

Godrej Industries Limited

Regd. Office: Godrej One,
Pirojshanagar,
Eastern Express Highway,
Vikhroli (E), Mumbai 400079. India.
Tel.: 91-22-2518 8010/8020/8030
Fax: 91-22-2518 8068/8063/8074
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

Date: June 24, 2026

To

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
Ref.: BSE Scrip Code No. “500164”

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai – 400051
Ref.: “GODREJIND”
Debt Segment: NSE

Sub: (A) Allotment of 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 1 Debentures”) and (B) Allotment of 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having Face Value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 2 Debentures”) issued on private placement basis (“the Issue”) by Godrej Industries Limited (“Company”).

Dear Sir/Madam,

Pursuant to Regulations 30 and 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, applicable provisions of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (including any modification(s) / amendment(s) / re-enactment(s) thereto), the General Information Document (GIL/GID/1/2026-2027 dated June 1, 2026) and the Key Information Document (GIL/KID/NCD/1/2026-2027) dated June 22, 2026), we wish to inform you that the Management Committee of the Board of Directors of the Company (“Committee”) has approved today i.e. on June 24, 2026, the allotment of **(A)** 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 1 Debentures”) and **(B)** 50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only) (“Series 2 Debentures”) (Collectively referred to as “NCD” or “Debentures”), to the Investors as approved by the Committee on June 22, 2026.

The required details in relation to the Issue are provided below:

Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Issuer	Godrej Industries Limited	Godrej Industries Limited
Instrument / Type of securities issued	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures bearing face value of ₹1,00,000/- (Rupees One Lakh Only) each.	Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures bearing face value of ₹1,00,000/- (Rupees One Lakh Only) each.
Type of Issuance	Private Placement	Private Placement

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Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).
Size of the Issue	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).	50,000 (Fifty Thousand) Rated, Listed, Unsecured, Redeemable, Non-Convertible Debentures of the Company having face value of ₹1,00,000/- (Rupees One Lakh Only) each, aggregating to ₹5,00,00,00,000/- (Rupees Five Hundred Crore Only).
Listing	Listing on National Stock Exchange of India Limited ("NSE")	Listing on National Stock Exchange of India Limited ("NSE")
Tenor	63 Months	66 Months
Deemed Date of Allotment	June 24, 2026	June 24, 2026
Date of maturity	September 24, 2031	December 24, 2031
Coupon offered	8.23 % p.a. payable annually	8.23% p.a. payable annually
Schedule of payment of coupon/interest and principal	June 24, 2027 June 26, 2028 June 25, 2029 June 24, 2030 June 24, 2031 September 24, 2031	June 24, 2027 June 26, 2028 June 25, 2029 June 24, 2030 June 24, 2031 December 24, 2031
Charge/ Security, if any created over the assets	Unsecured	Unsecured
Special right / interest / privileges attached to the instrument and changes thereof	Nil	Nil

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Particulars	Terms of Series 1 Debentures	Terms of Series 2 Debentures
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable	Not Applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable	Not Applicable
Redemption Date/ Details of redemption of debentures	September 24, 2031 NCDs will be redeemed at redemption price of ₹1,00,000/- (Rupees One Lakh Only) per NCD.	December 24, 2031 NCDs will be redeemed at redemption price of ₹1,00,000/- (Rupees One Lakh Only) per NCD.
Use of Proceeds	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment/pre-payment of certain loans and for general corporate purposes.	The proceeds of the Issue are proposed to be used for business purposes, investments in body corporate(s), repayment/pre-payment of certain loans and for general corporate purposes.

We request you to take on record and the same be treated as compliance under the applicable clauses(s) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Thanking you,

Yours faithfully,

For Godrej Industries Limited

Anupama Kamble
Company Secretary & Compliance Officer
(FCS 12730)