

August 6, 2026

To,
The Manager – Listing Department
National Stock Exchange of India Limited
5, Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East), Mumbai - 400 051

To,
The Manager – Listing Department
BSE Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai - 400 001

Symbol: FINPIPE

Scrip Code: 500940

Sub.: Investor Presentation on Unaudited (Standalone & Consolidated) Financial Results for the Quarter ended June 30, 2026

Dear Sir / Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please enclosed herewith the Investor Presentation on Unaudited (Standalone & Consolidated) Financial Results of the Company for the Quarter ended June 30, 2026.

The aforesaid information is also being made available on the website of the Company at <https://www.finolexpipes.com/>

You are requested to kindly take the above on your records.

Thanking you,

For **Finolex Industries Limited**

Dakshinamurthy Iyer
Company Secretary and Compliance Officer
M. No.: A13004

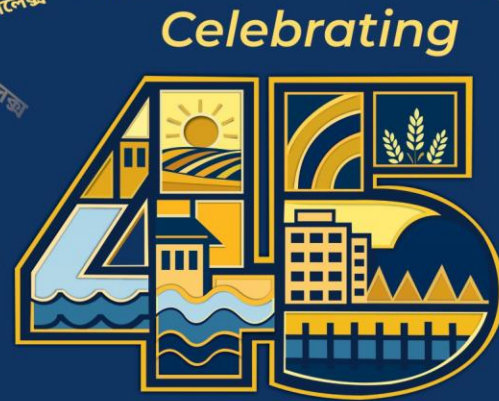
Encl.: As above

Corporate Office

Finolex Industries Limited
IndiQube 'The Kode' - 11th Floor,
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Pune - 411045,
Maharashtra, India

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Board Presentation Q1 FY 2026-27

Business Performance



Lower volume during Q1 FY27 mainly due to weak demand and volatility in PVC Price

- 27% reduction in volume during the quarter (Q1 FY27: 67,699 MT vs Q1 FY26: 92,129 MT)



Weaker revenue on account of lower volume in Q1

- Revenue decreased by 15%, primarily due to lower sales volume. (Q1 FY27: ₹ 884 Cr vs. Q1 FY26: ₹ 1,043 Cr)



Notable improvement in operating performance

- Significant improvement in EBITDA from ₹ 94 Cr in Q1 FY26 to ₹ 109 Cr in Q1 FY27 representing jump from 9% to 12%.
- PBT also improved from ₹ 126 Cr in Q1 FY26 to ₹ 148 Cr in Q1 FY27.

