

**Date: May 26, 2026**

**To,  
The Manager  
Listing Department  
BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai - 400 001

**Scrip Code: 538646**

**Scrip ID: QGO**

**Sub: Outcome of the Board Meeting held on Tuesday, May 26, 2026.**

Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we wish to inform you that the following business items were transacted at the meeting of Board of Directors of QGO Finance Limited ("the Company") held today, Tuesday, May 26, 2026, from 05:00 PM and concluded at 05:40 PM. The Board, inter alia, considered, approved, and took on record the following:

1. Audited Financial Results for the quarter and financial year ended March 31, 2026.

Accordingly, pursuant to Regulation 33 of SEBI Listing Regulations, please find enclosed herewith the Audited Financial Results for the quarter and financial year ended March 31, 2026 along with the Audit Report from the Statutory Auditors. The results are also being uploaded on the company's website i.e. [www.qgofinance.com](http://www.qgofinance.com).

Further pursuant to provisions of Regulation 33(3)(d) of the SEBI Listing Regulations it is hereby declared that **M/s. R C Reshamwala & Co**, Chartered Accountant (having **FRN. 108832W**), Statutory Auditors of the Company have issued the Audit Report for the financial year 2025-26 with an unmodified opinion.

2. Declaration of Fourth Interim Dividend at Rs. 0.15 (1.5%) per Equity Share (Subject to Deduction of TDS) on the face value of the paid-up equity shares of Rs. 10/- each for the quarter ended March 31, 2026.

Further, it is hereby informed that Friday, June 5, 2026, shall be reckoned as the 'Record Date' for the purpose of ascertaining the eligibility of shareholders for payment of Fourth Interim Dividend for the quarter ended March 31, 2026.

**Empowering to Build**

---

3rd Floor, A-514,  
TTC Industrial Area, MIDC,  
Mahape, Navi Mumbai - 400701.

+91 86574 00776  
contactus@qgofinance.com  
www.qgofinance.com

**CIN: L65910MH1993PLC302405**

The said Interim Dividend shall be paid/dispatched to those Shareholders whose name appear:

- a) as beneficial owner in the records furnished by the Depository(ies) as on the close of business hours on June 5, 2026, in respect of shares held in electronic form, and
- b) as Members in the Register of Members on June 5, 2026, in respect of physical shares.

The date of payment/ dispatch of the aforesaid interim dividend shall be within 30 days from the date of declaration.

3. Re-appointment of Mrs. Rachana Singi (DIN: 00166508) as Managing Director of the Company:

Based on the recommendation of the Nomination and Remuneration Committee and Audit Committee, Board of Directors approved the re-appointment of Ms. Rachna Singi (DIN: 00166508) as Managing Director of the Company for a period of five years with effect from 01st August, 2026 subject to approval of shareholders in the next General Meeting.

Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure - A**.

4. Appointment of Secretarial Auditors for financial year 2026-27:

Based on the recommendation of the Audit Committee, Board of Directors approved the appointment of M/s. AVS & Associates, Practicing Company Secretaries (Firm Registration No.: P2016MH54900), Mumbai, as the Secretarial Auditor of the Company for the financial year 2026-27 to conduct the Secretarial Audit.

Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure - B**.

5. Re-appointment of Internal Auditors for financial year 2026-27:

Based on the recommendation of the Audit Committee, Board of Directors approved the appointment of M/s. Chandani Rathod & Co., Chartered Accountants (Firm Registration No.: 158608W), Mumbai, as the Internal Auditor of the Company for the financial year 2026-27 to conduct the Internal Audit.

Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure - C**.

Further we hereby enclose the following: -

1. Independent Audit Report issued by of the Statutory Auditors of the Company;
2. Audited Financial Results of the Company for the quarter and year ended March 31, 2026;

**Empowering to Build**

3. Declaration with respect to unmodified opinion by statutory auditors;
4. Annexure A: - Details of Re-appointment of Managing director;
5. Annexure B: - Details of appointment of Secretarial Auditors; and
6. Annexure C: - Details of Re-appointment of Internal auditor.

Request you to kindly take this on record and disseminate the same.

Thanking you.

