



CIN: L15400UP2013PLC145405
SOLVEX EDIBLES
LIMITED

REGD. OFFICE: KEMRI ROAD,
RAMPUR, BILASPUR,
UTTAR PRADESH - 244921

GSTIN: 09AATCS6889D1ZG
Formerly known as
SOLVEX EDIBLES PRIVATE LIMITED
MOB NO.: +91- 9837008895
E-MAIL: info@solvexedibles.in
solvexedibles@gmail.com
Official Site: solvexedibles.com

NOTICE OF THE 13TH ANNUAL GENERAL MEETING

Notice is hereby given that the 13th Annual General Meeting ('AGM') of the Members of **SOLVEX EDIBLES LIMITED (CIN: L15400UP2013PLC145405)** formerly known as (**SOLVEX EDIBLES PRIVATE LIMITED**) will be held on Wednesday, 30th September 2026 at 1:00 p.m. (IST) through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM") facility, to transact the following businesses:

ORDINARY BUSINESS(ES):

1. ADOPTION OF AUDITED STANDALONE FINANCIAL STATEMENTS ALONG WITH DIRECTORS' REPORT AND AUDITORS' REPORT THEREON:

To receive, consider and adopt the Audited Standalone Financial Statements of the Company for the financial year ended March 31, 2026, together with the reports of the Board of Directors' and Auditors' thereon in this regard if thought fit, to pass, with or without modification(s), the following resolutions as **Ordinary Resolution**:

"RESOLVED THAT the Audited Standalone Financial Statements of the Company for the financial year ended March 31, 2026, and the Reports of the Board of Directors and Auditors thereon, be and are hereby received, considered and adopted".

2. ADOPTION OF AUDITED CONSOLIDATED FINANCIAL STATEMENTS ALONG WITH AUDITORS' REPORT THEREON:

To receive, consider and adopt the Audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, together with the reports of the Auditors' thereon in this regard if thought fit, to pass, with or without modification(s), the following resolutions as **Ordinary Resolution**:

"RESOLVED THAT the Audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, together with the Auditors' Report thereon, be and are hereby received, considered, and adopted."

3. APPROVAL OF RE-APPOINTMENT OF DIRECTOR WHO IS LIABLE TO RETIRE BY ROTATION:

To appoint **Mr. Vishal Goel (DIN: 01084706)**, Whole time Director of the Company, who retires by rotation and being eligible, offers himself for reappointment and in this regard if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 152 and other applicable provisions, if any, of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof for the time being in force), **Mr. Vishal Goel (DIN: 01084706)** whole time director of the Company, who retires by rotation at this Annual General Meeting and being eligible for re-appointment, be and is hereby, re-appointed as a Director of the Company, liable to retire by rotation.”

SPECIAL BUSINESS(ES):

4. TO RATIFY APPOINTMENT OF CS MANOJ KUMAR AGARWAL PRACTISING COMPANY SECRETARY (CP No. 6070) AS SECRETARIAL AUDITORS OF THE COMPANY FOR A TERM OF 5 (FIVE) CONSECUTIVE YEARS AND TO FIX REMUNERATION THEREOF:

To consider and if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT pursuant to the provisions of Section 204(1) of the Companies Act, 2013 (“the Act”) and Rule 9 of the Companies (Appointment and Remuneration of Personnel) Rules, 2014 and Regulation 24A of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with circulars issued there under from time to time and other applicable provisions, if any, (including any statutory amendment(s), modification(s) thereto or re-enactment(s) thereof for the time being in force), and based on the recommendation of the Audit Committee and as approved by the Board of Directors of the Company, appointment of **CS Manoj Kumar Agarwal**, proprietor of **M/S M. Agarwal & Associates**, Company Secretaries, M-9, B.D.A. Colony, Trivatinath Complex, Prem Nagar, Bareilly, U.P., Peer Reviewed Practising Company Secretary (Membership No. F5940, COP No. 6070) (PR NO. 7530/2025) be and is hereby ratify as Secretarial Auditors of the Company for a period of 5 (five) consecutive financial years (commencing from 2025-26 till the Financial Year 2029-30), to undertake secretarial audit as required under the Act and issue the necessary secretarial audit report for the said period, at such annual remuneration plus applicable taxes and reimbursement of out-of-pocket expenses as may be determined by the Board of Directors of the Company (including its Committee thereof as may be authorised in this regard) in consultation with the Secretarial Auditors.”

“RESOLVED FURTHER THAT the Board of Directors (including any Committee thereof), be and is hereby authorised to decide and finalise the terms and conditions of appointment, including the remuneration / revision in remuneration of the Secretarial Auditors, from time to time.”

“RESOLVED FURTHER THAT any of the Directors or Company Secretary and Compliance Officer of the Company be and are hereby severally authorised to do all such acts, deeds, matters and things, as may be required to give effect to this Resolution and to settle any questions, difficulties or doubts that may arise in this regard.”

5. TO APPROVE MATERIAL RELATED PARTY TRANSACTION WITH M/S UNITY ENTERPRISES:

To approve related party transaction with **M/S Unity Enterprises** and in this regard, if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT pursuant to Regulation 2(1) (zc), 23(4) of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“Listing Regulations”) as amended from time to time and as per Section 188 and other applicable provisions of the Companies Act, 2013 (“the Act”) and Rules framed thereunder (including any statutory modification(s), amendment(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force), and the Company’s Policy on Related Party Transactions and as recommendation by the Audit Committee and the Board of Directors of the Company, approval of the Members of the Company be and is hereby accorded to the Board of Directors to enter into, contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise) as mentioned in the explanatory statement with **M/S Unity Enterprises**, Proprietorship firm of Rohit Gupta, Whole Time Director of the Company, for sale, purchase and supply of goods, Material or Services on arm’s Length basis and in the ordinary course of business, for an aggregate value upto Rs. 20,00,00,000 (Rupees Twenty Crore Only) for the Financial Year 2026-27 (i.e. for the transactions undertaken upto March 31, 2027) notwithstanding that such Material Related Party Transaction(s) may exceed the threshold limit of 10% of the annual consolidated turnover of the Company as per the last audited financial statements.”

“RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter referred to as the “Board”, which term shall be deemed to include any Committee thereof which the Board may have constituted or may hereafter constitute to exercise its powers conferred by this resolution) be and is hereby authorised to negotiate, finalise and execute such contracts, agreements, documents and writings as may be necessary, and to do all such acts, deeds, matters and things, including filing applications, making representations and obtaining approvals from statutory, regulatory and/or governmental authorities, as may be required, and to take all such steps as may be necessary, proper or expedient to give effect to this resolution and to settle any questions or difficulties that may arise in this regard, without being required to seek any further approval of the Members, it being deemed that such approval has been accorded expressly by authority of this resolution.”

“RESOLVED FURTHER THAT all actions taken by the Board or any person authorised by the Board in connection with or incidental to the matters referred to in the foregoing resolutions be and are hereby approved, ratified and confirmed in all respects.”

