10 November 2026

To The Manager Listing Department **BSE Limited** Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To The Manager Listing Department **National Stock Exchange of India Limited** Exchange Plaza, C-1. Block G, Bandra - Kurla Complex, Bandra (East) Mumbai - 400 051
SCRIP CODE: 500034	**SCRIP CODE: BAJFINANCE – EQ**

Dear Sirs/Madam,

Sub: Preferential Issue of warrants ("Warrants") convertible into equivalent equity shares of face value ₹ 1 each (the "Equity Shares") by Bajaj Finance Limited (the "Company") to Bajaj Finserv Limited, Promoter and holding company (the "Promoter") under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations") (the "Issue").

Ref: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

With reference to intimation pertaining to outcome of Board meeting dated 1 October 2026 and further to our intimation dated 5 November 2026 intimating about the meeting of the PI 2026-Special Committee of the Board of Directors of the Company ("Committee") to be held on 10 November 2026 in respect of the Issue, we wish to inform you that the Committee at its meeting held today, i.e. 10 November 2026, has approved the issue of 5,74,25,740 (Five Crore Seventy-Four Lakh Twenty-Five Thousand Seven Hundred Forty Only) Warrants to the Promoter, at an issue price of ₹ 1,010 (Rupees One Thousand and Ten only) per Warrant, for an amount aggregating to ₹ 57,99,99,97,400 (Rupees Five Thousand Seven Hundred Ninety-Nine Crore Ninety-Nine Lakh Ninety-Seven Thousand Four Hundred Only) in accordance with the Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We request you to take the above on record and treat the same as compliance under the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

BAJAJ FINANCE LIMITED
https://www.aboutbajajfinserv.com/finance-about-us
Registered Office: 4th Floor, Bajaj Finserv House, Off Pune-Ahmednagar Road, Viman Nagar, Pune – 411014
Corporate Office Extn.: 3rd Floor, Panchshil Tech Park, Viman Nagar, Pune - 411 014
Tel: +91 20 7157 6403 | Fax: +91 20 7157 6364
Corporate ID No.: L65910MH1987PLC042961 | **Email ID:** investor.service@bajajfinserv.in

The meeting of the Committee commenced at 10:15 hours and concluded at 10:30 hours.

Thanking you,
Yours faithfully,
For **BAJAJ FINANCE LIMITED**

R VIJAY

Digitally signed by R VIJAY
Date: 2026.11.10 11:35:06 +05'30'

R. VIJAY
COMPANY SECRETARY
Email ID: investor.service@bajajfinserv.in

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