August 12, 2026

The National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra – Kurla Complex Mumbai 400051	The Department of Corporate Services BSE Limited, P.J. Towers, Dalal Street Mumbai 400001
Scrip Symbol: SANSERA	Scrip Code: 543358

Dear Sir/ Madam

Subject: Investors Presentation

Please find attached a copy of Investors presentation that would be used in the earnings call on August 13, 2026 at 10.00 am (IST) on the Unaudited financial results of the Company for the quarter ended June 30, 2026.

The above presentation will also be made available on the website of our Company at www.sansera.in.

Kindly take the same in your record.

Thanking you.

for Sansera Engineering Limited

Rajesh Kumar Modi
Digitally signed by Rajesh Kumar Modi
Date: 2026.08.12 22:27:18 +05'30'

SANSERA ENGINEERING LTD
BANGALORE 560 105

Rajesh Kumar Modi
Company Secretary and Compliance Officer
M.No. F5176

Encls: a/a

Sansera Engineering Limited

Q1FY27

Investor Presentation

Disclaimer

This presentation and the accompanying slides (the "Presentation"), which have been prepared by Sansera Engineering Ltd. (the "Company"), have been prepared solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment whatsoever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

This presentation contains certain forward looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

Performance Highlights

Management Commentary

Mr. B R Preetham
Executive Director & CEO

"We started FY27 strongly, delivering our highest-ever quarterly revenue of INR 10,213 million, crossing the INR 10,000 million mark with YoY growth of 33.3%. Despite geopolitical challenges and cost inflation, we delivered double-digit growth across segments while maintaining healthy EBITDA and PAT margins at 19.2% and 8.6%.

This is a testimony of our disciplined order execution, richer product mix, and broad-based momentum across our diversified product portfolio. Non-Auto segment delivered its highest-ever quarterly sales, with contribution increasing to 20.8% of overall sales, driven by ADS which registered more than three times YoY growth. Our Auto-Tech Agnostic and xEV business also delivered highest-ever quarterly sales with a YoY growth of 22.2%, while Auto ICE grew 20.8% YoY on a high base. Even though our Auto ICE segment continues to grow at a healthy rate, its contribution has moderated to 65%, due to much faster traction in our Non-Auto business.

Sansera's order book across businesses, representing peak annual revenues for the new business excluding ADS orders, stood at INR 18,493 Million as on Jun-26. The total unexecuted order backlog for the ADS business stood at INR 44,368 million by the end of Q1FY27.

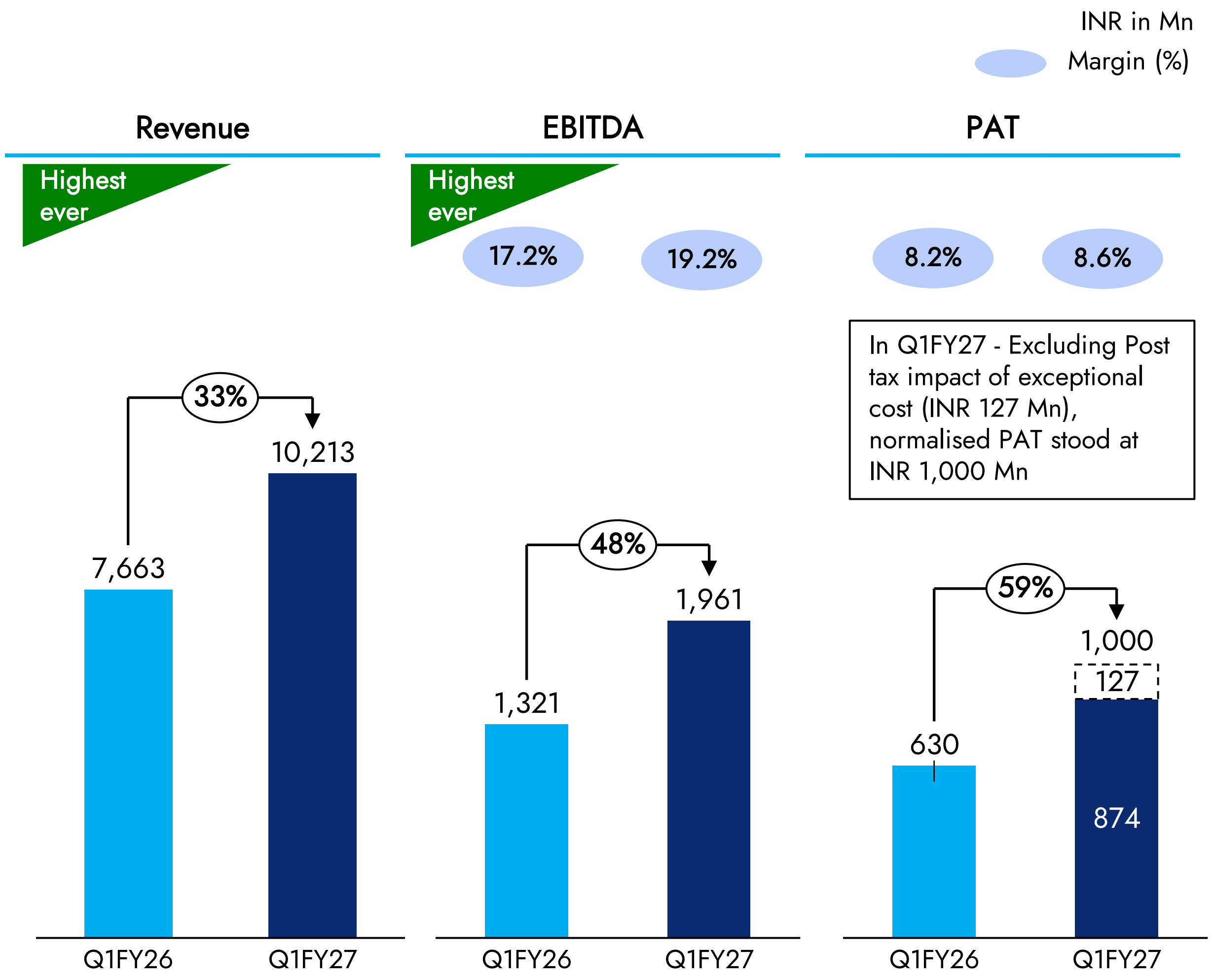
We are committed to building capacity ahead of strong demand, both for growth in existing components and for new qualifications. Our ability to capitalise on the opportunity ahead is underpinned by existing qualifications across critical components and strong OEM relationships.

Looking ahead, we expect to end FY27 with high-teens topline growth, with a continued focus on improving our margin profile. Backed by long-standing engineering expertise, strong execution capabilities, a healthy order book, and a diversified business segment, we are well positioned to build on the current momentum from a long-term perspective."

Quarterly Performance

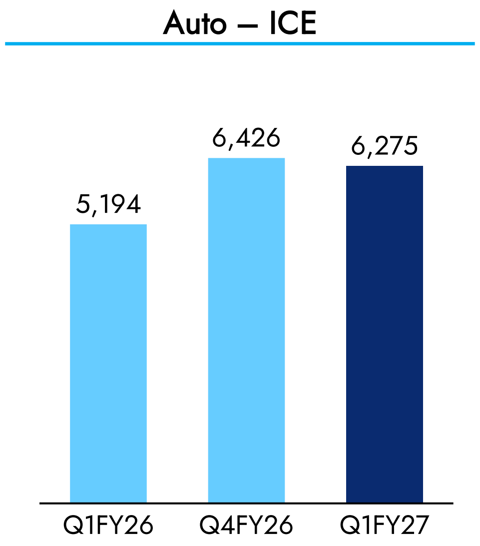
Sansera delivered a **highest ever Revenue** during the Quarter along with stable margins EBITDA and PAT levels

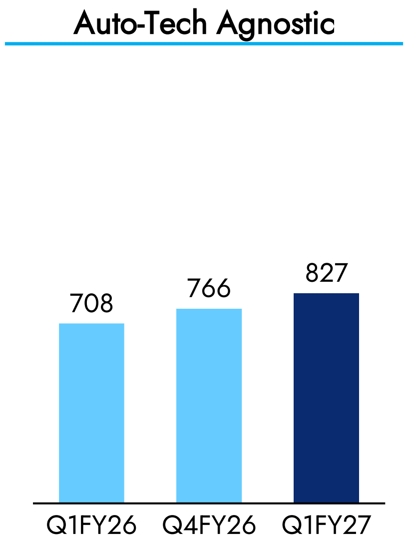
- **India business** delivered a healthy 17.4% YoY growth in Q1FY27, while the **International business** significantly outperformed with a 71.4% YoY growth
  - Exports to other foreign countries increased more than 3x YoY, primarily driven by strong execution of Semiconductor business
  - Exports to the USA nearly doubled as against the same period last year, supported by robust growth in the Aerospace and Passenger Vehicles business
  - Exports to Europe grew by 32.1% YoY, while excluding Sweden operations it grew by 48.8% YoY
  - Sweden operations recorded a healthy growth of 11.6% YoY
- **Non-Auto segment** achieved its highest-ever quarterly sales, growing 129.9% YoY, with its contribution achieving desired product mix level of 20.8%, as per company's long-term vision
  - The ADS business was the key growth driver within the Non-Auto segment, with sales increasing by more than 3x YoY
  - Off-Road segment also delivered a solid growth of 50.1% YoY
- **Auto-Tech Agnostic and xEV segment** also recorded its highest-ever quarterly sales, growing 22.2% YoY, with the xEV business growing at nearly twice the pace of the tech-agnostic business
- **Automotive ICE Segment** delivered a healthy YoY growth of 20.8% YoY on a large base. It reported a highest ever quarterly numbers for passenger vehicles and commercial vehicles
  - Passenger Vehicles registered a YoY growth of 38.2%
  - Commercial Vehicles grew by 18.5% YoY
  - 2W delivered a YoY growth of 14.6%

