Regd. Office: Sai Hira, Survey No. 93,
Mundhwa, Pune - 411 036, India.
Tel: +91 (20) 6645 8000

DEEPAK FERTILISERS
AND PETROCHEMICALS
CORPORATION LIMITED

1st September, 2026

The Secretary	Listing Department
BSE Limited	National Stock Exchange of India Ltd.
Phiroze Jeejeebhoy Towers,	Exchange Plaza,
Dalal Street, Fort,	Bandra - Kurla Complex, Bandra (E)
Mumbai – 400 001	Mumbai – 400 051
BSE Code: 500645	NSE Code: DEEPAKFERT

Sub: Proceedings of the 46th Annual General Meeting - Disclosure of events pursuant to Regulation 30 read with Schedule- III of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

The **46th Annual General Meeting (AGM)** of the Members of Deepak Fertilisers And Petrochemicals Corporation Limited was held today i.e. **Tuesday, 1st September, 2026** through Video Conference (VC) / Other Audio Visual Means (OAVM). The meeting was held in compliance with circulars issued by the Ministry of Corporate Affairs, Government of India and Securities and Exchange Board of India. The AGM commenced at 11.00 a.m. and concluded at 12: 38 p.m.

The proceedings of the meeting were as under:

Mr. Sailesh C. Mehta, Chairman and Managing Director of the Company chaired the meeting.

Members Present: 64 Members attended the meeting through VC/OAVM.

The requisite quorum being present, the Chairman called the meeting to order.

The Company Secretary informed that the Meeting was held through VC/OAVM in compliance with the circulars issued by the Ministry of Corporate Affairs, Government of India and Securities and Exchange Board of India.

The Company Secretary introduced the Directors present and confirmed the presence of the Chairman of the Audit Committee, Nomination and Remuneration Committee and Stakeholder's Relationship Committee, the representatives of P G Bhagwat, LLP, Chartered Accountants, Statutory Auditors and Secretarial Auditors and the Scrutinizers appointed by the Company to scrutinize the e-voting process on the resolutions proposed in the notice of the meeting.

The Company Secretary informed that Dr. Purvi Mehta Bhatt, Independent Woman Director of the Company could not join the meeting due to an overlap with another global board meeting.

The Chairman informed the Members of the few changes that has taken place in the Board since the last Annual General Meeting, which were as under:

1. Dr. Purvi Mehta Bhatt has been inducted on the Board as an Independent Woman Director with effect from 1st January, 2026.

2. Mr. Yeshil Sailesh Mehta has been inducted on the Board as Non-executive Non-Independent Director with effect from 1st July, 2026.

3. Mrs. Varsha Purandare ceased to be an Independent Director of the Company upon completion of her second term of 2 (Two) consecutive years on 30th January, 2026.

The Chairman advised the Company Secretary to read out the observations or comments, if any, of the Auditors in their reports submitted to the Company. In response to the same, the Company Secretary confirmed that there are no qualifications, observations or comments in the reports of Statutory Auditors as well as Secretarial Auditor and hence both the reports are not required to be read at the Meeting.

The Chairman then delivered his speech which is attached separately as **Annexure-1**. Thereafter, a presentation on the Business Update was made by Chief Financial Officer during the Annual General Meeting is also attached separately as **Annexure-2.**

The Company Secretary informed the Members that the Company had provided the Members the facility to cast their votes electronically on all the resolutions set forth in the AGM notice.

The Chairman informed the Members that the facility for voting through e-voting (Insta Poll) system was made available during the AGM for Members who had not cast their vote prior to the Meeting.

Mr. Ashish Garg, Designated Partner of GDR & Partners LLP, Secretarial Auditors of the Company, was appointed by the Company to scrutinize the e-voting process in a fair and transparent manner.

The Chairman requested the Members to offer comments and seek clarification on the resolutions contained in the AGM notice. The Management of the Company provided clarifications to the queries raised by the Members.

The Chairman thanked all the Members for their participation and for their constructive suggestions and comments.

The following items of business as per the Notice of 46th Annual General Meeting were commended for the members consideration and approval:

S. No.	Resolution(s) Description
Ordinary Business	
1	To receive, consider and adopt the audited standalone financial statements and audited consolidated financial statements of the Company for the financial year ended 31st March, 2026 and the Reports of the Board of Directors and Auditors thereon.
2	To declare dividend on equity shares for the financial year ended 31st March, 2026.
3	To appoint a Director in place of Mr. Madhumilan Parshuram Shinde (DIN: 06533004), who retires by rotation at this Annual General Meeting and being eligible, offers himself for re-appointment.
4	To re-appoint M/s. P G BHAGWAT LLP, Chartered Accountants, as the Statutory Auditors of the Company for a second term of 5 years.

Special Business	
5	Ratification and confirmation for payment of remuneration to M/s Harshad S. Deshpande & Associates, Cost Accountants (Registration No. 00378), Cost Auditors of the Company.
6	Appointment of Mr. Yeshil Sailesh Mehta (DIN: 07866312) as a Non-Executive Non-Independent Director of the Company.

The Chairman then authorised the Company Secretary to declare the results of voting after receipt of Scrutinizer's Report.

The Chairman informed the Members that the e-voting results along with the consolidated Scrutinizer's Report shall be informed to the stock exchanges and also be placed on the website of the Company and KFin - Registrar and Share Transfer Agent of the Company.

Regd. Office: Sai Hira, Survey No. 93,
Mundhwa, Pune - 411 036, India.
Tel: +91 (20) 6645 8000

Kindly take the above intimation on your record.

Thanking you,

Yours faithfully,

For Deepak Fertilisers

And Petrochemicals Corporation Limited

RABINDRA KUMAR PUROHIT

Digitally signed by RABINDRA KUMAR PUROHIT
Date: 2026.09.01 19:17:47 +05'30'

Rabindra Purohit

VP-Legal, Compliance & Company Secretary

Membership No.: FCS 4680

Encl.: As above

CHAIRMAN'S ADDRESS FOR AGM 2026

Dear Shareholders,

A very good morning to all our shareholders and a warm welcome to the 46th Annual General Meeting of Deepak Fertilisers and Petrochemicals Corporation Limited.

I look forward to this annual interaction which provides us an opportunity to reflect on the year gone by, share the progress made by your Company and discuss the opportunities ahead.

FY2025-26 was a year marked by geopolitical tensions, supply chain disruptions, commodity price volatility and evolving trade dynamics across global markets. Despite these challenges, India continued to demonstrate remarkable resilience, supported by strong domestic demand, infrastructure investments, manufacturing growth and sustained agricultural activity.

Against this backdrop, your Company delivered consolidated operating revenue of over 11,500 Cr, Operating EBITDA of over 1,650 Cr and Profit After Tax of around 740 Cr. Profitability during the year was impacted by temporary cyclical headwinds, including weaker IPA prices, higher LNG costs, lower ammonia incentives and elevated fertiliser input costs. Despite the challenges, these results achieved reflect the strength of your Company's diversified business portfolio, disciplined execution and the continued trust of customers across Mining Chemicals, Crop Nutrition and Industrial Chemicals.

Considering a balance between long term prospects, growth and shareholder returns, the board was pleased to recommend a 100% dividend.