Yours faithfully,

**For QGO Finance Limited**

**Urmi Joiser**  
**Company Secretary & Compliance Officer**  
**Membership No.: A63113**  
**Place: Navi Mumbai**

**Empowering to Build**

---

3rd Floor, A-514,  
TTC Industrial Area, MIDC,  
Mahape, Navi Mumbai - 400701.

+91 86574 00776  
contactus@qgofinance.com  
www.qgofinance.com

**CIN: L65910MH1993PLC302405**

**Independent Auditor's report on Standalone Financial Results for the quarter and year ended March 31, 2026 of QGO Finance Limited under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ( as amended)**

To  
The Board of Directors of  
QGO Finance Limited

**Opinion**

1. We have audited the accompanying Statement of Standalone Financial Results of QGO Finance Limited ('the Company') for the quarter ended March 31, 2026 and the year to date results for the period April 1, 2025 to March 31<sup>st</sup>, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations') which have been initialed by us for identification purposes.
2. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone financial results:
  - i. is presented in accordance with the requirements of Regulations 33 of the Listing Regulations in this regard; and
  - ii. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian accounting standards ('Ind AS') under Section 133 of the Companies Act, 2013 ('The Act') read with the Companies ( Indian Accounting Standards) Rules, 2015, the relevant circulars, guidelines and directions issued by the Reserve Bank of India ('RBI) from time to time ('RBI Guidelines') and other accounting principles generally accepted in India, of the Standalone net profit and Other Comprehensive Income and Other Financial Information for the quarter and year ended March 31, 2026 and also the Standalone Statement of Assets and Liabilities as at March 31, 2026 and the statement of Cash flows for the year ended on that date.

**Basis for Opinion**

3. We conducted our audit in accordance with the Standard on Auditing ('SAs') specified under section 143(10) of the Companies Act, 2013 ('The Act') and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Our responsibilities under those SAs are further described in the Auditor's



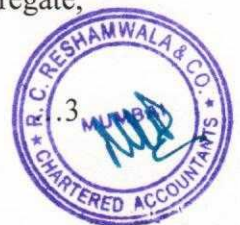
Responsibilities for the audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered accountants of India together with the ethical requirements that are relevant to our audit of the financial statement under the provisions of the Act and rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained is sufficient and appropriate to provide a basis of our opinion.

#### **Board of Director's responsibilities for the Standalone Financial Results**

4. These standalone financial results have been prepared on the basis of the standalone annual audited financial statements. The Company's Board of Directors is responsible for the preparation and presentation of these standalone financial results that give a true and fair view of the net profit after tax and other comprehensive income and other financial information, the statement of Assets and Liabilities and the Statement of Cash Flow of the company in accordance with the recognition and measurement principles laid down in Ind AS prescribed under Section 133 of the Act read with Companies (Indian Accounting Standards) Rules, 2015, the RBI Guidelines and relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgement and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.
5. In preparing the standalone financial results, the Board of Directors is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternatives but to do so.
6. The Board of Directors is also responsible for overseeing the Company's financial reporting process.

#### **Auditor's Responsibilities for the Audit of the Standalone Financial Results**

7. Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material, misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate,



they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.

8. As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional scepticism throughout the audit. We also:
  - i. Identify and assess the risk of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
  - ii. Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the company has in place adequate internal financial controls with reference to standalone financial statements in place and the operating effectiveness of such controls.
  - iii. Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
  - iv. Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
  - v. Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
10. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



**Other Matters**

11. The Standalone financial results for the year ended March 31, 2026 include the financial results for the quarter ended March 31, 2026 which are neither audited nor subjected to a limited review by us. These are the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures up to the third quarter of the current financial year which were subjected to limited review by us.
12. The Standalone Financial results dealt with by this report have been prepared for the express purpose of filing with BSE India Limited. These results are based on and should be read with the Audited Standalone Financial Statements of the Company, for the year ended March 31, 2026 on which we have issued an unmodified audit opinion vide our report dated May 26, 2026.

Our opinion on the standalone financial results is not modified in respect of above matters.

