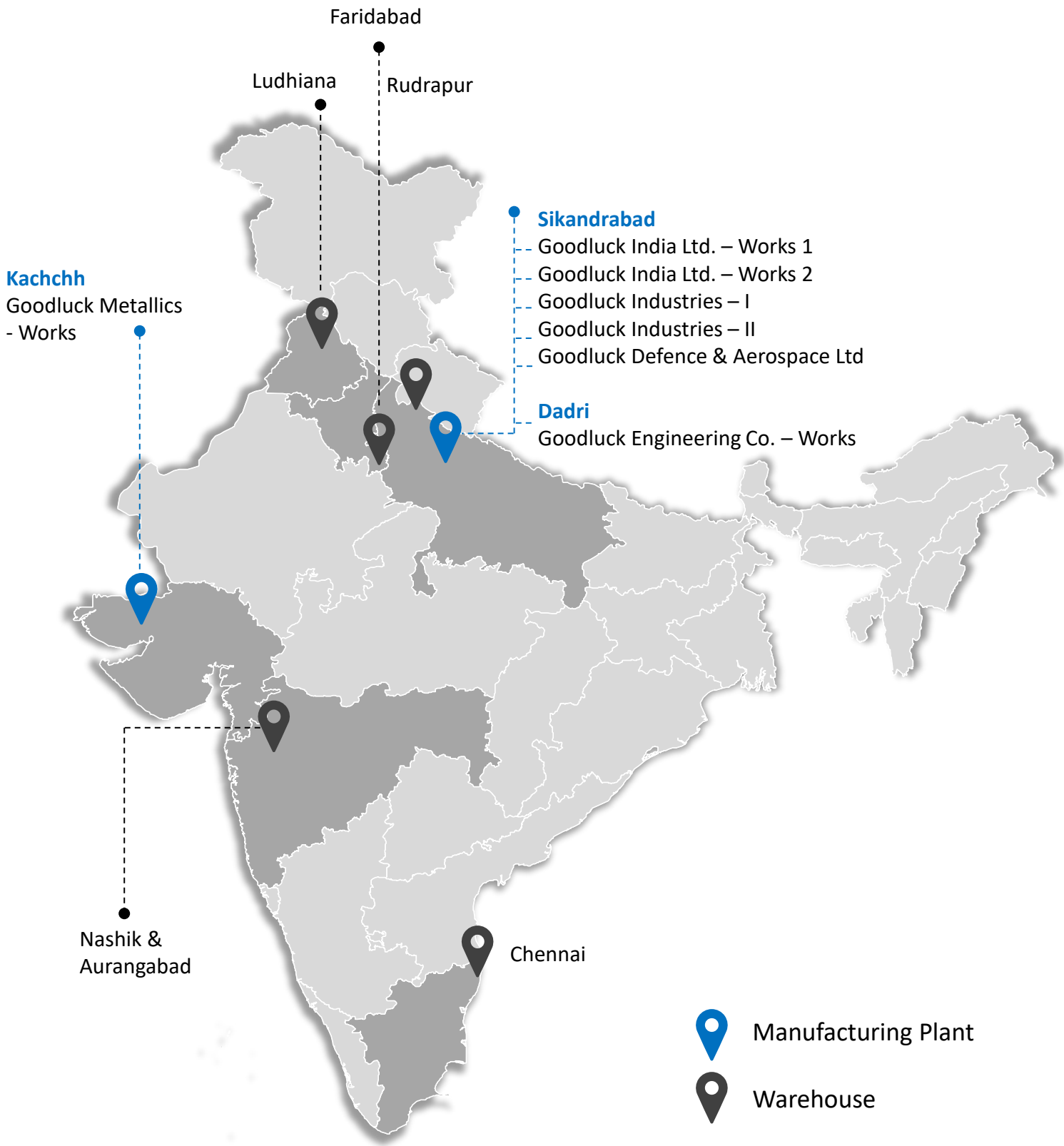
ABHISHEK AGRAWAL
COMPANY SECRETARY

- Qualified Company Secretary with around 16 years of experience across Corporate Secretarial Functions
- Current responsibilities include Strategic Planning, Legal Affairs, Compliances and investor relations

