KPI/INV/PPT/FY26/803 Date: August 11, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

Scrip Code: 542323

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Symbol: KPIGREEN

Sub.: Investor Presentation / Key highlights for the quarter ended June 30, 2026

Dear Sir,

Apropos the captioned subject, please find attached herewith the Investor Presentation along with the key performance highlights for the quarter ended June 30, 2026.

This is for your information and records.

Thanking You,

Yours faithfully,

For KPI Green Energy Limited

KRUNAL BHATT Digitally signed by KRUNAL BHATT Date: 2026.08.11 11:23:28 +05'30'

Krunal Bhatt
Company Secretary & Compliance Officer

Encl.: a/a

Since 1994
GROUP
www.kpgroup.co

KPI GREEN ENERGY LIMITED

Investor Presentation

Q1 FY27

Agenda

- Industry Landscape
- Company Overview
- Financials
- Leadership Team
- About KP Group

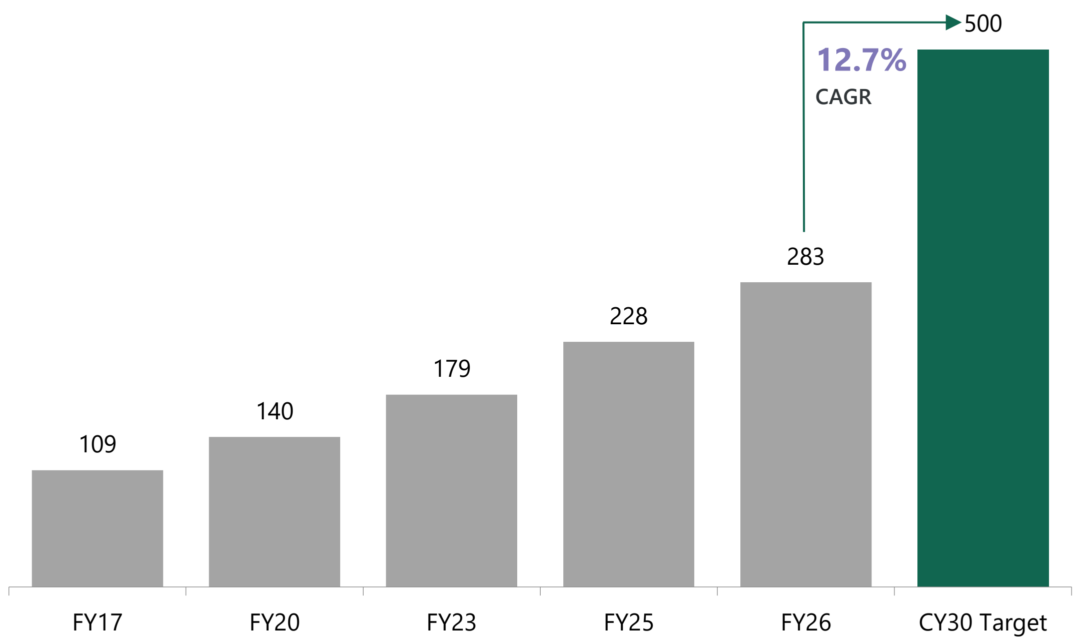
01

Industry Landscape

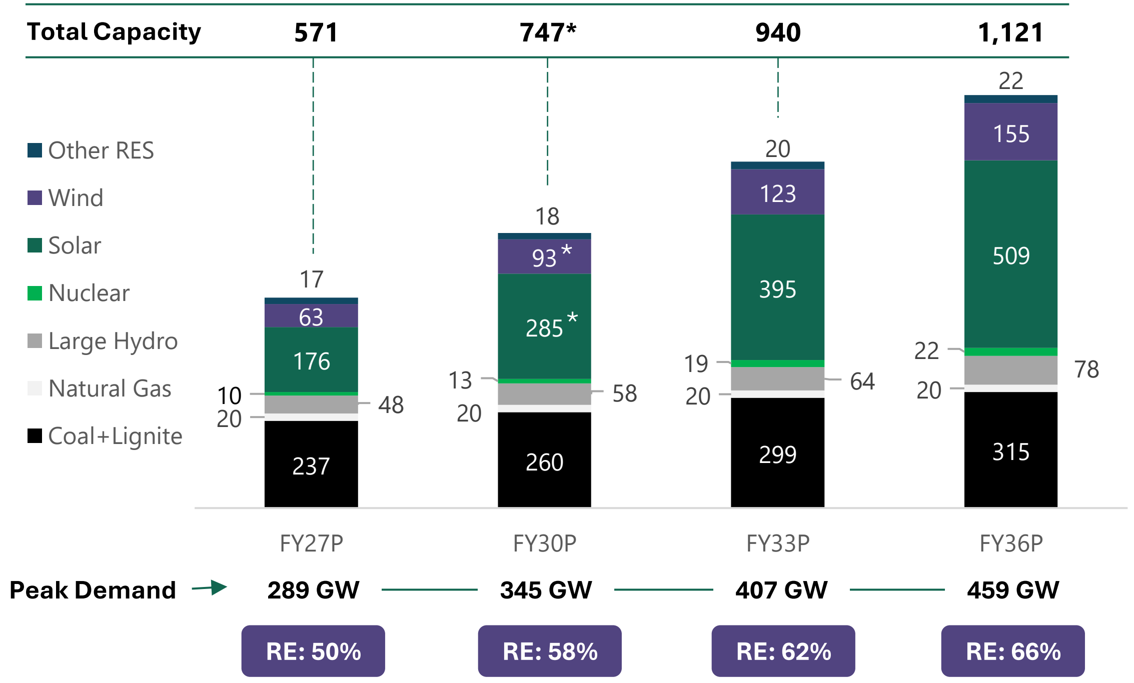
India's Renewable Energy Landscape – A Snapshot

India's clean energy transition is entering a multi-year acceleration phase, backed by record capacity additions

Installed Non-fossil Capacity (GW)



India: Expected share of RE capacity (GW)



Policy Led Visibility

The **500 GW target by 2030** underpins a multi-year growth runway with **FY26 witnessing a record 55 GW capacity addition**, led by **solar and wind**.

Rising RE Penetration

Renewable Energy share in India's installed capacity is expected to increase from **50% in FY27P** to **66% by FY36P. Non-fossil fuel** contribution **already exceeded 50%** of installed capacity in FY26.

Solar and Wind led capacity expansion

Solar and Wind capacity is projected to grow from **206 GW in FY26** to **664 GW by FY36P**, driving the majority of incremental additions.

RE India Potential

India has an estimated renewable energy potential **of ~3,334 GW** from Solar and **~1,164 GW** from Wind.