For R. C. Reshamwala & Co.  
Chartered Accountants  
FRN : 108832W





Manish R. Reshamwala  
Partner  
ICAI Membership No. 106586  
Place : Mumbai  
Date : May 26, 2026  
UDIN : 26106586ITTPV4586

**Statement of Standalone Financial Results For The Quarter and Year ended 31st March 2026**

(Amount in Lakhs)

Sr. No.	Particulars	Quarter ended		Year ended		
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Un-audited (Refer Note No.10)	Un-audited	Un-audited (Refer Note No.10)	Audited	Audited
I	Revenue from Operations					
	(a) Interest Income	453.51	439.99	403.82	1,731.58	1,595.98
	(b) Documentation Fees	49.00	10.50	-	87.60	44.30
	Total Revenue From Operations	502.51	450.49	403.82	1,819.18	1,640.28
II	Other income	3.35	0.62	-0.47	6.37	2.14
III	Total Revenue (I+II)	505.86	451.12	403.35	1,825.55	1,642.42
	<b>Expenses</b>					
	(a) Finance costs	298.06	274.57	280.94	1,102.88	1,021.72
	(b) Impairment on financial instruments (net)	0.33	0.25	0.08	0.67	3.41
	(c) Employee benefits expense	25.65	25.19	15.37	92.53	56.77
	(d) Depreciation and amortisation expense	7.89	7.53	18.55	29.54	30.16
	(e) Other expenses(Incl. Selling & distribution Exp)	55.28	32.22	24.49	151.00	128.65
IV	Total Expenses	387.22	339.75	319.43	1,376.62	1,240.71
V	Profit/(Loss) before extra ordinary items and tax (III-IV)	118.65	111.37	83.92	448.93	401.71
VI	Tax expense					
	(a) Current Tax					
	-Current Year	26.00	33.80	21.90	116.73	104.99
	-Earlier Years	-	-1.45	-1.06	-1.45	-1.00
	(b)Deferred Tax	-2.31	-1.42	-13.37	-3.62	-8.84
	Total Tax expense	23.70	30.93	7.47	111.65	95.09
VII	Profit/(Loss) for the period from continuing operations (VII-VIII)	94.94	80.44	76.45	337.28	306.62
VIII	Profit/(Loss) from discontinuing operations	0.00	0.00	0.00	0.00	0.00
IX	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00	0.00
X	Profit/(Loss) from discontinuing operations after tax(X-IX)	0.00	0.00	0.00	0.00	0.00
XI	Net Profit/(Loss) for the period (IX+XII)	94.94	80.44	76.45	337.28	306.62
XII	Other Comprehensive Income	0.00	0.00	0.00	0.00	0.00
	A (i) Items that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to item that will not be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	B (i) Items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00	0.00
XIII	Total Comprehensive Income for the period/year(XII+XIV)	94.94	80.44	76.45	337.28	306.62
	Paid up Equity Share Capital	695.28	695.28	695.28	695.28	695.28
XIV	Earnings per Equity share ( Face Value of Rs. 10/- each)					
	(1) Basic*	1.37	1.16	1.10	4.85	4.41
	(2) Diluted*	1.37	1.16	1.10	4.85	4.41

For and on Behalf of Board of Directors of  
QGO FINANCE LTD

*Rachana*

**RACHANA ABHISHEK SINGI**  
MANAGING DIRECTOR  
DIN No. 00166508  
Date : 26 May 2026  
Place : Navi Mumbai



SIGNED FOR IDENTIFICATION  
BY  
*R. C. Reshamwala*  
**R. C. RESHAMWALA & CO.**  
MUMBAI

26/5/26



**Empowering to Build**

3rd Floor, A-514,  
TTC Industrial Area, MIDC,  
Mahape, Navi Mumbai - 400701.

