

May 08, 2026

The General Manager
Department of Corporate Services
BSE Limited
25th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400001

The Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.
Symbol : ARCHIDPLY

Scrip Code : 532994

Sub: Outcome of Board Meeting

Dear Sir/Madam,

With regard to the captioned matter and in compliance with the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that at the meeting of the Board of Directors of the Company held on Friday, 08nd May, 2026 following decision was taken:

1. Approval of Standalone and Consolidated Audited Financial Results of the Company for the Quarter and Financial Year ended on March 31, 2026 along with Auditor's report issued by M/ s. GRV & PK, Chartered Accountants, Statutory Auditors for the Quarter and Financial Year ended on March 31, 2026 and also declaration for unmodified opinion by the Statutory Auditors on the Standalone and Consolidated Audited Financial Results of the Company for the Quarter and Financial Year ended on March 31, 2026, are enclosed as Annexure-A.

The results are also being made available on the website of the Company, www.archidply.com.

The Board meeting was commenced at 12:30 pm and concluded at 02:30 pm.

This is for your kind information, record and appropriate dissemination.

Thanking You!

Yours Faithfully

For **Archidply Industries Limited**

Atul Krishna Pandey
Company Secretary and Compliance Officer
Membership No.: ACS 47815

Encl: as above

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DECLARATION


Pursuant to Regulation 33(3) (d) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, we do hereby confirm that Statutory Auditor of the Company M/s G R V & P K, Chartered Accountants have issued an Audit Report with unmodified opinion(s) on the Standalone and Consolidated audited financial results of the Company for the year ended on 31st March, 2026.

Thanking You

Yours Faithfully

For **Archidply Industries Limited**


Rajiv Daga
Managing Director


Anil Sureka
Chief Financial Officer

ARCHIDPLY INDUSTRIES LIMITED

Registered office Plot no. 7, Sector - 9, Integrated Industrial Estate, SIDCUL,
Pant Nagar, Rudrapur, Udham Singh Nagar – 263153, Uttarakhand

website :www.archidply.com email: info@archidply.com

CIN : L85110UR1995 PLC008627

STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31.03.2026

(Rs. In Lakhs)

Particulars	3 Months	3 Months	3 Months	Year ended	Year ended
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	UnAudited	Audited	Audited	Audited
1. Income					
a. Revenue from operations	14,011.20	12,146.05	12,833.40	50,774.59	46,428.17
b. Other Income	18.54	14.05	35.57	71.20	107.44
Total Income (1)	14,029.74	12,160.09	12,868.97	50,845.79	46,535.61
2. Expenses					
a. Cost of materials consumed	3,308.90	3,663.33	3,165.52	13,430.09	12,959.04
b. Purchases of stock -in -trade	6,157.89	5,357.25	5,935.58	23,077.18	20,562.50
c.Changes in inventories of finished goods, work in progress and stock in trade	895.70	(466.09)	374.11	(38.34)	(54.47)
d. Employee benefits expense	1,177.35	1,181.32	936.00	4,655.12	4,174.25
e. Finance Costs	232.04	229.21	231.99	878.20	809.66
f. Depreciation and amortisation expense	125.08	105.48	134.20	442.06	464.49
g. Other expenses	1,661.98	1,720.20	1,693.97	6,847.77	6,559.15
Total Expenses (2)	13,558.95	11,790.69	12,471.37	49,292.09	45,474.63
3. Profit from before Exceptional items & tax(1-2)	470.79	369.41	397.60	1,553.70	1,060.99
4. Exceptional Item-Impact of Labour Code	(0.00)	138.86	-	138.86	-
5. Prior Period Income(+)/(-)Expenditure	-	-	-	-	-
6. Profit Before Taxation	470.79	230.54	397.60	1,414.84	1,060.99
7. Tax Expense					
- Current tax	66.00	108.00	92.00	391.00	317.00
- Taxes for earlier year	(0.51)	-	-	7.23	20.73
- Deferred tax	40.84	(50.10)	19.41	(57.33)	(64.60)
8. Profit for the period from continuing operations	364.47	172.64	286.19	1,073.94	787.86
9. Other Comprehensive Income					
A i) Items that will not be reclassified to profit or loss	-	-	-	-	-
Defined benefit plan actuarial gains/(losses)	(12.61)	7.93	(103.62)	(1.62)	(34.62)
ii) Income Tax relating to items that will not be reclassified to profit or loss	3.17	(2.00)	26.08	0.41	8.71
B i) Items that will be reclassified to profit or loss	-	-	-	-	-
Diminution in the value of Investment	-	-	-	-	-
ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
Total	(9.43)	5.94	(77.54)	(1.21)	(25.91)
10. Total Comprehensive income for the period (8+9)	355.03	178.58	208.65	1,072.73	761.95
11. Paid up Equity Share Capital(face Value Rs.10/- per share)	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50
12. Other Equity				11,019.89	9,947.16
13. Earnings Per Share (EPS)					
Basic and diluted EPS *					
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	1.83	0.87	1.44	5.41	3.97