Sources: MNRE, NISE, NIWE, CEA (Generation Adequacy Plan 2035-36), RE% share includes Solar, Wind and Large Hydro. | * As per MNRE, FY30 target for Solar, Wind and Non-Fossil are 280 GW, 100 GW and 500 GW respectively

India's Renewable Sector: A Structural Upcycle

Structural demand tailwinds and policy reforms are accelerating renewable energy deployment.

Demand Tailwinds

Rising Power Demand
Peak demand at an all-time high of **271 GW** (May 2026); projected to reach **~345 GW** by 2030

Viksit Bharat 2047
$30 Trillion economy vision; urbanisation, manufacturing and EVs powering long-run consumption

Data Centers & RTC
Data centres driving **round-the-clock** renewable demand — the largest new offtake category

Low Per-Capita Use
~1,460 kWh per capita – significantly lower in comparison to the global average; long runway of demand headroom

Green Hydrogen
National mission targets **5 MMT/yr** by 2030, needing **~125 GW** of dedicated RE

Energy Security
Need to reduce dependence on imported fossil fuels, mitigating supply risks and strengthening **long-term energy security.**

Policy & Structural Enablers

- **RTC & FDRE Tenders**: Solar + Wind + Storage: RTC & FDRE tenders being prioritized by MNRE.
- **Huge Pipeline**: **500 GW** by 2030, backed by a **~40 GW per annum** trajectory.
- **ISTS Charges Waiver for RE**: Commissioning before 2028 locks in 25-year ISTS waivers — a durable transmission-cost edge
- **GST Cut 12% → 5%**: on RE equipment (Sep 2025) - lowers LCOE – improved project economics
- **BESS Viability-Gap Funding**: **₹18L/MWh** support for **30 GWh,** thereby facilitating RTC & FDRE power.
- **Must-Run Status for RE**: RE cannot be curtailed for commercial reasons - guaranteed dispatch & offtake
- **RPO / RCO Mandate**: Binding RE targets rising from 35.95% in FY27 **~43.33% by FY30** for DISCOMs & large consumers — a guaranteed & escalating demand floor.
- **PM Surya Sarovar Yojana**: Newly approved **₹5,070 Cr** scheme for **5 GW** Floating Solar with **2-hr storage** over **FY 2027-31**.

Sources: MNRE, CEA, Ministry of Power, NITI Aayog, CERC, BEE

02

Company overview

Company Snapshot

Robust financial momentum and a strong execution pipeline — scaling toward the 10+ GW 2030 target.

Q1 FY27 Revenue
₹710 Cr

Q1 FY27 EBITDA
₹262 Cr

Q1 FY27 PAT
₹95 Cr

Portfolio & Capacity
6.94 GW
Total Capacity

1.87 GW
Installed Capacity

5.07 GW
Work in Progress

5.10 GW
Power Evacuation

8,657 Acres
Land Bank

10+ GW
Group Target by 2030

Core Strengths

Structural strengths underpinning durable, visible growth.

Land Bank and Evacuation Capacity	• **8,657 Acres** of Strategic Land Bank • **5.10 GW** Power Evacuation Capacity • Robust **CTU/STU** Connectivity Network
Backward Integration	• **In-house Manufacturing** of Solar & Wind Support Structures, Towers and PSS • Enhanced Cost Efficiency, Execution Control & Scalability
Digital Operations and NOC	• **AI Integrated Live** Equipment Health Monitoring • Powered by **IBM Maximo** Renewables • **Real-time Visibility** of Key Operational Metrics
Robotic Solutions	• Water-less **robotic cleaning technology** • **840+ Robots** already deployed • **Online Operation**, **IOT Integrated,** No Manual Intervention • In-house **R&D (65+ Manpower) and Manufacturing Unit**
Experienced and Technically Skilled Team	• **Experienced leadership** team with deep renewable sector expertise • High level of **commitment** and **dedication**
Execution Capabilities	• Capabilities across, **Rooftop, Ground Mounted & Floating Solar, Wind, and BESS** across Utility and C&I segments • Set up **2,200+ Km** of Power Transmission Network

One Stop End-to-End Solutions Provider

- **Faster Execution**
- **Utility-Scale Capability**
- **Operational Efficiency**
- **Cost Leadership**
- **Margin Accretive**
- **Trusted by Marquee Players**

Double Engine Business Model: Powering Growth & Sustainability

The CPP + IPP combination unlocks long-term value

CPP (EPC Model)

Capital Efficient

Captive Power Producer | Building renewable energy plants for customers

HOW IT WORKS

- We secure land, design & build, and commission the plant
- Asset ownership transfers to the customer
- We run long-term O&M and power supply

Faster execution and monetization cycle | **Lower capital intensity** | **Strong demand from C&I and Utility Scale Customers**

→ Cash Margin

INTERNAL EQUITY POOL

CPP Cash Margin
+
IPP Cash Margin

Funds Project Equity

IPP (BOO Model)

Annuity Backed

Independent Power Producer | Utility-Scale Solar, Wind, Hybrid & BESS plants we own and operate

HOW IT WORKS

- 100% asset ownership
- 25-year PPAs with Utility & C&I off-takers
- Recurring revenue across the full asset life

Annuity-based income backed by 25-yr contracted PPAs | **Stable asset ownership driven profile** | **High EBITDA margins + Tax savings on accelerated depreciation**

← Cash Margin

→ Equity

THE COMBINATION IS OUR BUSINESS MODEL

CPP makes us capital-efficient: Customer capital funds the build, driving faster churning of Revenue and Profit, with capital that keeps recycling into new growth.

IPP strengthens cash flow : 25-year PPAs deliver long-duration contracted revenue that compounds with every megawatt added.

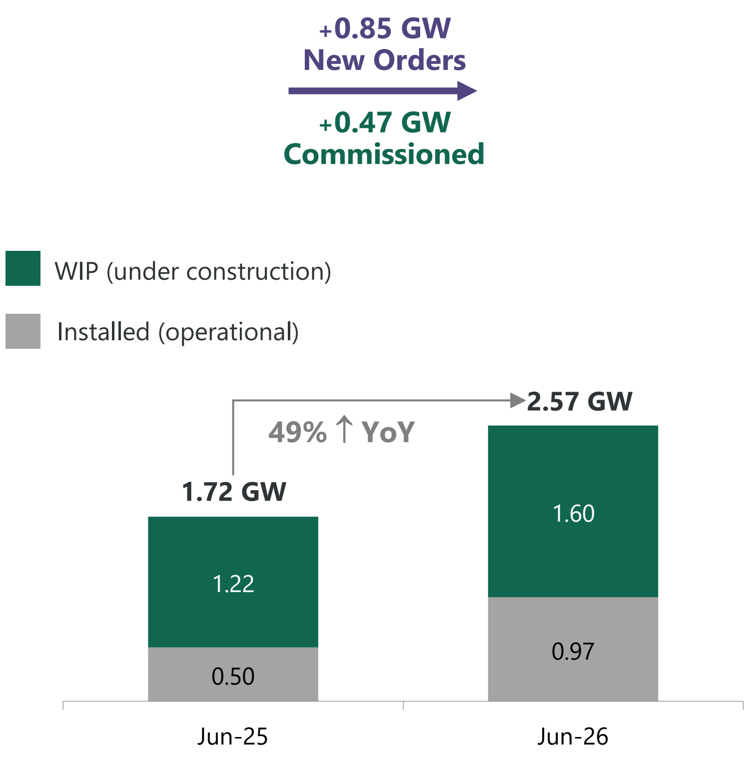
Combined model enables tax efficiencies through accelerated depreciation, driving cash flow optimization.

