

Donear/SECD/SE/2026-27

May 30, 2026

To, The Manager, Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Tower, Dalal Street, Fort, Mumbai – 400 001 Scrip Code: 512519	To, The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai – 400 051 Symbol: DONEAR
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Dear Sir / Madam,

Sub: Outcome of Board Meeting of Donear Industries Limited [“the Company“] held on May 30, 2026.

Ref.: Regulations 30 and 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 [“SEBI Listing Regulations”].

With reference to captioned subject, the Board of Directors of the Company in their meeting held today, *inter-alia*, transacted the following businesses:

1. **Approved the Audited Standalone and Consolidated Financial Results** for the Quarter and Financial Year ended March 31, 2026, along with the reports of Auditors thereon pursuant to Regulation 33 of SEBI Listing Regulations. The copy of Financial Result alongwith audit report are enclosed herewith.

Pursuant to regulation 33 of SEBI Listing Regulations, we hereby declare that the statutory Auditors have issued audit report with an **unmodified opinion** on the Financial Results of the Company for the Financial Year ended March 31, 2026.

Further, pursuant to the provisions of Regulation 47 of the SEBI Listing Regulations, an extract of the aforementioned Financial Result would be published in the newspapers in accordance with the SEBI Listing Regulations, and the same will be made available on the Company's website at www.donear.com.

2. **Recommended the Final Dividend of Rs. 0.20/- per equity share** of face value of Rs. 2/- each for the Financial Year ended March 31, 2026, subject to the approval of the shareholders at the ensuing Annual General Meeting (AGM) of the Company. The Company will inform in due course, the date of ensuing AGM and the date from which dividend will be paid or warrants thereof will be dispatched to the Members.

3. **Re- appointment of M/s. Y. R. Doshi & Co., Cost Accountants**, Mumbai (Membership No. 3286), as Cost Auditors of the Company for the financial year 2026-2027 pursuant to the provisions of Section 148 of the Companies Act, 2013 and rules made thereunder.

The disclosure pursuant to Regulation 30, Part A of Schedule III of the Listing Regulations read with the SEBI Master Circulars No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as Annexure A.

The meeting of Board of Directors of the Company commenced at 16.30 p.m. and concluded at 19.30 p.m.

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Donear Industries Limited



Krishna Agrawal
Company Secretary and Compliance Officer

Encl: as above

Annexure A

Disclosure under Regulation 30, Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Master Circulars No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 and HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Disclosure for re-appointment of M/s. Y. R. Doshi & Co. as Cost Auditors
1.	Reason of change viz. appointment, resignation, removal, death or otherwise	Re-appointment
2.	Date of Appointment /cessation & Term of appointment	M/s. Y. R. Doshi & Co., Cost Accountants, Mumbai (Membership No. 3286), are re-appointed as Cost Auditors of the Company, for the financial year 2026-2027, pursuant to the provisions of Section 148 of the Companies Act, 2013 read with the rules made thereunder, as approved by the Board at its meeting held on May 30, 2026.
3.	Brief Profile	M/s. Y. R. Doshi & Co., Cost Accountants, Mumbai (Membership No. 3286), Mr. Y. R. DOSHI, M.Com a postgraduate in Commerce & Fellow member of Institute of Cost and Works Accounts of India as a Proprietor set up M/S Y.R.DOSHI & CO., Cost Accountants in 1975. The firm offers a wide range of professional services in the field of GST compliance, Business Structuring, Planning including Financial Management Systems, Internal/Management Audit, Cost Audit, Stock Audit, MVAT Audit, Service Tax Audit, Inventory Management, Investigation, Certification in Statutory Pricing and Valuation of products for Customs, Excise and Tariff determination in multi-national / multi-unit environment.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable

M L BHUWANIA AND CO LLP

CHARTERED ACCOUNTANTS

F-11, 3rd floor, Manek Mahal, 90, Veer Nariman Road, Churchgate, Mumbai - 400 020, INDIA.