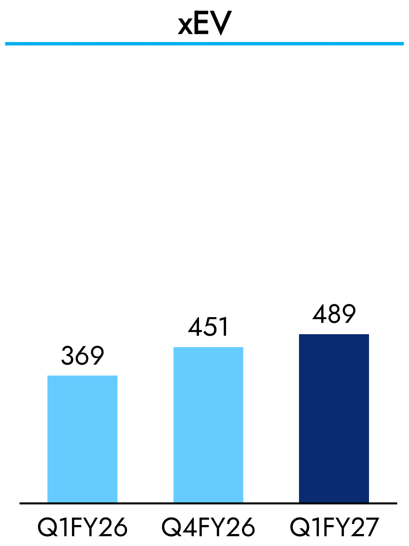


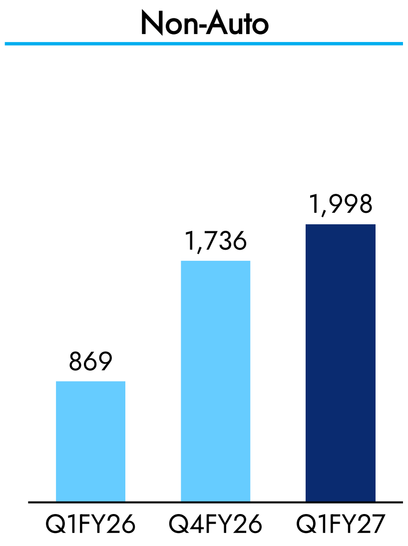
Sales Mix Trends

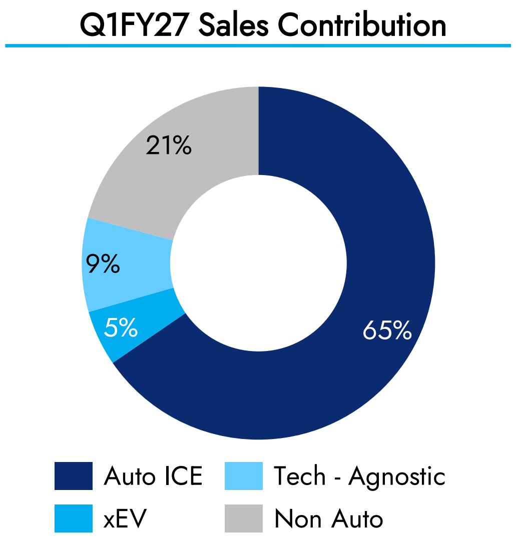
INR in Mn



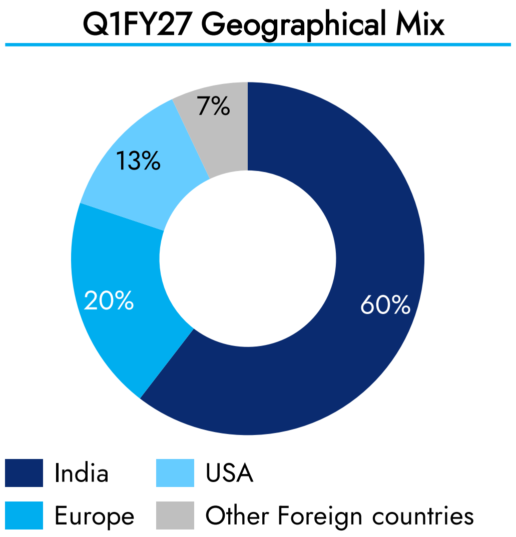








Sales mix (%)	Q1FY27	Q1FY26	Q4FY26	FY26	FY25
India	**60.1%**	**68.7%**	**61.6%**	**65.2%**	**68.4%**
Europe	19.6%	19.9%	21.0%	18.8%	18.3%
USA	12.7%	8.4%	10.4%	9.3%	9.2%
Other Foreign Countries	7.6%	3.0%	7.0%	6.7%	4.1%
International	**39.9%**	**31.3%**	**38.4%**	**34.8%**	**31.6%**
Exports from India	32.5%	22.4%	30.2%	26.6%	25.9%
Sweeden Sales	7.4%	8.9%	8.2%	8.2%	5.7%
TOTAL	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**



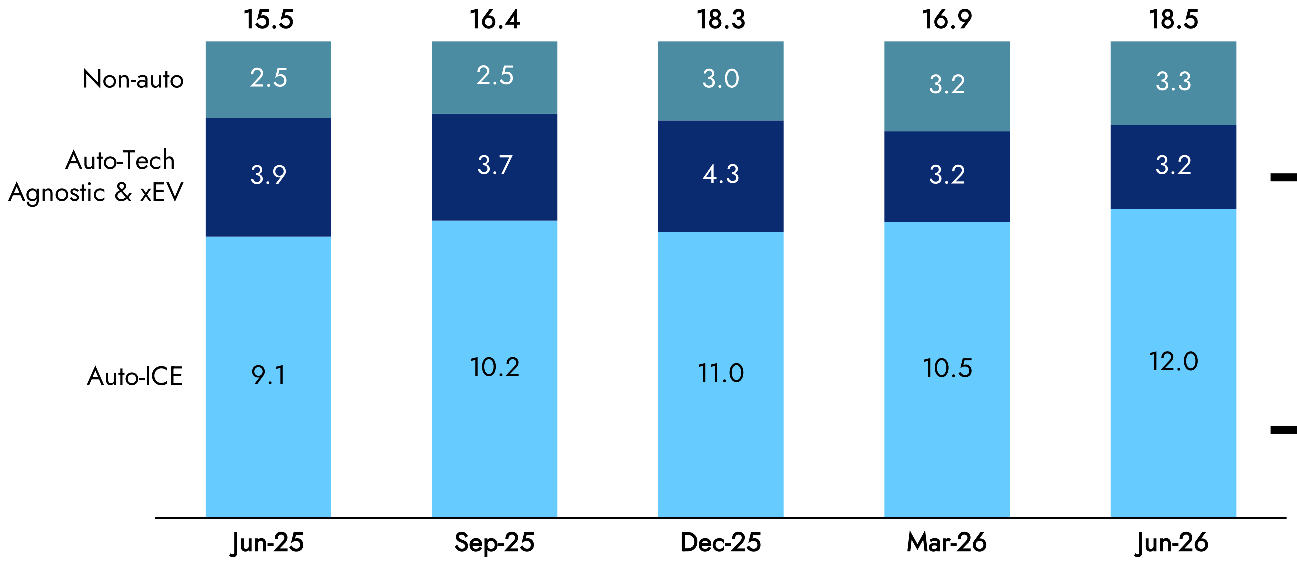
Historical Data Available on slide 29 & 30

Peak Annual Revenues for New Business – Excluding ADS (Change in disclosure)

SANSERA ideas@work

Expanding product portfolio and customer base with a focus on capitalizing on the high-growth emerging segments

Segment wise Orderbook* Excluding ADS (INR in Bn)



	Jun-25	Sep-25	Dec-25	Mar-26	Jun-26
Domestic	43%	44%	42%	44%	45%
Global	57%	56%	58%	56%	55%

Total peak annual revenue (INR Bn)	
xEV	2.1
Tech Agnostic	1.1
PV + CV	7.6
2W	4.4

Total value of
Rs. 18,493 Mn

- ADS orders are structurally different from our overall order book, which is presented as peak annual revenues for new business rather than total cumulative backlog. To avoid duplication, the ADS business value has been excluded from the order book for the rest of the business.
- Order book represents peak annual revenues for new business
- This is based on LOIs / POs for which production has started beyond 1-Apr-2026 or is yet to start
- This orderbook is expected to reach its peak annual revenue in the next 3 years
- In addition, the company is continuously working on adding new orders in all the segments
- Orderbook as on 31-Mar-26, represent orders which moved to mass production as on 1-Apr-26, peak value of these orders shall reflect in the topline once they reach maturity

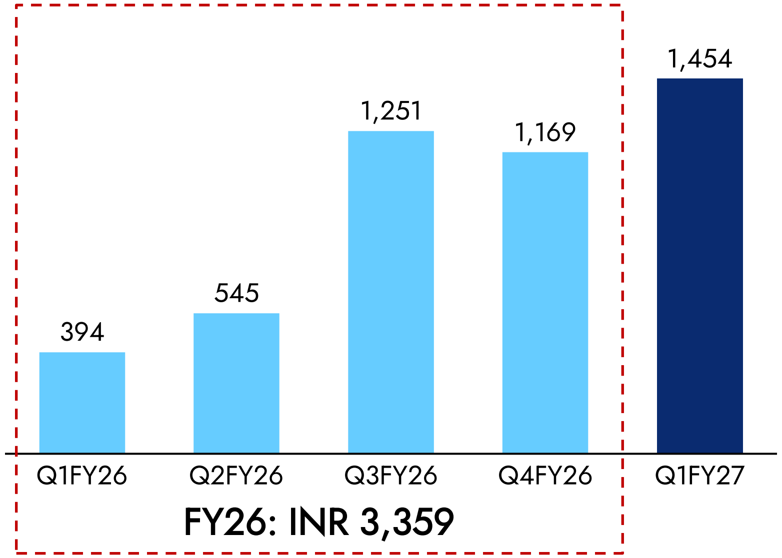
*Order book represents peak annual revenues for new business

