



Birla Corporation Limited

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9th May, 2026

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

Scrip Code: 500335

National Stock Exchange of India Ltd.

'Exchange Plaza', C-1, Block G,
Bandra-Kurla Complex, Bandra (East)
Mumbai- 400 051

Scrip Symbol: BIRLACORPN

Dear Sir(s),

Sub: **Press Release**

Please find enclosed herewith a copy of the Press Release issued by the Company after the conclusion of the Board Meeting held on 9th May, 2026.

A copy of the same will also be uploaded on the Company's website at www.birlacorporation.com.

This is for your information and record.

Thanking you,

Yours faithfully,

For **BIRLA CORPORATION LIMITED**

(MANOJ KUMAR MEHTA)

Company Secretary & Legal Head

Encl: As above



Birla Corporation Limited
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Birla Corporation concludes FY26 with record cement sales, March quarter net profit up 15%

FY25-26 operational and financial highlights

- Net profit at Rs 558 crore, up 89%
- Cement sales at record high of 18.72 mt, capacity utilization at 95%
- Sales of blended cement up 11% by volume
- Sales of premium cement up 18% by volume

Kolkata, 9 May--Birla Corporation Limited concluded FY25-26 with record cement sales and a robust growth in full-year net profit, overcoming depressed market conditions. The Company's net profit for the year at Rs 558 crore represents 89% growth over the previous year.

Backed by substantial volume growth in sales of blended as well as premium cement, the Company's full-year consolidated cement sales at 18.72 million tons (mt) were at a record high. The Company achieved a capacity utilization of 95% for the full year, against an estimated industry average of around 70%.

Cement production, too, climbed to a landmark during the year, reaching 19 mt for the first time. After commissioning of Kundanganj Line III in March, Birla Corporation Limited's annual production capacity increased to 21.4 mt from 20 mt.

"With continuous improvement in operating efficiency and cost optimization, Birla Corporation Limited stayed the course with premiumization of market share as well as price positioning," said Mr Sandip Ghose, Managing Director and Chief Executive Officer. "Alongside, the Company consolidated its position in profitable markets to deliver consistent results."

	Q4/FY 25-26	Q4/FY 24-25	Change	FY26	FY25	Change %
Revenue	2875	2863	0.4%	9773	9312	5.0%
EBITDA	549	582	-5.6%	1571	1315	19.5%
Cash Profit	487	509	-4.3%	1307	988	32.3%
Net Profit	295	257	14.8%	558	295	89.2%
Realisation per ton*	4986	5103	-2.3%	4869	4866	0.1%
EBITDA per ton*	971	1014	-4.2%	786	683	15.1%

*For Cement Division only

For the March quarter, Birla Corporation Limited turned in a net profit of Rs 295 crore in the March quarter, up 15% over the same period a year ago. The Company's cement sales by volume in the quarter grew 4% to 5.45 mt—the highest ever for a quarter—even as realizations remained subdued, despite strong demand.

Revenue for the March quarter at Rs 2,875 crore, however, remained flat compared to Rs 2,863 crore in the same period last year, owing to poor realization from the cement business and external shocks affecting the performance of Birla Jute Mills.

March quarter sales of high yielding premium cement, which accounted for 63% of total sales through trade channel, also reached a record high, having grown 21% by volume over the same period last year. For the full year, sales of premium cement grew 18% over the previous year to account for 61% of total sales through trade channel.

The Company's flagship cement brand, Perfect Plus, ended the financial year with an impressive run: Its sales during the March quarter were up 27% by volume. For the full year, sales of Perfect Plus grew by 22% over that of the previous year. Similarly, sales of Unique Plus grew by 7% during the March quarter and 24% in the year till March, albeit on a lower base compared to Perfect Plus.

Sales of blended cement during the March quarter were at 87% of total sales and represent a year-on-year volume growth of 10%. For the full year, sales of blended cement grew by 11%, by volume, to 88% of total sales.

Significant growth in sales of blended cement was achieved in Madhya Pradesh and Maharashtra. In both States, sales of blended cement grew by 15-16% year-on-year. Expansion of sales of blended cement not only improves profitability, it also reduces carbon dioxide emission by lowering the clinker-to-cement ratio.

FY25-26 was marked by sluggish pricing though cement demand in India expanded by an estimated 8-9% to reach 500 mt or thereabouts. With at least 43 mt of new capacity having been commissioned during the year, and leaders opting to consolidate market share, cement prices remained subdued almost all through the year.