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INDEPENDENT AUDITOR'S REPORT ON QUARTERLY AND YEAR TO DATE AUDITED STANDALONE FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To
The Board of Directors of
DONEAR INDUSTRIES LIMITED

Report on the Audit of the Standalone Financial Results

Opinion

We have audited the accompanying Statement of Standalone Financial Results of **DONEAR INDUSTRIES LIMITED** ("the Company") for the quarter and year ended March 31, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these standalone financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- ii. give a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India of the net profit, other comprehensive income and other financial information for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion on the standalone financial results.



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Management's and Board of Directors' Responsibilities for the Standalone Financial Results

These standalone financial results have been prepared on the basis of the standalone annual financial statements. The Company's Management and Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act; for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone financial results, the Management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone financial results.



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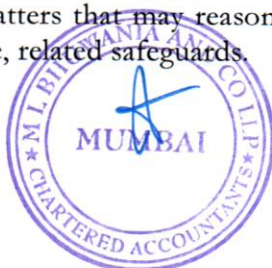
CHARTERED ACCOUNTANTS

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing an opinion through a separate report on the complete set of standalone annual financial statements on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone financial results, including the disclosures, and whether the standalone financial results represent the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



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Other Matters

The standalone financial results for the quarter ended on March 31, 2026 and for the corresponding quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the year ended on March 31, 2026 and March 31, 2025 and the published year to date figures up to the period December 31, 2025 and December 31, 2024, being the date of the end of the third quarter of the respective financial year, which were subject to limited review, as required under the Listing Regulations.

For M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W/W100197

Ashishkumar Bairagra
Partner

Membership No. 109931

UDIN: 26109931JRCCDK9246

Place: Mumbai

Date: May 30, 2026

F-11, 3rd Floor, Manek Mahal,
90, Veer Nariman Road, Churchgate,
Mumbai - 400 020, India.



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INDEPENDENT AUDITOR'S REPORT ON QUARTERLY AND YEAR TO DATE AUDITED CONSOLIDATED FINANCIAL RESULTS OF THE COMPANY PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

To
The Board of Directors of
DONEAR INDUSTRIES LIMITED

Report on the Audit of the Consolidated Financial Results

Opinion

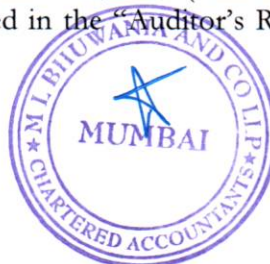
We have audited the accompanying Statement of Consolidated Financial Results of **DONEAR INDUSTRIES LIMITED** ("Holding Company") and its associate (holding company and its associate together referred to as "the Group") for the quarter and year ended March 31, 2026 ("the Statement"), attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of the reports of the other auditors on separate financial statements/ financial information of associate, these consolidated financial results:

- i. include the results of the associate: **Neo Stretch Private Limited;**
- ii. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations; and
- iii. give a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards, and other accounting principles generally accepted in India, of the consolidated net profit, other comprehensive income and other financial information of the Group for the quarter and year ended March 31, 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 ("the Act"). Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of



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the Consolidated Financial Results” section of our report. We are independent of the Group in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained along with the consideration of audit report of other auditors referred to in the paragraph titled “Other Matters” below, is sufficient and appropriate to provide a basis for our opinion on the consolidated financial results.

Management’s and Board of Directors’ Responsibilities for the Consolidated Financial Results

These consolidated financial results have been prepared on the basis of the consolidated annual financial statements. The Holding Company’s Management and Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the consolidated net profit and other comprehensive income and other financial information of the Group in accordance with the recognition and measurement principles laid down in applicable Indian Accounting Standard prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations.

The respective Management and Board of Directors of the entities included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act; for safeguarding of the assets of the each entity and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Board of Directors of the Holding Company, as aforesaid.

In preparing the consolidated financial results, the respective Management and Board of Directors of the entities included in the Group are responsible for assessing the ability of the respective entity to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the entity or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of the entities in the Group.