This model facilitates growth of our annuity asset base without continuous equity dilution — building scale and long-term cash flow at the same time.

Capacity Build Up

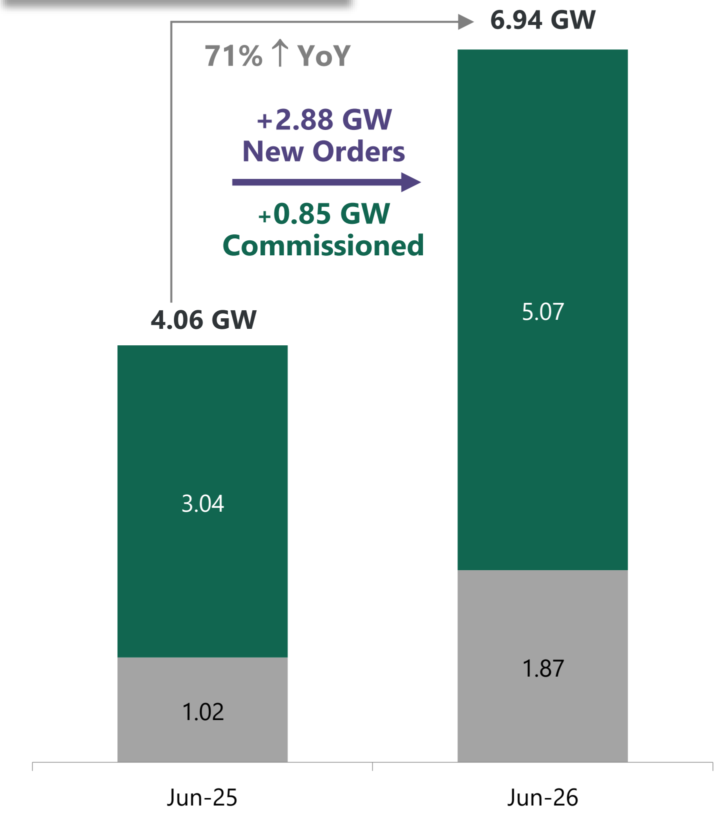
KPI continues to scale its renewable portfolio with strong capacity additions across IPP and CPP segments, taking overall capacity to ~6.94 GW.

IPP Segment (GW)



CPP Segment (GW)

Total Portfolio (GW)



*Commissioned **0.85 GW** of pipeline while booking **2.88 GW** of fresh orders, increasing capacity from **4.06 GW** to **6.94 GW** in a single year.*

IPP Portfolio Ramp-Up

Scaling utility-scale IPP into long-tenor, contracted annuity earnings

2.57GWp
Total IPP Portfolio

390+Cr kWh
Est. Generation / Year

0.97 GWp Commissioned | **1.60 GWp Under Execution**

COMMISSIONED

240 MWp Solar	Solar	Commissioned
92 MWp Hybrid	Hybrid	Commissioned
187 MWp C&I / Kusum	Solar / Hybrid	Commissioned

UNDER EXECUTION / PARTIALLY COMMISSIONED

677 MWp Hybrid	Hybrid	194.7 / 679 MW
350 MWp Solar	Solar	251.1 / 350 MW
150 MW Wind	Wind	PPA Signed, Financial Closure Achieved
565 MW BESS (2 projects)	BESS	BESPA Executed, Financial Closure Under Process
300 MW Wind	Wind	PPA Signing Under Process

All Utility scale projects (Other than C&I and Kusum) have GUVNL as the offtaker, with the exception of the 300 MW Wind project, which is backed by SJVN

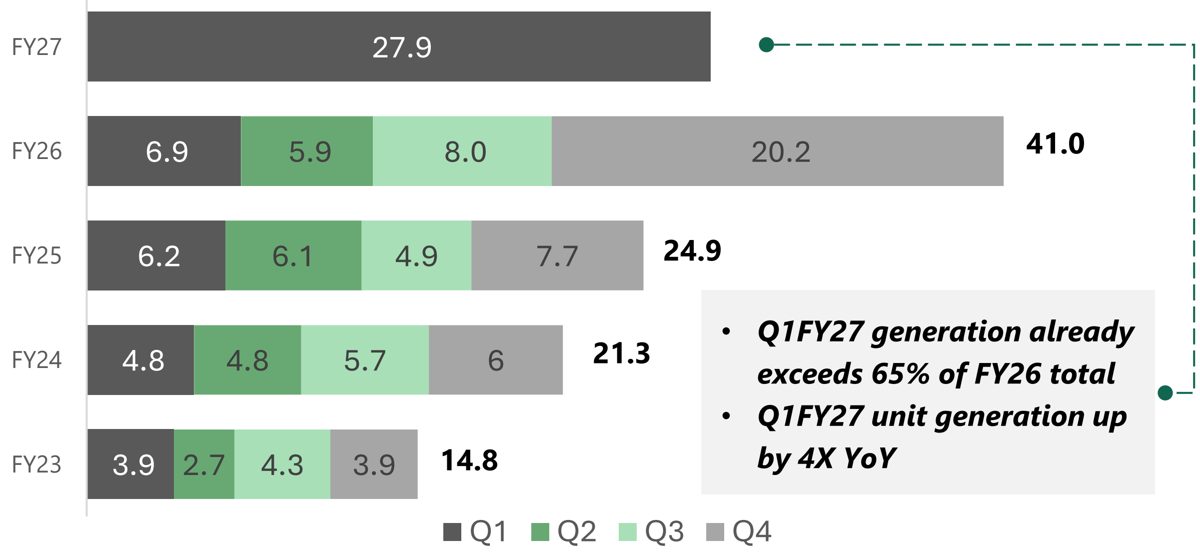
Energized | Under construction.

Accelerating Generation from an Expanding IPP Portfolio

IPP expansion is driving generation growth while strengthening long-term value creation.

