

October 28, 2026

To

BSE Limited

Department of Corporate Services,
Phiroze Jeejee Bhoy Towers,
Dalat Street, Mumbai-400001

Scrip Code: 541358

Dear Sir/Madam,

Sub: Corrigendum to the Notice of Extra Ordinary General Meeting ("EGM") of Unifinz Capital India Limited ("the Company") scheduled to be held on Wednesday, November 11, 2026.

We refer to our intimation dated October 17, 2026 regarding the Notice of EGM of the Company to be held on Wednesday, November 11, 2026 at 3:00 P.M. through Video Conferencing (VC)/other Audio-Visual Means (OVAM).

Please find enclosed the Corrigendum to the aforementioned EGM notice which provides revised Item no. 1 along with the revised point (a), (o), (q), (r), and (u) of the Item No. 01 of the explanatory statement. The corrigendum is self-explanatory and is issued to provide clarity and updated information to the shareholders/beneficial owners of the Company.

Except as detailed specified in the Corrigendum, all other terms, and contents of the Notice of EGM dated October 15, 2026 remain unchanged.

This corrigendum will also be available on the Website of the Company i.e. www.unifinz.in.

This is for your information and records.

Thank you.
Yours faithfully,

For Unifinz Capital India Limited

**RITU
TOMAR**

Digitally signed by
RITU TOMAR
Date: 2026.10.28
17:42:28 +05'30'

Ritu Tomar
Company Secretary and Compliance Officer

Place: New Delhi

Enclosed: As above

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Unifinz Capital India Limited

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Corporate Office : MCT House (Floor-1), New Friends Colony, Near Sukhdev Vihar Metro Station, New Delhi - 110 025

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**CORRIGENDUM TO THE NOTICE OF EXTRA-ORDINARY GENERAL MEETING
DATED OCTOBER 15, 2026**

To,
The Members of Unifinz Capital India Limited

This is in reference to the Notice of Extra-ordinary General Meeting dated October 15, 2026, which was already emailed to all the shareholders of the Company on October 17, 2026, together with Explanatory Statement to the members of the Company, scheduled to be held on Wednesday, November 11, 2026 at 03:00 p.m. pursuant to the applicable provisions of the Companies Act, 2013 ("Companies Act"), read with applicable rules of the Companies (Management and Administration) Rules, 2014 ("Rules") (including any statutory modification or re-enactment thereof, for the time being in force), Secretarial Standard on General Meetings ("SS-2"), Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") and other applicable laws and regulations.

The Company through this corrigendum ("**Corrigendum**") wishes to draw stakeholders/shareholders attention regarding certain following alterations/modifications in the said Notice:

1. Revision in list of allottees of warrants to the respective allottees

The proposed allotment of warrants is hereby revised to the extent that the warrants originally proposed to be allotted to Vikas Goyal, as specified below, shall instead be allotted to Atika Goyal, who is already included in the list of proposed allottees. The details of such revision are set out below:

Name of Original proposed allottee	Name of the new proposed allottee	No. of original maximum quantity of Warrants to be allotted
Vikas Goyal	Atika Goyal	11,33,000

Accordingly, the revised details of the convertible warrants proposed to be allotted to Atika Goyal are set out below:

Particulars	No. of Warrants
Warrants originally proposed to be allotted to Atika Goyal	11,33,000
Warrants additionally proposed to be allotted in lieu of Vikas Goyal	11,33,000
Total warrants proposed to be allotted to Atika Goyal	22,66,000

2. Revision in the pre and post shareholding of proposed Allottee:

Name of Allottee	Pre- Issue Shareholding	Number of Warrants to be issued	Post- Issue Shareholding (Presuming full conversion of Warrants) #

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	No. of Shares	% of holding		No. of Shares	% of holding
Atika Goyal	35,35,250	7.99%	22,66,000	58,01,250	9.97%

3. Revision in the Website Link of Compliance Certificate issued by PCS

The certificate from Practicing Company Secretaries certifying that the preferential issue of convertible warrant is being made in accordance with requirements of Chapter V of SEBI ICDR Regulations has been obtained considering the said preferential issue. The copy of said certificate may be accessed on the Company's website <https://www.unifinz.in/uploads/shareholder-Information/others/PCS%20Certificate%20under%20Regulation%20163%20of%20SEBI%20ICDR.pdf>

All other particulars such as issue size, issue price, total number of warrants proposed to be allotted to non-promoter, e-voting period including its commencement and conclusion dates and all other details shall remain unchanged. Consequent to the above, the changes has also been done at respective places.