MANUFACTURING PROWESS



* Annualised



ESTEEMED CLIENTELE



AUTO TUBES

FORGINGS

Global

Domestic

Domestic

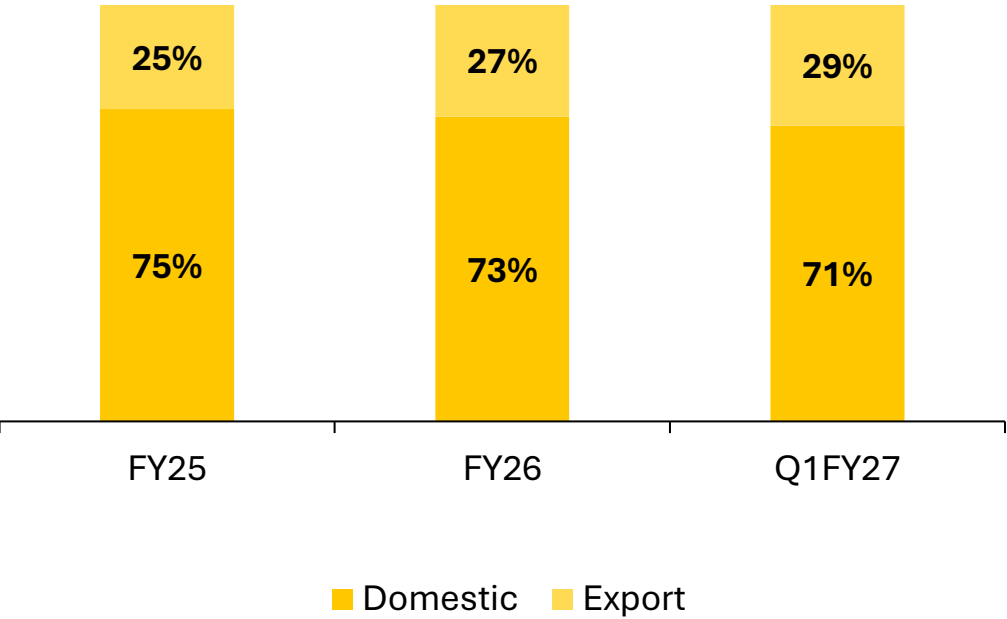
