



June 04, 2026

To,

Department of Corporate Relationship BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001. Scrip Code: 533093	Corporate Relationship Department National Stock Exchange of India Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Mumbai 400 051. Symbol: ROML
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Subject: Corrigendum to the Postal Ballot Notice circulated to Shareholders on May 12, 2026

Ref. Our earlier Intimation dated May 12, 2026, for Postal Ballot Notice

Dear Sir/Madam,

This is in continuation to the Notice of Postal Ballot of the Company dated May 12, 2026, which has already been emailed to all the shareholders of the Company on May 12, 2026. A Corrigendum is being issued today to inform all the Shareholders to whom the Notice of Postal Ballot has been sent regarding changes in the Notice and Explanatory Statement.

A copy of detailed corrigendum is enclosed herewith. The said corrigendum is also being sent to all the Shareholders and being uploaded on the website of the Company. Except as detailed in the attached corrigendum, all other items of the Postal Ballot Notice along with Explanatory Statement dated May 12, 2026, shall remain unchanged. This Corrigendum will also be available on the Website of the Company at www.rajoilmillsLtd.com. Please note that, effective from the date hereof, the Notice of Postal Ballot dated May 12, 2026, shall always be read collectively with this corrigendum.

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we kindly request you to take into record the above submissions and the attached Corrigendum.

Please take the same on your records and suitably disseminated at all concerned.

Thanking You.

Yours faithfully,

For **Raj Oil Mills Limited**

Priya Pandey

Company Secretary & Compliance Officer



CORRIGENDUM TO THE POSTAL BALLOT NOTICE DATED MAY 12, 2026

To,
The Shareholders of Raj Oil Mills Limited

Raj Oil Mills Limited (“Company”) had issued a Notice of Postal Ballot of the Company dated May 12, 2026, together with the explanatory statement to the shareholders of the Company, pursuant the provisions of Section 110 read with Section 108 and other applicable provisions, if any, of the Companies Act, 2013, read with Rule 20 and Rule 22 of the Companies (Management and Administration) Rules, 2014, (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings (‘SS- 2’), and other applicable laws and regulations, for seeking approval of shareholders of the Company by way of special resolutions through remote e-voting.

This corrigendum is being issued in continuation of the Postal Ballot Notice dated May 12, 2026, to the shareholders of the Company to incorporate the following changes in the Postal Ballot Notice.

We would like to draw the attention of all the shareholders of the Company towards the proposed resolution and the explanatory statement forming part of the Postal Ballot Notice circulated to the shareholders of the Company on May 12, 2026. The Board of Directors of the Company approved the Postal Ballot Notice on May 12, 2026, w.r.t Issuing of Equity Share Warrants, Equity Shares on Preferential Basis and prior approval regarding raising of funds through secured/unsecured loan with an option to conversion into equity shares.

The Existing Content shall stand replaced with the Replaced Content:-

1. **Item No. 1(e)** of the Explanatory Statement i.e. **“Basis or justification for the price (including premium, if any) at which the offer or invitation is being made”** – The Company has obtained the valuation report voluntarily as per SEBI ICDR Regulations, 2018 for the Proposed Preferential Issue.

The Valuation Report dated May 12, 2026 prepared by Mr. Nitish Chaturvedi, Registered Valuer having Registration No. IBBI/RV/03/2020/12916 in accordance with the requirements of the SEBI ICDR Regulations and the Companies Act, 2013.

The valuation report is also uploaded on the website of the Company at www.rajoilmillsltd.com.

2. **Item No. 2(e)** of the Explanatory Statement i.e. **“Basis or justification for the price (including premium, if any) at which the offer or invitation is being made”** – The Company has obtained the valuation report voluntarily as per SEBI ICDR Regulations, 2018 for the Proposed Preferential Issue.

The Valuation Report dated May 12, 2026 prepared by Mr. Nitish Chaturvedi, Registered Valuer having Registration No. IBBI/RV/03/2020/12916 in accordance with the requirements of the SEBI ICDR Regulations and the Companies Act, 2013.

The valuation report is also uploaded on the website of the Company at www.rajoilmillsltd.com.

The Corrigendum will also be available on the website of the Company at www.rajoilmillsltd.com, National Securities Depository Limited at www.evoting.nsdl.com and on the websites of the Stock Exchanges i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com.

The remote e-voting period commenced at 09:00 A.M. (IST) on Wednesday, May 13, 2026, and shall remain open until 05:00 P.M. (IST) on Thursday, June 11, 2026, as specified in the Postal Ballot Notice dated May 12, 2026.

Shareholders who have already cast their votes through remote e-voting prior to the issuance of this Corrigendum and who wish to raise any concerns may communicate the same to the Scrutinizer at skjaincs1944@gmail.com.



RAJ OIL MILLS LTD.

In the event any shareholder who has already exercised their vote desires to revise or change the vote cast earlier in light of this Corrigendum, such shareholder may submit a request by email to the Scrutinizer at the aforesaid email address before the conclusion of the e-voting period. The Scrutinizer shall consider such requests in accordance with the applicable provisions of law and the e-voting process adopted by the Company.

This corrigendum shall be read in continuation of, and in conjunction with, the earlier notice convening the Postal Ballot.

All other contents of the said notice, save and except as amended/modified by this Corrigendum, shall remain unchanged.

Thanking You.

Yours faithfully,

For **Raj Oil Mills Limited**

Priya Pandey

Company Secretary & Compliance Officer