

29th October, 2026

To

The Manager - Listing,
BSE Limited,
Rotunda Building,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 543276

The Manager - Listing,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051
Stock Code: CRAFTSMAN

Dear Sir/Madam,

Sub: Intimation under Regulation 30 and Regulation 46 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015;

Pursuant to Regulation 30 read with Part A of Schedule III and Regulation 46 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our Earnings Conference Call intimation letter dated 14th October 2026, we are enclosing herewith an Investor Presentation for the quarter and half year ended 30th September, 2026.

The presentation is made available at the Company's website and can be accessed through the link www.craftsmanautomation.com.

We request you to kindly take the aforesaid information on record and disseminate the same on your respective websites.

Thanking you.

Yours faithfully,
for CRAFTSMAN AUTOMATION LIMITED

SHAINSHAD
ADUVANNI
Digitally signed by
SHAINSHAD
ADUVANNI
Date: 2026.10.29
11:09:15 +05'30'

Shainshad Aduvanni
Company Secretary & Compliance Officer

Encl: As above

Craftsman Automation Limited

Registered Office:
123/4, Sangothipalayam Road,
Arasur Post, Coimbatore - 641 407
Tamil Nadu, India

Corporate Office:
No.1087, 4th & 5th Floor, Krishna Towers,
Avinashi Road, Coimbatore - 641037
Tamil Nadu, India

Tel + 91 422 71 610 00
fax + 91 422 71 612 34
info@craftsmanautomation.com
www.craftsmanautomation.com

CIN NO: L28991TZ1986PLC001816
GST NO: 33AABCC2461K1ZW



FY2027-Q2

INVESTOR PRESENTATION



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The Company’s actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third party statements and projections.

Content



Overview: Craftsman Automation



Corporate Structure & Journey



Financial Performance



Business Segments



Manufacturing Capabilities & Footprints



Management Team



Company Overview – Introduction



3 Business Verticals

Diversified Engineering Company Primarily engaged in - **Powertrain, Aluminum Products and Industrial & Engineering**



4 Decades of Experience

Commenced operations in **1986** in Coimbatore, Tamil Nadu and led by Mr. Srinivasan Ravi a first-generation entrepreneur with 40 years of industry experience



31 Manufacturing Facilities

28 vertically integrated manufacturing facilities across 9 states in India, 2 Plants under construction (Hosur & Chennai) in India & 1 Plant in Germany.



3.9 Million Sq. Ft

having total built up area of over 3.9 million sq.ft. which are Strategically located close to key customers.

End to End Solution Provider

Strong inhouse capabilities spanning across design, process engineering & manufacturing including foundry, surface treatment, fabrication, machining and assembly.



Long Standing Customer Relationships

Strong and well-established relationships with several marquee domestic and global OEMs as well as component manufacturers



₹ 272.52 Billion Market Capitalization

Equity shares of the company listed on 25th Mar 21 and are being traded on "A" Group in BSE & NSE Market capital increased from ₹ 2,852 Crores to ₹ 27,252 crores*



₹ 8,069 Crores of Consolidated Revenue

Strong financial performance with Highest ever revenue from operations of FY26 – ₹ 8,069 crores with EBITDA of ₹ 1300 crores



END USER SECTORS



Commercial Vehicles



Passenger Vehicles



Two Wheelers



Farm Equipment



Off-highway vehicles



Power Transmission



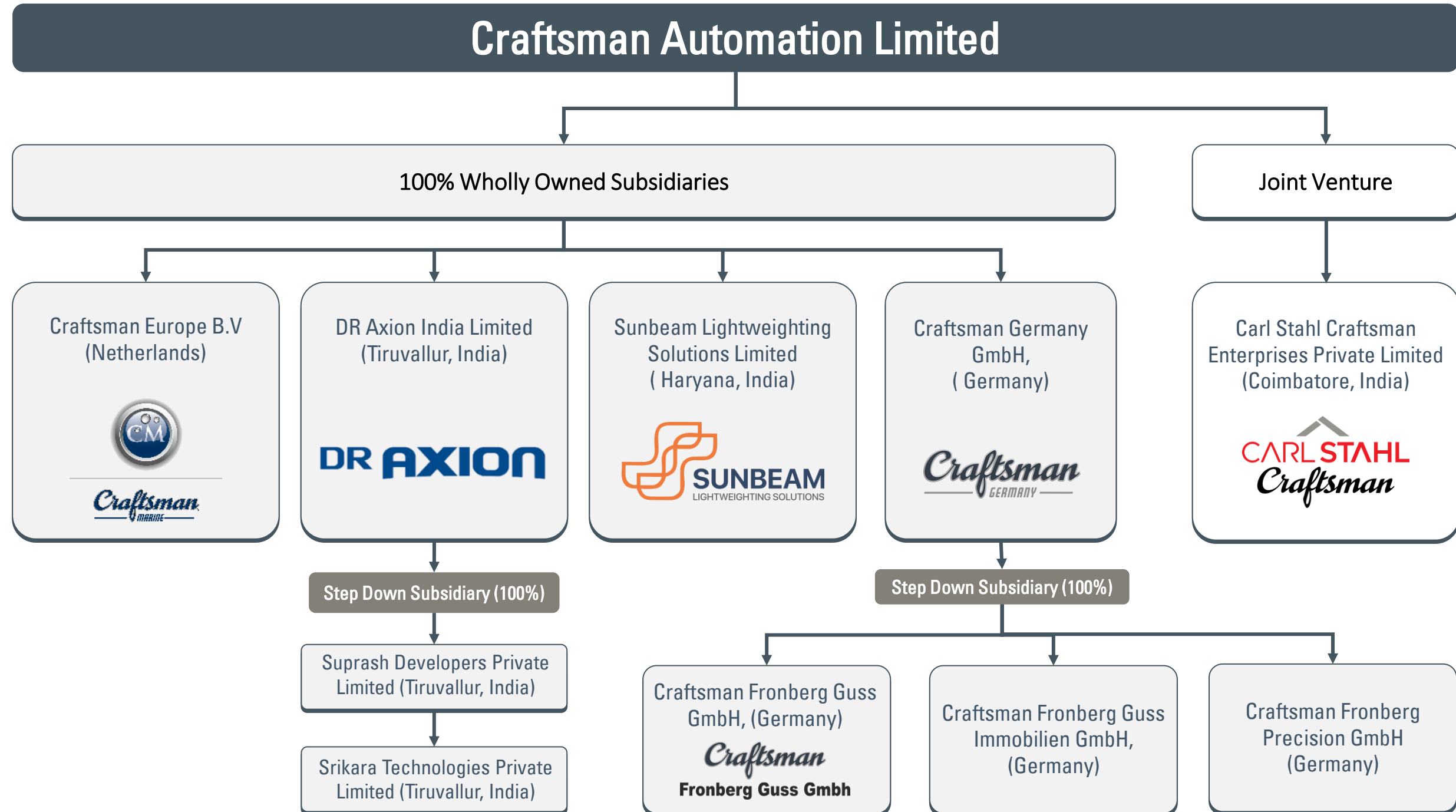
Genset / Gas Engines



Material Handling



Warehousing



Our Journey



THE INITIAL DAYS

Established
"Craftsman
Automation Private
Limited."



STRENGTHENING THE ENTERPRISE

2001–2006

- Aluminium Foundry Unit at Kurichi.
- Satellite Unit at Pithampur
- ISO 9001: 2000 & ISO/ TS 16949:2002 registration certification.