6. TO APPROVE MATERIAL RELATED PARTY TRANSACTION WITH M/S GOLDEN PEARL OIL PRODUCTS LLP:

To approve related party transaction with **M/S Golden Pearl Oil Products LLP** and in this regard, if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT pursuant to Regulation 2(1) (zc), 23(4) of the Securities and Exchange Board of India (“SEBI”) (Listing Obligations and Disclosure Requirements) Regulations, 2015, (“Listing Regulations”) as amended from time to time and as per Section 188 and other applicable provisions of the Companies Act, 2013 (“the Act”) and Rules framed thereunder (including any statutory modification(s), amendment(s), clarification(s), substitution(s) or re-enactment(s) thereof for the time being in force), and the Company’s Policy on Related Party Transactions and as recommendation by the Audit Committee and the Board of Directors of the Company, approval of the Members of the Company be and is hereby accorded to the Board of Directors to enter into, contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise) as mentioned in the explanatory statement with **M/S Golden Pearl Oil Products LLP**, Directors of the company’ are Partners in LLP, for sale, purchase and supply of goods, Material or Services on arm’s Length basis and in the ordinary course of business, for an aggregate value upto Rs. 20,00,00,000 (Rupees Twenty Crore Only) for the Financial Year 2026-27 (i.e. for the transactions undertaken upto March 31, 2027) notwithstanding that such Material Related Party Transaction(s) may exceed the threshold limit of 10% of the annual consolidated turnover of the Company as per the last audited financial statements.”

“RESOLVED FURTHER THAT the Board of Directors of the Company (hereinafter referred to as the “Board”, which term shall be deemed to include any Committee thereof which the Board may have constituted or may hereafter constitute to exercise its powers conferred by this resolution) be and is hereby authorised to negotiate, finalise and execute such contracts, agreements, documents and writings as may be necessary, and to do all such acts, deeds, matters and things, including filing applications, making representations and obtaining approvals from statutory, regulatory and/or governmental authorities, as may be required, and to take all such steps as may be necessary, proper or expedient to give effect to this resolution and to settle any questions or difficulties that may arise in this regard, without being required to seek any further approval of the Members, it being deemed that such approval has been accorded expressly by authority of this resolution.”

"RESOLVED FURTHER THAT all actions taken by the Board or any person authorised by the Board in connection with or incidental to the matters referred to in the foregoing resolutions be and are hereby approved, ratified and confirmed in all respects.”

7. APPROVAL FOR PAYMENT OF REMUNERATION TO MRS. RASHIKA GUPTA (DIN: 06678088), NON-EXECUTIVE DIRECTOR FOR THE FINANCIAL YEAR 2025-26:

To consider and, if thought fit, to pass with or without modification(s), the following resolution as an **Ordinary Resolution**:

“RESOLVED THAT pursuant to the applicable provisions of the Companies Act, 2013 (“Act”) and the rules made thereunder, including Section 197 and other applicable provisions of the Act read with Schedule V thereto, and subject to such approvals, consents and permissions as may be required, the consent of the Members of the Company be and is hereby accorded for the payment

of remuneration of **Rs. 9,00,000/- (Rupees Nine Lakh only)** to **Mrs. Rashika Gupta (DIN: 06678088)**, Non-Executive Director of the Company, for the financial year **2025-26.**”

“**RESOLVED FURTHER THAT** the aforesaid remuneration relates exclusively to the financial year 2025-26 and shall not be construed as approval of any fixed or annual remuneration payable to Mrs. Rashika Gupta (DIN: 06678088), Non-Executive Director of the Company for the financial year 2026-27 or any subsequent financial year.”

“**RESOLVED FURTHER THAT** for the financial year 2026-27, Mrs. Rashika Gupta (DIN: 06678088), Non-Executive Director of the Company be and is hereby entitled to receive sitting fees in accordance with the Nomination and Remuneration Policy of the Company and applicable provisions of law.”

“**RESOLVED FURTHER THAT** the Board of Directors of the Company or the Company Secretary be and are hereby authorised to do all such acts, deeds, matters and things and to make such filings, submissions and disclosures as may be necessary, proper or expedient to give effect to this resolution.”

For and on behalf of Board of Directors
SOLVEX EDIBLES LIMITED
(Formerly Known as Solvex Edibles Private Limited)

SWATI Digitally signed
by SWATI VAISH
VAISH Date: 2026.09.02
19:03:26 +05'30'

SWATI VAISH
(Company Secretary)

Date: 02-09-2026

Place: Bilaspur, Rampur (U.P.)

EXPLANATORY STATEMENTS
(PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013)

Item No. 4:

Pursuant to the provisions of Section 204 and other applicable provisions of the Companies Act, 2013 (“the Act”) read with Rule 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), every listed company and other specified class of companies, are required to annex with its Board’s report made in terms of Section 134(3) of the Act, a report on Secretarial Audit given by a Company Secretary in Practice.

Further, Regulation 24A of the SEBI Listing Regulations requires listed companies and its material unlisted subsidiaries incorporated in India to undertake secretarial audit by a secretarial auditor who is required to be a peer reviewed company secretary and annex the secretarial audit report in such form as specified, with its annual report.

The aforementioned regulation, in addition to prescribing the eligibility criteria for appointment of the secretarial auditor, further stipulates that the appointment/ re-appointment of an individual as a secretarial auditor shall not exceed one term of 5 (five) consecutive years and in case the secretarial auditor is a secretarial audit firm, shall not exceed two terms of 5 (five) consecutive years, with such appointment/re-appointment is required to being subject to approval by the members of the Company at its Annual General Meeting, basis recommendation of the Audit Committee and Board of Directors.

In view of the aforesaid and basis the recommendation of the Audit Committee, the Board of Directors at its meeting held on 31st March 2026 has approved and recommended to the members of the Company, the appointment of **Mr. Manoj Kumar Agarwal**, Peer Reviewed Practising Company Secretary (Membership No. F5940, COP No. 6070) (Peer Review NO. 7530/2025), Proprietor of M. Agarwal & Associates, Company Secretaries, as the Secretarial Auditor of the Company for a period of 5 (five) consecutive financial years (commencing from 2025-26 till the Financial Year 2029-30), to undertake secretarial audit and issue the necessary secretarial audit report for the aforesaid period.

The Secretarial Auditor, in addition to the Secretarial Audit Report may also render such other services or provide such certificates, reports or opinions which the Secretarial Auditors may be eligible to provide or issue under the Applicable Laws.

A brief profile of CS Manoj Kumar Agarwal, Practicing Company Secretary is mentioned hereunder:

CS Manoj Kumar Agarwal, proprietor of **M/S M. Agarwal & Associates**, Company Secretaries, M-9, B.D.A. Colony, Trivatinath Complex, Prem Nagar, Bareilly, U.P., Peer Reviewed Practising Company Secretary (Membership No. F5940, COP No. 6070) (PR NO. 7530/2025) firm established in 2004. The

firm aims to provide corporate, secretarial, legal, compliance and management services to clients, using the best tools and technologies, to enable them to deliver and sustain the best compliance management and product/service deliveries in time.

They also focus on developing high professional values, ensuring good corporate governance and contributing to public good through proactive research and development activities. The firm is led by CS Manoj Kumar Agarwal, a Fellow Member of the Institute of Company Secretaries of India, with over 22 years of work experience as a Professional in Practice. M/s M. Agarwal & Associates have a client base within country. The firm has indepth experience in various areas of practice, Due Diligence and other Economic Laws like GST and Trade Marks. The firm's office is located in Bareilly.

Mr. Manoj Kumar Agarwal, has given his consent to act as Secretarial Auditor of the Company and also confirmed that-

- The said appointment (if approved) would be within the prescribed limits specified by Institute of Company Secretaries of India (“ICSI”);
- he hold a valid peer review certificate issued by ICSI; and
- he is not disqualified from being appointed as Secretarial Auditors.

The disclosures as required under Regulation 36(5) of the SEBI Listing Regulations, is given hereunder.

