ADITYA BIRLA
FASHION & RETAIL

August 8, 2026

BSE Limited
Scrip code: 535755, 976007 & 975069

National Stock Exchange of India Limited
Symbol: ABFRL

Sub.: Outcome of the Board Meeting of the Company.

Ref.:1. Regulations 30, 33 and 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations");
2. Our intimation dated August 4, 2026

Dear Sir/ Madam,

With reference to the captioned subject, this is to inform you that the Board of Directors of the Company at its meeting held today i.e., Saturday, August 8, 2026, have *inter alia* considered and approved the Unaudited Standalone & Consolidated Financial Results for the quarter ended June 30, 2026 *("unaudited Financial Results")*.

Enclosed are the Unaudited Financial Results along with Limited Review Reports for your records. (*Pursuant to Regulation 47 of the SEBI Listing Regulations, extract of these results will be published in newspaper*).

The meeting commenced at 1:00 p.m. and concluded at 2:55 p.m.

The Trading Window for dealing in Company's securities shall remain closed until 48 hours from this announcement.

The above is being made available on the website of the Company i.e., www.abfrl.com.

Thanking you,

Sincerely,
For **Aditya Birla Fashion and Retail Limited**
Rajeev Agrawal
Digitally signed by: Rajeev Agrawal
DN: CN = Rajeev Agrawal C = IN O = Personal
Date: 2026.08.08 15:38:53 +05'30'

Rajeev Agrawal
Company Secretary & Compliance Officer
ACS 18877

Encl.: As above

Price Waterhouse & Co Chartered Accountants LLP

Review Report

To
The Board of Directors
Aditya Birla Fashion and Retail Limited
Piramal Agastya Corporate Park, Building 'A'
4th and 5th Floor, Unit. 401, 403, 501, 502
L.B.S Road, Kurla, Mumbai - 400070

1. We have reviewed the unaudited standalone financial results of Aditya Birla Fashion and Retail Limited (the "Company") for the quarter ended June 30, 2026 which are included in the accompanying 'Statement of Unaudited Standalone Financial Results for quarter ended June 30, 2026', together with notes thereon (hereinafter referred to as the "Standalone Financial Results"). The Standalone Financial Results has been prepared by the Company pursuant to Regulation 33 and Regulation 52 read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Standalone Financial Results, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Standalone Financial Results based on our review.

3. We conducted our review of the Standalone Financial Results in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Standalone Financial Results is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Standalone Financial Results has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 and Regulation 52 read with Regulation 63 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

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5. We draw attention to Note 7 to the Standalone Financial Results, which describes the Scheme of Amalgamation (the "Scheme") between the Company and Jaypore E-Commerce Private Limited, with an appointed date of April 1, 2026, as approved by the National Company Law Tribunal vide order dated July 2, 2026. The Scheme has been given effect in the Standalone Financial Results of the Company from the beginning of the preceding period, i.e., April 1, 2025. Accordingly, the comparative prior year financial information for the quarter ended June 30, 2025 and the quarter and year ended March 31, 2026 has been restated in accordance with Appendix C, 'Business Combinations of Entities Under Common Control', to Ind AS 103, 'Business Combinations'. Our conclusion is not modified in respect of this matter.

For Price Waterhouse & Co Chartered Accountants LLP
Firm Registration Number: 304026E/E-300009

Neeraj Sharma
Partner
Membership Number: 108391
UDIN: 26108391XGXWHL4880

Place: Pune
Date: August 08, 2026

ADITYA BIRLA
FASHION & RETAIL

Aditya Birla Fashion and Retail Limited

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR QUARTER ENDED JUNE 30, 2026