For the sake of utmost clarity and better understanding, the revised resolution at item no.1 along with the revised point (a), (o), (q), (r), and (u) of the Item No. 01 of the Explanatory statement are reproduced after incorporating all the above changes as follows:

Item No. 1: ISSUANCE OF UPTO 98,01,000 WARRANTS CONVERTIBLE INTO EQUITY SHARES TO THE PERSONS BELONGING TO NON-PROMOTER GROUP ON A PREFERENTIAL ISSUE.

To consider and if thought fit, to pass with or without modification(s), the following resolution as **Special Resolution**:

“RESOLVED THAT pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and any other applicable provisions of the Companies Act, 2013 read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any amendments or statutory modification(s) thereto and/or enactment(s) or re-enactment thereof for the time being in force) (the “Act”), and in accordance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the “**SEBI ICDR Regulations**”) and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended up to date (the “**Listing Regulations**”) and subject to any other applicable rules, regulations, guidelines, notifications, circulars and clarifications issued thereunder from time to time by the Ministry of Corporate Affairs (“**MCA**”), the Securities and Exchange Board of India (“**SEBI**”), the Reserve Bank of India (“**RBI**”) and/or any other competent authorities (hereinafter referred to as “**Applicable Regulatory Authorities**”) from time to time to the extent applicable and enabling provisions of the Memorandum and Articles of Association of the Company, and subject to the requisite approvals, consents and permissions as may be necessary or required from regulatory or other appropriate authority including BSE Limited (“**Stock Exchange**”), RBI and subject to any other alterations, modifications, conditions, corrections, changes and variations

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that may be decided by the Board of Director (the “**Board**”) of the Company in its absolute discretion, the consent of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, from time to time, in one or more tranches, upto 98,01,000 (Ninety Eight Lakhs One Thousand) convertible warrants (“**Warrants**”), at a price of ₹102/- (Rupees Hundred and Two Only) per warrant, aggregating upto ₹99,97,02,000/- (Rupees Ninety Nine Crores Ninety Seven Lakhs Two Thousand Only) (“**Total Issue Size**”), with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up equity share of the Company of face value ₹10/- (Rupees Ten Only), each at a premium of ₹92/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of Warrants, to persons / entity enlisted below (“**Warrant Holder**”/ “**Proposed Allottees**”) belonging to non-promoter group of the Company on a preferential basis (“**Preferential Issue**”), for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI ICDR Regulations, or other applicable laws in this respect:

S. No.	Name of the proposed allottee	Category	No. of Warrants to be allotted
1.	Kotia Enterprises Limited	Non-Promoter	37,85,000
2.	Paaven Bansal	Non-Promoter	29,40,000
3.	Atika Goyal	Non-Promoter	22,66,000
4.	Sonali Chatterjee	Non-Promoter	7,35,000
5.	Uma Shanker Goel HUF	Non-Promoter	50,000
6.	Sonal Ujlayan	Non-Promoter	25,000
Total			98,01,000

RESOLVED FURTHER THAT in accordance with the provision of Chapter V of the SEBI ICDR Regulations the “Relevant Date” for the purpose of calculating the minimum issue price for the issue of warrants be and is hereby fixed as Monday, October 12, 2026, being 30 days prior to the date of Extra-Ordinary General Meeting of the shareholders of the Company scheduled to be held, i.e., Wednesday, November 11, 2026.

RESOLVED FURTHER THAT the said Warrants shall be issued and allotted by the Company to the allottees within a period of 15 days from the date of passing of this resolution provided that where the allotment of the said Warrants is pending on account of pendency of any approval for such allotment by any regulatory authority or the Central Government, the allotment shall be completed within a period of 15 days from the date of such approval.