ENGINEERING STRUCTURE

CLIENT APPROVALS

GLOBAL PRESENCE



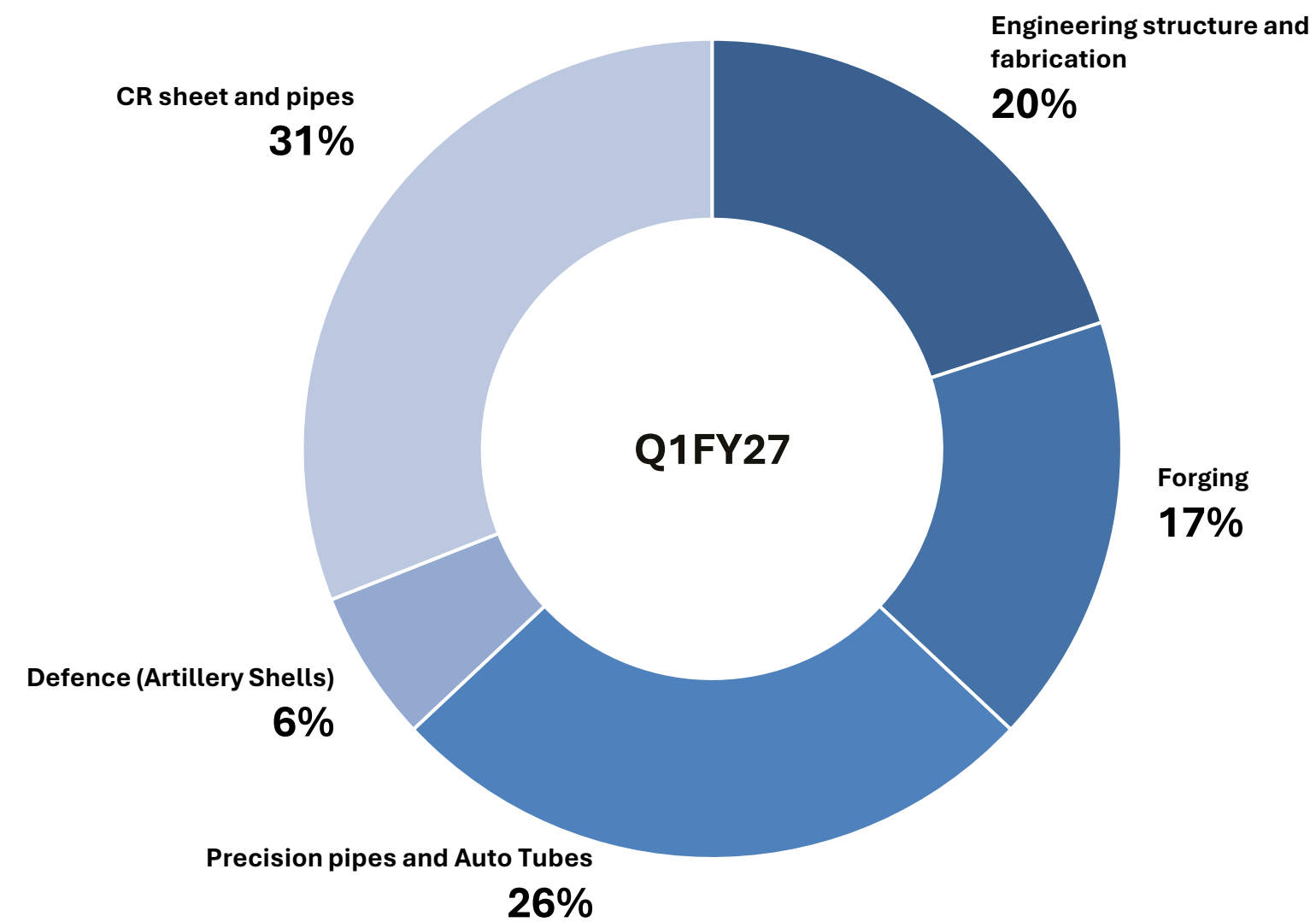
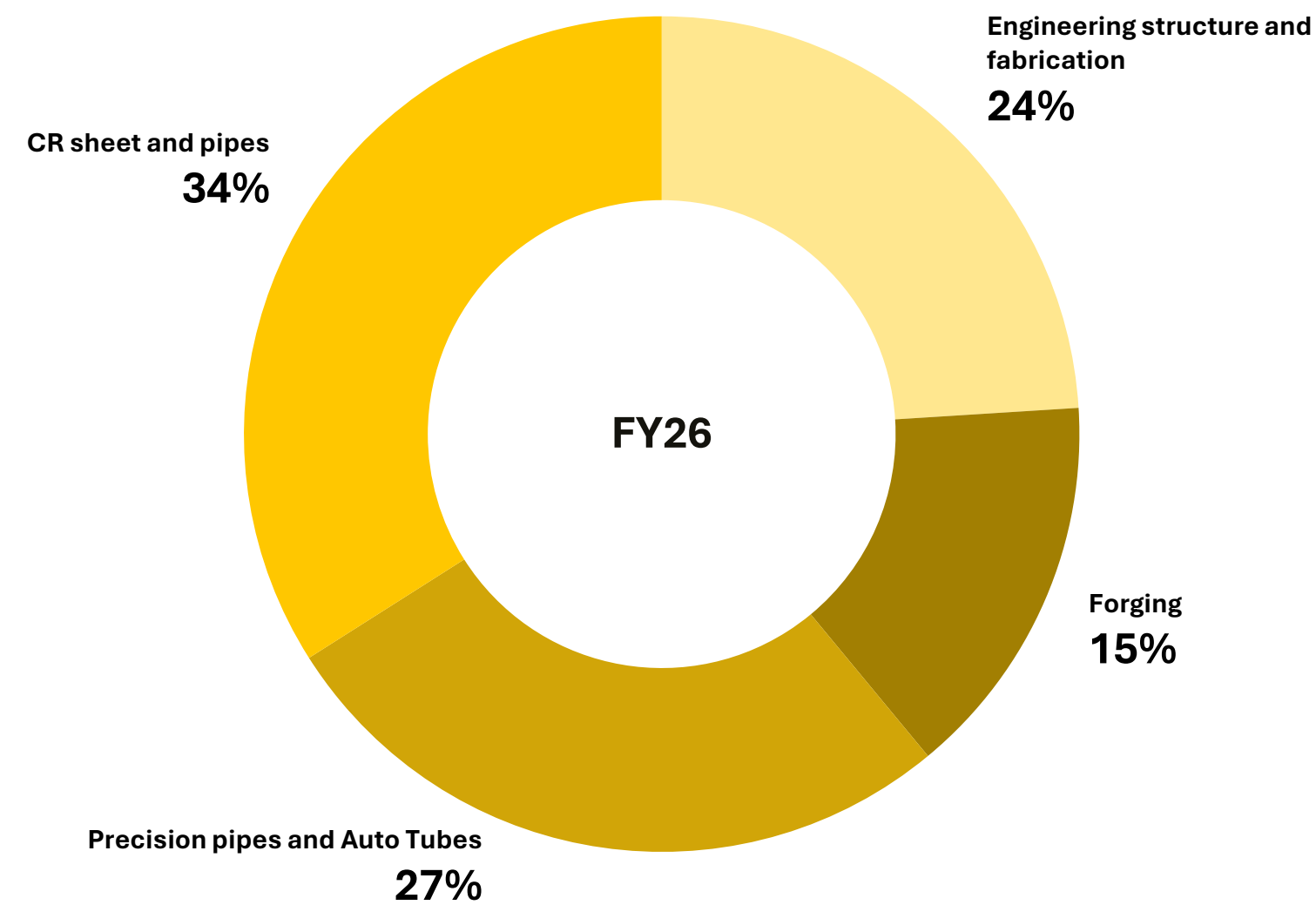
SALES BREAK-UP