2007–2011

- Joint Venture with Carl Stahl.
- 'Star Export House' registration certification.
- Subsidiary Craftsman Europe B.V, Netherlands
- Satellite units at Sriperumbudur, Jamshedpur, Pune & Faridabad.

WIDENING OUR HORIZON

2012–2016

- Storage Solutions in Arasur, Coimbatore.
- Second satellite unit at Pune.
- Technology Division & HPDC Foundry at Bengaluru Aluminium Sand Foundry, HPDC & LPDC In Arasur, Coimbatore.

2017–2020

- Machining Services at Bengaluru.
- Converted into public limited company "Craftsman Automation Limited".
- Storage product manufacturing plant at Pune.

MOVING INTO A HIGHER ORBIT

- IPO launched in March 2021
- Equity shares listed on BSE & NSE
- Acquired 76% of the equity share capital of DR Axion India Limited
- New greenfield facilities at Kothavadi and Bhiwadi.
- Balance (24%) acquisition of DR Axion India Limited
- Acquired Sunbeam Lightweighting Solutions Limited.
- Acquired Craftsman Fronberg Guss GmbH & Craftsman Germany GmbH.

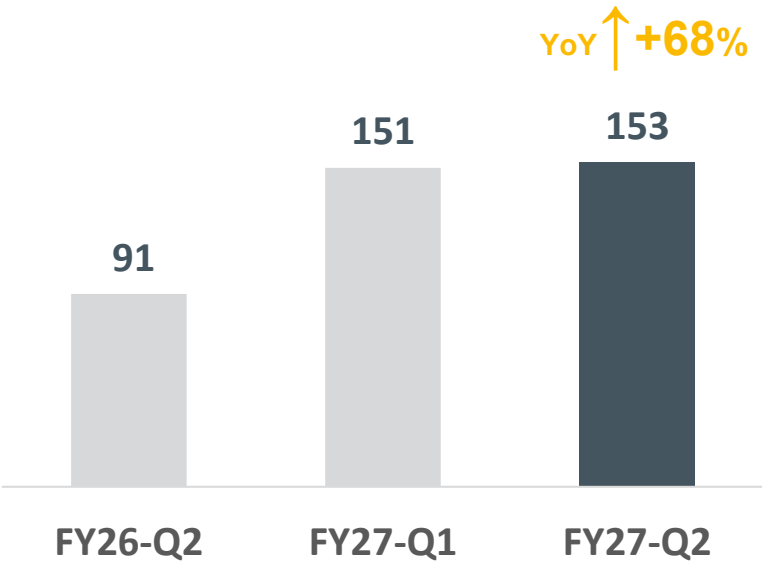
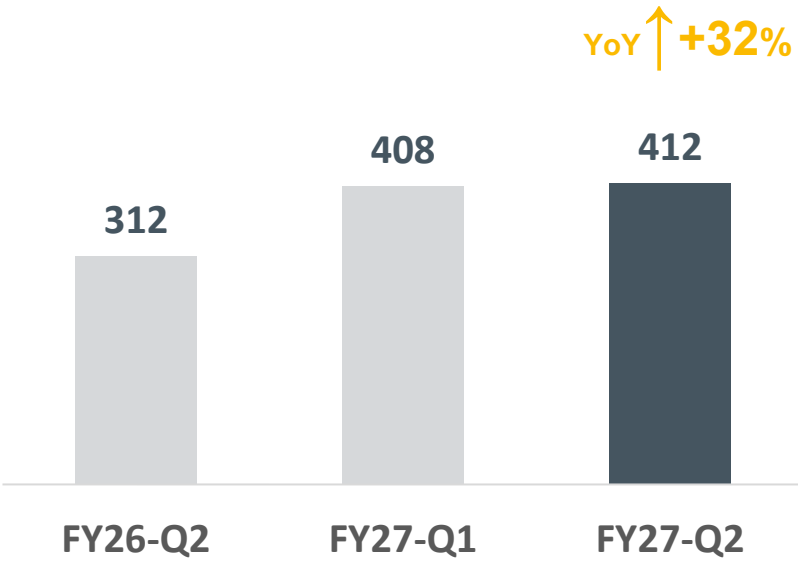
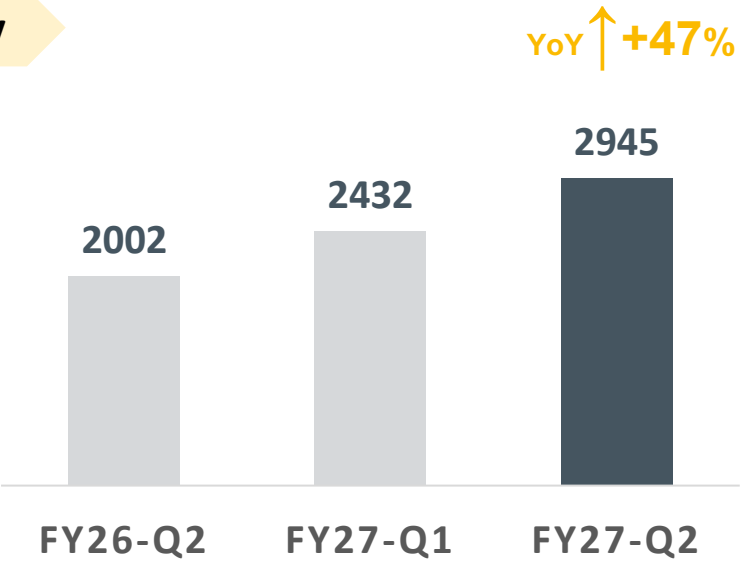
STRATEGIC EXPANSION

- New Greenfield facility at Hosur & expansions at Bhiwadi, Kothavadi.
- DR Axion India Limited acquired Suprash Developers along with its wholly owned subsidiary Srikara Technologies for green field expansion at Sriperumbudur.
- New Satellite unit at Ludhiana.
- Scheme of Arrangement filed for merger of DR Axion, Suprash & Srikara into Sunbeam Lightweighting Solutions Limited.
- Proposed Greenfield Facility - Hosur unit 3.
- Incorporated Craftsman Fronberg Precision GmbH, operations yet to commence.