₹ in Crore

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Audited) (Refer Note - 3)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
I	Revenue from operations	1,558.07	1,409.31	1,412.33	6,016.88
II	Other income	38.58	42.35	62.15	209.07
III	**Total income (I + II)**	**1,596.65**	**1,451.66**	**1,474.48**	**6,225.95**
IV	**Expenses**				
	(a) Cost of materials consumed	69.69	57.18	80.17	230.76
	(b) Purchases of stock-in-trade	527.19	793.24	369.70	2,774.35
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	140.76	(149.56)	209.45	(161.10)
	(d) Employee benefits expense	232.29	202.16	195.20	824.82
	(e) Finance costs	90.03	91.09	79.12	343.25
	(f) Depreciation and amortisation expense	269.92	276.12	253.91	1,072.93
	(g) Rent expense	46.92	30.87	43.67	171.22
	(h) Other expenses	385.25	331.00	339.31	1,457.05
	Total expenses	**1,762.05**	**1,632.10**	**1,570.53**	**6,713.28**
V	**Profit/ (loss) before exceptional items and tax (III - IV)**	**(165.40)**	**(180.44)**	**(96.05)**	**(487.33)**
VI	Exceptional items	-	(7.86)	-	(30.90)
VII	**Profit/ (loss) before tax (V + VI)**	**(165.40)**	**(188.30)**	**(96.05)**	**(518.23)**
VIII	Income tax expense				
	(a) Current tax	-	-	-	-
	(b) Deferred tax charge/ (credit)	(59.05)	(38.49)	(19.54)	(108.04)
IX	**Net profit/ (loss) after tax (VII - VIII)**	**(106.35)**	**(149.81)**	**(76.51)**	**(410.19)**
X	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss				
	(a) Re-measurement gains/ (losses) on defined benefit plans	0.58	5.01	0.04	5.45
	Income tax effect on above	(0.15)	(1.23)	(0.01)	(1.32)
	(b) Fair value gains/ (losses) on equity instruments	-	-	-	7.44
	Income tax effect on above	-	-	-	(1.87)
	Total other comprehensive income	**0.43**	**3.78**	**0.03**	**9.70**
XI	**Total comprehensive income (IX + X)**	**(105.92)**	**(146.03)**	**(76.48)**	**(400.49)**
XII	Paid-up equity share capital (Face value of ₹ 10/- each)	1,220.54	1,220.54	1,220.29	1,220.54
XIII	Other equity (excluding share suspense)				6,479.60
XIV	Earnings per equity share (of ₹ 10/- each) (not annualised for quarters) (including share suspense)				
	(a) Basic (₹)	(0.87)	(1.23)	(0.63)	(3.37)
	(b) Diluted (₹)	(0.87)	(1.23)	(0.63)	(3.37)

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FRN 304026E / E-300009
Pune

ADITYA BIRLA FASHION AND RETAIL LIMITED

Notes:

1 The above standalone financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) - 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, as amended.

2 The above standalone financial results, as reviewed and recommended by the Audit Committee, has been approved by the Board of Directors at its meeting held on August 08, 2026.

3 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the unaudited year-to-date figures upto December 31, 2025.

4 The limited review as required under Regulations 33 and 52 (read with Regulations 63) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been completed by the Statutory Auditors of the Company.

5 The segment information as per Ind AS 108 "Operating Segments" is provided on the basis of consolidated financial results, hence the same is not provided separately in the standalone financial results.

6 ESOP Share Allotment: Pursuant to various Employees Stock Option Schemes, following Equity Shares of ₹ 10 each were allotted /transferred to the option grantees:

Particulars	Quarter ended June 30, 2026
Allotment [Non-Trust Route]	Nil
Allotment [by way of transfer from ESOP Trust]	26,267*

*Transferred on April 15, 2026 but exercised in last Financial Year.

7 The Board of Directors of the Company at its meeting held on February 5, 2026 had approved the amalgamation of Jaypore E-Commerce Private Limited and TG Apparel & Decor Private Limited, wholly owned subsidiaries of the Company, with the Company.

The Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") pronounced its order approving the Scheme of Amalgamation ("Scheme") on July 2, 2026 and the certified copy of the order was received on July 9, 2026. The said order has been filed with the Registrar of Companies, Mumbai on July 10, 2026 and all conditions precedent to the effectiveness of the Scheme were satisfied.

The Scheme provided for an Appointed Date of April 1, 2026. Effective Date of the Scheme is August 1, 2026, being first day of the month following the month in which all conditions precedent were satisfied.

The Company has given effect to the amalgamation of Jaypore E-Commerce Private Limited with the Company in the Standalone financial results, using the pooling of interests method as specified by Appendix C to Ind AS 103, Business combination of entity under common control. Pursuant to the amalgamation, the comparative balances for the quarters ended June 30, 2025 and March 31, 2026 and year ended March 31, 2026 have been restated in the standalone financial results.

8 Acquisition of additional stake in subsidiary: Indivinity Clothing Retail Private Limited ["ICRPL"], a subsidiary, approved a Rights Issue of 3,65,19,197 Equity Shares aggregating to 175 crore. The Company paid the subscription money to ICRPL. Consequent to the payment and allotment on May 20, 2026, the Company holds 89.29% stake (hitherto 85.54%) in ICRPL.