+91 86574 00776  
contactus@qgofinance.com  
www.qgofinance.com

CIN: L65910MH1993PLC302405


**See Notes :**

1	<p>The above audited standalone financial results of the Company have been prepared in accordance with Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended and accordingly, these audited financial results together with the results for the comparative reporting period have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 ("the Act"), directions/ guidelines issued by the Reserve Bank of India ('RBI') and other recognized accounting practices generally accepted in India. The above standalone financial results are in compliance with Regulation 33, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations"). The material accounting policies that were applied in preparation of these audited standalone financial results are consistent with those followed in the standalone financial statements for the year ended March 31, 2025.</p> <p>The above audited financial results of the Company have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at the respective meetings held on 26th May, 2026. The results for the Quarter and Year ended March 31, 2026 have been audited by the statutory auditor.</p> <p>The above audited standalone financial results would be made available on the websites of the Stock Exchanges, <a href="http://www.bseindia.com/corporates">http://www.bseindia.com/corporates</a> and on the website of the Company at the URL <a href="https://qgofinance.com">https://qgofinance.com</a></p>
2	The Company operated in Financing and Investing sector which is a single Business Segment in accordance with Ind AS- 108 " Operating Segment" notified pursuant to Companies ( Accounting Standards) Rules, 2015
3	During the Quarter, the company has allotted 260 Secured 12% Non Convertible, Unlisted, Transferable, Redeemable Debentures at the issue price of Rs. 50,000 per debenture amounting to Rs.1,30,00,000/-. The Total Outstanding Secured 12% Non Convertible Debenture as on 31.03.2026 is of Rs. 4,93,00,000/- (INR Four Crore Ninety Three Lakh Only). The said secured Non-Convertible Debentures (NCDs) are fully secured by first pari passu charge created over the total receivables & interest of the Company. The Company is maintaining asset cover of 1x or such higher asset cover required as per the terms of offer document/Information Memorandum.
4	The Company has not acquired or transferred any loan during quarter ended March 31, 2026. Accordingly, disclosures pursuant to RBI circular RBI/DOR/2021-22/86 /DOR.STR.REC.51/21.04.048/2021-22 dated September 24, 2021 are not considered applicable.
5	During the Quarter, the company has allotted 2050 Unsecured Non Convertible Debentures at the issue price of Rs. 100000 per Debenture amounting to Rs. 20,50,00,000/- (INR Twenty Crore Fifty Lakhs Only). The Total Outstanding Unsecured Non Convertible Debenture as on 31.03.2026 is of Rs. 97,40,00,000/- (INR Ninety Seven Crore Forty Lakh Only)
6	The Total Loan Booked till 31.03.2026 amounts to Rs.1,16,53,53,555 /- (INR One Hundred Sixteen Crore Fifty Three Lakh Fifty Three Thousand Five Hundred Fifty Five Only)
7	The Company has invested in 1 (One) Property during the year in an under construction building amounting to Rs. 12 lakhs. The total number of such investments in Properties as on 31.03.2026 is at 6 (Six) and the amount of investment in such assets amount to Rs. 97.98 lakhs. Out of the 6 Properties only 2 (Two) Properties have been registered by the Company in its name and the balance pending to be executed. The Company's obligation under capital contracts committed and pending to be executed/ paid amount to Rs. 4.32 lakhs. (PY. : 4.98 Lakhs). The said advances are reflected as Capital Advances as part of the other non current assets. The said properties being under construction and not received possession yet are reflected as capital advances even though in some cases the full monies have been paid.
8	The Board of Directors, at its meeting held on May 26, 2026, has declared the 4th interim dividend of Rs. 0.15 (1.5%) per equity share on the face value of Rs. 10 each. Thus total dividend for the year FY.2025-26 amounts to Rs. 0.60 (6%) per equity share of Rs. 10/- each.
9	Figures of previous period / quarter / year have been regrouped / reclassified to confirm to the figures of the current period / quarter / year.
10	The Figures of the last quarter in each of the financial years are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures upto the end of the third quarter of the respective financial years
11	The Company has entered into Co-Lending Arrangements (CLAs) with a lending partner in accordance with RBI guidelines, under which loans are jointly originated, funded, and serviced in agreed proportions. During the quarter, loans originated and disbursed under CLAs amounted to Rs.2,00,00,000 and Rs.73,10,568 respectively, with an outstanding portfolio of Rs.73,10,568 as on 31.03.2026. The weighted average interest rate of the CLAs is at 18.50%. The Sectorwise Lending under CLA is towards Real Estate Sector and the same are classified as Standard with no material deviations as on 31.03.2026. Fees Received amount to Rs.25,00,000 and fees paid amount to Rs.5,00,000. The performance of the loan is standard and there are no defaults. The share of the company in the CLA is 20%. The data furnished above pertain to the company's share in the co-lending arrangement.