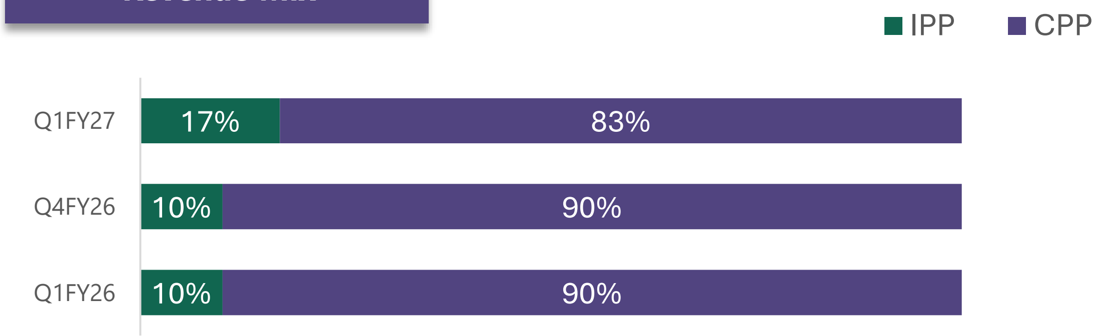
Unit Generation Growth under IPP

In Crore | Units = kWh



- ***Q1FY27 generation already exceeds 65% of FY26 total***
- ***Q1FY27 unit generation up by 4X YoY***

Revenue Mix



Operational Resource Snapshot

Land & evacuation capacity are critical execution enablers in renewable energy; Company has built significant readiness on both fronts.

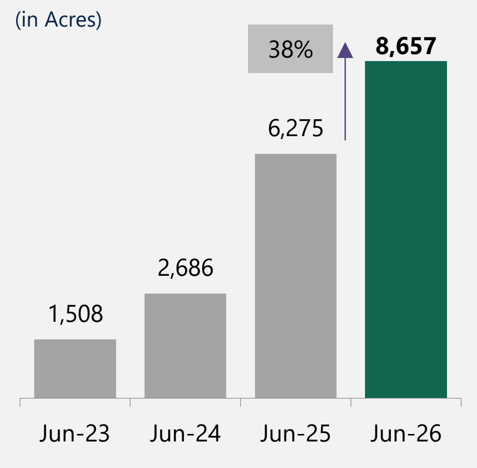
Growth visibility improves when key execution inputs are secured upfront

Constraint
Land aggregation and evacuation approvals often delay renewable execution.

Control
KPI Green is internalizing both constraints through a larger land bank and grid access.

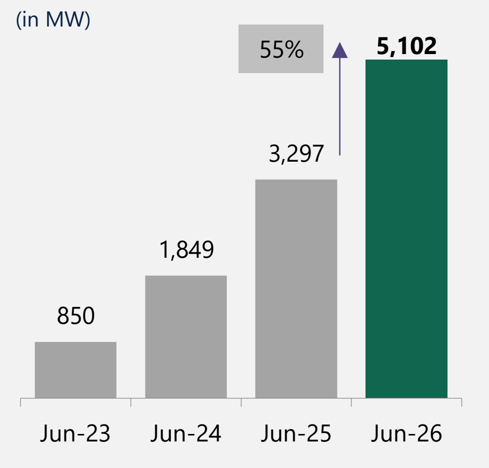
Conversion
This protects timelines and supports faster conversion of pipeline into capacity.

Land Bank



Execution Platform

Power Evacuation



Faster Readiness
Projects can move quicker once orders / PPAs are secured, supporting better margins.

Lower Execution Risk
Enhanced execution certainty with land and connectivity secured upfront