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Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months	3 Months	3 Months	Year ended	Year ended
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	UnAudited	Audited	Audited	Audited
1. Segment Revenue (Gross)					
(a) Plywood & Allied Products	9,601.15	8,117.95	8,910.77	34,660.62	31,708.31
(b) Laminate & Allied Products	3,984.84	3,487.72	3,626.70	14,570.66	13,226.33
(c) Medium Density Fibre Board	421.75	535.31	291.23	1,528.59	1,473.42
(d) Unallocated	3.46	5.06	4.70	14.73	20.11
Total	14,011.20	12,146.05	12,833.40	50,774.59	46,428.17
Less: Inter Segment Revenue	-	-	-	-	-
Income From Operations	14,011.20	12,146.05	12,833.40	50,774.59	46,428.17
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)					
(a) Plywood & Allied Products	1,214.84	1,133.70	904.60	4,657.62	4,185.02
(b) Laminate & Allied Products	852.56	870.92	810.02	3,371.42	2,905.59
(c) Medium Density Fibre Board	14.46	13.01	26.02	17.41	77.32
(d) Unallocated	-	-	-	-	-
Total	2,081.86	2,017.62	1,740.64	8,046.45	7,167.93
Less: (i) Interest	232.04	229.21	231.99	878.20	809.66
(ii) Other Un-allocable Expenditure net off	1,401.02	1,576.98	1,151.32	5,839.33	5,424.84
(iii) Un-allocable income	22.00	19.11	40.27	85.93	127.55
Total Profit Before Tax	470.79	230.54	397.60	1,414.84	1,060.99
4. Segment Assets					
(a) Plywood & Allied Products	12,288.67	12,722.28	11,837.12	12,288.67	11,837.12
(b) Laminate & Allied Products	5,959.92	6,198.29	5,849.71	5,959.92	5,849.71
(c) Medium Density Fibre Board	521.32	540.59	525.42	521.32	525.42
(d) Unallocated	2,365.29	2,320.11	2,455.57	2,365.29	2,455.57
(e) Others	8,331.00	8,331.00	6,731.00	8,331.00	6,731.00
Total	29,466.19	30,112.27	27,398.82	29,466.19	27,398.82
5. Segment Liability					
(a) Plywood & Allied Products	5,371.59	5,750.04	4,921.80	5,371.59	4,921.80
(b) Laminate & Allied Products	2,258.12	2,428.98	2,053.01	2,258.12	2,053.01
(c) Medium Density Fibre Board	236.90	253.97	228.71	236.90	228.71
(d) Unallocated	-	-	-	-	-
(e) Others	-	-	-	-	-
Total	7,866.61	8,432.99	7,203.51	7,866.61	7,203.51
6. Capital Employed					
(Segment assets – Segment Liabilities)					
(a) Plywood & Allied Products	6,917.07	6,972.24	6,915.32	6,917.07	6,915.32
(b) Laminate & Allied Products	3,701.80	3,769.31	3,796.71	3,701.80	3,796.71
(c) Medium Density Fibre Board	284.42	286.62	296.72	284.42	296.72
(d) Unallocated	2,365.29	2,320.11	2,455.57	2,365.29	2,455.57
(e) Others	8,331.00	8,331.00	6,731.00	8,331.00	6,731.00
Total	21,599.59	21,679.28	20,195.32	21,599.59	20,195.32