For and on Behalf of the Board of Directors of  
QGO FINANCE LTD

  
RACHANA ABHISHEK SINGI  
MANAGING DIRECTOR  
DIN No. 00166508  
Date : 26 May 2026  
Place : Navi Mumbai



SIGNED FOR IDENTIFICATION  
BY  
  
R. C. RESHAMWALA & CO.  
MUMBAI






28/5/26

## Empowering to Build

3rd Floor, A-514,  
TTC Industrial Area, MIDC,  
Mahape, Navi Mumbai - 400701.

+91 86574 00776  
contactus@qgofinance.com  
www.qgofinance.com

CIN: L65910MH1993PLC302405




BALANCE SHEET AS AT 31st March 2026		
PARTICULARS	(Amount in Lakhs)	
	As At 31.03.2026	As At 31.03.2025
<b>A ASSETS</b>		
<b>1 Financial Assets</b>		
(a) Cash and cash equivalents	433.78	241.72
(b) Bank balances other than(a) above	2.72	1.97
(c) Receivables	-	-
(I) Trade Receivables	119.65	141.54
(II) Other Receivables	-	-
(d) Loans	11,646.48	9,980.16
<b>Total Financial Assets</b>	<b>12,202.62</b>	<b>10,365.39</b>
<b>2 Non-Financial Assets</b>		
(a) Current Tax Assets (Net)	248.49	207.71
(b) Deferred Tax Asset (Net)	6.99	3.37
(c) Property, Plant and Equipment	40.19	47.52
(d) Capital Advance	102.28	87.98
(e) Right to Use of Assets	14.05	26.09
(g) Other Intangible assets	0.94	0.01
(g) Other non-financial assets	5.39	12.90
<b>Total Non-Financial Assets</b>	<b>418.32</b>	<b>385.58</b>
<b>TOTAL ASSETS (1 + 2)</b>	<b>12,620.94</b>	<b>10,750.98</b>
<b>B LIABILITIES AND EQUITY</b>		
<b>Liabilities</b>		
<b>1 Financial Liabilities</b>		
(a) Trade Payable		
i) Outstanding dues of MSMEs	0.97	0.44
ii) Outstanding dues of Non MSMEs	2.75	0.85
(b) Debts Securities	10,233.00	8,540.00
(c) Borrowings (other than debt securities)	111.26	242.86
(d) Other Financial Liabilities	26.05	23.44
	<b>10,374.02</b>	<b>8,807.59</b>
<b>2 Non-Financial Liabilities</b>		
(a) Current Tax Liabilities (Net)	116.73	104.99
(b) Other Non Financial Liabilities	15.60	27.35
<b>Total Non-Financial Liabilities</b>	<b>132.33</b>	<b>132.34</b>
<b>3 Equity</b>		
(a) Equity Share capital	695.28	695.28
(b) Other Equity	1,419.31	1,115.77
<b>Total - Equity</b>	<b>2,114.59</b>	<b>1,811.05</b>
<b>TOTAL EQUITY AND LIABILITIES (1 + 2 + 3)</b>	<b>12,620.94</b>	<b>10,750.98</b>
<p>For and on Behalf of the Board of Directors of QGO FINANCE LTD</p> <div style="display: flex; justify-content: space-between; align-items: flex-start;"> <div style="text-align: center;">  <p><b>Rachana Singi</b> Managing Director Din No 00166508 Place : Navi Mumbai Date : 26.05.2026</p> </div> <div style="text-align: center;">  </div> <div style="text-align: center;">  <p style="color: blue;">26/5/26</p> </div> </div>		

**Empowering to Build**

3rd Floor, A-514,  
I IC Industrial Area, MIDC,  
Mahape, Navi Mumbai - 400701.

