

May 15, 2026

BSE Ltd.

Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Email: corp.relations@bseindia.com

BSE Code No. 530419

Dear Sir / Madam,

Sub: Outcome of Board Meeting held on May 15, 2026 **[Reg. 30]**

We hereby inform that the Board of Directors of the Company at its meeting held today (commenced at 12.30 p.m. and concluded at 02.40 p.m.), inter alia, transacted and approved the following business:

1. Issuance of Equity Shares on Preferential basis

Issuance and allotment of up to 4,00,000 Equity Shares of Rs. 10/- for cash at an issue price of Rs. 41.05 each (including a premium of Rs. 31.05 per share) aggregating to Rs 1,64,20,000/- to the proposed allottees, as detailed in Annexure I, by way of preferential issue in such manner and on such terms and conditions as may be determined by the Board in its absolute discretion in accordance with the provisions of Section 42, 62 and applicable provisions of the Companies Act 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable laws, and subject to necessary approvals including approval of the shareholders and Stock Exchange.

The relevant date, in terms of provision of ICDR Regulations for determining the issue price of the Preferential Issue, is May 12, 2026.

2. Issuance of Convertible Warrants on Preferential basis

Issuance and allotment of up to 2,50,000 Convertible Warrants of Rs. 10/- for cash at an issue price of Rs. 41.05 each (including a premium of Rs. 31.05) for each warrant with a right to the warrant holder to apply for and be allotted one Equity Share of face value of Rs. 10/- each of the Company for every warrant issued and allotted to her within a period of Eighteen months from the date of allotment of the Warrants, subject to payment of full consideration against the warrants, aggregating to Rs. 1,02,62,500/- to the proposed allottee, as detailed in Annexure I, by way of preferential issue in such manner and on such terms and conditions as may be determined by the Board in its absolute discretion in accordance with the provisions of Section 42, 62 and applicable provisions of the Companies Act 2013, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and applicable laws, and subject to necessary approvals including approval of the shareholders and Stock Exchange.

The relevant date, in terms of provision of ICDR Regulations for determining the issue price of the Preferential Issue, is May 12, 2026.

3. Approval of Issue of Notice for Extraordinary General Meeting ("EGM")

The Board of Directors has approved convening of an Extraordinary General Meeting (EGM) on Thursday, June 11, 2026 at 11.30 a.m. to seek shareholder approval for the aforesaid proposed preferential issues. The copy Notice of the EGM shall be sent to you in due course.

The detailed disclosure as required under Regulation 30 read with Schedule III of the Listing Regulations and the SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13th July 2023 is enclosed herewith as '**Annexure – I**'.

This intimation is also being uploaded on the website- <https://www.sumedhafiscal.com/pref-issue/> and website of the BSE Ltd. (www.bseindia.com)

This is for your information and record.

Thanking you,

For **Sumedha Fiscal Services Ltd.**

Dhwani Fatehpuria

Company Secretary & Compliance Officer

Encl.: as above.

Annexure I

Information as required under Regulation 30 - Part A of Para A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015

1. Issuance of Equity Shares on Preferential basis

| Sl. No. | Particulars | Description | | | | | | | | |
|---|--|--|-------------|----------------------|---|----------|---|----------|--------------|-----------------|
| 1 | Type of securities proposed to be issued | Equity Shares of Rs. 10/- each | | | | | | | | |
| 2 | Type of issuance | Preferential Issue | | | | | | | | |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Issuance and allotment of up to 4,00,000 Equity Shares of Rs. 10/- for cash at an issue price of Rs. 41.05 each (including a premium of Rs. 31.05) per share aggregating to Rs 1,64,20,000/- | | | | | | | | |
| 4 | Details to be furnished in case of preferential issue: | | | | | | | | | |
| | | <table border="1"> <thead> <tr> <th>Name</th> <th>No. of shares</th> </tr> </thead> <tbody> <tr> <td>Mrs. Savita Maheshawari, (Category : Promoter Group)</td> <td>1,00,000</td> </tr> <tr> <td>Oasis Securities Limited CIN:L51900MH1986PLC041499, (Category : Non-Promoter)</td> <td>3,00,000</td> </tr> <tr> <td>Total</td> <td>4,00,000</td> </tr> </tbody> </table> | Name | No. of shares | Mrs. Savita Maheshawari, (Category : Promoter Group) | 1,00,000 | Oasis Securities Limited CIN:L51900MH1986PLC041499, (Category : Non-Promoter) | 3,00,000 | Total | 4,00,000 |
| Name | No. of shares | | | | | | | | | |
| Mrs. Savita Maheshawari, (Category : Promoter Group) | 1,00,000 | | | | | | | | | |
| Oasis Securities Limited CIN:L51900MH1986PLC041499, (Category : Non-Promoter) | 3,00,000 | | | | | | | | | |
| Total | 4,00,000 | | | | | | | | | |
| (i) | Names of the investors | | | | | | | | | |
| (ii) | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | Outcome of the subscription: <i>Refer Table A</i> Issue Price: Rs. 41.05 per equity shares (including premium of Rs. 31.05) No. of Investors: Two (2) | | | | | | | | |
| (iii) | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | <i>Not Applicable</i> | | | | | | | | |
| 5 | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | <i>Not Applicable</i> | | | | | | | | |

