

Date: August 12, 2026

To,
The Manager,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai – 400001.

Scrip Code: BSE: 544141

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 ("SEBI LODR"), pursuant to conversion of 7,61,000 Warrants into equal number of Equity Shares.

This is with reference to 20,00,00 (Twenty Lacs) Convertible Equity Warrants ("**Warrants**") allotted on a preferential basis to person belong to Promoter and Non Promoter Group Category on 17th September 2025, in accordance with the provisions of SEBI (ICDR) Regulations, 2018.

We wish to inform under Regulation 30 read with Regulation 51 of SEBI (LODR) Regulations, 2015, that the Board of Directors of our Company has considered and approved the allotment of 7,61,000 (Seven Lakh Sixty one thousand) equity shares of face value of Rs. 10/- each at an issue price of Rs. 171/- per share (including a premium of Rs. 161/- per share) to persons belonging to Promoter / Non-Promoter Group Category as per attached list of allottees, upon conversion of equivalent number of warrants.

The said conversion has been effected upon receipt of balance consideration amounting to Rs. 9,75,98,250 /- (Rs. Nine Crore seventy five lakhs ninety eight thousand two hundred fifty only) representing 75% of the issue price per warrant, pursuant to the exercise of the right of conversion into equity shares.

The details of the allottees are as follow: -

Name of the Allottee	Category (Promoter Group/Non-Promoter)	No of warrants held (prior to conversion)	No of Equity Shares allotted	Amount received being 75% of the issue price per warrant (In Rs.)
Vrajesh Navneetlal Shah	Promoter Group	NIL	70,000	8977500
Vrajesh Navneetlal Shah HUF	Promoter Group	NIL	50,000	6412500
Pinki Vrajesh Shah	Promoter Group	NIL	10,000	1282500
Shraddha Vrajesh Shah	Promoter Group	NIL	10,000	1282500

Name of the Allottee	Category (Promoter Group/Non-Promoter)	No of warrants held (prior to conversion)	No of Equity Shares allotted	Amount received being 75% of the issue price per warrant (In Rs.)
Shreya Vrajesh Shah	Promoter Group	NIL	10,000	1282500
Devendra Ramchandra Ghodnadikar HUF	Promoter Group	NIL	50,000	6412500
Nisha Vrajesh Shah	Promoter Group	NIL	45,000	5771250
Nikunj Krishnakumar Shah	Promoter Group	NIL	1,00,000	12825000
Suresh G Vaghela	Non-Promoter Group	NIL	40,000	5130000
Malak Hasmukh Gada	Non-Promoter Group	NIL	40,000	5130000
Jignesh Vallabh Patel /Satyen Vallabh Patel/Vallabh Lalji Patel/Vipul Vallabh Patel (SVJ Constrotech)	Non-Promoter Group	NIL	1,00,000	12825000
Rishi Ketan Kotecha	Non-Promoter Group	NIL	21,000	2693250
Manisha Gupta	Non-Promoter Group	NIL	1,50,000	19237500
Lalit Agarwal	Non-Promoter Group	NIL	35,000	4488750
T R Maheshwari	Non-Promoter Group	NIL	30,000	3847500
		Total	7,61,000	97598250

Further, the issued, subscribed and paid- up Equity Share Capital of the Company stands increased to Rs.16,61,18,580/- consisting of 1,66,11,858 fully paid up Equity Shares of Rs. 10/- each.

The newly allotted equity shares shall rank pari-passu in all respects with the existing equity shares of the Company. The information in connection with the allotment of securities pursuant to Regulation 30 of the SEBI LODR Regulations read with SEBI Master Circular bearing, reference number SEBI/HO/CFD/POD2/CIR/P/0155 dated November 11, 2024, amended from time to time, are given below:

Sr. No.	Item	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles, etc.)	Fully paid-up equity shares upon conversion of share warrants
2	Type of issuance (further public offering, rights issue, depository receipts (ADR, GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on Private Placement Basis
3	Total number of securities proposed to be issued or the total amount of which the securities will be issued (approximately)	7,61,000 equity shares of the Company of face value Rs. 10/- each, pursuant to conversion of 7,61,000 warrants, against receipt of the balance subscription amount of Rs. Rs. 9,75,98,250/- per warrant (i.e. 75% of the issue price).
4	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):	
a.	Name of the Investor	As per attached list of Allottees
b.	Post allotment of securities - outcome of the subscription	Upon this allotment of shares, the post allotment paid up capital stands at Rs. 16,61,18,580/- consisting of 1,66,11,858 equity shares of Rs. 10/- each.
c.	Issue price/ allotted price (in case of convertibles)	Rs. 171 per warrant
d.	Number of Investors	15 (Fifteen)
e.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	An amount equivalent to 25% of the warrant issue price has been received at the time of subscription and allotment of each Warrant and the balance 75% amount of the warrant issue price has been received at the time of exercise of option of conversion of warrants in to equity shares by allottees to whom the warrants have been allotted.



Pune E - Stock Broking Limited Member NSE BSE MCX

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CIN No.: L67120PN2007PLC130374

The Meeting commenced at 12.00 P.M. and concluded at 12.45 P.M.

You are requested to take the above information on record.

Thanking You,

For Pune E - Stock Broking Limited

Ashwini Ashish Kulkarni
Company Secretary and Compliance Officer
Membership No.: A31274

Date: August 12, 2026

Place: Pune