

**May 27, 2026**

The Manager Corporate Relationship Department <b>BSE Limited</b> Floor 25, Phiroze Jeejeebhoy Tower Dalal Street, Mumbai-400001	The Manager – Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai- 400051
BSE Scrip Code: <b>532341</b>	NSE Symbol: <b>IZMO</b>

Dear Sir/Madam,

**Subject: Outcome of Board Meeting held on 27.05.2026**

This is to inform you that the Board of Directors of Izmo Limited ('the Company') at its meeting held today i.e., May 27, 2026 which was Commenced at 02:00 PM (IST) and concluded at 04:00 PM (IST) has *inter alia*:

1. Approved Standalone and Consolidated Financial Results for the Quarter IV and Financial Year ended 31.03.2026 pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

**In this regard, we enclose herewith the Audited Standalone and Consolidated Financial Results for the Quarter IV and Financial Year ended 31.03.2026 along with the Auditor's Report issued by the Statutory Auditors of the Company.**

2. Approved Standalone and Consolidated Financial Statements of the Company for the Financial Year 2025-26
3. Appointment of Mr. M Venkatesha, Chartered Accountant (Membership No.:232131) as an Internal Auditor of the Company for Financial Year 2026-27.

In this regard, Details required under Regulation 30 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No.'s HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is provided in '**ANNEXURE I**'.

The above information shall also be made available on Company's website [www.izmoltd.com](http://www.izmoltd.com).

We request you to take the same on record.

Thanking you  
Yours faithfully,  
for **IZMO Limited**

**Varun Kumar A S**  
*Company Secretary and Compliance Officer*

**Encl: As above**

izmo Ltd.

177/2C, Bilekahalli Industrial Area,  
Bannerghatta Road, Bangalore-560 076, India  
CIN: L72200KA1995PLC018734

+91 8067125401 – 07/09  
info@izmoltd.com  
www.izmoltd.com



## ANNEXURE-I

**Additional Details as required under Regulation 30 and other relevant provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1.	<b>Name of the Internal Auditor</b>	Mr. M Venkatesha., Chartered Accountants (Membership No: 232131).
2.	<b>Reason for change viz. appointment, resignation, removal, death or otherwise;</b>	Appointment as Internal Auditor of the Company for Financial Year 2026-2027.
3.	<b>Date of appointment/ Cessation (as applicable)</b>	27.05.2026
4.	<b>Terms of appointment;</b>	Re- appointed for conducting Internal Audit of the Company for Financial Year 2026-2027.
5.	<b>Brief Profile (in case of appointment);</b>	Mr. Venkatesha Marappa, Chartered Accountant providing Audit, Taxation and Advisory services. Their service areas have been exclusively in the field of Indirect Tax in India i.e. Goods and Service Tax (GST), Central Excise, Service Tax, Customs, Value Added Tax, Central Sales Tax and Foreign Trade Policy etc. having offices in Bengaluru, Karnataka, Mr. Venkatesha Marappa have wide network, best practices and people development programs.  Mr. Venkatesha Marappa's team strength of over so people uniquely positioned to provide quality opinions and services.
6.	<b>Disclosure of relationships between directors (in case of appointment of a Director).</b>	Not Applicable

for **IZMO Limited**

**Varun Kumar A S**

*Company Secretary and Compliance Officer*

izmo Ltd.

177/2C, Bilekahalli Industrial Area,  
Bannerghatta Road, Bangalore-560 076, India  
CIN: L72200KA1995PLC018734

+91 8067125401 – 07/09  
info@izmold.com  
www.izmold.com



**Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To The Board Of Directors of Izmo Limited**

**Report on the audit of the Standalone Financial Results**

**Opinion**

I have audited the accompanying Statement of Standalone Financial Results of Izmo Limited (the "Company"), for the three months and year ended March 31, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In my opinion and to the best of my information and according to the explanations given to me, the statement:

- a) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- b) gives a true and fair view in conformity with the applicable accounting standards and other accounting principles generally accepted in India, of the net profit and other comprehensive income and other financial information of the Company for the quarter and the year ended March 31, 2026.

**Basis for Opinion**

I have conducted my audit of the Statement in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Act. My responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of my report. I am independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to my audit of the Standalone Financial Results under the provisions of the Act and the Rules thereunder, and I have fulfilled my other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. I believe that the audit evidence obtained by me is sufficient and appropriate to provide a basis for my audit opinion.

**Emphasis of Matter**

The Company is responding to inquiries from Indian regulatory authorities for the pending tax disputes. The scope, duration or outcome of these matters are uncertain.

My opinion is not modified in respect of this matter.


