एनएमडीसी

NMDC

एन एम डी सी लिमिटेड
NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No. SEA202627033 **14th August 2026**

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 **Scrip Code – 526371** *Through BSE Listing Centre*	**National Stock Exchange of India Limited** Exchange Plaza, C- 1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai 400051 **Scrip Code –NMDC** *Through NEAPS*	**The Calcutta Stock Exchange Limited** 7, Lyons Range, Murgighata, Dalhousie, Kolkata - 700001 **Scrip Code – 24131** *Through Listing Compliances CSE India*

Dear Sir / Madam,

Sub. : Corporate Investors' Presentation on Company's Performance for the quarter ended 30th June 2026.

Ref. : Regulation 30 of the SEBI (LODR) Regulations, 2015.

Please find attached the Corporate Investors' Presentation on Company's Performance for the quarter ended 30th June 2026.

The above information is also available on the Company's website on following link https://www.nmdc.co.in/investors/investor-news

Thanking you,

Yours faithfully,
For **NMDC Limited**

ANIKET KULSHRESHTHA

Digitally signed by ANIKET KULSHRESHTHA
DN: c=IN, o=Personal, title=6638, 2.5.4.20=869762ca77eae6d7ca230851ded59cd0221f0f1f2faa5b16b4a7a06b1061dd9c, postalCode=500081, st=Telangana, serialNumber=69702bca78e35af8775aa64279d7ff6bd7c094f76cc63bef28a21ddc553e7f46, cn=ANIKET KULSHRESHTHA
Date: 2026.08.14 19:10:02 +05'30'

(Aniket Kulshreshtha)
Company Secretary

Encl: as above

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ई-मेल E-mail: hois@nmdc.co.in वेबसाइट Website: www.nmdc.co.in

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NMDC Limited Financial Results FY 2026-27 Q1

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Physical Performance in FY27 *(Q1 v/s Q1 CPLY)*

Best ever Q1

151.17

26%

Production (LT)

CPLY: 119.94 LT
(Previous best)

Best ever Q1

117.30

2%

Sales (LT)

CPLY: 115.17 LT
(Previous best)

Financial Performance in FY27 *(Q1 v/s Q1 CPLY)*

Revenue from operation (INR Cr) — **2%**

Best Ever

6,795
CPLY:6,634

Previous Best: 6,634 INR Cr in Q1 FY'26

EBITDA (INR Cr) — **1%**

2,817
CPLY:2,777

Best Ever: 4,322 INR Cr in Q1 FY'22

Average Iron ore Sales Realization (Rs / T) — **4%**

5,548
CPLY:5,353

Best Ever: 6,823 INR/T in Q1 FY'22

PBT (INR Cr) — **2%**

2,692
CPLY:2,644

Best Ever: 4,263 INR Cr in Q1 FY'22

PAT (INR Cr) — **2%**

2,007
CPLY:1,969

Best Ever: 3,193 INR Cr in Q1 FY'22

Performance of FY27 (Q1) v/s FY26 (Q1)