STANDALONE STATEMENT OF ASSETS AND LIABILITIES (Rs.In.Lakhs)		Year ended	Year ended
PARTICULARS		Audited	Audited
		31.03.2026	31.03.2025
A. ASSETS			
1. NON-CURRENT ASSETS			
(a) Property, plant and Equipment		3,804.30	4,061.65
(b) Capital Work-in Progress		-	-
(c) Goodwill		-	30.78
(d) Other Intangible Assets		19.38	26.18
(e) Investment Property		-	-
(f) Financial Assets			
i) Investments		8,331.00	6,731.00
ii) Others		300.22	183.32
(g) Deferred tax Asset		193.37	135.63
(h) Other non current assets		2.37	41.34
Total Non current assets		12,650.64	11,209.91
2. CURRENT ASSETS			
(a) Inventories		5,139.76	4,876.24
(b) Financial Assets			
i. Trade Receivables		11,341.80	10,399.80
ii. Cash and cash equivalent		16.98	18.48
iii. Bank balances other than cash and cash equivalent		40.79	51.89
(c) Current Income Tax Assets(net)		-	-
(d) Other current assets		276.23	842.50
Total Current Assets		16,815.56	16,188.91
TOTAL ASSETS		29,466.19	27,398.82
B. EQUITY & LIABILITIES			
1. EQUITY:			
(a) Equity Share Capital		1,986.50	1,986.50
(b) Other Equity		11,019.89	9,947.16
Total Shareholders Fund		13,006.39	11,933.66
2. NON-CURRENT LIABILITIES			
(a) Financial Liabilities			
i. Borrowings		1,573.41	5.90
ii. Lease Liabilities		143.23	173.94
(b) Provisions		655.37	585.96
(c) Other Non Current Liabilities		84.24	106.19
Total Non-Current liabilities		2,456.25	871.98
3. CURRENT LIABILITIES			
(a) Financial Liabilities			
i. Borrowings		7,019.79	8,255.76
ii. Lease Liabilities		122.03	108.62
iii. Trade Payables			
Total Outstanding dues of Micro and small Enterprises		4,442.43	3,694.57
Total Outstanding dues of Creditors other than Micro and small Enterprises		1,021.69	1,288.33
iii. Other financial liabilities		324.21	365.38
(b) Short term Provisions		961.19	697.74
(c) Other Current Liabilities		108.58	151.05
(d) Current Income Tax Liabilities(net)		3.64	31.74
Total Current liabilities		14,003.56	14,593.18
TOTAL EQUITY & LIABILITIES		29,466.19	27,398.82
		-	-

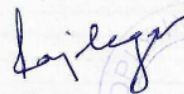
Signature

ARCHIDET INDUSTRIES LTD.

Notes

1. The above audited Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 08th May, 2026. And the statutory Auditors of the company have issued an unmodified report on the standalone financial results for the year ended 31st March, 2026.
2. This audited Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Sec 133 of Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.
3. Figures for the previous periods have been regrouped recasted and reclassified to confirm to the classification of the current period, wherever necessary
4. The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures In respect of the full financial years and the unaudited published year to-date figures upto December 31 for respective years which were subjected to limited review.
5. Segment Information as per IND AS 108, 'Operating Segments' is disclosed in Segment Reporting.
6. The Company has not discontinued any of its operations during the period under review.
7. There is an exceptional / extraordinary items during the period ended 31st March, 2026
8. Impact of Labour Codes:- On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 ('Labour Codes'), which consolidate twenty-nine existing labour laws into a unified framework governing employee benefits during employment and post-employment. The Labour Codes, amongst other things, introduce changes, including a uniform definition of wages and enhanced benefits relating to leave. The Company has assessed the financial implications of these changes which have resulted in an increase in gratuity liability arising out of past service cost and an increase in leave liability by ₹138.86 lakhs. Considering the impact arising out of the enactment of the new legislation is an event of non-recurring nature, the Company has presented this incremental amount as "Impact of Labour Codes" under "Exceptional Item" in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact, if any, on the measurement of the employee benefits liability.