### **Management's Responsibilities for the Standalone Financial Results**

The Statement has been prepared on the basis of the standalone annual financial statements. The Board of Directors of the Company are responsible for the preparation and presentation of the Statement that gives a true and fair view of the net profit and other comprehensive income of the Company and other financial information in accordance with the applicable accounting standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability, to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the financial reporting process of the Company.

### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

My objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Standalone Financial Results.

As part of an audit in accordance with SAs, I exercise professional judgment and maintain professional skepticism throughout the audit. I also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for my opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.




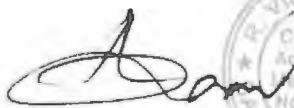
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If I conclude that a material uncertainty exists, I am required to draw attention in my auditor's report to the related disclosures in the Statement or, if such disclosures are inadequate, to modify my opinion. My conclusions are based on the audit evidence obtained up to the date of my auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone Financial Results.

Materiality is the magnitude of misstatements in the Standalone Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone Financial Results may be influenced. I consider quantitative materiality and qualitative factors in (i) planning the scope of my audit work and in evaluating the results of my work; and (ii) to evaluate the effect of any identified misstatements in the Standalone Financial Results.

I communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that I identify during my audit.

I also provide those charged with governance with a statement that I have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on my independence, and where applicable, related safeguards.

The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subjected to a limited review by me, as required under the Listing Regulations.



**Ramaswamy Vijayanand**

Chartered Accountant

M. No: 202118

Place: Bangalore

Date: 27<sup>th</sup> May 2026

UDIN: 26202118OYKTYB9400

**Statement of Stand alone Audited Financial Results for the Quarter & FY ended 31-03-2026**

(Rs. in Lakhs)

Particulars	Quarter Ended			Year Ended	
	Audited	Un-Audited	Audited	Audited	Audited
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
1 Revenue from Operation	865.92	1,076.73	1,220.99	4,167.26	4,685.64
2 Other Income	189.18	86.12	30.68	480.26	3,219.80
<b>3 Total Income</b>	<b>1,055.10</b>	<b>1,162.86</b>	<b>1,251.67</b>	<b>4,647.52</b>	<b>7,905.44</b>
<b>4 Expenses:</b>					
(a) Cost of Materials Consumed	-	-	-	-	-
(b) Purchase of traded Stock (Direct Cost)	12.14	12.37	13.84	50.81	165.32
(c) Employee Benefit Expense	834.83	963.69	842.94	3,743.52	3,646.59
(d) Finance Cost	23.95	21.33	6.43	91.15	23.05
(e) Depreciation and Amortisation expense	48.18	48.39	34.41	191.71	141.19
(f) Other Expenses	232.83	91.55	349.16	529.40	773.41
<b>Total Expenses</b>	<b>1,151.93</b>	<b>1,137.33</b>	<b>1,246.77</b>	<b>4,606.59</b>	<b>4,749.55</b>
<b>5 Profit/(Loss) before Exceptional/Extraordinary items and Tax for the period (3-4)</b>	<b>(96.83)</b>	<b>25.52</b>	<b>4.89</b>	<b>40.93</b>	<b>3,155.89</b>
<b>6 Exceptional/Extraordinary items</b>	-	-	-	-	239.24
<b>7 Profit/(Loss) before Tax for the period (5-6)</b>	<b>(96.83)</b>	<b>25.52</b>	<b>4.89</b>	<b>40.93</b>	<b>2,916.65</b>
<b>8 Tax Expense:</b>					
a) Current tax	(52.36)	33.85	(12.05)	60.27	501.28
b) Taxes of earlier years	-	-	-	2.98	0.07
c) Deferred tax	(4.14)	(9.84)	(2.36)	(35.23)	(28.11)
<b>9 Profit/(Loss) for the Period (7-8)</b>	<b>(40.33)</b>	<b>1.51</b>	<b>19.30</b>	<b>12.91</b>	<b>2,443.39</b>
<b>10 Items that will be reclassified to Profit or Loss</b>					
- Fair value changes on investment, net	-	-	-	-	-
<b>11 Items that will not be reclassified to Profit or Loss</b>					
- Remeasurement of defined benefit plan	(5.42)	-	5.68	(5.42)	5.68
<b>12 Total Other Comprehensive Income</b>	<b>(5.42)</b>	<b>-</b>	<b>5.68</b>	<b>(5.42)</b>	<b>5.68</b>
<b>13 Total Comprehensive Income for the Period</b>	<b>(45.74)</b>	<b>1.51</b>	<b>24.98</b>	<b>7.50</b>	<b>2,449.07</b>
<b>14 Paid-up Equity Share Capital (Face value Rs.10/- per share )</b>	<b>1,496.26</b>	<b>1,495.36</b>	<b>1,487.21</b>	<b>1,496.26</b>	<b>1,487.21</b>
<b>15 Reserves</b>	<b>19,997.01</b>	<b>20,043.04</b>	<b>19,636.29</b>	<b>19,997.01</b>	<b>19,636.29</b>
<b>16 Earnings Per Share (Face of share at Rs.10/- each) (not Annualised)</b>					
(a) Basic	(0.27)	0.01	0.13	0.09	16.95
(b) Diluted	(0.27)	0.01	0.13	0.09	16.95

See accompanying notes to the Financial Results.