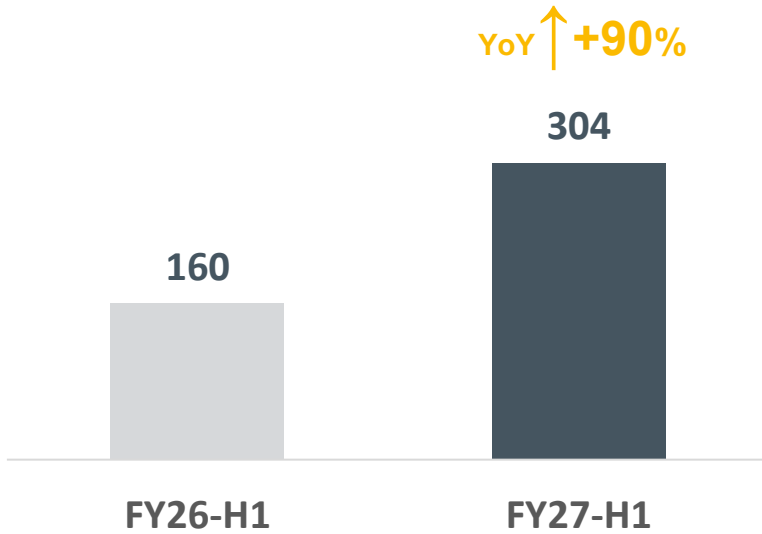
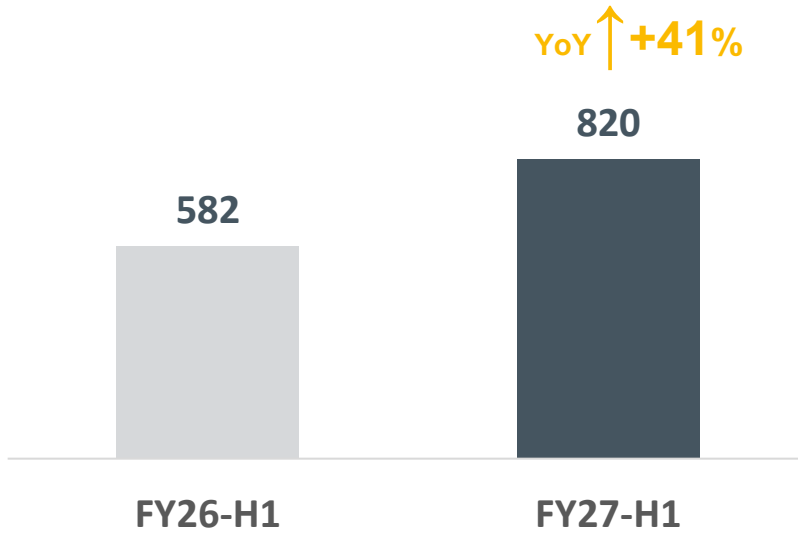
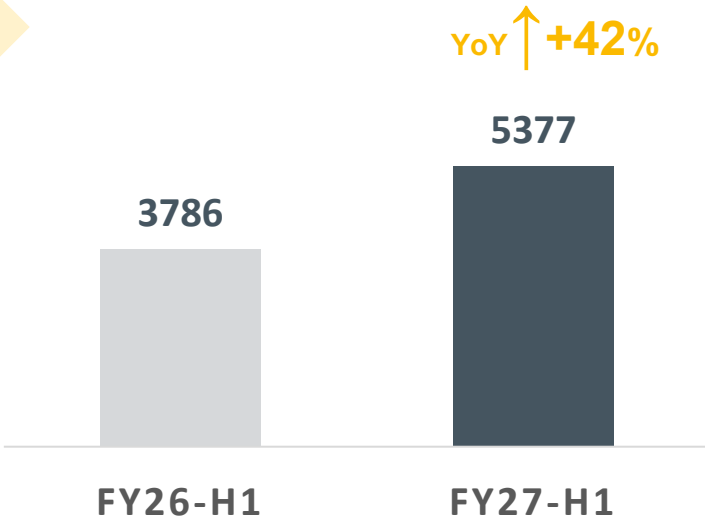


Consolidated - Financial Performance

Quarterly



Half Yearly

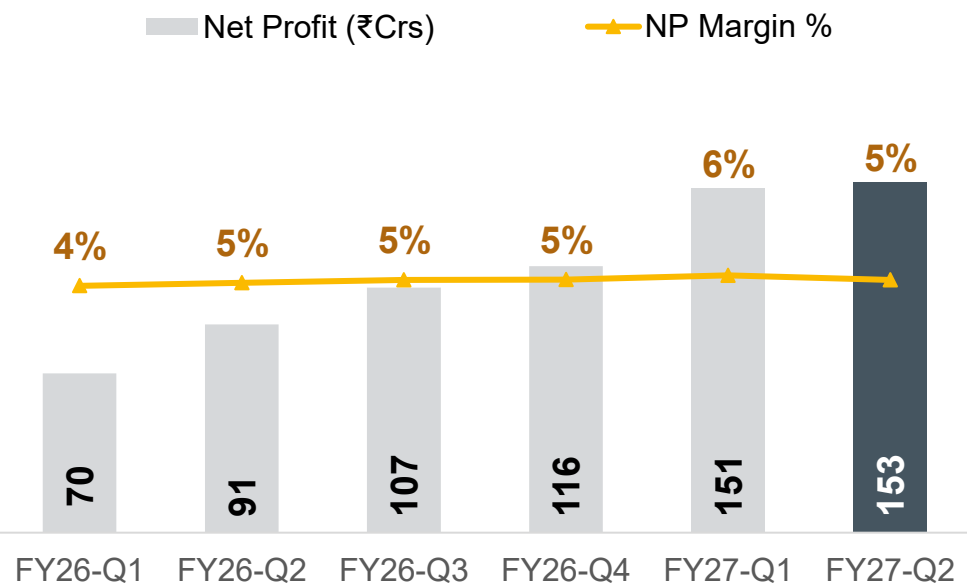
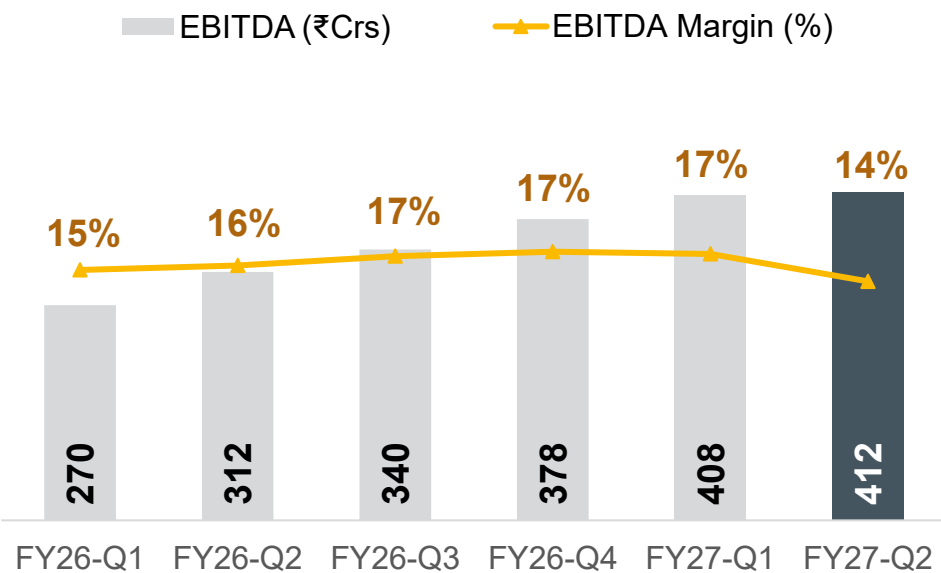
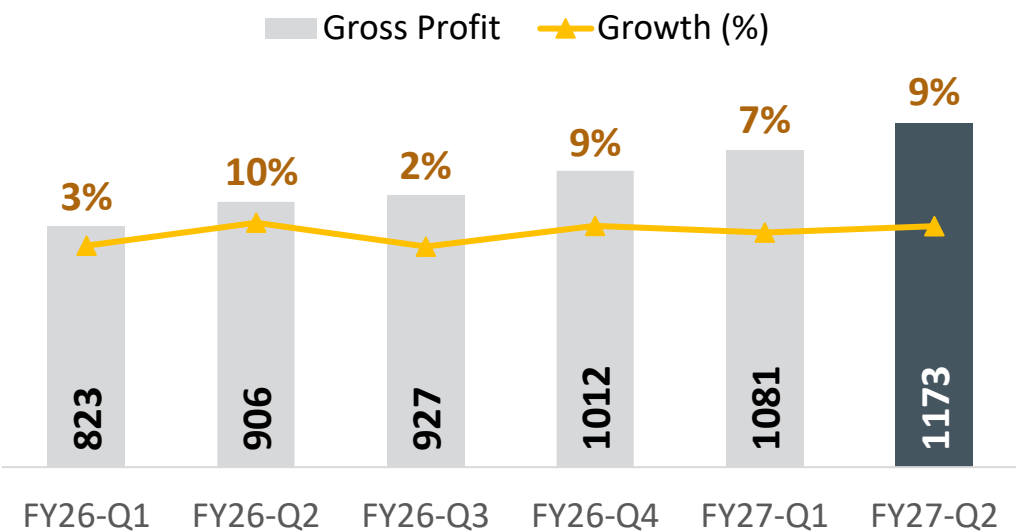
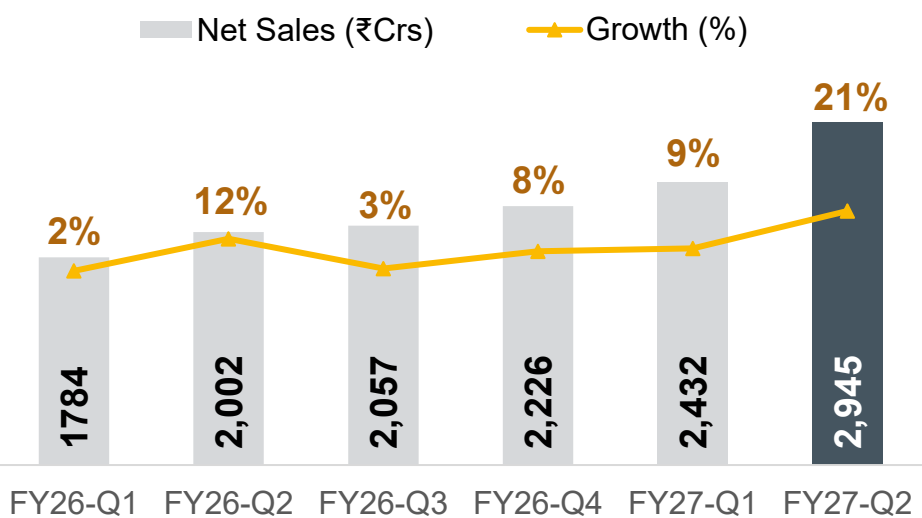