Scalable Growth
Larger resource base supports future capacity additions

Geographical Presence

Broadening geographic reach through strategic expansion

1 **102** DGVCL no. of sites

2 **02** UGVCL no. of sites

3 **15** PGVCL no. of sites

4 **04** MGVCL no. of sites

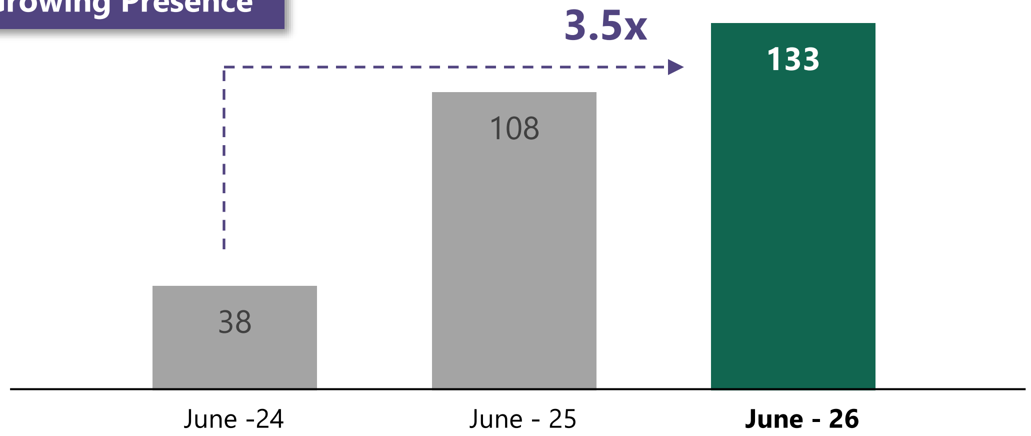
5 **01** MSEDCL no. of sites

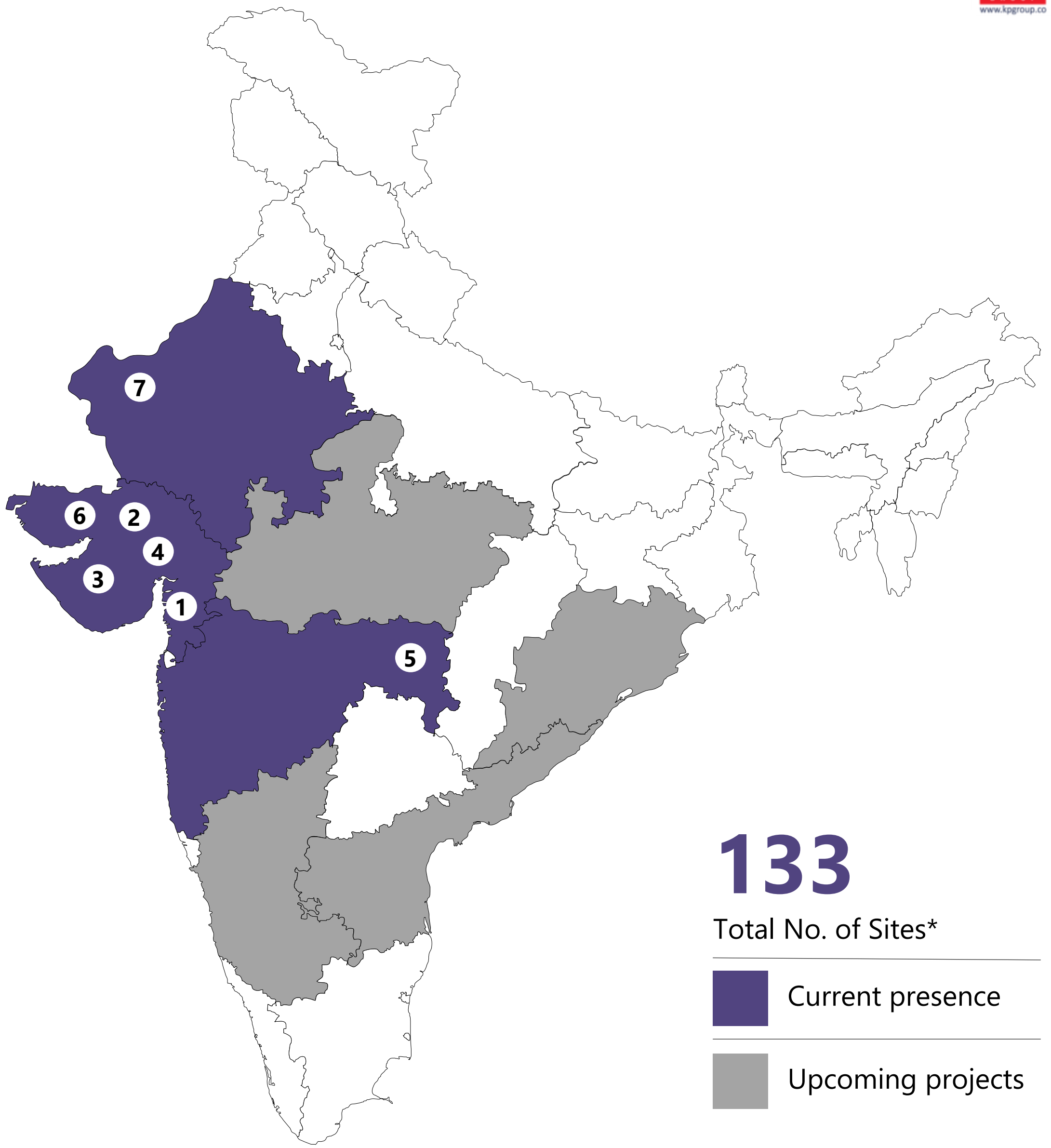
6 **08** CTU no. of sites

7 **01** RVPNL no. of sites

Successfully expanded our footprint to Rajasthan in Q1FY27

Growing Presence





133

Total No. of Sites*

Current presence

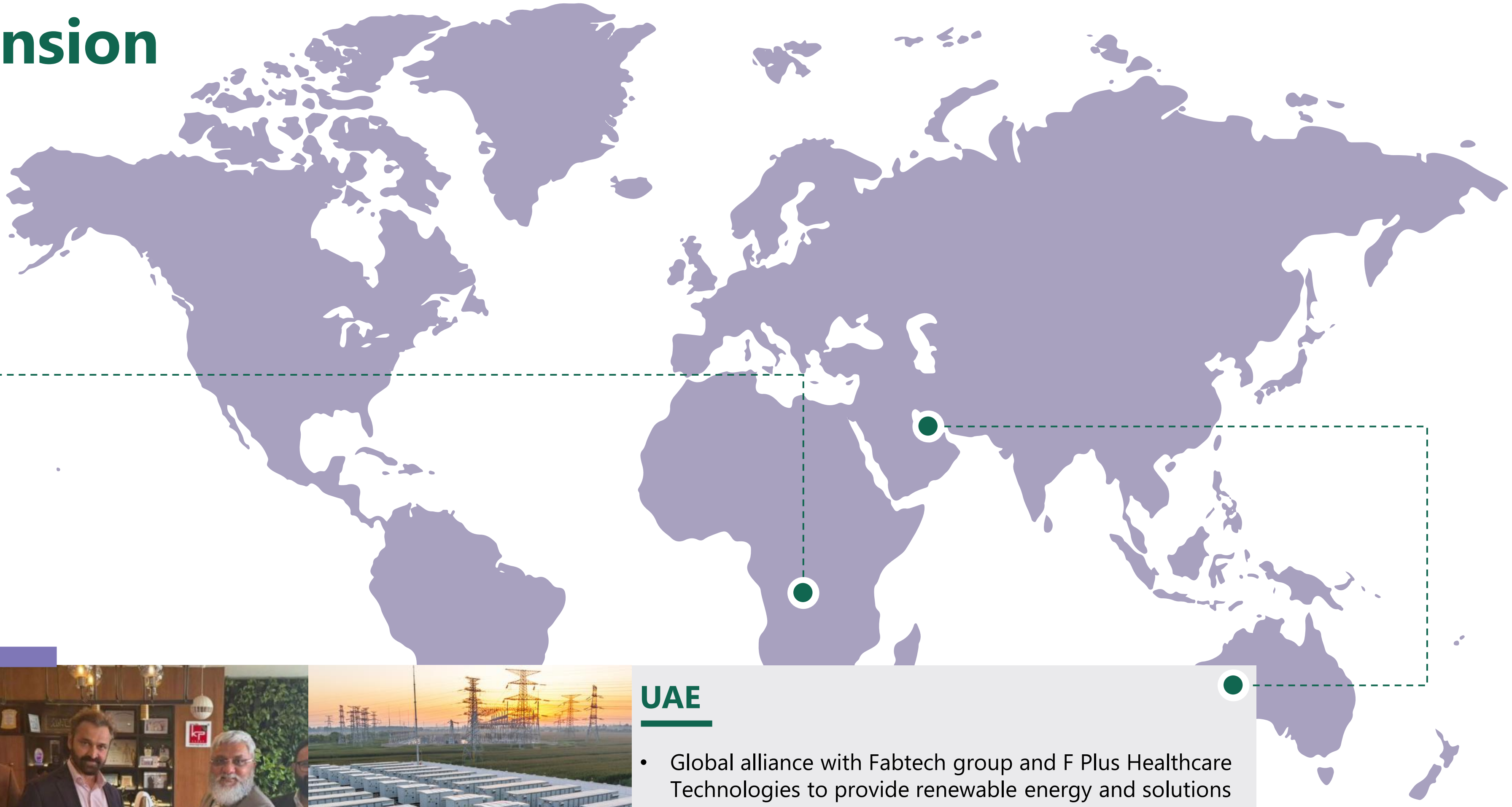
Upcoming projects

Map not to scale

*Sites includes installed and under execution sites

Market Expansion

KPI Green is expanding its international footprint to strengthen its global market presence.



BOTSWANA

- MOU signed with Government for 5GW renewable facilities
- 500 MW Phase#1 planning underway
- Project approved by BITC and SEZA
- 500 hectares land identified, acquisition process underway
- Grid study in process
- Company formed, office set up, and staff deployment at an advanced stage

UAE

- Global alliance with Fabtech group and F Plus Healthcare Technologies to provide renewable energy and solutions to data centers, pharma, biotech and life sciences.
- Execution underway for the Solar Power Project integrated with a Battery Energy Storage System (BESS), awarded to Sundrops Energia Ltd., a subsidiary of KPI Green Energy, to power a containerized data center facility.