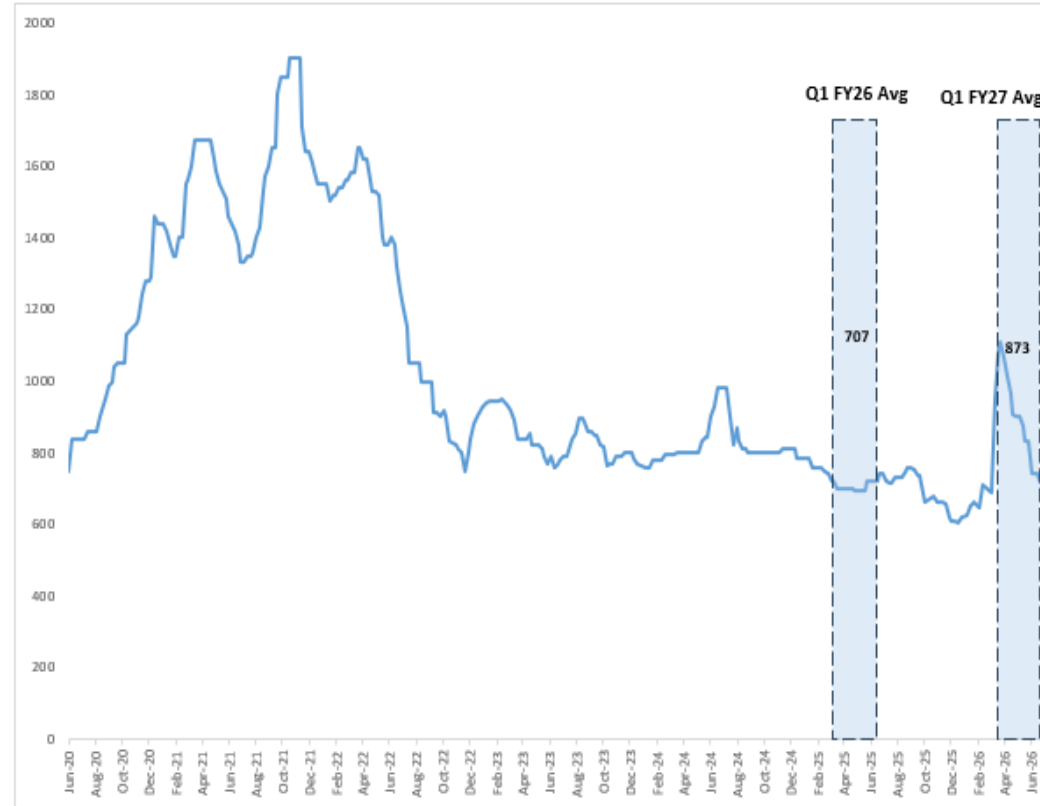


Liquidity of the company remains strong

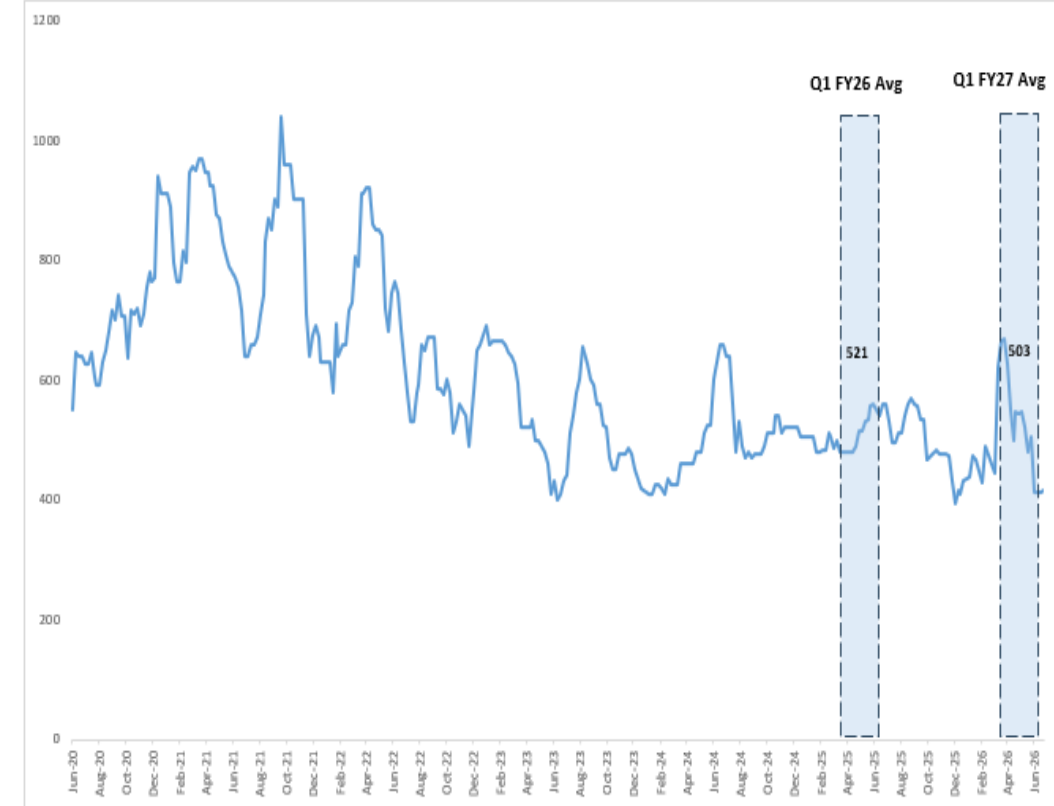
- Strong liquidity with free cash (net) of ~ ₹ 2636 Cr.

PVC Prices and PVC/EDC Delta

PVC (USD/MT)



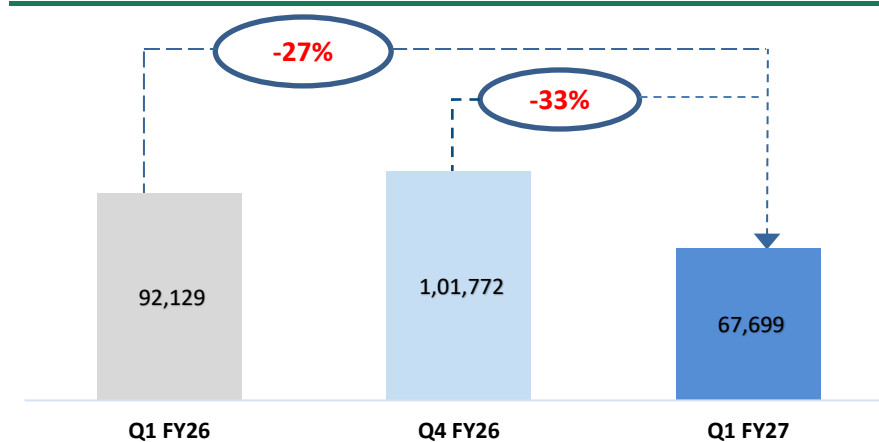
PVC/EDC Delta (USD/MT)