For IZMO Limited

*[Signature]*  
Managing Director



For IZMO Limited,

*[Signature]*  
Director



izmo Ltd.

177/2C, Bilekahalli Industrial Area,  
Bannerghatta Road, Bangalore-560 076, India  
CIN. L72200KA1895PLC018734

+91 8067125401 - 07/09

Info@izmoltd.com

www.izmoltd.com



	Particulars	Note No.	As at March 31, 2026	As at March 31, 2025
<b>I.</b>	<b>ASSETS</b>			
	<b>Non-Current Assets</b>			
	(a) Property, plant and equipment	3	173.32	184.57
	(b) Right-of-Use Assets	4	241.54	-
	(c) Other Intangible assets	5	10.83	26.57
	(d) Financial assets			
	(i) Investments	6	16,138.60	16,010.38
	(e) Deferred tax assets	7	110.04	74.81
	(f) Other non-current assets	8	538.29	909.67
	<b>Total Non-Current Assets</b>		<b>17,212.62</b>	<b>17,206.00</b>
	<b>Current assets</b>			
	(a) Inventories	9	-	-
	(b) Financial assets			
	(i) Trade receivables	10	2,671.94	2,923.08
	(ii) Cash and cash equivalents	11	603.79	1,253.49
	(iii) Other financial assets	12	3,065.15	1,699.13
	<b>Total Current Assets</b>		<b>6,340.88</b>	<b>5,875.70</b>
	<b>TOTAL ASSETS</b>		<b>23,553.50</b>	<b>23,081.70</b>
<b>I.</b>	<b>EQUITY AND LIABILITIES</b>			
	<b>Shareholders' funds</b>			
	(a) Share capital	13	1,496.26	1,487.21
	(b) Other equity	14	19,997.02	19,636.29
	<b>TOTAL EQUITY</b>		<b>21,493.28</b>	<b>21,123.50</b>
<b>II.</b>	<b>LIABILITIES</b>			
	<b>Non-current liabilities</b>			
	(a) Financial liabilities			
	(i) Borrowings	15	229.29	199.64
	(ii) Lease Liabilities	15A	141.81	-
	(b) Provisions	16	400.73	370.63
	<b>Total Non current liabilities</b>		<b>771.83</b>	<b>570.27</b>
	<b>Current liabilities</b>			
	(a) Financial liabilities			
	(i) Lease Liabilities	15A	117.48	-
	(i) Trade payables			
	(i) micro and small enterprises, and		71.19	1.41
	(ii) other than micro and small enterprises	17	80.07	29.28
	(ii) Other Financial Liabilities	18	395.86	319.67
	(b) Provisions	19	83.70	66.87
	(c) Other current liabilities	20	479.83	469.42
	(d) Current Tax Liabilities (Net)	21	60.27	501.28
	<b>Total Current liabilities</b>		<b>1,288.40</b>	<b>1,387.93</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>		<b>23,553.50</b>	<b>23,081.70</b>

For IZMO Limited

For IZMO Limited

  
 Managing Director


  
 Director

 177/2C, Bilekahalli Industrial Area  
 Bannerghatta Road, Bangalore -560076, India  
 CIN: L72200KA1995PLC018734

 ☎ +91 8067125401 - 07/09  
 ✉ info@izmoltd.com  
 🌐 www.izmoltd.com


**CASH FLOW STATEMENT FOR THE YEAR ENDED 31ST MARCH 2026**

(Rs. in Lakhs)

