

Date: 21-08-2026

To,
The Manager (Listing),
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 001

Scrip Code: 530407
Symbol: EPIC

Subject: - Allotment of 1,98,000 Equity Shares upon conversion of Warrants allotted on a Preferential basis by way of Preferential Allotment.

Ref.: Intimation under Reg. 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations, 2015”)

Dear Sir / Madam,

This is to inform you that Board of Directors of the Company had pursuant to the approval of Shareholders in their Extra-Ordinary General Meeting held on December 18, 2025, had allotted convertible warrants on preferential basis to Promoters and Non Promoters on March 24, 2026.

Further, we would like to inform that the Warrant Holders have paid the part of the balance of the consideration aggregating to Rs.74,25,000/- and have applied for exercising their rights for conversion of 1,98,000 warrants into equivalent number of Equity Shares.

Consequently, the Board of Directors in its meeting held on August 21, 2026 has allotted 1,98,000 Equity Shares of face value Rs. 10/- each to the warrant holder as per following details:

Sr. No.	Name of Allottee	Category of Investor	Total number of convertible warrants allotted on March 24 , 2026 (A)	Number of Equity Shares allotted upon conversion of Warrants on August 21, 2026 (B)	Number of Warrants Outstanding for Conversion (A)-(B)= (C)
1	Nikhil Champaklal Morsawala	Promoter	6,00,000	66000	3,34,000

2	Veena Nikhil Morsawala	Promoter	6,00,000	66,000	3,34,000
3	Soleos Solar Energy Private Limited	Non Promoter	20,00,000	NIL	18,66,667
4	Nikhil Vinod Pandya	Non Promoter	1,00,000	NIL	66,667
5	Bhalchandra Ramrao Kadam	Non Promoter	1,00,000	NIL	66,667
6	Rajeev Jagannath Anand	Non Promoter	1,00,000	33,000	33,667
7	Sahil Raman Anand	Non Promoter	1,00,000	33,000	33,667
8	Keki M. Mistry	Non Promoter	50,000	NIL	33,333
9	Sanjay Agarwal	Non Promoter	1,50,000	NIL	1,00,000
	TOTAL		38,00,000	1,98,000	28,68,668

The allotment of the equity shares shall be made in dematerialized form and the equity shares so allotted shall rank pari passu with the existing Equity Shares of the Company in all respects.

The details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circular dated January 30, 2026 are enclosed as **"Annexure I"**.

The meeting commenced at 01:15 p.m. and concluded at 01:50 p.m.

Kindly acknowledge and take the same on record.

For Epic Energy Limited

Sandipkumar Gupta
Company Secretary & Compliance Officer

Annexure I

Information as per Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Issuance of Securities:

Sr. No.	Particulars of Securities	Details of Securities
a)	Type of securities proposed to be issued	Equity Shares upon conversion of Warrants into equivalent number of Equity Shares of Rs. 10/- each.
b)	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI ICDR Regulations 2018 and other applicable law
c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 1,98,000 Fully Paid-Up Equity Shares at an issue price of 50/- each (including premium of 40/- each), upon conversion for equal number of Warrants allotted at an issue price of 50/- each upon receipt of balance amount at the rate of 37.5/- per warrant (being 75% of the issue price per warrant) aggregating to ₹ 74,25,000/-
In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):		
i.	Name of Investors	Enclosed as “ Annexure II ”
ii.	Post Allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles),	Warrants had been allotted on March 24, 2026, carrying the right to subscribe to one Equity Share per warrant on receipt of amount at the rate of Rs. 12.5/- per warrant (being 25% of the issue price per warrant.) Now 1,98,000 Equity Shares have been allotted on receipt of balance amount at the rate of Rs. 37.50/- per warrant (being 75% of the issue price per warrant).
iii.	No. of Investors	04 (Four)

iv.	in case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	As the total consideration of the 1,98,000 Convertible Warrants is received, the Equity Shares are allotted pursuant to exercise of the conversion of Convertible Warrants.
v.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

Annexure II

Sr. No.	Name of Allottee	Category of Investor	Total number of convertible warrants allotted on March 24 , 2026 (A)	Number of Equity Shares allotted upon conversion of Warrants on Aug 21, 2026 (B)	Number of Warrants Outstanding for Conversion (A)-(B)= (C)
1	Nikhil Champaklal Morsawala	Promoter	6,00,000	66,000	3,34,000
2	Veena Nikhil Morsawala	Promoter	6,00,000	66,000	3,34,000
3	Soleos Solar Energy Pvt. Ltd.	Non Promoter	20,00,000	NIL	18,66,667
4	Nikhil Vinod Pandya	Non Promoter	1,00,000	NIL	66,667
5	Bhalchandra Ramrao Kadam	Non Promoter	1,00,000	NIL	66,667
6	Rajeev Jagannath Anand	Non Promoter	1,00,000	33,000	33,667
7	Sahil Raman Anand	Non Promoter	1,00,000	33,000	33,667
8	Keki M. Mistry	Non Promoter	50,000	NIL	33,333
9	Sanjay Agarwal	Non Promoter	1,50,000	NIL	1,00,000
	TOTAL		38,00,000	1,98,000	28,68,668