+91 86574 00776  
contactus@qgofinance.com  
www.qgofinance.com

CIN: L65910MH1993PLC302405

Cash Flow Statement for the Year Ended 31st March, 2026		
(Amount in Lakhs)		
PARTICULARS	As At 31.03.2026	As At 31.03.2025
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Net Profit before Tax	448.93	401.71
<b>Adjustments for</b>		
Depreciation & Amortisation	29.54	30.16
Standard Assets Reserve	7.98	2.06
Loss / (Gain) of Fixed Asset / Assets / Balance Written Off	(0.39)	0.28
Rent Paid	-	-
<b>Considered Separately</b>		
Interest Income	(5.83)	(2.14)
Finance Cost	1,100.23	1,017.92
<b>Operating Profit Before Working Capital Changes:</b>	<b>1,580.46</b>	<b>1,449.98</b>
<b>Adjustments for changes in Working Capital</b>		
Trade Receivable	21.89	24.25
Trade Payables	2.42	(5.41)
Current Liabilities	14.34	(14.82)
Non Financial Current Assets	7.52	2.22
Loans & Other Current Assets	(1,666.32)	(821.82)
<b>Cash generated from operations</b>	<b>(39.68)</b>	<b>634.40</b>
Direct Taxes paid	(167.80)	(125.54)
<b>Net Cash Flow From Operating Activities ( A )</b>	<b>(207.49)</b>	<b>508.86</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of fixed assets & intangible	(11.84)	(44.41)
Sale of fixed assets	1.13	-
Sale / (Purchase) of Short-term Investments	(0.75)	-
Payment towards Right to Use Assets	0.00	-
Sale / (Purchase) of Long-Term Investments	(14.30)	(87.98)
Interest Income	5.83	2.14
<b>Net Cash Flow From Investing Activities ( B )</b>	<b>(19.92)</b>	<b>(130.25)</b>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Dividend Paid	(41.72)	(41.71)
Proceeds from Borrowing through Debt Securities	3,243.00	1,100.00
Repayment of Borrowing through Debt Securities	(1,550.00)	(400.00)
Proceeds from Borrowing (Other than Debt Securities )	-	131.07
Repayment of Borrowing (Other than Debt Securities )	(131.60)	(17.91)
Finance Cost	(1,100.23)	(1,017.92)
<b>Net Cash Flow From Financing Activities ( C )</b>	<b>419.46</b>	<b>(246.47)</b>
<b>Net Increase / Decrease In</b>	<b>192.05</b>	<b>132.14</b>
<b>CASH &amp; CASH EQUIVALENTS ( A + B + C )</b>	<b>192.05</b>	<b>132.14</b>
Cash & Cash Equivalents - Opening Balance	241.72	109.58
Cash & Cash Equivalents - Closing Balance	<b>433.78</b>	<b>241.72</b>
	0.00	0.00
For and on Behalf of the Board of Directors of QGO FINANCE LTD		
 <b>Rachana Singh</b> Managing Director Din No. 00166508 Place : Navi Mumbai Date : 26.05.2026		 26/5/26

**Empowering to Build**

3rd Floor, A-514,  
TTC Industrial Area, MIDC,  
Mahape, Navi Mumbai - 400701.

+91 86574 00776  
contactus@qgofinance.com  
www.qgofinance.com

CIN: L65910MH1993PLC302405

Date: May 26, 2026

To,  
The Manager  
Listing Department  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

Scrip Code: 538646  
Scrip ID: QGO

Ref: Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Subject: Declaration of unmodified opinion on Audited Financial Results

Dear Sir /Madam,

Pursuant to Regulation 33(3)(d) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, we hereby declare that the Statutory Auditors of QGO Finance Limited, R. C. Reshamwala & Co., Chartered Accountants (Firm Registration No.: 108832W), have submitted their Report with unmodified opinion on Audited Financial Results of the Company for the financial year ended March 31, 2026, as approved by the Board of Directors in its Meeting held today i.e. May 26, 2026.

This is for your information and record.

Thanking you,

Yours faithfully,  
For QGO Finance Limited

Rachana Singi  
Managing Director  
(DIN: 00166508)

Alok Pathak  
Chief Financial Officer

Empowering to Build

---

3rd Floor, A-514,  
TTC Industrial Area, MIDC,  
Mahape, Navi Mumbai - 400701.