RESOLVED FURTHER THAT the aforesaid issue of Warrants shall be subject to the following terms and conditions:

1. The Equity Shares to be so allotted on exercise of the Warrants shall be in dematerialised form and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu in all respects including dividend, with the existing Equity Shares of the Company. The Warrants may be exercised into Equity Shares as aforesaid by the Warrant holder(s) at any time before the expiry of 18 months from the date of allotment of the Warrants.

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2. A Warrant subscription price equivalent to 25% (i.e., the upfront amount) of the issue price will be payable at the time of subscription to the Warrants, as prescribed by Regulation 169 of the SEBI ICDR Regulations, which will be kept by the Company to be adjusted and appropriated against the issue price of the Equity Shares. A Warrant exercise price equivalent to the 75% of the issue price of the Equity Shares shall be payable by the Warrant holder(s) at the time of exercising the Warrants.
3. The issue of the Warrants as well as Equity Shares arising from the exercise of the Warrants shall be governed by the regulations and guidelines issued by SEBI or any other statutory authority as the case may be or any modifications thereof.

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4. The respective Warrant Holders shall make payment of Warrant Subscription Price and Warrant Exercise Price from their own bank account into the designated bank account of the Company and in the case of joint holders, shall be received from the bank account of the person whose name appears first in the application.
5. In the event the Warrant holder(s) does not exercise the Warrants within 18 months from the date of allotment, the Warrants shall lapse and the amount paid shall stand forfeited by the Company.
6. The Warrants and the Equity Shares allotted pursuant to exercise of such warrants shall be subject to a lock-in for such period as specified under Chapter V of SEBI ICDR Regulations.
7. The Warrants itself, until exercised and converted into Equity Shares, shall not give to the Warrant Holders thereof any rights with respect to that of an Equity shareholder of the Company.

RESOLVED FURTHER THAT the pre-preferential allotment shareholding of the Warrant Holders, if any, in the Company shall also be subject to lock-in as per the provisions of the SEBI ICDR Regulations.

RESOLVED FURTHER THAT the Board be and is hereby authorised to accept any modification(s) or modify the terms of issue of Warrants, subject to the provisions of the Act and SEBI ICDR Regulations, without being required to seek any further consent or approval of the Members of the Company.

RESOLVED FURTHER THAT pursuant to the provisions of the Act and subject to receipt of such approvals as may be required under applicable law, the consent of the Members of the Company be and is hereby accorded to record the name and address of the allottees and issue a private placement offer cum application letter in the Form PAS-4 to the allottees inviting to subscribe to the Warrants in accordance with the provisions of the Act.

RESOLVED FURTHER THAT the Board be and is hereby authorised to issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option in the Warrants held by the Warrant holder(s).

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board be and is hereby authorised to do all such acts, deeds, matters and things as it may in its absolute discretion

deem necessary, desirable and expedient for such purpose to give effect to the above resolution, including without limitation, issuing clarifications, resolving all questions of doubt, effecting any modifications or changes to the above mentioned Preferential offer (including modification to the terms of the issue), entering into contracts, arrangements, agreements, documents (including for appointment of agencies, intermediaries and advisors for the Issue), making applications to Stock Exchanges for obtaining of in-principle approval, filing of requisite documents with the concerned Registrar of Companies (“ROC”), National Securities Depository Limited (“NSDL”), Central Depository Services (India) Limited (“CDSL”) and/ or such other authorities as may be necessary for the purpose, and to take all such steps as may be necessary for the admission of the Warrants and Equity Shares (to be issued on exercise of the Warrants) with the depositories, viz. NSDL and CDSL and for the credit of such Warrants / Shares to the respective dematerialized securities account of the Warrant Holders and to authorize all such persons as may be necessary, in connection therewith and incidental thereto as the Board in its absolute discretion shall deem fit without being required to seek any fresh approval of the members of the Company and to settle all questions, difficulties or doubts that may arise in regard to the offer, issue and allotment of the Warrants and Equity Shares and listing thereof with the Stock Exchanges as appropriate and utilisation of proceeds of the Warrants or Equity Shares, take all other steps which may be incidental, consequential, relevant or ancillary in this connection and to effect any modification to the foregoing and the decision of the Board shall be final and conclusive.