For Archidply Industries Ltd.,




Rajiv Daga
Managing Director

Date: May 08, 2026
Place: Delhi



ARCHIDPLY INDUSTRIES LIMITED			
Statement Of Cash Flow			
PARTICULARS	Amount in Rs.		Amount in Rs.
	FOR YEAR ENDED 31 MARCH, 2026		FOR YEAR ENDED 31 MARCH, 2025
A.	Cash flows arising from operating activities		
	Net Profit/(Loss) Before Tax	1,414.84	1,060.99
Add:	Depreciation	442.06	464.49
	Interest Paid	878.20	809.66
	Loss on Sale of FA	1.33	1.58
Less:	Other comprehensive (Income)/loss	1.62	34.62
		2,734.81	2,302.09
Less:	Profit on sale of machinery	-	8.77
	Profit on Reclassification of lease Assets	5.61	4.00
	Depreciation withdrawn Deferred Government grant	21.95	25.03
	Interest Received	9.92	10.16
		2,697.33	2,254.14
	Operating profit before working capital changes		
	(Increase)/Decrease in Inventory	(263.52)	318.29
	(Increase)/Decrease in Debtors	(942.00)	(621.11)
	(Increase)/Decrease in Loans & Advances	3.45	25.87
	(Increase)/Decrease in Other current assets	566.27	(449.59)
	Increase/(Decrease) in Trade Payables	481.21	862.27
	Increase/(Decrease) in Provisions	332.86	127.87
	Increase/(Decrease) in other current liabilities	(83.63)	82.67
	Cash flow from Operations	2,791.98	2,600.39
	Payment of Income Tax	426.34	290.66
	Net Cash Flow from Operating Activities	2,365.64	2,309.72
B.	Cash flows arising from Investment activities		
	Inflows:		
	Sale of Fixed Assest	9.29	17.03
	Loans given received back	500.00	-
	Interest Received	9.92	10.16
	Outflows:		
	Investment in Fixed Assets	44.53	140.76
	Loans given	500.00	-
	FD Made with bank	72.30	12.73
	Purchase of Investment	1,600.00	2,491.00
		(1,697.61)	(2,617.30)
C.	Cash flows arising from finance activities		
	Inflows:		
	Proceeds from Secured Loan	2,000.00	442.27
	Proceeds from Unsecured Loan	1,650.00	1,500.00
	Outflows:		
	Repayment of Secured Loan	818.46	7.40
	Repayment of unsecured Loan	2,500.00	707.59
	Principal payment of lease liabilities	122.88	109.25
	Interest paid on lease liabilities	28.08	29.75
	Interest paid	850.13	779.90
		(669.54)	308.37
	Cash flow from all activities-(A+B+C)	(1.50)	0.79
Add:	Cash & cash equivalents at beginning of the year	18.48	17.69
	Cash & cash equivalents at year end of the year	16.98	18.48

Signature



Independent Auditor's Report On Quarterly Standalone Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

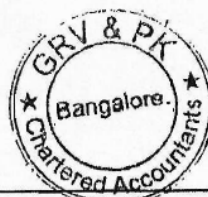
To,
Board of Directors of
Archidply Industries Limited

Opinion

1. We have audited the accompanying standalone financial results of Archidply Industries Limited for the quarter ended 31st March ,2026 and the year to date results for the period 1st April ,2025 to 31st March, 2026 and the Statement of Assets and Liabilities and the statement of Cash Flows as at and for the year ended on that date, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016.
2. In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:
 - (i) are presented in accordance with the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
 - (ii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of net profit and other comprehensive profit and other financial information of the Company for the year ended March 31, 2026 and the Statement of assets and liabilities and the Statement of cash flows as at and for the year ended on that date.

Basis of Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



Responsibility of Management for the Financial Statements

4. The Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these standalone financial statements that give a true and fair view of the financial position, financial performance, of the Company in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Financial results by the Directors of the Company, as aforesaid.
5. In preparing the financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors are also responsible for overseeing the company's financial reporting process.

Auditor's Responsibility for the Audit of the Financial Statements

7. Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve



collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
 - Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
9. Materiality is the magnitude of misstatements in the standalone financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the standalone financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the standalone financial statements.
10. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



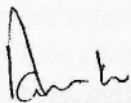
11. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

12. The figures for the quarter ended March 31, 2026 and the corresponding quarter ended in the previous year as reported in the Statement are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the current and previous financial year respectively. Also, the figures up to the end of the third quarter had only been reviewed and not subjected to audit, as required under the Listing Regulations. Our opinion on the Statement is not modified in respect of this matter.

13. The annual financial results dealt with by this report have been prepared for the express purpose of filing with stock exchanges. These results are based on and should be read with the audited standalone financial statements of the Company for the year ended March 31, 2026 on which we issued an unmodified audit opinion vide our report dated May 08, 2026.