I am also pleased to share that your Company has begun FY27 on a strong note. Despite significant volatility and supply chain disruptions arising from the continued US-Iran conflict, the first quarter was among the strongest in your Company's history, delivering the highest-ever EBITDA and a doubling of PAT over last year, same quarter.

This performance validates three strategic choices we have made over the years:
1] Building an integrated Gas-to-Ammonia-to-downstream value chain,
2] aligning our businesses with India's growth drivers, and
3] moving from commoditised products towards differentiated solutions.

These investments are now translating into tangible outcomes and reinforcing the strength of your Company.

INDIA'S GROWTH STORY: THE OPPORTUNITY WE SERVE

India remains one of the most compelling growth stories in the world, and your Company's businesses are closely aligned with that journey.

India's coal production crossed one billion tonnes during the year, while continued investments in infrastructure, manufacturing and agriculture are driving demand across our end markets.

Whether it is supporting food security through balanced crop nutrition, improving mining productivity through advanced blasting solutions, or enabling industrial growth through differentiated chemical products, your Company's businesses remain beautifully aligned with India's long-term development priorities.

This alignment gives us confidence in the opportunities ahead.

STRENGTHENING A VALUE CHAIN FEW CAN REPLICATE

A significant milestone was the commencement of LNG supplies under our long-term agreement with the Norwegian energy major, Equinor.

Combined with our Gas-to-Ammonia integration initiatives, it creates a unique value chain spanning LNG, Ammonia, Nitric Acid and downstream products.

This integrated platform strengthens supply security, enhances competitiveness and provides strategic advantages that few can replicate.

INVESTING IN THE NEXT CHAPTER OF GROWTH

Over the last several years, your Company has steadfast focused on its strategic capex plan to further consolidate its position and alignment with the India growth story.

The Gopalpur TAN project and Dahej Nitric Acid expansion have achieved approximately 96% and 93% completion respectively.

Together, these projects, with a capital outlay of about 4,650 Cr, represent the next chapter of DFPCL's growth. Beginning with a positive contribution to the P&L in H2, their full benefits are expected to be realised over the next financial year.

Beyond expanding capacity, these projects strengthen India's manufacturing capability, supporting the nations' s Atmanirbhar Bharat aspirations through import substitution and reinforce your Company's position among the leading players across the Building block chemical and Mining Chemicals value chains.

FROM PRODUCTS TO SOLUTIONS

Beside our strategic capex drive, we consistently continue on our key business model transformation journey from products to solutions, from volume to value and from transactions to partnerships.

Our crop-specific fertiliser portfolio grew 25% to around 250 KT, reaching nearly one million farmers delivering much better yields & higher earnings.

TAN sales crossed a record 575 KT, supported by our technical expertise, holistic mining solutions and strong customer partnerships. Our acquisitions of Chardham Chemicals and 100% acquisition of balance equity in Australian venture of Platinum Blasting Services further support our vision of building an integrated mining solutions platform over the next few years.

In the Industrial Chemical space, while Merchant Nitric Acid sales crossed 300 KT, speciality acids and pharma grade IPA continued growth in high-value applications.

Across businesses, the focus is increasingly on improving holistic customer value, not simply supplying products.

STRENGTH AT THE CORE

Our Annual Report theme this year is: **"Strength at the Core. Value Built to Soar."** This theme captures the core transformation your Company has embarked on.

Over the last few years, we have built a strong foundation by way of capabilities & backward strengthening. Today, your Company stands stronger, more integrated and better positioned to participate in India's growth story.

With a strong foundation in place, we remain committed to the exciting path of value creation.

ACKNOWLEDGEMENT

Before I conclude, I would like to sincerely thank our shareholders for their continued trust and confidence in the Company.

I also extend my gratitude to our customers, business partners, governments, regulatory authorities and employees whose commitment and dedication continue to drive our success. I thank my colleagues on the Board for their guidance and counsel.

Thank you for your continued partnership and support.

My very best wishes to you and your families for health, happiness and prosperity.

* * * * * * * * * * *

Annexure - 2

www.dfpcl.com

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

(BSE: 500645; NSE: DEEPAKFERT)

STRENGTH
— AT THE CORE —
VALUE
BUILT TO SOAR

46th ANNUAL GENERAL MEETING

1st September, 2026

INDUSTRIAL CHEMICALS | MINING CHEMICALS | CROP NUTRITION

Setting New **Benchmarks,**
Scaling New **Heights**

Content

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

About DFPCL- Annual turnover over USD 1 Billion.

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Deepak Fertilisers and Petrochemicals Corporation Ltd. (DFPCL) is among India's leading producers of fertilizers and industrial chemicals. Set up in 1979 as an Ammonia manufacturer, DFPCL today is a publicly listed, multi-product Indian conglomerate.

The Company has an annual turnover of **over a billion USD** with a product portfolio spanning industrial chemicals, bulk and specialty fertilisers, farming diagnostics and solutions, technical ammonium nitrate and value added real estate, which includes India's 1st & largest revolutionary concept retail destination for Home Interiors & Design.