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Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Act, we are also responsible for expressing an opinion through a separate report on the complete set of consolidated annual financial statements on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated financial results made by the Management and Board of Directors.
- Conclude on the appropriateness of the Management's and Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.



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- Evaluate the overall presentation, structure and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results/financial information of the entities within the Group to express an opinion on the consolidated financial results. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion. Our responsibilities in this regard are further described in para titled as “Other Matters” in this audit report.

We communicate with those charged with governance of the Holding Company and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2020 issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matters

1. The Consolidated Financial Results include the share of loss from an associate of Rs. 3.24 Lakhs and Rs. 1.58 Lakhs for the year and quarter ended March 31, 2026 respectively, which has been audited by an independent auditor. The Independent Auditors report on Financial Statements of this entity have been furnished to us and our opinion on the Consolidated Financial Statements, in so far as it relates to the amounts and disclosures include in respect of the said Associate, is based solely on the report of the such Independent Auditors and the procedures performed by us are as stated in the paragraph above

Our opinion on the consolidated financial results is not modified in respect of the above matters with respect to our reliance on the work done and the reports of the other auditors.



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2. The consolidated financial results for the quarter ended March 31, 2026 and for the corresponding quarter ended March 31, 2025 are the balancing figures between the audited figures in respect of the year ended March 31, 2026 and March 31, 2025 and the published year to date figures up to the period December 31, 2025 and December 31, 2024, being the date of the end of the third quarter of the respective financial year, which were subject to limited review, as required under the Listing Regulations.

For and on behalf of
M L BHUWANIA AND CO LLP
Chartered Accountants
FRN: 101484W/W100197

Ashishkumar Bairagra
Partner
Membership No. 109931
UDIN: 26109931ZLULOC2709

Place: Mumbai
Date: May 30, 2026

F-11, 3rd Floor, Manek Mahal,
90, Veer Nariman Road, Churchgate,
Mumbai - 400 020, India.



