DECCAN GOLD

Corporate Office & Correspondence Address
No 77, 16th Cross, Sector-IV, HSR Layout, Bengaluru - 560 102
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August 11, 2026

To,
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street, Mumbai - 400 001

Scrip Code: 512068

Dear Sir,

Sub.: Notice of the 02/2026-27 Extra-Ordinary General Meeting ("EGM") Regulation 30 of the Securities Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

This is further to our announcement dated August 07, 2026, intimating that the EGM of Deccan Gold Mines Limited ("Company") will be held on Wednesday, September 02, 2026 at 11.30 a.m. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM").

Pursuant to Regulation 30 of the Listing Regulations, we enclose the Notice of the EGM of the Company (including e-voting instructions).

The Notice of the EGM is also being made available on the website of the Company at https://deccangoldmines.com/ and BSE website at www.bseindia.com.

Kindly take the above on record and oblige.

Yours faithfully,

For **Deccan Gold Mines Limited**
SUBRAMANIAM SUNDARAM
Digitally signed by SUBRAMANIAM SUNDARAM
Date: 2026.08.11 20:49:39 +05'30'

Subramaniam Sundaram
Company Secretary & Compliance Officer

DECCAN GOLD

NOTICE OF EXTRA ORDINARY GENERAL MEETING

NOTICE *is hereby given that an* ***Extra Ordinary General Meeting*** *(****"EGM"****) of the Members of* ***Deccan Gold Mines Limited*** *(CIN: L51900MH1984PLC034662) (the "****Company****" / "****DGML****") will be held at* ***11.30 A.M. (IST) on Wednesday, September 02, 2026*** *through Video Conferencing (VC) / Other Audio Visual Means ("VC"/ "OAVM"), to transact the following business:*

SPECIAL BUSINESS:

1. Offer and issue of Compulsorily Convertible Debentures ("CCDs") by the Company with each convertible into equivalent number of Equity Shares on preferential basis through private placement for cash consideration

To consider and if thought fit, to pass the following resolution as a Special Resolution:

*"****RESOLVED THAT*** *pursuant to the applicable provisions of Sections 23, 42, 62, 71 and other provisions, if any, of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and such other applicable rules and regulations made thereunder (including any amendments, modifications and/ or re-enactments thereof for the time being in force) (hereinafter referred to as the "Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any amendments, modifications or re-enactments thereof for the time being in force) ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any amendments, modifications or re-enactments thereof for the time being in force) ("SEBI Listing Regulations"), provisions of the Memorandum and Articles of Association of the Company, as amended, and any other applicable rules, regulations, guidelines, notifications, circulars and clarifications issued by the Government of India, the Ministry of Corporate Affairs ("MCA"), the Securities and Exchange Board of India ("SEBI"), or any other statutory or regulatory authority, in each case to the extent applicable and including any amendments, modifications or re-enactments thereof for the time being in force, and subject to such other approvals, permissions, sanctions and consents as may be necessary and on such terms and conditions (including any alterations, modifications, corrections, changes and variations, if any, that may be stipulated while granting such approvals, permissions, sanctions and consents as the case may be) imposed by any other regulatory authorities and which may be accepted by the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly constituted / to be constituted Committee of Directors thereof to exercise its powers including powers conferred under this resolution), the consent and approval of the members of the Company be and is hereby accorded to the Company to create, offer, issue and allot up to 8,57,216 (Eight Lakhs Fifty Seven Thousand Two Hundred Sixteen) fully paid-up Compulsorily Convertible Debentures of face value of Rs. 191.90 (Rupees One hundred Ninety-One and Ninety Paise only) each ("CCDs") at face value, each convertible into one Equity Share of face value of Re. 1/- each of the Company, price of which is not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations, aggregating to Rs. 1,645.00 lakhs (Rupees Sixteen Crore Forty-Five Lakh Only, rounded off) for cash consideration by way of preferential allotment to persons / entities belonging to who are not forming part of the Promoter and Promoter group of the Company (hereinafter referred to as the "****Proposed Allottee(s) 1****"):*

Sr. No.	Name of the Proposed Allottee(s) 1	No. of CCDs to be issued by the Company	Consideration (Rs. in lakhs)
1.	Pooja Unichem LLP	1,04,220	200.00
2.	Rupal Mukesh Dedhia	7,03,491	1,350.00
3.	Sita Reddy S	23,450	45.00
4.	Alpa Karkhanis	26,055	50.00
	Total	**8,57,216**	1,645.00

Resolved further that *in accordance with the provisions of the SEBI ICDR Regulations, the "Relevant Date" as per Regulation 161 of the SEBI ICDR Regulations for determination of the floor price of the proposed Preferential*

Issue is Monday, August 03, 2026, being the date 30 (thirty) days prior to September 02, 2026, being the date on which the meeting of the shareholders is proposed to be held to consider the proposed Preferential Issue.

Resolved further that *the CCDs shall (i) carry interest at the rate of 12% per annum, payable at annually, with interest accruing on the outstanding principal amount up to the date of conversion; (ii) each CCD be converted into one Equity Share of the Company of face value Re. 1 each; (iii) CCD shall be convertible into equity shares at any time not later than 18 months from the date of allotment of such CCD; (iv) the CCD by themselves do not give to the holder thereof any rights of equity shareholder of the Company; and (v) the number of Equity Shares that each CCD converts into and the price per Equity Share upon conversion of each CCD shall be appropriately adjusted for corporate actions such as bonus issue, rights issue, stock, split, merger, demerger or any such capital or corporate restructuring.*

Resolved further that *the Equity Shares arising out of conversion of the CCD shall be fully paid-up and listed on the stock exchange and shall rank pari passu with the existing Equity Shares of the Company in all aspects from the date of conversion (including with respect to entitlement to dividend and voting powers, other than any statutory lock-in under the SEBI ICDR Regulations), and shall be subject to the requirements of all applicable laws and the provisions of the Memorandum of Association and Articles of Association of the Company.*

Resolved further that *the CCD being offered, issued and allotted to the Proposed Allottee(s) 1 by way of a preferential allotment shall inter-alia be subject to the following:*

a. The CCD shall be issued and allotted by the Company to the Proposed Allottee(s) 1 within a period of 15 (fifteen) days from the later of: (i) date of the approval of this special resolution; or (ii) receipt of last of the approvals required for such issue and allotment by relevant regulatory authorities (including but not limited to the in-principle approval of the stock exchange for the issuance of the CCD to Proposed Allottee(s) 1 on a preferential basis), or such other extended period as may be permitted in accordance with SEBI ICDR Regulations, as amended from time to time;
b. The CCDs so offered, issued and allotted to the Proposed Allottee(s) 1, shall be issued by the Company for cash consideration only and the consideration for the Preferential Issue shall be fully payable on or before the date of the allotment of the CCDs;
c. Monies received by the Company from the Proposed Allottee(s) 1 for subscription of the CCD pursuant to this Preferential Issue shall be kept by the Company in a separate bank account opened by the Company for this purpose and shall be utilized by the Company in accordance with the provisions of the Companies Act, the SEBI Listing Regulations and such objects as specified in the explanatory statement to the Notice of the Extra-Ordinary General Meeting given to the Members;
d. The “Relevant Date” as per the SEBI ICDR Regulations, for determination of floor price of the CCD shall be Monday, August 03, 2026, being the date 30 (thirty) days prior to the date of this meeting on which this special resolution is being passed;
e. The CCDs shall be allotted in dematerialized form;
f. The CCDs shall be subject to lock-in for such period as specified under Chapter V of the SEBI ICDR Regulations;
g. No partly paid-up CCDs or the resulting Equity Shares arising out of conversion of CCDs shall be issued / allotted;
h. The CCDs so offered, issued and allotted will not be listed on the stock exchange where the Equity Shares of the Company are listed. However, the Equity Shares arising out of conversion of such CCDs shall be listed on the stock exchange(s) where the Equity Shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals as the case may be;
i. Without prejudice to the generality of the above, the issue of the CCDs shall be subject to the terms and conditions as contained in the explanatory statement under Section 102 of the Act annexed hereto, which shall be deemed to form part hereof.

Resolved further that *if CCDs cannot be allotted to any one or more of the Proposed Allottee(s) 1 as mentioned above, the same will not invalidate the resolution and the Company may allot CCDs to the remaining Proposed Allottee(s) 1 as proposed under this resolution and approved by the shareholders of the Company.*

Resolved further that *subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company be and is hereby accorded to record the name and details of the Proposed Allottee(s) 1 and to make an offer to the Proposed Allottee(s) 1 through Private Placement Offer Letter cum application letter in such form as may be prescribed under the Companies Act and SEBI ICDR Regulations containing the terms and conditions.*

Resolved further that *Infomerics Valuation and Rating Limited, a credit rating agency registered with the Securities and Exchange Board of India, be and is hereby appointed as the Monitoring Agency for monitoring the utilization of the proceeds raised pursuant to the Preferential Issue, in accordance with Regulation 162A of the SEBI ICDR Regulations and other applicable provisions and shall monitor the utilisation of the proceeds of the Preferential Issue, review the progress of utilisation against the objects stated in the explanatory statement, report deviations, if any, and submit its monitoring report to the Company on a quarterly basis until 100% of the proceeds of the Preferential Issue have been utilised, in the manner and format prescribed under applicable laws.*

Resolved further that *the Board be and is hereby authorized on behalf of the Company to do all such acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for such purpose and for the purpose of giving effect to this resolution, including without limitation (i) to vary, modify or alter any of the relevant terms and conditions, including interest, attached to the CCDs to be allotted to the Proposed Allottee(s) 1 and for effecting any modifications, changes, variations, alterations, additions and/or deletions to the preferential issue as may be required by any regulatory or other authorities or agencies involved in or concerned with the issue of the CCDs or the resulting equity shares upon conversion, (ii) making applications to the stock exchange for obtaining in-principle approvals, (iii) listing of equity shares upon conversion, (iv) filing requisite documents with the Ministry of Corporate Affairs ("MCA") and other regulatory authorities, (v) filing of requisite documents with the depositories, (vi) to resolve and settle any questions and difficulties that may arise in the preferential offer, (vii) issue and allotment of the CCDs, and (viii) to take all other steps which may be incidental, consequential, relevant or ancillary in relation to the foregoing without being required to seek any further consent or approval of the members of the Company, and that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution, including for modification of the relevant terms and conditions, and the decision of the Board in relation to the foregoing shall be final and conclusive.*

Resolved further that *the Board be and is hereby authorised to delegate all or any of its powers conferred upon it by these resolutions, as it may deem fit in its absolute discretion, to any Committee of the Board or to any one or more directors, officer(s) or authorized signatory(ies) including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities, and to appoint any professional advisors, bankers, consultants and advocates to give effect to this resolution and further to take all others steps which may be incidental, consequential, relevant or ancillary in this regard.*

Resolved further that *the Board be and is hereby authorised to do all such acts, deeds, matters and things, as they may consider necessary, expedient or desirable for giving effect to this resolution, and that all actions taken or to be taken by the Board in connection with any matter(s) referred to and / or contemplated in any of the foregoing resolution(s) be and are hereby approved, ratified and confirmed in all respects."*

2. Offer and issue of Equity Shares by the Company on preferential basis through private placement for cash consideration

To consider and if thought fit, to pass the following resolution as a Special Resolution:

