NAVIN FLUORINE International Limited

PADMANABH MAFATLAL GROUP

August 05, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400001
Scrip Code: 532504

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex, Bandra (East),
Mumbai 400051
Symbol: NAVINFLUOR

Dear Sir / Madam,

Sub.: Outcome of Board Meeting held on August 05, 2026

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), we wish to inform you that the Board of Directors of the Company have, inter alia, taken the following decisions at their Meeting held today:

1) **Unaudited Standalone and Consolidated Financial Results:**

As per Regulation 33 of SEBI Listing Regulations:

The Board has approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended June 30, 2026. In this regard, please find enclosed the following:

- Unaudited Consolidated Financial Results in the prescribed format along with Limited Review Report thereon received from Price Waterhouse Chartered Accountants LLP, Statutory Auditors - **Annexure A**

- Unaudited Standalone Financial Results in the prescribed format along with Limited Review Report thereon received from Price Waterhouse Chartered Accountants LLP, Statutory Auditors - **Annexure B**

2) **Capital expenditure of ₹90 crores for establishing adoption capacities to progress products forming part of Advanced Materials portfolio, from lab scale to commercial scale qualification:**

The Board has approved capital expenditure of ₹90 crores for establishing adoption capacities to progress products forming part of Advanced Materials portfolio, from lab scale to commercial scale qualification at Surat unit of the Company. The requisite details in this regard are in the enclosed **Annexure C.**

The Meeting of the Board of Directors commenced at 01:30 P.M. (IST) and concluded at 04:05 P.M. (IST).

This intimation is also being made available on the Company's website www.nfil.in.

Kindly take this information on your record.

Thanking You,
Yours faithfully,
For **NAVIN FLUORINE INTERNATIONAL LIMITED**

Niraj Mankad Digitally signed by Niraj Mankad Date: 2026.08.05 16:07:33 +05'30'

Niraj B. Mankad
President Legal and Company Secretary
Encl.: as above

Annexure A

NAVIN FLUORINE International Limited

Navin Fluorine International Limited

PADMANABH MAFATLAL GROUP

Regd. Office: 602, 6th Floor, Natraj by Rustomjee, 194, M.V. Road & Western Express Highway,
Near Kanakia 351 Building, Andheri (East), Mumbai 400069.
Tel: 91 22 6650 9999, Fax: 91 22 6650 9800, Website: www.nfil.in, Email : info@nfil.in, CIN: L24110MH1998PLC115499

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026

(₹ in crores)

Sr. No.	Particulars	Quarter ended			Year ended
		30th June, 2026	31st March, 2026	30th June, 2025	31st March, 2026
		Unaudited	Unaudited (Refer note 2)	Unaudited	Audited
1	**Revenue:**				
	(a) Revenue from operations	1,045.08	937.71	725.40	3,313.90
	(b) Other income	35.09	17.59	13.91	65.29
	Total Revenue (a+b)	**1,080.17**	**955.30**	**739.31**	**3,379.19**
2	**Expenses:**				
	(a) Cost of materials consumed	442.24	424.52	306.82	1,387.71
	(b) Purchases of stock-in-trade	1.87	2.98	4.06	10.74
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	5.64	(39.43)	(3.17)	(22.05)
	(d) Employee benefits expense	86.57	81.01	77.57	307.27
	(e) Finance costs	32.12	28.94	30.35	117.85
	(f) Depreciation and amortisation expense	41.68	41.22	35.24	149.20
	(g) Other expenses	151.69	147.48	133.33	548.55
	Total expenses (a to g)	**761.81**	**686.72**	**584.20**	**2,499.27**
3	**Profit before exceptional item and tax (1-2)**	**318.36**	**268.58**	**155.11**	**879.92**
4	Exceptional items (Refer Note no 3)	-	13.72	-	(6.75)
5	**Profit before tax (3+4)**	**318.36**	**282.30**	**155.11**	**873.17**
6	Tax expense	75.05	69.68	37.94	209.61
7	**Profit after tax (5-6)**	**243.31**	**212.62**	**117.17**	**663.56**
8	Share of Loss from a Joint Venture (net)	*	*	(0.01)	(0.01)
9	**Total profit for the period / year (7+8)**	**243.31**	**212.62**	**117.16**	**663.55**
10	**Other comprehensive income**				
	(a) Items that will not be reclassified to profit and loss (net of tax)	0.36	(1.37)	(1.27)	(3.29)
	(b) Items that may be reclassified to profit and loss	(0.13)	1.71	1.71	4.46
	Total other comprehensive income (a+b)	**0.23**	**0.34**	**0.44**	**1.17**
11	**Total comprehensive income for the period (9+10)**	**243.54**	**212.96**	**117.60**	**664.72**
12	**Paid-up equity share capital (Face value of ₹ 2/- per share)**	**10.26**	**10.25**	**9.92**	**10.25**
13	Other Equity				3,964.33
14	**Earnings per share (EPS) of ₹ 2/- each**				
	(a) Basic (₹)	**47.45****	**41.49****	**23.63****	**130.67**
	(b) Diluted (₹)	**47.39****	**41.43****	**23.59****	**130.47**
	** (not annualised)				