Mining Chemicals

Crop Nutrition

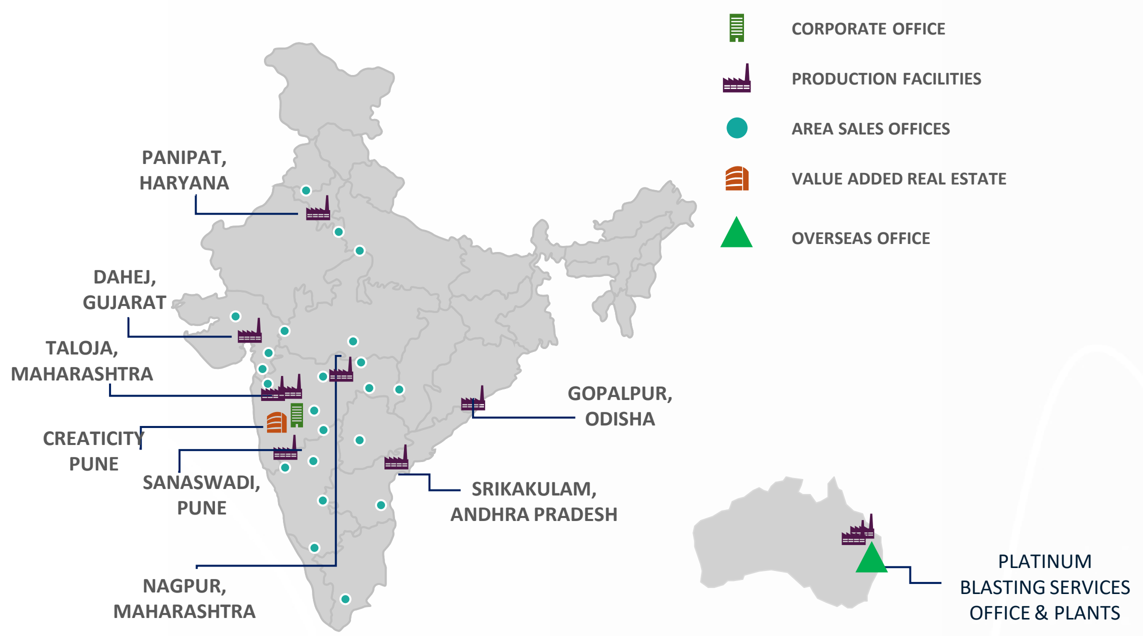
Industrial/Pharma Chemicals

Value Added Real Estate

India’s Leading Chemical and Fertilisers Producer

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Geographic Footprint



40+ Years

Rich Experience of Developing 3 verticals

8

Manufacturing Sites

2,300+

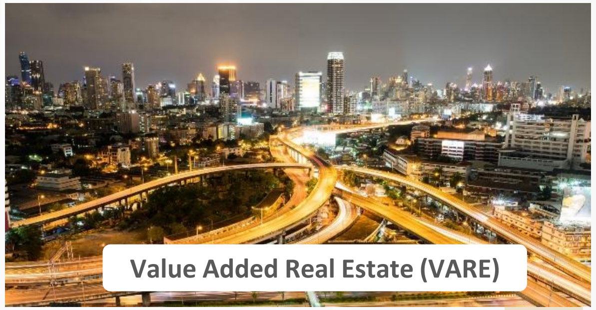
Employees

US$ ~2.07 billion

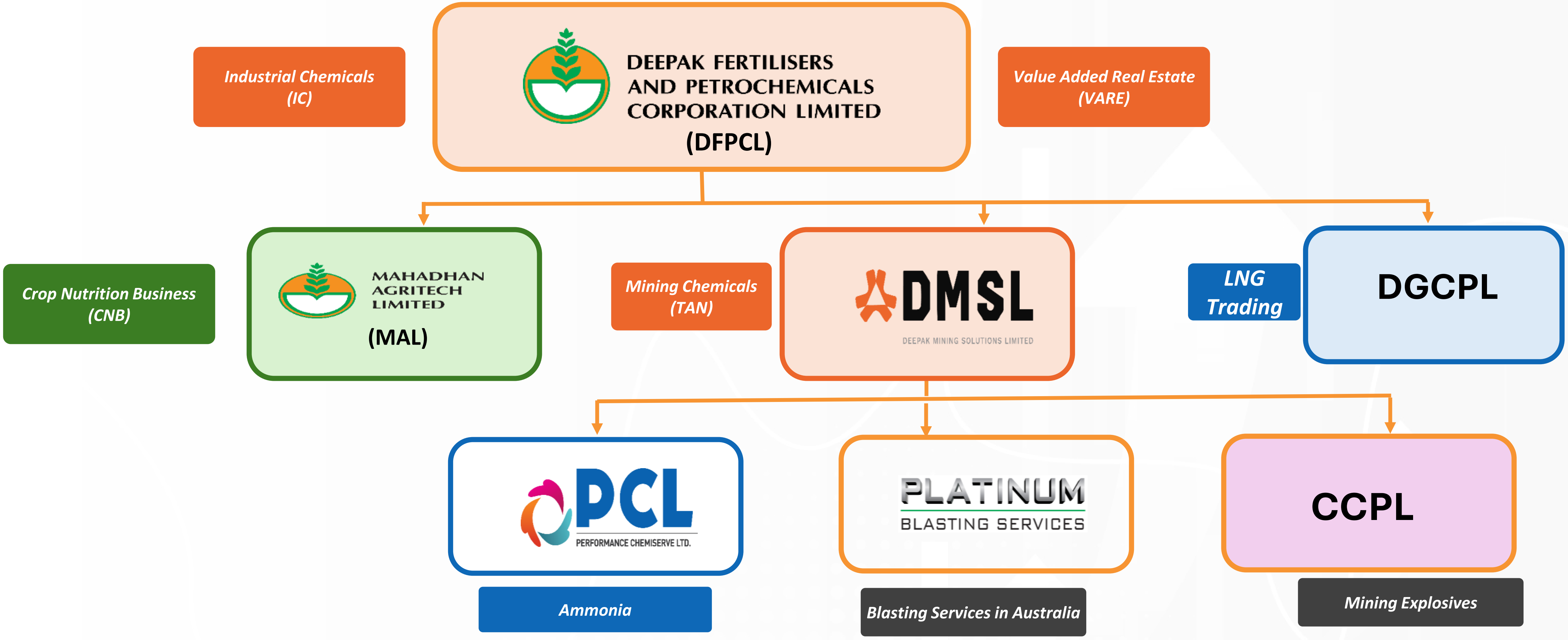
Market Capitalization

(as on 30 June 2026)

Business Verticals



Corporate Structure post Demerger



Integrated value chain of GAS to Downstream Products

... led by a strong, competent board

Mr. Sailesh C. Mehta, Chairman & Managing Director of DFPCL, brings over three decades of leadership experience within the Group. He also serves as **Chairman & Managing Director** of **Deepak Mining Solutions Limited** and as Director on the boards of various Group companies. He holds a B.Com. degree and an MBA from the United States.

Mr. B C Tripathi serves as an Independent Director on the Board. He was the Chairman for Indraprastha Gas Ltd., Chairman of Mahanagar Gas Ltd, Chairman of Brahmaputra Cracker & Polymer Ltd., Chairman of GAIL Gas Ltd. and Chairman & Managing Director at GAIL (India) Ltd. GAIL (a USD 13Bn market cap company) owns and operates a network of around 13,722 km of natural gas pipelines. Mr. Tripathi received an undergraduate degree from Motilal Nehru National Institute of Technology.

Parul S. Mehta serves as a Non-Executive Director on the Board and Whole-time Director of Performance Chemiserve Limited (from August 1, 2026). A commerce graduate from the University of Mumbai, she has completed leadership programmes at Harvard Business School and INSEAD. She also serves on the Advisory Board of Symbiosis International University's Service-Learning Centre and is Founder-Trustee of the Ishanya Foundation, leading initiatives in education, healthcare, vocational training, and women's empowerment.

Mr. Sujal Shah serves as an Independent Director on the Board . He is a practicing Chartered Accountant and a founder partner of SSPA & Co., Chartered Accountants, Mumbai. Before that Sujal was with N. M. Raiji & Co. for about 12 years (8 years as partner) and with M/s Dalal & Shah for about 2 years as partner. Sujal's main areas of practice are Valuation for Mergers & Acquisitions, advising on Restructuring of business, conducting financial due-diligence, and general corporate advisory. Sujal has been associated with several large Corporate Mergers.

Madhumilan P. Shinde serves as a **Non-Executive Director** on the Board, bringing over three decades of experience in the chemical, petrochemical, and fertiliser industries. He has deep expertise in Safety, Health & Environment (SHE) and Quality systems, and holds a Postgraduate degree in Science along with a Diploma in Industrial Safety.

Mr. Jayesh H Shah serves as an Independent Director on the Board . He is a globally renowned attorney. He is the first Indian to be inducted into P.R.I.M.E. Finance, a panel of elite global financial, legal, and dispute resolution experts. Jayesh is also a Solicitor and Chartered Financial Analyst (CFA) and Diploma holder in Business Finance. As a Chevening Scholar he trained at the College of Law in York, England in English and European Community laws and regulations.