*"**RESOLVED THAT** pursuant to the applicable provisions of Sections 23, 42, 62 and other provisions, if any, of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and such other applicable rules and regulations made thereunder (including any amendments, modifications and/ or re-enactments thereof for the time being in force) (hereinafter referred to as the "Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any amendments, modifications or re-enactments thereof for the time being in force) ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any amendments, modifications or re-enactments thereof for the time being in force) ("SEBI Listing Regulations"), provisions of the Memorandum and Articles of Association of the Company, as amended, and any other applicable rules, regulations, guidelines, notifications, circulars and clarifications issued by the Government of India, the Ministry of Corporate Affairs ("MCA"), the Securities and Exchange Board of India ("SEBI"), or any other statutory or regulatory authority, in each case to the extent applicable and including any amendments, modifications or re-enactments thereof for the time being in force, and subject to such other approvals, permissions, sanctions and consents as may be necessary and on such terms and conditions (including any alterations, modifications, corrections, changes and variations, if any, that may be stipulated while granting such approvals, permissions, sanctions and consents as the case may be) imposed by any other regulatory authorities and which may be accepted by the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly constituted / to be constituted Committee*

*of Directors thereof to exercise its powers including powers conferred under this resolution), the consent and approval of the members of the Company be and is hereby accorded to the Company to create, offer, issue and allot up to 3,90,827 (Three Lakh Ninety Thousand Eight Hundred Twenty Seven) fully paid-up Equity Shares of face value of Re. 1/- (Rupee One) each ("**Equity Share**") at a price of Rs. 191.90 (Rupees One Hundred Ninety-One and Ninety Paise Only) each, including securities premium of Rs. 190.90 (Rupees One Hundred Ninety and Ninety Paise Only) per Equity Share, price of which is not less than the price determined in accordance with Chapter V of the SEBI ICDR Regulations, aggregating to Rs. 750 lakhs (Rupees Seven crore fifty lakh only, rounded off) (rounded off) for cash consideration by way of preferential allotment to persons / entities who are not forming part of the Promoter and Promoter group of the Company (hereinafter referred to as the "**Proposed Allottee(s) 2**"):*

Sr. No.	Name of the Proposed Allottee(s) 2	No. of Equity Shares to be issued by the Company	Consideration (Rs. in lakhs)
1.	Shila Minda	3,12,662	600.00
2.	Shikha Goyal	78,165	150.00
	Total	**3,90,827**	750.00

***Resolved further that** in accordance with the provisions of the SEBI ICDR Regulations, the "Relevant Date" as per Regulation 161 of the SEBI ICDR Regulations for determination of the floor price of the proposed Preferential Issue is Monday, August 03, 2026, being the date 30 (thirty) days prior to September 02, 2026, being the date on which the meeting of the shareholders is proposed to be held to consider the proposed Preferential Issue.*

***Resolved further that** the Equity Shares shall be fully paid-up and listed on the BSE Limited and shall rank pari passu with the existing Equity Shares of the Company in all aspects from the date of allotment (including with respect to entitlement to dividend and voting powers, other than any statutory lock-in under the SEBI ICDR Regulations), and shall be subject to the requirements of all applicable laws and the provisions of the Memorandum of Association and Articles of Association of the Company.*

***Resolved further that** the Equity Shares being offered, issued and allotted to the Proposed Allottee(s) 2 by way of a preferential allotment shall inter-alia be subject to the following:*

a. The Equity Shares shall be issued and allotted by the Company to the Proposed Allottee(s) 2 within a period of 15 (fifteen) days from the later of: (i) date of the approval of this special resolution; or (ii) receipt of last of the approvals required for such issue and allotment by relevant regulatory authorities (including but not limited to the in-principle approval of the stock exchange for the issuance of the Equity Shares to Proposed Allottee(s) 2 on a preferential basis), or such other extended period as may be permitted in accordance with SEBI ICDR Regulations, as amended from time to time;
b. The Equity Shares so offered, issued and allotted to the Proposed Allottee(s) 2, shall be issued by the Company for cash consideration only and the consideration for the Preferential Issue shall be fully payable on or before the date of the allotment of the Equity Shares;
c. Monies received by the Company from the Proposed Allottee(s) 2 for subscription of the Equity Shares pursuant to this Preferential Issue shall be kept by the Company in a separate bank account opened by the Company for this purpose and shall be utilized by the Company in accordance with the provisions of the Companies Act, the SEBI Listing Regulations and such objects as specified in the explanatory statement to the Notice of the Extra-Ordinary General Meeting given to the Members;
d. The "Relevant Date" as per the SEBI ICDR Regulations, for determination of floor price of the Equity Shares shall be Monday, August 03, 2026, being the date 30 (thirty) days prior to the date of this meeting on which this special resolution is being passed;
e. The Equity Shares shall be allotted in dematerialized form;
f. The Equity Shares shall be subject to lock-in for such period as specified under Chapter V of the SEBI ICDR Regulations;
g. No partly paid-up Equity Shares shall be issued / allotted;
h. The Equity Shares so offered, issued and allotted will be listed on the stock exchange where the Equity Shares of the Company are listed, subject to the receipt of necessary regulatory permissions and approvals as the case may be;

i. Without prejudice to the generality of the above, the issue of the Equity Shares shall be subject to the terms and conditions as contained in the explanatory statement under Section 102 of the Act annexed hereto, which shall be deemed to form part hereof.

Resolved further that *if Equity Shares cannot be allotted to any one or more of the Proposed Allottee(s) 2 as mentioned above, the same will not invalidate the resolution and the Company may allot Equity Shares to the remaining Proposed Allottee(s) 2 as proposed under this resolution and approved by the shareholders of the Company.*

Resolved further that *subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company be and is hereby accorded to record the name and details of the Proposed Allottee(s) 2 and to make an offer to the Proposed Allottee(s) 2 through Private Placement Offer Letter cum application letter in such form as may be prescribed under the Companies Act and SEBI ICDR Regulations containing the terms and conditions.*

Resolved further that *Infomerics Valuation and Rating Limited, a credit rating agency registered with the Securities and Exchange Board of India, be and is hereby appointed as the Monitoring Agency for monitoring the utilization of the proceeds raised pursuant to the Preferential Issue, in accordance with Regulation 162A of the SEBI ICDR Regulations and other applicable provisions and shall monitor the utilisation of the proceeds of the Preferential Issue, review the progress of utilisation against the objects stated in the explanatory statement, report deviations, if any, and submit its monitoring report to the Company on a quarterly basis until 100% of the proceeds of the Preferential Issue have been utilised, in the manner and format prescribed under applicable laws.*

Resolved further that *the Board be and is hereby authorized on behalf of the Company to do all such acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for such purpose and for the purpose of giving effect to this resolution, including without limitation (i) to vary, modify or alter any of the relevant terms and conditions attached to the Equity Shares to be allotted to the Proposed Allottee(s) 2 and for effecting any modifications, changes, variations, alterations, additions and/or deletions to the preferential issue as may be required by any regulatory or other authorities or agencies involved in or concerned with the issue of the Equity Shares, (ii) making applications to the stock exchange for obtaining in-principle approvals, (iii) listing of Equity Shares upon allotment, (iv) filing requisite documents with the Ministry of Corporate Affairs ("MCA") and other regulatory authorities, (v) filing of requisite documents with the depositories, (vi) to resolve and settle any questions and difficulties that may arise in the preferential offer, (vii) issue and allotment of the Equity Shares, and (viii) to take all other steps which may be incidental, consequential, relevant or ancillary in relation to the foregoing without being required to seek any further consent or approval of the members of the Company, and that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution, including for modification of the relevant terms and conditions, and the decision of the Board in relation to the foregoing shall be final and conclusive.*

Resolved further that *the Board be and is hereby authorised to delegate all or any of its powers conferred upon it by these resolutions, as it may deem fit in its absolute discretion, to any Committee of the Board or to any one or more directors, officer(s) or authorized signatory(ies) including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities, and to appoint any professional advisors, bankers, consultants and advocates to give effect to this resolution and further to take all others steps which may be incidental, consequential, relevant or ancillary in this regard.*

Resolved further that *the Board be and is hereby authorised to do all such acts, deeds, matters and things, as they may consider necessary, expedient or desirable for giving effect to this resolution, and that all actions taken or to be taken by the Board in connection with any matter(s) referred to and / or contemplated in any of the foregoing resolution(s) be and are hereby approved, ratified and confirmed in all respects.*

3. Offer and Issue of Equity Warrants, each convertible into equivalent number of Equity Shares of the Company on preferential basis for cash consideration.

To consider and if thought fit, to pass the following resolution as a Special Resolution:

*"**RESOLVED THAT** pursuant to the applicable provisions of Sections 23, 42, 62 and other provisions, if any, of the Companies Act, 2013, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, the Companies (Share Capital and Debentures) Rules, 2014 and such other applicable rules and regulations made thereunder (including any amendments, modifications and/ or re-enactments thereof for the time being in force)*

*(hereinafter referred to as the "Act"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (including any amendments, modifications or re-enactments thereof for the time being in force) ("SEBI ICDR Regulations"), the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (including any amendments, modifications or re-enactments thereof for the time being in force) ("SEBI Listing Regulations"), provisions of the Memorandum and Articles of Association of the Company, as amended, and any other applicable rules, regulations, guidelines, notifications, circulars and clarifications issued by the Government of India, the Ministry of Corporate Affairs ("MCA"), the Securities and Exchange Board of India ("SEBI"), Government of India or any other statutory or regulatory authority, in each case to the extent applicable and including any amendments, modifications or re-enactments thereof for the time being in force, and subject to such other approvals, permissions, sanctions and consents as may be necessary and on such terms and conditions (including any alterations, modifications, corrections, changes and variations, if any, that may be stipulated while granting such approvals, permissions, sanctions and consents as the case may be) imposed by any other regulatory authorities and which may be accepted by the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly constituted / to be constituted Committee of Directors thereof to exercise its powers including powers conferred under this resolution), the consent and approval of the members of the Company be and is hereby accorded to the Company to create, offer, issue and allot, in one or more tranches, at such time or times as the Board may in its absolute discretion thinks fit, up to 59,26,196 (Fifty nine lakh twenty six thousand one hundred and ninety six) equity warrants of the Company each convertible into equal number of equity shares of face value ₹ 1/- (Indian Rupee One) each ("**Equity Warrants**") at an issue price of Rs.191.90 (Rupees One hundred Ninety-One and Ninety Paise only) per Equity Warrant as determined on the Relevant Date in accordance with the provisions of Chapter V of the SEBI ICDR Regulations aggregating to Rs. 11,372.37 lakhs (Rupees One hundred thirteen crore seventy-two lakh thirty-seven thousand only, rounded off) for cash consideration by way of preferential allotment to persons / entities who are not forming part of the Promoter and Promoter group of the Company (hereinafter referred to as the "**Proposed Allottee(s) 3**"):*

Sr. No.	Name of the Proposed Allottee(s) 3	No. of Equity Warrants to be issued by the Company	Consideration (Rs. in lakhs)
1.	Pooja Unichem LLP	4,16,883	800.00
2.	Dinesh Devchand Ghalla	2,08,441	400.00
3.	Vikram Talakshi Shah	1,56,331	300.00
4.	Jinal Hiren Shah	1,35,487	260.00
5.	Parul Samir Shah	1,04,221	200.00
6.	Jamadanda Ashwin Kumar	1,04,221	200.00
7.	Priya V Bhanushali	1,04,221	200.00
8.	Rupal Mukesh Dedhia	4,16,883	800.00
9.	Rian Sumit Gala	1,04,220	200.00
10.	Usha Gangar	2,60,552	500.00
11.	Laxmichand Nanji Maru HUF	1,04,220	200.00
12.	Naushad Ahmed	10,00,000	1,919.00
13.	Innotech Creditsea Platforms Private Limited	3,38,718	650.00
14.	Nandkumar Narayandas Rathi	78,166	150.00
15.	Roshni Mahto	2,60,552	500.00