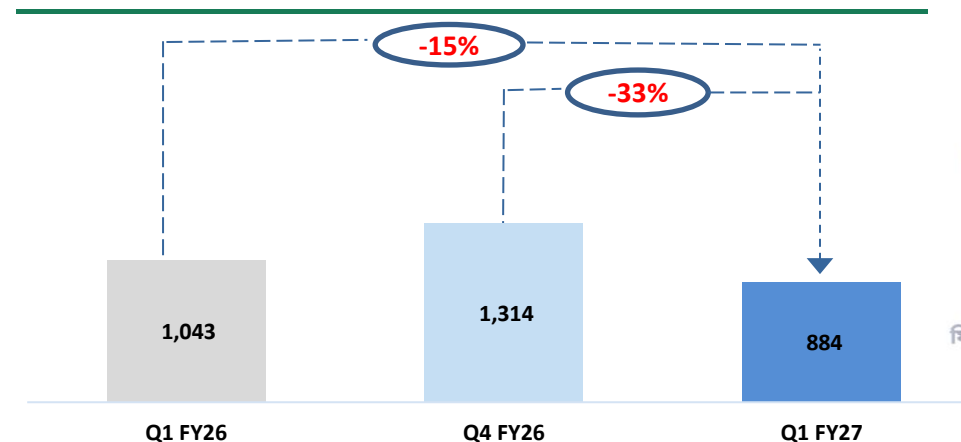
Source: ICIS report

Business Performance of the Company for Q1 FY27

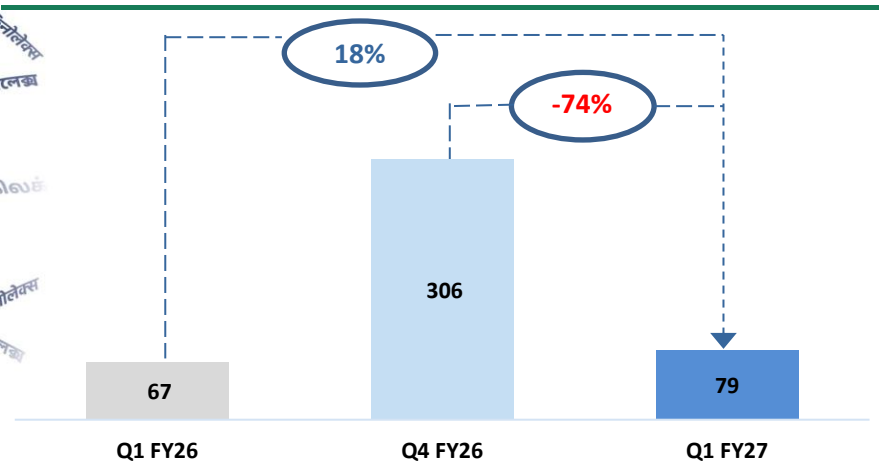
Sales volumes (in MT)



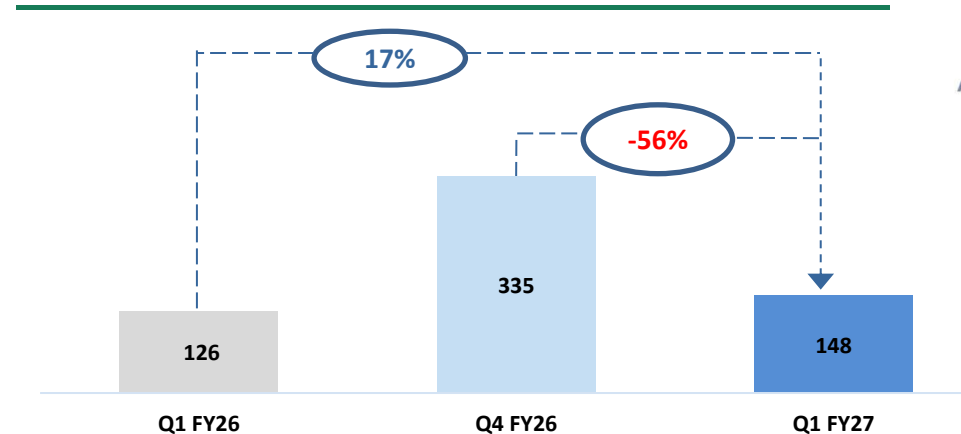
Revenue (₹ Cr)