Proposed fees for conducting Secretarial Audit for the financial year 2026-27	3,50,000/- Per annum excluding GST
Fee for subsequent year(s)	The remuneration for subsequent years fixed by the Board, on recommendation of the audit committee and in consultation with the secretarial auditors.
Term of Appointment	5 (five) consecutive financial years (commencing from 2025-26 till the Financial Year 2029-30).
Material change in the fee payable to such auditor from that paid to the outgoing auditor along with the rationale for such change.	Not Applicable
Basis of recommendation for appointment including the details in relation to and credentials of the secretarial auditors proposed to be appointed.	The Board, while recommending CS Manoj Kumar Agarwal for appointment as the Secretarial Auditor of the Company, have taken into consideration, amongst other things, the credentials of CS Manoj Kumar Agarwal, his past professional association with the Company and proven track record of and eligibility criteria which commensurate with the size and requirements of the Company.

	For credentials of CS Manoj Kumar Agarwal, please refer the brief profile above in the explanatory statement.
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In view of the aforesaid, the Board recommends the **Ordinary Resolution** for approval by the members as set forth in Item No. 4 of the notice convening the meeting.

None of the Directors, Key Managerial Personnel and their relatives, other than to the extent of their shareholding in the Company, are concerned/interested, financially or otherwise, in the said resolution.

Item No. 5:

Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), inter alia, states that all Material Related Party Transactions ('RPTs') shall require prior approval of the Members by way of an Ordinary Resolution, even if such transaction(s) are in the ordinary course of business and at an arm's length pricing basis. A transaction with a Related Party shall be considered material, if the transaction(s) to be entered into individually or taken together with previous transactions during a financial year exceeds the limits prescribed under Schedule XII of the SEBI Listing Regulations, as reproduced hereunder:

S. No.	Consolidated Turnover of Listed Entity	Threshold
1.	Upto Rs. 20,000 crore	10% of the annual consolidated turnover of the listed entity
2.	More than Rs. 20,000 crore to upto Rs. 40,000 crore	Rs. 2,000 Crore + 5% of the annual consolidated turnover of the listed entity above Rs. 20,000 Crore
3.	More than Rs. 40,000 crore	Rs. 3,000 crore + 2.5% of the annual consolidated turnover of the listed entity above Rs. 40,000 crore or Rs. 5,000 crore, whichever is lower

Further, SEBI Master Circular No. SEBI/HO/CFD/PoD2/ CIR/P/0155 dated November 11, 2024, SEBI Circular no. SEBI/ HO/CFD/CFD-PoD-2/P/CIR/2025/93 dated June 26, 2025 and SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 ('SEBI Circulars') prescribe the minimum information to be provided to the Audit Committee and Shareholders for approval of Related Party Transactions as 'RPT Industry Standards' formulated by the Industry Standards Forum. Additionally, Regulation 2(1) (zb) of the SEBI Listing Regulations defines a related party and Regulation 2(1)(zc) of the SEBI Listing Regulations defines a related party transaction which includes a transaction involving a transfer of resources, services or obligations between (i) a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand; or (ii) a listed entity or any of its subsidiaries on one hand and any other person or entity on the

other hand, the purpose and effect of which is to benefit any related party of the listed entity or any of its subsidiaries, regardless of whether a price is charged or not.

It is pertinent to note that the Management has provided the Audit Committee, comprising of two (2) Independent Directors out of three (3) Member, with relevant details of the proposed RPT, including material terms and basis of pricing. The Audit Committee, after reviewing all necessary information, has granted a prior approval for entering into the below mentioned RPT, subject to approval by the Members at the ensuing Annual General Meeting. The Audit Committee has noted that the said RPT will be at an arm's length pricing basis and will be in the ordinary course of business.

Details of the proposed RPT between the Company and M/s Unity Enterprises including the information required to be disclosed in the Explanatory Statement pursuant to the above referenced regulatory provisions are reproduced herein below for the Members of the Company to approve.

The Company proposes to enter into contract(s) / arrangement(s) / transaction(s) with M/S Unity Enterprises, a related party of the Company, for purchase, sale, and supply of goods and materials and/or for availing or rendering of various services, in the ordinary course of business and in the interest of the Company. Such transactions shall be undertaken on terms and conditions mutually agreed between the parties and as may be approved by the Audit Committee and the Board of Directors from time to time. The aggregate value of such transactions shall not exceed Rs. 20,00,00,000/- (Rupees Twenty Crore Only) for the Financial Year 2026-27 (i.e. for the transactions undertaken upto March 31, 2027)

Minimum information to be provided to the Audit Committee and shareholder for approval of Related Party Transactions as per RPT Industry Standards.

PART A - MINIMUM INFORMATION OF THE PROPOSED RPT

A(1)Basic details of the related party

S. No.	Particulars of the Information	Information
1	Name of the related party	M/S Unity Enterprises
2	Country of incorporation of the related party	India
3	Nature of business of the related party	Trading of (DDGS) Dried Distillers Grains with Solubles.

A(2) Relationship and ownership of the related party

S.	Particulars of the	Information
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No.	Information	
1	Relationship between the listed entity and the related party including nature of its concern (financial or otherwise).	M/s Unity Enterprises is a related party of the Company within the meaning of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including in terms of the proviso to Regulation 2(1)(zb) thereof. The said entity is Proprietorship firm of Rohit Gupta, Whole Time Director of the Company. Mr. Rohit Gupta, Whole Time Director is interested in M/s Unity Enterprises and may be deemed to be concerned or interested, financially or otherwise, in the propose transactions, to the extent of their shareholding and/or managerial interest, if any, in the said entity.
2	Shareholding of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party.	NIL
3	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	NIL
4	Shareholding of the related party, whether direct or indirect, in the listed entity/subsidiary (in case of transaction involving the subsidiary)	90,001 Equity Shares of Rs. 10/- each representing 1.01% of the total paid-up equity share capital of the Listed Entity (held by Mr. Rohit, Director of the Company & Proprietor of M/s Unity Enterprises)."

A(3) Details of previous transactions with the related party

S. No.	Particulars of the information	Information	
1	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during	Nature of Transaction	Amount
		NIL	

	the last financial year.		
2	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 2,79,37,868/- (Rupees Two Crore Seventy Nine Lakhs Thirty Seven Thousand Eight Hundred Sixty Eight Only) towards purchase of goods/materials for FY 2026-27 (up to June 30, 2026)."	
3	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	NIL	

A(4)Amount of the proposed transaction

S. No.	Particulars of the information	Information	
1	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Following are the list of proposed transactions being placed for approval in the meeting of the Shareholders:	
		Nature of transaction	Amount (in Lakhs)
		purchase of goods	Rs. 2000
2	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes, the proposed transaction is a material Related Party Transaction ("RPT") under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")	
3	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year.	The value of the proposed transaction is 12.97% of Company's annual consolidated turnover of Rs. 15,425.61 Lakhs for FY 2025-26.	

4	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	Not Applicable
5	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	Not Applicable
6	Financial performance of the related party for the immediately preceding financial year.	Not Applicable (M/s Unity Enterprises had no business relationship with the Company during the immediately preceding financial year ended March 31, 2026. Hence, its financial performance for FY 2025-26 is Not Applicable).