Sr. No.	Name of the Proposed Allottee(s) 3	No. of Equity Warrants to be issued by the Company	Consideration (Rs. in lakhs)
16.	Sanjay Kumar	1,56,331	300.00
17.	Sonam Sethia	52,110	100.00
18.	Beyond The Crowd Ventures LLP	3,12,663	600.00
19.	Modali Consultants LLP	3,12,663	600.00
20.	Taparia Holdings Private Limited	3,12,663	600.00
21.	SB Opportunities Fund I	8,30,700	1,594.11
22.	Saurabh Gupta	20,700	39.72
23.	Pawan Garg	52,000	99.79
24.	Kaizen Motoventures Private Limited	52,000	99.79
25.	Vanmala Niranjan Khasgiwala	31,250	59.97
	Total	**59,26,196**	**11,372.37**

***Resolved further that** in accordance with the provisions of the SEBI ICDR Regulations, the "Relevant Date" as per Regulation 161 of the SEBI ICDR Regulations for determination of the floor price of the proposed Preferential Issue is Monday, August 03, 2026, being the date 30 (thirty) days prior to September 02, 2026, being the date on which the meeting of the shareholders is proposed to be held to consider the proposed Preferential Issue.*

***Resolved further that** (i) each Equity Warrant shall give the Warrant Holder to apply for and obtain one fully paid-up Equity Share of the Company upon exercise of the Warrant, subject to payment of the balance consideration and applicable law; (ii) Warrants shall be convertible into equity shares within 18 months from the date of allotment of Equity Warrants; (iii) The Equity Warrants by themselves do not give to the holder thereof any rights of the shareholder of the Company; (iv) the number of Equity Shares and the price per Equity Share upon exercise of each Warrant shall be appropriately adjusted for corporate actions such as bonus issue, rights issue, stock, split, merger, demerger or any such capital or corporate restructuring, if any prior to the conversion of Equity Warrants; (v) The issue price of each Equity Warrant is ₹191.90, of which at least 25% shall be payable upfront at the time of allotment and the balance 75% shall be payable upon exercise of the Equity Warrant; and (vi) at the time of exercise, the Warrant Holder shall pay the balance of the consideration payable in respect of the Equity Warrants so being exercised;*

***Resolved further that** if Equity Warrants cannot be allotted to any one or more of the Proposed Allottee/s 3 as mentioned above, the same will not invalidate the resolution and the Company may allot Equity Warrants to the remaining allottees as proposed under this resolution and approved by the shareholders of the Company.*

***Resolved further that** the Equity Shares on conversion of equity warrants, issued to Proposed Allottee/s 3, shall be fully paid-up and listed on the stock exchange and shall rank pari passu with the existing equity shares of the Company in all aspects from the date of allotment (including with respect to entitlement to dividend and voting powers, other than any statutory lock-in under the SEBI ICDR Regulations), and shall be subject to the requirements of all applicable laws and the provisions of the Memorandum of Association and Articles of Association of the Company.*

***Resolved further that** the Equity Shares on conversion of equity warrants, issued to the Proposed Allottee/s 3, be listed on BSE Limited and that the Board be and is hereby authorised to make the necessary application and to take all other steps as may be necessary for the listing of the said Equity Shares and the admission of the Equity Shares with the depositories and for the credit of such Equity Shares to the Proposed Allottee/s 3.*

***Resolved further that** Infomerics Valuation and Rating Limited, a credit rating agency registered with the Securities and Exchange Board of India, be and is hereby appointed as the Monitoring Agency for monitoring the* *utilization of the proceeds raised pursuant to the Preferential Issue, in accordance with Regulation 162A of the SEBI ICDR Regulations and other applicable provisions and shall monitor the utilisation of the proceeds of the Preferential Issue, review the progress of utilisation against the objects stated in the explanatory statement, report deviations, if any, and submit its monitoring report to the Company on a quarterly basis until 100% of the proceeds of the Preferential Issue have been utilised, in the manner and format prescribed under applicable laws.*

***Resolved further that** the Equity Shares, upon conversion of Equity Warrants, shall be issued and allotted by the Company to the Proposed Allottee/s 3 in dematerialised form within a period of 15 (fifteen) days from the date of conversion of Equity Warrants or such timeline as permitted under applicable laws;*

***Resolved further that** subject to the receipt of such approvals as may be required under applicable law, consent of the Members of the Company be and is hereby accorded to record the name and details of the Proposed Allottee/s 3 and to make an offer to the Proposed Allottee/s 3 through Private Placement Offer Letter cum application letter in such form as may be prescribed under the Companies Act and SEBI ICDR Regulations containing the terms and conditions.*

***Resolved further that** the Board be and is hereby authorized on behalf of the Company to do all such acts, deeds, matters and things as the Board may, in its absolute discretion, deem necessary or desirable for such purpose and for the purpose of giving effect to this resolution, including without limitation (i) to vary, modify or alter any of the relevant terms and conditions, attached to the exercise of the Equity Warrant or Equity Shares to be allotted to the Proposed Allottee/s 3 for effecting any modifications, changes, variations, alterations, additions and/or deletions to the preferential issue as may be required by any regulatory or other authorities or agencies involved in or concerned with the issue of the equity shares, (ii) making applications to the stock exchange for obtaining in-principle approvals, (iii) listing of shares, (iv) filing requisite documents with the Ministry of Corporate Affairs ("MCA") and other regulatory authorities, (v) filing of requisite documents with the depositories, (vi) to resolve and settle any questions and difficulties that may arise in the preferential offer, (vii) issue and allotment of Equity Warrants; (viii) issue and allotment of the Equity Shares on Conversion, and (ix) to take all other steps which may be incidental, consequential, relevant or ancillary in relation to the foregoing without being required to seek any further consent or approval of the members of the Company, and that the members shall be deemed to have given their approval thereto expressly by the authority of this resolution, and the decision of the Board in relation to the foregoing shall be final and conclusive.*

***Resolved further that** the Board be and is hereby authorised to delegate all or any of its powers conferred upon it by these resolutions, as it may deem fit in its absolute discretion, to any Committee of the Board or to any one or more directors, officer(s) or authorized signatory(ies) including execution of any documents on behalf of the Company and to represent the Company before any governmental or regulatory authorities, and to appoint any professional advisors, bankers, consultants and advocates to give effect to this resolution and further to take all other steps which may be incidental, consequential, relevant or ancillary in this regard.*

***Resolved further that** the Board be and is hereby authorised to do all such acts, deeds, matters and things, as they may consider necessary, expedient or desirable for giving effect to this resolution, and that all actions taken by the Board in connection with any matter(s) referred to and / or contemplated in any of the foregoing resolution(s) be and are hereby approved, ratified and confirmed in all respects.*

4. Appointment of Mrs. Jade Gemma Devenish, (DIN: 02647675) as a Director (Non-executive and Non-Independent) liable to retire by rotation:

To consider and if thought fit, to pass, with or without modification(s), the following resolution as an **Ordinary Resolution:**

"RESOLVED THAT pursuant to Section 149, 152, 160, 161 and other applicable provisions, if any, of the Companies Act, 2013 ("the Act"), the Companies (Appointment and Qualification of Directors) Rules, 2014, Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("LODR Regulations"), (including any statutory modification(s) or re-enactment(s) thereof for the time being in force) and the Articles of Association of the Company, and as per the recommendation of Nomination and Remuneration Committee, Mrs. Jade Gemma Devenish (DIN: 02647675) appointed by the Board of Directors, as an Additional Director of the Company with effect from 7th August 2026 and in respect of whom the Company has received a notice in writing under Section 160 of the Act, from a Member proposing her candidature for the office of Director, be and is hereby appointed as a Non-Executive and Non-Independent Director of the Company, liable to retire by rotation.

RESOLVED FURTHER THAT the Board of Directors of the Company and the Company Secretary be and are hereby severally authorised to do all acts and take all such steps as may be necessary, proper or expedient to give effect to this resolution."

By order of the Board of Directors

For Deccan Gold Mines Limited

Subramaniam S.

Whole-time Director & Company Secretary

ACS No 12110

Registered Office:
501, Ackruti Trade Centre
Road No. 7, MIDC, Andheri (East)
Mumbai - 400 093
CIN: L51900MH1984PLC034662

Place: Bengaluru
Date: August 07, 2026

Notes:

1. The Ministry of Corporate Affairs (MCA), vide its General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 2/2022 dated May 05, 2022, 11/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 and 03/2025 dated September 22, 2025 along with such other applicable circulars issued by MCA (hereinafter referred to as "MCA Circulars"), SEBI Circular dated May 13, 2022 and any other applicable laws and regulations has allowed companies to conduct the general meeting through Video Conferencing (VC) or Other Audio Visual Means (OAVM). In accordance with the applicable provisions and the MCA and SEBI Circulars, the EGM of the Company shall be conducted through VC/ OAVM facility.
2. *A Statement pursuant to Section 102(1) of the Act, ("Explanatory Statement") relating to the Special Businesses to be transacted at the Meeting is annexed hereto.*
3. Since, the EGM will be held through VC/OAVM and the physical attendance of Members has been dispensed with, the facility for appointment of proxies by the Members will not be available for the Meeting. Accordingly, the Proxy Form and Attendance Slip and Route Map is not annexed to this Notice.
4. Pursuant to Section 113 of the Act, representatives of Corporate Members may be appointed for the purpose of voting through remote e-voting or for participation and voting in the Meeting to be conducted through VC/ OAVM.

   Corporate Members intending to attend the Meeting through their authorized representatives are requested to send a Certified True Copy of the Board Resolution and Power of Attorney (PDF/JPG Format), if any, authorizing its representative to attend and vote on their behalf at the Meeting. The said Resolution/Authorization shall be sent to the Company by email through its registered email address i.e. ***info@deccangoldmines.com***

5. In compliance with the aforesaid MCA Circulars and SEBI Circular, Notice of the Meeting along with the Explanatory Statement is being sent only through electronic mode to those Members whose email addresses are registered with the Company / Depositories. Members may note that the Notice will also be available on the website of the Company, i.e. https://deccangoldmines.com/investor-relations/ ; website of BSE Limited at www.bseindia.com.
6. The business set out in the Notice will be transacted through electronic voting system and the Company is providing facility for voting by electronic means. Instructions and other information relating to e-voting are given in this Notice under Note No. 11.
7. Members attending the Meeting through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
8. Relevant documents referred to in the accompanying Notice and the Explanatory Statement, Registers and all other documents will be available for inspection in electronic mode. Members can inspect the same by sending an email to the Company at info@deccangoldmines.com.
9. *Members are requested to intimate changes, if any, pertaining to their name, postal address, telephone/ mobile numbers, Permanent Account Number (PAN), mandates, nominations, power of attorney, to their Depository Participants (DPs) in case the shares are held by them in dematerialized form and to the Registrar and Share Transfer Agents of the Company i.e. MUFG Intime India Private Limited ("MUFG Intime") in case the shares are held by them in physical form*
10. **Members seeking any information/desirous of asking any questions at the Meeting with regard to the accounts or any matter to be placed at the Meeting are requested to send email to the Company at info@deccangoldmines.com a least 7 days before the Meeting. The same will be replied by the Company suitably.**
11. Information and other instructions relating to e-voting are as under:
    I. The remote e-voting facility will be available during the following period: **Commencement of e-voting:** 9:00 a.m. (IST) on Saturday, August 29, 2026

       End of e-voting: 5:00 p.m. (IST) on Tuesday, September 01, 2026

The remote e-voting will not be allowed beyond the aforesaid date and time and the e-voting module shall be disabled upon expiry of the aforesaid period.

II. Pursuant to the provisions of Section 108 and other applicable provisions of the Act and Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended and Regulation 44 of the Listing Regulations, MCA Circulars and SEBI Circular the Company is pleased to provide its Members facility to exercise their right to vote on resolution proposed to be passed in the Meeting by electronic means.