EBIT (₹ Cr)



PBT (₹ Cr)



All numbers are on Standalone basis

EBITDA Movement Q1 FY27 vs. Q1 FY26

₹ Cr



EBITDA Q1 FY26

Revenue

Materials Consumed

Employee Benefit Expenses

Other Expenses

EBITDA Q1 FY27



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Marketing Initiatives Q1 : FY 26-27

45 Years -Print Ads

Sakal - MH

NavBharat - MH

Anandbazar Patrika - WB

सकाळ

30 मार्च 2023

Trusted for 45 Years. Built for Generations.

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'द्रुमशाही' ला जनतेचे आव्हान

इराण युद्धाविरोधात लाखो जण उतरले रस्त्यावर

8.10%

Star प्रवाह

सोम-शुक्र रात्री ९.३० वा

आनंदी

बघूया नजरेपलीकडे जाऊन

नवभारत

30 मार्च 2023

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चाकणकर हाजिर हों खरात का बड़ा PCR

नाशिक सेमस र्कडल : SIT का बड़ा एक्शन

पंजाब में कांग्रेस नेता की नृशंस हत्या

नेपाल में अब नहीं होगी छात्र राजनीति

बिहार में फिर होगा बड़ा खेला

छात्रों में एक नक्सली डेर

मैदानी लड़ाई पर उतारू टूट

आनन्दबाजार पत्रिका

30 मार्च 2023

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शुरू ट्राइबुनाले आर्जि प्रक्रिया

चतुर्थ दफय आरुद दुलफ नाम प्रकाश

फेर 'मारार फन्दि नाकि', शाहके तोप ममतार

26,500

Sandesh - GJ



Hindustan- Bihar

[illegible]

45 Years –Print Ads

Prabhat Khabar – Jharkhand

Dinakaran - Chennai

Eenadu - Hyderabad

30.03.2025
30th March 2025
30.03.2025

प्रभात खबर

अखबार नही अखबार

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ईरानी मिसाइलों से थरया अमेरिकी एयरबेस

20 अप्रैल से इरान ने 60 अमेरिकी एयरबेस को मारने की कोशिश की है। इससे अमेरिकी सरकार को चिंता है।

आशीर्वाद दही

गाढ़ा दही, हर बार!

87% Scholarship

351-400

தினகரன்
Dinakaran

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கொளத்தூரில் மு.க.ஸ்டாலின் மனுதாக்கல்

234 தொகுதியிலும் வேட்புமனு தாக்கல் துவங்கியது

தமிழகம் முழுவதும் அமைச்சர்கள், சீமாண், விஜய் உட்பட 572 பேர் வேட்புமனு

5 ஆண்டில் ரூ.734 கோடி வசூலானது ஈட்டிய விழாக்க்கு ரூ.624 கோடி செலவு

ஆ.க. அனாசாபுரம் மாவட்டம் மருத்துவ இலாசிக்ஸ், டி.கே.எஸ். டி.கே.எஸ். டி.கே.எஸ்.

ఈనాడు
Eenadu

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అహర కల్పై ఉక్కుపాదం

అహర కల్పై ఉక్కుపాదం

దేశంలో నక్సలైజం అంతం

దేశంలో నక్సలైజం అంతం

363 రోజులు... చేబరులు

363 రోజులు... చేబరులు

PAN India(Andhra Pradesh, Assam, Bihar, Chandigarh, Chhattisgarh, Delhi (NCR), Gujarat, Haryana, Jharkhand, Karnataka, Madhya Pradesh, Maharashtra, Odisha, Punjab, Rajasthan, Tamil Nadu, Telangana, Uttar Pradesh and West Bengal) **Print campaign in major publications**, with a circulation of **1.08 Cr*** and readership of **2.7 Cr***

*As per the Media Agency claims

Vinyl India – 9th April 2026



GOLD PARTNERS

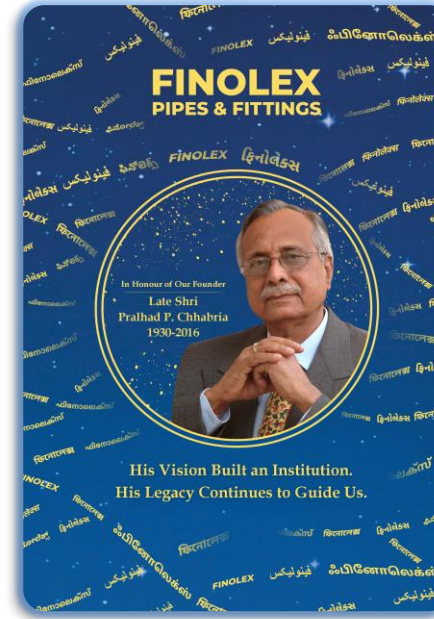


SILVER PARTNERS



Gold Sponsor for 13th Vinyl India held at Mumbai.