REVENUE (₹ Crores)

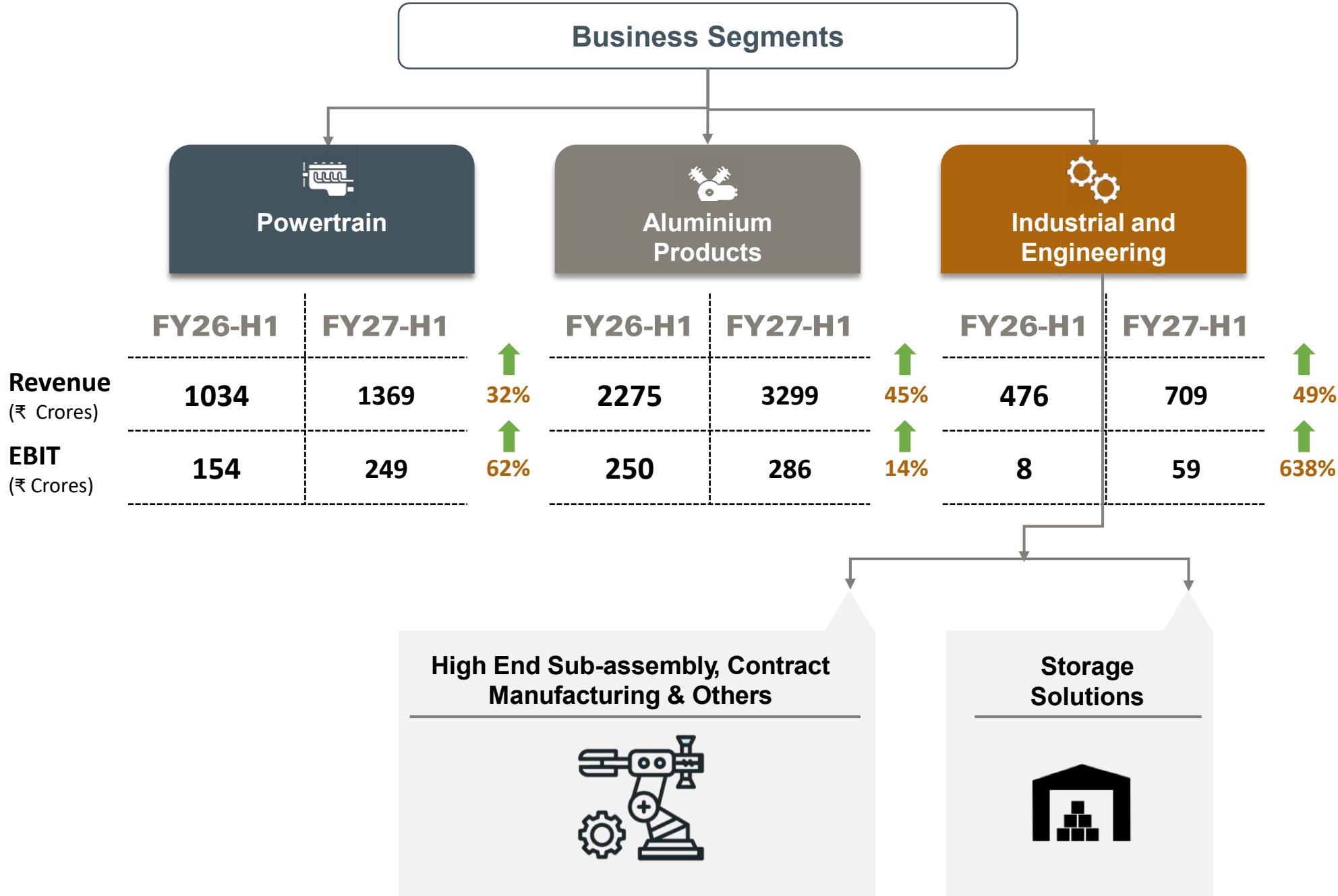
EBITDA (₹ Crores)

PAT (₹ Crores)

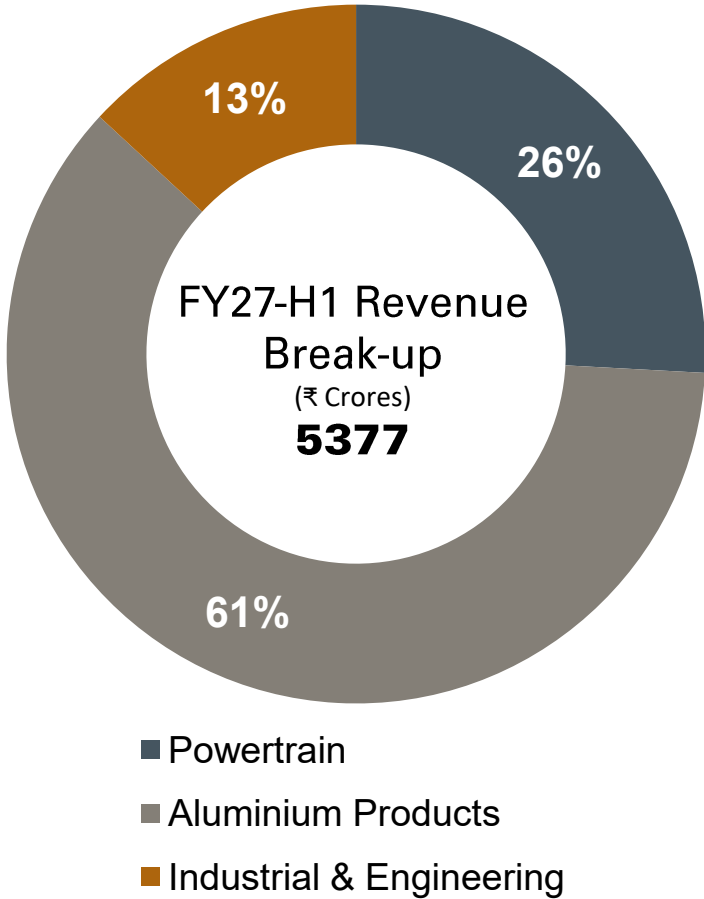
Consolidated - Key Financial Performance Indicators – QoQ