III. The Company has engaged the services of MUFG Intime India Private Limited to provide remote e-voting facility to the Members.

IV. Voting rights shall be reckoned on the paid-up value of shares registered in the name of the Member/ beneficial owner (in case of electronic shareholding) as on the cut-off date, i.e., Wednesday, August 26, 2026. A person who is not a member as on the cut-off date should treat this Notice for information purposes only.

V. A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date, i.e Wednesday, August 26, 2026 only shall be entitled to vote on the resolutions proposed at the EGM.

VI. Members who are holding shares in physical form or who have not registered their email address with the Company/Depository or any person who acquires shares of the Company and becomes a Member of the Company after the Notice has been sent electronically by the Company, and holds shares as of the cut-off date, i.e. Wednesday, August 26, 2026 ; such Member may obtain the User ID and password by sending a request at investor.helpdesk@in.mpms.mufg.com

VII. The Board of Directors of the Company has appointed CS Jayesh M Shah, (Membership No. FCS 5637) Partner of M/s. Rathi & Associates, a Practicing Company Secretary firm, Mumbai as scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

VIII. The Scrutinizer, after scrutinizing the votes, will, not later than two working days of the conclusion of the Meeting; make a consolidated scrutinizer's report which shall be placed on the website of the Company, i.e., https://deccangoldmines.com/investor-relations/ The results shall simultaneously be communicated to the Stock Exchange.

IX. Subject to receipt of requisite number of votes, the resolutions shall be deemed to be passed on the date of the Meeting, i.e. Wednesday, September 02, 2026.

REMOTE EVOTING INSTRUCTIONS:

In terms of SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants.

Shareholders are advised to update their mobile number and email Id correctly in their demat accounts to access remote e-Voting facility.

Login method for Individual shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode with NSDL

METHOD 1 - NSDL OTP based login

a) Visit URL: https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp
b) Enter your 8 - character DP ID, 8 - digit Client Id, PAN, Verification code and generate OTP.
c) Enter the OTP received on your registered email ID/ mobile number and click on login.

d) Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services.
e) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

METHOD 2 - NSDL IDeAS facility

Shareholders registered for IDeAS facility:

a) Visit URL: https://eservices.nsdl.com and click on “Beneficial Owner” icon under “IDeAS Login Section”.
b) Enter IDeAS User ID, Password, Verification code & click on “Log-in”.
c) Post successful authentication, you will be able to see e-Voting services under Value added services section. Click on “Access to e-Voting” under e-Voting services.
d) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Shareholders not registered for IDeAS facility:

a) To register, visit URL: https://eservices.nsdl.com and select “Register Online for IDeAS Portal” or click on https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp
b) Enter 8-character DP ID, 8-digit Client ID, Mobile no, Verification code & click on “Submit”.
c) Enter the last 4 digits of your bank account / generate ‘OTP’
d) Post successful registration, user will be provided with Login ID and password.
e) Follow steps given above in points (a-d).

Shareholders/ Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.

Google Play App Store

METHOD 3 - NSDL e-voting website

a) Visit URL: https://www.evoting.nsdl.com
b) Click on the “Login” tab available under ‘Shareholder/Member’ section.
c) Enter User ID (i.e., your 16-digit demat account no. held with NSDL), Password/OTP and a Verification Code as shown on the screen & click on “Login”.
d) Post successful authentication, you will be re-directed to NSDL depository website wherein you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services.
e) Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Individual Shareholders holding securities in demat mode with CDSL

METHOD 1 - CDSL e-voting page

a) Visit URL: https://www.cdslindia.com.
b) Go to e-voting tab.
c) Enter 16-digit Demat Account Number (BO ID) and PAN No. and click on “Submit”.
d) System will authenticate the user by sending OTP on registered Mobile and Email as recorded in Demat Account
e) Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

METHOD 2 - CDSL Easi/ Easiest facility:

Shareholders registered for Easi/ Easiest facility:

a) Visit URL: https://web.cdslindia.com/myeasitoken/Home/Login or Visit URL: www.cdslindia.com, click on “Login” and select “My Easi New (Token)”.
b) Enter existing username, Password & click on “Login”.
c) Post successful authentication, user will be able to see e-voting option. The evoting option will have links of e-voting service providers i.e., MUFG InTime. Click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Shareholders not registered for Easi/ Easiest facility:

a) To register, visit URL: https://web.cdslindia.com/myeasitoken/Home/EasiRegistration / https://web.cdslindia.com/myeasitoken/Home/EasiestRegistration.
b) Proceed with updating the required fields for registration.
c) Post successful registration, user will be provided username and password on the registered email id. Follow steps given above in points (a-c).

Individual Shareholders holding securities in demat mode with Depository Participant

Individual shareholders can also login using the login credentials of your demat account through your depository participant registered with NSDL / CDSL for e-voting facility.

a) Login to DP website
b) After Successful login, user shall navigate through “e-voting” option.
c) Click on e-voting option, user will be redirected to NSDL / CDSL Depository website after successful authentication, wherein user can see e-voting feature.
d) Post successful authentication, click on “MUFG InTime” or “evoting link displayed alongside Company’s Name” and you will be redirected to InstaVote website for casting the vote during the remote e-voting period.

Login method for shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode.

Shareholders holding shares in physical mode / Non-Individual Shareholders holding securities in demat mode as on the cut-off date for e-voting may register and vote on InstaVote as under:

STEP 1: LOGIN / SIGNUP on InstaVote

Shareholders registered for INSTAVOTE facility:

a) Visit URL: https://instavote.linkintime.co.in & click on **“Login”** under ‘SHARE HOLDER’ tab.
b) Enter details as under:
   1. User ID: Enter User ID
   2. Password: Enter existing Password
   3. Enter Image Verification (CAPTCHA) Code
   4. Click “Submit”.
   (Home page of e-voting will open. Follow the process given under "Steps to cast vote for Resolutions")

InstaVote USER ID	
NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g.IN123456) and 8 digit Client ID (eg.12345678).
CDSL	User ID is 16 Digit Beneficiary ID.
Shares held in physical form	User ID is Event No + Folio no. registered with the Company

Shareholders not registered for INSTAVOTE facility:

a) Visit URL: https://instavote.linkintime.co.in & click on **“Sign Up”** under ‘SHARE HOLDER’ tab & register with details as under:
   1. User ID: Enter User ID
   2. PAN: Enter your 10-digit Permanent Account Number (PAN) (Shareholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.
   3. DOB/DOI: Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP/Company - in DD/MM/YYYY format)

InstaVote USER ID	
NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g.IN123456) and 8 digit Client ID (eg.12345678).
CDSL	User ID is 16 Digit Beneficiary ID.
Shares held in physical form	User ID is Event No + Folio no. registered with the Company

4. Bank Account Number: Enter your Bank Account Number (last four digits), as recorded with your DP/Company.
    - Shareholders, holding shares in **NSDL form**, shall provide 'point 4' above.
    - Shareholders, holding shares in **CDSL form**, shall provide 'point 3' or 'point 4' above.
    - Shareholders, holding shares in **physical form** but have not recorded 'point 3' and 'point 4', shall provide their Folio number in 'point 4' above
5. Set the password of your choice.
   (The password should contain minimum 8 characters, at least one special Character (!#$&*), at least one numeral, at least one alphabet and at least one capital letter).
6. Enter Image Verification (CAPTCHA) Code.
7. Click "Submit" (You have now registered on InstaVote).
   Post successful registration, click on **"Login"** under 'SHARE HOLDER' tab & follow steps given above in points (a-b).

STEP 2: Steps to cast vote for Resolutions through InstaVote

A. Post successful authentication and redirection to InstaVote inbox page, you will be able to see the "Notification for e-voting".
B. Select 'View' icon. E-voting page will appear.
C. Refer the Resolution description and cast your vote by selecting your desired option 'Favour / Against' (If you wish to view the entire Resolution details, click on the 'View Resolution' file link).
D. After selecting the desired option i.e. Favour / Against, click on 'Submit'.
E. A confirmation box will be displayed. If you wish to confirm your vote, click on 'Yes', else to change your vote, click on 'No' and accordingly modify your vote.

NOTE: Shareholders may click on "Vote as per Proxy Advisor's Recommendation" option and view proxy advisor recommendations for each resolution before casting vote. "Vote as per Proxy Advisor's Recommendation" option provides access to expert insights during the e-Voting process. Shareholders may modify their vote before final submission.

Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently.

Non-Individual Body corporate shareholders shall send a scanned copy of the board resolution authorising its representative to vote, to the scrutinizer at registered email address with a copy marked to RTA at enotices@in.mpms.mufg.com and the company at registered email address.

Guidelines for Institutional shareholders ("Custodian / Corporate Body/ Mutual Fund")

STEP 1 – Custodian / Corporate Body/ Mutual Fund Registration

A. Visit URL: https://instavote.linkintime.co.in
B. Click on "Sign Up" under "Custodian / Corporate Body/ Mutual Fund"
C. Fill up your entity details and submit the form.
D. A declaration form and organization ID is generated and sent to the Primary contact person email ID (which is filled at the time of sign up). The said form is to be signed by the Authorised Signatory, Director, Company Secretary of the entity & stamped and sent to insta.vote@linkintime.co.in.
E. Thereafter, Login credentials (User ID; Organisation ID; Password) is sent to Primary contact person's email ID. (You have now registered on InstaVote)

STEP 2 – Investor Mapping

A. Visit URL: https://instavote.linkintime.co.in and login with InstaVote Login credentials.
B. Click on "Investor Mapping" tab under the Menu section
C. Map the Investor with the following details:

1) 'Investor ID' – Investor ID for NSDL demat account is 8 Character DP ID followed by 8 Digit Client ID i.e., IN00000012345678; Investor ID for CDSL demat account is 16 Digit Beneficiary ID.
2) 'Investor's Name - Enter Investor's Name as updated with DP.
3) 'Investor PAN' - Enter your 10-digit PAN.
4) 'Power of Attorney' - Attach Board resolution or Power of Attorney.

NOTE: File Name for the Board resolution/ Power of Attorney shall be – DP ID and Client ID or 16 Digit Beneficiary ID.

Further, Custodians and Mutual Funds shall also upload specimen signatures.

D. Click on Submit button. (The investor is now mapped with the Custodian / Corporate Body/ Mutual Fund Entity). The same can be viewed under the “Report section”.

STEP 3 – Steps to cast vote for Resolutions through InstaVote

The corporate shareholder can vote by two methods, during the remote e-voting period.

METHOD 1 - VOTES ENTRY

a) Visit URL: https://instavote.linkintime.co.in and login with InstaVote Login credentials.
b) Click on “Votes Entry” tab under the Menu section.
c) Enter the “Event No.” for which you want to cast vote.
Event No. can be viewed on the home page of InstaVote under “On-going Events”.
d) Enter “16-digit Demat Account No.”.
e) Refer the Resolution description and cast your vote by selecting your desired option ‘Favour / Against’ (If you wish to view the entire Resolution details, click on the ‘View Resolution’ file link). After selecting the desired option i.e. Favour / Against, click on ‘Submit’.
f) A confirmation box will be displayed. If you wish to confirm your vote, click on ‘Yes’, else to change your vote, click on ‘No’ and accordingly modify your vote.
(Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

METHOD 2 - VOTES UPLOAD

a) Visit URL: https://instavote.linkintime.co.in and login with InstaVote Login credentials.
b) After successful login, you will see “Notification for e-voting”.
c) Select “View” icon for “Company’s Name / Event number”.
d) E-voting page will appear.
e) Download sample vote file from “Download Sample Vote File” tab.
f) Cast your vote by selecting your desired option 'Favour / Against' in the sample vote file and upload the same under “Upload Vote File” option.
g) Click on ‘Submit’. ‘Data uploaded successfully’ message will be displayed.
(Once you cast your vote on the resolution, you will not be allowed to modify or change it subsequently).