A(5) Basic details of the proposed transaction

Sr. No	Particulars of the information	Information				
1	Specific type of the proposed Transaction	Following are the list of proposed transactions being placed for approval in the meeting of the Shareholders: <table><tr><td>Nature of transaction</td><td>Amount (in Lakhs)</td></tr><tr><td>purchase of goods</td><td>Rs. 2000</td></tr></table>	Nature of transaction	Amount (in Lakhs)	purchase of goods	Rs. 2000
Nature of transaction	Amount (in Lakhs)					
purchase of goods	Rs. 2000					
2	Details of type of the proposed Transaction	Purchase of (DDGS) Dried Distillers Grains with Solubles.				
3	Tenure of the proposed Transaction	Financial Year 2026-27				
4	Whether omnibus approval is being sought?	Yes				
5	Value of the proposed transaction during a financial year.	Following are the list of proposed transactions being placed for approval in the meeting of the Shareholders:				

		<table><tr><td>Nature of transaction</td><td>Amount (in Lakhs)</td></tr><tr><td>purchase of goods</td><td>Rs. 2000</td></tr></table>	Nature of transaction	Amount (in Lakhs)	purchase of goods	Rs. 2000
Nature of transaction	Amount (in Lakhs)					
purchase of goods	Rs. 2000					
6	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The Company is purchasing (DDGS) Dried Distillers Grains with Solubles from Unity Enterprises considering various factors such as quality, competitive pricing, availability, timely delivery and the supplier's ability to meet the Company's requirements. The Management believes that the transactions with Unity Enterprises would be beneficial to the Company."				
7	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	List of the promoter(s) and director(s) of the Company who have direct/indirect interest in the transaction is given hereunder; 1. Ashish Goel 2. Vishal Goel 3. Rohit Gupta 4. Rashika Gupta 5. Brij Bhushan Goel [Pursuant to Regulation 2(zb) state that any person or entity forming part of the Promoter or Promoter group of listed Company is deemed to be a Related Party.] The Non-Executive Independent Directors and Key Managerial Personnel have no direct or indirect interest in the proposed transaction.				
8	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable				
9	Other information relevant for decision making.	The transaction is proposed to be carried out in the ordinary course of business and on an arm's length basis. Further All relevant information forms a part of this disclosure setting out requisite facts.				

PART B - ADDITIONAL INFORMATION FOR SPECIFIC TYPE OF RPT

B(1) Sale, purchase or supply of goods or services or any other similar business transaction and trade advances

Sr. No	Particulars of the information	Information
1	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services	No bidding or any other process has been applied for choosing a party for sale, purchase or supply of goods or services.
2	Basis of price determination	The price / consideration for the transactions is determined based on prevailing market prices, cost benchmarks, scope and nature of goods or services, volume, quality specifications, delivery timelines, and other relevant commercial terms, ensuring that the transactions are undertaken in the ordinary course of business and on an arm's length basis.
3	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice), if any, proposed to be extended to the related party in relation to the transaction:	NIL
a)	Amount of Trade advance	Not Applicable
b)	Tenure	Not Applicable
c)	Whether the same is self-liquidating	Not Applicable

The Audit Committee at its meeting held on August 31, 2026 considered and granted its prior approval for the proposed related party transactions while noting that such transaction shall be on arms' length basis and in the ordinary course of business of the Company and are in accordance with Related Party Transactions Policy of the Company. The Audit Committee also noted that, in view of its materiality, the said transaction shall be submitted to the Shareholders for approval at the forthcoming General Meeting. Pursuant to Regulation 23(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Independent Directors approved the aforementioned Related Party Transaction.

Based on the recommendation of the Audit Committee, the Board recommends the Ordinary Resolution as set out at item no. 5 of the Notice for approval by the members.

Except, All Directors and their relatives, none of the Key Managerial Personnel of the Company or their relatives are concerned or interested, financially or otherwise, in the said resolution.

In accordance with Regulation 23(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, no related party shall vote to approve the Ordinary Resolution mentioned under item no. 5, whether such related party is a party to the particular transaction or not, and all related parties shall abstain from voting on the said resolution.

Item No. 6:

Regulation 23 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations'), inter alia, states that all Material Related Party Transactions ('RPTs') shall require prior approval of the Members by way of an Ordinary Resolution, even if such transaction(s) are in the ordinary course of business and at an arm's length pricing basis. A transaction with a Related Party shall be considered material, if the transaction(s) to be entered into individually or taken together with previous transactions during a financial year exceeds the limits prescribed under Schedule XII of the SEBI Listing Regulations, as reproduced hereunder:

S. No.	Consolidated Turnover of Listed Entity	Threshold
1.	Upto Rs. 20,000 crore	10% of the annual consolidated turnover of the listed entity
2.	More than Rs. 20,000 crore to upto Rs. 40,000 crore	Rs. 2,000 Crore + 5% of the annual consolidated turnover of the listed entity above Rs. 20,000 Crore
3.	More than Rs. 40,000 crore	Rs. 3,000 crore + 2.5% of the annual consolidated turnover of the listed entity above Rs. 40,000 crore or Rs. 5,000 crore, whichever is lower

Further, SEBI Master Circular No. SEBI/HO/CFD/PoD2/ CIR/P/0155 dated November 11, 2024, SEBI Circular no. SEBI/ HO/CFD/CFD-PoD-2/P/CIR/2025/93 dated June 26, 2025 and SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026 ('SEBI Circulars') prescribe the minimum information to be provided to the Audit Committee and Shareholders for approval of Related Party Transactions as 'RPT Industry Standards' formulated by the Industry Standards Forum. Additionally, Regulation 2(1) (zb) of the SEBI Listing Regulations defines a related party and Regulation 2(1)(zc) of the SEBI Listing Regulations defines a related party transaction which includes a transaction involving a transfer of resources, services or obligations between (i) a listed entity or any of its subsidiaries on one hand and a related party of the listed entity or any of its subsidiaries on the other hand; or (ii) a listed entity or any of its subsidiaries on one hand and any other person or entity on the other hand, the purpose and effect of which is to benefit any related party of the listed entity or any of its subsidiaries, regardless of whether a price is charged or not.

It is pertinent to note that the Management has provided the Audit Committee, comprising of two (2) Independent Directors out of three (3) Member, with relevant details of the proposed RPT, including material terms and basis of pricing. The Audit Committee, after reviewing all necessary information, has granted a prior approval for entering into the below mentioned RPT, subject to approval by the Members

at the ensuing Annual General Meeting. The Audit Committee has noted that the said RPT will be at an arm's length pricing basis and will be in the ordinary course of business.

Details of the proposed RPT between the Company and Golden Pearl Oil Products LLP including the information required to be disclosed in the Explanatory Statement pursuant to the above referenced regulatory provisions are reproduced herein below for the Members of the Company to approve.

The Company proposes to enter into contract(s) / arrangement(s) / transaction(s) with M/S Golden Pearl Oil Products LLP, a related party of the Company, for purchase, sale, and supply of goods and materials and/or for availing or rendering of various services, in the ordinary course of business and in the interest of the Company. Such transactions shall be undertaken on terms and conditions mutually agreed between the parties and as may be approved by the Audit Committee and the Board of Directors from time to time. The aggregate value of such transactions shall not exceed Rs. 20,00,00,000/- (Rupees Twenty Crore Only) for the Financial Year 2026-27 (i.e. for the transactions undertaken upto March 31, 2027)

Minimum information to be provided to the Audit Committee and shareholder for approval of Related Party Transactions as per RPT Industry Standards.

PART A - MINIMUM INFORMATION OF THE PROPOSED RPT

A(1)Basic details of the related party

S. No.	Particulars of the information	Information
1	Name of the related party	Golden Pearl Oil Products LLP
2	Country of incorporation of the related party	India
3	Nature of business of the related party	Engaged in the business of Refining of crude oil etc.