For GRV & PK
Chartered Accountants
FRN: 008099S



(Kamal Kishore)
Partner

(Membership No. 205819)

UDIN: 26205819 JXXFVD 8087



Place: Delhi

Date: 08.05.2026

ARCHIDPLY INDUSTRIES LIMITED
Registered office Plot no. 7, Sector - 9, Integrated Industrial Estate, SIDCUL,
Pant Nagar, Rudrapur, Udham Singh Nagar – 263153, Uttarakhand

website :www.archidply.com email: info@archidply.com
CIN : L85110UR1995 PLC008627

STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER & YEAR ENDED 31.03.2026

(Rs. In Lakhs)

Particulars	3 Months	3 Months	3 Months	Year ended	Year ended
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	UnAudited	Audited	Audited	Audited
1. Income					
a. Revenue from operations	17,913.24	16,799.88	16,180.95	67,070.18	55,591.29
b. Other Income	37.50	28.86	49.37	134.27	154.32
Total Income (1)	17,950.74	16,828.74	16,230.32	67,204.45	55,745.61
2. Expenses					
a. Cost of materials consumed	5,361.28	6,074.97	5,047.24	21,087.18	19,070.11
b. Purchases of stock -in -trade	6,157.89	5,357.25	5,993.06	23,077.18	20,562.50
c.Changes in inventories of finished goods, work in progress and stock in trade	750.45	(406.54)	207.05	421.87	(1,773.60)
d. Employee benefits expense	1,467.09	1,462.99	1,196.61	5,765.16	5,001.24
e. Finance Costs	448.81	434.89	493.09	1,768.90	1,774.11
f. Depreciation and amortisation expense	346.73	330.24	362.74	1,333.07	1,338.90
g. Other expenses	2,989.13	3,192.54	2,853.87	12,486.94	10,543.16
Total Expenses (2)	17,521.38	16,446.34	16,153.67	65,940.31	56,516.42
3. Profit from before Exceptional items & tax(1-2)	429.36	382.40	76.65	1,264.14	(770.81)
4. Exceptional Item-Impact of Labour Code	(0.00)	139.38	-	139.38	-
5. Prior Period Income(+)/(-)Expenditure	-	-	-	-	-
6. Profit Before Taxation	429.36	243.02	76.65	1,124.77	(770.81)
7. Tax Expense					
- Current tax	66.00	108.00	92.00	391.00	317.00
- Taxes for earlier year	(0.51)	-	-	7.23	20.73
- Deferred tax	49.01	(25.92)	(5.36)	(71.10)	(372.75)
8. Profit for the period from continuing operations	314.86	160.94	(9.99)	797.63	(735.80)
9. Other Comprehensive Income					
A i) Items that will not be reclassified to profit or loss	-				
Defined benefit plan actuarial gains/(losses)	(12.55)	7.93	(103.62)	(1.56)	(34.62)
ii) Income Tax relating to items that will not be reclassified to profit or loss	3.16	(2.00)	26.08	0.40	8.71
B i) Items that will be reclassified to profit or loss					
Diminution in the value of Investment	-	-	-	-	-
ii) Income Tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-
Total	(9.39)	5.94	(77.54)	(1.16)	(25.91)
10. Total Comprehensive income for the period (8+9)	305.48	166.88	(87.53)	796.47	(761.70)
11. Paid up Equity Share Capital(face Value Rs.10/- per share)	1,986.50	1,986.50	1,986.50	1,986.50	1,986.50
12. Other Equity				9,201.05	8,404.58
13. Earnings Per Share (EPS)					
Basic and diluted EPS *					
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date	1.59	0.81	(0.05)	4.02	(3.70)

Signature


Consolidated Segment wise Revenue, Results and Capital Employed

(Rs. In Lakhs)

