KMEW

KNOWLEDGE MARINE & ENGINEERING WORKS LIMITED
Ship Builders, Repairers, Charterers and Marine Contractors
CIN: L74120MH2015PLC269596

Ref.: KMEW/SE/Clarification/26-27/03 **Date:** September 04, 2026

To,

Listing Department
BSE Limited
P. J. Towers,
Dalal Street, Fort
Mumbai- 400001

Listing & Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code	Symbol	ISIN
543273	KMEW	INE0CJD01029

Dear Sir/Madam,

Sub: Update on the Prior Intimation of Board Meeting

The Knowledge Marine & Engineering Works Limited (the "Company") vide its Letter dated September 03, 2026 informed the exchange about the raising of funds via issuance of convertible or non-convertible securities.

In this regard, we would like to clarify that, the Company is considering raising of funds by issuance of various types of **debt securities** including Non-Convertible Debentures (NCDs). Since NCDs are subject to specific regulatory and listing requirements, the Company proposes to obtain a separate specific approval from the Board at its meeting scheduled on 8th September 2026, followed by shareholders' approval wherever required.

Further, the consideration for the proposed NCD issuance will be within the already approved overall borrowing limit of ₹1,200 Crores obtained from shareholders on March 15, 2026.

The purpose of the separate approval for issuance of NCDs is only to ensure that the Company has the necessary authorization and complies with the specific regulatory requirements applicable to the issuance and listing of NCDs.

For, **Knowledge Marine & Engineering Works Limited**

AVDHOOT AJAY KOTWAL
Digitally signed by AVDHOOT AJAY KOTWAL
Date: 2026.09.04 11:25:38 +05'30'

Avdhoot Kotwal
Company Secretary & Compliance Officer