... led by a strong, competent board

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Sanjay Gupta serves as an Independent Director on the Board and brings over 35 years of experience in the hydrocarbon industry. Former Chairman & Managing Director of Engineers India Limited, he has led major refinery, petrochemical, LNG, pipeline, and integrated energy projects, including the commissioning of the world's largest single-train refinery and petrochemical complex. An engineering graduate and prolific author, he is widely recognized for his contributions to the energy and hydrocarbon sectors.

Dr. Purvi Mehta Bhatt serves as an **Independent Director on the Board**, bringing deep expertise in agriculture, climate change, ESG, health alliances, and digital innovation. She advises global climate adaptation initiatives and serves on the boards and advisory panels of leading organizations, including Advanta Enterprises, the World Food Prize, the Indian Council for Food and Agriculture, MIT's Advisory Panel on Agriculture and Food Systems, and the Economist's Food & Pharma Industry Impact Index.

Mr. Sitaram Kunte serves as an Independent Director on the Board**.** He is a retired Indian Administrative Service (IAS) officer and former Chief Secretary of the Government of Maharashtra. He has served in key leadership roles across urban governance, public policy, and state administration. Mr. Kunte holds a Master's degree in Economics from Delhi University, Master of Science in Public Policy from the University of Birmingham in the UK, and a law degree from Mumbai University.

Yeshil Mehta is actively involved in driving the DFPCL Group's next phase of growth. He serves as **Joint Managing Director** of **Mahadhan AgriTech Limited and Deepak Mining Solutions Limited,** and as a **Non-Executive Non-Independent Director of DFPCL**. A Harvard Business School graduate, he brings strategic and entrepreneurial expertise across agriculture, crop nutrition and mining chemicals.

Mr. Terje Bakken serves as an independent Director on the Board. He is the Director for Ammonia and Fertiliser Markets at ATOME. Terje brings a wealth of experience from EuroChem Group, one of the world's largest fertiliser businesses, where he was Head of Marketing and Sales and a member of the Management Board and Strategy Committee. Prior to EuroChem, Terje was Senior Vice President, Head of Supply and Trade at Yara International, the leading fertiliser and chemical company.

… leading to leadership in chosen verticals

1. Largest producer of Nitric Acid in South Asia
2. Leading manufacturer and marketer of Pharma Grade Iso Propyl Alcohol (IPA)
3. India's only manufacturer of prilled Technical Ammonium Nitrate solids
4. India's only manufacturer of medical grade Ammonium Nitrate
5. India's only manufacturer of Nitrogen Phosphorus Prill 24:24:0 fertiliser
6. India's largest manufacturer of Bentonite sulphur
7. Market leader in specialty and water-soluble fertilisers in India
8. India's only producer of crop-specific, crop nutrient solution having Nitrogen, Phosphorus, and Potassium, with micronutrients and Nutrient Unlock Technology (NUT)

Strategic Geographic Footprints

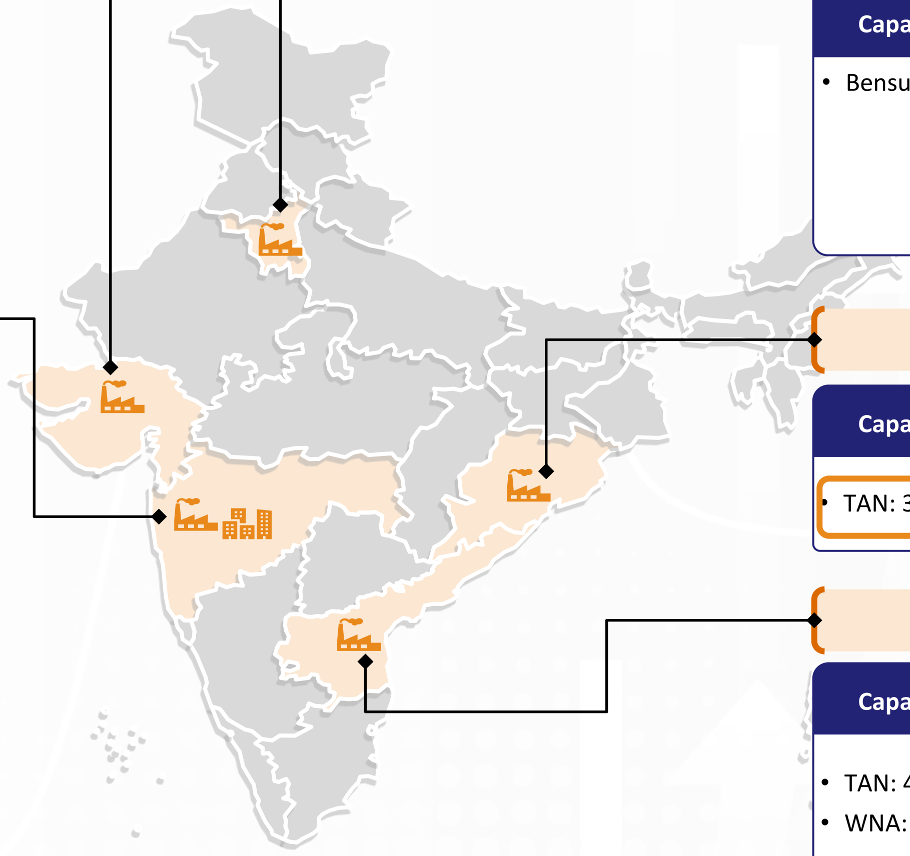
Dahej, Gujarat

Capacity (KMTPA)	Geographic Advantage
• DNA: 149 • CNA: 92 • DNA: 300 • CNA: 150	• Major customers of nitroaromatics and nitrocellulose are located in Gujarat

Taloja, Maharashtra

Capacity (KMTPA)	Geographic Advantage
• TAN: 544 • DNA: 703 • CNA: 139 • IPA: 70 • Liquid CO2: 72 • Methanol: 100 • NP: 300 • NPK: 800 • Bensulf: 25 • Ammonia: 129 • Ammonia: 500	• Located in Maharashtra, horticulture capital of India with highest consumption of NPKs and specialities • Cater to IPA demand of North as well as South India • Proximate to Nitric Acid consuming belt of Gujarat-Maharashtra • Strategically located near explosives manufacturers in Central India

* TAN Debottlenecking



Panipat, Haryana

Capacity (KMTPA)	Geographic Advantage
• Bensulf: 32	• Oil-seed growing belts of North and Central India • Significant geographic advantage over imported Bentonite Sulphur

Gopalpur, Odisha (East Coast)

Capacity (KMTPA)	Geographic Advantage
• TAN: 376	• Closer to customer base

Srikakulam, Andhra Pradesh

Capacity (KMTPA)	Geographic Advantage
• TAN: 43 • WNA: 34	• Satellite unit catering to regional explosives manufacturers