Financials Rs. Crore

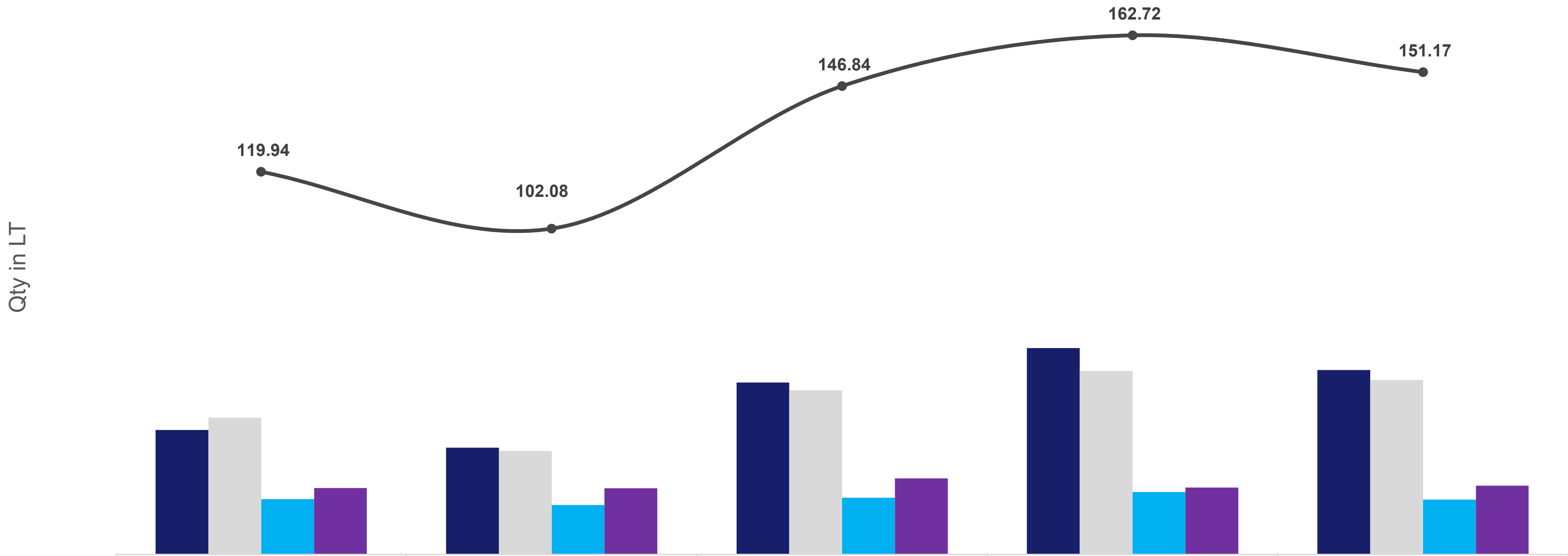
Particulars	2026-27 (Q1)	2025-26 (Q1)	Variance	(%)
Iron Ore Production (LT)	**151.17**	**119.94**	**31.23**	**26%**
Iron Ore Sales (LT)	**117.30**	**115.17**	**2.13**	**2%**
Ore transferred for Pellets - Job work (LT)	**8.19**	**5.60**	**2.59**	**46%**
Average Domestic Realization (Rs./T)	5,548	5,353	195	4%
Financials (Rs. in crore)				
Iron ore Sales	**6,508**	**6,165**	**343**	**6%**
Other Sales	287	469	(182)	(39%)
Revenue from Operations	**6,795**	**6,634**	**161**	**2%**
Interest Income from Deposits with Banks	212	183	29	16%
Other Income	135	115	20	17%
Total Income	**7,142**	**6,932**	**210**	**3%**
Royalty & Other Levies	1,644	1,255	389	31%
Additional Amount (150% of Royalty)	1,851	1,425	426	30%
Purchase of Stock in Trade	-	92	(92)	(100%)
Pellets – Job Work Expenses	248	202	46	23%
Operational Expenses	1,801	1,349	452	34%
Stock Adjustment	(1,094)	(36)	(1,058)	2939%
Total Expenses	**4,450**	**4,288**	**162**	**4%**
EBITDA & Margin (%)	2,817 41%	2,777 42%	41	1%
Profit Before Tax	**2,692**	**2,644**	**48**	**2%**
Profit After Tax	**2,007**	**1,969**	**38**	**2%**

Performance of FY27 (Q1) v/s FY26 (Q4)

