Dated: 05th November 2026

To,
The Secretary,
Corporate Relationship Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference: Swastika Investmart Limited (BSE Scrip Code 530585; ISIN INE691C01022)

Dear Sir/ Madam,

Pursuant to Regulation 30 read with sub-para 20 of Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Securities and Exchange Board of India ("SEBI"), vide its Adjudication Order No. **Order/AK/GN/2026-27/32850 dated 04th November, 2026**, has imposed a monetary penalty of **Rs. 10,00,000/- (Rupees Ten Lakh Only)** under Section 15HB of the Securities and Exchange Board of India Act, 1992, upon the Company in its capacity as a SEBI-registered Merchant Banker (Registration No. INM000012102). The aforesaid penalty has been imposed in connection with certain non-compliances observed during the inspection of the Company's Merchant Banking activities for the period from 01st April, 2023 to 31st March, 2025.

In this regard, the Company is proposing to file an application for settlement under Regulation 3 of the Securities and Exchange Board of India (Settlement of Administrative and Civil Proceedings) Regulations, 2026, in respect of the aforesaid adjudication proceedings and the penalty imposed thereunder.

The financial impact on the Company is limited to the monetary penalty of Rs. 10,00,000/- (Rupees Ten Lakh Only). There is no other material impact on the financial position, operations or other activities of the Company arising from the said order.

The required details under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure A**.

This is for your information and record.

Thanking You

Yours Faithfully,

FOR SWASTIKA INVESTMART LIMITED

Sunil Nyati
Digitally signed by Sunil Nyati
Date: 2026.11.05 20:20:34 +05'30'

SUNIL NYATI
CHAIRMAN & MD
DIN: 00015963

Enclosed: as above

CONTINUOUS DISCLOSURE REQUIREMENTS UNDER SUB-PARA 20 OF PARA-A OF PART-A OF SCHEDULE III PURSUANT TO REGULATION 30 OF THE SEBI (LODR) REGULATIONS, 2015

ANNEXURE-A

S. No.	Particulars	Information/Remarks
1	Name of the authority	Securities and Exchange Board of India (SEBI)
2	Nature and details of the action(s)taken or order(s) passed	SEBI has imposed a monetary penalty of Rs. 10,00,000/- (Rupees Ten Lakh Only) under Section 15HB of the Securities and Exchange Board of India Act, 1992, vide Adjudication Order No. Order/AK/GN/2026-27/32850 dated 04th November, 2026, in respect of certain non-compliances observed during the inspection of the Company's Merchant Banking activities in the matter of SME IPO and takeover offer.
3	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	The Adjudication Order was dated 04th November, 2026 and was received by the Company through emails from BSE Limited and SEBI-authorized officials on 05th November, 2026, at approximately 10:21 A.M.
4	Details of the violation(s)/contravention(s) committed or alleged to be committed	The adjudication proceedings arose pursuant to an inspection conducted by SEBI during the period from 08th July, 2025 to 11th July, 2025, covering the period from 01st April, 2023 to 31st March, 2025. After considering the submissions made by the Company and the material available on record, the Adjudicating Officer observed and established certain non-compliances primarily relating to SME IPO assignments, takeover offers handled by the Company, and maintenance of records and compliance with disclosure requirements applicable to Merchant Bankers under the relevant SEBI Regulations. The Adjudicating Officer accordingly held that the aforesaid non-compliances attracted penal provisions under Section 15HB of the SEBI Act, 1992.
5	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	The financial impact on the Company is limited to the monetary penalty of Rs. 10,00,000/- (Rupees Ten Lakh Only) imposed by SEBI. There is no other material impact on the financial position, operations or other activities of the Company arising from the aforesaid order.

FOR SWASTIKA INVESTMART LIMITED

Sunil Nyati
Digitally signed by Sunil Nyati
Date: 2026.11.05 20:20:59 +05'30'

SUNIL NYATI
CHAIRMAN & MD
DIN: 00015963