Remembrance Day - A legacy that guides us (5th May)



This was the creative we used on Whatsapp

A Short Film – “**Pralhad**” based on our Late Founder’s life

https://www.youtube.com/watch?v=yqtxyaYqU_8

Campaign Performance

1.2M+ impressions

686K+ Views

4M+ Reach

Stationery Kit Gifting – May & June



Touched **34,000+** Retailers.

Retailer made a Reel of our gifting initiative which went viral.

Reel Performace
160K+ Views
107K+ Reach

Topical Print Ads

Akshaya Tritiya-19th April

[illegible]

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अक्षय तृतीयाच्या

हार्दिक शुभेच्छा

Maharashtra Day – 1st May

वर्ष : १९६६ **केसरी** राष्ट्रीय देवा
Registered No. PCEW03204-2018-F College Pub-Rt No. 1759/19

• पृष्ठ : १५ • साल सन्मये • शुक्रवार १ मे २०२३ • पुणे C (पुणे) प्रतिस्पर्धा / वित्तपुरा आरक्षण • Issue Size • Page 12 • News History • १ May 2023 • Pune

Celebrating 45 Years of FINOLEX PIPES & FITTINGS

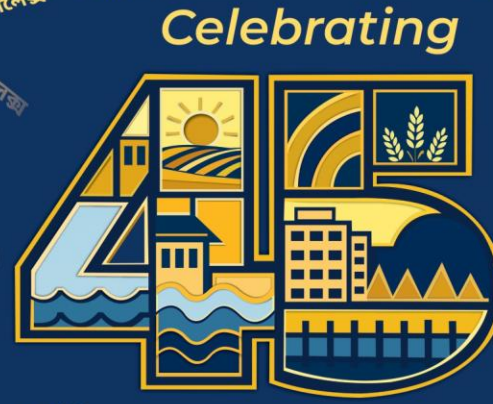


महाराष्ट्र

दिनाच्या हार्दिक शुभेच्छा

8000 200 3466 |

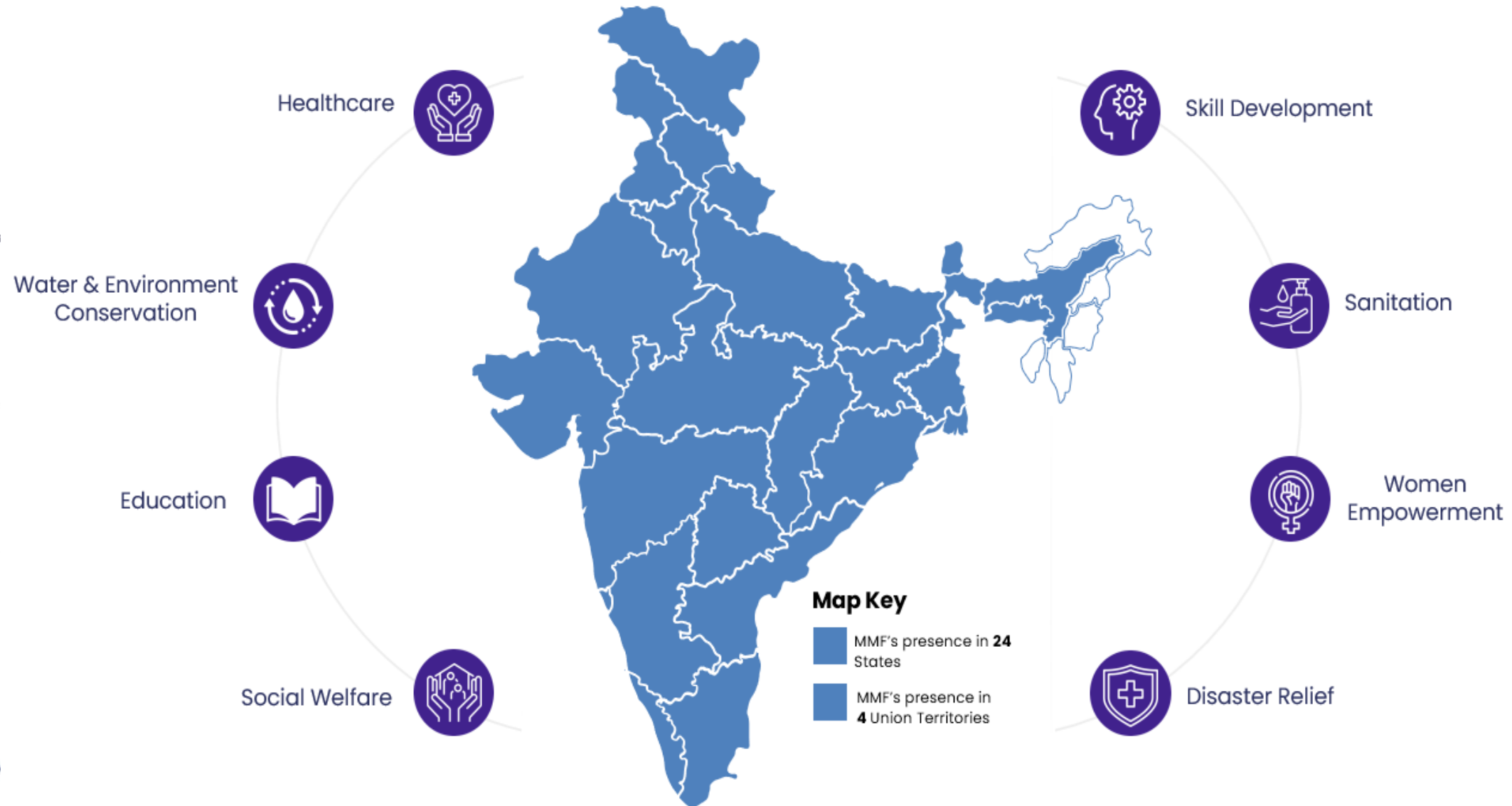
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CSR Update