9 Additional disclosures as per Regulation 63 read with Regulation 52 (4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Particulars	Quarter ended			Year ended
	June 30, 2026 (Unaudited)	March 31, 2026 (Audited)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
Debt service coverage ratio (times)[1]	(7.69)	(9.31)	(4.41)	(6.14)
Interest service coverage ratio (times)[2]	(8.56)	(9.34)	(4.41)	(6.16)
Net profit/ (loss) after tax (₹ in Crore)	(106.35)	(149.81)	(76.51)	(410.19)
Earnings per share (not annualised)				
- Basic (₹)	(0.87)	(1.23)	(0.63)	(3.37)
- Diluted (₹)	(0.87)	(1.23)	(0.63)	(3.37)
Bad debts to Account receivable ratio (times)[3]	0.00	0.00	0.00	0.00
Debtors turnover (times) (annualised)[4]	37.94	32.17	36.33	36.52
Inventory turnover (times) (annualised)[5]	3.25	2.95	3.30	3.17
Operating margin (%)[6]	-4.84%	-6.90%	-1.20%	-2.91%
Net profit margin (%)[7]	-6.83%	-10.63%	-5.42%	-6.82%
Debt equity ratio (times)[8]	NA*	NA*	NA*	NA*
Outstanding redeemable preference shares				
- Quantity (Nos)	5,55,000	5,55,000	5,55,000	5,55,000
- Value (₹ in Crore)	0.56	0.56	0.56	0.56
Net worth (₹ in Crore)	7,596.48	7,700.16	8,010.06	7,700.16
Current ratio (times)[9]	1.76	1.84	2.12	1.84
Long term debt to working capital (times)[10]	0.42	0.36	0.29	0.36
Current liability ratio (times)[11]	0.66	0.68	0.67	0.68
Total debts to total assets (times)[12]	0.07	0.06	0.06	0.06

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Aditya Birla Fashion and Retail Limited

*Company has excess Liquid investment and cash over its debt

Ratios have been computed as follows:

1. Debt service coverage ratio = Earnings before interest* and tax / (Finance cost* + Principal repayment of borrowings)
2. Interest service coverage ratio = Earnings before interest* and tax / Finance cost*
3. Bad debts to Account receivable ratio = Bad debts / Average of opening and closing Accounts receivables
4. Debtors turnover (annualised) = Revenue from Operations for the period / Average of opening and closing Trade Receivables
5. Inventory turnover (annualised) = Revenue from Operations for the period / Average of opening and closing Inventories
6. Operating margin = Earnings before interest and tax / Revenue from Operations
7. Net profit margin = Profit After Tax / Revenue from Operations
8. Debt equity ratio = Debt / Equity

Debt = Borrowings (excluding Lease Liabilities accounted as per Ind AS 116) - Cash and Bank Balance (includes fixed deposits) - Liquid Investments

Equity = Equity share capital + Other equity (excluding impact of Ind AS 116)

9. Current ratio = Current Assets / Current Liabilities (excluding Lease Liabilities accounted as per Ind AS 116)
10. Long term debt to working capital = Long term debt / Net working capital

Long term debt = Non current borrowings + Current maturity of long term borrowings

Net working capital = Inventory + Trade receivable + Cash and Bank balances + Other Assets - Trade payables - Other liabilities (excluding current lease liabilities accounted as per Ind AS 116)

11. Current liability ratio = Current Liabilities (excluding Lease Liabilities accounted as per Ind AS 116) / Total liabilities (excluding lease liabilities accounted as per Ind AS 116)
12. Total debts to total assets = Total Debts / Total Assets

Total Debts = Non current borrowings + Current borrowings

Total assets = Non-current assets (excluding right of use assets accounted as per Ind AS 116) + Current assets

* Finance cost/ interest comprises of interest expense on borrowings and excludes interest expense on lease liabilities and interest charge on fair value of financial instruments.

13. The Company is not required to maintain Debenture Redemption Reserve as Non Convertible Debentures are privately placed debentures. The Company is also not required to maintain Capital Redemption Reserve as the preference shares are not to be redeemed during the financial year.