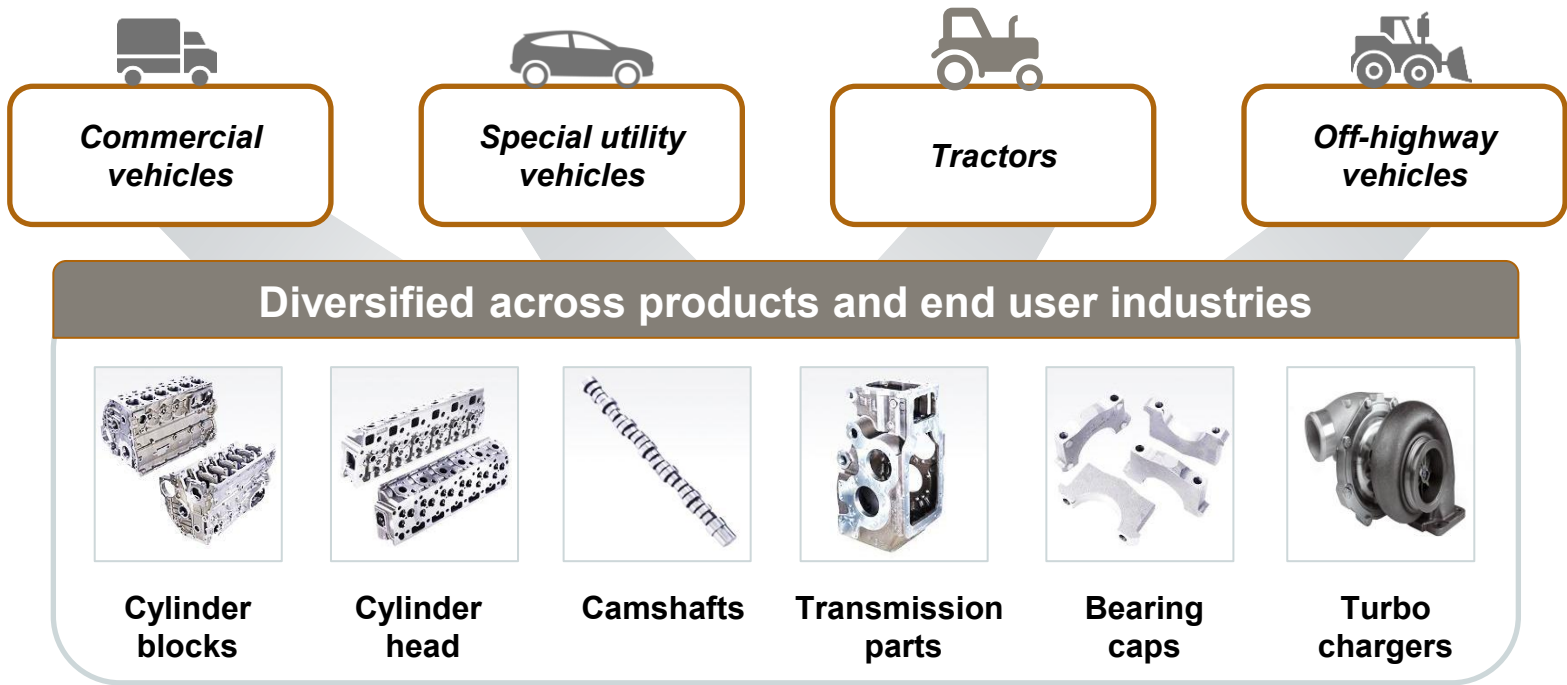
Consolidated Business Segments – H1 YoY



FY27-H1 Consolidated Revenue Mix by Business Segment

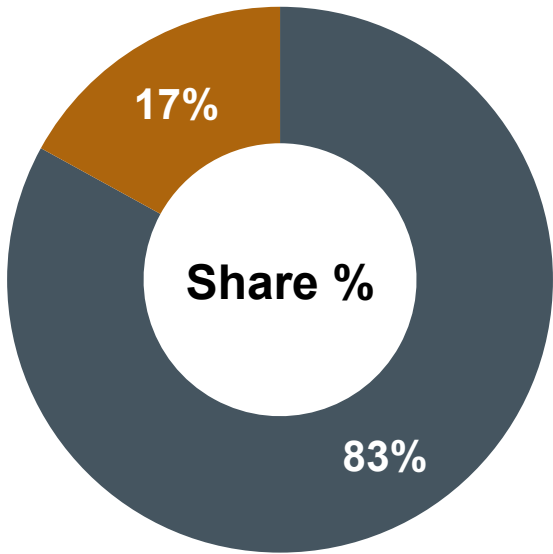


Powertrain – Segment Overview (Consolidated)



Craftsman has been instrumental in import substitution for critical powertrain parts

FY27-H1 Revenue Mix by entities



■ Craftsman Automation
■ Craftsman Germany

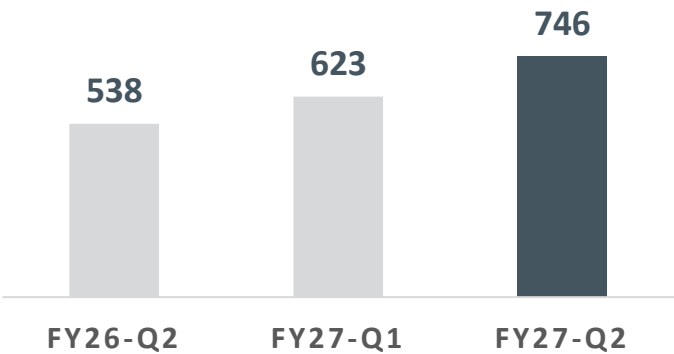
**14**
Strategically Located Plants in India & Germany

**2**
Cast Iron Foundries for Larger parts

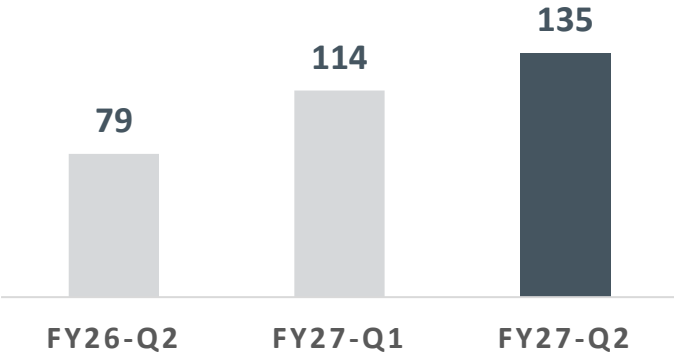
**35+**
Years expertise in Machining Cylinder Blocks and Heads for Powertrain Applications