Presence of Mukul Madhav Foundation in India



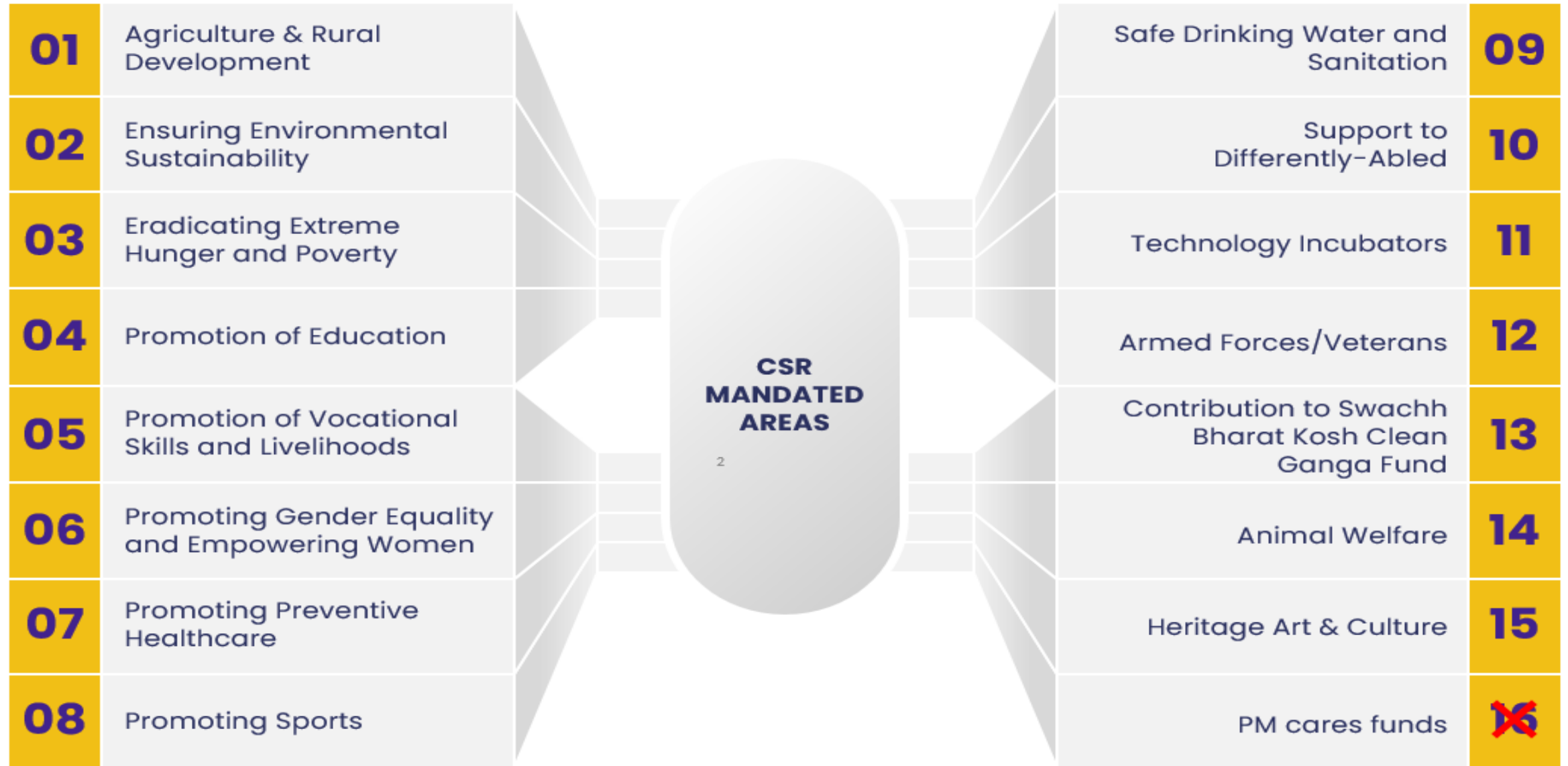
Sustainable Development Goals (SDGs)