Financials Rs. Crore

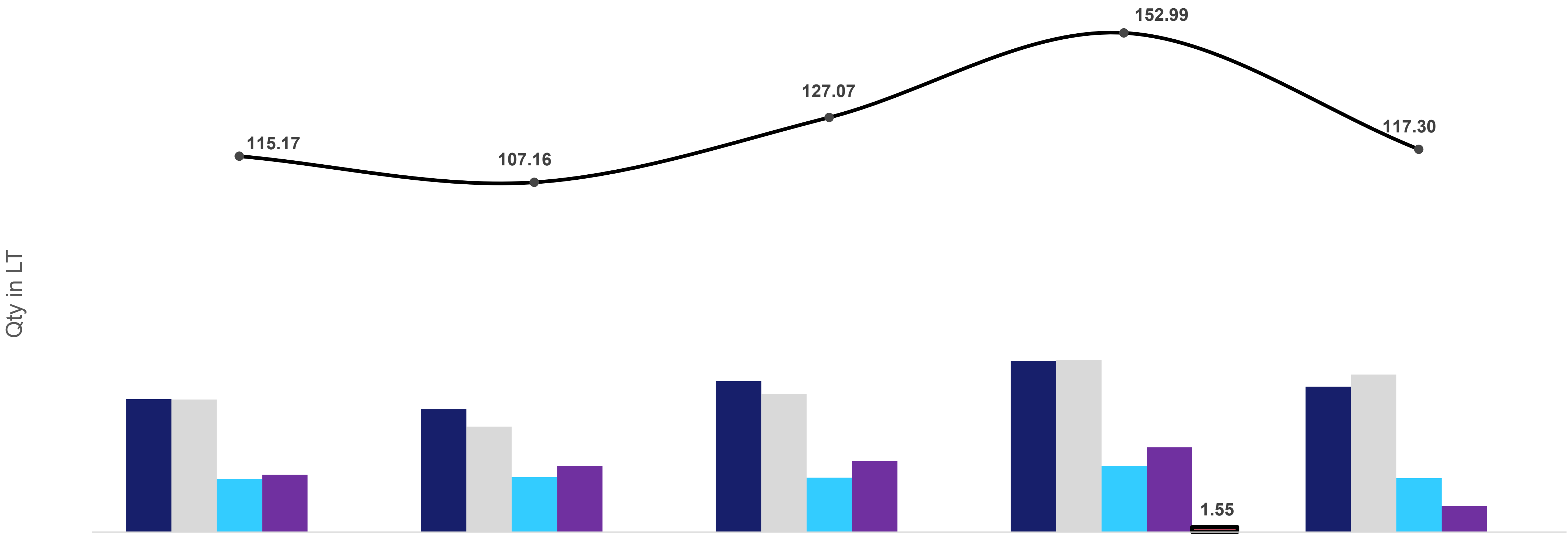
Particulars	2026-27 (Q1)	2025-26 (Q4)	Variance	(%)
Iron Ore Production (LT)	**151.17**	**162.72**	**(11.55)**	**(7%)**
Iron Ore Sales (LT)	**117.30**	**152.99**	**(35.69)**	**(23%)**
Ore transferred for Pellets - Job work (LT)	**8.19**	**6.58**	**1.61**	**24%**
Average Domestic Realisation (Rs./T)	5,548	4,759	789	17%
Financials (Rs. in crore)				
Iron ore Sales	**6,508**	**7,280**	**(772)**	**(11%)**
Other Sales	287	3,893	(3,606)	(93%)
Revenue from Operations	**6,795**	**11,173**	**(4,378)**	**(39%)**
Interest Income	212	203	9	4%
Other Income	135	225	(90)	(40%)
Total Income	**7,142**	**11,601**	**(4,459)**	**(38%)**
Royalty & Other Levies	1,644	1,527	117	8%
Additional Amount (150% of Royalty)	1,851	1,708	143	8%
Purchase of Stock in Trade	-	2,837	(2,837)	(100%)
Pellets – Job Work Expenses	248	398	(150)	(38%)
Operational Expenses	1,801	2,043	(242)	(12%)
Stock Adjustment	(1,094)	213	(1,307)	(614%)
Total Expenses	**4,450**	**8,726**	**(4,276)**	**(49%)**
EBITDA & Margin (%)	2,817 41%	3,072 27%	(255)	(8%)
Profit Before Tax	**2,692**	**2,875**	**(183)**	**(6%)**
Profit After Tax	**2,007**	**2,020**	**(13)**	**(1%)**