ADS Segment Highlights

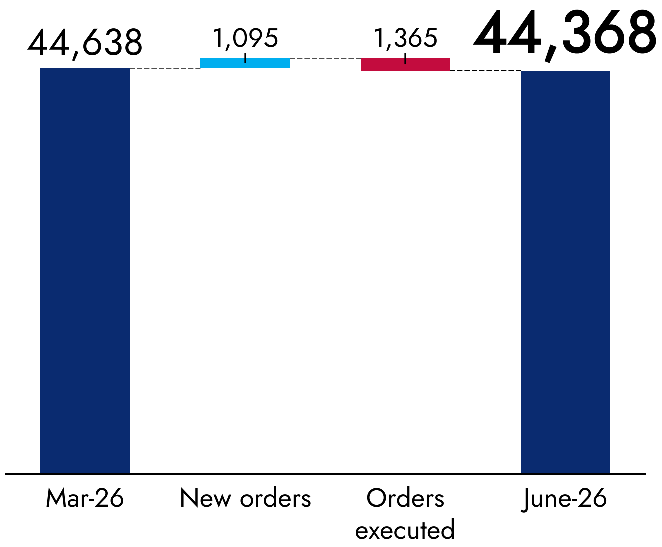
SANSERA ideas@work

INR in Mn

Segment Revenue*



Cumulative unexecuted order backlog



FY27 ADS Revenue guidance of
INR 5,500 – 6,000 Mn

This order backlog is executable in
~ 5 years

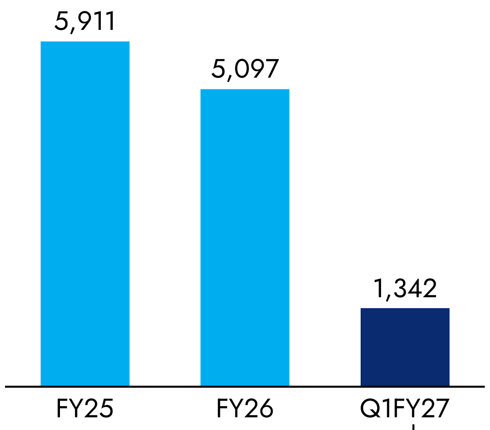
Existing ADS Capacity

140,000 sq ft	2/3 of the space	1/3 of the space
Covered area of current facility	dedicated for Aerospace & Semicon	dedicated for defence

*Includes product sales, scrap sales, and tooling income, as all three form an integral part of the ADS business and are closely linked to its overall operations

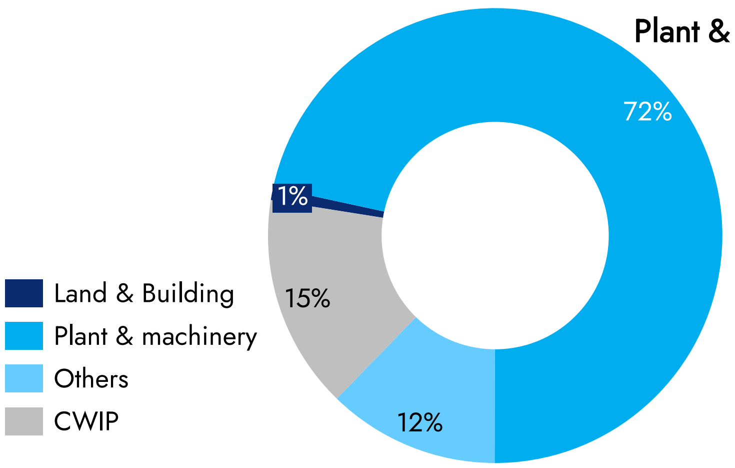
Fueling Growth through Capital Investments

Capex (INR Mn)



Incremental Asset Turn

Automotive	ADS
1.25 - 1.3 Times	2.0 – 2.2 Times



Plant & Machinery

Non - Auto	13%
Auto PV/CV	45%
Auto 2W (Legacy components)	18%
Auto (Tech. agnostic + xEV)	12%
Common capex	5%
Maintenance	7%

Capex Plan- Upcoming Projects

Auto ICE	
Pantnagar (Plant 6) Expansion	Addition of forging capacity at existing plant 6 primarily for 2W.
Manesar Plant (Plant 4)	Addition of 80k sq. ft. of manufacturing capacity and machinery for the PV and 2W segments
Auto Tech-agnostic & xEV	
Nichidai Sansera JV	60:40 JV with Nichidai Corporation Focus on cold & warm forged precision components Expands into tech-agnostic high-precision components
Bengaluru (Plant 2)	Addition of machined capacity with a primary focus on Auto Tech. agnostic & xEV
ADS	
New Hangar	80k sq. ft. hangar - expansion within existing campus to facilitate current orderbook execution.
New Defence Plant	Addition of 45k sq. ft., with the facility focused on the Defence business within the ADS segment.
Surface Coating Facility	New brownfield surface coating facility established adjacent to the ADS plant in Bengaluru

Consolidated Profit & Loss

Particulars (INR in Mn)	Q1FY27	Q1FY26	YoY	FY26
Revenue From Operations	**10,213**	**7,663**	**33%**	**34,979**
Cost of goods sold (incl power & fuel cost)	5,873	4,434		20,519
Gross Profit	**4,339**	**3,229**	**34%**	**14,460**
Gross Profit Margin	**42.5%**	**42.1%**		**41.3%**
Employee benefit expenses	1,332	1,196		4,887
Other Expenses	1,046	712		3,252
EBITDA	**1,961**	**1,321**	**48%**	**6,321**
EBITDA Margin	**19.2%**	**17.2%**		**18.1%**
Other Income	134	117		595
Depreciation and amortisation expense	619	476		2,059
EBIT	**1,476**	**962**	**53%**	**4,857**
EBIT Margin	**14.4%**	**12.6%**		**13.9%**
Finance Cost	120	104		377
Exceptional Items	169	0		**162**
Profit before Tax	**1,187**	**858**	**38%**	**4,317**
Share of net profit of associates accounted for using the equity method, net of tax	-3	-11		4
Tax	310	217		1,053
Profit After Tax	**874**	**630**	**39%**	**3,269**
Profit After Tax Margin	**8.6%**	**8.2%**		**9.3%**
EPS – Basic (Rs.)	13.89	10.01		52.09
EPS – Diluted (Rs.)	13.83	9.98		51.93

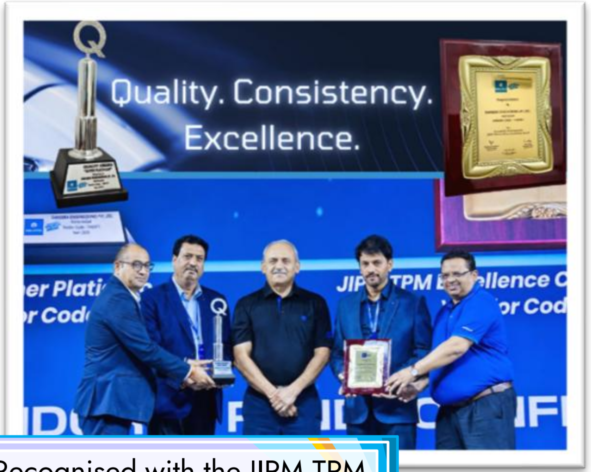
Exceptional items

Q1FY27: INR 169 million recognised during the quarter towards the settlement of a litigation matter before the U.S. District Court. The litigation was disclosed in the Company's prospectus filled in 2021. The matter has been settled without admission of liability, and the settlement amount is expected to be substantially covered by insurance.

FY26: Increase in gratuity liability arising out of past service cost and increase in leave liability on account for changes in Labour laws.

Recent Award Wins During The Quarter

SANSERA
ideas@work



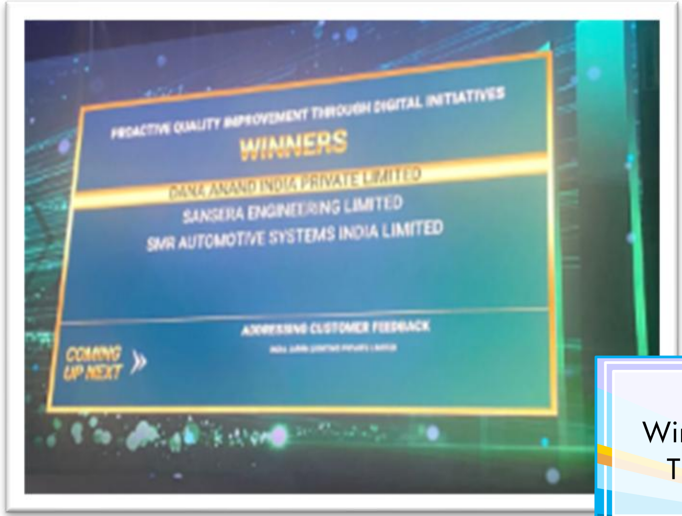
Recognised with the JIPM TPM Excellence Consistency Award and the Quality Award – Super Platinum from Bajaj Auto.


general motors
Supplier Quality Excellence Award 2025
Presented to:
871503618
SANSERA ENGINEERING LTD
For your outstanding 2025 performance to General Motors.
Thank You.
Rick Demuynck
José Luis Contreras Martinez

General Motors- Supplier Quality Excellence Award 2025

Royal Enfield 2026- Reliable Partner (Quality & Delivery)

Excellence in Education & Skill Development Award at the Global CSR & Sustainability Summit 2026



Winner- Quality Improvement Through Digital Initiative

Company Overview

Sansera: Manufacturer of High-End Precision Engineered Components across Multiple Automotive and Non-Automotive Sectors

SANSERA ideas@work

Sansera is committed towards diversifying its revenue mix further in emerging segments to 40% while growing the overall business