	Particulars	March 31, 2026	March 31, 2025
<b>A.</b>	<b>Cash Flow from Operating Activities</b>		
	Net Profit Before Taxation	35.51	2,922.33
	Adjustments for:		
	Depreciation	191.71	141.19
	Interest Expense	91.15	23.05
	Interest Income	(188.74)	(76.78)
	Rental Income	(18.65)	(19.90)
	Profit on sale of Property	-	(3,053.26)
	Profit on Sale of Assets	-	(0.30)
	Exceptional Items - Loss of disposal of building	-	147.68
	Employee stock option expenses	225.01	143.09
	<b>Operating Profit Before Working Capital Changes</b>	<b>335.99</b>	<b>227.10</b>
	Movements in Working Capital :		
	(Increase)/Decrease in Trade Receivables	251.14	(1,438.11)
	(Increase)/Decrease in short term Loans and Advances	(994.65)	(1,295.34)
	Increase/(Decrease) in Current Liabilities and Provisions	(69.42)	(192.45)
	<b>Cash Generated from Operations</b>	<b>(476.94)</b>	<b>(2,698.80)</b>
	Direct Taxes paid (Net of Refunds)	(63.24)	(501.36)
	<b>Net cash from Operating Activities</b>	<b>(540.18)</b>	<b>(3,200.15)</b>
<b>B.</b>	<b>Cash Flows from Investing Activities</b>		
	Purchase of Fixed Assets	(43.95)	(22.98)
	ROU Assesst	(362.31)	-
	Proceeds from Sale of Property	-	3,100.00
	Proceeds from Sale of Fixed Assets	-	0.30
	Rental Income	18.65	19.90
	Interest Received	188.74	76.78
	<b>Net cash used in Investing Activities</b>	<b>(198.87)</b>	<b>3,174.00</b>
<b>C.</b>	<b>Cash Flows from Financing Activities</b>		
	Proceeds from Term Borrowings/Repayment of Loans	29.65	118.79
	Chnages in Lease Liabilities	141.81	-
	Proceeds from issue of equity share capital (net of expenses)	9.05	624.22
	Interest paid	(91.15)	(23.05)
	<b>Net Cash used in Financing Activities</b>	<b>89.35</b>	<b>719.97</b>
	<b>Net increase in Cash and Cash Equivalents (A + B + C)</b>	<b>(649.70)</b>	<b>693.82</b>
	Cash and Cash Equivalents at the Beginning of the Year	1,253.49	559.67
	<b>Cash and Cash Equivalents at the End of the Year</b>	<b>603.79</b>	<b>1,253.49</b>
	<b>Components of Cash and Cash Equivalents</b>	<b>March 31, 2026</b>	<b>March 31, 2025</b>
	Balances with Scheduled Banks		
	- In Curent & other accounts	603.34	1,253.27
	Cash on Hand	0.45	0.22
	<b>TOTAL</b>	<b>603.79</b>	<b>1,253.49</b>

For IZMO Limited

  
 Managing Director


For IZMO Limited

  
 Director

**izmo Ltd.**

 177/2C, Bilekahalli Industrial Area,  
 Bannerghatta Road Bangalore-560 076, India  
 CIN. L72200KA1995PLC018734

 +91 8067125401 - 07/09  
 info@izmold.com  
 www.izmold.com


**Independent Auditor's Report on the Quarterly and Year to Date Audited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

**To The Board Of Directors Of Izmo Limited**

**Report on the audit of the Consolidated Financial Results**

**Opinion**

I have audited the accompanying Statement of Consolidated Financial Results of Izmo Limited (the "Company") and its subsidiaries (the Company and its subsidiaries together referred to as the "Group"), for the three months and year ended March 31, 2026 (the "Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In my opinion and to the best of my information and according to the explanations given to me, the Statement:

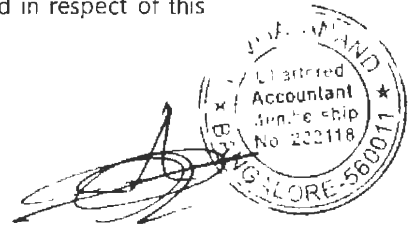
- a) includes the results of the eleven subsidiaries incorporated outside India which are reviewed by me and not audited as given in the Annexure to this report and includes one wholly owned subsidiary audited by me;
- b) is presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- c) gives a true and fair view in conformity with Indian Accounting Standard and other accounting principles generally accepted in India of the consolidated net profit and consolidated total comprehensive income and other financial information of the Group for the quarter and year ended March 31, 2026.

**Basis for Opinion.**

I have conducted my audit of the financial statements in accordance with the Standards on Auditing ("SA"s) specified under Section 143(10) of the Act. My responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of my report. I am independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India (the "ICAI") together with the ethical requirements that are relevant to my audit of the Interim Consolidated Financial Results under the provisions of the Act and the Rules thereunder, and I have fulfilled my other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. I believe that the audit evidence obtained by me is sufficient and appropriate to provide a basis for my audit opinion.

**Emphasis of Matter**

The Company is responding to inquiries from Indian regulatory authorities for the pending tax disputes. The scope, duration or outcome of these matters are uncertain. My opinion is not modified in respect of this matter.