14. The Sector specific equivalent ratios are not applicable to the Company.

Place : Mumbai
Date : August 08, 2026

Ashish Dikshit
Managing Director

Price Waterhouse & Co Chartered Accountants LLP
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FRN 304026E / E-300009
Pune

Aditya Birla Fashion and Retail Limited
Registered Office: Piramal Agastya Corporate Park, Building 'A', 4th and 5th Floor, Unit No. 401, 403, 501, 502, L.B.S. Road, Kurla, Mumbai - 400 070
CIN: L18101MH2007PLC233901 E-mail: secretarial.abfrl@adityabirla.com
Tel: (+91) 86529 05000 | Website: www.abfrl.com

ADITYA BIRLA FASHION AND RETAIL LIMITED

Price Waterhouse & Co Chartered Accountants LLP

Review Report

To
The Board of Directors
Aditya Birla Fashion and Retail Limited
Piramal Agastya Corporate Park, Building 'A'
4^{th} and 5^{th} Floor, Unit. 401, 403, 501, 502
L.B.S Road, Kurla, Mumbai - 400070

1. We have reviewed the unaudited consolidated financial results of Aditya Birla Fashion and Retail Limited (the "Holding Company"), its subsidiaries and a trust controlled by it (together referred to as the "Group"), and its share of the net loss after tax and total comprehensive income of its associate company (refer Paragraph 5 below) for the quarter ended June 30, 2026 which are included in the accompanying 'Statement of Unaudited Consolidated Financial Results for quarter ended June 30, 2026', together with notes thereon (hereinafter referred to as the "Consolidated Financial Results"). The Consolidated Financial Results is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations, 2015"), which has been initialled by us for identification purposes.

2. This Consolidated Financial Results, which is the responsibility of the Holding Company's Management and has been approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Consolidated Financial Results based on our review.

3. We conducted our review of the Consolidated Financial Results in accordance with the Standard on Review Engagements ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Consolidated Financial Results is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

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5. The Consolidated Financial Results includes the results of the following entities:

Holding Company
- Aditya Birla Fashion and Retail Limited

Subsidiaries (including step-down subsidiaries)
- Sabyasachi Calcutta LLP
- Sabyasachi Inc., USA
- Jaypore Fashions Inc., USA
- TG Apparel & Decor Private Limited
- Indivinity Clothing Retail Private Limited
- Finesse International Design Private Limited
- Goodview Fashion Private Limited
- Tarun Tahiliani Fashions Trading L.L.C. S.O.C
- Aditya Birla Digital Fashion Ventures Limited
- House of Masaba Lifestyle Private Limited
- Pratyaya E-Commerce Private Limited
- Imperial Online Services Private Limited
- Awesomefab Shopping Private Limited
- Bewakoof Brands Private Limited
- Next Tree Products Private Limited
- Styleverse Lifestyle Private Limited

Trust controlled by the Holding Company
- ABFRL Employee Welfare Trust

Associate
- Wrogn Private Limited

6. Based on our review conducted and procedures performed as stated in paragraphs 3 and 4 above and based on the consideration of the review reports of the other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Consolidated Financial Results has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

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7. The interim financial information of 9 subsidiaries reflect total revenues of Rs.239.33 crores, total net (loss) after tax of Rs.(29.73 crores) and total comprehensive (loss) of Rs.(29.46 crores), for the quarter ended June 30, 2026, as considered in the Consolidated Financial Results. The Consolidated Financial Results also include the Group's share of net loss after tax of Rs.(6.39 crores) and total comprehensive loss of Rs.(6.39 crores) for the quarter ended June 30, 2026 in respect of 1 associate. These interim financial information have been reviewed by other auditors in accordance with ('SRE') 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", and their reports, vide which they have issued an unmodified conclusion, have been furnished to us other auditors and our conclusion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and the associate, is based on the reports of the other auditors and the procedures performed by us as stated in paragraphs 3 and 4 above.

Our conclusion on the Consolidated Financial Results is not modified in respect of the above matter.

For Price Waterhouse & Co Chartered Accountants LLP
Firm Registration Number: 304026E/E300009

Neeraj Sharma
Partner
Membership Number: 108391
UDIN: 26108391KAYAWG8389

Place: Pune
Date: August 08, 2026

ADITYA BIRLA
FASHION & RETAIL

Aditya Birla Fashion and Retail Limited

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR QUARTER ENDED JUNE 30, 2026