Key financial metrics

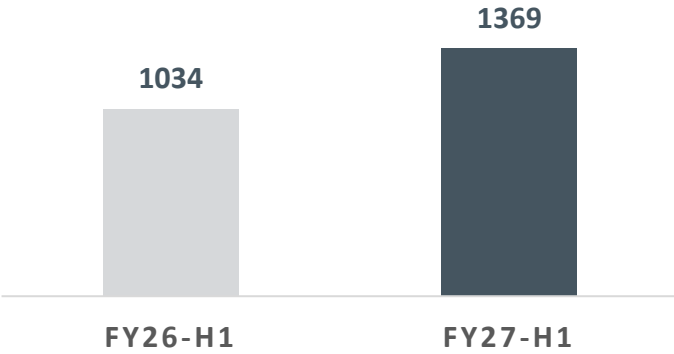
Quarterly Revenue (₹ Crores)



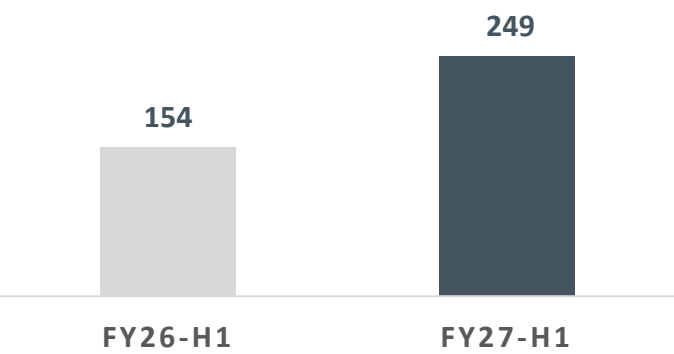
Quarterly EBIT (₹ Crores)



Half Yearly Revenue (₹ Crores)



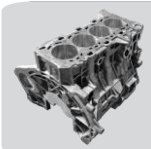
Half Yearly EBIT (₹ Crores)



Aluminium Products - Segment Overview (Consolidated)



Highly engineered lightweighting solutions



Mobility
such as Crankcase, Covers, Cylinder Head, Transmission housing, Etc..



Structural parts
such as Cradle, intake manifold, camcover & oil filter housing Etc..



Parts for Industrial & Engineering
Aluminium castings for Power transmission parts, Locomotive, Oil & Gas etc..



E-Vehicle Parts
such as Battery Housings, Cooling Trays, motor housing etc.,

Manufacturing process capabilities



Design & Development

- Toolroom
- Fixture
- SPM



Foundry & Casting

- High Pressure Die Casting
- Low Pressure Die Casting
- Gravity Die Casting
- Sand Casting

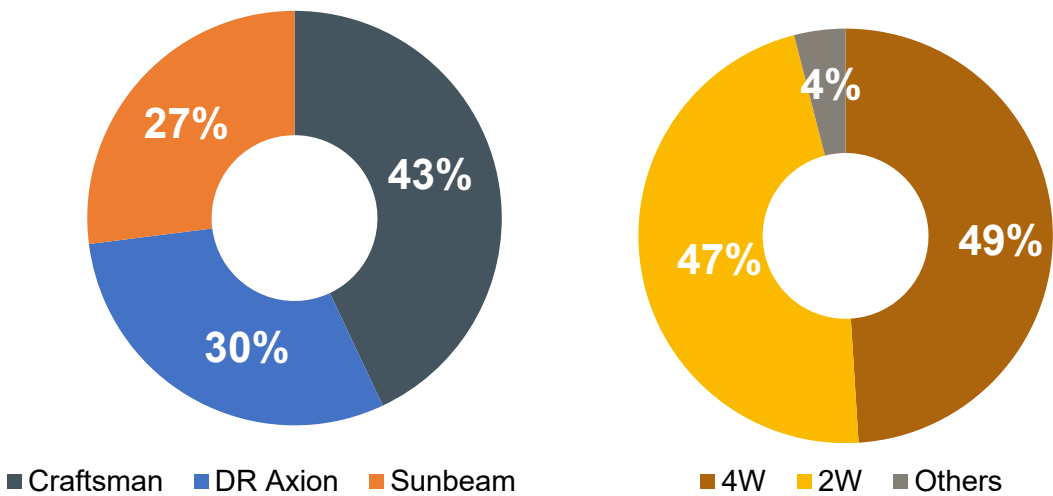


Precision Machining & Assembly



Surface Finishing & Delivery

FY27-H1 Revenue Mix by Subsidiary & Industry Segment



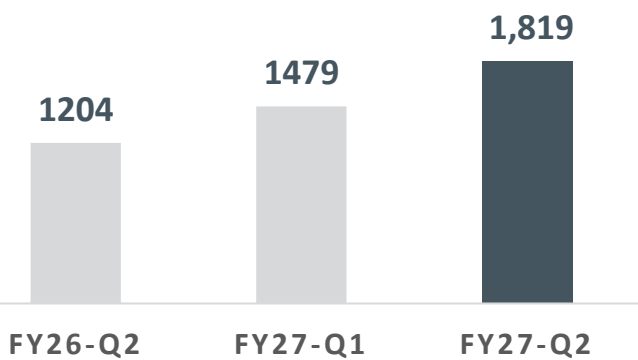


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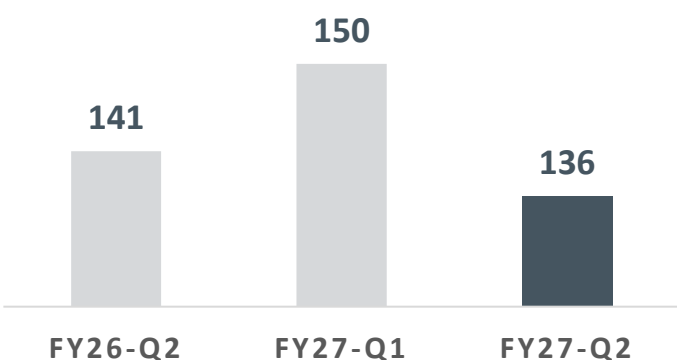
Strategically Located Plants in India
(Craftsman, DR Axion & Sunbeam)

Key financial metrics

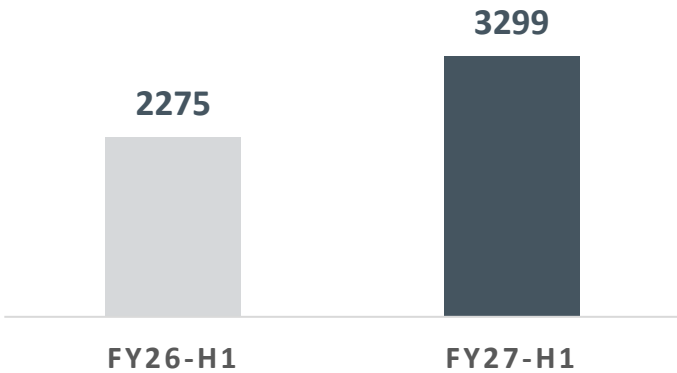
Quarterly Revenue (₹ Crores)



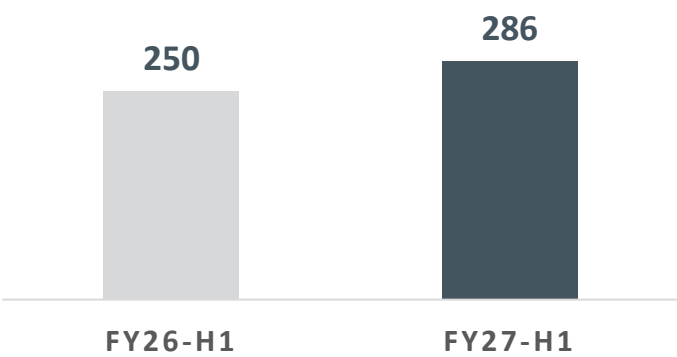
Quarterly EBIT (₹ Crores)