4 Decades
of Engineering Expertise

18
Integrated Manufacturing Units

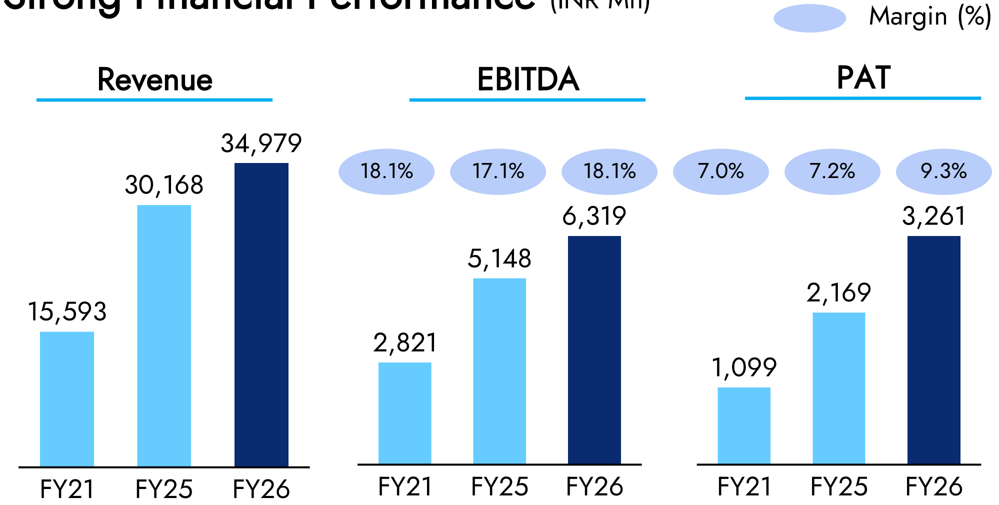
Long-standing **relationship** with top **OEMs**

100+
Clients across 27 countries

In-house **Machine Building** & **Automation** capabilities

12,443 Employees with 529 Engineers

Strong Financial Performance (INR Mn)



Diversification Led Growth… Reflecting in Shifting Sales Mix

	Auto ICE: 70% FY26 (83% - FY21)			Auto Tech-agnostic & xEV: 14% FY26 (5% - FY21)		Non-Auto: 16% FY26 (12% - FY21)	
	2W	PV	CV	Tech agnostic	xEV	ADS	Others
Q1FY27	35.4%	17.5%	12.1%	8.6%	5.1%	14.2%	6.6%
FY26	39.7%	17.0%	12.7%	8.7%	4.8%	9.6%	6.8%
FY21	45.7%	23.4%	13.4%	5.0%	-	3.8%	7.8%

Emerging segments

2011 Light Commercial Vehicles

Began **strengthening portfolio with light commercial vehicle components**

2013 Aerospace Milestone

Launched a **dedicated facility to manufacture aerospace components**

2017 Global Expansion

Acquired Sansera Sweden, marking entry into the heavy commercial vehicle segment and reinforcing global presence.

2024 SEM

Extending commitment to high precision by **entry into semiconductor fab equipment and critical component segments**

Powering Innovation and Growth for Four Decades

SANSERA ideas@work

1981

Incorporated by Mr S Sekhar Vasan

1986

Received the first purchase order from Maruti Udyog Limited

1990

Inducted co-promoters, Mr F R Singhvi, Mr Unni Rajgopal & Mr D Devarai

2004 - 2008

- Commenced operations at new plants in Haryana, Maharashtra and Uttarakhand
- Secured investment from Monsoon India Inflection Equity Fund

2013

- Started Opened a dedicated facility to Manufacture Aerospace components and AS9100 certification
- the supply of machined connecting rods to Toyota Kirloskar

2014

Obtained investment from Client Ebene Ltd & CVCIGP II Employee Ebene Ltd.

2015

Initiated operations at the dedicated facility for Aerospace

2017

Acquired Mape Sweden, a European manufacturer of connecting rods for HCV

2019

Commenced the production of tech-agnostic aluminium-forged & machined parts

2020

- Initiated development of suspension & drivetrain components for a leading domestic electric 2W OEM
- Engineered multiple drivetrain components for hybrid PVs & advanced steering components for PVs
- Commenced the development of crankshafts for braking assemblies in HCVs
- Achieved Platinum Certification for Plant 11 under the IGBC Green Factory Buildings rating programme

2021

- Initiated the development of components for PV braking assemblies and BEV drivetrains
- Secured a prestigious project for machining aircraft engine casings
- Achieved a significant milestone by listing on NSE and BSE

2022

Established a new machining facility dedicated to aluminum-forged parts production

2023

- Concluded the construction of new Aerospace and Defense plant
- Strategic investment in MMRFIC Technology Pvt Ltd (Bengaluru)
- Secured business for larger connecting rods from a North American based OEM
- Began construction of a dedicated machining facility at Plant 11 in Bidadi

2024

- Started operations of a new machining facility at Plant 11, Bidadi
- Commenced export of EV components for PVs and CVs

2025

- Commenced supply of semiconductor products
- Added large non automotive export customers
- Initiated construction to expand the Pantnagar facility
- Invested in a very large piece of land 55 acres in Karnataka.

2026

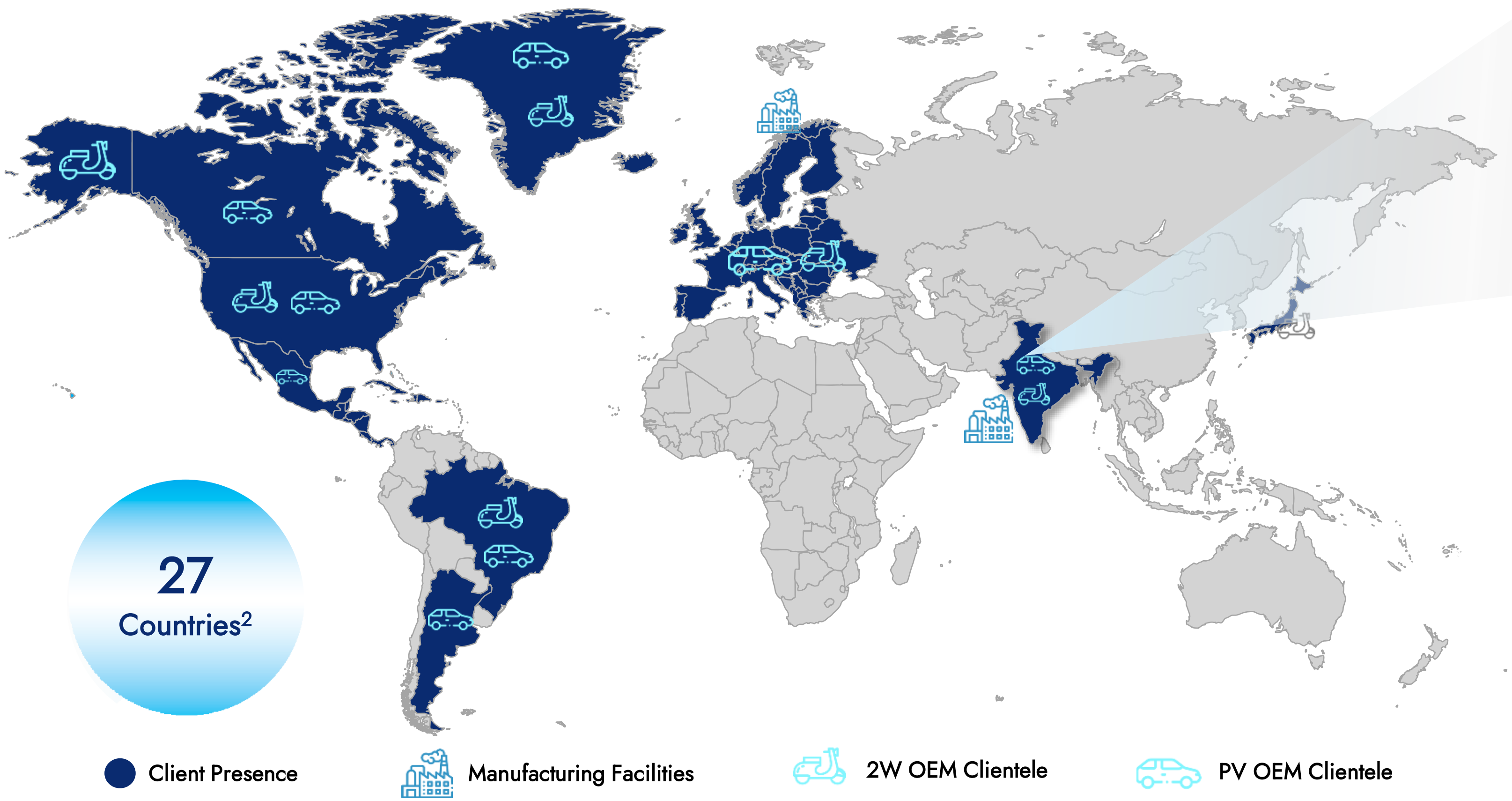
- Commenced operations at new plant in Pantnagar.
- Signed a JV with Nichidai Corporation, Japan to manufacture precision forged and machined aluminium and steel parts for differential assemblies, compressors, driveline and other automotive components