Map not to scale

Future-Ready Growth Platforms

Expanding Across the Renewable Value Chain to Unlock New Growth Opportunities

Battery Storage (BESS)

ORDERS SECURED

DESCRIPTION
Battery banks that store surplus solar/wind power and release it on demand — enabling round-the-clock, dispatchable clean power.

THE OPPORTUNITY
236 GWh
India's BESS requirement by FY32

PROGRESS SO FAR
565 MW / 1,130 MWh BESPA Signed

Financial Closure Under Progress

Floating Solar

EPC ORDER WON

DESCRIPTION
Solar panels mounted on reservoirs — saves scarce land, leads to better use of water reservoirs, cuts evaporation, and cooler water lifts generation efficiency.

THE OPPORTUNITY
~102 GW
India reservoir floating-solar potential

PROGRESS SO FAR
Secured 142 MW EPC order — Kadana Dam, Gujarat

Order Under Active Execution

Energy Trading

LICENSED & LIVE

DESCRIPTION
Trading Renewable Energy via exchanges and bilateral contracts — enabling price optimisation, supply-demand balancing, and monetisation of our renewable portfolio.

THE OPPORTUNITY
Pan-India
Exchange + bilateral market access

PROGRESS SO FAR
CERC + GERC trading licenses secured

Trading being undertaken on pilot basis

Opportunity figures: MNRE, CEA National Electricity Plan 2023; NISE

Our Esteemed Clientele

Trusted by leading utilities, public sector enterprises, and blue-chip corporates across India

GUVNL	DGVCL	MAHAGENCO	NTPC	SJVN
Coal India Limited	Indian Air Force	Adani Green Energy	Aditya Birla Renewable Energy	Larsen & Turbo Limited
Tata Motors	Ayana Renewables	Zydus Lifescience Limited	Micro Life Sciences	Gujarat Flurochemicals Limited
UPL Limited	RR Kabel	Polycab	Ginni Filaments	...and many more

KPI Green Energy Limited | A Snapshot

One of India's leading renewable energy developers with capabilities spanning wind, solar, hybrid and BESS

Key Facts

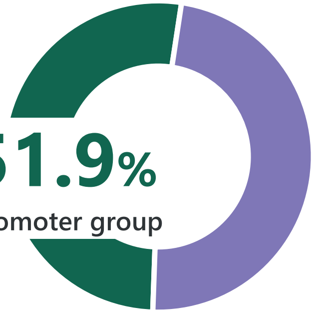
2008 Founded	**₹7,314 Cr** Market Cap*	**KPIGREEN** NSE Code
2019 Listed	**19.77 Cr** Shares Outstanding*	**542323** BSE Code

Wind | Solar | Hybrid | BESS

** Data as of August 10, 2026*

Shareholding Pattern (June 30, 2026)#

 # Factoring in dilution from warrants issued to Promoter



Key Institutional Holders

- Vanguard
- Government Pension Fund Global
- Blackrock
- Fivex Capital
- State Street Group
- SBI General Insurance Company
- Ökoworld Growing Markets
- Abu Dhabi Investment Authority

Credit Rating

A(Stable)^	AA +(CE)*

^ICRA Ratings
*CRISIL and ICRA Ratings for Green Bond Issue

Key Financial Milestones

- **2008** – Incorporation of our Company
- **2019** – Listed on BSE SME Board
- **2021** – Migrated to Main Board of NSE and BSE
- **2023** – Raised ₹300 crore through QIP
- **2024** – 2nd QIP of ₹1,000 crore
- **2025** – Raised ₹670 crore through India's first Externally Credit Enhanced Green Bond issuance

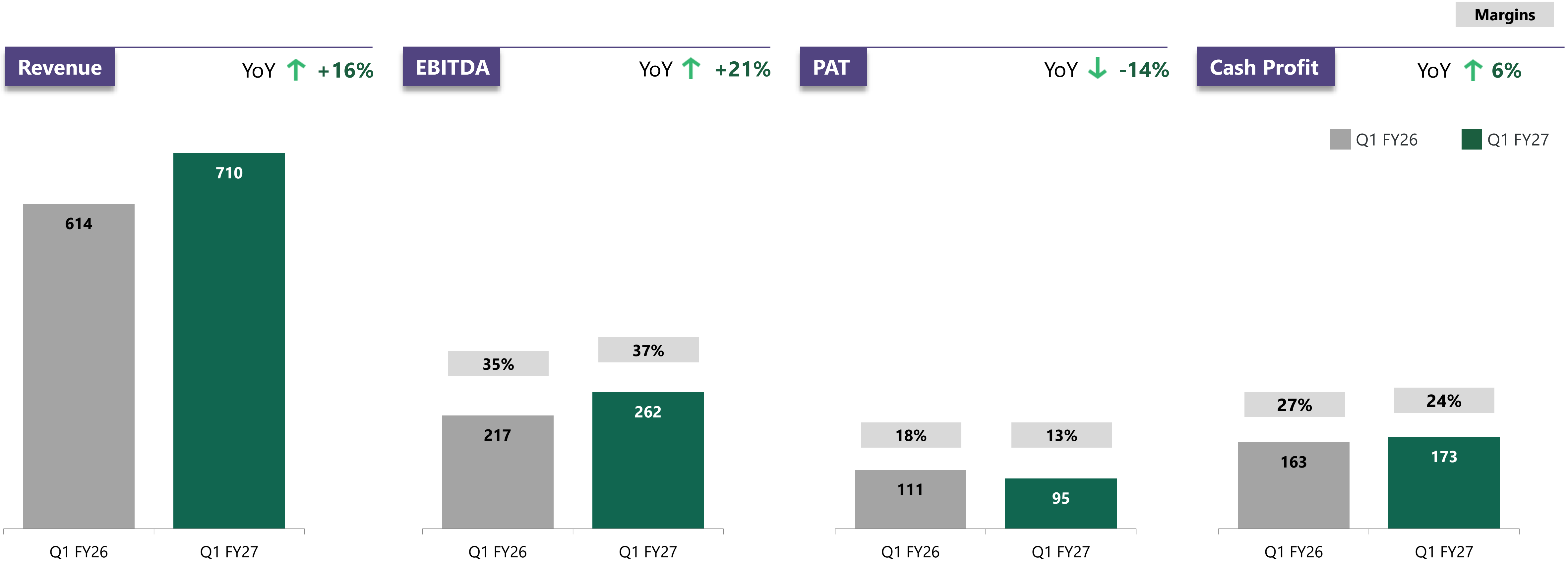
Bhimpura Site

03

Financials

Q1 FY27 | Financial Highlights

Year-on-Year Performance- Q1 FY27 Vs Q1 FY26 (₹ In Crore)



Strong start to FY27: Revenue up 16% and EBITDA up 21% YoY; the decline in PAT reflects higher depreciation and finance costs on a growing asset base, with full earnings contribution expected to materialise during the year.