Corporate Office   Production Facilities   Capacity Expansion

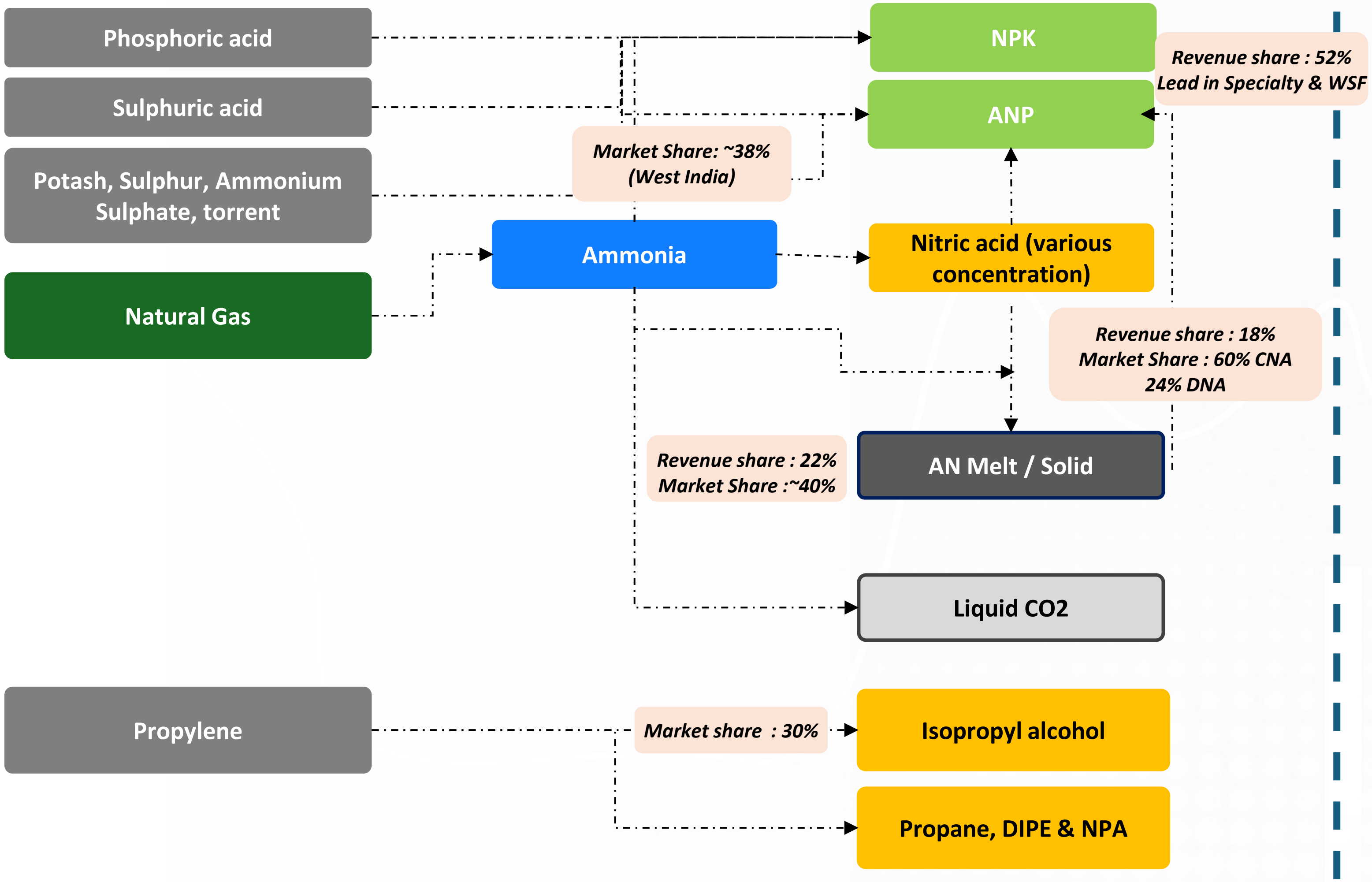
Note: Capacities are rounded off

IPA: Iso Propyl Alcohol ; AN: Ammonium Nitrate; TAN: Technical Ammonium Nitrate; NPK: Nitrogen Phosphorous Potassium; ANP: Ammonium Nitro Phosphate; CNA: Concentrated Nitric Acid; DNA: Diluted Nitric Acid;

Solidifying fundamentals through backward Integration…

We are vertically integrated to ensure availability, quality and reliability

Sourced Feedstock | **Own manufactured products**



End-use industry

- Agriculture
- Pharmaceuticals, Agrochemicals, Dyes & Pigments, Steel, Mining, Solar, Paints & coatings, metal refining, dairy, polymers
- Coal mining, non-coal mining & infrastructure
- Pharmaceuticals, polymers, paints & coatings, automotive, electronics, medical, lubricants, fuel blending, food & beverages
- Pharmaceuticals, inks, coatings, chemical derivatives, cosmetics, food, etc

Crop Nutrition | Product Portfolio

Crop Nutrition (MAL)

- 'Mahadhan' strong brand present in Maharashtra, Karnataka and Gujarat
- India's only manufacturer of Prilled NP 24:24:0 fertiliser in India
- India's only producer of crop specific, crop nutrient solutions having Nitrogen, Phosphorus and Potassium, with micronutrients and Nutrient Unlock Technology (NUT)
- India's Largest manufacturer of Bentonite Sulphur in India
- Market leader in specialty and water-soluble fertilizers in India
- Croptek + Specialty fertilizer contribute 33% of CNB revenue

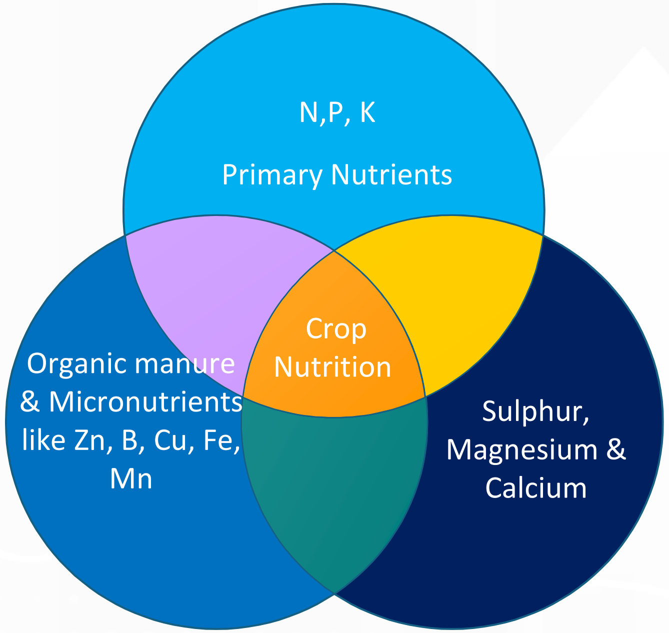
Adoption of efficient Nutrient application techniques

Bulk

- NP 24:24:00
- Smartek- N10, N20, N12, N14
- Croptek – C8, C9, C11
- Imported DAP/NPK
- MOP
- Amm. Sulphate

Value added NPK

Crop-specific fertilizer grades



Speciality

- Bensulf
- WSF + Solutek
- WSF Premium
- Thiosulphate
- Bioliquid
- PDM
- Organik

Adoption of Organic manure & Micronutrients in crop fertilization program

Adoption of Secondary Nutrients in Crop Fertilization Program

Transformation Journey

Crop Nutrition Business (CNB)

