18 NOVEMBER 2026

BSE 526081 • VOLUNTARY REGULATION 30 INTIMATION

To
The Manager, Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001

Subject: Intimation of non-binding Letter of Intent for proposed AgriBridge strategic investment and international expansion; proposed Board deliberation on 20 November 2026

Dear Sir/Madam,

In the interest of timely and transparent dissemination of information under **Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, SC Agrotech Limited (the "Company") hereby informs the Exchange that it has received a communication in the form of a **non-binding Letter of Intent ("LOI") dated 17 November 2026**, bearing reference **WCG/SCAGRO/LOI/2026/0117**, from **WebCodeGenie ("WCG"), USA**, regarding a potential strategic investment and international commercialization collaboration for the **AgriBridge** digital agriculture platform.

INDICATIVE PROPOSED PROGRAMME — **UP TO ₹60 CRORE**

₹20 CRORE Proposed primary equity investment	**25% / 75%** Indicative WCG / SC Agro stakes
₹80 CRORE Indicative post-money vehicle value	**UP TO ₹40 CRORE** Separate four-year expansion spending

The proposal contemplates an investment into a dedicated AgriBridge company or joint-venture vehicle, with proposed international deployment across the **United States, Canada, African countries and South America**. The communication recognises that AgriBridge is in its first phase and has not yet been independently valued.

PROPOSED BOARD CONSIDERATION - FRIDAY, 20 NOVEMBER 2026

The Company proposes to convene a Board meeting on 20 November 2026, subject to applicable notice and procedural requirements, to review strategic merit, independent valuation, subsidiary / intellectual-property structure, dilution, commercial economics and the feasibility of progressing discussions.

For SC AGROTECH LIMITED

PRATIKKUMAR BHARATBHAI PATEL
Digitally signed by PRATIKKUMAR BHARATBHAI PATEL
Date: 2026.11.18 11:25:54 +05'30'

Pratikkumar Bharatbhai Patel
Managing Director | DIN: 11211517

ANNEXURE I - FINANCIAL FRAMEWORK

Summary of material terms contained in WebCodeGenie's non-binding communication dated 17 November 2026.

₹20 crore | 25% fully diluted equity

A proposed cash primary subscription into a dedicated AgriBridge company or joint venture. SC Agrotech is proposed to retain 75% ownership immediately after the contemplated subscription. This is not a sale of existing shares for cash proceeds to the listed parent.

₹60 crore pre-money | ₹80 crore post-money

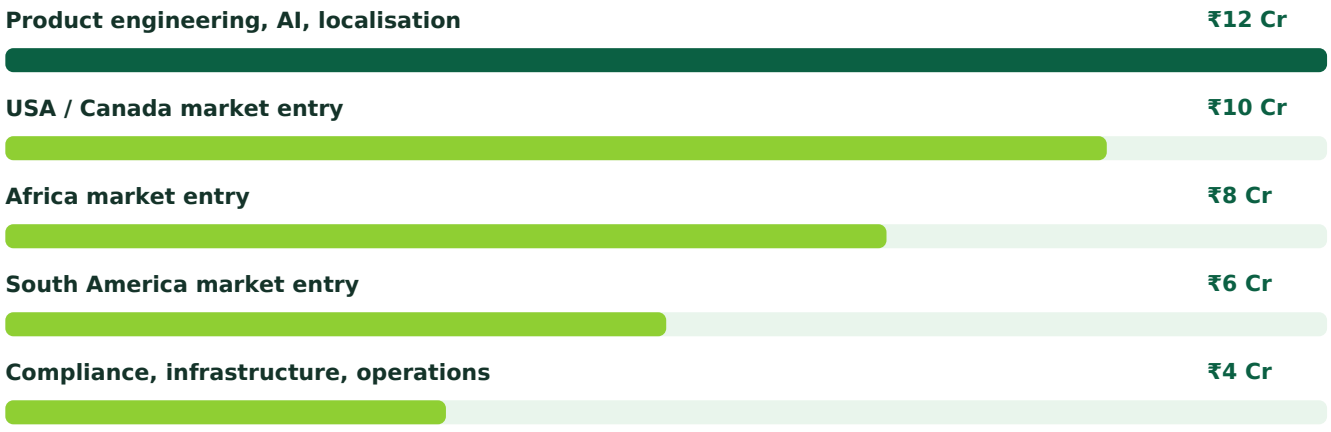
The figures are WCG's initial negotiating assumptions for the proposed vehicle. No independent valuation has been completed or accepted by SC Agrotech; the implied valuation is not an established fair value of AgriBridge.

Up to ₹40 crore | 48-month expansion programme

Separate from the proposed ₹20 crore equity subscription, WCG describes potential phased, WCG-led expenditure on technology and overseas commercialization. This is not an upfront payment to SC Agrotech and is not a binding spending commitment.

INDICATIVE ₹40 CRORE EXPANSION ALLOCATION

Proposed allocation in the LOI; actual budgets, timing and deployment would require definitive documentation.



FINANCIAL CHARACTER OF THE LOI

All sums are indicative. No amount has been received, no shares have been issued or transferred, no asset valuation has been finalised, and no binding funding obligation has arisen. The potential economic benefit, costs, tax implications and impact on SC Agrotech's shareholders require detailed assessment.