Delivering Precision Globally

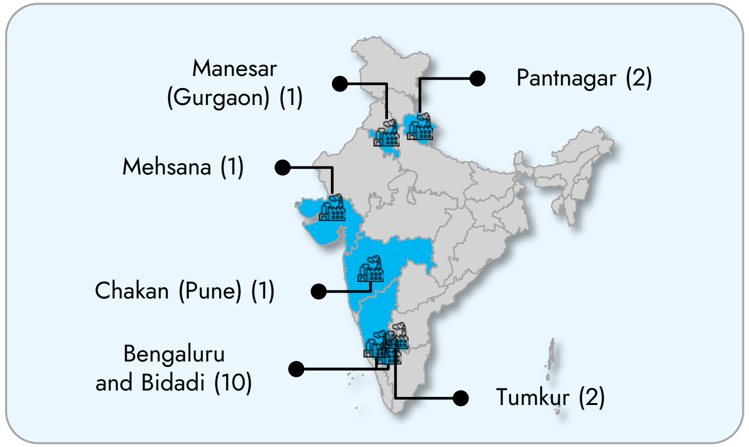
SANSERA ideas@work

Robust infrastructure & fungible manufacturing capabilities catering to 105[1] auto and non-auto customers across 27 countries[2]

Global Presence



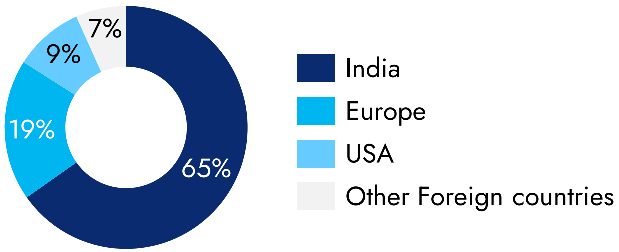
Integrated Manufacturing



Fungible Production Lines
Interchangeable capacity across auto and non-auto

35% Total Product Sales from Exports (FY26)

Revenue Across Geographies (FY26)



Maps not to scale. All data, information, and maps are provided "as is" without warranty or any representation of accuracy, timeliness or completeness.

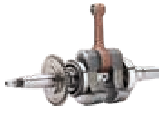
Notes: 1. Some customers may appear in more than one category. 2. Including India.

Engineering Led Legacy Solutions: Auto ICE

SANSERA ideas@work

2Ws


Connecting Rods


Crankshaft


Rocker Arm


Balancer Shaft


Gear Shifter Fork


Flywheel

PV


Bogy Nozzle


Gear Fork Shift


Timing Sprocket


Adapter


Lever Shift


Finger Follower


Housing Shift Levers

CV


Fractured Con Rod


Gear Shifter Fork


Braking Crank Shaft


Parking Pawl


Guide Bush

Sales Contribution (FY26)		Key Customers
34.3% Motorcycle	**5.4%** Scooters	• All major Indian OEMs • Premium OEMs in Europe, US and Japan
17.0% Passenger Vehicles		• Major Indian and Japanese OEMs • Indian multinational automotive manufacturing company • Key North American and European OEMs • Global Tier 1 Supplier
12.7% Commercial Vehicles		• Leading Indian & European OEMs • Global supplier of actuation and motion control systems • Major European, Japanese and US OEMs • Global Supplier of Braking Systems

70%
Total FY26 Sales contribution

- Proven track record of **developing complex and critical precision engineered components for the automotive sector**, consistently achieving excellence over the years

60%
Total Long term Sales contribution

- While the **share of Auto ICE has moderated**, it continues to **remain a robust and growing foundation for operations**
- Potential to grow business further both in domestic and global markets
- Consolidating product manufacturing across facilities to harness synergies and unlock capacity efficiencies

Note: Balance Sales is from 3W segment

Engineering Led Emerging Solutions: Auto (Tech-Agnostic and xEV)

Sales Contribution (FY26)	Key Customers
4.8% XEV	• European premium 2W OEMs • Leading European PV OEM • Major Europe and US-based Tier 1 customer
8.7% Tech – Agnostic	• Key Indian EV OEMs • Major Indian UK and OEM • Major North American and European EV OEM

14%
Total FY26 Sales contribution

- Specializes in providing **innovative and high-performance solutions tailored to meet the evolving needs of the tech-agnostic and xEV automotive segments.**

20%
Total Long term Sales contribution

- Strategically positioned to capitalise on the growing opportunities in Tech-Agnostic and xEV space
- **Investing in advanced technologies and developing lightweight and high efficiency components to cater to the evolving needs of EV manufacturers**
- Operationalise a dedicated facility for hybrid and electric components within Bengaluru plant, underscoring commitment to the EV sector

Engineering Led Emerging Solutions: Non Auto

SANSERA ideas@work

Sales Contribution (FY26)	Key Customers
9.6% ADS	• All major Indian OEMs & Leading Indian Tier 1 Supplier • Global Tier 1 Supplier • Global European aircraft OEM • Semicon Fab Equipment OEMs
3.2% Off Road	• Major Indian and Japanese OEMs • Indian arm of a global supplier of fuel injection systems • Indian arm of a global engine-based fuel
1.6% Agriculture	• Global Recreation Vechicle OEM
2.0% Others	• Indian arm of a global manufacturing and supply chain management co. • Global OEM of Earth Moving Equipment • Subsidiary of a leading global power tools manufacturer

16%
Total FY26 Sales contribution

- In FY25, the company made significant strides in **diversifying non-automotive portfolio, with the segment now distinctly categorised into ADS and non-ADS verticals.**

20%
Total Long term Sales contribution

- **Foresee tremendous growth potential in the ADS segment, supported by a rebound in aerospace demand**
- **New customer wins, and rising opportunities in semiconductor equipment manufacturing** are expected to fuel the growth
- The upward trajectory is expected to be accelerated by the addition of another large aerospace OEM and the ramp-up of semiconductor-related business

Long-term growth across end-markets

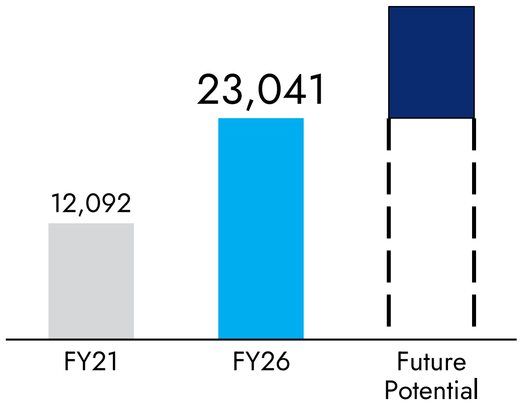
SANSERA ideas@work

Order Book | Contribution to sales

INR in Mn

Auto-ICE

▲14%
CAGR (FY21-26)
Surpassing Auto Industry growth

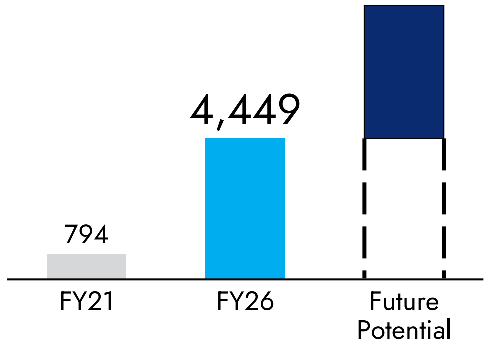


83% | 70% | 60%

Long term Vision

Auto-Tech Agnostic & xEV

▲41%
CAGR (FY21-26)
Driven by product focus

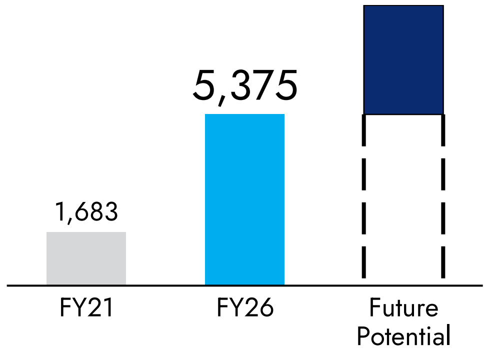


5% | 14% | 20%

Long term Vision

Non-Auto

▲26%
CAGR (FY21-26)
Driven by 3x growth in Aerospace

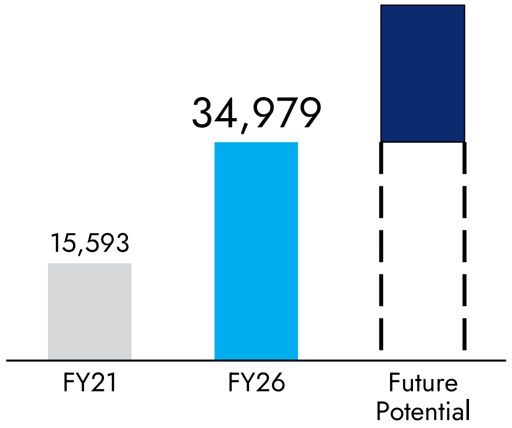


12% | 16% | 20%

Long term Vision

Total Revenue*

▲18%
CAGR (FY21-26)
Driven by all round growth



*Includes Other operating revenues such as Scrap sales, Tooling income, Export incentive benefit

- Large-scale capex planned by Domestic OEMs
- Increasing trend of outsourcing for the forged components amongst Global OEMs