A(2) Relationship and ownership of the related party

S. No.	Particulars of the information	Information
1	Relationship between the listed entity and the related party including nature of its concern (financial or otherwise).	M/s Golden Pearl Oil Products LLP is Wholly Owned Subsidiary of the Company within the meaning of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including in

		terms of the proviso to Regulation 2(1)(zb) thereof. All the Directors of the Listed Entity are Partners in the LLP. Mr. Ashish Goel (Managing Director), Mr. Vishal Goel (Whole Time Director) and Mrs. Rashika Gupta (Director) are interested in Golden Pearl Oil Products LLP and may be deemed to be concerned or interested, financially or otherwise, in the propose transactions, to the extent of their Capital Contribution and/or managerial interest, if any, in the said entity.
2	Shareholding of the listed entity/ subsidiary (in case of transaction involving the subsidiary), whether direct or indirect, in the related party.	Solvex Edibles Limited holds a direct 99.70% capital contribution in Golden Pearl Oil Products LLP (Related Party). Consequently, Golden Pearl LLP is a wholly-owned subsidiary of Solvex Edibles Limited.
3	Where the related party is a partnership firm or a sole proprietorship concern or a body corporate without share capital, then capital contribution, if any, made by the listed entity/ subsidiary (in case of transaction involving the subsidiary).	Golden Pearl Oil Products LLP is a body corporate without share capital. Solvex Edibles Limited has made a direct capital contribution of Rs. 3,50,09,700/- (Rupees Three Crore Fifty Lakhs Nine Thousand Seven Hundred only) in Golden Pearl Oil Products LLP, representing a 99.70% capital contribution and profit sharing interest."
4	Shareholding of the related party, whether direct or indirect, in the listed entity/subsidiary (in case of transaction involving the subsidiary)	NIL

A(3) Details of previous transactions with the related party

S. No.	Particulars of the information	Information	
1	Total amount of all the transactions undertaken by the listed entity or subsidiary with the related party during the last financial year.	Nature of Transaction	Amount
		Purchase / sale of goods To the Company during the period April 01, 2025 upto March 31, 2026.	82.24 Lakhs
2	Total amount of all the transactions undertaken by the listed entity or	Rs. 2,11,45,541.92 (Rupees Two crore Eleven Lakh Forty five Thousand Five Hundred Forty	

	subsidiary with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	one and Ninety Two Paise only) towards sale and Rs. 9,44,000 (Nine Lakh Forty Four Thousand only) towards purchase of goods/materials for FY 2026-27 (up to June 30, 2026).”
3	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity or its subsidiary during the last financial year.	NIL

A(4)Amount of the proposed transaction

S. No.	Particulars of the information	Information				
1	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Following are the list of proposed transactions being placed for approval in the meeting of the Shareholders: <table><tr><td>Nature of transaction</td><td>Amount (in Lakhs)</td></tr><tr><td>Sale of Goods</td><td>Rs. 2000</td></tr></table>	Nature of transaction	Amount (in Lakhs)	Sale of Goods	Rs. 2000
Nature of transaction	Amount (in Lakhs)					
Sale of Goods	Rs. 2000					
2	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes, the proposed transaction is a material Related Party Transaction (“RPT”) under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”)				
3	Value of the proposed transactions as a percentage of the listed entity’s annual consolidated turnover for the immediately preceding financial year.	The value of the proposed transaction is 12.97% of Company’s annual consolidated turnover of Rs. 15,425.61 Lakhs for FY 2025-26.				
4	Value of the proposed transactions as a percentage of subsidiary’s annual standalone turnover for the immediately preceding financial year	Not Applicable				

5	Value of the proposed transactions as a percentage of the related party's annual consolidated turnover (if consolidated turnover is not available, calculation to be made on standalone turnover of related party) for the immediately preceding financial year, if available.	112.34%
6	Financial performance of the related party for the immediately preceding financial year.	"The Revenue from Operations of Golden Pearl Oil Products LLP for FY 2025-26 is Rs. 1780.34 Lakh/-

A(5) Basic details of the proposed transaction

Sr. No	Particulars of the information	Information				
1	Specific type of the proposed transaction	Following are the list of proposed transactions being placed for approval in the meeting of the Shareholders: <table><tr><td>Nature of transaction</td><td>Amount (in Lakhs)</td></tr><tr><td>Sale of Goods</td><td>Rs. 2000</td></tr></table>	Nature of transaction	Amount (in Lakhs)	Sale of Goods	Rs. 2000
Nature of transaction	Amount (in Lakhs)					
Sale of Goods	Rs. 2000					
2	Details of type of the proposed transaction	Sale of Crude Maize oil				
3	Tenure of the proposed transaction	Financial Year 2026-27				
4	Whether omnibus approval is being sought?	Yes				
5	Value of the proposed transaction during a financial year.	Following are the list of proposed transactions being placed for approval in the meeting of the Shareholders: <table><tr><td>Nature of transaction</td><td>Amount (in Lakhs)</td></tr><tr><td>Sale of Goods</td><td>Rs. 2000</td></tr></table>	Nature of transaction	Amount (in Lakhs)	Sale of Goods	Rs. 2000
Nature of transaction	Amount (in Lakhs)					
Sale of Goods	Rs. 2000					
6	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	The Company is selling crude rice bran oil to Golden Pearl Oil Products LLP considering various factors such as quality, competitive pricing, availability, timely delivery and the				

		supplier's ability to meet the Company's requirements. The Management believes that the transactions with Golden Pearl Oil Products LLP would be beneficial to the Company."
7	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	List of the promoter(s) and director(s) of the Company who have direct/indirect interest in the transaction is given hereunder; 1. Ashish Goel 2. Vishal Goel 3. Rohit Gupta 4. Rashika Gupta 5. Brij Bhushan Goel [Pursuant to Regulation 2(zb) state that any person or entity forming part of the Promoter or Promoter group of listed Company is deemed to be a Related Party.] The Non-Executive Independent Directors and Key Managerial Personnel have no direct or indirect interest in the proposed transaction.
8	A copy of the valuation or other external party report, if any, shall be placed before the Audit Committee.	Not Applicable
9	Other information relevant for decision making.	The transaction is proposed to be carried out in the ordinary course of business and on an arm's length basis. Further All relevant information forms a part of this disclosure setting out requisite facts.

PART B - ADDITIONAL INFORMATION FOR SPECIFIC TYPE OF RPT

B(1) Sale, purchase or supply of goods or services or any other similar business transaction and trade advances

Sr. No	Particulars of the information	Information
1	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services	No bidding or any other process has been applied for choosing a party for sale, purchase or supply of goods or services.

2	Basis of price determination	The price / consideration for the transactions is determined based on prevailing market prices, cost benchmarks, scope and nature of goods or services, volume, quality specifications, delivery timelines, and other relevant commercial terms, ensuring that the transactions are undertaken in the ordinary course of business and on an arm's length basis.
3	In case of Trade advance (of upto 365 days or such period for which such advances are extended as per normal trade practice), if any, proposed to be extended to the related party in relation to the transaction:	NIL
a)	Amount of Trade advance	Not Applicable
b)	Tenure	Not Applicable
c)	Whether the same is selfliquidating	Not Applicable

The Audit Committee at its meeting held on August 31, 2026 considered and granted its prior approval for the proposed related party transactions while noting that such transaction shall be on arms' length basis and in the ordinary course of business of the Company and are in accordance with Related Party Transactions Policy of the Company. The Audit Committee also noted that, in view of its materiality, the said transaction shall be submitted to the Shareholders for approval at the forthcoming General Meeting. Pursuant to Regulation 23(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Independent Directors approved the aforementioned Related Party Transaction.

Based on the recommendation of the Audit Committee, the Board recommends the Ordinary Resolution as set out at item no. 6 of the Notice for approval by the members.

Except, All Directors and their relatives, none of the Key Managerial Personnel of the Company or their relatives are concerned or interested, financially or otherwise, in the said resolution.

In accordance with Regulation 23(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, no related party shall vote to approve the Ordinary Resolution mentioned under item no. 6 whether such related party is a party to the particular transaction or not, and all related parties shall abstain from voting on the said resolution.

Item No. 7:

For the financial year 2025-26, the Board of Directors proposes to pay a remuneration of **Rs. 9,00,000/- (Rupees Nine Lakh only)** to **Mrs. Rashika Gupta (DIN: 06678088)**, Non-Executive Director of the Company.