NOTE: **Non-Individual Body corporate shareholders** shall send a scanned copy of the board resolution authorising its representative to vote, to the scrutinizer at registered email address with a copy marked to RTA at enotices@in.mpms.mufg.com and the company at registered email address.

HELPDESK:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode facing any technical issue in login may contact INSTAVOTE helpdesk by sending a request at enotices@in.mpms.mufg.com or contact on: - Tel: 022 – 4918 6000.

Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode may contact the respective helpdesk for any technical issues related to login through Depository i.e., NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending request at evoting@nsdl.co.in or call at: 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33

Forgot Password:

Individual Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in physical mode / Non-Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both then the shareholder can use the "Forgot Password" option available on: https://instavote.linkintime.co.in

- Click on **"Login"** under 'SHARE HOLDER' tab.
- Further Click on **"forgot password?"**
- Enter User ID, select Mode and Enter Image Verification code (CAPTCHA).
- Click on "SUBMIT".

InstaVote USER ID	
NSDL	User ID is 8 Character DP ID followed by 8 Digit Client ID (e.g.IN123456) and 8 digit Client ID (eg.12345678).
CDSL	User ID is 16 Digit Beneficiary ID.
Shares held in physical form	User ID is Event No + Folio no. registered with the Company

In case Custodian / Corporate Body/ Mutual Fund has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the "Forgot Password" option available on: https://instavote.linkintime.co.in

- Click on 'Login' under "Custodian / Corporate Body/ Mutual Fund" tab
- Further Click on **"forgot password?"**
- Enter User ID, Organization ID and Enter Image Verification code (CAPTCHA).
- Click on "SUBMIT".

In case shareholders have a valid email address, Password will be sent to his / her registered e-mail address. Shareholders can set the password of his/her choice by providing information about the particulars of the Security Question and Answer, PAN, DOB/DOI etc. The password should contain a minimum of 8 characters, at least one special character (!#$&), at least one numeral, at least one alphabet and at least one capital letter.*

Individual Shareholders holding securities in demat mode with NSDL/ CDSL has forgotten the password:

Individual Shareholders holding securities in demat mode have forgotten the USER ID [Login ID] or Password or both, then the Shareholders are advised to use Forget User ID and Forget Password option available at above mentioned depository/ depository participants website.

General Instructions – Shareholders

- It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- For shareholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.
- During the voting period, shareholders/ members can login any number of time till they have voted on the resolution(s) for a particular "Event".
- The voting rights of Members shall be in proportion to their shares of the paid up equity share capital of the Company as on the cut-off date of Wednesday, August 26, 2026.
- Members who have not registered their e-mail ID and also have not updated PAN with the Company/Depository are requested to approach MUFG Intime India Pvt. Ltd. at their e-mail ID enotices@in.mpms.mufg.com in or calling on 022 – 49186000 for e-voting related queries. Any person who is not a Member as on the cut-off date should treat this Notice for information purposes only.
- A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the EGM electronically.

- The Company has appointed Mr. CS Jayesh M. Shah, (Membership No. FCS 5637) , Partner of M/s. Rathi & Associates, Company Secretaries, Mumbai as the Scrutinizer to scrutinize the voting and remote e-voting process for the EGM in a fair and transparent manner.
- The Scrutinizer shall after the conclusion of voting at the EGM, will first count the votes cast at the Meeting and thereafter unblock the votes cast through remote e-voting and shall make, not later than two working days of the conclusion of the EGM, a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman or a person authorized by him in writing.
- The Notice of the EGM shall be placed on the website of the Company till the date of EGM. The Results declared, along with the Scrutinizer's Report shall be placed on the Company's website www.deccangoldmines.com and on the website of MUFG Intime India Private Limited immediately after the declaration of results by the Chairman or a person authorized by him. The results shall also be immediately forwarded to BSE Limited, where the shares of the Company are listed
- Since the EGM will be held through VC / OAVM, the Route Map is not annexed in this Notice.

By order of the Board of Directors
For **Deccan Gold Mines Limited**

Subramaniam Sundaram
Whole-time Director &
Company Secretary
ACS No 12110

Registered Office:
No. 501, Ackruti Trade Center,
Road No. 7, MIDC, Andheri (East),
Mumbai 400093
CIN: L51900MH1984PLC034662
Telephone: +91-80-47762900
Mail : info@deccangoldmines.com
Website: https://deccangoldmines.com/
Place : Bengaluru
Date : August 07, 2026

DECCAN GOLD

STATEMENT SETTING OUT MATERIAL FACTS UNDER

SECTION 102 OF THE COMPANIES ACT, 2013

Item Nos. 1, 2 & 3 – Issue of Compulsorily Convertible Debentures ("CCDs"), Equity Shares ("Equity Share") and Equity Warrants ("Equity Warrants") for cash consideration by way of preferential issue:

*The Board of Directors of the Company at their meeting held on Friday, August 07, 2026 has approved raising of funds by way of issue and allotment of Compulsorily Convertible Debentures ("CCDs"), Equity Shares ("Equity Shares") and Equity Warrants "(Equity Warrants" / "Warrants") to the Proposed Allottee(s) 1, Proposed Allottee(s) 2 and Proposed Allottee(s) 3 as detailed in the respective resolution(s) and herein further, by way of cash consideration through preferential issue under the Companies Act, 2013 and rules made thereunder ("**Act**"), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("**SEBI ICDR Regulations**") and Foreign Exchange Management Act, 1999 ("**FEMA**") and rules made thereunder.*

Subject to receipt of requisite statutory and regulatory approvals as may be required, and receipt of shareholders' approval, the Company proposes to issue the following securities at a price as mentioned against each such security, free from all encumbrances for cash and as further detailed in this explanatory statement.:

Particulars	***Compulsorily Convertible Debentures***	***Equity Shares***	***Equity Warrants***
No. of Securities to be issued	8,57,216	3,90,827	59,26,196
Face value (in Rs. per security issued)	*191.90*	*1.00*	*NA*
*Securities Premium (in Rs. per security issued) **	*NA*	*190.90*	*NA*
Issue price, including premium (in Rs. per security issued)	*191.90*	*191.90*	*191.90*
Total consideration to be received (Rs. in lakhs)	1,645.00	750.00	11,372.37
Conversion ratio	*One CCD shall be converted into one Equity Share*	*Not Applicable*	*One Equity Warrant shall be converted into one Equity Share*
Conversion Period	*Within 18 months from the date of allotment of CCD*	*Not applicable*	*Within 18 months from the date of allotment of Equity Warrants*
Amount payable	*100% on application*	*100% on application*	*At least 25% on application and the balance at the time of exercise of Equity Warrant*

** Upon conversion of CCD and Equity Warrants into Equity Shares, any amount received in addition to the face value of equity shares of the Company, i.e. Re. 1 each, shall be transferred to the securities premium account on date of such conversion.*

In terms of the provisions of Sections 23, 42 and 62, and other applicable provisions, if any, of the Act, and Rules framed thereunder including the Companies (Share Capital and Debentures) Rules, 2014 and the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended, SEBI ICDR Regulations and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations), as amended from time to time, any preferential allotment of securities is required to be approved by the members of the Company by way of a special resolution and subject to such regulatory approvals as may be required.

Therefore, the consent of the members is being sought by way of special resolution to issue CCDs, Equity Shares and Equity Warrants to the proposed allottees in accordance with the provisions of the Act, SEBI ICDR Regulations, as amended, and any other applicable laws, including with respect to the pricing of the CCDs, Equity Shares and Equity Warrants proposed to be issued by way of a preferential allotment.

Necessary information / details in respect of the proposed preferential allotment in terms of Sections 42 and 62 of the Act, read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, as amended and Chapter V of the SEBI ICDR Regulations are as under:

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1. *Manner of issue of CCDs, Equity Shares and Equity Warrants:*

The CCDs, Equity Shares and Equity Warrants shall be issued and allotted to the proposed allottees (Proposed Allottee(s) 1, Proposed Allottee(s) 2 and Proposed Allottee(s) 3 are collectively referred to as "Proposed Allottees") by way of preferential issue on a private placement basis, for cash consideration.

(a) The details regarding the proposed allotment of CCDs are as under:

Sr. No.	Name of the Proposed Allottee(s) 1	No. of CCDs to be issued by the Company	Consideration (Rs. in lakhs)
1.	Pooja Unichem LLP	1,04,220	200.00
2.	Rupal Mukesh Dedhia	7,03,491	1,350.00
3.	Sita Reddy S	23,450	45.00
4.	Alpa Karkhanis	26,055	50.00
Total		**8,57,216**	**1,645.00**

(b) The details regarding the proposed allotment of Equity Shares are as under:

Sr. No.	Name of the Proposed Allottee(s) 2	No. of Equity Shares to be issued by the Company	Consideration (Rs. in lakhs)
1.	Shila Minda	3,12,662	600.00
2.	Shikha Goyal	78,165	150.00
	Total	**3,90,827**	**750.00**

(c) The details regarding the proposed allotment of Equity Warrants are as under:

Sr. No.	Name of the Proposed Allottee(s) 3	No. of Equity Warrants to be issued by the Company	Consideration (Rs. in lakhs)
1.	Pooja Unichem LLP	4,16,883	800.00
2.	Dinesh Devchand Ghalla	2,08,441	400.00
3.	Vikram Talakshi Shah	1,56,331	300.00
4.	Jinal Hiren Shah	1,35,487	260.00
5.	Parul Samir Shah	1,04,221	200.00
6.	Jamadanda Ashwin Kumar	1,04,221	200.00
7.	Priya V Bhanushali	1,04,221	200.00
8.	Rupal Mukesh Dedhia	4,16,883	800.00
9.	Rian Sumit Gala	1,04,220	200.00
10.	Usha Gangar	2,60,552	500.00
11.	Laxmichand Nanji Maru HUF	1,04,220	200.00

Sr. No.	Name of the Proposed Allottee(s) 3	No. of Equity Warrants to be issued by the Company	Consideration (Rs. in lakhs)
12.	Naushad Ahmed	10,00,000	1,919.00
13.	Innotech Creditsea Platforms Private Limited	3,38,718	650.00
14.	Nandkumar Narayandas Rathi	78,166	150.00
15.	Roshni Mahto	2,60,552	500.00
16.	Sanjay Kumar	1,56,331	300.00
17.	Sonam Sethia	52,110	100.00
18.	Beyond The Crowd Ventures LLP	3,12,663	600.00
19.	Modali Consultants LLP	3,12,663	600.00
20.	Taparia Holdings Private Limited	3,12,663	600.00
21.	SB Opportunities Fund I	8,30,700	1,594.11
22.	Saurabh Gupta	20,700	39.72
23.	Pawan Garg	52,000	99.79
24.	Kaizen Motoventures Private Limited	52,000	99.79
25.	Vanmala Niranjan Khasgiwala	31,250	59.97
	Total	**59,26,196**	**11,372.37**

The summary of total funds proposed to be raised is as under:

Securities to be issued	***No. of securities to be issued***	***No. of underlying equity shares to be allotted / equity shares (upon conversion)***	***Consideration (Rs. in lakhs)***
CCDs	*8,57,216*	*8,57,216*	*1,645.00*
Equity Shares	*3,90,827*	*3,90,827*	*750.00*
Equity Warrants	*59,26,196*	*59,26,196*	*11,372.37*
Total	***71,74,239***	***71,74,239***	***13,767.37***

2. Purpose / Objects of the Issue:

The proposed preferential issue is being undertaken by the Company with the objective of raising funds to support its growth and expansion plans and to strengthen its financial position. The proceeds of the proposed preferential issue are proposed to be utilised towards the objects set out below, including funding the Company's capital expenditure requirements through investment in subsidiary, exploration activities and resource development of its existing mining rights, reducing debt by partial / full repayment of loans, meeting working capital requirements and other general corporate purposes, as permitted under applicable laws.

