



SECY/S.E./2026-27

Date: June 23, 2026

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
25th Floor, Dalal Street,
Mumbai – 400 001

Scrip code: 506854

Sub: Outcome of the meeting of the Fund-Raising Committee

Dear Madam/ Sir,

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the “**Board**”), at its meeting held on January 9, 2026 and special resolution passed by the members of the Company by way of Extra-Ordinary General Meeting on February, 23, 2026, the Fund-Raising Committee has, at its meeting held today, *i.e.*, June 23, 2026, *inter-alia*, considered and approved the following:

- (a) approval and adoption of the preliminary placement document dated June 23, 2026 together with the application form dated June 23, 2026 in connection with the Issue; and
- (b) approval and authorisation of the opening of the Issue today, *i.e.*, June 23, 2026.
- (c) approved the floor price for the Issue, being ₹ 2090.34/- per Equity Share (“Floor Price”), based on the pricing formula as prescribed under the SEBI ICDR Regulations.

We further wish to inform you that the Fund-Raising Committee has fixed the ‘Relevant Date’ for the purpose of the Issue, in terms of Regulation 171 of the SEBI ICDR Regulations, 2018 as amended (“**SEBI ICDR Regulations**”), as June 23, 2026 and accordingly the floor price in respect of the aforesaid Issue based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations is ₹ 2090.34/- per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations, the Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue. The Issue Price will be determined by the Company in consultation with the book running lead managers appointed in relation to the Issue.

The meeting of the Fund-Raising Committee commenced at 7:05 p.m. and concluded at 7:22 p.m.

TANFAC INDUSTRIES LIMITED

(Joint Sector Company with TIDCO and Anupam Rasayan India Ltd.)

Registered Office & Factory: 14, SIPCOT Industrial Complex, Cuddalore – 607 005, Tamil Nadu, India

Tel: + 91 4142 239001 – 05 | Fax: + 91 4142 239008 | Website: www.tanfac.com

Chennai Office: Oxford Centre, 1st Floor, 66, Sir C.P. Ramaswamy Road, Alwarpet, Chennai 600 018,

TN, India Tel.: +91-44-2499 0451/0561/0464 Fax: +91-44-2499 3583

GST: 33AAACT2591A1ZU | CIN: L24117TN1972PLC006271



We request you to kindly take this on record the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The above information is also available on the website of the Company at: <https://tanfac.com/>

Thanking you,

For **Tanfac Industries Limited**

Vinod Kumar S

Company Secretary & Compliance Officer

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