The aforesaid amount is proposed as annual remuneration to the Non-Executive Director for FY 2025-26 and is not in the nature of sitting fees. Since the payment of the said remuneration is subject to the approval of the Members, the Company is placing the matter before the Members for their approval in accordance with the applicable provisions of the Companies Act, 2013 read with Schedule V thereto and the rules made thereunder.

It is clarified that no fixed or annual remuneration is proposed to be paid to the said Non-Executive Director for the financial year 2026-27. For the financial year 2026-27, the said Non-Executive Director shall be entitled to receive sitting fees in accordance with the Nomination and Remuneration Policy of the Company and applicable provisions of law.

The Board of Directors recommends the Ordinary Resolution set out at Item No. 7 of the Notice for approval of the Members.

Mrs. Rashika Gupta (DIN: 06678088), Non-Executive Director, is concerned or interested in the proposed resolution to the extent of the remuneration payable to her. Her relatives may be deemed to be concerned or interested to the extent applicable. Except as stated above, none of the other Directors, Key Managerial Personnel of the Company or their respective relatives is concerned or interested, financially or otherwise, in the proposed resolution.

2. Annexure to the Notice

Details of Director seeking approval for Remuneration

(Pursuant to Clause 1.2.5 of Secretarial Standard on General Meetings (SS-2) and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

Name of Director	RASHIKA GUPTA
DIN	06678088
Designation	DIRECTOR
Age / Date of Birth	46 Year / 12 September, 1980
Date of First Appointment on the Board	23/09/2013
Qualifications	M.B.A.
Brief Resume & Nature of Expertise	Experience of more than 10 years in Business Administration and human resource management
Terms and Conditions of Remuneration	Approval for payment of one-off remuneration of Rs. 9,00,000/- for FY 2025-26. Entitled only to Sitting Fees for FY 2026-27 and onwards.
Shareholding in the Company	23,46,954 Equity Shares
Board Meetings Attended during FY 2025-26	12/12
Relationship with other Directors / KMP	Mrs. Rashika Gupta is related to Mr. Rohit Gupta, Whole time Director (Husband), Mr. Vishal Goel, Whole Time Director (Brother) and Mr. Ashish Goel Managing Director of the Company (Brother).
Directorships in other Listed Entities	nil
Committee Memberships in other Listed Entities	nil

Formerly part of Ordinary Businesses

Details of Directors retiring by rotation at the Meeting pursuant to Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Name	VISHAL GOEL
DIN	01084706
Age	51
Qualification	Mr. Vishal Goel holds a Bachelor’s degree in Commerce.
Experience (including expertise in specific functional area) / Brief Resume	Mr. Vishal Goel has over 21 years of experience in Edible Oil Industry. He joined the Board of Directors of the Company on 23/09/2013.
Terms and Conditions of reappointment	Mr. Vishal Goel Whole Time Director of the Company, is liable to retired by rotation, as per the provisions of section 152 and other applicable provisions of the Companies Act, 2013.
Remuneration (including sitting fees, if any) last drawn	Rs. 4,50,000/- in FY 2025-26
Remuneration proposed to be paid	Not applicable, as the re-appointment is pursuant to retirement by rotation.
Date of first appointment on the Board	Appointed as Director in the company since 23/09/2013 and Whole time Director from 01/07/2024.
Shareholding in the Company including shareholding as a beneficial owner as on March 31, 2026	18,79,359 Equity Share of Rs. 10/- Each
Relationship with other Directors / Key Managerial Personnel	Mr. Vishal Goel is the brother of Mr. Ashish Goel, Managing Director and Mrs. Rashika Gupta, Director of the Company.
Number of meetings of the Board attended during the financial year	12/12
Directorships of other Boards as on March 31, 2026	Names of Companies in which Mr. Vishal Goel is associated as Director: 1. SHREE OILS AND FATS (I) PRIVATE LIMITED 2. RUPEECHAIN TECHNOLOGY PRIVATE LIMITED Except for Solvex Edibles Limited, there is no other Listed Company in which he is associated as Director.
Membership / Chairmanship of	Nil

Committees of other Boards as on March 31, 2026	
Listed entities from which the Director has resigned in the past three years	Nil

For and on behalf of Board of Directors
SOLVEX EDIBLES LIMITED
(Formerly Known as Solvex Edibles Private Limited)

SWATI Digitally signed
by SWATI VAISH
VAISH Date: 2026.09.02
19:04:00 +05'30'

SWATI VAISH
(Company Secretary)

Date: 02-09-2026

Place: Bilaspur, Rampur (U.P.)

NOTES

1. The relevant Explanatory Statement pursuant to Section 102 of the Companies Act, 2013 (“the Act”) setting out material facts and reasons for the proposal(s), is annexed hereto and forms part of this AGM Notice (“Notice”).
2. Additional information as required under Regulation 36(3) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) and Secretarial Standards on General Meetings (SS-2) issued by the Institute of Company Secretaries of India, in respect of Director seeking re-appointment at this AGM is annexed to the Notice.
3. The Ministry of Corporate Affairs (“MCA”) allows companies to hold AGM through VC/OAVM, without physical presence of Members at a common venue. In compliance with the MCA Circulars, AGM of the Company is being held through VC/OAVM. The Registered Office of the Company, i.e., Kemri Road, Rampur, Bilaspur, Uttar Pradesh, India, 244921 shall be deemed to be the venue for the AGM. [General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020 and subsequent circulars issued in this regard, the latest being 03/2025 dated September 22, 2025, collectively referred to as “MCA Circulars”].
2. Pursuant to the provisions of the Companies Act 2013, a member entitled to attend and vote at the AGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. since this AGM is being held pursuant to the MCA circulars through VC/OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for this AGM and hence, the proxy form, attendance slip and route map of AGM are not annexed to this Notice.
3. The Explanatory Statement pursuant to Section 102(1) of the Companies Act, 2013, in respect of Item Nos. 4, 5, 6 and 7 of the Notice, forms part of this Notice and is set out in Annexure A. The Board of Directors has approved the inclusion of these items as Special Business at the ensuing AGM.
4. Details of the Director seeking re-appointment at the AGM, as required under Regulation 36(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Secretarial Standard–2 on General Meetings issued by the Institute of Company Secretaries of India, are provided in Annexure B and form part of this Notice.
5. **Institutional Investors/Corporate Members:**

Institutional Investors/Corporate Members (i.e. other than individuals, HUFs, NRIs, etc.) who are intending to appoint their authorized representatives pursuant to Sections 112 or 113 of the Act, as the case may be, to attend the AGM and vote through e-Voting, are requested that certified copy of the Board Resolution/Power of Attorney/Authority Letter are:

- sent to the Scrutinizer by e-mail at csmanojbly@gmail.com with a copy marked to info@solvexedibles.in.

- uploaded by clicking on the "Upload Board Resolution/Authority Letter" displayed under the "e-Voting" tab in their login.
6. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company as on the cutoff date will be entitled to vote at the AGM.

7. Dispatch of Annual Report:

The Notice of the AGM along with the Annual Report for FY 2025-26 is being sent only through electronic mode to those Members whose e-mail addresses are registered with the Company/Registrar & Transfer Agent ("RTA")/ Depository Participants ("DP").

Letter is being sent to the shareholders whose email addresses are not registered, providing the web-link of Company's website from where the Annual Report can be accessed. The Company shall send physical copy of the Annual Report FY 2025-26 to those Members who request for the same at info@solvexedibles.in mentioning their Folio No./DP ID and Client ID.