The proposed utilisation of the proceeds is aligned with the Company's business strategy and is intended to enable the Company to augment its operational capabilities, enhance its mining prospects and support the Company's future growth plans.

The aggregate funds of Rs. 13,767.37 lakhs (Rupees one hundred thirty seven crore sixty seven lakh and thirty seven thousand only, rounded off), to be raised through issue of CCDs, Equity Shares and Equity Warrants, is proposed to be utilized as under:

<table>
<tr><th>Purpose</th><th>Amount to be invested (Rs. in lakhs rounded off)</th><th>%age of total fund raised</th><th>Expected date of completion / investment</th></tr>
<tr><td>Partial / full Repayment of loan availed by our Company
<table>
<tr><th>Name of lender</th><th></th><th>Amount proposed to be repaid</th></tr>
<tr><td>Hira Infra Tek Limited</td><td>:</td><td>1,700.00</td></tr>
<tr><td>Beyond The Crowd Ventures LLP *</td><td>:</td><td>600.00</td></tr>
<tr><td>Modali Consultants LLP *</td><td>:</td><td>500.00</td></tr>
<tr><td>Total</td><td></td><td>2,800.00</td></tr>
</table>
* Beyond The Crowd Ventures LLP and Modali Consultants LLP are also subscriber to 3,12,663 Equity Warrants each under item no. 3 of this notice.</td><td>2,800.00</td><td>20.34%</td><td>December 31, 2026</td></tr>
<tr><td>Investment in exploration activities and resource development for the Company’s mining projects situated at Gile Lithium Tantalum Project, Mozambique, Africa; Logrosan Tungsten Project, Spain, Europe; Kuikka Gold Project, Finland, Europe; and Bhalukona Nickel & Copper Project, Chhattisgarh, India.</td><td>5,500.00</td><td>39.95%</td><td>March 31, 2028</td></tr>
<tr><td>Investment in Avelum Partner LLC, Kyrgyzstan, which owns mining rights in Altyn Tor Gold Mine, Kyrgyzstan. This investment in Avelum Partner LLC will be utilised to fund the capex for infrastructure to commence commercial production of gold.</td><td>1,500.00</td><td>10.90%</td><td>December 31, 2026</td></tr>
<tr><td>Working Capital requirement of the Company for meeting day to day expenses</td><td>550.00</td><td>3.99%</td><td>December 31, 2026</td></tr>
<tr><td>General Corporate Purpose, which includes, without limitation, funding growth opportunities, meeting ongoing general corporate contingencies and fund raising expense</td><td>3,417.37</td><td>24.82%</td><td>March 31, 2028</td></tr>
<tr><td>Total</td><td>13,767.37</td><td>100.00%</td><td></td></tr>
</table>

In terms of BSE notice no. 20221213-47, dated December 13, 2022, the amount specified for the above-mentioned object of issue size may deviate +/- 10% depending upon future circumstances since the same is dependent on a variety of factors such as financial, market and sectoral conditions, business performance and strategy, competition and other external factors, which may not be within the control of the Company and may result in modifications to the proposed schedule for utilisation of the net proceeds at the discretion of the Board, subject to compliance with applicable laws. However, the amount stated for general corporate purposes, shall not exceed Rs. 3,417.37 lakhs i.e., 24.82% of proceeds from the Preferential Issue.

Further, pending the utilization of the funds, our Company, in accordance with the policies formulated by our Board from time to time, will have flexibility to deploy the Issue Proceeds. Pending complete utilization of the Issue Proceeds for the Objects described above, our Company intends to, inter alia, invest the Issue Proceeds in money market instruments including money market mutual funds, deposits in scheduled commercial banks, securities issued by Government of India or any other investments as permitted and as per applicable laws and the terms of the Monitoring Agency under applicable laws.

Monitoring Agency

Since the proceeds from the Issue in funds from CCD, Equity Shares and Equity Warrants is for an aggregate amount exceeding Rs. 100 crores (Rupees one hundred crores), the Company has appointed Infomerics Valuation and Rating Limited, a SEBI credit rating agency SEBI Registered as the monitoring agency, to monitor the use of the proceeds of this Preferential Issue in terms of Regulation 162A of Chapter V of the SEBI ICDR Regulations.

3. Type of security offered and the maximum number of securities to be issued:

The summary of the securities to be issued is as under:

Securities to be issued	***No. of securities to be issued***	***No. of underlying equity shares to be allotted / Resulting equity shares (upon conversion)***	***Consideration (Rs. in lakhs)***
CCDs	*8,57,216*	*8,57,216*	*1,645.00*
Equity Shares	*3,90,827*	*3,90,827*	*750.00*
Equity Warrants	*59,26,196*	*59,26,196*	*11,372.37*
Total	***71,74,239***	***71,74,239***	***13,767.37***

The Equity Shares / Resulting Equity Shares to be allotted upon conversion of CCDs and Equity Warrants shall be fully paid-up having face value of Re. 1/- each and will be listed on the BSE Limited and shall rank pari passu with the existing equity shares of DGML in all aspects from the date of allotment of Equity Shares (including with respect to entitlement to dividend and voting powers, other than statutory lock-in under the SEBI ICDR Regulations), in accordance with applicable law, and shall be subject to the applicable statutory and regulatory requirements of all applicable laws and to the provisions of the Memorandum of Association and Articles of Association of DGML.

4. Intent of the promoters, directors, key management personnel or senior management of DGML to subscribe to the offer:

Except as under, none of the Promoters, Directors or Key Managerial Personnel or Senior Management Personnel or their relatives intend to subscribe to the Preferential Issue.

Name of Proposed allottee	***Relationship with and nature of such relationship***	***No. of CCD proposed to be subscribed***	***No. of Equity Shares proposed to be subscribed***	***No. of Equity Warrants proposed to be subscribed***
Modali Consultants LLP	*Hanuma Modali, Managing Director of the Company. His immediate relatives Modali Sai Sripad and Manjula Modali are the Partners of the LLP*	*Nil*	*Nil*	*3,12,663*
Beyond The Crowd Ventures LLP	*Jade Gemma Devenish, Director of the Company. Herself along with her immediate relative Devaiah Pattada Bopaiah are the Partners of the LLP*	*Nil*	*Nil*	*3,12,663*

5. Shareholding Pattern of DGML before and after the preferential issue:

The pre-issue and post-issue shareholding pattern of DGML (after considering full allotment of CCDs under Item No. 1 of this Notice, Equity Shares under Item No. 2 of this Notice and Equity Warrants under Item No. 3 of this Notice to be issued on preferential basis), on a fully diluted basis, is given below:

Sr. No.	Shareholding pattern	Pre Issue shareholding pattern (on fully diluted basis)				New Issue (CCDs, Equity Shares and Equity Warrants)			Post Issue shareholding pattern (on fully diluted basis) *	
		No. of shares	Outstanding ESOPs	No. of shares (fully diluted)	%age	CCD under Item No. 1	Equity Share under Item No. 2	Equity Warrant under Item No. 3	No. of shares	%age
A	**Promoter & Promoter Group Shareholding**									
A1	Indian Promoters	-	-	-	0.00%	-	-	-	-	0.00%
A2	Foreign Promoters	4,07,97,957	-	4,07,97,957	20.13%	-	-	-	4,07,97,957	19.44%
	Sub-total (A)	**4,07,97,957**	**-**	**4,07,97,957**	**20.13%**	**-**	**-**	**-**	**4,07,97,957**	**19.44%**
B	**Public Shareholding**									
B1	Institutions (Domestic)	10,54,397	-	10,54,397	0.52%	-	-	-	10,54,397	0.50%
B2	Mutual Funds	-	-	-	0.00%	-	-	-	-	0.00%
B3	Institutions (Foreign)	42,36,139	-	42,36,139	2.09%	-	-	-	42,36,139	2.02%
C	**Central Government/ State Government (s)/President of India**	-	-	-	0.00%	-	-	-	-	0.00%
D	**Non Institutions**									

Sr. No.	Shareholding pattern	Pre Issue shareholding pattern (on fully diluted basis)				New Issue (CCDs, Equity Shares and Equity Warrants)			Post Issue shareholding pattern (on fully diluted basis) *	
		No. of shares	Outstanding ESOPs	No. of shares (fully diluted)	%age	CCD under Item No. 1	Equity Share under Item No. 2	Equity Warrant under Item No. 3	No. of shares	%age
D1	Directors and their relatives (excluding independent directors and nominee directors)	13,28,461	21,25,000	34,53,461	1.70%	-	-	-	34,53,461	1.65%
D2	Key Managerial Personnel	3,97,760	1,70,000	5,67,760	0.28%	-	-	-	5,67,760	0.27%
D3	Resident Individuals holding nominal share capital up to Rs. 2 Lakhs	7,99,65,065	12,05,000	8,11,70,065	40.04%	7,52,996	78,165	10,99,258	8,31,00,484	39.59%
D4	Resident Individuals holding nominal share capital in excess of Rs. 2 Lakhs	2,46,75,516	-	2,46,75,516	12.17%	-	3,12,662	21,46,428	2,71,34,606	12.93%
E	**Non Resident Indians (NRIs)**	1,46,77,661	5,20,000	1,51,97,661	7.50%	-	-	-	1,51,97,661	7.24%
F	**Foreign Company**	1,45,879	-	1,45,879	0.07%	-	-		1,45,879	0.07%
G	**Bodies Corporate**	2,27,91,157	-	2,27,91,157	11.24%	-	-	7,03,381	2,34,94,538	11.19%
H	**Any other (Specify)**	86,31,723	-	86,31,723	4.26%	1,04,220	-	19,77,129	1,07,13,072	5.10%
	Sub -Total (B)	**15,79,03,758**	**40,20,000**	**16,19,23,758**	**79.87%**	**8,57,216**	**3,90,827**	**59,26,196**	**16,90,97,997**	**80.56%**
	Total = (A)+(B)	**19,87,01,715**	**40,20,000**	**20,27,21,715**	**100.00%**	**8,57,216**	**3,90,827**	**59,26,196**	**20,98,95,954**	**100.00%**

** The post-issue paid-up capital has been arrived at after considering all the preferential allotments proposed to be made pursuant to this Notice (i.e., under Resolution Nos. 1, 2 and 3) and on a fully diluted basis, assuming full allotment of the Equity Shares and full conversion of the CCDs and Warrants into Equity Shares. Further, the pre-issue and post-issue shareholding pattern on a fully diluted basis has been computed after considering the conversion of all outstanding convertible securities, including 40,20,000 outstanding employee stock options granted under the employee stock option scheme(s) approved by the shareholders in accordance with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021. The proposed Preferential Issue shall not affect the rights of the option holders under the said scheme(s). The exercise of such outstanding options, in accordance with the terms of the relevant scheme(s), may result in further dilution of the equity share capital of the Company. Accordingly, wherever required under the SEBI ICDR Regulations, references to the post-issue fully diluted equity share capital and shareholding have been computed after considering the potential dilution arising from such outstanding employee stock options and the convertible securities proposed to be issued under Resolution Nos. 1, 2 and 3.*

6. Proposed time frame within which the preferential issue shall be completed:

As required under the SEBI ICDR Regulations, DGML shall complete the allotment of the CCDs, Equity Shares and Equity Warrants on or before the expiry of 15 (fifteen) days from the date of passing of the special resolution by the members for issue and allotment of the said CCDs, Equity Shares and Equity Warrants, provided that where the issue and allotment of the CCDs, Equity Shares and Equity Warrants is pending on account of receipt of any approval or permission for such issue and allotment from any regulatory or statutory authority or the Central Government (including but not limited to the in-principle approval of the stock exchange for the issuance of the CCDs, Equity Shares and Equity Warrants to the Proposed Allottee(s) on a preferential basis), the issue and allotment shall be completed within a period of 15 (fifteen) days from the date of receipt of last of such approvals or permissions.