Amounts are below rounding off norms adopted by the Group.

See accompanying notes to the Consolidated financial results

NAVIN FLUORINE INTERNATIONAL LIMITED ★ MUMBAI ★

Price Waterhouse Chartered Accountants LLP
LLPIN AAC-5001
FRN 012754N/N500016
★ Mumbai ★

1. The results of the quarter ended 30th June 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meeting held on 5th August 2026. They have been subjected to limited review by the statutory auditors.

2. In the Consolidated results, the figures for the quarter ended 31st March 2026 are balancing figures between the audited figures in respect of the full financial year and the published year to date figures for the nine months period ended 31st December 2025.

3. Pursuant to a notification issued by the Ministry of Labour and Employment, existing labour laws were consolidated into four Labour Codes ("New Labour Codes") with effect from 21st November 2025. On implementation, the Group recognised an estimated incremental liability of ₹ 20.47 crores for the quarter and nine months ended 31st December 2025, disclosed as an "Exceptional Item". Based on a subsequent review and restructuring in accordance with the New Labour Codes and applicable rules, the liability was revised to ₹ 6.75 crores for the year ended 31st March 2026, and the excess provision of ₹ 13.72 crores was reversed in the financial results for the quarter ended 31st March 2026.

   The Group continues to monitor notifications, rules and clarifications issued by State and/or Central Government authorities in relation to the New Labour Codes. Any financial impact arising from such developments will be evaluated and accounted for in the period in which they are notified.

4. The consolidated results include the financial results of three foreign subsidiaries - Manchester Organics Limited, NFIL (UK) Limited and Navin Fluorine (Shanghai) Co. Limited, a step-down Foreign subsidiary - NFIL USA Inc., a 100% subsidiary of NFIL (UK) Limited, two Indian subsidiaries - Sulakshana Securities Limited and Navin Fluorine Advanced Sciences Limited, a joint venture company - Swarnim Gujarat Fluorspar Private Limited.

5. The Group operates only in one Business Segment, i.e. 'Chemical business' which constitutes single reportable segment in accordance with the requirements of Ind AS 108, 'Operating Segments'.

For Navin Fluorine International Limited

Price Waterhouse Chartered Accountants LLP
LLPIN AAC-5001
FRN 012754N/N500016
Mumbai

Nitin G. Kulkarni
Managing Director
(DIN: 03042587)
Mumbai, dated, 5th August 2026

Price Waterhouse Chartered Accountants LLP

To
The Board of Directors
Navin Fluorine International Limited
602, 6th Floor, Natraj by Rustomjee,
194, M.V. Road & Western Express Highway,
Near Kanakia 351 Building, Andheri (East),
Mumbai - 400 069