Note: The figures for Total Income, EBITDA, PAT and Cash Profit have been rounded to the nearest integer. Percentage growth has been calculated based on absolute figures.

Income Statement Summary (Consolidated)

(₹ Crores)

Particulars	Q1 FY27 (Unaudited)	Q1 FY26 (Unaudited)	YoY % Change	FY26 (Audited)
Revenue from operations	694	603	15%	2696
Total Income	**710**	**614**	**16%**	**2742**
Total Expenses	448	397	13%	1736
EBITDA	**262**	**217**	**21%**	**1006**
EBITDA (%)	**37%**	**35%**		**37%**
Interest Cost	80	38	111%	182
Depreciation and Amortization	51	30	70%	133
Profit Before Tax (PBT)	131	149	-12%	691
Tax Expenses	36	38	-5%	182
Profit After Tax (PAT)	**95**	**111**	**-14%**	**509**
PAT (%)	**13%**	**18%**		**19%**
Basic EPS (₹)	**4.34**	**5.28**	**-18%**	**24.13**

16%

Q1 FY27 Total Income at **₹710 Cr** as compared to **₹614 Cr** in Q1 FY26

21%

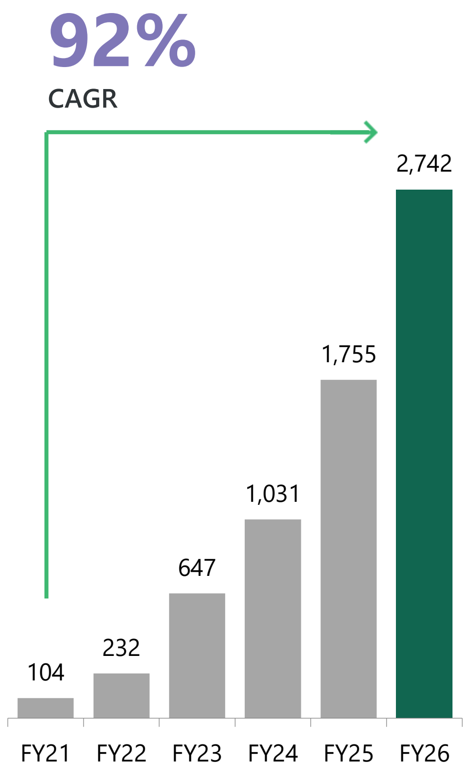
Q1 FY27 EBITDA at **₹262 Cr** as compared to **₹217 Cr** in Q1 FY26

Note: 1. All the numbers, except for EPS, have been rounded to nearest integer. Percentage growth has been calculated based on absolute figures.

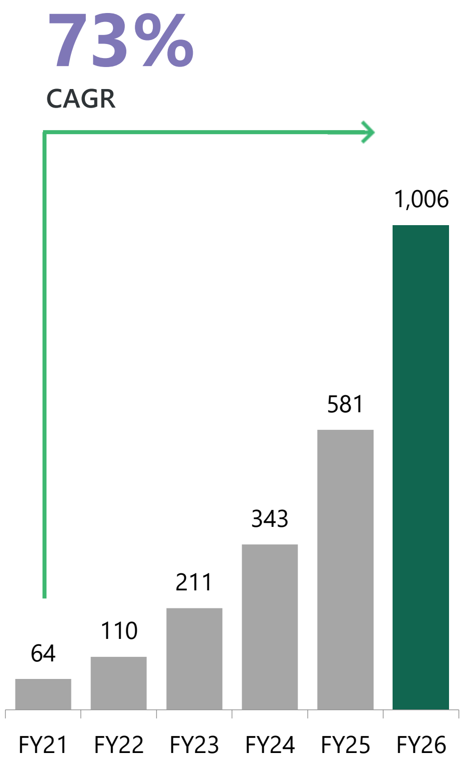
Exceptional Growth Year-on-Year

(₹ Crores)

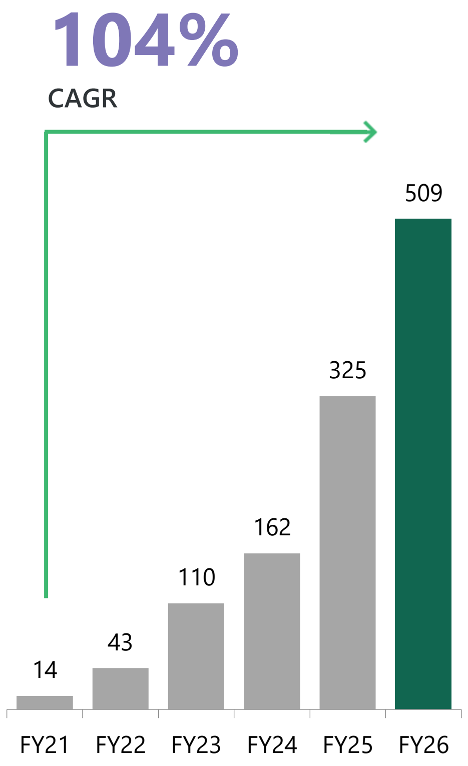
Revenue



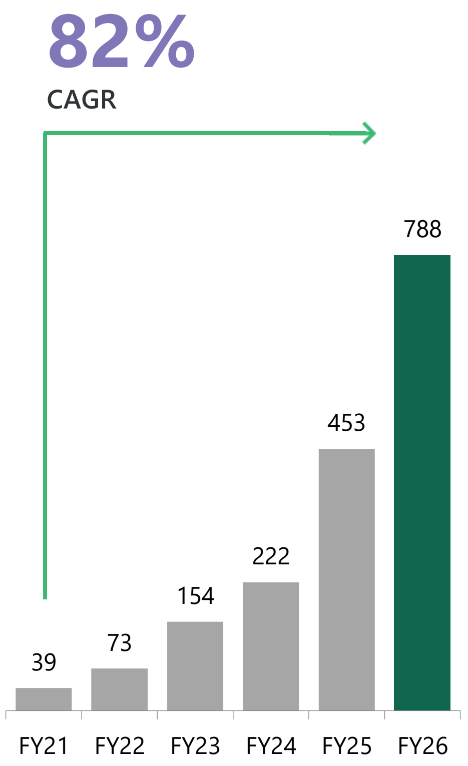
EBITDA



PAT



Cash Profit



Note:
1. The figures for Revenue, EBITDA, PAT have been rounded to nearest integer. Percentage growth has been calculated based on absolute figures.