Plain Grade Bulk Fertilisers → High Efficiency Differentiated Grade Fertilisers "Smartek" → Crop Nutrients Solution - "Croptek" Crop Specific Fertilisers

Mining Solutions | Transformational Strategy

Mining Chemicals (DMSL)

- 40% Dominant market share; poised to grow with new capacity expansions
- India's only manufacturer of High Density, Low Density & Medical Grade Ammonium Nitrate
- Preferred partner for mining, infrastructure and explosives companies
- Strategically located plants on East and West coasts of India
- Value Chain Integration: Forward into explosives, backward into ammonia

Partner for delivering **Value** by improving Mine and Quarry **Productivity** to **Globally Competitive** cost and productivity levels, safely and consistently, through:

- Differentiated Products
- Customized Solutions
- Last Mile Execution Excellence



DMSL's Integrated Value Chain - Key Differentiator

GAS Tie-up → Ammonia / Nitric Acid → Ammonium Nitrate → Explosives / Initiating System → Blasting Technology/ Technical Services /Downstream Operations → Mine Productivity Improvement

Upstream

Downstream

Industrial Chemicals | Product Portfolio

Industrial Chemicals (DFPCL)

- **Category leader** in Nitric Acid across South-East Asia
- Dominant CNA share of 60% and 24% in DNA, with **expansion-led growth runway**
- India's **leading pharma-grade IPA manufacturer**
- **Curated basket of premium pharmacopeia-grade solvents** for pharmaceutical applications
- Unlocking new growth vectors through **strategic pharma-chemical adjacencies**
- Setting a new industry benchmark by targeting **India's first WHO-GMP-certified IPA facility** by FY27
- **Captive raw-material integration** provides a differentiated right to win
- **Multi-sector portfolio** enhances resilience and creates everyday relevance

Product Portfolio

Nitric Acids (NA)	Solvents	Ammonia	Splty Products	Hygiene & Disinfectants
Diluted NA	IPA		Liquid CO_2 (food grade)	Cororid
Concentrated NA	Purosolv-Pharma Solvents		Pure DIPE	PuroGuard+
Strong NA	DIPE, Propane & others		PICKBRITE	
			SGNA	

Specialty/ Niche Products

Key Customers

Zydus, Aarti Industries, Piramal, Dr.Reddy's, Aurobindo, Sun Pharma, Sudarshan, Divi's, Premier Energies, Solar, Serum Institute of India, Adani Solar

Industrial Chemicals (IC)

Nitric Acid - Bulk (Various Grades)	Industry Specific Grades Solar/Steel Grade Nitric Acid	Application Based Industry Specific Grades
IPA - Bulk	➢ IPA Pharma Grade ➢ Industry Specific Grade (Food/Cosmetics) ➢ Downstream - Hand Sanitizer/Disinfectant ➢ Electronic Grade IPA	In Process: Semi Conductor Grade IPA

Results Highlights: Key Highlights of Full Year FY26 (Consolidated)

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

FY26

Revenue & YoY Growth	EBIDTA & YoY Growth	PAT & YOY Growth
₹ 11,506 Cr	₹ 1,684 Cr	₹ 739Cr
12%	-13%	-22%

Key Highlights:

- Crop specific and Specialty fertilisers **contribute to 33%** of crop nutrition revenue
- TAN- Share of **B2C segment** in total revenue **16% vs 13% PY**
- DMSL completed acquisition of CCPL & 100% ownership in PBSL to further advance its downstream journey
- The strategic projects which are expected to be commissioned in H2 FY27 will add to Company's margin and cashflows

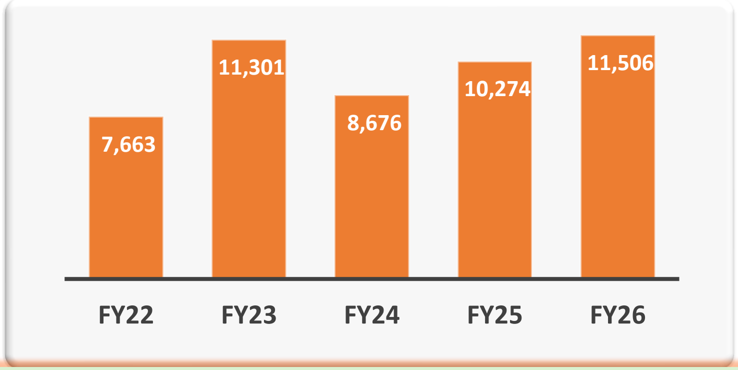
FY 26 Margins were impacted by **temporary macroeconomic headwinds** stemming from **external cyclical factors** such as:

- Cyclical volatility impacting **IPA prices**
- Higher LNG cost and lower Ammonia incentives
- Sharp increase in fertiliser **input costs** coupled with limited pass through and **inadequate subsidy support**

Structural drivers remain Strong, Integrated platform benefits clearly visible in Q1 Results

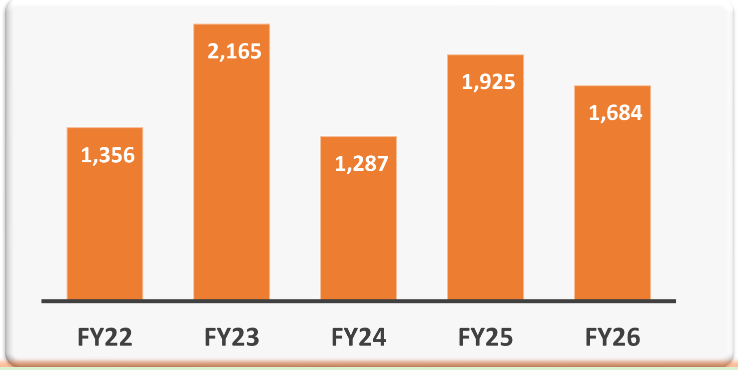
Historical Consolidated Financials

Operating Revenue (Rs. Cr)



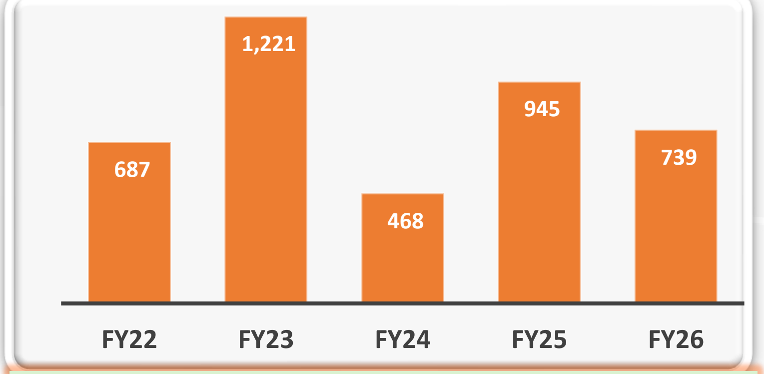
CAGR of 11%

Operating EBITDA (Rs. Cr)