₹ in Crore

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Audited) (Refer note - 4)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
I	Revenue from operations	2,025.56	1,990.13	1,831.46	8,176.92
II	Other income	56.02	123.54	63.54	309.61
III	**Total income (I + II)**	2,081.58	2,113.67	1,895.00	8,486.53
IV	**Expenses**				
	(a) Cost of materials consumed	173.28	119.73	209.67	632.79
	(b) Purchases of stock-in-trade	614.85	887.06	449.90	3,155.85
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	90.82	(133.34)	121.65	(321.53)
	(d) Employee benefits expense	345.92	295.28	303.14	1,270.61
	(e) Finance costs	137.09	145.66	113.36	515.68
	(f) Depreciation and amortisation expense	349.73	349.21	315.60	1,339.49
	(g) Rent expense	62.30	48.61	55.74	235.56
	(h) Other expenses	621.46	575.37	579.69	2,517.00
	Total expenses	2,395.45	2,287.58	2,148.75	9,345.45
V	**Profit/ (loss) before Share in Profit/(loss) of Associate, Exceptional items and Tax (III - IV)**	(313.87)	(173.91)	(253.75)	(858.92)
VI	**Exceptional items**	-	(11.37)	-	(39.86)
VII	**Profit/ (loss) before Share in Profit/(loss) of Associate and Tax (V + VI)**	(313.87)	(185.28)	(253.75)	(898.78)
VIII	**Add : Share in Profit/ (loss) of Associate**	(6.39)	(9.47)	(5.75)	(29.35)
IX	**Profit/ (loss) before tax (VII + VIII)**	(320.26)	(194.75)	(259.50)	(928.13)
X	Income tax expense				
	(a) Current tax	0.11	12.64	0.54	40.66
	(b) Current tax relating to earlier years	(0.02)	-	-	0.06
	(c) Deferred tax charge/ (credit)	(71.62)	(43.58)	(26.31)	(138.96)
XI	**Net profit/ (loss) after tax (IX - X)**	(248.73)	(163.81)	(233.73)	(829.89)
XII	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss				
	(a) Re-measurement gains/ (losses) on defined benefit plans	0.70	5.92	(0.27)	5.23
	Income tax effect on above	(0.23)	(1.48)	0.05	(1.33)
	(b) Fair value gains/ (losses) on equity instruments	-	-	-	7.44
	Income tax effect on above	-	-	-	(1.87)
	Items that will be reclassified to profit or loss				
	(a) Exchange differences on translation of foreign operations	(0.05)	1.83	(0.03)	3.82
	Income tax effect on above	-	-	-	-
	(b) Effective Portion of Cashflow Hedge	-	(0.01)	(1.26)	(0.18)
	Income tax effect on above	-	0.08	-	0.08
XIII	**Total other comprehensive income**	0.42	6.34	(1.51)	13.19
XIV	**Total comprehensive income (XII + XX)**	(248.31)	(157.47)	(235.24)	(816.70)
XV	**Profit/ (loss) attributable to**				
	- Owners of the Company	(215.24)	(148.40)	(211.98)	(775.89)
	- Non-controlling interest	(33.49)	(15.41)	(21.75)	(54.00)
		(248.73)	(163.81)	(233.73)	(829.89)
XVI	**Other comprehensive income attributable to**				
	- Owners of the Company	0.34	5.10	(0.83)	11.29
	- Non-controlling interest	0.08	1.24	(0.68)	1.90
		0.42	6.34	(1.51)	13.19
XVII	**Total comprehensive income attributable to**				
	- Owners of the Company	(214.90)	(143.30)	(212.81)	(764.60)
	- Non-controlling interest	(33.41)	(14.17)	(22.43)	(52.10)
		(248.31)	(157.47)	(235.24)	(816.70)
XVIII	Paid-up equity share capital (Face value of ₹ 10/- each)	1,220.54	1,220.54	1,220.29	1,220.54
XIX	Other equity (excluding share suspense)				4,618.50
XX	Earnings per equity share (of ₹ 10/- each) (not annualised for quarters) (including share suspense)				
	Earnings per share				
	(a) Basic (₹)	(1.77)	(1.22)	(1.74)	(6.38)
	(b) Diluted (₹)	(1.77)	(1.22)	(1.74)	(6.38)

Price Waterhouse & Co Chartered Accountants LLP
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Pune

ADITYA BIRLA FASHION AND RETAIL LIMITED

Notes:

