POONAWALLA FINCORP

August 21, 2026

BSE Limited
Corporate Relationship Department
25th Floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.
BSE Scrip Code: 524000

National Stock Exchange of India Limited
The Listing Department,
Exchange Plaza,
Bandra- Kurla Complex, Bandra (East),
Mumbai - 400 051.
NSE Symbol: POONAWALLA

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 and 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref: Our intimation dated August 18, 2026, on issue of Non-Convertible Debentures by Poonawalla Fincorp Limited ("the Company")

Pursuant to the provisions of Regulation 30 and 51 read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform you that the Finance Committee vide resolution dated August 21, 2026, as authorized by the Board of Directors of the Company has approved allotment of 15,000 unsecured, redeemable, rated, listed, subordinated, non-convertible debentures constituting [Tier II] Capital of the face value of ₹ 1,00,000/- (Rupees One Lakh each), amounting to ₹ 150,00,00,000/- (Rupees One Hundred Fifty Crore only). Aggregate amount received ₹ 153,54,32,550/- (Rupees One Hundred Fifty-Three Crore Fifty-Four Lakh Thirty-Two Thousand Five Hundred and Fifty only) – which includes accrued interest of ₹ 4,12,30,050.00/- (Rupees Four Crore Twelve Lakh Thirty Thousand and Fifty Only) with discount amount ₹ 57,97,500/- (Rupees Fifty-Seven Lakh Ninety-Seven Thousand Five Hundred Only).

The details of the said allotment are furnished in Annexure 'A' enclosed herewith.

We request you to kindly take note of the above information on record.

Thanking you,

Yours faithfully,
For **Poonawalla Fincorp Limited**

SHABNUM ZAMAN
Digitally signed by SHABNUM ZAMAN
Date: 2026.08.21 14:18:34 +05'30'

Shabnum Zaman
Company Secretary
ACS-13918

Annexure A

Sl No.	Terms	Particulars
1.	Size of the issue	15,000 unsecured, redeemable, rated, listed, subordinated, non-convertible debentures constituting [Tier II] Capital ("Debentures") of face value of ₹ 1,00,000/- each amounting to ₹ 150,00,00,000/- (Rupees One Hundred Fifty Crore only). Aggregate amount received ₹ 153,54,32,550/- (Rupees One Hundred Fifty-Three Crore Fifty-Four Lakh Thirty-Two Thousand Five Hundred and Fifty only) – which includes accrued interest of ₹ 4,12,30,050.00/- (Rupees Four Crore Twelve Lakh Thirty Thousand and Fifty Only) with discount amount ₹ 57,97,500/- (Rupees Fifty-Seven Lakh Ninety-Seven Thousand Five Hundred Only). PFL NCD Series 'SDA1' FY2026-27 Re-issuance-II (INE511C08AN2)
2.	Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes. The Debentures would be listed in Debt Market Segment of the BSE Limited.
3.	Tenure of the instrument	PFL NCD Series SDA1 FY 2026-27 Re-issuance II - Tenure – 3,534 Days PFL NCD Series SDA1 FY 2026-27 - Original Issuance Tenure - 3,653 Days (10 Years)
	Date of allotment	August 21, 2026
	Date of maturity	April 24, 2036
4.	Coupon/interest offered	8.4308% p.a.
5.	Schedule of payment of Coupon/interest and principal	Please refer to the "*Illustration of Cash Flows*" in the Key Information Document dated August 20, 2026.
6.	Charge/Security, if any, created over the assets	Unsecured (subordinated debentures Tier II)
7.	Special rights/interest/privileges attached to the instruments and changes thereof.	As specified under the Key Information Document.
8.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal.	The Company shall pay coupon on the NCDs at a rate of 2% (two per cent) over and above the applicable coupon Rate for any delay in payment of interest / principal amount of the NCDs for the period until such event of default is cured to the satisfaction of the Debenture Trustee (acting on the instructions of the Debenture-holders).
9.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any.	N.A.
10.	Details of redemption of Debentures.	As mentioned in point no. 3 & 5