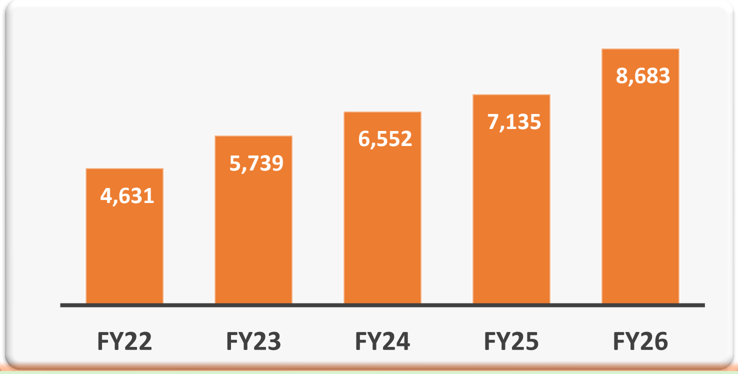
CAGR of 6%

PAT (Rs. Cr)



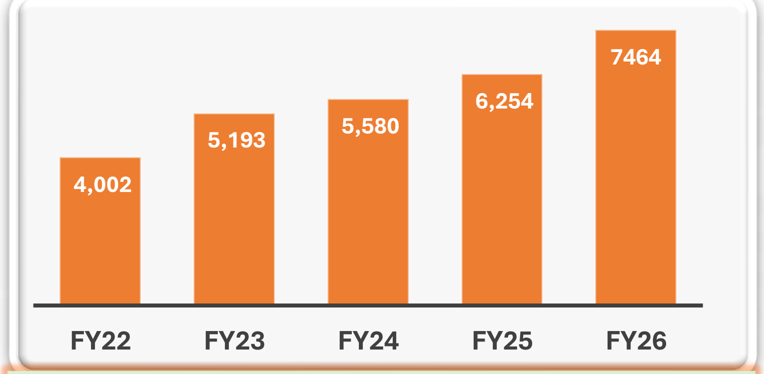
CAGR of 2%

Fixed Assets (Rs. Cr)



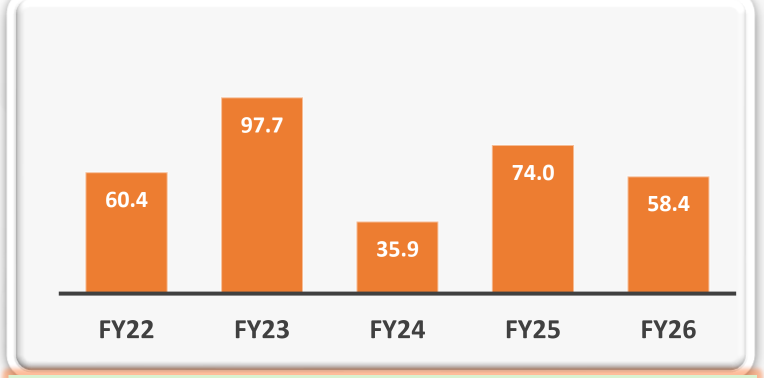
CAGR of 17%

Net Worth (Rs. Cr.)



CAGR of 17%

EPS (Rs.)



CAGR of -1%

DFPCL Q1 Profits Double

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

	Revenue & YoY Growth	EBITDA & YoY Growth	PAT & YoY Growth
Q1 FY27 (YOY)	₹ 3,256 Cr — 22%	₹ 845 Cr — 65%	₹ 490 Cr — 101%

	Revenue & QoQ Growth	EBITDA & QoQ Growth	PAT & QoQ Growth
Q1 FY27 (QOQ)	₹ 3,256 Cr — 8%	₹ 845 Cr — 139%	₹ 490 Cr — 252%

Key Highlights:

- Crop specific and Specialty fertilisers **contribute to 43%** of crop nutrition revenue
- TAN- Share of **B2C segment** in total Q1 revenue -**17% (PY-16%)**
- The strategic projects which are expected to be commissioned in H2 FY27 will add to Company's margin and cashflows

Q1 characterized by:

- Groups integrated value chain from LNG to Ammonia to Nitric acid to Downstream ensuring supply security and operational efficiency
- Global supply tightness resulting in
  - Favorable Ammonia prices. Up ~ $400
  - Improved realization in TAN, NA and IPA
- However, fertiliser business continues to be under pressure due to inadequate subsidy support

Q1 results highlights the strength of the integrated value chain and excellent alignment with India Growth story

Attractive Capex of ~ ₹ 4,650 crores Underway

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

TAN Project, Gopalpur

- **Capacity:** 376 KTPA.
- **Expected Commissioning:** H2-FY27
- Post-expansion, total AN capacity will be ~1.0 MMTPA, making us **3rd largest** pure-play TAN producer globally
- **Strategic Location Advantages:**
  - Closer to major mining areas in East India
  - Port based location- favourable for exports

Overall Progress 96%

Nitric Acid Project, Dahej

- **Capacity :** WNA 300 KTPA & CNA 150 KTPA
- **Expected Commissioning:** H2-FY27
- Post-expansion, total Nitric Acid capacity will be ~1.7 MMTPA, making us **Asia's largest manufacturer** of Nitric Acid.
- **Strategic Location:** Closer to major consumers in West and Central India.
- **65% CN'A capacity tied up** through a 20 years long term contract

Overall Progress 93%

Capitalizing on 40 Years of Know-How and Riding the India Growth Story

Strengthening Our Balance Sheet

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

(Rs. CR)	Jun-26	Mar-26
ST Debt	440	1,060
LT Debt	4,617	4,426
Total Debt	**5,057**	**5,486**
Cash & Cash Equivalent	308	397
Other Bank Balances	30	139
Investment in MFs	-	126
Net Debt	**4,719**	**4,824**

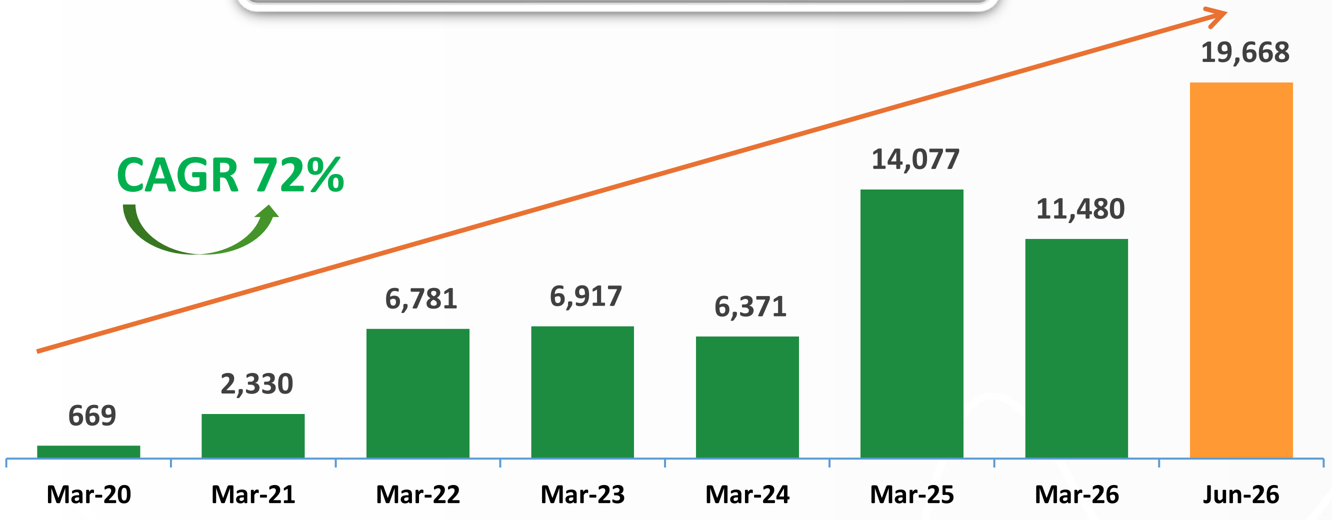
Leverage Ratios	Jun-26	Mar-26	Change
Net Debt/Equity (x)	0.60x	0.65x	**-0.05**
Net Debt/EBIDTA (x)	1.40x	2.86x	**-1.46**

- Capital expenditure totaled at ₹515 Cr in Q1 FY27
- Despite the capex, net debt reduced to ₹4,719 Cr, supported by robust operational FCF
- Short-term debt stood at ₹440 Cr to support the business working capital requirement.