Quarterly Iron Ore Production Trend



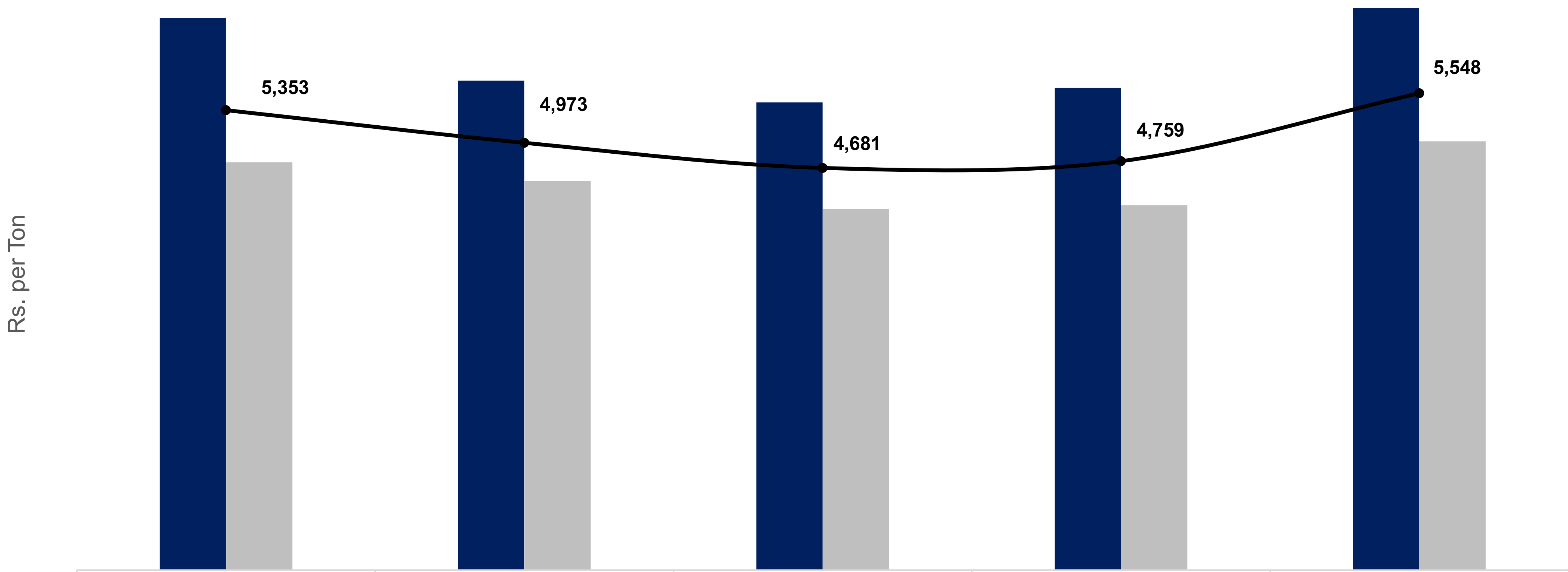
	Q1	Q2	Q3	Q4	Q1
	2025-26				2026-27
KDL	39.01	33.48	53.84	64.71	57.77
BCH	42.86	32.42	51.44	57.48	54.69
DIOM	17.28	15.46	17.77	19.56	17.14
KIOM	20.79	20.72	23.79	20.97	21.57
Total	119.94	102.08	146.84	162.72	151.17

Quarterly Iron Ore Sales Trend



	Q1	Q2	Q3	Q4	Q1
	2025-26				2026-27
KDL	40.71	37.66	46.31	52.46	44.53
BCH	40.62	32.33	42.34	52.68	48.25
DIOM	16.25	16.87	16.66	20.33	16.52
KIOM	17.59	20.30	21.76	25.97	7.99
AGPL				1.55	
Total	115.17	107.16	127.07	152.99	117.30

Average Domestic Price of Iron Ore (Overall)