### **Management's Responsibilities for the Consolidated Financial Results**

The Statement has been prepared on the basis of the consolidated annual financial statements. The Holding Company's Board of Directors are responsible for the preparation and presentation of the Statement that give a true and fair view of the net profit and other comprehensive income and other financial information of the Group including its associates in accordance with the applicable accounting standards prescribed under section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the companies included in the Group and of its associate company and management of subsidiaries and associate partnership entities are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of their respective companies and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Statement by the Directors of the Holding Company, as aforesaid.

In preparing the Consolidated Financial Results, the respective Board of Directors of the companies included in the Group are responsible for assessing the ability of the respective entities to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Boards of Directors either intend to liquidate their respective entities or to cease operations, or have no realistic alternative but to do so.



The respective Boards of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the Group.

### **Auditor's Responsibilities for the Audit of the Consolidated Financial Results**

My objectives are to obtain reasonable assurance about whether the Consolidated Financial Results as a whole, are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes my opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Consolidated Financial Results.

As part of an audit in accordance with SAs, I exercise professional judgment and maintain professional scepticism throughout the audit. I also:

- Identify and assess the risks of material misstatement of the Consolidated Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for my opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of such controls.

**Chartered Accountant**

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Directors.
- Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulation 33 of the Listing Regulations.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If I conclude that a material uncertainty exists, I am required to draw attention in my auditor's report to the related disclosures in the Consolidated Financial Results or, if such disclosures are inadequate, to modify my opinion. My conclusions are based on the audit evidence obtained up to the date of my auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated Financial Results, including the disclosures, and whether the Consolidated Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Perform procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.
- Obtain sufficient appropriate audit evidence regarding the financial information of the entities within the Group to express an opinion on the Consolidated Financial Results. I am responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Consolidated Financial Results of which I am the independent auditor.

Materiality is the magnitude of misstatements in the Consolidated Financial Results that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Consolidated Financial Results may be influenced. I consider quantitative materiality and qualitative factors in (i) planning the scope of my audit work and in evaluating the results of my work; and (ii) to evaluate the effect of any identified misstatements in the Consolidated Financial Results.

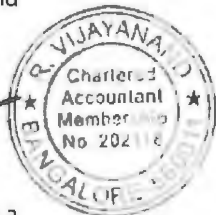
I communicate with those charged with governance of the Company and such other entities included in the Consolidated Financial Results of which I am the independent auditor regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that I identify during my audit.

I also provide those charged with governance with a statement that I have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on my independence, and where applicable, related safeguards.

**Other Matter**

The accompanying Statement includes unaudited financial results/statements and other unaudited financial information in respect of:

11 Foreign subsidiaries, whose financial results/statements and other financial information reflect total assets of Rs. 42,503.41 Lakhs as at March 31, 2026, and total revenues of Rs. 9,299.57 Lakhs and Rs 22,965.86 Lakhs, total net profit after tax of Rs. 1,125.36 Lakhs and Rs. 5,060.65 Lakhs, total comprehensive income of Rs. 1,126.38 Lakhs and Rs. 5,065.44, for the quarter and the year ended on that date respectively and net cash inflows of Rs. (608.43) Lakhs for the year ended March 31, 2026, whose financial results/statements and other financial information have not been audited by any auditors.

These unaudited financial results/statements have been approved and furnished to me by the Management and my opinion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such unaudited financial results/statements. In my opinion and according to the information and explanations given to me by the Management, these financial results/statements are material to the Group.

My opinion on the Statement is not modified in respect of the above matters with respect to my reliance on the work done and the financial statements and financial information certified by the Management.



**Ramaswamy Vijayanand**  
Chartered Accountant  
M. No.: 202118  
Place: Bangalore  
Date: 27<sup>th</sup> May 2026  
UDIN: 26202118MWLVZZ9495

**Annexure to Auditor's Report**

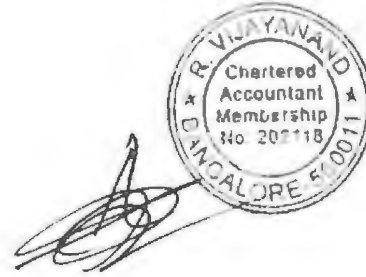
**List of Subsidiaries:**

**Foreign Subsidiaries:**

1. Izmo Europe BVBA
2. Izmo Inc.,
3. Midrange Software Pte Ltd.
4. Izmo France SARL
5. Frog Data LLC
6. Groupe Izmo
7. Izmo Consulting
8. Izmocars Ltd
9. Izmo Holdings Uk, Ltd
10. Izmo Technologies GmbH
11. Izmo Digital Inc.(Date of incorporation -2<sup>nd</sup> February 2026)

**Indian Subsidiary:**

1. Izmo Microsystems Private Limited



**Statement of Consolidated Audited Financial Results for the Quarter & FY ended 31-03-2026**

(Rs. in Lakhs)