Delivering Value to our Shareholders

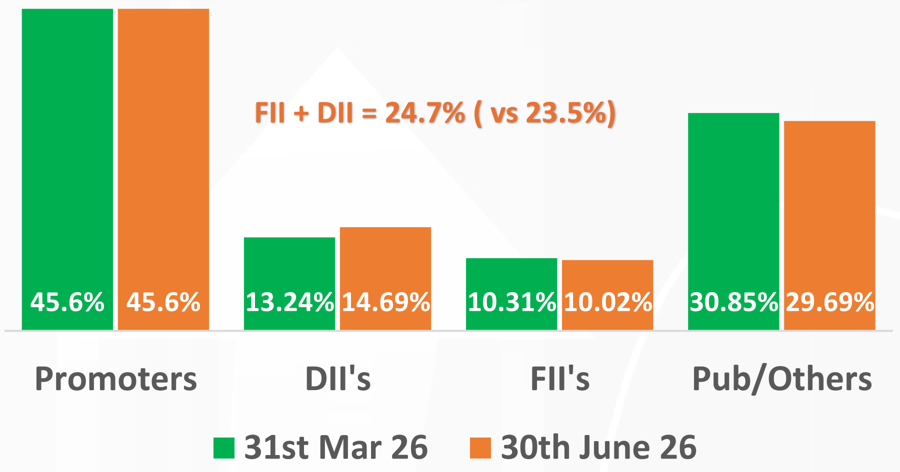
DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

Market Cap* (Rs. Crores)

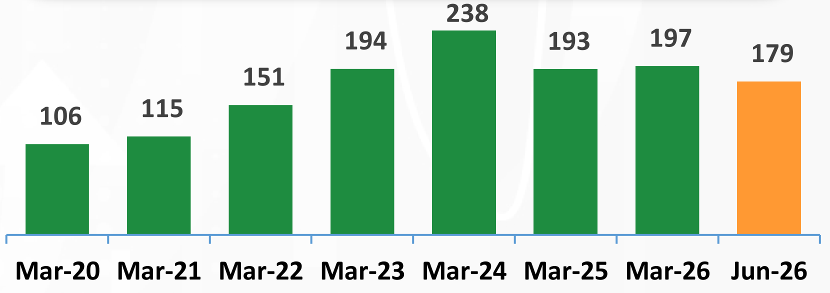


** Market cap represents as on the last day of the period.*

Shareholding Pattern (Jun 26)



Total No. of Shareholders (in 000')



Top funds invested in DFPCL:

- SBI Mutual fund group
- SBI Life Insurance
- Marval Guru Fund
- Cassini Partners by Habrok capital
- Vanguard Total International Fund
- Axis Mutual Fund

Top Research Houses Covering DFPCL:

- IIFL
- Emkay
- Systematix Group
- Sunidhi
- Phillips Capital
- Incred

Sustainability (Environmental KPIs) Status FY 25-26

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

SUSTAINABLE DEVELOPMENT GOALS

6 CLEAN WATER AND SANITATION

7 AFFORDABLE AND CLEAN ENERGY

12 RESPONSIBLE CONSUMPTION AND PRODUCTION

13 CLIMATE ACTION

15 LIFE ON LAND

	Achieved till FY26
Reduce N_2O emissions - 30% by 2028	20%
Reduce Water Consumption - 30% by 2028	14%
Reduce Waste Generation - 20% by 2028	6%
Increase Use of Renewable Energy - 10% by 2028	10%
Reduce Energy Consumption - 08% by 2028	19%
Increase Green Plantation - 13,300 by 2028	6878

Green	Lead (+)
Yellow	Laggards (-)

- *PCL is excluded from the above targets and will be incorporated into the FY27 target framework.*

Corporate Social Responsibility for Inclusive Community Welfare

Entrepreneurship / Skill Development

Project - Dairy Service Centre

Artificial insemnation

Project- Agri Based Livelihood

Mango plantation

Project- Vocational Skills Development

Basic tailoring Course

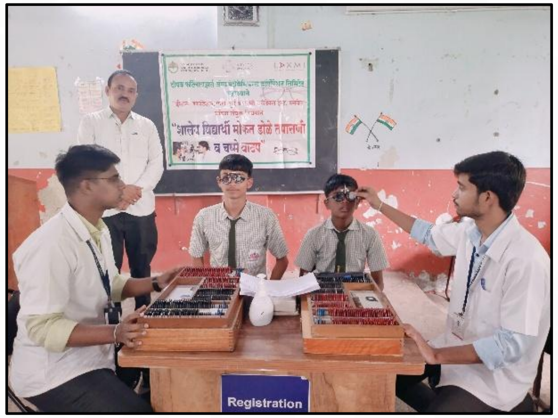
Project- LEED

Industrial sewing machine
Entrepreneurship Development

Health & Hygiene

Project-Aarogyam

Mobile Clinic (Maldunge Village)



Project-Aarogyam

School screening camp at Chinchavali

Environment Sustainability

Project Gyanam

Food distribution at schools

Project- Social Welfare

Water tank with drinking water connection, at Aanganwadi

Continue to touch life for betterment…

Market Dominance And Demand Outlook Well Aligned With India's Growth Story

Key Takeaway

- Market leadership in most categories
- Establishing market dominance through strategic initiatives
- Continued focus on accelerating commodity to specialty transition
- Capital expenditure projects strategically positioned for emerging opportunities
- Taking strides in digitization to enable sustained growth
- Advances transparency and sustainability within ESG initiatives.

INDUSTRIAL CHEMICALS

MINING CHEMICALS

CROP NUTRITION

Thank You

Corporate Communication Contact

Anuradha Bose
EVP – Corp Comm
Anuradha.bose@dfpcl.com
+91 20 6645 8246

Subhash Anand
President and CFO
subhash.anand@dfpcl.com
+91 20 6645 8797

DEEPAK FERTILISERS AND PETROCHEMICALS CORPORATION LIMITED

CORPORATE OFFICE:
SAI HIRA, SURVEY NO. 93, MUNDHWA, PUNE - 411 036, MAHARASHTRA, INDIA.
CIN: L24121MH1979PLC021360
WWW.DFPCL.COM