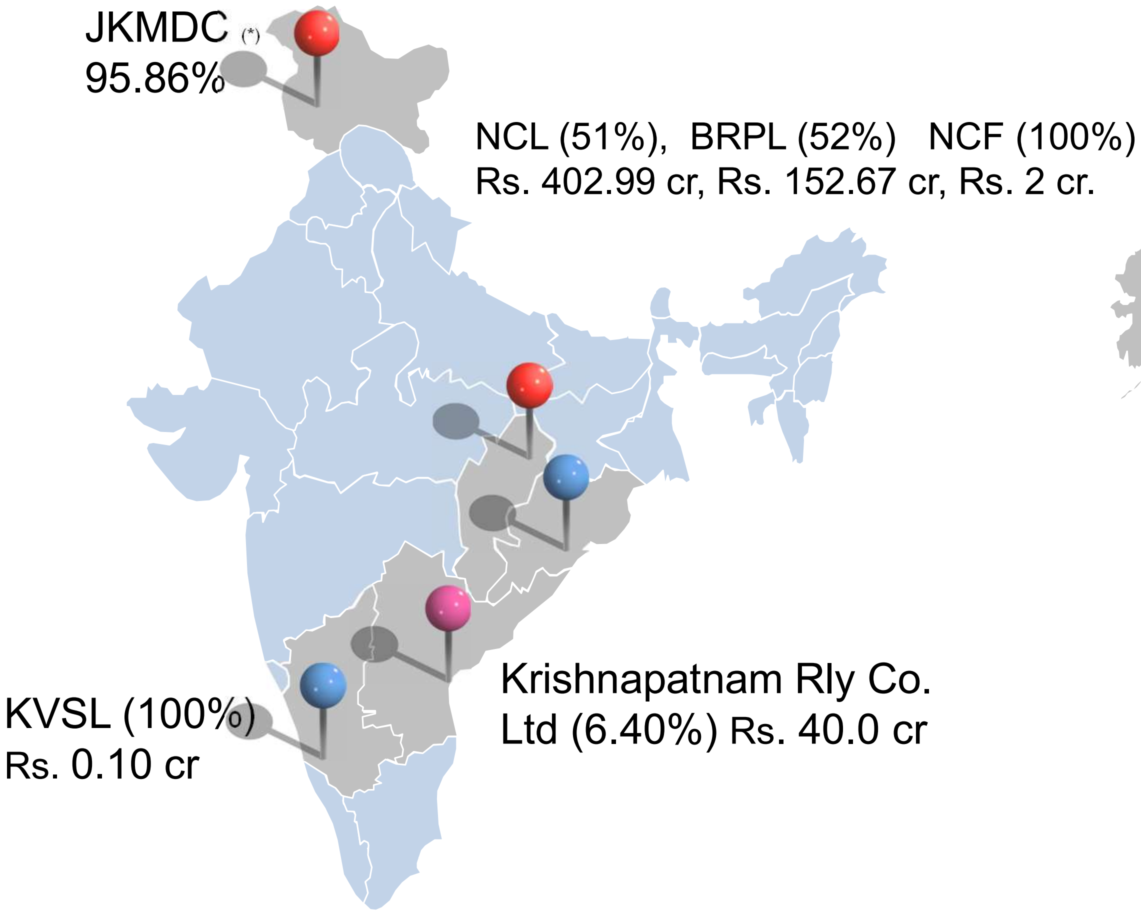


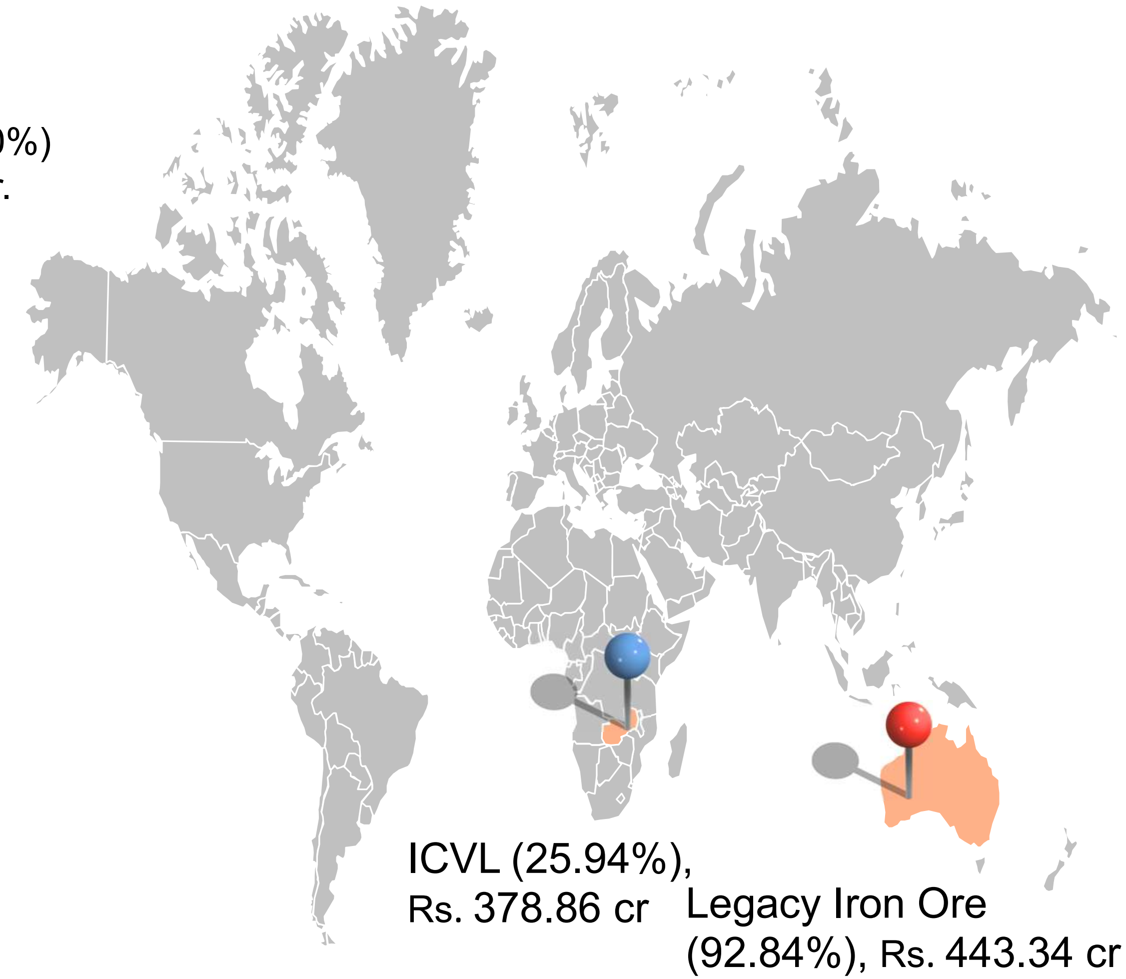
	Q1	Q2	Q3	Q4	Q1
			2025-26		2026-27
LUMP	6,424	5,695	5,441	5,610	6,540
FINES	4,745	4,528	4,206	4,248	4,991
AVG	5,353	4,973	4,681	4,759	5,548