Particulars	3 Months	3 Months	3 Months	Year ended	Year ended
	31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
	Audited	UnAudited	Audited	Audited	Audited
1. Segment Revenue (Gross)					
(a) Plywood & Allied Products	9,601.15	8,117.95	8,842.45	34,660.62	31,639.99
(b) Laminate & Allied Products	3,651.60	3,487.72	3,490.13	14,237.42	13,089.77
(c) Medium Density Fibre Board	4,657.03	5,189.15	3,843.67	18,157.41	10,841.43
(d) Unallocated	3.46	5.06	4.70	14.73	20.11
Total	17,913.24	16,799.88	16,180.95	67,070.18	55,591.29
Less: Inter Segment Revenue					
Income From Operations	17,913.24	16,799.88	16,180.95	67,070.18	55,591.29
2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from each segment)					
(a) Plywood & Allied Products	1,214.84	1,133.70	904.60	4,657.62	4,185.02
(b) Laminate & Allied Products	852.56	870.92	810.02	3,371.42	2,905.59
(c) Medium Density Fibre Board	158.39	216.36	(51.68)	542.50	(850.67)
(d) Unallocated	-	-	-	-	-
Total	2,225.79	2,220.97	1,662.94	8,571.54	6,239.95
Less: (i) Interest	448.81	434.89	493.09	1,768.90	1,774.11
(ii) Other Un-allocable Expenditure net off	1,388.58	1,576.98	1,147.27	5,826.88	5,411.07
(iii) Un-allocable income	40.96	33.92	54.07	149.01	174.42
Total Profit Before Tax	429.36	243.02	76.65	1,124.77	(770.81)
4. Segment Assets					
(a) Plywood & Allied Products	12,288.67	12,751.00	11,837.12	12,288.67	11,837.12
(b) Laminate & Allied Products	5,959.92	6,258.54	5,849.71	5,959.92	5,849.71
(c) Medium Density Fibre Board	18,122.74	20,754.20	19,096.90	18,122.74	19,096.90
(d) Unallocated	2,365.29	2,320.11	2,455.57	2,365.29	2,455.57
(e) Others	-	-	-	-	-
Total	38,736.61	42,083.85	39,239.30	38,736.61	39,239.30
5. Segment Liability					
(a) Plywood & Allied Products	5,371.59	5,763.53	4,921.80	5,371.59	4,921.80
(b) Laminate & Allied Products	2,258.12	2,457.28	2,053.01	2,258.12	2,053.01
(c) Medium Density Fibre Board	2,000.04	4,134.42	2,607.62	2,000.04	2,607.62
(d) Unallocated	-	-	-	-	-
(e) Others	-	-	-	-	-
Total	9,629.75	12,355.24	9,582.42	9,629.75	9,582.42
6. Capital Employed					
(Segment assets – Segment Liabilities)					
(a) Plywood & Allied Products	6,917.07	6,987.47	6,915.32	6,917.07	6,915.32
(b) Laminate & Allied Products	3,701.80	3,801.26	3,796.71	3,701.80	3,796.71
(c) Medium Density Fibre Board	16,122.69	16,619.77	16,489.28	16,122.69	16,489.28
(d) Unallocated	2,365.29	2,320.11	2,455.57	2,365.29	2,455.57
(e) Others	-	-	-	-	-
Total	29,106.86	29,728.61	29,656.87	29,106.86	29,656.87

CONSOLIDATED STATEMENT OF ASSETS AND LIABILITIES (Rs.In.Lakhs)		Year ended	Year ended
PARTICULARS		Audited	Audited
		31.03.2026	31.03.2025
A. ASSETS			
1. NON-CURRENT ASSETS			
(a) Property , plant and Equipment		13,470.26	14,491.03
(b) Capital Work-in Progress		-	22.51
(c) Goodwill		-	30.78
(d) Other Intangible Assets		32.34	49.65
(e) Investment Property		-	-
(f) Financial Assets			
i) Investments		-	-
ii) Others		1,062.12	849.61
(g) Deferred tax Asset		519.87	448.37
(h) Other non current assets		69.17	120.90
Total Non current assets		15,153.74	16,012.86
2. CURRENT ASSETS			
(a) Inventories		8,033.76	7,971.31
(b) Financial Assets			
i. Trade Receivables		14,977.45	13,654.71
ii. Cash and cash equivalent		35.32	26.81
iii. Bank balances other than cash and cash equivalent		40.79	51.89
(c) Current Income Tax Assets(net)		8.75	-
(d) Other current assets		486.78	1,521.71
Total Current Assets		23,582.87	23,226.43
TOTAL ASSETS		38,736.61	39,239.30
B.EQUITY & LIABILITIES			
1. EQUITY:			
(a) Equity Share Capital		1,986.50	1,986.50
(b) Other Equity		9,201.05	8,404.58
Total Shareholders Fund		11,187.55	10,391.08
2. NON-CURRENT LIABILITIES			
(a) Financial Liabilities			
i. Borrowings		6,032.90	6,100.64
ii. Lease Liabilities		186.34	236.08
(b) Provisions		678.85	596.54
(c) Other Non Current Liabilities		84.24	106.19
Total Non-Current liabilities		6,982.33	7,039.45
3. CURRENT LIABILITIES			
(a) Financial Liabilities			
i. Borrowings		11,886.41	13,165.15
ii. Lease Liabilities		141.07	124.94
iii. Trade Payables			
Total Outstanding dues of Micro and small Enterprises		5,489.48	5,195.71
Total Outstanding dues of Creditors other than Micro and small Enterprises		1,183.47	1,746.72
iii. Other financial liabilities		521.22	386.13
(b) Short term Provisions		1,220.31	1,001.95
(c) Other Current Liabilities		124.77	165.13
(d) Current Income Tax Liabilities(net)		-	23.02
Total Current liabilities		20,566.73	21,808.76
TOTAL EQUITY & LIABILITIES		38,736.61	39,239.30
		-	-