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RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to Committee of Directors/ any Director(s)/Company Secretary / any Officer(s) of the Company to give effect to the aforesaid resolution.

RESOLVED FURTHER THAT all actions taken by the Board or Committee(s) duly constituted for this purpose in connection with any matter referred to above or contemplated in the foregoing resolution is hereby approved, ratified and confirmed in all respects.”

EXPLANATORY STATEMENT (PURSUANT TO SECTION 102(1) OF THE COMPANIES ACT, 2013)

ITEM NO. 1: ISSUANCE OF UPTO 98,01,000 WARRANTS CONVERTIBLE INTO EQUITY SHARES TO THE PERSONS BELONGING TO NON-PROMOTER CATEGORY, ON A PREFERENTIAL BASIS

a. Particulars of the Preferential Issue including date of passing of Board resolution:

The Board at their meeting held on Thursday, October 15, 2026 have, subject to the approval of the Members of the Company and such other approvals as may be required, approved to issue and allot in one or more tranches, upto 98,01,000 (Ninety Eight Lakhs One Thousand) convertible warrants (“Warrants”), at a price of ₹102/- (Rupees One Hundred Two Only) per warrant, aggregating upto ₹99,97,02,000/- (Rupees Ninety Nine Crores Ninety Seven Lakhs Two Thousand only) (“**Total Issue Size**”), with a right to the warrant holders to apply for and be allotted 1 (One) fully paid-up equity share of the Company of face value ₹10/- (Rupees Ten Only), each at a premium of ₹92/- per share for each Warrant within a period of 18 (Eighteen) months from the date of allotment of Warrants, to persons / entity enlisted below (“**Warrant Holder**”/ “**Proposed Allottees**”) belonging to non-promoter group of

the Company on a preferential basis (“**Preferential Issue**”), for consideration payable through electronic means/ banking channels and in such manner and upon such terms and conditions as may be deemed appropriate by the Board in accordance with the terms of this Preferential Issue, provisions of SEBI ICDR Regulations, or other applicable laws as mentioned in the resolution no. 1.

S. No.	Name of the proposed allottee	Category	No. of Warrants to be allotted
1.	Kotia Enterprises Limited	Non-Promoter	37,85,000
2.	Paaven Bansal	Non-Promoter	29,40,000
3.	Atika Goyal	Non-Promoter	22,66,000
4.	Sonali Chatterjee	Non-Promoter	7,35,000
5.	Uma Shanker Goel HUF	Non-Promoter	50,000
6.	Sonal Ujlayan	Non-Promoter	25,000
Total			98,01,000

o. The current and proposed status of the allottee(s) post Preferential Issue:

Sl. No.	Name of Allottee	Current Status	Post Status
1	Kotia Enterprises Limited	Non- Promoter	Non- Promoter
2	Paaven Bansal	Non- Promoter	Non- Promoter
3	Atika Goyal	Non- Promoter	Non- Promoter
4	Sonali Chatterjee	Non- Promoter	Non- Promoter
5	Uma Shanker Goel HUF	Non- Promoter	Non- Promoter
6	Sonal Ujlayan	Non- Promoter	Non- Promoter

q. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottees, the percentage of post preferential issues that may be held by them and change in control, if any, in the issuer consequent to the preferential issues

Sr. No.	Name of the Proposed Allottees	Category	Ultimate Beneficial Owner	Pre- Issue Shareholding		Number of Warrants to be issued	Post- Issue Shareholding#	
				No. of Shares	% of holding* *		No. of Shares	% of holding* **
1.	Kotia Enterprises Limited	Non-Promoter	Not Applicable *	25,00,000	5.65%	37,85,000	62,85,000	10.81%
2.	Paaven Bansal	Non-Promoter	Not Applicable	89,15,350	20.14%	29,40,000	1,18,55,350	20.38%
3.	Atika Goyal	Non-Promoter	Not Applicable	35,35,250	7.99%	22,66,000	58,01,250	9.97%

