September 11, 2026

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001
BSE Scrip Code: 501295

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (East), Mumbai 400 051
NSE Trading Symbol: IITL

Sub: Completion of Extinguishment of total 16,22,822 fully paid up equity shares of face value of INR 10 Each ("Equity Shares") of Industrial Investment Trust Limited ("the Company") and Reconciliation of the Share Capital of the Company

Dear Sir/Madam,

Pursuant to the Public Announcement dated August 06, 2026 which was published on August 07, 2026 (the **"Public Announcement"),** the letter of offer dated August 19, 2026 (the **"Letter of Offer")** and Offer Opening Advertisement dated August 20, 2026 published on August 21, 2026 (the **"Offer Opening Advertisement")**, the tendering period for the Buyback offer opened on Friday, August 21, 2026 and closed on Friday, August 28, 2026.

Referring to the captioned subject and in accordance with Regulation 11 of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the **"SEBI Buyback Regulations"**), this is to inform you that the Company has extinguished 16,22,822 (Sixteen Lakh Twenty-Two Thousand Eight Hundred and Twenty-Two Only) fully paid up Equity Shares of INR 10/- each. A copy of the letter dated September 11, 2026 received from the Central Depository Services (India) Limited confirming extinguishment of shares in demat form is enclosed herewith as **Annexure A** and a copy of the certificate dated September 11, 2026 by MUFG Intime India Private Limited ("**Registrar to the Buyback**") and CS Payal Vyas, Company Secretary ("**Secretarial Auditor of the Company**") and the Company is enclosed herewith as **Annexure B**.

In accordance with the provisions of Regulation 24(iv) of the SEBI Buyback Regulations, following are the details of the Equity Shares bought back by the Company during the Tendering Period and extinguished:

Reconciliation of the Share Capital of the Company (Pre and Post Extinguishment):

SR NO.	PARTICULARS	NO OF EQUITY SHARES OF INR 10 /- EACH	EQUITY SHARE CAPITAL (in ₹)
1.	Paid up capital before extinguishment of Equity Shares(A)	2,25,47,550	22,54,75,500
2.	Equity Shares in Physical Form (B)	-	-
3.	Equity Shares in Demat/ Electronic Form extinguished (C)	16,22,822	1,62,28,220
	PAID-UP CAPITAL (POST EXTINGUISHMENT) (A-B-C)	**2,09,24,728**	**20,92,47,280**

Notes:

1. The Buyback Committee in their meeting held on September 11, 2026 approved the extinguishment of 16,22,822 Equity Shares of INR 10 each.

Further, we would like to inform that the above extinguishment has been done as per the provisions under the SEBI Buyback Regulations.

2. The number of Equity Shares bought back and the post-Buyback shareholding pattern has been reproduced in Annexure C for ease of reference.

The terms used but not defined in this letter shall have the same meaning as assigned in the Public Announcement, the Letter of Offer and the Offer Opening Advertisement.

Thanking you,

Yours truly,
For **Industrial Investment Trust Limited**

CUMI ANKUR BANERJEE

Digitally signed by CUMI ANKUR BANERJEE
DN: c=IN, o=Personal, 2.5.4.20=C8766C9DCB9314846C911F48AAE7418D4F44EF21D40C38D20E4D9765E5EE5900, postalCode=400601, st=Maharashtra, serialNumber=C53B0F487B45AB58DF24B3F1C98F88221E434118B4844C2B67CD13FCA6E62895, cn=CUMI ANKUR BANERJEE
Date: 2026.09.11 16:55:55 +05'30'

INDUSTRIAL INVESTMENT TRUST LIMITED MUMBAI

Cumi Banerjee
CEO (Secretarial, Legal and Admin) & Company Secretary

Annexure A

Central Depository Services (India) Limited

CDSL/OPS/IPO-CA/2026-27/CA-780952.001 September 11, 2026

The Company Secretary,
Industrial Investment Trust Limited
Rajabahadur Mansion
2nd Floor
28, Bombay Samachar Marg Mumbai, Mahahrashtra
India - 400001

Dear Sir,

Sub:- Buyback

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited.** The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
780952.001	Debit ISIN INE886A01014	Industrial Investment Trust Limited Equity Shares	10-Sep-2026	1	1622822

Thanking you,

Yours faithfully,
For **Central Depository Services (India) Limited**

Vinifer T Kodia
Vice President-Operations

c.c Mufg Intime India Private Limited

Digitally signed by VINIFER TEHMTON KODIA
Date: 2026.09.11 10:26:32 +05:30

CERTIFICATE OF EXTINGUISHMENT OF EQUITY SHARES BOUGHT BACK BY INDUSTRIAL INVESTMENT TRUST LIMITED ("THE COMPANY")

The certificate is being issued in compliance with the requirements of Regulation 11 of Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018, as amended (the "**SEBI Buyback Regulations**").