QUALITY CERTIFICATIONS



BUSINESS SEGMENTS



ENGINEERING STRUCTURES & PRECISION FABRICATION



Products & Services Offered

Railway, road, Bridges and Girders

Structures for Roads & Highways

Primary & Secondary Structures for Boilers & Turbine Generators

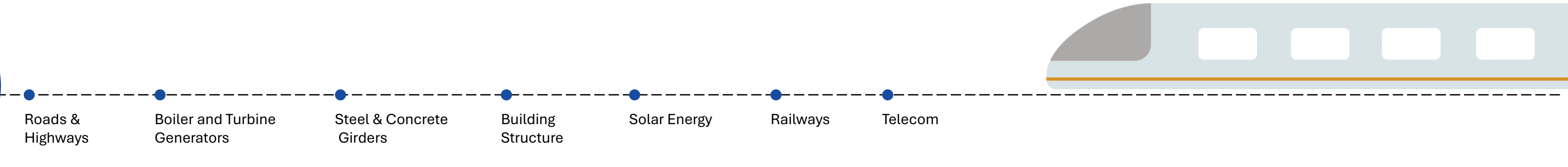
Launching Steel Girders

Technology Structures

Marquee Clients

		And more

End User Industries



New Areas of Growth and Drivers

Special Formwork for Elevated corridors

Special Formwork for Tunnel Boring Machine for High-Speed Rail

Station Buildings for High-Speed Bullet Train

Super Critical Bridges for High-Speed Bullet Train

Smart City Structures

Car Port and Solar Parks – Design Engineering & Supply, Architectural Structures in Wire-drawn Bridges



PRECISION PIPES AND AUTO TUBES



Products & Services Offered

CDW
Tubes

ERW
Tubes

Engineering
Tubes

Boiler
Tubes

Marquee Clients

		And more

End User Industries

- Construction & Earth Moving Equipment
- Automobile and Railways
- Heat Exchanger Nuclear Power
- Oil & Gas and Petrochemical
- Thermal Power Valves
- General Engineering
- Pressure Vessels
- Wind Energy
- Fertilisers
- Aerospace
- Defence

New Areas of Growth and Drivers

Consistent quality products for domestic and foreign companies.

Repeat orders have increased over the years, signifying customer loyalty.

High-margin products

Key export revenue contributor.



CR COILS, PIPES AND TUBES

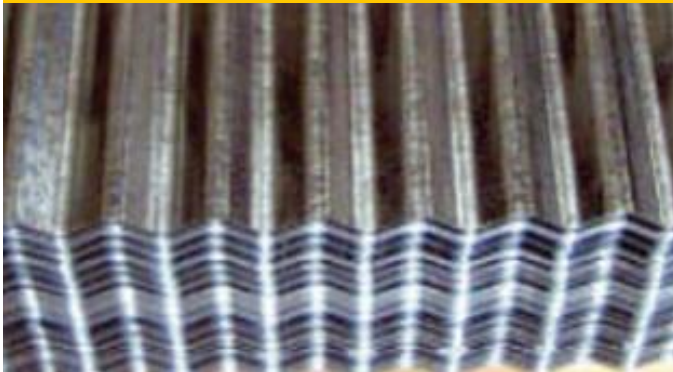


Products & Services Offered

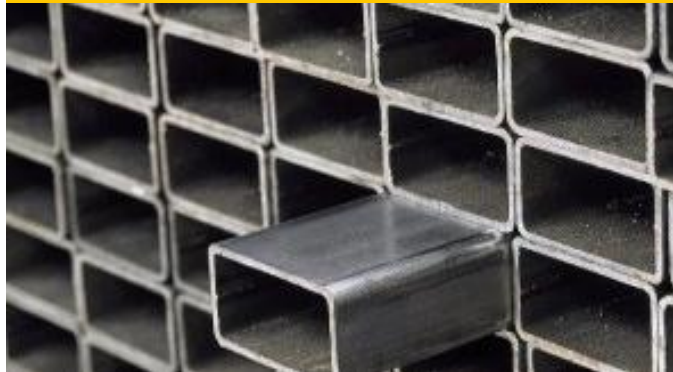
Cold Rolled Coils and Sheets



Corrugated Sheets



Hollow Sections (square, rectangle, round hollow)



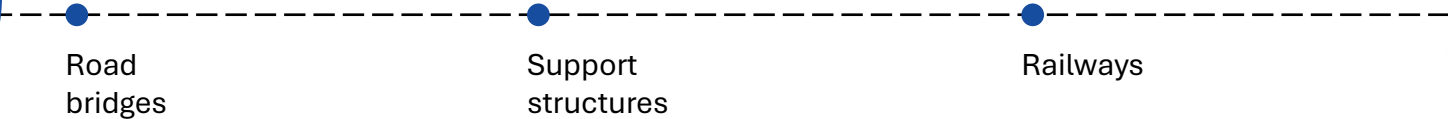
GI Pipes



Marquee Clients

Public sector OEMs	Private sector OEMs
Central government	State government

End User Industries



New Areas of Growth and Drivers

Product thickness

High tensile strength

Long service life

Higher efficiency

GLIN supplies to only OEMs and government projects.