1 UNAUDITED CONSOLIDATED SEGMENTWISE REVENUE, RESULTS, ASSETS AND LIABILITIES FOR THE QUARTER ENDED JUNE 30, 2026

₹ in Crore

Sr. No.	Particulars	Quarter ended			Year ended
		June 30, 2026 (Unaudited)	March 31, 2026 (Audited) (Refer Note 4)	June 30, 2025 (Unaudited)	March 31, 2026 (Audited)
I	**Segment revenue**				
	Pantaloons	1,204.39	1,048.26	1,094.13	4,560.49
	Ethnic and Others	830.79	950.21	754.57	3,694.95
	Total segment revenue	**2,035.18**	**1,998.47**	**1,848.70**	**8,255.44**
	Less: Inter-segment revenue	9.62	8.34	17.24	78.52
	Revenue from operations	**2,025.56**	**1,990.13**	**1,831.46**	**8,176.92**
II	**Segment results [Profit/ (loss) before finance costs and tax]**				
	Pantaloons	3.48	(26.44)	3.67	(19.64)
	Ethnic and Others	(188.54)	(8.13)	(178.82)	(398.84)
	Total segment results	**(185.06)**	**(34.57)**	**(175.14)**	**(418.48)**
	(Less)/Add: Inter-segment results	0.54	(5.70)	(12.43)	(44.95)
	Net segment results before finance costs, tax and share in Profit/ (loss) of Associate from operations	**(184.52)**	**(40.27)**	**(187.58)**	**(463.43)**
	Less: i) Finance costs	137.09	145.66	113.36	515.68
	ii) Other unallocable expenditure/ (income) - net	(7.74)	(12.02)	(47.19)	(120.19)
	iii) Exceptional (gain)/Loss	-	11.37	-	39.86
	Add: i) Share in Profit/ (loss) of Associate	(6.39)	(9.47)	(5.75)	(29.35)
	Profit/ (loss) before tax	**(320.26)**	**(194.75)**	**(259.50)**	**(928.13)**

Sr. No.	Particulars	As at June 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)	As at June 30, 2025 (Unaudited)	As at March 31, 2026 (Audited)
III	**Segment assets**				
	Pantaloons	5,634.17	5,832.39	5,217.61	5,832.39
	Ethnic and Others	10,164.14	10,069.01	8,891.42	10,069.01
	Total segment assets	**15,798.31**	**15,901.40**	**14,109.03**	**15,901.40**
	Inter-Segment eliminations	(52.19)	(68.85)	(68.47)	(68.85)
	Investment in Associate	137.17	143.56	124.77	143.56
	Unallocated corporate assets	1661.11	1781.09	2,531.19	1781.09
	Total assets	**17,544.40**	**17,757.20**	**16,696.52**	**17,757.20**
IV	**Segment liabilities**				
	Pantaloons	4,208.73	4,302.03	3,770.11	4,302.03
	Ethnic and Others	6,905.06	6,962.47	5,858.41	6,962.47
	Total segment liabilities	**11,113.79**	**11,264.50**	**9,628.52**	**11,264.50**
	Inter-segment eliminations	(446.02)	(537.87)	(359.24)	(537.87)
	Unallocated corporate liabilities (including borrowings)	854.09	767.58	847.41	767.58
	Total liabilities	**11,521.86**	**11,494.21**	**10,116.69**	**11,494.21**

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ADITYA BIRLA FASHION AND RETAIL LIMITED

2 The above consolidated financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) - 34 "Interim Financial Reporting" as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rule, 2015, as amended.

3 The above consolidated financial results, as reviewed and recommended by the Audit Committee, have been approved by the Board of Directors at its meeting held on August 08, 2026.

4 The figures for the quarter ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year ended March 31, 2026 and the unaudited year-to-date figures upto December 31, 2025.

5 The limited review of the consolidated financial results as required under Regulations 33 and 52 (read with Regulations 63) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) has been completed by the Statutory Auditors of the Company.

6 ESOP Share Allotment: Pursuant to various Employees Stock Option Schemes, following Equity Shares of Rs. 10/- each were allotted /transferred to the option grantees :

Particulars	Quarter ended June 30, 2026
Allotment [Non-Trust Route]	Nil
Allotment [by way of transfer from ESOP Trust]	26,267*

*Transferred on April 15, 2026 but exercised in last Financial Year.

7 Figures of the previous periods have been regrouped/ reclassified wherever necessary to conform to the current period classification.

8 Pursuant to Hon'ble National Company Law Tribunal, Mumbai Bench ("NCLT") order dated July 2, 2026 approving the Scheme of Amalgamation of Jaypore E-Commerce Private Limited and TG Apparel & Decor Private Limited, wholly owned subsidiaries of the Company, with the Company and filing of the order with the Registrar of Companies, Mumbai on July 10, 2026, the said subsidiaries have been dissolved without being wound up.

Place : Mumbai
Date : August 08, 2026

Ashish Dikshit
Managing Director

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Aditya Birla Fashion and Retail Limited