Notes

1. The above audited Financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meetings held on 08th May, 2026. And the statutory Auditors of the company have issued an unmodified report on the consolidated financial results for the year ended 31st March, 2026.
2. This audited Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Sec 133 of Companies Act, 2013 and other recognised accounting practises and policies to the extent applicable.
3. Figures for the previous periods have been regrouped recasted and reclassified to confirm to the classification of the current period, wherever necessary
4. The figures for the quarter ended March 31, 2026 and March 31, 2025 are the balancing figures between audited figures In respect of the full financial years and the unaudited published year to-date figures upto December 31 for respective years which were subjected to limited review.
5. Segment Information as per IND AS 108, 'Operating Segments' is disclosed in Segment Reporting.
6. The Company has not discontinued any of its operations during the period under review.
7. There is an exceptional / extraordinary items during the period ended 31st March, 2026
8. Impact of Labour Codes:- On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020 ('Labour Codes'), which consolidate twenty-nine existing labour laws into a unified framework governing employee benefits during employment and post-employment. The Labour Codes, amongst other things, introduce changes, including a uniform definition of wages and enhanced benefits relating to leave. The Company has assessed the financial implications of these changes which have resulted in an increase in gratuity liability arising out of past service cost and an increase in leave liability by ₹139.38 lakhs.
Considering the impact arising out of the enactment of the new legislation is an event of non-recurring nature, the Company has presented this incremental amount as "Impact of Labour Codes" under "Exceptional Item" in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact, if any, on the measurement of the employee benefits liability.

For Archidply Industries Ltd.,


Rajiv Daga
Managing Director

Date: May 08, 2026
Place: Delhi

ARCHIDPLY INDUSTRIES LIMITED				
Consolidated Statement Of Cash Flow				
PARTICULARS	Amount in Rs.		Amount in Rs.	
	FOR YEAR ENDED 31 MARCH, 2026		FOR YEAR ENDED 31 MARCH, 2025	
A.	Cash flows arising from operating activities			
	Net Profit/(Loss) Before Tax	1,124.77		(770.81)
Add:	Depreciation	1,333.07		1,338.90
	Interest Paid	1,768.90		1,774.11
	Loss on Sale of FA	1.33		1.58
Less:	Other comprehensive (Income)/loss	1.56		34.62
		4,226.50		2,309.16
Less:	Profit on sale of machinery	-		8.82
	Profit on Reclassification of lease Assets	5.70		4.00
	Depreciation withdrawn Deferred Government grant	21.95		25.03
	Interest Received	58.27		54.85
		4,140.59		2,216.46
	Operating profit before working capital changes			
	(Increase)/Decrease in Inventory	(62.45)		(2,514.70)
	(Increase)/Decrease in Debtors	(1,322.74)		(3,876.02)
	(Increase)/Decrease in Loans & Advances	(74.52)		46.18
	(Increase)/Decrease in Other current assets	1,034.93		(441.34)
	Increase/(Decrease) in Trade Payables	(269.48)		2,099.65
	Increase/(Decrease) in Provisions	300.67		336.36
	Increase/(Decrease) in other current liabilities	94.73		94.56
	Cash flow from Operations	3,841.72		(2,038.87)
	Payment of Income Tax	430.01		296.89
	Net Cash Flow from Operating Activities		3,411.71	(2,335.76)
B.	Cash flows arising from Investment activities			
	Inflows:			
	Sale of Fixed Assest	9.29		17.38
	Interest Received	58.27		54.85
	Outflows:			
	Investment in Fixed Assets	121.25		494.75
	FD Made with bank	95.02		43.93
			(148.70)	(466.44)
C.	Cash flows arising from finance activities			
	Inflows:			
	Proceeds from Secured Loan	2,000.00		4,255.77
	Proceeds from Unsecured Loan	1,650.00		1,500.00
	Outflows:			
	Repayment of Secured Loan	2,496.48		412.40
	Repayment of unsecured Loan	2,500.00		707.59
	Principal payment of lease liabilities	139.11		122.03
	Interest paid on lease liabilities	34.48		36.81
	Interest paid	1,734.42	(3,254.49)	1,737.30
				2,739.63
	Cash flow from all activities-(A+B+C)		8.52	(62.57)
Add:	Cash & cash equivalents at beginning of the year		26.81	89.37
	Cash & cash equivalents at year end of the year		35.32	26.81