FORGINGS



Products & Services Offered

Defence products	Aerospace parts	Forged flanges	Gear rings	Gear shanks	Forged shafts	Blind & tube sheets	Socket welding flanges	Slip on flanges

Marquee Clients

		And more

End User Industries

- Construction & Earth Moving Equipment
- Petrochemical
- General Engineering
- Oil & Gas
- Defence
- Automobile
- Fertiliser
- Nuclear Power
- Aerospace

New Areas of Growth and Drivers

Stainless Steel, Duplex, Carbon, and alloy Steel Forgings and flanges

Focused on manufacturing forged products, providing end-to-end solutions



AEROSPACE & DEFENCE - THE FUTURE GROWTH DRIVERS



Suppliers to Some of the biggest names across Indian **Aerospace** and **Defence** value-chain

Suppliers to Prestigious Defence programs

- ❖ Pralay Missiles
- ❖ HAL – HTFE Program
- ❖ Brahmos Missiles
- ❖ Pinaka Rockets & Indigenous Rocket Launcher
- ❖ K9 Vajra – Tracked Howitzer
- ❖ Talwar Class Frigates



MSMEs / Tier – 2&3



Walchandnagar Industries Limited



SMRJ Engg Pvt. Ltd.



SriVenkateswara Aerospace Pvt.Ltd.

OEMs / Tier – 1



Brahmos Aerospace



L&T Defence



Godrej Aerospace

Govt. / PSUs



Hindustan Aeronautics Limited



Bharat Earth Movers Limited



Mazagon Dock Shipbuilders Ltd.



OFB – Heavy Vehicles Factor Avadi



OFB – Ordnance Factory Medak



Indian Space Research Organisation



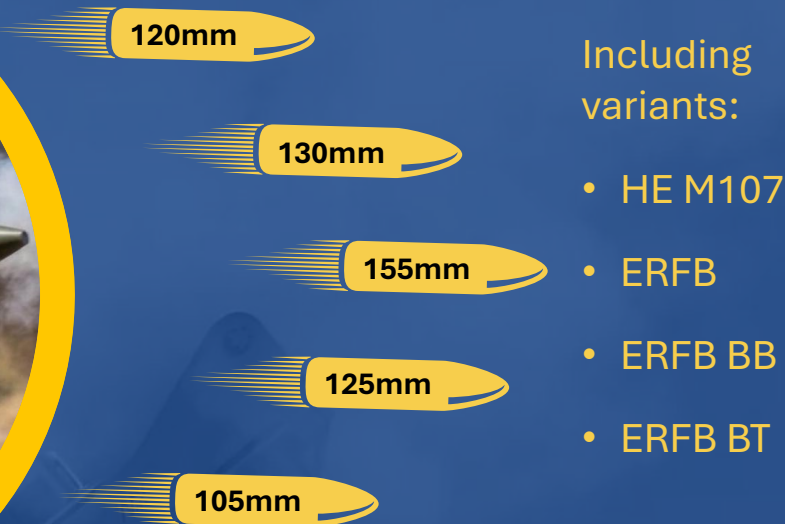
Defence Research and Development Organisation

GOODLUCK DEFENCE & AEROSPACE LTD



Industrial License Achievement

Received **Industrial License under Indian Arms Act, 1959** for manufacturing artillery shells across all major calibers



Positions Goodluck Defence among a select league of distinguished and licensed defence manufacturers in India.

Market Outlook & Opportunities



Expected to **unlock significant revenue streams** and strengthen Goodluck's presence in global defence markets.



Active negotiations with **domestic and international** defence customers.



Addresses **rising demand** for artillery ammunition.

Strategic Significance



Showcases technological excellence and **precision engineering** expertise.



Aligns with national focus on defence self-reliance and export growth.



Reinforces commitment to **'Atmanirbhar Bharat'** through indigenized defence production.