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4.	Sonali Chatterjee	Non-Promoter	Not Applicable	0.00	0.00%	7,35,000	7,35,000	1.26%
5.	Uma Shanker Goel HUF	Non-Promoter	Uma Shanker	0.00	0.00%	50,000	50,000	0.09%
6.	Sonal Ujlayan	Non-Promoter	Not Applicable	11,901	0.03%	25,000	36,901	0.06%

*As Kotia Enterprises Limited is a Listed Company.

**These percentages have been calculated on the basis of pre-preferential share capital of the Company i.e. ₹ 44,26,80,850 (Forty-Four Crore Twenty-Six Lakhs Eighty Thousand Eight Hundred Fifty only) divided into 4,42,68,085 (Four Crore Forty-Two Lakhs Sixty-Eight Thousand Eighty-Five) Equity Shares of ₹10/- (Rupees Ten Only) each.

***These percentages have been calculated on the basis of post preferential share capital of the Company on fully diluted basis i.e. ₹58,16,40,850 (Fifty Eight Crore Sixteen Lakhs Forty Thousand Eight Hundred Fifty only) divided into 5,81,64,085 (Five Crore Eighty-One Lakhs Sixty Four Thousand Eighty- Five only) Equity Shares of ₹10/- (Rupees Ten Only) each.

The post-issue fully diluted shareholding has been calculated on the assumption that 98,01,000 convertible warrants (convertible in the ratio of 1:1) and 40,95,000 outstanding ESOPs granted will be converted into equity shares.

Note: The post holding may vary depending upon any other corporate action in between.

r. The percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue

Sr. No.	Name of proposed allottees	Percentage of post preferential issue * & #
1.	Kotia Enterprises Limited	10.81%
2.	Paaven Bansal	20.38%
3.	Atika Goyal	9.97%
4.	Sonali Chatterjee	1.26%
5.	Uma Shanker Goel HUF	0.09%
6.	Sonal Ujlayan	0.06%

* These percentages have been calculated on the basis of post preferential share capital of the Company on fully diluted basis i.e. ₹58,16,40,850 (Fifty Eight Crore Sixteen Lakhs Forty Thousand Eight Hundred Fifty only) divided into 5,81,64,085 (Five Crore Eighty-One Lakhs Sixty Four Thousand Eighty- Five only) Equity Shares of ₹10/- (Rupees Ten Only) each.

The post-issue fully diluted shareholding has been calculated on the assumption that 98,01,000 convertible warrants (convertible in the ratio of 1:1) and 40,95,000 outstanding ESOPs granted will be converted into equity shares.

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u. Certificate of Practicing Company Secretary

The certificate from Practicing Company Secretaries certifying that the preferential issue of convertible warrants is being made in accordance with requirements of Chapter V of SEBI ICDR Regulations has been obtained considering the said preferential issue. The copy of said certificate may be accessed on the Company's website <https://www.unifinz.in/uploads/shareholder-Information/others/PCS%20Certificate%20under%20Regulation%20163%20of%20SEBI%20ICDR.pdf>

This Corrigendum to the Notice of EGM shall form an integral part of the said Notice, which has already been circulated to the Shareholders of the Company, and on and from the date hereof, the Notice of EGM shall always be read in conjunction with this Corrigendum. Accordingly, all concerned shareholders, Stock Exchanges, Depositories, Registrar and Share Transfer Agent, agencies appointed for e-voting, other Authorities, regulators, and all other concerned persons are requested to take note of the above changes.

All other contents of the Notice of EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This corrigendum is being uploaded on the website of the Company at <https://www.unifinz.in> and on the website of the Stock Exchange i.e. BSE Limited (BSE) at www.bseindia.com, where the shares of the Company are listed.

By Order of the Board of Directors
For **Unifinz Capital India Limited**

Sd/-
Ritu Tomar
Company Secretary & Compliance Officer

Place: Delhi
Dated: 28-10-2026

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