Particulars	Quarter Ended			Year Ended	
	Audited	Un-Audited	Audited	Audited	Audited
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
1 Revenue from Operation	10,915.86	5,910.72	5,981.23	28,488.21	22,461.01
2 Other Income	652.72	280.85	85.32	1,474.73	3,525.91
3 Total Income	11,568.58	6,191.57	6,066.55	29,962.94	25,986.92
4 Expenses					
(a) Cost of Materials Consumed	-	-	-	-	-
(b) Purchase of traded Stock (Direct Cost)	190.14	61.81	184.87	635.29	464.71
(c) Changes in Inventories	(19.02)	60.85	(4.13)	(8.54)	(21.05)
(d) Employee Benefit Expense	2,361.93	2,923.46	2,827.74	10,878.51	11,211.75
(e) Financial Cost	42.57	37.90	57.04	163.03	100.77
(f) Depreciation and Amortisation expense	431.17	456.41	466.83	1,747.45	1,644.30
(g) Other Expenses	6,899.62	1,457.02	1,848.73	11,774.08	6,974.98
Total Expenses	9,906.41	4,997.45	5,381.07	25,189.81	20,375.45
5 Profit/(Loss) before Exceptional/Extraordinary items and Tax for the period (3-4)	1,662.17	1,194.13	685.48	4,773.12	5,611.47
6 Exceptional/Extraordinary Items	-	-	-	-	239.24
7 Profit/(Loss) before Tax for the period (5-6)	1,662.17	1,194.13	685.48	4,773.12	5,372.23
8 Tax Expense:					
a) Current tax	(44.34)	33.85	(2.79)	68.29	510.55
b) Taxes of earlier years	-	-	-	2.98	0.07
c) Deferred tax	(23.21)	(9.84)	(0.67)	(54.30)	(26.42)
9 Profit/(Loss) for the period (7-8)	1,729.71	1,170.12	688.93	4,756.16	4,888.03
10 Items that will be reclassified to Profit or Loss					
- Fair value changes on investment, net					
11 Items that will not be reclassified to Profit or Loss	(5.42)	-	5.68	(5.42)	5.68
12 Total Other Comprehensive Income	(5.42)	-	5.68	(5.42)	5.68
13 Total other Comprehensive Income	1,724.30	1,170.12	694.61	4,750.74	4,893.71
14 Paid-up Equity Share Capital (Face value Rs.10/- per share)	1,496.26	1,495.36	1,487.21	1,496.26	1,487.21
15 Reserves	39,400.89	37,807.45	34,427.51	39,400.89	34,427.51
16 Earnings Per Share (Face of share at Rs.10/- each) (not Annualised)					
(a) Basic	11.56	7.83	4.63	31.89	33.90
(b) Diluted	11.56	7.83	4.63	31.89	33.90

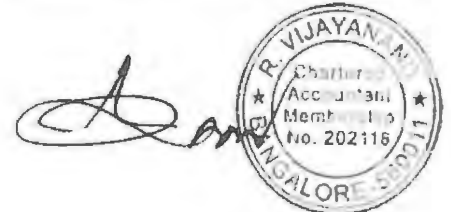
See accompanying notes to the Financial Results.

For IZMO Limited

Managing Director

For IZMO Limited

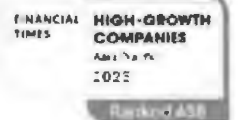
Director



izmo Ltd.

177/2C, Bilekahalli Industrial Area,  
Bannerghatta Road, Bangalore-560 076, India  
CIN: L72200KA1995FLC018734

+91 8067 25401 - 07/09  
info@izmold.com  
www.izmold.com



IZMO LIMITED

Registered Office: No.177/2C,Bilekahalli Industrial Area, Bannerghatta Road, Bangalore -560076

CIN:L72200KA1995PLC018734

CONSOLIDATED BALANCE SHEET AS AT MARCH 31, 2026

(Rs. in Lakhs)