GOODLUCK DEFENCE & AEROSPACE LTD

(A Subsidiary of Goodluck India Ltd)



State-of-the-Art
Manufacturing
Facility



Inaugurated
October 2025



Initial Production Capacity
1,50,000 shells per annum



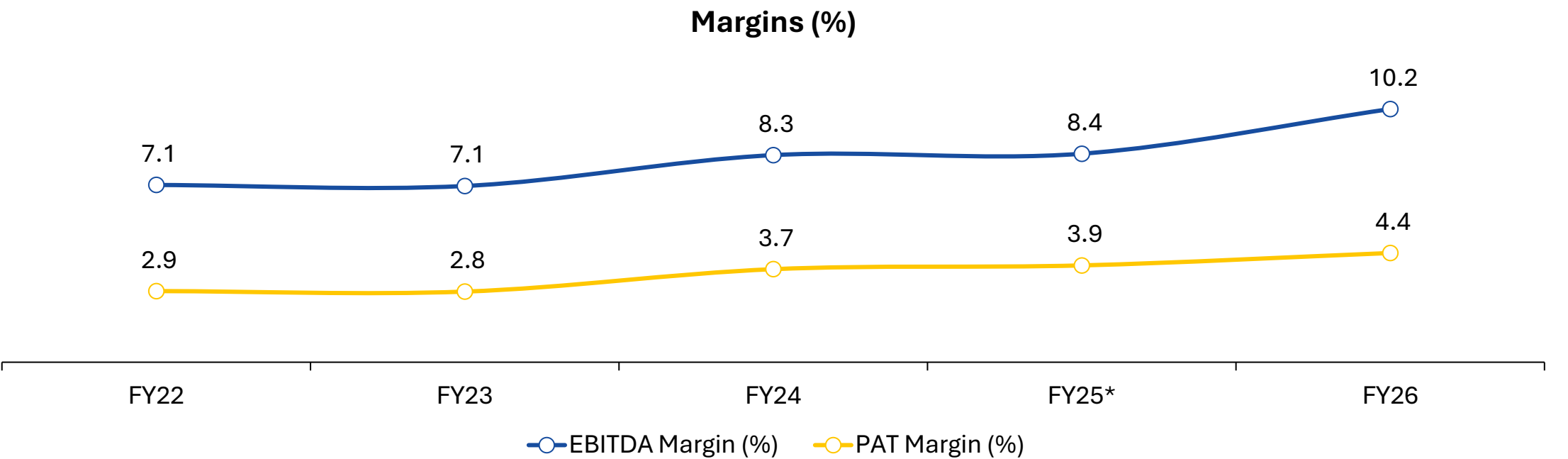
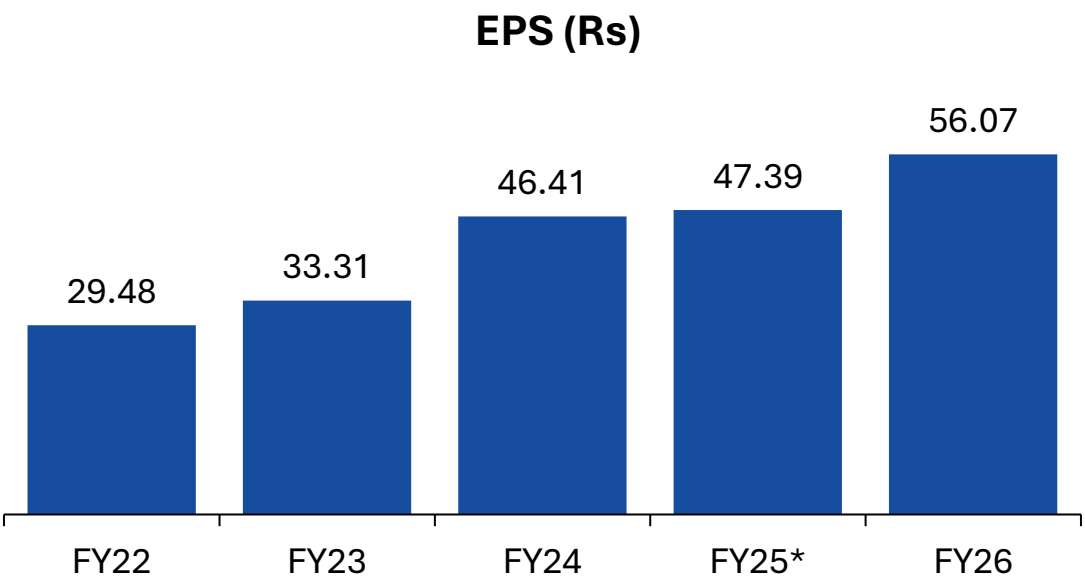
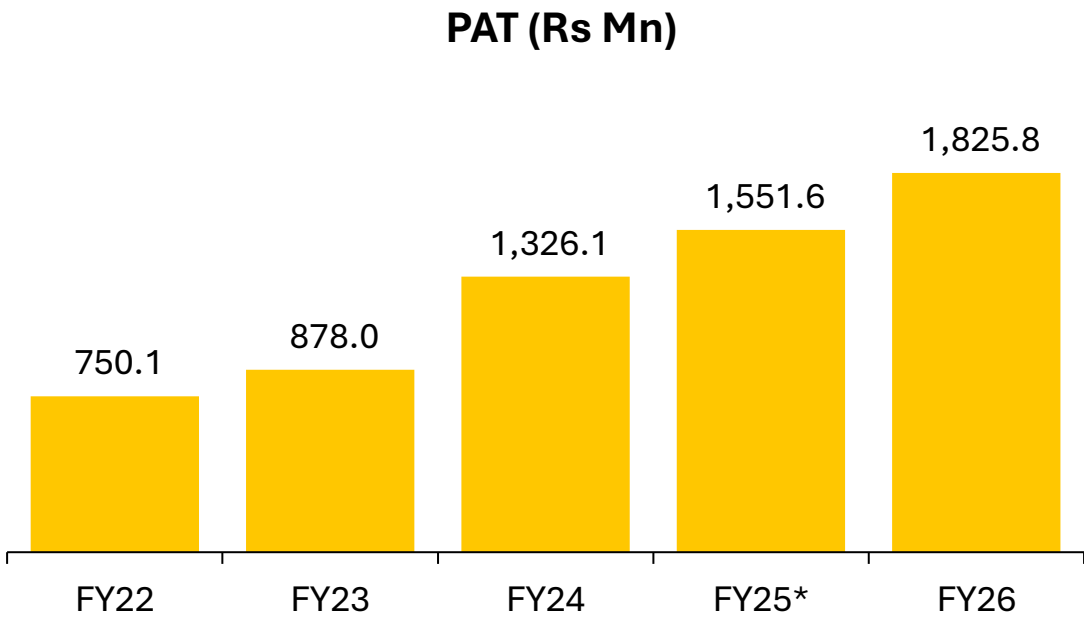
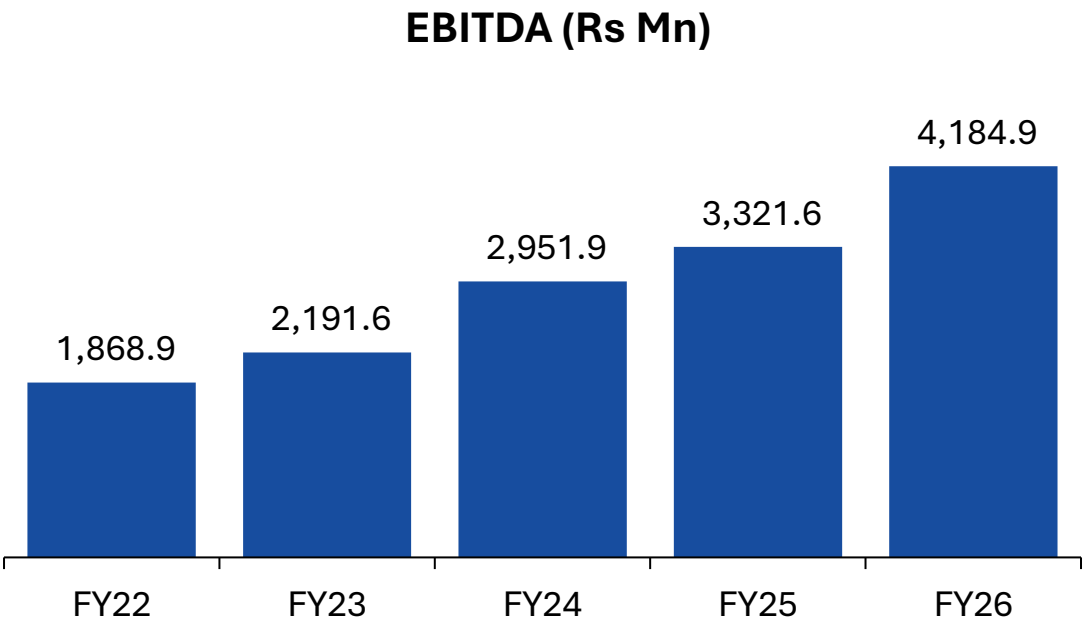
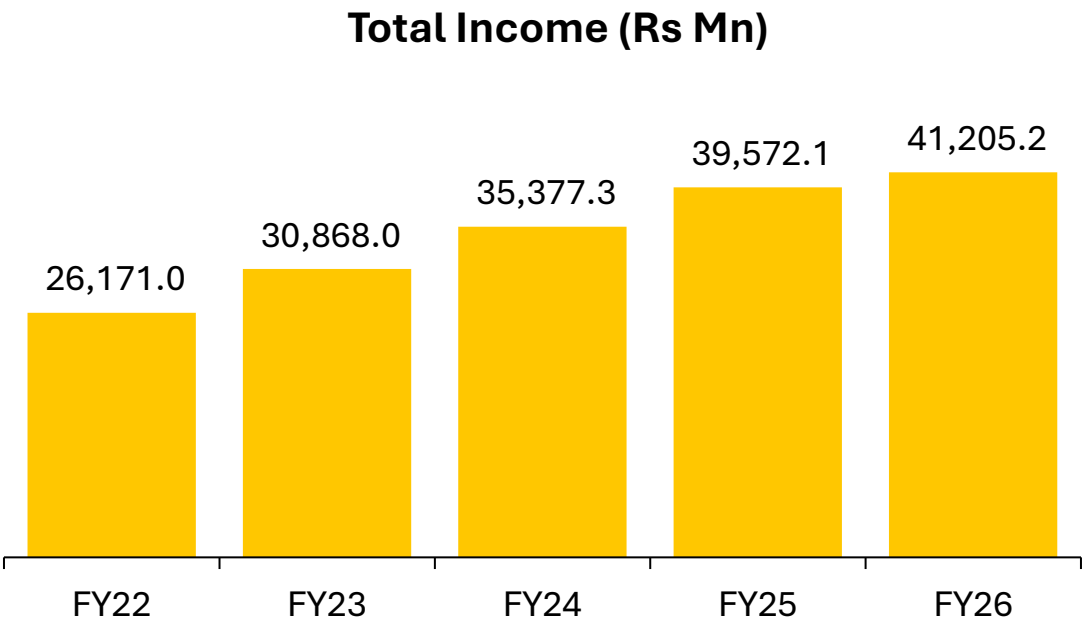
Estimated Investment
~INR 5,000 Mn