04

Leadership Team

Board of Directors

Dr. Faruk G. Patel
Chairman and Managing Director

Prof. Sunil Maheshwari
Vice-Chairman

Mr. Sohil Dabhoya
Whole-Time Director

Mr. Rajesh Shrivastava
Whole-Time Director

Adv. Bhadrabala Joshi
Non-Executive Director

Mr. Amit Khandelwal
Non-Executive Director

Mrs. Venu Birappa
Independent Director

Mr. Satya Gopal
Independent Director

Mr. Sharadchandra Patil
Independent Director

Dr. Tejpalsingh Bisht
Independent Director

CA Shanker Baheria
Independent Director

Prof. Moh. Hanif Dalchawal
Independent Director

Leadership Update

Leadership Inductions to further Strengthen the Board

Prof. Sunil Maheshwari
Vice-Chairman

Prof. Sunil Kumar Maheshwari *is a distinguished management scholar, former civil servant, policy advisor, and corporate board member with nearly* ***four decades*** *of experience in* ***leadership, strategy, organizational transformation, and human resource management****. He served as Professor of Human Resource Management and Strategy at the Indian Institute of Management Ahmedabad (IIMA) and also held the position of Dean (Alumni and External Relations). An alumnus of the Indian Institute of Technology (IIT) Delhi, he earned his doctoral degree in Management from IIM Ahmedabad.*

Prof. Maheshwari has advised organizations across the ***power, energy, infrastructure, banking, healthcare, manufacturing, telecommunications, and public sectors*** *on* ***strategic transformation, leadership development, governance, and organizational effectiveness****. He has also served as Advisor to the Minister of Human Resource Development, Government of India, contributing to higher education reforms and faculty development initiatives.*

He has been associated with the boards and governing bodies of several prominent institutions and is a prolific author of books, research papers, and teaching cases on leadership, corporate renewal, and HR analytics. His contributions have earned him several honours, including the Gold Medal for Excellence in Service from the National Academy of Indian Railways.

Mr. Rajesh Shrivastava
Whole-Time Director

Mr. Rajesh Shrivastava *is a seasoned business leader with nearly* ***37 years*** *of distinguished experience across* ***the power, infrastructure, and renewable energy sectors****. He has spearheaded several large-scale energy transitions, EPC, and infrastructure development initiatives, bringing deep expertise in renewable energy, thermal power, strategic planning, project execution, technology integration, organizational development, and P&L leadership. Over the course of his career, he has been associated with more than* ***30 GW of power projects spanning both fossil fuel and renewable energy domains.***

Mr. Rajesh Shrivastava has been associated with leading organizations such as Reliance New Energy, Aditya Birla Renewables, Adani Green Energy, Toshiba JSW Power Systems, and NTPC, where he held various leadership positions.

Mr. Rajesh Shrivastava is a Gold Medallist in Civil Engineering and holds an M. Tech from Indian Institute of Technology Bombay. He has also completed executive management studies at INSEAD.

Key Personnel

Dr. Alok Das
Group CEO

Mr. Surinder Kumar Negi
Chief Operating Officer

Mr. Salim Yahoo
Chief Financial Officer

CS Krunal Bhatt
Company Secretary and Compliance Officer

Mr. Shamim Khan
AVP - Projects

Mr. Chandravadan Raval
Vice President - Projects

Mr. Rafik Burma
SVP - Projects

05

About KP Group

KP Group

Diversified capabilities spanning multiple high-growth sectors within the Renewables and Infrastructure Space

32+	9.2+ GW	10 GW
YEARS	GROUP CAPACITY	2030 GROUP TARGET

A leading conglomerate in the Indian Renewable Energy Sector with capabilities across multiple high-growth sectors

Founded in 1994 by Dr. Faruk G. Patel, a first-generation entrepreneur

Demonstrated track record of strong financial and operational performance

Key Specialisations

- Solar
- Wind
- Hybrid
- BESS
- Floating Solar
- Engg & Infra
- Green Hydrogen
- Offshore Wind

KPI GREEN ENERGY LIMITED — **BSE & NSE Listed**

- Flagship company of KP Group
- Develops, owns & operates large-scale solar, wind & hybrid power plants, delivering clean power to commercial and government clients via IPP & CPP projects

KP ENERGY LIMITED — **BSE & NSE Listed**

- One of India's top wind project developers specialising in Balance of Plant & Turnkey solutions, and owning/ operating wind & hybrid assets across India

KP GREEN ENGINEERING LIMITED — **BSE SME Listed**

- KP Group's steel structure design, engineering, fabrication & galvanization arm
- 23 products manufactured across renewable energy & infrastructure sectors
- The Company's plant at Matar houses Asia's largest kettle for galvanizing

KP GREEN HYDROGEN & AMMONIA PVT. LTD.

- An emerging green hydrogen & ammonia player leveraging renewable energy to deliver zero-emission fuel solutions and industrial de-carbonization

Impact Analysis of our IPP Portfolio

IPP Portfolio: Impact at Full Run-Rate

~140 Mn
Trees Planted Annually
That's roughly the same as planting a forest larger than entire land area of Hong Kong yearly

~9 Bn
Litres Water Saved Annually
Water that a coal plant of equivalent output would have consumed for cooling

~2.5+ Mn
Tonnes CO2 Saved Annually
That's like taking 550,000+ cars off the road for a year – every year

~12,000
Jobs Created
≈ More than the annual new jobs created by the entire U.S. wind sector

~3 Mn
Homes Powered Annually
Enough renewable power to light up millions of homes across the country.

~2.4 Mn
Tonnes of Coal Saved Annually
Coal that never leaves the ground, never rides a train, never burns

Humanitarian Services: Driven by Passion, Not Obligation

Education

- KP Human distributes more than 10,000 educational notebooks to students of six adopted government schools of Surat

Health

- Offering free medicines and laboratory tests to its in-patients (IPD) in Surat

Awards

- The **"Transformational Philanthropist of the Year 2026"** award, conferred upon Dr. Faruk G. Patel, CMD KP Group, by Hurun India, was received on his behalf by Hassan Faruk Patel, WTD KP Group
- KP Human contributes 50% of its CSR funds in education, leading to the induction of Dr. Faruk G. Patel in the popular Edelgive Hurun India Philanthropists List

Community Welfare

- On World Drug Day, KP Group along with Youth Nation organized a pledge taking ceremony at KP House under the theme "Say No to Drugs, Say Yes to Life"
- Provided technology assistance (laptops) to the Naliya Police Station to support digital operations and administrative efficiency

Eradicating Hunger

- KP Human collaborates with Akshay Patra Foundation to feed more than 3,300 students in Bhavnagar Dist., Gujarat

Since 1994

www.kpgroup.co

Contact Us

KPI Green Energy Limited - Investor Relations

Investor Enquiries

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