Particulars	Note No.	As at March 31, 2026	As at March 31, 2025
<b>I. ASSETS</b>			
<b>Non-current assets</b>			
(a) Property, plant and equipment	3	658.71	634.94
(b) Right of Use Assets	4	347.12	190.05
(c) Other Intangible assets	5	27,599.26	26,784.06
(d) Capital Work-In-Progress	5A	487.64	-
(e) Deferred tax assets	6	102.31	73.35
(f) Other non-current assets	7	538.29	909.67
<b>Total Non-current assets</b>		<b>29,733.34</b>	<b>28,592.07</b>
<b>Current assets</b>			
(a) Inventories	8	29.59	21.05
(b) Financial assets			
(i) Trade receivables	9	12,905.33	9,888.78
(ii) Cash and cash equivalents	10	1,029.02	2,451.78
(iii) Other financial assets	11	5,685.14	2,851.54
<b>Total Current assets</b>		<b>19,649.08</b>	<b>15,213.15</b>
<b>TOTAL ASSETS</b>		<b>49,382.42</b>	<b>43,805.22</b>
<b>I. EQUITY AND LIABILITIES</b>			
<b>Shareholders' funds</b>			
(a) Share capital	12	1,496.26	1,487.21
(b) Other equity	13	39,400.89	34,427.51
<b>TOTAL EQUITY</b>		<b>40,897.15</b>	<b>35,914.72</b>
<b>II. LIABILITIES</b>			
<b>Non-current liabilities</b>			
(a) Financial liabilities			
(i) Borrowings	14	357.37	442.49
(ii) Lease Liabilities	14A	169.07	125.16
(b) Provisions	15	444.82	365.78
<b>Total Non current liabilities</b>		<b>971.26</b>	<b>933.43</b>
<b>Current liabilities</b>			
(a) Financial liabilities			
(i) Trade payables			
(A) micro and small enterprises, and	16	98.11	4.58
(B) other than micro and small enterprises	16	705.10	441.32
(ii) Other Financial Liabilities	17	1,131.87	609.99
(b) Provisions	18	95.06	71.72
(c) Other current liabilities	19	5,423.61	5,328.17
(d) Current Tax Liabilities (Net)	20	60.27	501.28
<b>Total Current liabilities</b>		<b>7,514.00</b>	<b>6,957.07</b>
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>49,382.42</b>	<b>43,805.22</b>

For IZMO Limited

Managing Director



For IZMO Limited

Director



izmo Ltd.

177/2C, Bilekahalli Industrial Area,  
Bannerghatta Road, Bangalore-560 076

CIN. L72200KA1995PLC018734

+91 806725401 - 07/09

Info@izmoitd.com

www.izmoitd.com

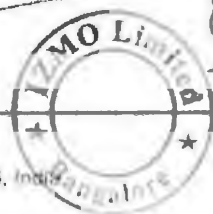


**CONSOLIDATED CASH FLOW STATEMENT FOR THE YEAR ENDED 31st March 2026**

(Rs. in Lakhs)

Particulars		March 31, 2026	March 31, 2025
<b>A.</b>	<b>Cash Flow from Operating Activities</b>		
	<b>Net Profit Before Taxation</b>	<b>4,767.71</b>	<b>5,377.91</b>
	Adjustments for:		
	Depreciation	1,747.45	1,644.30
	Interest Expense	163.03	100.77
	Interest Income	(34.79)	(9.56)
	Rental Income	(18.65)	(19.89)
	Profit on sale of Property	-	(3,053.26)
	Profit on Sale of Assets	-	(0.30)
	Exceptional Items - Loss of Disposal of building	-	147.68
	Employee stock option expenses	253.11	143.09
	<b>Operating Profit Before Working Capital Changes</b>	<b>6,877.85</b>	<b>4,330.75</b>
	Movements in Working Capital :		
	(Increase)/Decrease in Trade Receivables	(3,016.55)	(4,257.41)
	(Increase)/Decrease in Inventories	(8.54)	(21.05)
	(Increase)/Decrease in short term Loans and Advances	(2,462.22)	(870.86)
	Increase/(Decrease) in Current Liabilities and Provisions	663.30	1,776.53
	<b>Cash Generated from Operations</b>	<b>2,053.84</b>	<b>957.95</b>
	Direct Taxes paid (Net of Refunds)	(71.26)	(510.62)
	<b>Net cash from Operating Activities</b>	<b>1,982.58</b>	<b>447.33</b>
<b>B.</b>	<b>Cash Flows from Investing Activities</b>		
	Purchase/Addition of Fixed Assets	(2,463.19)	(3,066.16)
	ROU Asset	(362.31)	(274.52)
	Capital work-In-Progress	(487.64)	-
	Net IND AS Adjustment	-	(1.58)
	Proceeds from Sale of Property	49.55	3,100.00
	Proceeds from Sale of Fixed Assets	-	0.30
	Rental Income	18.65	19.89
	Interest Received	34.79	9.56
	<b>Net cash used in Investing Activities</b>	<b>(3,210.15)</b>	<b>(212.51)</b>
<b>C.</b>	<b>Cash Flows from Financing Activities</b>		
	Additional / (Repayment) of Long Term Borrowings	(85.12)	1.55
	Lease liabilities	43.92	-
	Proceeds from issue of equity share capital (net of expenses)	9.05	624.22
	Interest paid	(163.03)	(100.77)
	<b>Net Cash used in Financing Activities</b>	<b>(195.19)</b>	<b>524.99</b>
	<b>Net increase in Cash and Cash Equivalents (A + B + C)</b>	<b>(1,422.76)</b>	<b>759.82</b>
	<b>Cash and Cash Equivalents at the Beginning of the Year</b>	<b>2,451.78</b>	<b>1,691.96</b>
	<b>Cash and Cash Equivalents at the End of the Year</b>	<b>1,029.02</b>	<b>2,451.78</b>
	<b>Components of Cash and Cash Equivalents</b>	<b>March 31, 2026</b>	<b>March 31, 2025</b>
	Balances with Scheduled Banks		
	- In Current & other accounts	1,027.70	2,450.77
	Cash on Hand	1.32	1.01
		<b>1,029.02</b>	<b>2,451.78</b>