7. Relevant Date

The "Relevant Date" as per Chapter V of the SEBI ICDR Regulations for the determination of the floor price for the proposed preferential issue of CCDs, Equity Shares and Equity Warrants and to be issued is Monday, August 03, 2026 i.e. being the date 30 (thirty) days prior to the date of approval of the proposed preferential issue of CCDs, Equity Shares and Equity Warrants by the shareholders of the Company.

8. Basis on which the floor price has been arrived at, justification for the issue price (including premium)

The issue price has been determined based of the requirements under Regulation 164(1) of the SEBI ICDR Regulations, Foreign Exchange Management Act, 1999 and other applicable statutory provisions and the rules made thereunder, as applicable. The Equity Shares of the Company are frequently traded on BSE Limited within the meaning of the explanation provided in Regulation 164(5) of Chapter V of the SEBI ICDR Regulations.

The Articles of Association of the Company do not prescribe a particular method to determine the price of the Preferential Issue.

The proposed Preferential Issue does not attract the provisions of Regulation 166A of the SEBI ICDR Regulations, as amended, since (i) none of the Proposed allottee(s) shall, pursuant to the proposed allotment, acquire 5% (Five per cent) or more of the post-issue fully diluted equity share capital or voting rights of the Company; and (ii) the proposed allotment shall not result in a change in control or management of the Company. Accordingly, the requirement of obtaining a valuation report from an Independent Registered Valuer in terms of Regulation 166A of the SEBI ICDR Regulations is not applicable to the proposed Preferential Issue.

Further, given that the equity shares of the Company have been listed for a period of more than 90 (ninety) trading days prior to the Relevant Date, the Company is not required to recompute the issue price as per regulation 164(3) of the SEBI ICDR Regulations.

The minimum floor price as calculated in accordance with Regulation 164(1) of the SEBI ICDR Regulations is considered as the issue price for the purpose of issuance of CCDs, Equity Shares and Equity Warrants covered under this notice.

Floor Price
In terms of Regulation 164 (1) of SEBI ICDR Regulations, the minimum price at which CCD, Equity Warrants and Equity Shares will be issued and allotted shall not be less than higher of the following:

(a) the 90 trading days volume weighted average price of the equity shares of the Company preceding the Relevant Date i.e., Rs. 150.63 (Rupees One hundred fifty and sixty-three paise only) per equity share; or
(b) the 10 trading days' volume weighted average prices of the equity shares of the Company preceding the Relevant Date i.e., Rs. 191.90 (Rupees One hundred ninety-one and ninety paise only) per equity share.

Accordingly, the Board has considered to issue the CCDs, Equity Shares and Equity Warrant at the issue price (including securities premium) per CCD, per Equity Share and per Equity Warrant of Rs. 191.90 (Rupees One hundred ninety-one and ninety paise only) is equivalent to the floor price determined in accordance with Regulation 164 (1) of SEBI ICDR Regulations.

The pricing certificate for calculation of the minimum floor price is available for inspection on the website of DGML at www.deccangoldmines.com by the members till the date of the EGM.

9. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the Proposed Allottee(s)

None of the Proposed Allottee(s) 1, Proposed Allottee(s) 2 and Proposed Allottee(s) 3 form part of the Promoter and Promoter Group of our Company. The details of the Proposed Allottee(s) 1, Proposed Allottee(s) 2 and Proposed Allottee(s) 3 are as per the following table. DGML has not made any preferential allotment of Equity Shares or convertible securities or warrants during the current financial year except as envisaged to be allotted under this Notice.

(a) CCDs

Sr. No.	Proposed Allottee(s) 1	Natural person who are / is the ultimate beneficial owners / who control the Proposed Allottee(s) 1	No. of CCDs to be allotted under Item No. 1 of this Notice	Pre-Issue Shareholding		Post Issue shareholding pattern (on fully diluted basis) *	
				No.	%age	No.	%age
1.	Pooja Unichem LLP	Rajendra Vallabhaji Gogri, Arti Rajendra Gogri, Renil Rajendra Gogri, Mirik Rajendra Gogri	1,04,220	0.00	0.00%	1,04,220	0.05%
2.	Rupal Mukesh Dedhia	Not Applicable	7,03,491	13,190	0.007%	7,16,681	0.34%
3.	Sita Reddy S	Not Applicable	23,450	9,000	0.004%	32,450	0.02%
4.	Alpa Karkhanis	Not Applicable	26,055	0.00	0.00%	26,055	0.01%
	Total		**8,57,216**	**22,190**	**0.011%**	**8,79,406**	**0.42%**

** Refer to the Note to para 9(c) below*

(b) Equity Shares

Sr. No.	Proposed Allottee(s) 2	Natural person who are / is the ultimate beneficial owners / who control the Proposed Allottee(s) 2	No. of Equity Shares to be allotted under Item No. 2 of this Notice	Pre-Issue Shareholding		Post Issue shareholding pattern (on fully diluted basis) *	
				No.	%age	No.	%age
1.	Shila Minda	Not Applicable	3,12,662	0.00	0.00%	3,12,662	0.15%
2.	Shikha Goyal	Not Applicable	78,165	0.00	0.00%	78,165	0.04%
	Total		**3,90,827**	**0.00**	**0.00%**	**3,90,827**	**0.19%**

** Refer to the Note to para 9(c) below*

(c) Equity Warrants

Sr. No.	Proposed Allottee(s) 3	Natural person who are / is the ultimate beneficial owners / who control the Proposed Allottee(s) 3	No. of Equity Warrants to be allotted under Item No. 3 of this Notice	Pre-Issue Shareholding		Post Issue shareholding pattern (on fully diluted basis) *	
				No.	%age	No.	%age
1.	Pooja Unichem LLP	Rajendra Vallabhaji Gogri, Arti Rajendra Gogri, Renil Rajendra Gogri, Mirik Rajendra Gogri	4,16,883	0.00	0.00%	4,16,883	0.20%
2.	Dinesh Devchand Ghalla	Not Applicable	2,08,441	4,162	0.00%	2,12,603	0.10%
3.	Vikram Talakshi Shah	Not Applicable	1,56,331	0.00	0.00%	1,56,331	0.07%
4.	Jinal Hiren Shah	Not Applicable	1,35,487	3,382	0.00%	1,38,869	0.07%
5.	Parul Samir Shah	Not Applicable	1,04,221	1,500	0.00%	1,05,721	0.05%
6.	Jamadanda Ashwin Kumar	Not Applicable	1,04,221	34,272	0.02%	1,38,493	0.07%
7.	Priya V Bhanushali	Not Applicable	1,04,221	Nil	0.00%	1,04,221	0.05%
8.	Rupal Mukesh Dedhia	Not Applicable	4,16,883	13,190	0.01%	4,30,073	0.20%
9.	Rian Sumit Gala	Not Applicable	1,04,220	200	0.00%	1,04,420	0.05%
10.	Usha Gangar	Not Applicable	2,60,552	4,15,000	0.20%	6,75,552	0.32%

Sr. No.	Proposed Allottee(s) 3	Natural person who are / is the ultimate beneficial owners / who control the Proposed Allottee(s) 3	No. of Equity Warrants to be allotted under Item No. 3 of this Notice	Pre-Issue Shareholding		Post Issue shareholding pattern (on fully diluted basis) *	
				No.	%age	No.	%age
11.	Laxmichand Nanji Maru HUF	Laxmichand Nanji Maru	1,04,220	Nil	0.00%	1,04,220	0.05%
12.	Naushad Ahmed	Not Applicable	10,00,000	Nil	0.00%	10,00,000	0.48%
13.	Innotech Creditsea Platforms Private Limited	Neelansh Kaabra	3,38,718	Nil	0.00%	3,38,718	0.16%
14.	Nandkumar Narayandas Rathi	Not Applicable	78,166	Nil	0.00%	78,166	0.04%
15.	Roshni Mahto	Not Applicable	2,60,552	Nil	0.00%	2,60,552	0.12%
16.	Sanjay Kumar	Not Applicable	1,56,331	Nil	0.00%	1,56,331	0.07%
17.	Sonam Sethia	Not Applicable	52,110	Nil	0.00%	52,110	0.02%
18.	Beyond The Crowd Ventures LLP	Devaiah Pattada Bopaiah and Jade Gemma Devenish	3,12,663	21,000	0.01%	3,33,663	0.16%
19.	Modali Consultants LLP	Modali Sai Sripad and Manjula Modali	3,12,663	Nil	0.00%	3,12,663	0.15%
20.	Taparia Holdings Private Limited	Saket Agarwal, Ajay Jain and Usha Jain	3,12,663	Nil	0.00%	3,12,663	0.15%
21.	SB Opportunities Fund I	Trust- Shimmer Investment Pvt. Ltd. and the Trustees- Mitcon Credentia Trusteeship Service Limited.	8,30,700	Nil	0.00%	8,30,700	0.40%
22.	Saurabh Gupta	Not Applicable	20,700	Nil	0.00%	20,700	0.01%
23.	Pawan Garg	Not Applicable	52,000	Nil	0.00%	52,000	0.02%
24.	Kaizen Motoventures Private Limited	Mukesh Singhania and Anand Singhania	52,000	Nil	0.00%	52,000	0.02%
25.	Vanmala Niranjan Khasgiwala	Not Applicable	31,250	19,775	0.01%	51,025	0.02%

Sr. No.	Proposed Allottee(s) 3	Natural person who are / is the ultimate beneficial owners / who control the Proposed Allottee(s) 3	No. of Equity Warrants to be allotted under Item No. 3 of this Notice	Pre-Issue Shareholding		Post Issue shareholding pattern (on fully diluted basis) *	
				No.	%age	No.	%age
	Total		59,26,196	5,12,481	0.25%	64,38,677	3.07%

** Note: The post-issue paid-up capital has been arrived at after considering all the preferential allotments proposed to be made pursuant to this Notice (i.e., under Resolution Nos. 1, 2 and 3) and on a fully diluted basis, assuming full allotment of the Equity Shares and full conversion of the CCDs and Warrants into Equity Shares. Further, the post-issue shareholding pattern on a fully diluted basis has been computed after considering the conversion of all outstanding convertible securities, including 40,20,000 outstanding employee stock options granted under the employee stock option scheme(s) approved by the shareholders in accordance with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021. The proposed Preferential Issue shall not affect the rights of the option holders under the said scheme(s). The exercise of such outstanding options, in accordance with the terms of the relevant scheme(s), may result in further dilution of the equity share capital of the Company. Accordingly, wherever required under the SEBI ICDR Regulations, references to the post-issue fully diluted equity share capital and shareholding have been computed after considering the potential dilution arising from such outstanding employee stock options and the convertible securities proposed to be issued under Resolution Nos. 1, 2 and 3.*

10. Change in control, if any, in DGML that would occur consequent to the preferential offer

There will be no change in control of the Company pursuant to the issuance of the CCDs, Equity Shares and Equity Warrants to the Proposed Allottees in this Preferential Issue. None of the Proposed Allottees form part of promoter / promoter group of the Company and will continue to be a part of public category post the preferential issue. However, there will be corresponding changes in the percentage shareholding of the promoter & promoter group consequent to preferential allotment due to expanded capital base.

Further, as mentioned above, the Proposed Allottees are Non Promoter Group entities of the Company, and such status will continue to remain the same post the Preferential Issue.