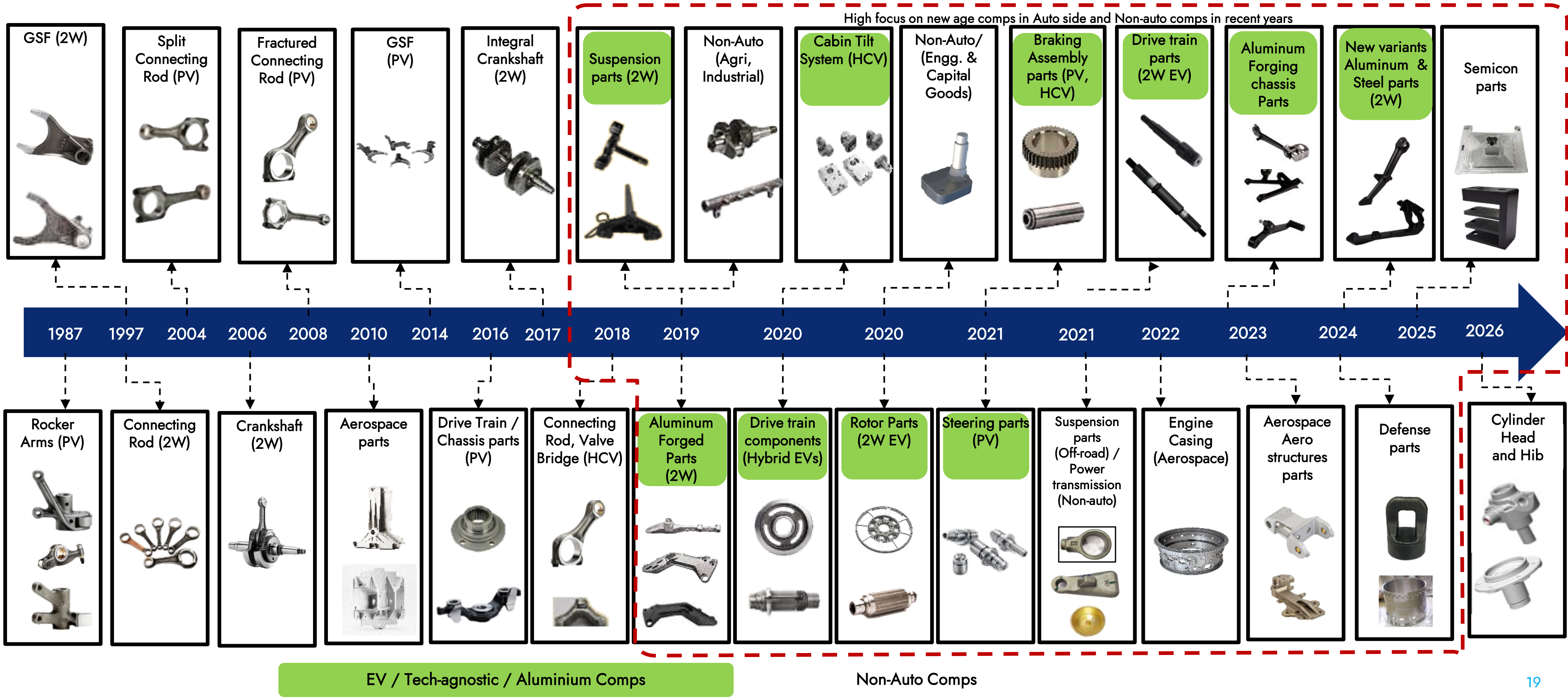
- Singed a JV with Nichidai Corporation on a 60:40 basis to co-manufacture advanced components is expected to meaningfully extend the addressable product portfolio into high-value, tech-agnostic segments.

- With an early lead in the learning curve, multiple products already in commercial production, and a strong FAI pipeline, the segment is well placed to benefit from the long-term structural tailwinds ahead.

Strategic Entry into New Markets and Product Categories

SANSERA
ideas@work

Aggressively expanding the product range into fast growing and trending space EV & Tech-Agnostic and Defense & Aerospace



Deep Relationships with Customer Focussed Approach

SANSERA
ideas@work

International

Relationship with **16** key light vehicle (LV) OEMs

Relationship with **12** key MHCV OEMS

Key collaborations with **2** leading global EV OEMs

Domestic

Relationship with **13** key electric vehicle (EV) OEMs

Relationship with **23** key two-wheelers OEMs

40%
20+ years
(longstanding relationships)

20%
10+ years
(longstanding relationships)

40%
<10 years
(continuous addition of new customers)

Experienced Professional Management Team

Praveen Chauhan
Head of Corporate Strategy

Vikas Goel
Chief Financial Officer

Rahul Kale
CEO- Automotive

Satish Kumar
Chief Customer Relationship Officer and Mentor

Amit Gautam
Chief Technology Officer

P R Suresh
Chief Risk officer & Head Corp Training & Quality Systems

Rajesh Kumar Modi
Chief Legal Officer, Company Secretary & Compliance Officer

Pattabhiraman Raghuraman
Chief - Strategic Sourcing & Supply Chain Management Officer

Madhukar Bhat
Chief Human Resources Officer

Rakesh S B
Cluster Head ADS Division

Distinguished Board of Directors

SANSERA ideas@work

S Sekhar Vasan
Chairman and Managing Director

F R Singhvi
Joint Managing Director

B R Preetham
Executive Director & Group CEO

Hari Krishnan*
Additional Director, Executive Director & CEO - ADS division

Samir Purushottam Inamdar
Non-Executive, Independent Director

Radhika Govind Rajan
Non-Executive, Independent Director

Deepak Keshav Ghaisas
Non-Executive, Independent Director

Venkataram Mamillapalle
Non-Executive, Independent Director

*The board has approved Appointment of Mr. Hari Krishnan (DIN: 01566551) as Additional Director, designated as Executive Director & CEO - Aerospace, Defence & Semiconductor (ADS) division, effective from August 12, 2026 till August 11, 2031, for a term of five (5) years, subject to approval of the shareholders of the Company in the ensuing AGM

MMRFIC - A Partnership for Growth

Strategic investment in MMRFIC for optimizing on advancing radar technology

The partnership presents a significant opportunity in **advanced radar technologies,** create **powerful synergies** and **unlock new opportunities**

RF & mm-wave IC Design

FPGA Design

IC Package Engineering

AI & ML

Analog Mixed Signal IC Design

Signal Processing Design

PCB Design & Assembly

Complete Silicon-to-Systems expertise to accelerate Product Time To Market!

ISRO
Order Driven Development of RF Solutions for ISTRAC

DRDO
Order Driven Development for DRDO Labs for mmWave RF Radar Solution & Systems

IDEX-DIO
Funds worth 20Cr for Development of next Gen system for Defence and Space Comm.

DRDO-TDF
Technology Fund worth 10Cr for SOC Development of Secure solutions

Qualified Technologies For Aerospace & Defense

- mmW Radar
  - Smallest RF payload with **Integrated RF gating switch**
- FMCW Based RF Radar
  - **DBF**(Digital Beam Former) Based Radar
  - **PoE** (Power over Ethernet) enabled Sensor
- Wide Band AESA Radar
  - **192** Elements
  - One of the Thinnest TRM plank
- Radio Proximity Sensor
  - Smallest form factor
- Direct Digital Sampling Radar Processor Card
  - Upto **C-Band** Enabled Direct Digital Sampling Card
  - One of the Lowest Form factor **(3U-VPX or smaller)**

Note: 1. Sansera has the right to invest and increase stake to 51% at a predefined valuation formula.
*Further investment of 100 Mn has been made during the year for which the shareholding percentage will be determined based on FY26 financial results.

JV with Nichidai Corporation

SANSERA
ideas@work

Nichidai Sansera Private Limited (JV)

- Sansera Engineering Ltd 60%
- Nichidai Corporation 40%

- Sansera and Nichidai have agreed to incorporate, establish and operate a private limited company in Bengaluru
- Sansera will make an **investment of INR 500 Mn** in one or more tranches
- Board of Directors of the Nichidai Sansera Private Limited has allotted 8,000 equity shares of Rs.10/- each to Nichidai Corporation
- **Board composition**
  - 3 Directors nominated by Nichidai
  - 4 Directors nominated by Sansera
- Business: Manufacturing of precision forged and machined parts in aluminium and steel for differential assemblies, compressors, driveline and such other advanced automotive components, not currently manufactured by Sansera, for sale in markets in India and overseas

Strategic Rationale

- This collaboration brings together Nichidai Corporation's **50 years of expertise in manufacturing dies, precision components, and filters developed across operations in Japan and Thailand**, with Sansera's established presence in India's automotive sector.
- The partnership leverages complementary strengths to create a world-class manufacturing platform capable of serving both domestic and global markets.

Value-Creation

- Diversify the product portfolio of precision-engineered components and derisk against existing IC engine components.
- Access new customer segments and international markets
- Create additional revenue streams and improve financial performance
- Strengthening competitive positioning in the automotive value chain
- Create skilled employment opportunities and contribute to the economic development of Karnataka

Driving Growth, Scaling Strategically

- Fueling Growth through Capacity Building
- Leveraging Opportunity in the Emerging Auto Technologies
- Bolstering Prospects with Strategic Investments
- Future-proofing Business with Strategic Diversification
- Amplifying Efficiency through Digitization and Innovation

