

June 19, 2026

To,  
The Manager – Listing Dept,  
**National Stock Exchange of India Ltd**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex,  
Bandra (E)  
Mumbai – 400 051  
(NSE Scrip Code: RBLBANK)

To,  
The Dy. General Manager (Listing Dept.)  
**BSE Limited,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001  
(BSE Scrip Code: 540065)

Dear Sir/Madam,

**Subject –Issue summary document issued in relation to open offer pursuant to Regulations 3(1) and 4 read with Regulations 13, 14 and 15 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) in connection with an open offer to the Public Shareholders of RBL Bank Limited (“Target Company”) (“Open Offer”).**

Emirates NBD Bank (P.J.S.C.)(the “**Acquirer**”) has announced an Open Offer to acquire up to 415,586,443 fully-paid-up equity shares of face value INR 10/- each (“**Equity Shares**”) from the Public Shareholders of the Target Company, representing 26.00% of the Expanded Voting Share Capital of the Target Company, at a price of INR 282.38, being the aggregate of (a) the Offer Price of INR 280 and the Applicable Interest of INR 2.38 per Equity Share, aggregating to a total consideration of INR 117,353,299,774.34 (One hundred seventeen billion, three hundred fifty-three million, two hundred ninety-nine thousand, seven hundred seventy-four rupees thirty-four paise) (assuming full acceptance) payable in cash.

In relation to the above, the letter of offer was issued on May 22, 2026 (“**Letter of Offer**”). Pursuant to the Securities and Exchange Board of India circular on ‘Introduction of Issue Summary Document (ISD) and dissemination of issue advertisement’ SEBI/HO/CFD/PoD-1/P/CIR/2023/29 dated February 15, 2023, please see below the issue summary report for Open Offer under SEBI (SAST) Regulations for the post-tendering stage.

| <b>Sr. No.</b> | <b>Particular</b>                                               | <b>Field Description</b>                                                 | <b>Source for information</b> | <b>Remarks</b> |
|----------------|-----------------------------------------------------------------|--------------------------------------------------------------------------|-------------------------------|----------------|
| 1.             | Number of fully paid-up shares acquired in offer                | Nil (0.00%)                                                              | Acquirer                      | Nil            |
| 2.             | Number of partly paid-up shares acquired in offer               | N.A (The Target Company does not have any partly paid up equity shares.) |                               |                |
| 3.             | Number of fully paid-up shares acquired as % of paid-up capital | 0.00%                                                                    |                               |                |

|     |                                                                  |                                                                                                                                                                                       |                           |  |
|-----|------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------|--|
| 4.  | Number of partly paid-up shares acquired as % of paid-up capital | N.A                                                                                                                                                                                   |                           |  |
| 5.  | Offer price paid for fully paid-up share                         | INR 280 (two hundred and eighty rupees) along with interest of INR 2.38 (two rupees and thirty eight paise) per Offer Share computed at the rate of 10.00% (ten per cent.) per annum. |                           |  |
| 6.  | Offer price paid for partly paid-up share                        | N.A.                                                                                                                                                                                  |                           |  |
| 7.  | Date of payment/settlement                                       | Not applicable, as no shares have been tendered in the Open Offer.                                                                                                                    | Manager to the Open Offer |  |
| 8.  | Consideration paid in open offer (in INR)                        | Nil.                                                                                                                                                                                  |                           |  |
| 9.  | Detail of interest paid due to delay in payment                  | Nil.                                                                                                                                                                                  |                           |  |
| 10. | Post offer shareholding of Acquirer                              | 929,134,820*                                                                                                                                                                          |                           |  |
| 11. | Post offer announcement                                          | Attached separately                                                                                                                                                                   |                           |  |

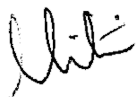
\* On 18 June 2026, 929,134,820 Subscription Shares were issued by the Target Company to the Acquirer pursuant to the Investment Agreement and the Preferential Issue.

Should you require any further information / clarifications on the same, please contact the following persons:

| Contact Person | Designation        | Email Id                   |
|----------------|--------------------|----------------------------|
| Nidhi Wangnoo  | Executive Director | nidhi.wangnoo@jpmorgan.com |
| Nilay Bang     | Vice President     | nilay.bang@jpmchase.com    |

Note: Reference to capitalized terms herein have the same meaning as that defined under the Letter of Offer.

Thanking you,  
**For J.P. Morgan India Private Limited**



Authorized Signatory  
 Nitin Maheshwari  
 Enclosed: Copy of Post-Offer Advertisement