11. Amount which DGML intends to raise by way of such securities / size of the issue

The total consideration for issue and allotment of CCDs, Equity Shares and Equity Warrants is Rs. 1,645.00 lakhs (Rupees Sixteen Crore Forty-Five Lakh only, rounded off), Rs. 750.00 lakhs (Rupees Seven Crore Fifty Lakh Only, rounded off) and Rs. 11,372.37 lakhs (Rupees One Hundred Thirteen Crore Seventy-Two Lakh Thirty-Seven Thousand only, rounded off) respectively, aggregating up to Rs. 13,767.37 (Rupees One Hundred Thirty-Seven Crore Sixty-Seven Lakh Thirty-Seven Thousand only, round off) at the allotment price of Rs. 191.90 (Rupees One hundred ninety one and paise ninety only) per CCD / per Equity Share / per Equity Warrant. The issue price of each Equity Warrant is ₹ 191.90, of which at least 25% shall be payable upfront at the time of allotment and the balance 75% shall be payable upon exercise of the Equity Warrant. For the details of the individual securities, refer to Para 1 of this explanatory statement.

12. Undertaking by DGML

The Board of Directors of DGML hereby undertakes and confirms that since the equity shares of DGML have been listed on the recognized stock exchange for a period of more than 90 trading days prior to the Relevant Date, it is not required to re-compute the price per CCDS, Equity Shares and Equity Warrant to be issued. Therefore, DGML is not required to submit the undertaking specified under Regulations 163(1)(g) and (h) of the SEBI ICDR Regulations.

13. Lock-in Period

The CCDs, Equity Shares and Equity Warrants to be allotted to the Proposed Allottees will be subject to applicable lock-in and transfer restrictions stipulated under Regulations 167, 167A and 168 of the ICDR Regulations.

The Equity Shares allotted to the Proposed Allottees 2 shall be locked-in for a period of six months from the date of the trading approval for the equity shares. Further, the CCDs and Equity Warrants allotted to the Proposed Allottees 1 and

Proposed Allottees 3 shall be locked-in for a period of one year from the date of allotment of such CCDs and Equity Warrants. The Equity Shares allotted pursuant to exercise of the Equity Warrants shall be locked-in for a period of six months from the date of such allotment of Equity Shares. Further, the lock-in of the Equity Shares allotted pursuant to conversion of CCDs shall be reduced to the extent the CCDs have already been locked-in.

The entire pre-preferential allotment shareholding of the Proposed Allottees, if any, as applicable shall be locked in from the relevant date up to a period of 90 trading days from the respective date of allotment of CCD, Equity Shares or Equity Warrants, as the case may be.

The Company shall commence the process for creation of lock-in of entire pre-preferential allotment shareholding of the Proposed Allottees. Further, the Proposed Allottees have confirmed that they have not sold any equity shares of DGML during the 90 trading days period prior to the Relevant Date, during the period from Relevant Date till the date of Board Meeting and have also undertaken not to sell any equity shares of DGML till the lock-in is created. Further, the Proposed Allottees who do not hold any Equity Shares in DGML as on the Relevant Date have undertaken that they will not deal in the Equity Shares of DGML till the allotment of CCDs, Equity Shares and / or Equity Warrants is completed.

14. The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer

Since the CCDs, Equity Shares and Equity Warrants are proposed to be allotted for cash consideration, the same is not applicable.

15. Practicing Company Secretary Certificate:

A copy of the certificate from the Practicing Company Secretaries, M/s. Rathi & Associates, Company Secretaries, certifying that the proposed preferential issue of CCDs, Equity Shares and Equity Warrants are being made in accordance with the requirements of the SEBI ICDR Regulations has been obtained and shall be available for inspection on the website of DGML at www.deccangoldmines.com by the members till the date of the EGM.

16. Disclosure regarding the outstanding dues to SEBI, Stock Exchange and Depositories:

DGML does not have any outstanding dues to SEBI, Stock Exchange (on which its Equity Shares are listed) and Depositories.

17. Other Disclosures:

(a) The Proposed Allottees have confirmed that they have not sold any equity shares of DGML during the 90 trading days period prior to the Relevant Date.
(b) DGML is in compliance with the conditions for continuous listing and is eligible to make the preferential issue under Chapter V of the SEBI ICDR Regulations.
(c) Neither DGML nor any of its Directors or Promoters are categorized as wilful defaulter(s) by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulter(s) issued by the Reserve Bank of India. Consequently, the disclosures required under Regulation 163(1)(i) of the SEBI ICDR Regulations are not applicable.
(d) Neither the Company nor its Promoter or Directors is a wilful defaulter or fraudulent borrower;
(e) None of the Directors and / or Promoters is a fugitive economic offender as defined under the SEBI ICDR Regulations;
(f) The Company has obtained Permanent Account Number (PAN) of the proposed allottees, except those allottees which may be exempt from specifying PAN for transacting in the securities market by SEBI before an application seeking in-principle approval is made by the Company to the stock exchange(s) where its equity shares are listed;
(g) The Company shall be making application seeking in-principle approval to the stock exchange(s), where its equity shares are listed, on the same day when this notice will be sent in respect of the general meeting seeking shareholders' approval by way of special resolution;

18. Other material disclosures related to DGML

Our wholly owned subsidiary viz., Deccan Exploration Services Private Limited (DESPL) has filed Writ Petitions before the Hon'ble High Court of Karnataka regarding its key Ganajur Mining Lease (ML) application and North Hutti Block Prospecting Licence applications for re-instatement of its rights. Presently, these Writ Petitions have been adjourned

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by the Hon'ble High Court of Karnataka pending the decision of the Hon'ble Supreme Court in State of Karnataka vs. Indocil Silicons Private Limited and Others (SLP Civil No. 13685 /2024). It may be noted that the Indocil Judgement delivered by the Karnataka High Court during May, 2022 has been challenged by the Government of Karnataka before the Hon'ble Supreme Court. Since the facts are similar to that of our Ganajur ML, the Hon'ble Karnataka High Court has adjourned our Writ Petition pending the decision of the Hon'ble Supreme Court in the Indocil case. Detailed hearings are now expected to take place before the Hon'ble Supreme Court. For background details / updates about these two Writ Petitions, shareholders are encouraged to refer to the periodical market updates made by DGML from time to time which are available on the website of BSE (www.bseindia.com) and DGML (www.deccangoldmines.com).

In terms of Sections 23, 42, 62 and 71 of the Companies Act, 2013, approval of the members by way of a special resolution is required to issue and allot the CCDs, Equity Shares and Equity Warrants by way of a preferential allotment on private placement basis. Hence, the Board of Directors recommends the resolutions proposed at Item Nos. 1, 2 and 3 for your approvals respectively by way of a special resolution.

Except for Hanuma Modali, Managing Director of the Company and Jade Gemma Devenish, Director of the Company, none of the directors or Key Managerial Personnel of DGML or their relatives other than specified above, are in any way concerned or interested, financially or otherwise, in the above-mentioned resolutions except to the extent of their individual shareholding in DGML.

Item No. 4:

The Board of Directors had, with the recommendation of the Nomination and Remuneration Committee, appointed Mrs. Jade Gemma Devenish ("Jade") (DIN: 02647675) as an Additional Director (Non-Executive & Non-Independent) with effect from August 7, 2026 subject to the approval of the Members of the Company.

Jade moved from Australia to India in 2009, dedicating her career since to building the Deccan Gold group. As Director (2009–2023) and later Managing Director (2014–2023) of Geomysore Services India Pvt Ltd (GMSI), she led the NI 43-101 Technical Report, fundraising, land acquisition, statutory approvals, and community engagement that took the Jonnagiri Gold Project from concept to construction — making it India's first operational gold mine since Independence. She now serves as Strategic Advisor and Director of Deccan Gold Dubai, supporting the Managing Director on fundraising, growth, and acquisitions while ensuring expansion stays disciplined and grounded in ethics, transparency, and environmental and community stewardship — treating shareholder returns, community outcomes, and environmental performance as one integrated measure of success. Before GMSI, she worked in project management with a top-tier ASX-listed residential land developer in Perth, Western Australia, across planning, acquisition, compliance, construction, finance, and sales for several master-planned communities. Beyond mining, Jade is a certified Functional Medicine Health Coach (FMCA, USA) and Regenerative Health Practitioner, guiding clients toward holistic, root-cause health through functional medicine, regenerative practices, and mind-body work.

Apart from Jade Gemma Devenish, none of the other persons specified in Section 102 of the Companies Act, 2013, namely the Promoters, Directors, Key Managerial Persons, Relatives of Promoters, Directors and Key Managerial Persons or the entities comprising the interest of Promoters, Directors or Key Managerial Persons, are concerned or interested financially or otherwise in the resolution included under Item No. 4.

In view of the above, the Board of Directors recommend the Ordinary Resolution as set out in Item No. 4 of the Notice for approval of the Members of the Company.

By order of the Board of Directors
For Deccan Gold Mines Limited
Subramaniam Sundaram
Whole-time Director & Company Secretary
ACS No 12110
Registered Office:
501, Ackruti Trade Centre
Road No. 7, MIDC, Andheri (East)
Mumbai - 400 093
CIN: L51900MH1984PLC034662

Place: Bengaluru
Date: August 07, 2026

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Profile of the Director being appointed as required under Regulation 36 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 and Secretarial Standards – 2

Ms. Jade Gemma Devenish (DIN: 02647675)

Age	41 Years
Date of Appointment on the Board	August 7, 2026
Term	Liable to retire by rotation
Date of first Appointment on the Board	Not Applicable
Background details, Recognition or awards and Experience & Expertise in functional areas	Ms. Jade Gemma Devenish ("Jade") moved from Australia to India in 2009, dedicating her career since to building the Deccan Gold group. As Director (2009–2023) and later Managing Director (2014–2023) of Geomysore Services India Pvt Ltd (GMSI), she led the NI 43-101 Technical Report, fundraising, land acquisition, statutory approvals, and community engagement that took the Jonnagiri Gold Project from concept to construction — making it India's first operational gold mine since Independence. She now serves as Strategic Advisor and Director of Deccan Gold Dubai, supporting the Managing Director on fundraising, growth, and acquisitions while ensuring expansion stays disciplined and grounded in ethics, transparency, and environmental and community stewardship — treating shareholder returns, community outcomes, and environmental performance as one integrated measure of success. Before GMSI, she worked in project management with a top-tier ASX-listed residential land developer in Perth, Western Australia, across planning, acquisition, compliance, construction, finance, and sales for several master-planned communities. Beyond mining, Jade is a certified Functional Medicine Health Coach (FMCA, USA) and Regenerative Health Practitioner, guiding clients toward holistic, root-cause health through functional medicine, regenerative practices, and mind-body work.
Shareholding in the Company	11,809 shares
Terms and Condition of appointment (Other brief terms also required to be stated)	Non-Executive & Non-Independent Director
Details of Remuneration sought to be paid	She shall be entitled to receive sitting fees for attending Board and Committee Meetings as determined by the Board of Directors of the Company.

Remuneration last drawn	Nil
Number of Meetings attended during the year (2026-27)	N.A., (appointed on August 7, 2026)
Relationship with other Director, Manager and other Key Managerial Personnel of the Company	Mrs. Jade is not related to any other director and other key managerial personnel of the Company.
Other membership / Chairmanship of Committees of the Boards (as on August 7, 2026)	Nil
Directorship in other Indian Public Limited Companies (as on August 7, 2026)	Nil

By order of the Board of Directors

For Deccan Gold Mines Limited

Subramaniam S.

Whole-time Director & Company Secretary

ACS No 12110

Registered Office:
501, Ackruti Trade Centre
Road No. 7, MIDC, Andheri (East)
Mumbai - 400 093
CIN: L51900MH1984PLC034662

Place: Bengaluru
Date: August 07, 2026