Pursuant to the Public Announcement dated August 06, 2026 which was published on August 07, 2026 (the **"Public Announcement"),** the Letter of Offer dated August 19, 2026 (the **"Letter of Offer")** and Offer Opening Advertisement dated August 20, 2026 published on August 21, 2026 (the **"Offer Opening Advertisement")**, the tendering period for the Buyback offer opened on Friday, August 21, 2026 and closed on Friday, August 28, 2026.

The Company has accepted 16,22,822 (Sixteen Lakh Twenty-Two Thousand Eight Hundred and Twenty-Two Only) Equity Shares, in dematerialized form in the Buyback Offer. No Equity Shares in physical form were tendered in the Buyback Offer. The following are the details of the Equity Shares bought back by the Company during the said tendering period and extinguished.

A. Particulars of extinguishment of Equity Shares bought back in Dematerialized Form:

Name of the Depository Participant and DP ID No.	Name of the Depository	Company' Client ID No.	Date of Extinguishment	No. of Equity Shares Extinguished
Systematix Shares and Stocks (India) Limited **DP ID No.:** 12034600	Central Depository Services (India) Limited	00002157	September 10, 2026	16, 22, 822
		Total		16, 22,822

Enclosed is the confirmation from Central Depository Services (India) Ltd. for extinguishment of Equity Shares in dematerialized form as **Annexure A.**

B. Particulars of extinguishment of Equity Shares bought back in Physical Form:

No equity shares were tendered in the Buy-back in the physical mode.

The total Equity Shares extinguished/ destroyed in dematerialized and physical form are as under:

Total number of Equity Shares extinguished/destroyed (A+B)	16, 22, 822

It is certified that the above Equity Shares of the Company were extinguished in compliance with, and according to the provisions of the Companies Act 2013 and the rules made there under, Regulation 11 of Buyback Regulations and Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 and the Bye Laws framed there under and other applicable provisions.

For Industrial Investment Trust Limited Bipin Agarwal Digitally signed by Bipin Agarwal Date: 2026.09.11 13:13:28 +05'30' Bipin Agarwal Managing Director **DIN:**00001276	**For Industrial Investment Trust Limited** BIDHUBHUSAN SAMAL Dr. Bidhubhusan Samal Chairman **DIN:** 00007256	**For Industrial Investment Trust Limited** CUMI ANKUR BANERJEE Cumi Banerjee CEO (Secretarial, Legal and Admin) & Company Secretary **Membership No.:** FCS6559
CS Payal Vyas Company Secretary in Practice PAYAL ASHOK VYAS Digitally signed by PAYAL ASHOK VYAS **ACS No: A18594, CP No.: 26152** **UDIN: A018594II001449089**	**For MUFG Intime India Private Limited** **Registrar to the Buyback** MUFG Intime India Private Limited Mumbai **Sumit Dudani** **Deputy Head – Primary Market**	

Date: September 11, 2026
Place: Mumbai

Annexure C

The shareholding pattern of the Company, prior to the Buyback (as of the Record Date, being August 18, 2026) and post the completion of the Buyback is as follows:

Category of shareholder	Pre Buyback*		POST Buyback#	
	Number of Shares	**% to the existing Equity Share Capital**	**Number of Shares**	**% to the existing Equity Share Capital**
Promoters and persons acting in concert	1,12,55,692	49.92%	1,12,55,692	53.79%
Foreign Investors (OCBs/FIIs/NRIs/Non-residents/Non-domestic companies)	38,81,371	17.21%	96,69,036	46.21%
Indian Financial Institutions/ Banks/Mutual Funds/Govt. Companies	3,13,146	1.39%		
Public including other Bodies Corporate	70,97,341	31.48%		
Total	**2,25,47,550**	**100%**	**2,09,24,728**	**100%**

* *As of the record date August 18, 2026*

#*Post extinguishment of 16,22,822 Equity Shares of the Company.*

CIN No. L65990MH1933PLC001998
Regd. Office : Office No. 101A, "The Capital", G-Block, Plot No. C-70, Bandra Kurla Complex,
Bandra (East), Mumbai -400051. • Tel.: (+91) 22-4325 0100
Email : iitl@iitlgroup.com • Website : www.iitlgroup.com