1. We have reviewed the consolidated unaudited financial results of Navin Fluorine International Limited (the "Holding Company"), its subsidiaries [the Holding Company and its subsidiaries (including a step down subsidiary) hereinafter referred to as the "Group"], and its share of the net (loss) after tax and total comprehensive loss of its joint venture for the quarter ended June 30, 2026 which are included in the accompanying 'Unaudited Consolidated Financial Results for the Quarter Ended 30th June, 2026' (the "Statement"). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Statement, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

Price Waterhouse Chartered Accountants LLP
LLPIN AAC-5001
FRN 012754N/N500016
Mumbai

4. The Statement includes the results of the following entities:

   - Navin Fluorine International Limited (Holding Company)
   - Manchester Organics Limited (Subsidiary)
   - NFIL (UK) Limited (Subsidiary)
   - Navin Fluorine (Shanghai) Co. Limited (Subsidiary)
   - Sulakshana Securities Limited (Subsidiary)
   - Navin Fluorine Advanced Sciences Limited (Subsidiary)
   - NFIL USA Inc (Step down Subsidiary)
   - Swarnim Gujarat Fluorspar Private Limited (Joint venture)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The consolidated unaudited financial results include the interim financial information of 4 subsidiaries and 1 step-down subsidiary which have not been reviewed or audited by their auditors, whose interim financial results reflect total revenue of Rs. 11.24 Crores and total comprehensive income of Rs. 2.95 Crores for the quarter ended June 30, 2026, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net (loss) after tax and total comprehensive loss of Rs. (25,000) for the quarter ended June 30, 2026, as considered in the consolidated unaudited financial results, in respect of one joint venture based on their interim financial results, which have not been reviewed by their auditors. According to the information and explanations given to us by the Management, this interim financial result is not material to the Group.

   Our conclusion on the Statement is not modified in respect of the above matter.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

Nitin Khatri
Partner
Membership Number: 110282

UDIN: 26110282KKYXNR4674
Place: Mumbai
Date: August 05, 2026

Annexure B

NAVIN FLUORINE International Limited

Navin Fluorine International Limited

PADMANABH MAFATLAL GROUP

Regd. Office:602, 6th Floor, Natraj by Rustomjee, 194, M.V. Road & Western Express Highway, Near Kanakia 351 Building, Andheri (East), Mumbai 400069.

Tel: 91 22 6650 9999, Fax: 91 22 6650 9800, Website: www.nfil.in, Email : info@nfil.in, CIN: L24110MH1998PLC115499

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2026

(₹ in Crores)

Sr. No.	Particulars	Quarter ended			Year ended
		30th June, 2026	31st March, 2026	30th June, 2025	31st March, 2026
		Unaudited	Unaudited (Refer Note 2)	Unaudited	Audited
1	**Revenue:**				
	(a) Revenue from operations	694.68	626.51	542.95	2,301.84
	(b) Other income	35.84	19.34	14.87	87.53
	Total Revenue (a+b)	**730.52**	**645.85**	**557.82**	**2,389.37**
2	**Expenses:**				
	(a) Cost of materials consumed	297.02	297.58	249.54	1,029.84
	(b) Changes in inventories of finished goods and work-in-progress	(4.62)	(21.34)	(10.10)	(3.55)
	(c) Employee benefits expense	62.43	59.12	54.61	220.94
	(d) Finance costs	4.88	2.80	0.84	7.88
	(e) Depreciation and amortisation expense	21.10	22.32	18.80	80.02
	(f) Other expenses	94.87	107.59	94.70	391.05
	Total expenses (a to f)	**475.68**	**468.07**	**408.39**	**1,726.18**
3	**Profit before exceptional item and tax (1 - 2)**	**254.84**	**177.78**	**149.43**	**663.19**
4	Exceptional item (Refer Note 3)	-	11.91	-	(6.93)
5	**Profit before tax (3-4)**	**254.84**	**189.69**	**149.43**	**656.26**
6	Tax expense	64.20	54.66	36.67	168.59
7	**Profit after tax (5-6)**	**190.64**	**135.03**	**112.76**	**487.67**
8	**Other comprehensive income** Items that will not be reclassified to profit and loss (net of tax)	0.27	(1.33)	(1.08)	(2.90)
9	**Total comprehensive income for the period (7+8)**	**190.91**	**133.70**	**111.68**	**484.77**
10	**Paid-up equity share capital (Face value of ₹ 2/- per share)**	**10.26**	**10.25**	**9.92**	**10.25**
11	Other equity				3,655.53
12	**Earnings per share of ₹ 2/- each**				
	(a) Basic (₹)	**37.18***	**26.35***	**22.74***	**96.03**
	(b) Diluted (₹)	**37.13***	**26.31***	**22.70***	**95.89**
	*** (not annualised)**				