Details of Top 25 Shareholders as on 30-06-2026

Sl. No.	Shareholder	No. of Shares	% Holding
1	PRESIDENT OF INDIA	5344900713	60.79
2	LIFE INSURANCE CORPORATION OF INDIA	399587127	4.54
3	SBI CONTRA FUND	153470399	1.75
4	SBI LIFE INSURANCE CO. LTD	88986247	1.01
5	EDELWEISS BUSINESS CYCLE FUND	75257020	0.86
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE NIFTY PSE ETF	55830580	0.64
7	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	50792460	0.58
8	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	47880856	0.54
9	ICICI PRUDENTIAL S&P BSE 500 ETF	43587208	0.5
10	ARTEMIS SMARTGARP GLOBAL EMERGING MARKETS EQUITY FUND	38300000	0.44
11	ISHARES CORE MSCI EMERGING MARKETS ETF	34409168	0.39
12	TATA MUTUAL FUND- TATA VALUE FUND	34359316	0.39
13	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BSE PSU INDEX FUND	32845269	0.37
14	ROBECO CAPITAL GROWTH FUNDS - ROBECO QI EMERGING MARKETS ACTIVE EQUITIES	30949918	0.35
15	VANGUARD FIDUCIARY TRUST COMPANY INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	25530185	0.29
16	NIPPON LIFE INDIA TRUSTEE LTD.- A/C NIPPON INDIA NIFTY 500 QUALITY 50 INDEX FUND	24810623	0.28
17	UTI NIFTY MIDSMALLCAP 400 MOMENTUM QUALITY 100 INDEX FUND	22300123	0.25
18	CANADA PENSION PLAN INVESTMENT BOARD	22072817	0.25
19	AUSTRALIANSUPER	21950700	0.25
20	HDFC MUTUAL FUND - HDFC BSE 500 ETF	21199022	0.24
21	THE COLLECTIVE LSV INTERNATIONAL (ACWI EX US) VALUE EQUITY FUND OF THE NORTHERN TRUST COMPANY SUB-ADVISED COLLECTIVE FUNDS TRUST	20463100	0.23
22	BNP PARIBAS FINANCIAL MARKETS	19662367	0.22
23	BANDHAN MULTI-FACTOR FUND	18977069	0.22
24	LSV EMERGING MARKETS EQUITY FUND LP	18960700	0.22
25	FUTURE FUND BOARD OF GUARDIANS MANAGED BY ROBECO HONG KONG LIMITED	17747719	0.2
	Total	**6664830706**	**75.8**

Major Investment in Subsidiaries, JVs & Associates





(*) Investment derated

Total Investments - Rs. 1,419.98 crore

Map is for general reference purpose only

Investment in co-operative society – Rs 0.02 cr

Thank you

NMDC Mines

India Shines

#Ispati Irada

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