The Notice along with the Annual Report 2025-26 will also be available on the (i) Company's website www.solvexedibles.in (ii) websites of the Stock Exchanges at www.bseindia.com (BSE Limited), www.nseindia.com (National Stock Exchange of India Limited) and (iii) website of CDSL (agency for providing the Remote e-Voting facility) at www.cdslindia.com

8. Members desirous of inspecting the documents referred to in the Notice or Explanatory Statement may send their requests to info@solvexedibles.in from their registered email addresses mentioning their name, folio numbers/DP ID and Client ID, until the last date of remote e-voting.

9. Record Date:

The cut-off date for the purpose of determining the eligibility of Members to attend and vote through remote e-voting during the AGM is **Wednesday, September 23, 2026**.

10. Details of Members:

Members are requested to intimate changes, if any, about their name, postal address, e-mail address, telephone/ mobile numbers, PAN, power of attorney registration, Bank Mandate details, etc. to their DPs in case the shares are held in electronic form and to the RTA/Company in case the shares are held in physical form, in prescribed Form No. ISR-1, quoting their folio number and enclosing the self-attested supporting documents. Further, Members may note that SEBI has mandated the submission of PAN by every participant in the securities market. To prevent fraudulent transactions, Members are advised (i) to exercise due diligence and notify the Company of any change in address or demise of any Member as soon as possible (ii) not to leave their demat account(s) dormant for long and (iii) to obtain periodic statement of holdings from the concerned DPs and verify from time to time.

11. Nomination facility:

The facility for making nomination is available to the Members in respect of the shares held by them. Members who have not yet registered their nominations are requested to register the same by submitting Form SH-13. [Section 72 of the Act] If a Member desires to opt-out or cancel the earlier nomination and record a fresh nomination, the Member may submit the requisite application in Form ISR-3 or Form SH-14, as the case may be. The said forms can be downloaded from the RTA's website at www.maashitla.com

Members are requested to submit the said form to their DPs, in case the shares are held in electronic form, quoting their DP ID/ Client ID and to the RTA, in case the shares are held in physical form, quoting their folio no(s)

12. Dispute Resolution:

SEBI has established a common Online Dispute Resolution Portal ("ODR Portal") for resolution of disputes arising in the Indian Securities Market. Post exhausting the option to resolve their grievance with the RTA/Company directly and/or through the SEBI SCORES platform, the investors can initiate dispute resolution through the ODR Portal (<https://smartodr.in/login>) and the same can also be accessed through the Company's website at www.solvexedibles.in.

13. Voting Through Electronic Means

The Members are provided with the facility to cast their vote electronically, through the e-voting services provided by CDSL, on all the resolutions set forth in this Notice. [Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, Regulation 44 of the SEBI Listing Regulations and SEBI Circular no. SEBI/HO/CFD/CMD/ CIR/P/2020/242 dated December 9, 2020 in relation to "e-voting Facility Provided by Listed Entities"]

The remote e voting facility will be available during the following voting period:

Commencement of remote e-voting	9.00 AM (IST) on Sunday, 27 September, 2026
End of remote e-voting	5.00 PM (IST) on Tuesday, 29 September, 2026

During this period, Members holding shares either in physical form or in dematerialized form, as on **Wednesday, September 23, 2026**, i.e. cut-off date, may cast their vote electronically.

The remote e-voting will not be allowed beyond the aforesaid date and time and the remote e-voting module shall be forthwith disabled by CDSL upon expiry of the aforesaid period.

Members have the option to cast their vote on any of the resolutions using the remote e-voting facility, either during the period commencing from **Sunday, 27 September, 2026, from 9.00 a.m. (IST) to Tuesday, 29 September, 2026, till 5.00 p.m. (IST)** or e-voting during the AGM. Members who have voted on some of the resolutions during the said voting period are also eligible to vote on the remaining resolutions during the AGM.

Members who have cast their vote by remote e-voting prior to the AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their vote on such resolution again.

The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company as on the cut-off date.

The e-Voting during the AGM will begin on **Wednesday, September 30, 2026** at 1.00 P.M. and will end 30 minutes after the conclusion of the AGM. Within this period, all Members who are present at the AGM through the VC facility and who have not yet exercised their vote through remote e-Voting can still exercise their vote electronically. The facility for e-Voting during the meeting is available only to those Members participating in the meeting through the VC facility. If a Member has exercised his/her vote during the AGM through e-Voting but has not attended the AGM through the VC facility, then the votes cast by such a Member shall be considered invalid.

The Board of Directors of the Company has appointed M/s. M. Agarwal & Associated, Practicing Company Secretaries, as the Scrutinizer for conducting the voting process for remote e-Voting and e-Voting during the AGM in a fair and transparent manner. The results of the e-Voting shall be declared to the Stock Exchanges within the timeframe prescribed under the Act and SEBI Listing Regulations. The results, along with the Scrutinizer's Report, shall also be placed on the website of the Company at www.solvexedibles.in.

Any person holding shares in physical form and non- individual shareholders, who acquires shares of the Company and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date, may obtain the User ID and Password by sending a request at evoting@cdsl.com. However, if he/she is already registered with CDSL for remote e-voting then he/she can use his/her existing User ID and Password for casting the vote.

In case of individual shareholders holding securities in dematerialized mode and who acquires shares and becomes a Member of the Company after sending of the Notice and holding shares as of the cut-off date may follow steps mentioned under "Login method for remote e-voting and joining virtual meeting for individual shareholders holding securities in dematerialized mode."

14. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.

15. The Instructions for Members for remote E-Voting and joining AGM-

The way to vote electronically on CDSL e-Voting system consists of "Two Steps" which are mentioned below:

CDSL e-Voting System – For e-voting and Joining Virtual meetings.

1. As you are aware, in view of the situation arising due to COVID-19 global pandemic, the general meetings of the companies shall be conducted as per the guidelines issued by the Ministry of Corporate Affairs (MCA) vide Circular No. 14/2020 dated April 8, 2020, Circular No.17/2020 dated April 13, 2020 and Circular No. 20/2020 dated May 05, 2020. The forthcoming AGM/EGM will thus be held through video conferencing (VC) or other audio visual

means (OAVM). Hence, Members can attend and participate in the ensuing AGM/EGM through VC/OAVM.

2. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and MCA Circulars dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-voting to its Members in respect of the business to be transacted at the AGM/EGM. For this purpose, the Company has entered into an agreement with Central Depository Services (India) Limited (CDSL) for facilitating voting through electronic means, as the authorized e-Voting's agency. The facility of casting votes by a member using remote e-voting as well as the e-voting system on the date of the EGM/AGM will be provided by CDSL.
3. The Members can join the EGM/AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the EGM/AGM through VC/OAVM will be made available to atleast 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the EGM/AGM without restriction on account of first come first served basis.
4. The attendance of the Members attending the AGM/EGM through VC/OAVM will be counted for the purpose of ascertaining the quorum under Section 103 of the Companies Act, 2013.
5. Pursuant to MCA Circular No. 14/2020 dated April 08, 2020, the facility to appoint proxy to attend and cast vote for the members is not available for this AGM/EGM. However, in pursuance of Section 112 and Section 113 of the Companies Act, 2013, representatives of the members such as the President of India or the Governor of a State or body corporate can attend the AGM/EGM through VC/OAVM and cast their votes through e-voting.
6. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM/EGM has been uploaded on the website of the Company at www.solvexedibles.in. The Notice can also be accessed from the websites of the Stock Exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively. The AGM/EGM Notice is also disseminated on the website of CDSL (agency for providing the Remote e-Voting facility and e-voting system during the AGM/EGM) i.e. www.evotingindia.com.
7. The AGM/EGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 8, 2020 and MCA Circular No. 17/2020 dated April 13, 2020 and MCA Circular No. 20/2020 dated May 05, 2020.
8. In continuation to this Ministry's **General Circular No. 20/2020** dated 05.05.2020, General Circular No. 02/2022 dated 05.05.2022 and General Circular No. 10/2022 dated 28.12.2022 and after due examination, it has been decided to allow companies whose AGMs are due in the Year 2023 or 2024, to conduct their AGMs through VC or OAVM on or before 30th September, 2024

in accordance with the requirements laid down in Para 3 and Para 4 of the General Circular No. 20/2020 dated 05.05.2020.

