



JSFB/SEC/2026-27/37

24th June 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400001,
Maharashtra

National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East), Mumbai 400051,
Maharashtra.

Dear Sir/ Madam,

Subject: Allotment of securities

Ref: Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our disclosure made to the stock exchanges on May 18, 2026 (Ref: JSFB/SEC/2026-27/20), we wish to inform that the Board of directors ("Board") of Jana Small Finance Bank Limited ("Company"), have considered and approved the allotment of 88,43,000 warrants, each carrying a right to subscribe to 1 (one) fully paid-up equity share of the Company ("Subscription Warrants") to Singularity Large Value Fund III, ICM Finance Private Limited, 2i Capital PCC, Capri Global Ventures Private Limited and Utpal Hemendra Sheth (collectively referred to as "Investors") in the manner set out below, by way of a preferential issue on a private placement basis, in accordance with the provisions of the Companies Act, 2013, and the rules made thereunder, Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations") and other applicable laws, and on the terms and conditions as set out in the securities subscription agreement dated 18th May 2026 executed between the Company and the Investors ("SSA") ("Preferential Issue"):

Sl. No.	Name of the Investor	Number of Subscription Warrants allotted
1.	Capri Global Ventures Private Limited	10,20,923
2.	2i Capital PCC	55,25,000
3.	ICM Finance Private Limited	10,20,923
4.	Singularity Large Value Fund III	10,20,923
5.	Utpal Hemendra Sheth	2,55,231

Additionally, the Company has been informed that, GWC Family Fund Investments Pte. Ltd. ("GWC"), a body corporate incorporated under the laws of Singapore, and forming part of TVS Venu has made an application to the Reserve Bank of India ("RBI"), seeking approval of the RBI to subscribe to 68,29,909 (Sixty Eight Lakhs Twenty Nine Thousand and Nine Hundred and Nine) warrants, each carrying a right to subscribe to 1 (one) fully paid-up equity share of the Company. The Company will allot the said warrants to GWC, upon RBI approving the aforesaid investment, and within the timelines prescribed under the ICDR Regulations. As of the date of allotment of the Subscription Warrants, the Investors have paid an amount of INR 102,76,00,818.00 to the Company, and the balance amount will be paid upon exercise and conversion of the Subscription Warrants, in accordance with the terms of the SSA and the ICDR Regulations.

The equity shares of the Company issued upon conversion of the Subscription Warrants so issued will be listed on BSE Limited and the National Stock Exchange of India Limited, in accordance with applicable law.

Thanking you

Yours faithfully,
For Jana Small Finance Bank Limited

Lakshmi R. N
Company Secretary and Compliance Officer

JAMA KARO, JANA KARO.

Registered Office:
Jana Small Finance Bank Limited
The Fairway Business Park, # 10/1, 11/2 & 12/2B,
Off Domlur, Koramangla Inner Ring Road, Next to
Embassy Golf Links, Challaghatta, Bengaluru -560071.
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