AUDITED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED MARCH 31, 2026

Sr. No.	Particulars	STANDALONE						CONSOLIDATED					
		Quarter Ended		Year Ended		Quarter Ended		Year Ended		Quarter Ended		Year Ended	
		(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025	31-03-2026	31-03-2025	31-03-2026	31-03-2025	31-03-2026	31-03-2025	31-03-2026	
1	Income:												
	(a) Revenue from Operations	23,897.03	24,027.30	25,765.87	91,247.46	91,369.78	23,897.03	24,027.30	25,765.87	91,247.46	91,369.78	91,247.46	91,369.78
	(b) Other Income	937.29	266.22	290.41	1,604.83	727.91	937.29	266.22	290.41	1,604.83	727.91	1,604.83	727.91
	Total Income	24,834.32	24,293.51	26,056.28	92,852.28	92,097.69	24,834.32	24,293.51	26,056.28	92,852.28	92,097.69	92,852.28	92,097.69
2	Expenses:												
	(a) Cost of Materials consumed	12,314.48	9,177.53	6,809.15	36,617.66	29,344.81	12,314.48	9,177.53	6,809.15	36,617.66	29,344.81	36,617.66	29,344.81
	(b) Purchase of Stock-in-trade	188.72	6,028.29	6,032.88	13,994.41	21,442.15	188.72	6,028.29	6,032.88	13,994.41	21,442.15	13,994.41	21,442.15
	(c) Changes in Inventory of Finished goods, Work-in-progress and Stock-in-trade	443.47	(2,882.95)	1,976.94	(3,809.68)	(2,006.69)	443.47	(2,882.95)	1,976.94	(3,809.68)	(2,006.69)	(3,809.68)	(2,006.69)
	(d) Employee Benefits Expenses	2,433.91	2,771.22	2,422.50	10,081.70	9,132.11	2,433.91	2,771.22	2,422.50	10,081.70	9,132.11	10,081.70	9,132.11
	(e) Finance Costs	644.39	716.27	806.11	3,047.53	3,223.25	644.39	716.27	806.11	3,047.53	3,223.25	3,047.53	3,223.25
	(f) Depreciation and Amortisation expenses	381.50	351.30	372.17	1,397.33	1,311.03	381.50	351.30	372.17	1,397.33	1,311.03	1,397.33	1,311.03
	(g) Other expenses	7,701.19	6,133.69	7,192.57	25,594.24	25,188.02	7,701.19	6,133.69	7,192.57	25,594.24	25,188.02	25,594.24	25,188.02
	Total Expenses	24,107.66	22,295.35	25,612.32	86,923.20	87,634.68	24,107.66	22,295.35	25,612.32	86,923.20	87,634.68	86,923.20	87,634.68
3	Profit / (Loss) from ordinary activities before Exceptional Items (1-2)	726.66	1,998.16	443.96	5,929.08	4,463.01	726.66	1,998.16	443.96	5,929.08	4,463.01	5,929.08	4,463.01
4	Exceptional Items	-	-	-	-	-	-	-	-	-	-	-	-
5	Profit / (Loss) before taxes (3 +/- 4)	726.66	1,998.16	443.96	5,929.08	4,463.01	726.66	1,998.16	443.96	5,929.08	4,463.01	5,929.08	4,463.01
6	Taxes Expense:												
	- Current tax	(83.22)	639.08	277.93	1,522.90	1,355.00	(83.22)	639.08	277.93	1,522.90	1,355.00	1,522.90	1,355.00
	- Deferred tax	294.43	(351.23)	(72.88)	59.75	(157.37)	294.43	(351.23)	(72.88)	59.75	(157.37)	59.75	(157.37)
	- Income Tax for earlier years	-	76.56	-	-	76.56	-	76.56	-	-	76.56	-	76.56
	Total Taxes Expense	211.21	287.85	281.61	1,582.65	1,274.19	211.21	287.85	281.61	1,582.65	1,274.19	1,582.65	1,274.19
7	Profit / (Loss) after tax (5 +/- 6)	515.45	1,710.32	162.35	4,346.44	3,188.82	515.45	1,710.32	162.35	4,346.44	3,188.82	4,346.44	3,188.82
8	Add/(Less) : Share of Profit/(Loss) of Associate Company	-	-	-	-	-	(1.58)	(0.52)	(1.40)	(3.24)	(2.03)	(3.24)	(2.03)
9	Profit / (Loss) for the period (7 +/- 8)	515.45	1,710.32	162.35	4,346.44	3,188.82	513.87	1,709.81	160.95	4,343.20	3,186.79	4,343.20	3,186.79
10	Other Comprehensive Income, net of income taxes												
	A. (i) Items that will be reclassified to Profit or Loss	9.77	17.13	25.71	9.77	(9.10)	9.77	17.13	25.71	9.77	9.77	9.77	(9.10)
	(ii) Income tax relating to items that will be reclassified to profit or loss	(4.44)	(4.31)	(4.44)	(4.44)	(4.31)	(4.44)	(4.31)	(4.44)	(4.44)	(4.31)	(4.44)	(4.31)
	B. (i) Items that will not be reclassified to Profit or Loss	(32.16)	37.57	(96.53)	(35.24)	(81.31)	(32.16)	37.57	(96.53)	(35.24)	(81.31)	(35.24)	(81.31)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	8.09	(9.46)	24.29	8.87	20.46	8.09	(9.46)	24.29	8.87	20.46	8.87	20.46
	Total Other Comprehensive Income, net of income taxes	(18.73)	40.94	(53.00)	(21.04)	(67.66)	(18.73)	40.94	(53.00)	(21.04)	(67.66)	(21.04)	(67.66)
11	Total Comprehensive Income for the period (9 +/- 10)	496.72	1,751.25	109.35	4,325.39	3,121.16	495.14	1,750.74	107.95	4,322.15	3,119.13	4,322.15	3,119.13
12	Paid-up equity share capital (face value of Rs 2/- per share)	1,040.00	1,040.00	1,040.00	1,040.00	1,040.00	1,040.00	1,040.00	1,040.00	1,040.00	1,040.00	1,040.00	1,040.00
13	Other Equity	-	-	-	26,653.47	22,432.07	-	-	-	26,647.84	22,429.68	-	-
14	Earning per share (Face value Rs 2/- each) (not annualised) Basic/ Diluted EPS	0.99	3.29	0.31	8.36	6.13	0.99	3.29	0.31	8.35	6.13	8.35	6.13

