



SUNITA TOOLS LIMITED

(Formerly known as Sunita Tools Pvt Ltd)

May 06, 2026

To,
BSE Limited
Listing Department
P.J. Towers, Dalal Street,
Fort, Mumbai- 400 001

Scrip Code: 544001

Subject: Press Release to Inform that the Wholly Owned Subsidiary (100%) “Sunita Defence Inc” USA has acquired 51% ownership in “New Mold Innovations LLC”, a USA based Specialty Grease, Mold and Manufacturing company (Kentucky, USA).

Dear Sir(s)/ Madam,

In pursuance of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform all our stakeholders that, Sunita Tools Limited’s Wholly Owned Subsidiary (100%) “SUNITA DEFENCE INC” USA. has acquired 51% ownership in “New Mold Innovations LLC”, a USA based Specialty Grease, Mold and Manufacturing company based in Kentucky, USA.

The Press release for the same is enclosed herewith.

We request you to take note of the same.

For Sunita Tools Limited

Satish Pandey
Managing Director
DIN: 00158327

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PRESS RELEASE

Subject: Press Release to Inform that our Wholly Owned Subsidiary (100%) Sunita Defence Inc USA has acquired 51% ownership in New Mold Innovations LLC, a USA based Specialty Grease, Mold and Manufacturing company (Kentucky, USA).

Mumbai, May 06, 2026, Sunita Tools Limited (“the Company”) is pleased to announce that its Wholly Owned Subsidiary (100%) “Sunita Defence Inc” USA Company has acquired 51% ownership in New Mold Innovations LLC, a USA based Specialty Grease, Mold and Manufacturing company based in Kentucky, USA.

This Subsidiary is headed by Mr. Abheshek Satish Pandey. Mr. Abheshek is a Aerospace, Space and Astronautics Engineer from UK and he went further to do his Masters from USA in Management Information Systems / Business Analytics, His qualifications and work experience are a perfect fit to present the company and its products to the Major USA Companies.

The acquired manufacturing unit, New Mold Innovations LLC, is based in Kentucky, USA and is a fully operational factory run by a highly qualified professional in this field, Mr. Randal Alexander, Owner and President. The company has a good database of Aerospace, Automation, Capital Goods, Machinery and Mold manufacturing customers which can be a future connect for all future acquisitions in the fields of Aerospace and Engineering.

It has installed capacity to make 47 lacs cartridges of grease which sells at USD 3.2 each.

The total cost of acquisition is USD 4,19,000/- (USD 419,000), payable in two equal tranches of USD 2,09,500/- each — the first at Closing and the second upon commencement of production. Following the Closing, net profits will be distributed on a 75:25 basis in favour of Sunita Defence Inc until a cumulative preferred return of USD 3,44,000/- is recovered, after which distributions will revert to the standard ownership ratio of 51:49.

Payments for the acquisition have been initiated. The first tranche remittance of INR 1,44,55,500/- (equivalent to USD 1,50,000/- approximately) has been remitted to Sunita Defence Inc. The balance payment will be done by end of May, 2026.



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About Sunita Tools

Sunita Tools Limited boasts over 37 years of experience in the Engineering and Mould Base Industry, offering unparalleled customized solutions to various sectors with a forward-thinking approach to meeting future demands today. Our core expertise lies in the manufacture of Ground Plates, Mould Bases, and Precision CNC Machining. We have also started the 155mm M107 shells manufacturing and have a sizable interim Sales Contract for the same.

The products of the Company serve as essential components for the Manufacturing industries, spanning Automotive, Pharmaceutical, Electronics, Consumer Goods, Aerospace, Defence and numerous other sectors. These industrial capital goods undergo rigorous quality testing to ensure they meet industry standards before reaching our clients, Aerospace parts and Empty Artillery shells.

The Companies strength lies in our ability to deliver customized, high-quality products, offer expert guidance throughout the design and manufacturing process, and provide comprehensive after-sales technical support. This commitment to compatibility and customer satisfaction sets us apart, making our products and services a flexible and dependable choice. The Company is dedicated to promptly addressing any concerns raised by our business associates through direct engagement with senior management.

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Management Comment:

Commenting on this development, Mr. Sanjay Pandey, Chairman & Whole Time Director of Sunita Tools Limited said:

"We are pleased to announce that our Wholly Owned Subsidiary (100%) "Sunita Defence Inc" USA Company has acquired 51% ownership in a USA based, Grease (Aerospace, Automation, Specialised) Manufacturing company which falls in line and vision of Sunita Tools becoming a international defence & Aerospace products mfg company, With Abheshek and our partner we have a highly qualified and able leaders to head the operations of that subsidiary and we are sure with our vision and thier talent and hard work we will be able to succeed in the USA and North American Markets. This Company has a database of companies in filed of Aerospace, Capital Goods, Machinery, Defence, Agriculture, Engineering and this will establish us very rapidly in the USA markets in the fields we wish to grow in and encash on our strengths. With a committed payback period by the present owner it's a safe investment to kick start our USA venture."

Disclaimer:

Certain statements in this document may be forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local political or economic developments, technological risks, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Sunita Tools Limited will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstance.

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