Financial Performance

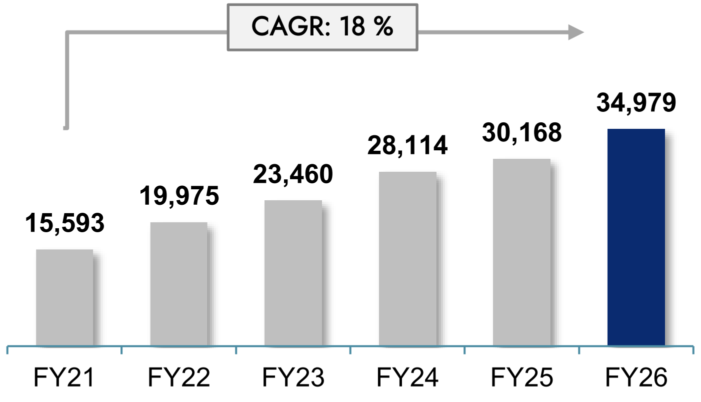
Sound Financial Performance

SANSERA
ideas@work

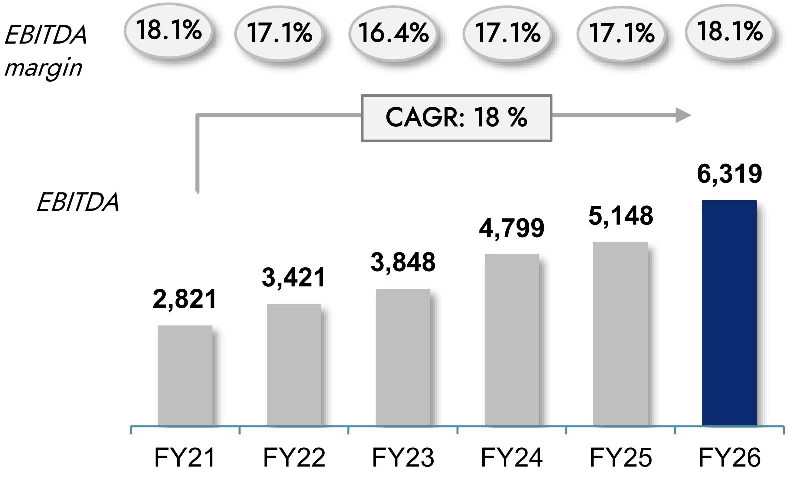
Strong financial performance across profitability metrics

Revenue

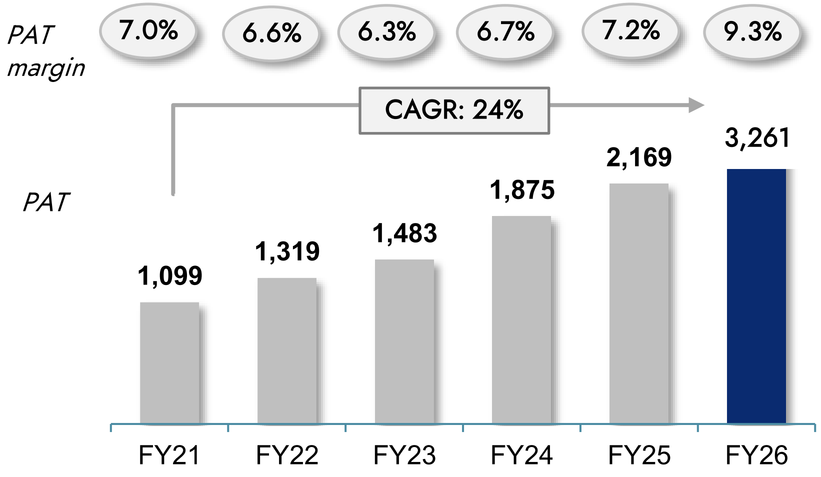
INR in Mn



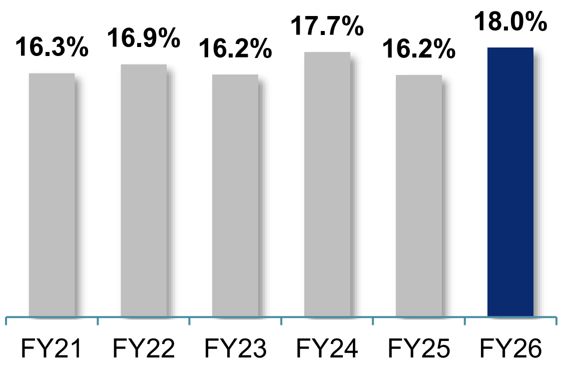
EBITDA and EBITDA Margins %



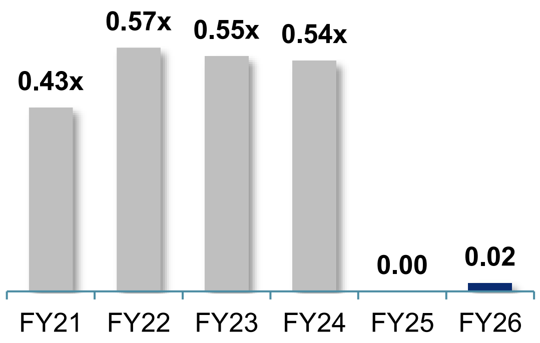
PAT and PAT Margins %



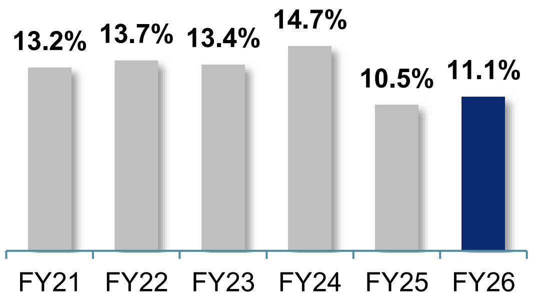
Return on Capital Employed (ROCE) (Ex of CWIP)



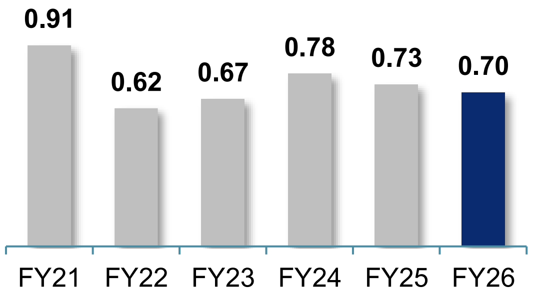
Net Debt to Equity



Return on Equity (ROE)



OCF to EBITDA



Note: 1. Adjusted RoCE = EBIT / Average Capital Employed (Debt+Equity) excluding Capital Work in Progress. 2. ROE : TTM PAT / Average Opening & Closing Networth.

Consolidated Statement of Profit and Loss

SANSERA ideas@work

Particulars (INR in Mn)	FY26	FY25	FY24	FY23	FY22	FY21
Revenue From Operation	**34,979**	**30,168**	**28,114**	**23,460**	**19,975**	**15,593**
Cost of goods sold (incl power & fuel cost)	20,519	17,682	16,877	14,162	11,896	9,167
Gross Profit	**14,460**	**12,485**	**11,237**	**9,299**	**8,079**	**6,425**
Gross Profit Margin	**41.3%**	**41.4%**	**40.0%**	**39.6%**	**40.4%**	**41.2%**
Employee benefit expenses	4,887	4,427	3,798	3,180	2,774	2,138
Other Expenses	3,254	2,911	2,641	2,272	1,885	1,467
EBITDA	**6,319**	**5,148**	**4,799**	**3,848**	**3,421**	**2,821**
EBITDA Margin	**18.1%**	**17.1%**	**17.1%**	**16.4%**	**17.1%**	**18.1%**
Other Income	596	203	24	101	70	131
Depreciation and amortisation expense	2,058	1,738	1,495	1,301	1,197	1,017
EBIT	**4,857**	**3,612**	**3,328**	**2,647**	**2,294**	**1,935**
EBIT Margin	**13.9%**	**12.0%**	**11.8%**	**11.3%**	**11.5%**	**12.4%**
Finance Cost	377	700	770	615	510	474
Exceptional Item	162					
Profit before Tax	**4,318**	**2,912**	**2,558**	**2,032**	**1,784**	**1,461**
Share of net profit of associates accounted for using the equity method, net of tax	0	8	5	-	-	-
Tax	1,057	751	687	549	465	363
Profit After Tax	**3,261**	**2,169**	**1,875**	**1,483**	**1,319**	**1,099**
Profit After Tax Margin	**9.3%**	**7.2%**	**6.7%**	**6.3%**	**6.6%**	**7.0%**
EPS – Basic (Rs.)	53.93	37.41	34.83	27.74	25.27	21.02
EPS – Diluted (Rs.)	53.76	37.18	34.40	27.17	24.36	20.55