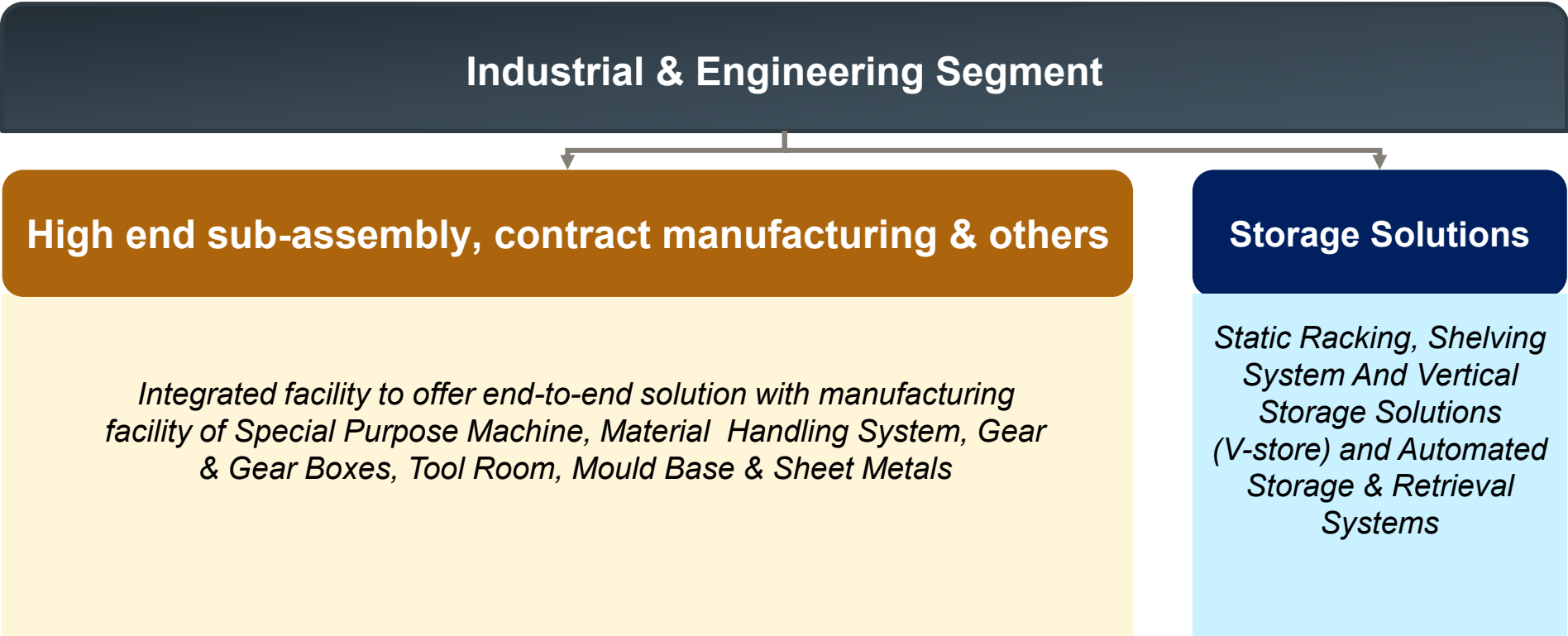
Half Yearly Revenue (₹ Crores)



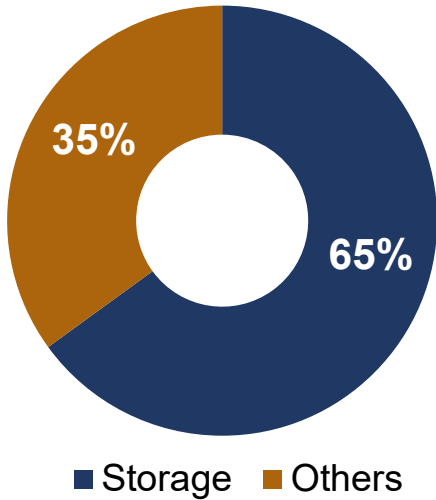
Half Yearly EBIT (₹ Crores)



Industrial and Engineering - Segment Overview (Consolidated)



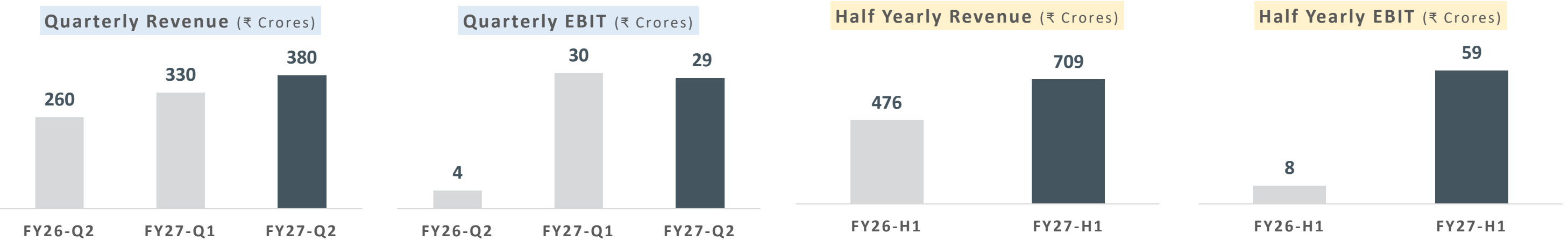
FY27-H1 Revenue Mix by Segment



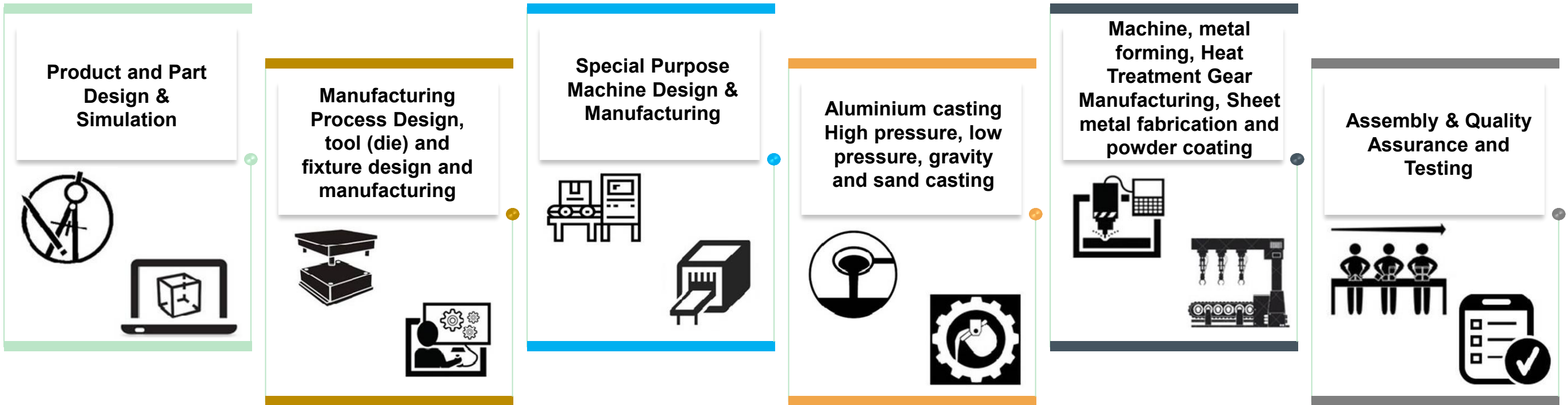
4

Strategically Located Plants in India
(Coimbatore, Bangalore & Pune)

Key financial metrics



Inhouse Manufacturing Capabilities



Presence across value chain

Product design, prototyping, tool development, manufacturing, assembly and production of integrated components

Flexible plant configuration

Machinery is equipped for both individual and diversified processes

Interchangeable usage of machinery

Enables company to optimize machine tool productivity, operational efficiency and time management

Dedicated production lines

Based on the size and frequency of the orders of their customers



Certified by TÜV NORD for ISO 9001:2015, IATF 16949:2016, and ISO 45001:2018, and compliant with ISO 14001:2015 Environmental Management System.

