Ashoka Buildcon Limited

To,
The Manager,
The Department of Corporate Services
Bombay Stock Exchange Limited
Floor 25, P. J. Towers,
Dalal Street, Mumbai – 400 001

To,
The Manager,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400 051

Scrip Code: Equity: 533271

Scrip Symbol: ASHOKA

Debt Codes: CPs –730851/731112/731435/731487/732069/732127; and
NCDs - 976190 / 976191 / 976192

August 11, 2026

Sub: Press Release

Please find enclosed herewith the copy of Press Release in respect of Unaudited Standalone and Consolidated Financial Results for the quarter ended June 30, 2026.

Kindly take the matter on your record.

Thanking you,

For **Ashoka Buildcon Limited**

MANOJ ACHYUT KULKARNI
Digitally signed by MANOJ ACHYUT KULKARNI
Date: 2026.08.11 21:21:57 +05'30'

(Manoj A. Kulkarni)
Company Secretary
ICSI Membership No.: FCS - 7377

Encl.: As above

Ashoka Buildcon Limited

Q1 FY27 Business & Financial Highlights

11th August 2026, Mumbai, Maharashtra

Ashoka Buildcon Limited (BSE: 533271 / NSE: ASHOKA), an integrated EPC, BOT and HAM player, reported its unaudited financial results for the quarter ended 30th June 2026

Standalone Financial Performance

Particulars (Rs. Crs.)	Q1 FY27	Q1 FY26	Y-o-Y
Total Income	**1,320.4**	1,339.1	-1%
EBITDA	**125.5**	150.7	-17%
EBITDA Margin %	**9.5%**	11.3%	
Profit Before Tax	**43.0**	43.3	-1%
Profit After Tax	**31.5**	30.6	3%

Order Book Summary as on 30th June 2026*

Segment	Rs. Crs.	% of Order Book
Road EPC	6,783	44.5%
Road HAM	1,519	10.0%
Building EPC	536	3.5%
Railways	1,346	8.8%
Power T&D	5,066	33.2%
Total Order Book	**15,251***	**100.0%**

*Excluding orders received post 30th June 2026 of Rs. 451 crores

- The **Debt on a Standalone basis** is Rs. 1,173 Crores; which comprises of Rs. 63 Crores of Equipment loans and Rs. 1,110 Crores of Working Capital loans
- **Consolidated Debt** is Rs. 2,773 Crores

UPDATES

Dilution of Stake in Ashoka Purestudy Technologies Private Limited (APTPL)

- The Company's subsidiary, Ashoka Purestudy Technologies Private Limited (APTPL), allotted 29,879 equity shares of Rs.10/- each on a preferential allotment basis to a new investor on June 12, 2026.
- Consequent to the allotment, the Company's shareholding in APTPL stands diluted from 59% to 39.33%; APTPL has ceased to be a subsidiary and is now an Associate Company of the Company with effect from June 12, 2026.

Receipt of LOA from Chhattisgarh State Industrial Development Corporation Limited (CSIDC)

- The Company, in Joint Venture as Lead Member with 51% stake, has received a Letter of Acceptance from CSIDC for Development of Gems & Jewellery Park under PPP mode at Raipur, Chhattisgarh, over an area of 38,922 sq. mtrs.
- The accepted amount of premium payable for the project is Rs.112.40 crore, for a lease period of 30 years (extendable up to 90 years) with a construction period of 5 years.

Receipt of LOA from Central Housing and Planning Authority, Guyana

- The Company has received a Letter of Acceptance for the Construction of a Four Lane Highway from Versailles, West Bank Demerara to Parika, East Bank Essequibo, Region No. 3 – Lot 8, in Guyana.
- The accepted value of the project is GYD $7,455 million (USD 35.42 million), to be executed within a time period of 20 months.

Settlement with NHAI on Show Cause Notice

- In continuation to disclosures made on November 27, 2025 and December 12, 2025 regarding the Show Cause Notice dated November 26, 2025 issued by NHAI, the Company and NHAI have entered into a Settlement Agreement.
- NHAI has agreed to close the proceedings with no further action against the Company, including withdrawal of the suspension and confirmation of no debarment, against payment of Rs.1.04 crore by the Company, deposited with NHAI on July 9, 2026.

Incorporation of New Company (SPV) – Ashoka - RDB Infrastructure & Development Private Limited

- The Company has incorporated a new SPV, Ashoka - RDB Infrastructure & Development Private Limited, on July 15, 2026, jointly with RDB Real Estate Constructions Limited, with the Company holding a 51% stake.
- The SPV has been set up for Development of Gems & Jewellery Park under PPP mode at Krishi Upaj Mandi, Mandi Road, Pandri, Raipur (Chhattisgarh); the Company has subscribed to 5,100 equity shares aggregating Rs.51,000/-.

Extension of Timeline for Sale of Remaining 6 SPVs of Ashoka Concessions Limited (ACL)

- The Company and ACL, along with the Proposed Investor (Epic Concesiones 2 Private Limited / Infrastructure Yield Plus II & IIA, managed by EAAA India Alternatives Limited), have mutually agreed to further extend the indicative timelines for completion of sale of the remaining six SPVs.
- The indicative date of completion has been extended up to September 15, 2026 for TS-1, TS-2 and TS-3 (where major construction works are complete) and up to September 30, 2026 for the BS SPV, subject to fulfilment of conditions precedent and requisite regulatory/lender approvals.

About Ashoka Buildcon Limited

Ashoka Buildcon Limited (BSE:533271, NSE: ASHOKA EQ) is a Fortune India 500 company and one of the leading highway developers in India. The company is an integrated EPC, BOT and HAM player. The Company has experience of more than 50 years in the field of construction and infrastructure development. The Company has executed / been executing 41 PPP Projects and has presence over 20 states in the country. The Company has constructed various prestigious projects across the country in roads and highways sectors. Ashoka has time and again demonstrated its ability to transform the opportunities into success especially in sectors requiring complex skill sets

Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors

Contact Details

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Ashoka Buildcon Ltd.

CIN – L45200MH1993PLC071970

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Investor Relations Partner: Strategic Growth Advisors Pvt. Ltd.

SGA Strategic Growth Advisors

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