

NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



Date: June 4, 2026

To,
Listing /Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 517554

ISIN: INE141C01036

Subject: Clarification / Rectification of Typographical Error in Outcome of Board Meeting dated June 1, 2026

Ref.: Outcome of the Board Meeting held on June 1, 2026

With reference to the captioned subject, this is to inform you that due to an inadvertent typographical error in the text of the announcement, the name of our subsidiary company was wrongly mentioned as "NHC FOODS UK LIMITED".

We hereby clarify that the correct and legal name of the entity is "**NHC INTERNATIONAL UK LIMITED**".

Except for aforesaid error, all other contents in the said Board Meeting outcome remain unchanged.

The revised outcome of the board meeting is enclosed herewith.

We request you to kindly take the above information on record.

Yours Faithfully,
For NHC Foods Limited

Mr. Satyam Joshi
Managing Director
DIN: 03638066

NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



To,
Listing / Compliance Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

Scrip Code: 517554

ISIN: INE141C01036

Subject: Revised Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, ('SEBI Listing Regulations') -Investment in Wholly Owned Subsidiary.

In furtherance to the Communication made by the Company regarding approval of offering circular for FCCB in the board meeting held on May 27, 2026, allotment of FCCB in the board meeting dated May 29, 2026, pursuant to (i) consent of the members of the Company obtained by means of passing requisite resolution through Postal Ballot on March 19, 2026 (ii) In-principle approval of the stock exchange bearing No. LOD/FCCB/MV/FIP/146/2026-27 dated April 28, 2026 obtained from the Bombay Stock Exchange of India Limited; and under Regulation 28(1) of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for issue and allotment of Equity Shares towards the issue of the Foreign Currency Convertible Bonds ("FCCBs") for an aggregate amount not exceeding USD 27 million (*approximately INR 258 crore*) and its equivalent if foreign currency and in terms of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and in terms of the utilization of proceeds of FCCB as approved in the offering circular dated May 27, 2026, we wish to inform you that, in furtherance of the utilization of proceeds of the Foreign Currency Convertible Bonds ("FCCBs") as contemplated under the Offering Circular dated May 27, 2026, the Board of Directors of the Company has approved an investment aggregating to USD 24,295,000 (equivalent of £18,043,000 at the applied exchange rate of 0.7426631 GBP per USD) in **NHC INTERNATIONAL UK LIMITED**, a wholly owned foreign subsidiary Company.

Pursuant to the aforesaid investment, the Company will be allotted 18,043,000 new Ordinary shares of £1.00 each by **NHC INTERNATIONAL UK LIMITED**.

The details required to be disclosed as per Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, is enclosed herewith as '**Annexure – A**'.

We request you to kindly take the above information on record.

The Board Meeting commenced at 5:30 pm and concluded at 6:00 pm.

Yours Faithfully,
For NHC Foods Limited

Mr. Satyam Joshi
Managing Director
DIN: 03638066

Corporate Office : 419 & 420, 4th Floor, C - Wing, Atrium 215,
Andheri - Kurla Road, Chakala, Andheri (E), Mumbai - 400 059.

Factory & Registerd Office : Suevey No.777, Umarsadi Desaiwad Road,
Village Umarsadi, Taluka Pardi, Dist. Valsad, Gujarat - 396175.

Tel: + 91 22 - 698 75000 / Email: contact@nhcgroup.com / URL : <http://www.nhcgroup.com>

NHC FOODS LTD

(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



Annexure- A

Sr. No.	Particulars	Details
1	Name of the target entity, details in brief such as size, turnover etc.;	Name: NHC International UK Limited Paid Up Share Capital: 1,000 Ordinary Shares of GBP 1 each Turnover: Not applicable. since the Company incorporated on April 20, 2026
2	Whether the acquisition would fall within related party transaction(s). whether the promoter/ promoter group/ group Companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	NHC International UK Limited is an existing Wholly Owned Subsidiary of NHC Foods Limited
3	Industry to which the entity being acquired belongs;	NHC International UK Limited is in the same line of business as NHC Foods Limited
4	Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	This investment is a part of utilization of proceeds of the Foreign Currency Convertible Bonds ("FCCBs") as contemplated under the Offering Circular dated May 27, 2026
5	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable, as the aforesaid investment is being undertaken under the Automatic Route in terms of the applicable provisions of the Foreign Exchange Management Act, 1999. However, wherever any approval becomes applicable or is required to be obtained at a subsequent stage, the Company shall obtain the same in accordance with the applicable laws and regulatory requirements.
6	Indicative time for completion of the acquisition	The indicative time to comply with necessary procedure under Overseas Direct Investment would take approx. 10-15 days
7	Nature of consideration - whether cash consideration or share swap and details of the same;	Cash consideration
8	Cost of acquisition or the price at which the shares are acquired;	USD 24,295,000 being the equivalent of £18,043,000 at the applied exchange rate of 0.7426631 GBP per USD
9	Percentage of shareholding / control acquired and / or number of shares acquired;	100% 18,043,000 new ordinary shares of £1.00 each