+91 86574 00776  
contactus@qgofinance.com  
www.qgofinance.com

CIN: L65910MH1993PLC302405

**Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure - A**

**Appointment of Managing Director for the period of five years:**

Sr. No.	Particulars	Details
1.	Reason for change viz. <del>appointment, re-appointment, resignation, removal, death or otherwise</del>	Re-appointment of Ms. Rachna Singi (DIN: 00166508) as Managing Director of the Company
2.	Date of <del>Appointment</del> /re-Appointment/ <del>Cessation</del> & Terms of Appointment	Five (5) years with effect from August 01, 2026 subject to approval of shareholders.
3.	Brief Profile (in case of Appointment)	Mrs. Rachana Singi, Managing Director of our Company, is a Chartered Accountant by qualification (ICAI), with strong expertise in strategy, fundraising, and financial markets. Successfully founded Anika Apparels Pvt. Ltd., a high-end women's wear brand, and scaled it into a ₹25 crore enterprise. Also, the founder of Creative Textile Mills Pvt. Ltd., with both ventures operating as leading export-oriented apparel and textile companies. Served on the boards of several companies across textiles, marketing, design, and retail. Brings deep experience in financial market operations, including investment planning in equity, mutual funds, PMS, AIFs, and commodities. Actively engaged in social service, particularly in the welfare of girl children, support for relief organisations, and promoting education for underprivileged children.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Mrs. Rachana Singi is sister of Mrs. Deepika Nath (Non-Executive Director).

## Empowering to Build

5.	Information as required under Circular No. LIST/COMP/14/2018-19 and NSE/CML/ 2018/02 dated June 20, 2018 issued by the BSE and NSE, respectively	Mrs. Rachana Singi is not debarred from holding the office of Director by virtue of any SEBI Order or any other such authority.
----	--	---

## Empowering to Build

---

3rd Floor, A-514,  
TTC Industrial Area, MIDC,  
Mahape, Navi Mumbai - 400701.

+91 86574 00776  
contactus@qgofinance.com  
www.qgofinance.com

**CIN: L65910MH1993PLC302405**

**Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure - B**

**Appointment of Secretarial Auditors for the Financial year 2026-27:**

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, <del>re-appointment, resignation, removal, death or otherwise</del>	Appointment of M/s. AVS & Associates, Company Secretaries (Firm Registration No.: P2016MH54900), as the Secretarial Auditors of the Company for the Financial Year 2026-27.
2.	Date of Appointment/ <del>re-Appointment/Cessation</del> & Terms of Appointment	The Board at its meeting held on May 26, 2026, has approved the appointment of M/s. AVS & Associates, Company Secretaries (Firm Registration No.: P2016MH54900) as the Secretarial Auditor of the Company for the Financial Year 2026-27.
3.	Brief Profile (in case of Appointment)	M/s. AVS & Associates is a peer-reviewed firm of Practicing Company Secretaries based in Navi Mumbai since 2016 and registered with the Institute of Company Secretaries of India with Firm Registration Number: P2016MH54900 and Peer Review Number: 1451/2021. AVS is renowned for its expertise in conducting Secretarial Audits, Compliance Management, Preferential Issue, ESOP Implementation, IBC Matters, Postal Ballot, RBI Matters, Corporate Governance and many more services under the Companies Act and SEBI Laws.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Disclosure pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure - C

**Re-appointment of Internal Auditors for the Financial year 2026-27:**

Sr. No.	Particulars	Details
1.	Reason for change viz. <del>appointment, resignation, removal, death or otherwise</del> re-appointment,	Re-appointment of M/s. Chandani Rathod & Co., Chartered Accountants (Firm Registration No.: 158608W), as the Internal Auditor of the Company for the Financial Year 2026-27.
2.	Date of <del>Appointment/</del> Appointment/ <del>Cessation</del> & Terms of Appointment	The Board at its meeting held on May 26, 2026, has approved the re-appointment of M/s. Chandani Rathod & Co., Chartered Accountants (Firm Registration No.: 158608W) as the Internal Auditors of the Company for the Financial Year 2026-27.
3.	Brief Profile (in case of Appointment)	<p>Chandani Rathod &amp; Co. is a professional firm known for delivering proactive, compliant, and value-driven financial, tax, and assurance solutions to MSMEs, startups, and corporates across India.</p> <p>Led by CA Chandani Rathod, who brings extensive expertise in taxation, audit, and strategic finance, the firm focuses on practical, client-centric advisory.</p> <p>Their offerings include audit &amp; assurance, direct and indirect tax advisory, GST litigation, virtual CFO services, and company law compliance.</p> <p>With experience across industries such as manufacturing, logistics, fintech, trading, and services, they help businesses achieve financial health and regulatory excellence.</p>
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

## Empowering to Build