Our Footprint



Total built up area of over 3.9 million sq. ft



Strategically located plants for Just-in -time delivery schedules



Insulate customers from local supply or other disruptions, Tier 2 & 3 Export supply to developed nations.



State of the art equipment, engineered layout with process controls and necessary automations for quality and productivity.

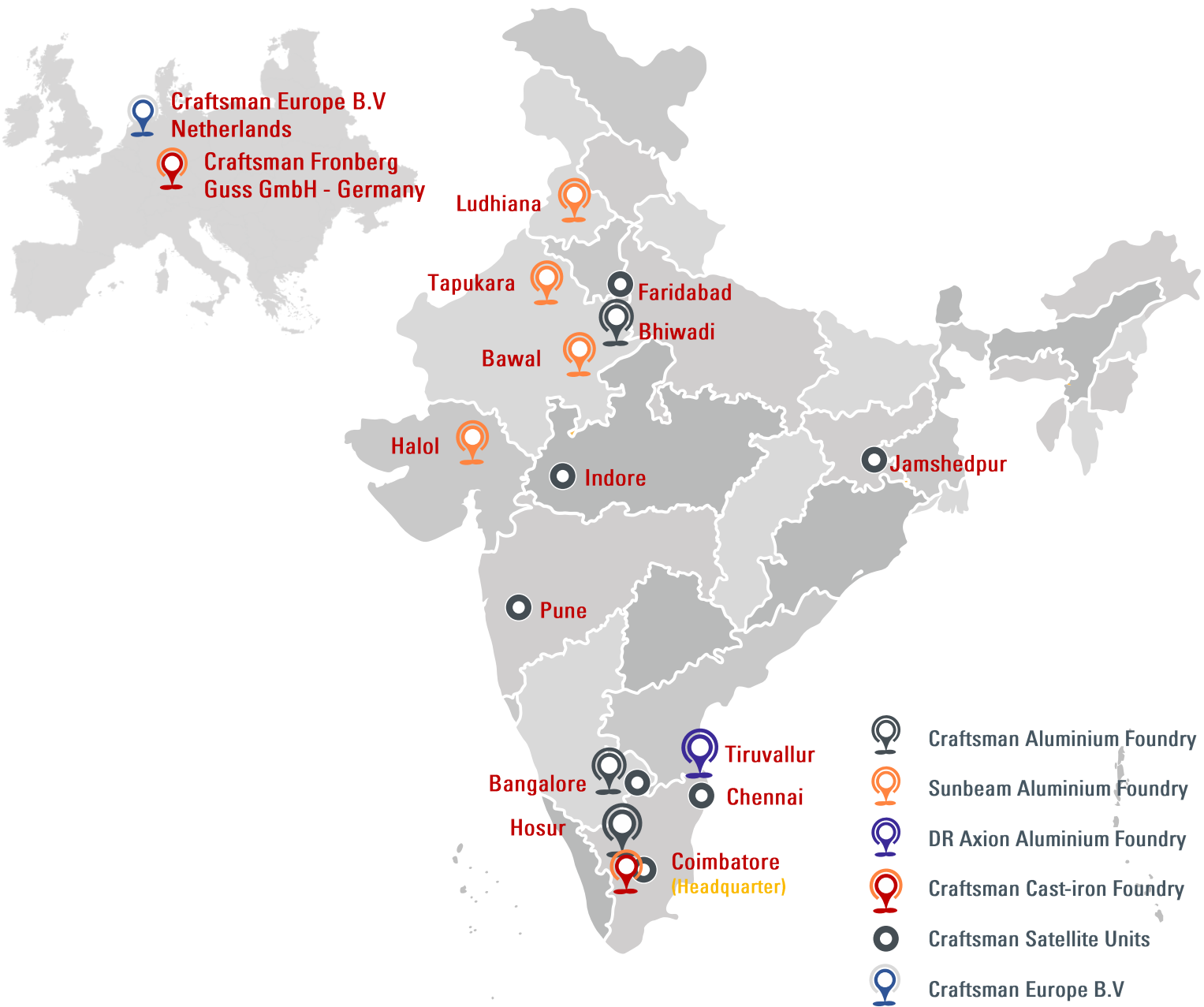


Proposed New project at Hosur (Craftsman) & Under Construction at Sriperumbudur (DR Axion).

Craftsman continues to upgrade and modernize their manufacturing facilities, infrastructure, machines, equipment and technology

Plants in Europe

Plants in Asia - India



Map Not to Scale, Illustrative Purpose Only

Management Team



SRINIVASAN RAVI
Chairman and Managing Director

- Srinivasan Ravi is the Chairman and Managing Director and Promoter of the Company. A Mechanical Engineering graduate from PSG College of Technology, he is a first-generation entrepreneur with almost four decades of experience and has led the Company's evolution into a diversified engineering group.



RAVI GAUTHAMRAM
Whole-time Director

- Ravi Gauthamram holds a Bachelor's Degree in Mechanical Engineering from PSG College of Technology and a Master's Degree in Production Systems Engineering from RWTH Aachen University, Germany.
- He has served on the Board since February 2014 and plays a key role in the Company's manufacturing, Powertrain and industrial engineering operations



VIJAYA SAMPATH
Independent Director

- Vijaya Sampath holds a bachelor's degree in arts from the University of Madras and a bachelor's degree in law from the University of Mysore.
- She has been on our Board since April 30, 2018. She has experience in corporate laws and advisory and chairs the FICCI committee on corporate laws.



T.S.V. RAJAGOPAL
Independent Director

- TSV. Rajagopal is a Practicing Chartered Accountant by qualification and profession and possesses more than 30 years of experience.
- He has presented several papers on corporate audit and taxation at the ICAI, Coimbatore.



RAJESWARI KARTHIGEYAN
Independent Director

- Rajeswari Karthigeyan has an overall 30 years of experience in CRISIL Limited.
- She has functional expertise in Credit appraisal of large manufacturing entities.
 - She has meaningfully contributed to sustainability and risk management of numerous large corporates.



SUNDARARAMAN KALYANARAMAN
Independent Director

- Sundararaman Kalyanaraman holds a bachelor's degree in mechanical engineering from the University of Madras.
- He has been on our Board since June 30, 2017. He has rich experience in the automotive industry.

Board of Directors

Key Managerial Personnel



C.B. Chandrasekar
Chief Financial Officer



Shainshad Aduvanni
Company Secretary and Compliance Officer



Thiyagaraj Damodharaswamy
Chief Operating Officer

Craftsman
— AUTOMATION —



Thank You



www.craftsmanautomation.com

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Arasur Post, Coimbatore – 641 407
Tamilnadu, India
info@craftsmanautomation.com