See accompanying notes to the Standalone financial results

NAVIN FLUORINE INTERNATIONAL LIMITED ★ MUMBAI ★

Price Waterhouse Chartered Accountants LLP LLPIN AAC-5001 FRN 012754N/N500016 ★ Mumbai ★

1. The results of the quarter ended 30th June 2026 were reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meeting held on 5th August 2026. They have been subjected to limited review by the statutory auditors.

2. The figures for the quarter ended 31st March 2026 are balancing figures between the audited figures in respect of the full financial year and the published year-to-date figures for the nine months period ended 31st December 2025.

3. Pursuant to a notification issued by the Ministry of Labour and Employment, existing labour laws were consolidated into four Labour Codes ("New Labour Codes") with effect from 21st November 2025. On implementation, the Company recognised an estimated incremental liability of ₹ 18.84 crores for the quarter and nine months ended 31st December 2025, disclosed as an "Exceptional Item". Based on a subsequent review and restructuring in accordance with the New Labour Codes and applicable rules, the liability was revised to ₹ 6.93 crores for the year ended 31st March 2026, and the excess provision of ₹ 11.91 crores was reversed in the financial results for the quarter ended 31st March 2026.

   The Company continues to monitor notifications, rules and clarifications issued by State and/or Central Government authorities in relation to the New Labour Codes. Any financial impact arising from such developments will be evaluated and accounted for in the period in which they are notified.

4. The Company operates only in one Business Segment i.e. 'Chemical business' which constitutes single reportable segment in accordance with the requirements of Ind AS 108, 'Operating Segments'.

For Navin Fluorine International Limited

Price Waterhouse Chartered Accountants LLP
LLPIN AAC-5001
FRN 012754N/N500016
Mumbai

Nitin G. Kulkarni
Managing Director
(DIN: 03042587)
Mumbai, dated, 5th August 2026

Price Waterhouse Chartered Accountants LLP

To
The Board of Directors
Navin Fluorine International Limited
602, 6th Floor, Natraj by Rustomjee,
194, M.V. Road & Western Express Highway,
Near Kanakia 351 Building, Andheri (East),
Mumbai-400 069

1. We have reviewed the standalone unaudited financial results of Navin Fluorine International Limited (the "Company") for the quarter ended June 30, 2026, which are included in the accompanying 'Unaudited Standalone Financial Results for the Quarter Ended 30th June, 2026' (the "Statement"). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Price Waterhouse Chartered Accountants LLP
Firm Registration Number: 012754N/N500016

Nitin Khatri
Partner
Membership Number: 110282

UDIN: 26110282JIZVOO6913
Mumbai
August 05, 2026

Annexure C

Capital expenditure of ₹90 crores for establishing adoption capacities to progress products forming part of Advanced Materials portfolio, from lab scale to commercial scale qualification:

Sr. No.	Particulars	Details
1.	Existing capacity	Not Applicable
2.	Existing capacity utilization	Not Applicable
3.	Proposed capacity addition	Not Applicable
4.	Period within which the proposed capacity is to be added	Q2 of FY28
5.	Investment required	₹90 Crores
6.	Mode of financing	Internal accruals
7.	Rationale	• Incubate new value accretive business vertical as a future growth driver. • Augment capabilities and cater to commercial scale qualification supplies.