

Date: July 30, 2026

The National Stock Exchange of India Limited

Listing Department
Exchange Plaza, Bandra Kurla Complex
Bandra (East)
Mumbai 400 051
Symbol: ADANIENSOL

BSE Limited

Department of Corporate Services
Floor 25, Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
Security code no.: 539254

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by Adani Energy Solutions Limited (the "Company") under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62(1)(c) of the Companies Act, 2013, as amended, including the rules made thereunder (the "Issue").

Dear Sir/ Madam,

In continuation of our earlier letters on the captioned subject we wish to inform you that the QIP committee of the Company ("QIP Committee") has, at its meeting held today i.e. July 30, 2026 approved the allotment of 2,16,71,826 Equity Shares of face value ₹10 each to eligible qualified institutional buyers at the Issue price of ₹1,615.00 per Equity Share (including a premium of ₹1,605.00 per Equity Share) and reflecting a discount of ₹83.15 (i.e. 4.90%) on the floor price of ₹1,698.15 aggregating to ₹ 3,500.00 Crores (Rupees Three Thousand Five Hundred Crores only), pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on July 27, 2026. and closed on July 30, 2026, and the same was intimated to you through our letters dated July 27, 2026 and July 30, 2026, respectively.

Further, we have enclosed herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as **Annexure A**.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III Part- A to the SEBI Listing Regulations and SEBI master circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	2,16,71,826 Equity Shares of face value ₹10 each at an issue price of ₹ 1,615.00 per Equity Share (including a premium of ₹ 1,610.00 per Equity Share), aggregating to approximately ₹ 3,500.00 crores.

Pursuant to the allotment of Equity Shares in the Issue, the paid-up equity share capital of the Company stands increased from ₹12,01,28,26,420, comprising of 1,20,12,82,642 Equity Shares of face value ₹10 each to ₹12,22,95,44,680, comprising of 1,22,29,54,468 Equity Shares of face value ₹10 each.

Adani Energy Solutions Ltd
Adani Corporate House
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S. G. Highway, Khodiyar,
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CIN: L40300GJ2013PLC077803

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Energy Solutions

The meeting of the QIP Committee commenced at 10.25 PM and concluded at 10.40 PM.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The Equity Shares described in this intimation have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. No public offering of securities in the United States is contemplated.

You are requested to take the same on your records.

Thanking you,

Yours faithfully,

For **Adani Energy Solutions Limited**

Jaladhi Shukla
Company Secretary

Adani Energy Solutions Ltd
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S. G. Highway, Khodiyar,
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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

Sr No	Name of the Allottees	Category	No. of Shares Allotted	Pan Club Shares	Percent age (%)	Percent age (PAN Clubbed) (5 %) and above
1	SBI LARGE CAP FUND	MUTUAL FUND	11,14,551	11,14,551	5.14	5.14
2	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE EQUITY HYBRID '95 FUND	MUTUAL FUND	2,72,174	49,53,560	1.26	22.86
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE CONGLOMERATE FUND	MUTUAL FUND	81,652		0.38	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE MULTI ASSET ALLOCATION FUND	MUTUAL FUND	3,81,043		1.76	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE MULTI-CAP FUND	MUTUAL FUND	8,16,521		3.77	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE FLEXI CAP FUND	MUTUAL FUND	22,59,041		10.42	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE DIVIDEND YIELD FUND	MUTUAL FUND	2,17,739		1.00	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE FOCUSED FUND	MUTUAL FUND	4,62,695		2.14	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX HYBRID LONG-SHORT FUND	MUTUAL FUND	27,217		0.13	
	ADITYA BIRLA SUN LIFE MUTUAL FUND - ADITYA BIRLA SUN LIFE BALANCED ADVANTAGE FUND	MUTUAL FUND	4,35,478		2.01	

Sr No	Name of the Allottees	Category	No. of Shares Allotted	Pan Club Shares	Percent age (%)	Percent age (PAN Clubbed) (5 %) and above
3	PRAZIM TRADING AND INVESTMENT CO. PVT. LTD.	SYSTEMICALLY IMPORTANT NBFCs	49,53,560	49,53,560	22.86	22.86
4	SBI LIFE INSURANCE CO. LTD	INSURANCE COMPANY REGISTERED WITH IRDA	22,29,102	22,29,102	10.29	10.29
5	QUANT MUTUAL FUND - QUANT MID CAP FUND	MUTUAL FUND	6,62,546	14,11,771	3.06	6.51
	QUANT MUTUAL FUND - QSIF EQUITY LONG SHORT FUND	MUTUAL FUND	3,71,517		1.71	
	QUANT MUTUAL FUND - QSIF EQUITY EX TOP 100 LONG-SHORT FUND	MUTUAL FUND	1,85,758		0.86	
	QUANT MUTUAL FUND - QSIF HYBRID LONG-SHORT FUND	MUTUAL FUND	1,11,455		0.51	
	QUANT MUTUAL FUND - QSIF ACTIVE ASSET ALLOCATOR LONG - SHORT FUND	MUTUAL FUND	80,495		0.37	
6	ALTIVA HYBRID LONG-SHORT FUND	MUTUAL FUND	12,38,390	12,38,390	5.71	5.71
7	KOTAK MAHINDRA LIFE INSURANCE COMPANY LTD.	INSURANCE COMPANY REGISTERED WITH IRDA	12,38,390	12,38,390	5.71	5.71
8	THINK INDIA OPPORTUNITIES MASTER FUND LP	FOREIGN PORTFOLIO INVESTOR (CORPORATE)	11,14,551	11,14,551	5.14	5.14

Note: Holdings have been consolidated based on PAN