REGISTERED OFFICE
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Listed on BSE Limited · Scrip Code 526081

18 NOVEMBER 2026 **BSE 526081 • ANNEXURE II • GLOBAL RIGHTS**

ANNEXURE II - INTERNATIONAL OPPORTUNITY

Indicative commercial rights, fee arrangements and governance matters proposed for evaluation.

POTENTIAL MARKETS

USA • CANADA • AFRICA • SOUTH AMERICA

WCG seeks a proposed ten-year exclusive commercialization arrangement in these territories, subject to signed contracts, minimum performance milestones and mutually agreed renewal terms.

Proposed international commercialization rights

Marketing, distribution, customer onboarding, licensing and commercialization of AgriBridge in specified overseas markets, with operational and regional-partner provisions to be negotiated. SC Agrotech would retain rights in territories outside the agreed scope.

Proposed 20% commercial distribution fee

A separate fee equal to 20% of eligible net revenues actually collected from agreed international operations, with exclusions, settlement and audit rights to be defined. This proposed fee would be in addition to the contemplated 25% equity interest.

Proposed governance and investor protections

WCG seeks one board nominee for the dedicated vehicle, reporting and audit rights, pre-emptive rights, and protections concerning dilution, control and material IP transfers. Reserved matters and exit rights remain unagreed.

Status of AgriBridge platform and assets

AgriBridge remains an early-stage platform. The legal ownership or licensing position of source code, trademarks, data, agreements and IP, including any relationship with the Company’s agrotech subsidiary, will need independent confirmation before a structure is finalised.

STRATEGIC RATIONALE TO BE ASSESSED

The proposal may offer access to overseas market-development capabilities, technology localization, institutional agricultural buyers and phased product investment. Whether these benefits outweigh dilution, commercial fees, exclusivity, execution cost and governance concessions is yet to be evaluated.

18 NOVEMBER 2026 **BSE 526081 • ANNEXURE III • BOARD AGENDA**

ANNEXURE III - BOARD EVALUATION AGENDA

Key matters proposed to be placed before the Board on Friday, 20 November 2026.

1 **Strategic fit and commercialization potential**
Assess the proposed international footprint, ability to accelerate platform adoption, and the value of WCG's technology and distribution capabilities.

2 **Independent valuation and shareholder economics**
Commission or consider appropriate independent valuation of AgriBridge / relevant IP, test the ₹60/₹80 crore negotiation benchmarks, dilution and alternative structures.

3 **Agrotech subsidiary, ownership and IP verification**
Review the existing corporate and contractual ownership of AgriBridge, including SC Cropwise Agritech Private Limited and any proposed special-purpose / JV vehicle.

4 **Primary subscription versus any actual stake sale**
Evaluate the distinction between equity funds entering the AgriBridge vehicle and sale proceeds, and whether the economic arrangements are advantageous to the listed Company.

5 **Commercial fees and territorial exclusivity**
Assess the proposed 20% net-revenue participation, ten-year exclusivity, performance hurdles, termination protections and risks of foregone alternative channels.

6 **Funding credibility, governance and legal requirements**
Review counterparty authority and capability, expenditure milestones, board rights, information rights, tax, applicable foreign investment, regulatory and data-protection compliance.

7 **Further negotiations and process**
Consider authorising preliminary due diligence, a confidentiality agreement, independent advisers and term-sheet discussions, without committing to a transaction.

CURRENT STATUS AND FURTHER DISCLOSURES

The LOI is explicitly non-binding. The Company has not approved an investment, stake dilution, assignment of IP, international exclusivity or commercial fee arrangement. Any advancement would depend on verification of the proposal and authorised counterparty, independent assessment, due diligence, negotiated definitive agreements and applicable corporate and regulatory approvals. Material developments will be intimated to the Exchange as required.

ANNEXURE IV - COUNTERPARTY IDENTIFICATION

Particulars associated with the non-binding WebCodeGenie communication, for exchange information.

US BUSINESS IDENTIFICATION

WebCodeGenie, Inc. is a name used for a US presence in third-party business directories. The LOI itself identifies its proponent as **"WebCodeGenie"**, without stating a US corporate registration number or identifying the exact contracting legal entity. The corporate identity, jurisdiction of incorporation and authority to issue the LOI are to be established from original registration and authorization records.

PARTICULARS SUPPLIED IN THE LOI / COMPANY WEBSITE

Country of contact presence	United States of America (USA)
Location stated	Fairview, Texas, USA
USA contact address	372 Town Place, Fairview, TX 75069, USA
Telephone	+1 234-230-6411
Website	https://webcodegenie.com/
Contact email in the LOI	sales@webcodegenie.com
Business activities	Software development, web/mobile applications, cloud and technology services
LOI identification	17 November 2026 | WCG/SCAGRO/LOI/2026/0117

COUNTERPARTY VERIFICATION BEFORE FURTHER ACTION

The above are **preliminary identification / contact particulars**, not completed counterparty KYC. Documentary checks shall include confirmation of the precise US or other contracting entity, certificate of incorporation / status, registered office and registered agent, beneficial ownership, signatory authorization, ownership relationship (if any) with WebCodeGenie Technology Private Limited, capacity to fund the transaction and independently verified banking / corporate records. The submitted LOI has blank authorized-signatory particulars. No verification outcome is represented in this intimation.

Information basis: LOI dated 17 November 2026; WebCodeGenie contact webpage; publicly available third-party US business listings. Office / corporate registration particulars are subject to documentary confirmation.