Notes:

- The above audited financial results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on May 30th, 2026. The Statutory Auditor of the Company have carried out the audit of financial results.
- The company operates in single segment only i.e. "Textiles Business" and therefore disclosure requirement of Indian Accounting Standard (IND AS - 108) "Segment Reporting" is not applicable.
- On November 21, 2025, the Government of India notified four Labour Codes, effective immediately, replacing the existing 29 labour laws. In accordance with Ind AS 19 - Employee benefits, changes to employee benefit plans arising from legislative amendments are treated as plan amendments, requiring immediate recognition of past service cost in the Statement of Profit and Loss. The Group has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost to Rs. 131.56 Lakhs for the quarter ended December 31, 2025 and Rs. 146.26 for the year ended March 31, 2026, which has been recognised in the standalone and consolidated financial results. The Group continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of the employee benefits liability.
- The Board has recommended dividend of Rs. 0.20 per equity share of face value of Rs. 2/- each for the financial year ended March 31, 2026.
- Corresponding figures of the previous quarter/Nine month/year have been regrouped, recasted and reclassified to make them comparable wherever necessary.

DONEAR INDUSTRIES LIMITED

Registered Office: "Donear House", 8th Floor, Plot No A 50, Road No 1 MIDC, Andheri East, Mumbai-400 093