For IZMO Limited

  
 Managing Director


For IZMO Limited

  
 Director


izmo Ltd.

 177/2C, Bilekahalli Industrial Area,  
 Bannerghatta Road, Bangalore-560 076, India  
 CIN: L72200KA1995PLC018734

 +91 8067125401 - 07/09  
 info@izmold.com  
 www.izmold.com

## Notes to Financial Results:

- 1 The above audited Q4 and Annual financial results for the financial year ended 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 27th May, 2026.
- 2 Statutory Audit of financial results for the Q4 and financial year ended 31st March, 2026 has been carried out by the Auditors.
- 3 Investors Grievances during the quarter: Received - Nil, Attended - Nil, Pending - Nil.
- 4 We added 113 clients in the US market.
- 5 Client addition in Europe including UK was 33.
- 6 The Company operates in one reportable segment only.
- 7 Employee benefit expenses for the FY ended 31st March, 2026 includes Rs.253.11 lakhs (PY Rs. 143.09 lakhs) expenses recognised on account of Stock option offered to employees under ESOP Schemes, recognised over the vesting period.
- 8 The Company has collected US\$ 99K (Rs.87.55 lakhs) from several companies towards image copyright infringement charges during FY. This is part of the other income. This is a result of legal action taken by the company against several large international media companies using Izmo's automotive images illegally.
- 9 Other expenses for Q4 & FY ended 31.03.2026 includes Rs.65.57 lakhs (PY Rs.215.51 lakhs) pertains to old balance write off charged to P&L, on consolidated basis and hence to that extent net profit is reduced for the said period.
- 10 Outstanding Qualified Borrowings at the start of the financial year - Rs.325,74 lakhs
- 11 Outstanding Qualified Borrowings at the end of the financial year -Rs.409.91 lakhs
- 12 Highest credit rating of the company relating to the unsupported bank borrowings or plain vanilla bonds, which have no structuring/support built in. - Not Applicable
- 13 Incremental borrowing done during the year (qualified borrowing) - Rs.252 lakhs
- 14 Borrowings by way of issuance of debt securities during the year - Rs.NIL
- 15 The figures for the quarter ended 31st March, 2026 and 31st March, 2025 are the balancing figures between audited figures in respect of the full financial year and published year-to-date figures upto the third quarter of the respective financial year.

Place: Bengaluru

Date: 27th May, 2026

For and on behalf of the Board



Sanjay Soni  
Managing Director



May 27, 2026

The Manager Corporate Relationship Department <b>BSE Limited</b> Floor 25, Phiroze Jeejeebhoy Tower Dalal Street, Mumbai-400001	The Manager – Listing Department <b>National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No. C/1, G Block, Bandra Kurla Complex, Bandra(E), Mumbai-400051
BSE Scrip Code : <b>532341</b>	NSE Symbol: <b>IZMO</b>

Dear Sir/Madam,

**Subject: Declaration with respect to Audit Report with unmodified opinion to the Annual Audited Standalone and Consolidated Financial Results for the Financial Year ended March 31, 2026**

In compliance with Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Audit Report issued by **Mr. Ramaswamy Vijayanand (M. No. 202118)**, Statutory Auditor of the Company, pertaining to the Annual Audited Standalone and Consolidated Financial Results of Izmo Limited (“the Company”) for the Quarter and Financial Year ended March 31, 2026 is with Unmodified Opinion.

We request you to take the same on record.

Yours faithfully,  
for **IZMO Limited**

**Kiran Soni**  
Chief Financial Officer

izmo Ltd.

177/2C, Bilekahalli Industrial Area,  
Bannerghatta Road, Bangalore-560 076, India  
CIN: L72200KA1995PLC018734

+91 8067125401 – 07/09  
info@izmoltd.com  
www.izmoltd.com