Note: Restated financial statements for FY21 and FY22

Sales Mix Trend

SANSERA ideas@work

Particular	Q1FY27	Q4FY26	Q3FY26	Q2FY26	Q1FY26	Q4FY25	Q3FY25	Q2FY25	Q1FY25	Q4FY24	Q3FY24
Segment wise Sales mix											
Auto-ICE	**65.4%**	**68.5%**	**67.1%**	**72.9%**	**72.7%**	**72.2%**	**75.8%**	**74.8%**	**71.8%**	**73.8%**	**76.1%**
2W-Motorcycles	29.7%	31.7%	32.3%	37.9%	36.2%	36.9%	38.7%	37.3%	35.5%	37.0%	37.1%
2W-Scooters	5.7%	5.7%	5.0%	5.6%	5.3%	6.4%	6.8%	7.4%	6.2%	6.0%	5.7%
3W	0.5%	0.6%	0.8%	0.7%	0.6%	0.7%	0.8%	0.8%	0.6%	0.7%	0.7%
PV	17.5%	17.8%	17.2%	15.9%	17.0%	17.0%	17.7%	20.4%	19.4%	21.3%	21.9%
HCV	12.1%	12.7%	11.8%	12.7%	13.7%	11.2%	11.8%	8.8%	10.1%	8.9%	10.7%
Auto-Tech Agnostic & xEV	**13.7%**	**13.0%**	**12.6%**	**13.8%**	**15.1%**	**13.9%**	**12.8%**	**16.1%**	**16.2%**	**13.6%**	**11.7%**
Auto-Tech Agnostic	8.6%	8.2%	8.1%	8.8%	9.9%	8.1%	7.7%	9.2%	10.2%	8.4%	7.9%
xEV	5.1%	4.8%	4.5%	5.0%	5.2%	5.8%	5.1%	6.9%	6.0%	5.2%	3.8%
Non-Auto	**20.8%**	**18.5%**	**20.3%**	**13.2%**	**12.2%**	**13.9%**	**11.4%**	**9.2%**	**12.0%**	**12.6%**	**12.2%**
ADS	14.2%	11.7%	13.9%	6.4%	5.1%	5.9%	4.0%	3.9%	3.7%	4.3%	4.4%
Off-road	3.4%	3.5%	3.1%	3.1%	3.0%	4.0%	3.0%	2.3%	4.3%	4.3%	4.6%
Agriculture	1.6%	1.5%	1.4%	1.5%	1.9%	2.0%	2.7%	1.4%	2.3%	2.0%	1.6%
Others	1.6%	1.8%	1.9%	2.2%	2.1%	2.0%	1.7%	1.6%	1.7%	2.0%	1.6%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Geographiy wise revenue mix											
India	**60.1%**	**61.6%**	**61.8%**	**70.2%**	**68.7%**	**66.6%**	**69.5%**	**69.9%**	**67.6%**	**66.8%**	**68.3%**
Europe	19.6%	21.0%	17.7%	16.3%	19.9%	18.0%	17.8%	17.8%	19.6%	19.7%	18.1%
USA	12.7%	10.4%	9.1%	8.8%	8.4%	10.6%	7.8%	8.3%	10.1%	9.9%	11.0%
Other Foreign Countries	7.6%	7.0%	11.4%	4.7%	3.0%	4.7%	5.0%	4.0%	2.7%	3.6%	2.6%
International	**39.9%**	**38.4%**	**38.2%**	**29.8%**	**31.3%**	**33.4%**	**30.5%**	**30.1%**	**32.4%**	**33.2%**	**31.7%**
Exports from India	32.5%	30.2%	29.9%	22.2%	22.4%	26.8%	24.0%	25.5%	27.4%	28.1%	25.0%
Sweden Sales	7.4%	8.2%	8.3%	7.6%	8.9%	6.6%	6.5%	4.6%	5.0%	5.1%	6.7%

Particular	FY26	FY25	FY24	FY23	FY22	FY21
Segment wise Sales mix						
Auto-ICE	**70.1%**	**73.6%**	**75.4%**	**77.7%**	**83.4%**	**83.4%**
2W-Motorcycles	34.3%	37.1%	36.1%	35.5%	36.5%	39.5%
2W-Scooters	5.4%	6.7%	5.8%	7.9%	6.7%	6.2%
3W	0.7%	0.7%	0.8%	0.6%	0.8%	0.8%
PV	17.0%	18.6%	22.8%	22.8%	26.5%	23.4%
HCV	12.7%	10.5%	9.9%	10.9%	12.9%	13.4%
Auto-Tech Agnostic & xEV	**13.5%**	**14.8%**	**12.3%**	**10.4%**	**6.1%**	**5.0%**
Auto-Tech Agnostic	8.7%	8.8%	7.6%	6.6%	5.7%	5.0%
xEV	4.8%	5.9%	4.7%	3.8%	0.4%	-
Non-Auto	**16.4%**	**11.6%**	**12.3%**	**11.9%**	**10.5%**	**11.5%**
ADS	9.6%	4.4%	4.2%	4.2%	3.2%	3.8%
Off-road	3.2%	3.4%	4.3%	3.2%	3.1%	4.2%
Agriculture	1.6%	2.1%	2.1%	3.0%	2.8%	2.5%
Others	2.0%	1.7%	1.7%	1.5%	1.4%	1.0%
Total	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%
Geographiy wise revenue mix						
India	**65.2%**	**68.4%**	**68.7%**	**71.6%**	**63.0%**	**65.0%**
Europe	18.8%	18.3%	18.4%	17.6%	23.7%	25.0%
USA	9.3%	9.2%	9.9%	7.2%	9.4%	7.0%
Other Foreign Countries	6.7%	4.1%	3.1%	3.6%	3.9%	3.1%
International	**34.8%**	**31.6%**	**31.3%**	**28.4%**	**37.0%**	**35.0%**
Exports from India	26.6%	26.0%	25.2%	21.7%	28.1%	25.5%
Sweden Sales	8.2%	5.7%	6.1%	6.7%	8.9%	9.5%

Customer & Product Mix | Orderbook History

SANSERA ideas@work

Particular	FY26	FY25	FY24	FY23	FY22	FY21
Customer Mix						
Customer 1	13.0%	13.7%	14.5%	14.3%	16.6%	20.7%
Customer 2	9.9%	10.9%	10.3%	12.6%	11.9%	14.0%
Customer 3	7.9%	9.9%	11.0%	11.9%	10.2%	10.2%
Customer 4	8.1%	6.0%	6.1%	6.2%	8.4%	9.0%
Customer 5	5.6%	5.7%	5.2%	5.8%	6.8%	5.3%
Top 5 share	**44.5%**	**46.2%**	**47.3%**	**50.8%**	**53.9%**	**59.2%**
Others	**55.5%**	**53.8%**	**52.7%**	**49.2%**	**46.1%**	**40.8%**
Total Sales	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**
Product Mix						
Connecting rods	35.5%	36.4%	41.0%	38.8%	42.8%	39.7%
Rocker arms	15.1%	16.2%	15.5%	16.1%	18.2%	19.5%
Crank shaft assembly	14.1%	15.3%	15.8%	17.8%	16.1%	17.2%
Gear shifter forks	4.7%	5.4%	4.8%	5.2%	5.3%	6.6%
Stem comp	3.4%	3.7%	3.1%	4.2%	3.4%	3.8%
Aerospace products	9.6%	4.4%	4.1%	4.2%	3.2%	3.8%
Integral crankshaft	2.1%	2.3%	2.0%	1.5%	1.3%	1.0%
Others	15.5%	16.3%	13.7%	12.2%	9.7%	8.5%
TOTAL	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**	**100.0%**

- Added multiple customers resulting in diversified customer base, hence lowering the contribution from top customers

Particular	FY26	FY25	FY24	FY23
Order Book				
Opening Order Book	18.5	15.9	13.2	9.6
New Order wins	7.9	7.6	8.7	7.3
Order Moved to Mass Production	7.3	5.0	6.0	3.7
Closing Order Book	**19.2**	**18.5**	**15.9**	**13.2**

Represent orders which moved to mass production as on 1-Apr-26, peak value of these orders shall reflect in the topline once they reach maturity

Annexures

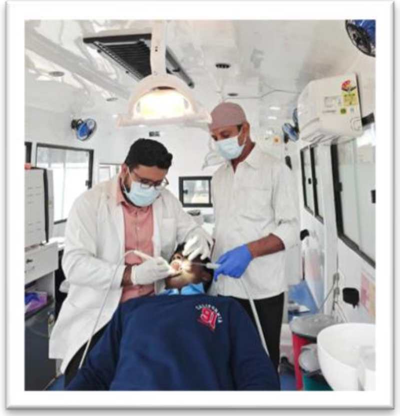
ESG Activities

SANSERA
ideas@work

Co – Curricular Activities



Health Camp




Industry Visit


5s Training & Development


Ganith Kranthi Anganwadi Program


ESG Activities

SANSERA ideas@work

Initiatives taken for Environment

KYALASANAHALLI LAKE

January 2017

Present

TRASHBOT
A de-centralised automated mixed waste segregator at
BOMMASANDRA LAKE

- Hands-free Waste Processing
- Segregates into bio and Non-bio Components
- Handles all kinds of Mixed Waste
- Output Efficiency of up to 99.7%
- Highly Scalable
- Huge Capacities - Handles 100s of Tons
- Very Low Power Consumption

Present

Well Recognized for Achievements in the Sector

SANSERA
ideas@work

Maruti Suzuki
Award for Part Development 2024-25

BCIC
ESG in Manufacturing Sector 2025

FKCCI
Award in Sustainability 2025

Autodeck
Award in Digital Innovation 2025

Yamaha
Supplier Conference 2024

Honda
Annual Supplier Convention 2023-24

Honda Motor India
Delivery & Quality of Spare Parts during 2023-2024

ACMA
Gold Award for Sustainability Business & Safety 2024

TVS
Consistent Quality Performance Year 2022-23

Yamaha
Appreciation award for delivery (2023)

Royal Enfield
Reliable partner in Quality & Delivery 2023

Quality Platinum
award from Bajaj Auto (2023)

Boeing
Excellent Supplier Performance (2022)

Bajaj
Quality Award BAL Q "Platinum" Award (2022)

Hero
Best Performance EARN Program (2022)

Bosch India
Regional Supplier Awards (2022)

Numerous awards over years bear testimony for the quality of products

"AIRBUS" #NewSteps2023

"Zero Defect Supplies Zero PPM Award 2023

Premier Award by RTX


general motors
Supplier Quality Excellence Award 2023
Presented to:
871503618
SANSERA ENGINEERING LTD
For your outstanding **2023 performance to General Motors. Thank You.**
Rick Demuynck
José Luis Contreras Martinez

General Motors For Outstanding Performance

For more information please contact:

Company:

SANSERA
ideas@work

Sansera Engineering Limited
CIN: L34103KA1981PLC004542
Mr. Rajesh Kumar Modi, Company Secretary & Compliance Officer
Email id: rajesh.modi@sansera.in

Investor Relations Advisor:

SGA Strategic Growth Advisors

Strategic Growth Advisors Pvt Ltd.
CIN: U74140MH2010PTC204285
Shikha Puri / Dharmik Kansara
Email id: shikha.puri@sgapl.net / dharmik.k@sgapl.net
Tel No: +91 9819282743 / +91 7208179323

SANSERA
ideas@work