Corporate Office : 419 & 420, 4th Floor, C - Wing, Atrium 215,
Andheri - Kurla Road, Chakala, Andheri (E), Mumbai - 400 059.

Factory & Registered Office : Suevey No.777, Umarsadi Desaiwad Road,
Village Umarsadi, Taluka Pardi, Dist. Valsad, Gujarat - 396175.

Tel: + 91 22 - 698 75000 / Email: contact@nhcgroup.com / URL : <http://www.nhcgroup.com>

NHC FOODS LTD

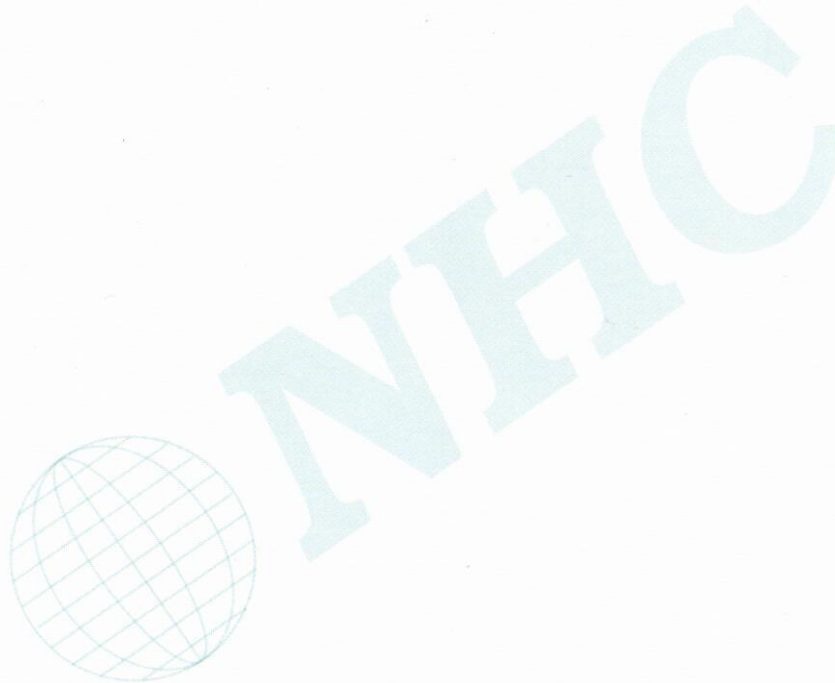
(Government Recognised Three Star Export House)

An ISO 22000:2005 Certified Company

CIN : L15122GJ1992PLC076277 • GSTIN :- 27AAACM3032B1Z6



10	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	<p>The NHC International UK Limited incorporated as Wholly Owned subsidiary company under the Companies Act 2006 as a private company, the company is limited by shares and registered with the Registrar of Companies for England and Wales.</p> <p>Date of Incorporation: April 20, 2026</p> <p>History/ Turnover: Not Applicable (Yet to commence business operations).</p> <p>County of incorporation: England, United Kingdom (UK)</p>
----	---	--



Corporate Office : 419 & 420, 4th Floor, C - Wing, Atrium 215,
Andheri - Kurla Road, Chakala, Andheri (E), Mumbai - 400 059.

Factory & Registerd Office : Suevey No.777, Umarsadi Desaiwad Road,
Village Umarsadi, Taluka Pardi, Dist. Valsad,Gujarat - 396175.

Tel: + 91 22 - 698 75000 / Email: contact@nhcgroup.com / URL : <http://www.nhcgroup.com>