



October 31, 2026

To,
The Department of Corporate Services,
BSE Limited, Mumbai

To,
The Listing Compliance Dept.
National Stock Exchange of India Ltd, Mumbai

BSE Script Code: 531795
NSE Script Symbol: ATULAUTO

Dear Sir/ Madam,

Re: Press Release- Financial Results for the quarter and half year ended September 30, 2026

Please find enclosed herewith Press Release issued by the Company on its financial results for the quarter and half year ended September 30, 2026.

Submitted for your kind reference and records

Thanking you.

Yours faithfully,
For ATUL AUTO LIMITED,

NEERAJ
JENTIBHAI
CHANDRA

Digitally signed by
NEERAJ JENTIBHAI
CHANDRA
Date: 2026.10.31
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Neeraj J Chandra
Managing Director
DIN: 00065159

ATUL AUTO LIMITED

(Corporate Identification Number: L54100GJ1986PLC016999)

Regd. Office & Factory: National Highway 8-B, Near Microwave Tower, Shapar (Veraval), Rajkot – 360024 (Gujarat)

Phone: 02827 252999 **Website:** www.atulauto.co.in **E-Mail:** info@atulauto.co.in



Press Release - Financial Results for the Quarter and Half Year Ended September 30, 2026

Atul Auto reports 38% growth in Consolidated Revenue and 44% growth in Profit After Tax for H1 FY 2026-27

Ahmedabad, October 31, 2026: Atul Auto Limited, one of India's established manufacturers of three-wheelers, announced its unaudited financial results for the quarter and half year ended September 30, 2026, today.

The Company delivered a strong performance at the consolidated level during the first half of FY 2026-27, recording healthy growth in revenue and profitability. The performance was supported by an increase in three-wheeler sales volumes and contributions from the Group's automobile and financial services businesses.

Key Operational Highlights

During the quarter ended September 30, 2026, the Company sold **11,916 three-wheelers**, compared with 9,248 three-wheelers in the corresponding quarter of the previous year, registering a growth of approximately **28.8%**.

For the half year ended September 30, 2026, sales stood at **21,794 three-wheelers**, as against 16,177 three-wheelers in the corresponding period of the previous year, reflecting a growth of approximately **34.7%**.

Consolidated Financial Performance

The Company's consolidated financial performance reflects a strong improvement during the first half of FY 2026-27.

Half-Year Performance (YoY)

Particulars	H1 FY 2026-27	H1 FY 2025-26	Growth
Three-wheelers sold (Nos.)	21,794	16,177	34.70%
Revenue from Operations (₹ crore)	486.74	352.95	37.91%
Profit Before Tax (₹ crore)	19.76	14.85	33.06%
Profit After Tax (₹ crore)	14.88	10.33	44.05%
Basic & Diluted EPS (₹)	5.27	4.37	—

Consolidated Revenue from Operations for the half year increased to **₹486.74 crore**, compared with ₹352.95 crore in the corresponding period of the previous year. Consolidated



Profit Before Tax increased to ₹19.76 crore from ₹14.85 crore, while Profit After Tax rose to **₹14.88 crore from ₹10.33 crore**, registering growth of approximately 44%.

Quarterly Performance (YoY)

Particulars	Q2 FY 2026-27	Q2 FY 2025-26	Growth
Three-wheelers sold (Nos.)	11,916	9,248	28.85%
Revenue from Operations (₹ crore)	268.31	200.17	34.03%
Profit Before Tax (₹ crore)	8.99	11.60	(14.13%)
Profit After Tax (₹ crore)	6.84	8.27	(17.29%)
Basic & Diluted EPS (₹)	2.41	3.30	—

During the quarter ended September 30, 2026, consolidated Revenue from Operations increased by approximately 34% to ₹268.31 crore. Profit Before Tax stood at ₹8.99 crore and Profit After Tax at ₹6.84 crore.

Standalone Financial Performance

On a standalone basis, the Company also recorded healthy growth in revenue from operations during the first half of FY 2026-27.

Particulars	H1 FY 2026-27	H1 FY 2025-26	Growth
Revenue from Operations (₹ crore)	466.35	331.83	40.54%
Profit Before Tax (₹ crore)	18.21	22.82	(20.20%)
Profit After Tax (₹ crore)	13.60	17.22	(20.79%)
Basic & Diluted EPS (₹)	4.90	6.21	—

Standalone Revenue from Operations increased to ₹466.35 crore from ₹331.83 crore in the corresponding half year of the previous year, reflecting growth of approximately 40.5%.

The unaudited standalone and consolidated financial results for the quarter and half year ended September 30, 2026, were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on October 31, 2026.

Note: The comparative figures for the quarter and half year ended September 30, 2025, have been restated pursuant to Appendix C to Ind AS 103, consequent to the slump sale acquisition of the EV L5 Division from Atul Greentech Private Limited with effect from January 15, 2026.

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