Birla Corporation Limited's realization per ton from cement sales in the March quarter was marginally lower at Rs 4,986 compared to Rs 5,103 in the same period last year, while for the full year, realization per ton remained unchanged from the previous year at Rs 4,869. Though EBITDA per ton for the March quarter at Rs 971 was slightly lower than the same period last year, EBITDA per ton for the full year was up 15% year-on-year at Rs 786.

The Cement Division's EBITDA margin for the March quarter remained at the same level as last year at 19.6%. EBITDA margin for the full year was up more than 200 basis points at 16.2%.

	Q4/FY 25-26	Q4/FY 24-25	Change	FY26	FY25	Change %
Sales (by volume) (Mn Tn)	5.45	5.25	3.8%	18.72	18.08	3.5%
Capacity Utilisation	108%	105%	3%	95%	91%	4%
Blended cement	87%	82%	5.0%	88%	82%	6.0%
Trade channel	79%	73%	6.0%	78%	71%	7.0%
Premium cement	63%	59%	4.0%	61%	60%	1.0%

With a two-pronged strategy of improving realization and optimizing costs, the Company has been consistently raising the price positioning of its premium brands above benchmark competition as well as expanding sales of its value-added cement brands, including Rakshak positioned as a super-premium product.

Leveraging the equity of its Perfect Plus franchise, the Company has been scaling up its ready-mix concrete (RMC) and construction chemical businesses. The Company is constructing its fifth RMC factory with focus on Uttar Pradesh at present, but is also looking to expand the business in neighbouring States. Alongside, with renewed focus, the Company is looking to expand the footprint of its construction chemical business in all core markets.

Power and fuel cost for the March quarter remained unchanged from a year ago at Rs 1,003 per ton of production, but for the full year, power and fuel cost at Rs 993 was 4% lower than the previous year, despite pet coke prices going up 36% during the year. Birla Corporation Limited has increased its consumption of green power from 25% to 31% during the year. Alongside, the Company lowered its trade distribution cost by about 2% in FY 25-26.

Outlook: Cement manufacturers are attempting to raise prices to offset cost pressure but have so far had mixed results. In the first half of April, there were some favourable price revisions on the back of hardening demand. However, competition for market share remains intense as the industry continues to add new manufacturing capacity. Geopolitical disturbances in West Asia and monsoons are going to determine how the cement market shapes up in early FY 26-27.

Jute: Birla Jute Mills faced yet another challenging year, marked by severe raw jute shortage and an extraordinary rise in raw jute prices. The Jute Division reported a cash loss of almost Rs 12 crore in the March quarter against a profit of Rs 4 crore in the same period a year ago.

For the full year, however, the Company pared losses (negative EBITDA) from Rs 6.13 crore to Rs 2.99 crore. During the year, Birla Jute Mills reduced conversion cost by 8% from the previous year.

Production per day at 110 metric ton declined 18% year-on-year and 7% sequentially as the price of raw jute escalated sharply. Raw jute prices in the March quarter were up 92% year-on-year and 57% sequentially. Total sales in the March

quarter dropped 2% from a year ago to Rs 120 crore, with domestic sales falling 5% year-on-year. Exports, however, were up 33% during the quarter.

Birla Corporation Limited is the flagship Company of the MP Birla Group. Incorporated as Birla Jute Manufacturing Company Limited in 1919, it was given shape by Syt MP Birla. The Company has interest in cement and jute goods. Its Birla Jute Mills is the first jute mill started by an Indian entrepreneur. The Company and its subsidiary, RCCPL Pvt Ltd, have 10 cement plants in eight locations across the country, with an annual installed capacity of 21.4 million tons. The Company produces an array of cement products, under the MP Birla Cement brand, suited to different climatic conditions as well as consumer segments. It also sells construction chemicals and wall putty.

For more information, visit www.birlacorporation.com

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Statements in this release describing the Company's objectives, projections, estimates, expectations or predictions may be 'forward looking statements' within the meaning of applicable laws or regulations. Actual results could, however, differ materially from those expressed or implied. Important factors that could make a difference to the Company's Operations include global and domestic demand-supply conditions, finished goods prices, raw materials and fuel costs & availability, transportation cost, competitive intensity, changes in Government regulations and tax structure, economic developments within India and the countries with which the Company has business contacts and other factors such as litigation and industrial relations. Neither our Company, our Directors, nor any of our affiliates, have any obligation to update or otherwise revise any statements reflecting circumstances arising after this date or to reflect the occurrence of the underlying events, even if the underlying assumptions do not come to fruition.
