MARK
CORPORATE ADVISORS

September 15, 2026

MCAPL: MUM: 2026-27: 0142

To,
The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001
Dear Sir/Madam,

Dear Sir/Madam,

Sub : Submission of Post Offer Advertisement

Ref : Open Offer to the Public Shareholders of Neelkanth Rock-Minerals Limited ("Neelkanth"/"Target Company")

We refer to the above Caption Open Offer and bring to your kind notice that We had carried out the Post Offer Advertisement yesterday in terms of Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto (**"SEBI (SAST) Regulations, 2011"**), in all the newspapers where the Detailed Public Statement (**"DPS"**) was published.

As required under SEBI (SAST) Regulations, 2011, a Post Offer Advertisement had been published in the following newspapers:

Sr. No.	Newspapers	Language	Editions
1.	Business Standard	English	All Editions
2.	Business Standard	Hindi	All Editions
3.	Navshakti	Marathi	Mumbai
4.	Prabhat Abhinandan	Hindi	Jodhpur Edition

We are enclosing herewith a copy of the newspaper clipping of the Post Offer Advertisement.

Kindly take the above information on your record and disseminate the Post Offer Advertisement on the website of BSE.

For **Mark Corporate Advisors Private Limited**

N A Kothari

Niraj Kothari
Asst. Vice President

Encl.: *As Above.*

MARK CORPORATE ADVISORS PVT. LTD.
CIN No : U67190MH2008PTC181996
SEBI Registration No.: INM000012128
GSTIN/UIN : 27AAFCM5379J1ZY
404/1, The Summit, Sant Janabai Road, (Service Lane), Off. W. E. Highway, Vile Parle (E), Mumbai - 400 057
Tele : +91 22 2612 3207 / 2612 3208 Web : www.markcorporateadvisors.com E-mail : info@markcorporateadvisors.com

POST OFFER ADVERTISEMENT UNDER REGULATION 18 (12) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AND AMENDMENTS THERETO ("SEBI (SAST) REGULATIONS, 2011") FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

Neelkanth Rock-Minerals Limited

(CIN: L14219RJ1988PLC062162)

Registered Office: Flat No. 606, Scheme Chopasani Jagir, Khasra No. 175/74, Plot No. 15/16, Jodhpur-342001, Rajasthan, India.
Contact No.: +91 0291 2631839 | **Email ID:** info@neelrock.com | **Website:** www.neelrock.com

Open Offer for acquisition up to 13,11,362 fully paid-up equity shares having face value of ₹10 each representing 26.00% of Voting Share Capital of Neelkanth Rock-Minerals Limited ("Neelkanth"/"Target Company") at a price of ₹19.40 per equity share from the public shareholders of the Target Company by Mr. Sesha Sai Nikhil Chintalapati ("Acquirer"), pursuant to and in compliance with Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto ("SEBI (SAST) Regulations, 2011").

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited (**"Manager to the Offer"**), in respect of the Open Offer, on behalf of the Acquirer, pursuant to and in compliance with Regulation 18 (12) of SEBI (SAST) Regulations, 2011. The Detailed Public Statement with respect to the Offer was published on Friday, June 12, 2026, in the following newspapers:

Publication	Language	Edition(s)
Business Standard	English	All Editions
Business Standard	Hindi	All Editions
Navshakti	Marathi	Mumbai Edition
Prabhat Abhinandan	Hindi	Jodhpur Edition

1)	Name of the Target Company	:	Neelkanth Rock-Minerals Limited
2)	Name of the Acquirer	:	Mr. Sesha Sai Nikhil Chintalapati (**"Acquirer"**)
3)	Name of the Manager to the Offer	:	Mark Corporate Advisors Private Limited
4)	Name of the Registrar to the Offer	:	Purva Sharegistry (India) Private Limited
5)	**Offer Details:**		
	a) Date of Opening of the Offer	:	Tuesday, August 18, 2026
	b) Date of Closure of the Offer	:	Tuesday, September 01, 2026
6)	Date of Completion of Payment of Consideration and communication of Rejection/Acceptance	:	Thursday, September 10, 2026

7) Details of Acquisition by the Acquirer:

Sr. No.	Particulars	Proposed in the Letter of Offer		Actuals	
7.1.	Offer Price (in ₹)	₹19.40 per Equity Share		₹19.40 per Equity Share	
7.2.	Aggregate number of Shares tendered	Up to 13,11,362 Equity Shares[1]		68,327 Equity Shares	
7.3.	Aggregate number of Shares accepted	Up to 13,11,362 Equity Shares[1]		68,327 Equity Shares	
7.4.	Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share)	₹2,54,40,422.80[1][2]		₹13,25,543.80[2]	
7.5.	**Shareholding of the Acquirer before Public Announcement** • Number • % of Voting Share Capital	Nil Not Applicable		Nil Not Applicable	
7.6.	**Shares acquired by way of Share Purchase Agreement ("SPA")** • Number • % of Voting Share Capital	31,29,951 62.06%		31,29,951 62.06%	
7.7.	**Shares Acquired by way of Open Offer** • Number • % of Voting Share Capital	13,11,362[1] 26.00%		68,327 1.35%	
7.8.	**Shares acquired after Detailed Public Statement ("DPS")** • Number Price Per Share • % of Voting Share Capital	Nil Not Applicable Not Applicable		Nil Not Applicable Not Applicable	
7.9.	**Post Offer Shareholding of the Acquirer** • Number • % of Voting Share Capital	44,41,313 88.06%		31,98,278 63.41%	
7.10.	**Pre & Post offer Shareholding of the Public:**	**Pre-Offer**	**Post Offer**	**Pre-Offer**	**Post Offer**
	• Number • % of Voting Share Capital	19,13,749 37.94%	6,02,387 11.94%	19,13,749 37.94%	18,45,422 36.59%

[1] *Assuming full acceptance in the Open Offer.*

[2] *Excludes Brokerage and other charges.*

8) The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.

9) A copy of this Post Offer Advertisement will be available on the websites of SEBI and BSE Limited and will be dispatched to the registered office of the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated August 05, 2026.

Issued by Manager to the Offer:

MARK

MARK CORPORATE ADVISORS PRIVATE LIMITED
CIN: U67190MH2008PTC181996
404/1, The Summit, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai-400 057.
Tel. No.: +91 22 2612 3207/08
Contact Person: Mr. Manish Gaur
E-Mail: openoffer@markcorporateadvisors.com
Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com
SEBI Regn No.: INM000012128

For and on behalf of the Acquirer:

Sd/-

Sesha Sai Nikhil Chintalapati
("Acquirer")

Place : Hyderabad
Date : September 14, 2026

Mark Corporate Advisors Pvt. Ltd. MUMBAI