CIN : L99999MH1987PLC042076 Website : www.donear.com Email: info@donear.com

STATEMENT OF ASSETS AND LIABILITIES					(Rs.in lakhs)
Sr. No.	Particulars	STANDALONE		CONSOLIDATED	
		As at 31.03.2026	As at 31.03.2025	As at 31.03.2026	As at 31.03.2025
		(Audited)	(Audited)	(Audited)	(Audited)
A	ASSETS :				
1	Non - Current Assets :				
(a)	Property, Plant and Equipment	8,814.77	8,174.11	8,814.77	8,174.11
(b)	Capital Work-in-progress	1,067.40	1,118.74	1,067.40	1,118.74
(c)	Investment Property	1,106.90	-1,324.65	1,106.90	1,324.65
(d)	Other Intangible Assets	77.27	110.00	77.27	110.00
(e)	Right of use Assets	185.39	-	185.39	-
(f)	Financial Assets				
(i)	Investment	760.42	760.42	754.79	758.03
(ii)	Other Financial Assets	559.96	621.72	559.96	621.72
(g)	Deferred Tax Assets	375.61	430.93	375.61	430.93
(h)	Other Tax Assets (Net)	36.09	164.22	36.09	164.22
(l)	Other Non-Current Assets	512.35	867.99	512.35	867.99
	Sub- total - Non - Current Assets	13,496.16	13,572.78	13,490.53	13,570.39
2	Current Assets :				
(a)	Inventories	41,517.47	36,307.24	41,517.47	36,307.24
(b)	Financial Assets				
(i)	Trade Receivables	22,261.55	21,395.93	22,261.55	21,395.93
(ii)	Cash and Cash Equivalents	411.63	169.62	411.63	169.62
(iii)	Bank balances other than (ii) above	756.26	828.70	756.26	828.70
(iv)	Other Financial Assets	1,247.66	235.81	1,247.66	235.81
(c)	Other Current Assets	5,558.06	6,268.66	5,558.06	6,268.66
	Sub- total - Current Assets	71,752.63	65,205.96	71,752.63	65,205.96
	TOTAL- ASSETS	85,248.79	78,778.74	85,243.16	78,776.35
B	EQUITY AND LIABILITIES :				
1	EQUITY :				
(a)	Equity share capital	1,040.00	1,040.00	1,040.00	1,040.00
(b)	Other Equity	26,653.47	22,432.07	26,647.84	22,429.68
	TOTAL- EQUITY	27,693.47	23,472.07	27,687.84	23,469.68
2	LIABILITIES :				
(I)	Non Current Liabilities :				
(a)	Financial Liabilities				
(i)	Non Current Borrowings	35.94	512.74	35.94	512.74
(ii)	Lease Liabilities	170.52	-	170.52	-
(iii)	Other Financial Liabilities	3,342.90	3,506.38	3,342.90	3,506.38
(b)	Other Non Current Liabilities	146.08	107.80	146.08	107.80
	Sub- total - Non - Current Liabilities	3,695.44	4,126.92	3,695.44	4,126.92
(II)	Current liabilities :				
(a)	Financial Liabilities				
(i)	Current Borrowings	42,494.69	38,456.55	42,494.69	38,456.55
(ii)	Lease Liabilities	7.35	-	7.35	-
(iii)	Trade Payables				
	- Total outstanding dues of Micro Enterprises and Small Enterprises	1,740.26	271.89	1,740.26	271.89
	- Total outstanding dues of Creditors other than Micro Enterprises and Small Enterprises	5,853.57	8,524.47	5,853.57	8,524.47
(iv)	Other Current Financial Liabilities	533.09	61.42	533.09	61.42
(b)	Other Current Liabilities	1,105.29	2,287.99	1,105.29	2,287.99
(c)	Provisions	816.33	527.74	816.33	527.74
(d)	Current Tax Liabilities (Net)	1,309.29	1,049.69	1,309.29	1,049.69
	Sub- total - Current Liabilities	53,859.88	51,179.75	53,859.88	51,179.75
	TOTAL- LIABILITIES	57,555.32	55,306.67	57,555.32	55,306.67
	TOTAL- EQUITY AND LIABILITIES	85,248.79	78,778.74	85,243.16	78,776.35



CASH FLOW STATEMENT

(Rs.in lakhs)

