



ENVIRO INFRA ENGINEERS LIMITED

Date: 28th May, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (East) Mumbai- 400051
NSE Scrip Code: EIEL

To
BSE Ltd
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
BSE Scrip Code: 544290

Sub: Media Release – Audited Consolidated Financial Results for the Quarter and Year ended 31.03.2026

Dear Sir/ Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith media release on the Audited Consolidated Financial Results of the Company for the quarter and year ended 31st March 2026.

The aforesaid information is also available on the Company's website at www.eiel.in

You are requested to take the same on your records.

Thanking You,

Yours faithfully,

Enviro Infra Engineers Limited

Piyush Jain
Company Secretary and Compliance officer
A57000

Earnings Release

Enviro Infra delivers stable Q4 & FY26 Performance

Consolidated O/s Order book of ₹68,136 million, reflecting a strong year-on-year growth of 242%.

FY26 YoY Growth – 7.5% in Revenues; 3.4% in EBITDA & 6.3% in PAT

Delhi, May 28, 2026: Enviro Infra Engineers Limited a leading infrastructure company specializing in the design, construction, operation, and maintenance of Water and Wastewater Treatment Plants (WWTPs) and Water Supply Scheme Projects (WSSPs) for government authorities across India today announced its audited financial consolidated results for the quarter & Financial year ended March 31st, 2026. During the year, the company has further forayed into renewable sector by creating a 100% owned subsidiary.

Consolidated Key Financial Highlights:

Particulars (₹ Mn)	Q4FY26	Q4FY25	YoY (%)	Q3FY26	FY26	FY25	YoY (%)
Revenue from Operations	4,273	3,929	8.8%	2,500	11,456	10,661	7.5%
EBITDA*	799	994	(19.3)%	677	2,768	2,678	3.4%
EBITDA Margin (%)	18.7%	25.3%	(800) Bps	27.1%	24.2%	25.1%	(96) Bps
PAT	543	741	(26.7)%	421	1884	1,771	6.34%
PAT Margin (%)	12.4%	16.30%	(390) Bps	16.3%	15.86%	16.3%	101 Bps

*excluding other incomes

For the quarter ended March 31st, 2026:

- Revenue from Operations stood at ₹ 4,273 million, marking a 8.8% YoY growth compared to Q4FY25, driven by steady execution of projects.
- EBITDA for the quarter was ₹ 799 million, with an EBITDA margin of 18.7%.
- PAT for the quarter was reported at ₹ 543 million, while PAT margin came in at 12.4%.

For the Financial year ended March 31st, 2026:

- Revenue from Operations reached ₹ 11,456 million, registering a 7.5% YoY growth, backed by timely execution of a robust order book.
- EBITDA grew by 3.4% YoY to ₹ 2,768 million, with margins at 24.2%, indicating good operating leverage.

Key Developments & Diversification:

- Consolidated group order book at ~₹68,136 million, ensuring strong revenue visibility.
- Steady shift towards higher-value projects, with order wins including ₹3,484 million from Bihar Urban Infrastructure Development Corporation Ltd. and ₹3,955 million from Maharashtra Industrial Development Corporation, compared to the earlier average project size of around ₹2,000 million.
- Foray into ZLD segment and Increasing Foothold in Advanced Waste Water Treatment Technologies.

- Acquisition of Suyog Urja Limited, a wind EPC company, at a valuation of ₹3,110 million through its renewable energy platform, reinforcing the Company's strategic expansion into the renewable energy sector
- Foray into the Wind and BESS segments under the renewable energy space, reflecting continued execution of the Company's long-term clean energy growth strategy and strengthening its participation in India's energy security landscape.
- Completed key wastewater infrastructure projects during the year, including a sewerage system project in Jodhpur (Rajasthan), a 100 MLD STP in Jodhpur integrated with Power Generation from Bio Gas, a CETP project in Vapi (Gujarat), a 55 MLD STP in Varanasi (Uttar Pradesh) with solar integration, reflecting the Company's continued focus on waste-to-energy and sustainable infrastructure solutions.

Commenting on the overall performance of the Company, Mr. Sanjay Jain, Chairman, Enviro Infra Engineers Limited, said

"FY26 was a transformational year for Enviro Infra Engineers Limited as we strengthened our core water and wastewater infrastructure business by completing various big complex projects ahead of time and integrating projects with a continued Focus on waste-to-energy. This has led to a significant improvement in the pre-qualifications of the company in terms of various complex waste water treatment projects invited in the country.

The year marked a significant improvement in the Order Book Position though the process got elongated due to delay in evaluation of bids. This delay in winning the orders, delayed start of execution in certain projects because of a longer design approval phase, and the global crisis in the month of March led to a spillover in the Topline from the projections.

During the year, the company forayed into renewable segment. In its very first year of operations, the renewable segment has integrated itself across 3 verticals i.e. Solar, Wind and BESS, by acquiring some Solar IPP Projects, BESS IPP Project, by securing 930 MWH BESS projects from NTPC under EPC, and acquisition of M/S Suyog Urja Limited, a Wind EPC Company. The acquisition helped in bringing execution experience across 1,200 MW projects and an active execution pipeline of approximately 1,702 MW.

We maintained momentum across projects, supported by disciplined project management operational efficiencies, and technology-driven execution. Our diversified order book across municipal, industrial, and renewable infrastructure continues to provide strong revenue visibility.

We have de-risked the company by major diversifications and entering into B2B segment through Renewables. With increasing investments in water infrastructure, renewable energy, and energy storage in India, Enviro Infra Engineers remains well-positioned to capitalize on long-term growth opportunities and deliver sustainable value creation."

About Enviro Infra Engineers Limited:

Enviro Infra Engineers Limited is a leading infrastructure Company specializing in the design, construction, operation, and maintenance of Water and Wastewater Treatment Plants (WWTPs) and Water Supply Scheme Projects (WSSPs) for government authorities across India. Our expertise spans Sewage Treatment Plants (STPs), Sewerage Schemes (SS), Common Effluent Treatment Plants (CETPs), Water Treatment Plants (WTPs), pumping stations, and water supply pipelines. With a strong track record of delivering high-quality, sustainable, and Zero Liquid Discharge (ZLD) compliant treatment solutions. We are committed to sustainable

development and environmental responsibility by integrating “Waste to Energy” initiatives, including solar power plants and Compressed Bio Gas (CBG) plants in our projects.

With a dedicated in-house team of engineers and strategic joint venture partnerships, we ensure excellence in execution while adhering to the highest industry and regulatory standards. Our projects are funded through key government initiatives such as the Atal Mission for Rejuvenation and Urban Transformation (AMRUT), the National Mission for Clean Ganga (NMCG), the Swachh Bharat Mission (SBM) and the Jal Jeevan Mission (JJM), reinforcing our commitment to strengthening India’s water infrastructure.

For more information visit: www.eiel.in

For further information please contact:	
Mr. Piyush Jain Company Secretary and Compliance Officer Enviro Infra Engineers Limited investors.relation@eiepl.in	Mr. Rahul Trivedi / Mr. Jay Jain Investor relations / Mr. Mohit Upadhyay Adfactors PR rahul.trivedi@adfactorspr.com / jay.jain@adfactorspr.com mohit.upadhyay@adfactorspr.com

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