Planned Scale-Up
Additional capacity of 2,50,000 shells per annum within
~12-15 months, total production capacity to reach
4,00,000 shells per annum

(Consolidated)

ANNUAL FINANCIAL HIGHLIGHTS



* excluding exceptional item (Net of tax) of INR 104.7 Mn in FY25 to compare core operational performance

RESPONSIBLE CORPORATE CITIZEN



Actively supports causes of healthcare, education and environment through sustained CSR initiatives



Culture as an employer is full of transparency, open doors, and consistent upskilling focus



Uninterrupted focus on seeding a green culture and sustainability agenda by in ticking the three yogis



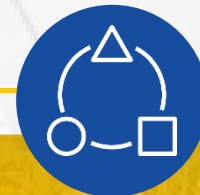
WRAPPING UP

From Manufacturing steel products to becoming an Engineering Solution Provider

Catering to Marquee Clients across world



Diverse product range with a good level of customisation



Strong capital and operational efficiencies resulting in good return ratios – Consistent dividend paying company



Concentrating on deleveraging the balance sheet



Strong Industry Knowledge - More than three decades of Experience with consistent growth & progress



Associated with some of most prestigious programmes in Defence & Aerospace



Strategically focusing on High margin value Added Products & high growth sectors like Auto, Solar, Railways & Defence



A base of over 600 customers and spread over 100 countries across world



Strong and well reputed management team & motivated & talented team of over 4,000 employees empowering growth



DISCLAIMER



This presentation has been prepared by Goodluck India Limited (“Goodluck” or the “Company”) solely for information purposes. It does not constitute an offer, recommendation or invitation to purchase or subscribe to any securities. It shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all-inclusive and may not contain all of the information that you may consider material. Any liability with respect to the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company’s market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantees of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict. These risks and uncertainties include but are not limited to the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and worldwide, competition, the company’s ability to successfully implement its strategy, the Company’s future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company’s market preferences and its exposure to market risks, as well as other risks. The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company, and the Company is not responsible for such third-party statements and projections.

CONTACT US

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509, Arunachal Building, Barakhamba Road,
Connaught Place, -2pxNew Delhi - 110001 (INDIA)

CIN No. : L74899DL1986PLC050910

Good Luck Industries (Works)

A-51, Industrial Area, Sikandrabad,
Distt.-Bulandshahr - 203205 (U.P.) INDIA

Goodluck Metallica (Works)

Survey No. 495,497 to 502, Bachau Sikra Road,
Village-Sikra, T A Bachau, Dist., Gujarat - 370140, INDIA

Goodluck India Limited (Works)

A-42/45, Industrial Area, Sikandrabad,
Distt. Bulandshahr - 203205 (U.P.) INDIA

Good Luck Industries-II (Works)

A-59, Industrial Area, Sikandrabad,
Distt.-Bulandshahr - 203205 (U.P.) INDIA

Goodluck Defence & Aerospace Ltd

Faridpur, Sikandrabad, Distt.- Bulandshahr – 203205
(U.P.) INDIA

Goodluck India Limited (Works II)

D-2/3/4, Industrial Area Sikandrabad,
Distt. Bulandshahr - 203205 (U.P.) INDIA

Good Luck Engineering Co. (Works)

Khasra No. 2839, Gram Dhoom Manikpur, G.T. Road ,
Gautam Budh Nagar, Dadri, (U.P.) INDIA

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THANK YOU