Sr. No.	Particulars	STANDALONE		CONSOLIDATED	
		(Audited)	(Audited)	(Audited)	(Audited)
		As at 31.03.2026	As at 31.03.2025	As at 31.03.2026	As at 31.03.2025
I	CASH FLOW FROM OPERATING ACTIVITIES				
	Net Profit before Tax as per Statement of Profit & Loss	5,929.08	4,463.01	5,925.84	4,460.98
	Adjustments for				
(a)	Depreciation	1,397.33	1,311.03	1,397.33	1,311.03
(b)	Interest Expenses	2,854.79	3,006.26	2,854.79	3,006.26
(c)	Interest Income	(336.55)	(89.65)	(336.55)	(89.65)
(d)	Rent Expense and Rent Income	2.80	-	2.80	-
(e)	(Profit) / Loss on disposal of Property, plant and equipments	1.55	-	1.55	-
(f)	Property, Plant & Equipment Written Off	-	2.41	-	2.41
(g)	Allowance for Expected credit Loss	308.50	477.47	308.50	477.47
(h)	Fair Valuation of Forward Contract through FVOCI	9.77	(9.10)	9.77	(9.10)
(i)	Mark to market of forward contracts	(915.10)	-	(915.10)	-
(j)	Unrealised Foreign Exchange rate Differences (Net)	1,081.94	121.29	1,081.94	121.29
(k)	Ind AS adjustments	-	(60.05)	-	(60.05)
(l)	Share of Associate Company	-	-	3.24	2.03
(m)	Sundry Balance written Off (Net)	92.35	4.75	92.35	4.75
	Operating Profit before Working Capital Changes	10,426.47	9,227.42	10,426.47	9,227.41
	Adjustments for				
(a)	(Increase) / Decrease in trade and other receivables	(461.42)	(3,967.74)	(461.42)	(3,967.74)
(b)	(Increase) / Decrease in inventories	(5,210.21)	(3,441.08)	(5,210.21)	(3,441.08)
(c)	Increase / (Decrease) in trade, other Payables and provisions	(1,853.04)	(1,058.53)	(1,853.04)	(1,058.53)
	Cash Generated from operations	2,901.79	760.07	2,901.79	760.06
(a)	Direct Taxes Paid (net of Refunds)	(1,341.32)	(813.87)	(1,341.32)	(813.87)
	Net Cash generated from / (used in) Operating Activities	1,560.47	(53.79)	1,560.47	(53.79)
II	CASH FLOW FROM INVESTING ACTIVITIES				
(a)	Purchase of property, plant and equipment and intangible assets	(1,322.07)	(2,664.30)	(1,322.07)	(2,664.30)
(b)	Sales Proceeds of property, plant and equipment	0.45	(0.34)	0.45	(0.34)
(c)	Fixed Deposits with Bank	72.44	795.17	72.44	795.17
(d)	Interest Income Received	50.88	89.65	50.88	89.65
	Net Cash generated from / (used in) Investing Activities	(1,198.31)	(1,779.82)	(1,198.31)	(1,779.82)
III	CASH FLOW FROM FINANCING ACTIVITIES				
(a)	Proceeds / (Repayment) from / of Non Current Borrowings (net)	(476.80)	(874.22)	(476.80)	(874.22)
(b)	Proceeds / (Repayment) from / of Current Borrowings (net)	2,909.60	5,970.11	2,909.60	5,970.11
(c)	Interest paid	(2,434.06)	(3,006.26)	(2,434.06)	(3,006.26)
(d)	Repayment of Lease liabilities	(15.86)	-	(15.86)	-
(e)	Dividend paid (Including Dividend Distribution Tax)	(104.00)	(104.00)	(104.00)	(104.00)
	Net Cash generated from / (used in) Financing Activities	(121.12)	1,985.64	(121.12)	1,985.64
	Net Increase / (Decrease) in Cash and Cash Equivalents (I+II+III)	241.04	152.03	241.04	152.03
	Add : Cash and Cash Equivalents at the beginning of the period	169.62	17.39	169.62	17.39
	Cash and Cash Equivalents at the end of the period	410.66	169.42	410.66	169.42
	Cash and Cash Equivalent as per above comprises of the following				
	Cash and Cash Equivalents	411.63	169.62	411.63	169.62
	Unrealised translation gain/(loss)	(0.97)	(0.20)	(0.97)	(0.20)
	Balance as per statement of Cash Flow	410.66	169.42	410.66	169.42

On behalf of the Board of Directors



Rajendra V. Agarwal
Managing Director
DIN No. 00227233

Place: Mumbai
Date: 30th May 2026



INDUSTRIES LTD.

Donear House, Plot No. A - 50, Road No. - 1, MIDC. Andheri (E) Mumbai - 400 093.
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E: investor@donear.com / info@donear.com
Web: www.donear.com CIN : L99999MH1987PLC042076

DECLARATION ON AUDITED FINANCIAL RESULTS

[Pursuant to the second proviso to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

Pursuant to the second proviso to Regulation 33(3)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that the Statutory Auditors of the Company, M/s. M L Bhuwania and Co. LLP, Chartered Accountants, Mumbai (FIRM REGN NO. 101484W) have issued the Auditors' Reports with unmodified opinion on the Audited Standalone and Consolidated Financial Results of the Company for the financial year ended 31st March, 2026, which have been approved at the Board meeting held today i.e. 30th May, 2026.

Rajendra Agarwal

Rajendra Agarwal
Managing Director
DIN: 00227233



Place: Mumbai
Date: 30th May, 2026

Ashok Agarwal

Ashok Agarwal
Chief Financial Officer



Place: Mumbai
Date: 30th May, 2026