Independent Auditor's Report On Audit of Quarterly Consolidated financial result and Year to Date Consolidated Results of the Company Pursuant to the Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
Board of Directors of
Archidply Industries Limited

Opinion

1. We have audited the accompanying Statement of Consolidated financial results of Archidply Industries Limited ("the Parent"), and its Subsidiary (the Parent company and its subsidiary together referred to as "the group") ,and its share of the net profit after tax and total comprehensive income/loss for the quarter ended 31st March ,2026 and the year to date results for the period 1st April, 2025 to 31st March, 2026 and the Statement of Assets and Liabilities and the statement of Cash Flows as at and for the year ended on that date, attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. read with SEBI circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016.
2. In our opinion and to the best of our information and according to the explanations given to us these quarterly Consolidated financial results as well as the year to date results:
 - (i) Includes the result of the following entities:
 - a) 100% subsidiary company
Archidpanel Industries Private Limited
 - (ii) are presented in accordance with the requirements of Regulation 33 and 52 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
 - (iii) give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of consolidated net loss and other comprehensive loss and other financial information of the Group for the year ended March 31, 2026 and the Statement of assets and liabilities and the Statement of cash flows as at and for the year ended on that date.

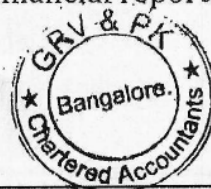


Basis of Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Statements section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Companies Act, 2013 and the Rules there under, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Responsibility of Management for the Consolidated Financial Statements

4. The Holding Company's Board of Directors is responsible for the matters stated in section 134(5) of the Companies Act, 2013 ("the Act") with respect to the preparation of these Consolidated financial statements that give a true and fair view of the financial position, financial performance, of the Group in accordance with the accounting principles generally accepted in India, including the accounting Standards specified under section 133 of the Act. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial statement that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the Consolidated financial results by the Directors of the Holding Company, as aforesaid.
5. In preparing the statements, the respective management of the company in the group are responsible for assessing the Group ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Group or to cease operations, or has no realistic alternative but to do so.
6. The respective Board of Directors of the Companies included in the group are also responsible for overseeing the group financial reporting process.



Auditor's Responsibility for the Audit of the Consolidated Financial Statements

7. Our objectives are to obtain reasonable assurance about whether the consolidated financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial statements.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional scepticism throughout the audit. We also:
- Identify and assess the risks of material misstatement of the Consolidated financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by management.
 - Evaluate the appropriateness and reasonableness of disclosures made by the Board of Directors in terms of the requirements specified under Regulations 33 and 52 of the Listing Regulations.



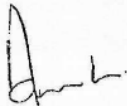
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the Consolidated financial statements, including the disclosures, and whether the Consolidated financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
9. Materiality is the magnitude of misstatements in the consolidated financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the consolidated financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and in evaluating the results of our work; and (ii) to evaluate the effect of any identified misstatements in the consolidated financial statements.
10. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
11. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.
12. We also performed procedures in accordance with the Circular No. CIR/CFD/CMDI/44/2019 dated 29th March, 2019 issued by the SEBI under Regulation 33(8) of the Listing Regulations to the extent applicable.



Other Matters

13. The figures for the quarter ended March 31, 2026 as reported in the Statement are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the current financial year. Also, the figures up to the end of the third quarter had only been reviewed and not subjected to audit as required under the Listing Regulations. Our opinion on the Statement is not modified in respect of this matter.
14. The annual consolidated financial results dealt with by this report have been prepared for the express purpose of filing with stock exchanges. These results are based on and should be read with the audited Consolidated financial statements of the Company for the year ended March 31, 2026 on which we issued an unmodified audit opinion vide our report dated May 08, 2026.

For GRV & PK
Chartered Accountants
FRN: 008099S



(Kamal Kishore)
Partner
(Membership No. 205819)
UDIN: 26205819 UYXXB S 5896



Place: Delhi
Date: 08.05.2026