WORKING ACROSS ALL GOALS



Source: <https://sdgs.un.org/goals>

Working in 15 out of 16 CSR Mandated Areas



CSR activities Q1 FY27 - some snapshots



Animal Welfare

- Renewed support for providing cattle feed to 85 cows and 22 calves at Lakulish Dham. This contributed to improved animal care standards, support the organization's day-to-day operations, and promote the sustainable management of the gaushala.

Clean Water & Sanitation

- Supported the excavation and restoration of the water stream connecting villages across Solapur, Maharashtra by recharging 180 wells and 1270 borewells, directly and indirectly benefiting more than 4750 farmers. The initiative will bring agricultural land under irrigation, improve soil moisture, enhance crop productivity, and strengthen resilience against drought, contributing to sustainable agriculture and long-term water security for the region.
- Water tanker support activity was conducted to address the water needs of local communities and ensured access to safe water for household consumption and daily usage. This helped to ensure improved access to water and regular water tanker supply.

Eradication of Hunger and Poverty

- Extended support by distributing 100 plates and 200 bowls to help address the shortage of dining utensils within the facility. This activity helped to bridge a critical resource gap, ensuring that inmates have improved access to essential utensils for their daily meals.

CSR activities Q1 FY27 - some snapshots



Promoting Gender Equality and empowering women

- **EMPOWERING WOMEN FARMERS FOR A SUSTAINABLE FUTURE:-** Organised a Seed Distribution Programme for single and widowed women farmers. Enabling single and widowed women farmers to strengthen their agricultural livelihoods, improve farm productivity, and move towards greater financial independence.
- **EMPOWERING RURAL WOMEN THROUGH VALUE ADDITION IN AGRICULTURE:-** Inaugurated and handed over a Raisin (Kismis) Sorting, Grading, and Packaging Machine Unit to the Vitthal Ganga Women's Farmer Producer Company. The initiative is expected to generate direct employment by enabling value addition through scientific sorting, grading, and branded packaging, the project will enhance income opportunities, improve market access and price realization for raisin producers, and strengthen the local agricultural value chain, contributing to sustainable rural livelihoods.

Support to Differently Abled

- **EMPOWERING AND REHABILITATING DEAFBLIND INDIVIDUALS :-** Renewed partnership with Sense International India to continue supporting children and adults with deafblindness and multiple disabilities. This is to ensure strengthening inclusive care by improving access to therapy, education, mobility training, and family counselling for individuals with deafblindness.
- **EMPOWERING CHILDREN WITH CEREBRAL PALSY :-** Renewed partnership to continue providing neurodevelopmental and physiotherapy services for children with Cerebral Palsy. This is to ensure uninterrupted access to essential rehabilitation services, helping children improve their physical development and overall quality of life.