2. Issuance of Convertible Warrants on Preferential basis

| Sl. No. | Particulars | Description | | | | | | |
|--------------|--|--|---------------|---------------|--|----------|--------------|----------|
| 1 | Type of securities proposed to be issued | Convertible Warrants | | | | | | |
| 2 | Type of issuance | Preferential Issue | | | | | | |
| 3 | Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately) | Issuance and allotment of up to 2,50,000 Convertible Warrants of Rs. 10/- for cash at an issue price of Rs. 41.05 each (including a premium of Rs.31.05) for each warrant with a right to the warrant holder to apply for and be allotted one Equity Share of face value of Rs. 10/- each of the Company for every warrant issued and allotted to her within a period of Eighteen months from the date of allotment of the Warrants, subject to payment of full consideration against the warrants, aggregating to Rs. 1,02,62,500/- | | | | | | |
| 4 | Details to be furnished in case of preferential issue: | | | | | | | |
| (i) | Names of the investors | <table border="1"> <thead> <tr> <th>Name</th> <th>No. of shares</th> </tr> </thead> <tbody> <tr> <td>Mrs. Savita Maheshwari, (Category : Promoter Group)</td> <td>2,50,000</td> </tr> <tr> <td>Total</td> <td>2,50,000</td> </tr> </tbody> </table> | Name | No. of shares | Mrs. Savita Maheshwari, (Category : Promoter Group) | 2,50,000 | Total | 2,50,000 |
| | | Name | No. of shares | | | | | |
| | | Mrs. Savita Maheshwari, (Category : Promoter Group) | 2,50,000 | | | | | |
| Total | 2,50,000 | | | | | | | |
| (ii) | Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors; | Outcome of the subscription: <i>Refer Table A</i> Issue Price: Rs. 41.05 per warrant (including premium of Rs. 31.05) No. of Investors: One (1) | | | | | | |
| (iii) | In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument; | Each warrant carries a right to the warrant holder to apply for and be allotted one Equity Share of face value of Rs. 10/- each of the Company for every warrant issued and allotted to her within a period of Eighteen months from the date of allotment of the Warrants subject to payment of full consideration against the warrants. | | | | | | |
| 5 | Any cancellation or termination of proposal for issuance of securities including reasons thereof. | <i>Not Applicable</i> | | | | | | |

TABLE A

| Sl. No. | Names | Pre-preferential holding | | Present Issue | | Post-preferential holding * | |
|---------|------------------------|--------------------------|------|---------------|-----------------|-----------------------------|------|
| | | No. of Shares | % | No. of Shares | No. of Warrants | No. of Shares | % |
| 1. | Oasis Securities Ltd | NIL | - | 3,00,000 | 0 | 3,00,000 | 3.47 |
| 2. | Mrs. Savita Maheshwari | 1,06,933 | 1.34 | 1,00,000 | 2,50,000 | 4,56,933 | 5.29 |

* The above post-issue shareholding is prepared assuming allotment of entire Equity Shares as proposed and full conversion of Warrants issued, into Equity Shares.

Notes:

1. The Pre-issue Shareholding is as on the Relevant Date, i.e., May 12, 2026.
2. There will be no change in control consequent to the present preferential issue of Shares.