THE INTRUCTIONS OF SHAREHOLDERS FOR E-VOTING AND JOINING VIRTUAL MEETINGS ARE AS UNDER:

Step 1: Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

Step 2: Access through CDSL e-Voting system in case of shareholders holding shares in physical mode and non-individual shareholders in demat mode.

- (i) The voting period begins on **Sunday, 27 September 2026, 9:00 A.M. (IST)** and ends on **Tuesday, 29 September 2026, 5:00 P.M. (IST)**. During this period shareholders' of the Company, holding shares either in physical form or in dematerialized form, as on the cut-off date (record date) of **Wednesday, 23 September 2026** may cast their vote electronically. The e-voting module shall be disabled by CDSL for voting thereafter.
- (ii) Shareholders who have already voted prior to the meeting date would not be entitled to vote at the meeting venue.
- (iii) Pursuant to SEBI Circular No. **SEBI/HO/CFD/CMD/CIR/P/2020/242 dated 09.12.2020**, under Regulation 44 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, listed entities are required to provide remote e-voting facility to its shareholders, in respect of all shareholders' resolutions. However, it has been observed that the participation by the public non-institutional shareholders/retail shareholders is at a negligible level.

Currently, there are multiple e-voting service providers (ESPs) providing e-voting facility to listed entities in India. This necessitates registration on various ESPs and maintenance of multiple user IDs and passwords by the shareholders.

In order to increase the efficiency of the voting process, pursuant to a public consultation, it has been decided to enable e-voting to **all the demat account holders, by way of a single login credential, through their demat accounts/ websites of Depositories/ Depository Participants**. Demat account holders would be able to cast their vote without having to register again with the ESPs, thereby, not only facilitating seamless authentication but also enhancing ease and convenience of participating in e-voting process.

Step 1: Access through Depositories CDSL/NSDL e-Voting system in case of individual shareholders holding shares in demat mode.

- (iv) In terms of SEBI circular no. SEBI/HO/CFD/CMD/CIR/P/2020/242 dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Pursuant to abovesaid SEBI Circular, Login method for e-Voting and joining virtual meetings **for Individual shareholders holding securities in Demat mode CDSL/NSDL** is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in Demat mode with CDSL Depository	1) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login to Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & My Easi New (Token) Tab. 2) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the e-voting is in progress as per the information provided by company. On clicking the e-voting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3) If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & My Easi New (Token) Tab and then click on registration option. 4) Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders holding securities in demat mode with NSDL Depository	1) If you are already registered for NSDL IDeAS facility, please visit the e-Services website of NSDL. Open web browser by typing the following URL: https://eservices.nsdl.com either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 2) If the user is not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS" "Portal" or click at

	3) https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting 4) For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID, 8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name and you will be re-directed to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.
Individual Shareholders (holding securities in demat mode) login through their Depository Participants (DP)	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider name and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. CDSL and NSDL

Login type	Helpdesk details
Individual Shareholders holding securities in Demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a

	request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911
Individual Shareholders holding securities in Demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000

(v) **Additional Facility for Non – Individual Shareholders and Custodians –For Remote Voting only.**

- Non-Individual shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on to www.evotingindia.com and register themselves in the “Corporates” module.
- A scanned copy of the Registration Form bearing the stamp and sign of the entity should be emailed to helpdesk.evoting@cdslindia.com.
- After receiving the login details a Compliance User should be created using the admin login and password. The Compliance User would be able to link the account(s) for which they wish to vote on.
- The list of accounts linked in the login will be mapped automatically & can be delink in case of any wrong mapping.
- It is Mandatory that, a scanned copy of the Board Resolution and Power of Attorney (POA) which they have issued in favour of the Custodian, if any, should be uploaded in PDF format in the system for the scrutinizer to verify the same.
- Alternatively Non Individual shareholders are required mandatory to send the relevant Board Resolution/ Authority letter etc. together with attested specimen signature of the duly authorized signatory who are authorized to vote, to the Scrutinizer and to the Company at the email address viz; info@solvexedibles.in (designated email address by company) , if they have voted from individual tab & not uploaded same in the CDSL e-voting system for the scrutinizer to verify the same.

INSTRUCTIONS FOR SHAREHOLDERS ATTENDING THE AGM/EGM THROUGH VC/OAVM & E-VOTING DURING MEETING ARE AS UNDER:

1. The procedure for attending meeting & e-Voting on the day of the AGM/ EGM is same as the instructions mentioned above for e-voting.
2. The link for VC/OAVM to attend meeting will be available where the EVSN of Company will be displayed after successful login as per the instructions mentioned above for e-voting.
3. Shareholders who have voted through Remote e-Voting will be eligible to attend the meeting. However, they will not be eligible to vote at the AGM/EGM.
4. Shareholders are encouraged to join the Meeting through Laptops / IPads for better experience.

5. Further shareholders will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
6. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
7. Shareholders who would like to express their views/ask questions during the meeting may register themselves as a speaker by sending their request in advance atleast **3 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at info@solvexedibles.in. The shareholders who do not wish to speak during the AGM but have queries may send their queries in advance **3 days prior to meeting** mentioning their name, demat account number/folio number, email id, mobile number at info@solvexedibles.in. These queries will be replied to by the company suitably by email.
8. Those shareholders who have registered themselves as a speaker will only be allowed to express their views/ask questions during the meeting.
9. Only those shareholders, who are present in the AGM/EGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system available during the EGM/AGM.
10. If any Votes are cast by the shareholders through the e-voting available during the EGM/AGM and if the same shareholders have not participated in the meeting through VC/OAVM facility, then the votes cast by such shareholders may be considered invalid as the facility of e-voting during the meeting is available only to the shareholders attending the meeting.

PROCESS FOR THOSE SHAREHOLDERS WHOSE EMAIL/MOBILE NO. ARE NOT REGISTERED WITH THE COMPANY/DEPOSITORIES.

1. For Physical shareholders- please provide necessary details like Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self attested scanned copy of PAN card), AADHAR (self attested scanned copy of Aadhar Card) by email to **Company/RTA email id**.
2. For Demat shareholders- Please update your email id & mobile no. with your respective **Depository Participant (DP)**
3. **For Individual Demat shareholders – Please update your email id & mobile no. with your respective Depository Participant (DP) which is mandatory while e-Voting & joining virtual meetings through Depository.**

If you have any queries or issues regarding attending AGM & e-Voting from the CDSL e-Voting System, you can write an email to helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 21 09911

All grievances connected with the facility for voting by electronic means may be addressed to Mr. Rakesh Dalvi, Sr. Manager, (CDSL,) Central Depository Services (India) Limited, A Wing, 25th Floor, Marathon Futurex, Mafatlal Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai - 400013 or send an email to helpdesk.evoting@cdslindia.com or call toll free no. 1800 21 09911.

For and on behalf of Board of Directors
SOLVEX EDIBLES LIMITED
(Formerly Known as Solvex Edibles Private Limited)

SWATI Digitally signed
by SWATI VAISH
VAISH Date: 2026.09.02
19:04:22 +05'30'

SWATI VAISH
(Company Secretary)

Date: 02-09-2026

Place: Bilaspur, Rampur (U.P.)