CSR activities Q1 FY27 - some snapshots



Skills and Livelihood

- **INAUGURATION OF START-UP AND INNOVATION DIGITAL LAB** :- Established a Start-up and Innovation Digital Lab at Poona College of Arts, Science & Commerce, Pune. The initiative will improve employability, encourage start-up development, and strengthen industry-academia linkage.
- **EMPOWERING WOMEN SURVIVORS OF VIOLENCE** :- Virtual agreement signing ceremony was held for the renewal of the project under its third phase titled "POWER Hubs: Building Women-Led Branded Enterprises and Livelihood Pathways in Madhya Pradesh." The project is expected to enhance economic independence and sustainable livelihood opportunities for women survivors of violence and marginalized women through women-led collective enterprises, market integration and entrepreneurship support.
- **SUPPORTING FARMERS THROUGH QUALITY RICE SEED DISTRIBUTION** :- Distributed 315 kg of quality rice seeds to 63 economically vulnerable farmers across five villages, to support sustainable agriculture, improve crop productivity, and strengthen rural livelihoods. Impact: Initiative reduced the financial burden on economically vulnerable farmers, increased the area under cultivation, and strengthened the resilience and sustainability of rural farming communities.

CSR activities Q4 FY26 - some snapshots



Promoting Preventive Healthcare

- **MAMMOGRAPHY CAMP:-** Conducted a breast cancer awareness session and mammography screenings for women with implementation partner Bharati Hospital, Pune. Enabled early detection and preventive screening for women above 35 years by providing comprehensive diagnostic services, including mammography and other essential health tests, ensuring timely medical consultation, increased awareness and cancer prevention.
- **INAUGURATION OF A TYPE 1 DIABETES SATELLITE CENTER:-** Extended support to establish a dedicated Type 1 Diabetes Satellite Center, strengthening access to specialized diabetes care with implementation partner Nexlyfe Clinico Laboratory. This is to ensure improved access to essential healthcare services, especially for early diagnosis and regular monitoring of diabetes at the community level.
- **BLOOD DONATION CAMP:-** Blood donation camps were organized across all Finolex Industries Limited locations to encourage voluntary blood donation and strengthen community healthcare. The blood donation drives successfully collected 242 units of blood, strengthening the availability of life-saving blood support. Encouraged community participation and reinforced the spirit of social responsibility and humanitarian support among employees and communities.
- **AGREEMENT SIGNING FOR SUPPORT FOR CATARACT SURGERIES WITH H V DESAI EYE HOSPITAL:-** Provided continued support for cataract surgeries and vision restoration services across Maharashtra. The initiative will help reduce avoidable blindness and visual impairment by enabling timely cataract treatment for underserved communities.
- **HPV VACCINATION DRIVE:-** An HPV vaccination camp was conducted to protect children against HPV-related diseases through timely immunization along with Viloo Poonawalla Hospital. Reducing future risk of cervical and other HPV-associated cancers while promoting preventive healthcare.
- **Thalassemia Support:-** Providing medicines and filters and conducting awareness sessions. Provided critical support to individuals suffering with thalassemia at Gujarat and Maharashtra with Implementation partner Thalassemia Society, KEM Hospital, Jankalyan Blood Bank
- **Diabetes Support:-** Supporting patients with blood tests, awareness session and data collection for research. Provided critical support to individuals suffering with Diabetes. Vadodara, Gujarat, Daund, Karad, Satara, Jalgaon, Chennai and Coimbatore, Tamil Nadu, Assam.
- **TB Support:-** Providing medicine kits and conducting awareness sessions. Provided critical support to individuals suffering with TB at Maharashtra, Gujarat, Rajasthan.

CSR activities Q1 FY27 - some snapshots



Promotion of Education

• IMPROVING INFRASTRUCTURE FACILITIES:-

- Supported the construction of two additional classrooms, further strengthening the school's educational infrastructure. This enhanced infrastructure supports, uninterrupted academic activities and improves the overall quality of education.
- Renovated six Anganwadi centres across villages, creating safe, vibrant, and child-friendly learning environments. The renovated Anganwadi centres now provide a nurturing environment that promotes early learning, health, and overall child development. Improved infrastructure and educational resources have strengthened the quality of preschool education, benefiting young children, their families, and the wider community.

- EMPOWERMENT THROUGH EDUCATIONAL SUPPORT :-** Educational kits were distributed to students (includes school bags, water bottles, and stationery). By providing essential learning resources at the beginning of the school year, the initiative ensured students could begin classes on an equal footing, reducing financial stress on families and enabling uninterrupted learning.

- 16th ANNIVERSARY OF MUKUL MADHAV VIDYALAYA:-** Mukul Madhav Vidyalaya celebrated its 16th School Anniversary with students from Kindergarten to Junior College through chocolate distribution, inspiring short films, fun games, and engaging activities. The celebration also included a cake-cutting ceremony honouring the dedication of the teaching, ancillary, and security staff.

THANK YOU



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