SG Finserve Limited

Date: July 14, 2026

To,
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
BSE Scrip Code: 539199

To,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051
NSE Symbol: SGFIN

Sub: Outcome of Meeting of Board of Directors held on July 14, 2026

Dear Sir/Ma'am,

In terms Regulation 30, 33 read with schedule III, Regulation 52, and 63 and other applicable provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company in its meeting held today i.e. Tuesday, July 14, 2026, which commenced at 11:35 A.M. and concluded at 01:45 P.M., inter alia, considered and:

1. Approved the Un-audited Financial Results of the Company for the quarter ended June 30, 2026.

2. Approved the fixation of tenure of Mr. Abhishek Mahajan, Chief Risk Officer of the Company for a period of five (5) years w.e.f. July 14, 2026 in terms of Reserve Bank of India (Non-Banking Financial Companies - Governance) Directions, 2025.

Further the Board:

- granted in-principle approval for evaluating the acquisition of 51% stake in Succesship Technologies Private Limited, with an overall maximum investment of ₹20 Crores, subject to satisfactory completion of financial, legal, tax, secretarial, compliance and technology due diligence, independent valuation. The final proposal for the proposed acquisition will be placed before the Board for approval in due course. Post receipt of the final approval by the Board of Directors, the necessary disclosure shall be made with the Stock Exchanges in accordance with the applicable regulatory requirements.

- granted in-principle approval for exploring the establishment of a Finance Company in GIFT City as a wholly owned subsidiary of the Company, subject to evaluation of the applicable regulatory framework, assessment of the financial implications, and determination of the commercial and strategic viability. The final proposal for incorporation of the wholly owned subsidiary in GIFT City shall be placed before the Board for its consideration and approval in due course. Post receipt of the final approval by the Board of Directors, the necessary disclosure shall be made with the Stock Exchanges in accordance with the applicable regulatory requirements.

- Noted the resignation of Mr. Kush Mishra from the position of Company Secretary & Compliance officer of the Company w.e.f. close of the business hours of July 18, 2026.

  Based on the recommendation of the Nomination and Remuneration Committee, approved the appointment of Mr. Ankit Sharma as the Company Secretary and Key Managerial Personnel (KMP) of the Company with effect from July 19, 2026 in terms of the provisions of the Companies Act, 2013 and Compliance Officer of the Company, a Senior Management Personnel in terms of the provisions of Listing Regulations.

- authorised the following Key Managerial Personnel (KMPs) of the Company for the purpose of determining materiality of events or information and for making disclosures to the Stock Exchanges on behalf of the Company:

S. No.	Key Managerial Personnel	Particulars/Purpose	Contact Details
1	Chief Executive Officer	1. Jointly authorised to determine the material event or information. 2. Also authorised severally to file disclosure of material event or information to the Stock Exchange(s) in the absence of Company Secretary.	Address: 35-36 Kaushambi, Near Anand Vihar Terminal, I.E. Sahibabad, Ghaziabad, Uttar Pradesh, India, 201010 Phone: 0120-4041504/509 Mail Id: info@sgfinserve.com
2	Chief Financial Officer		
3	Company Secretary & Compliance Officer	Authorised to file disclosure of material event or information to the Stock Exchange(s).	Address: 35-36 Kaushambi, Near Anand Vihar Terminal, I.E.Sahibabad, Ghaziabad, Uttar Pradesh, India, 201010 Phone: 0120-4041504/509 Mail Id: compliance@sgfinserve.com

A. The following documents are enclosed herewith in respect of the items transacted in the meeting:

   a) A copy of the above-referred unaudited financial results along with the Limited Review Report of the Statutory Auditors thereon issued by M/s S. P. Chopra & Co., Chartered Accountants.

   b) Disclosure of Statement indicating utilisation of issue proceeds and Statement indicating deviation/ variation, if any, in the use of proceeds of issue of listed Non-Convertible

Securities as per Regulation 52(7) and 52(7A) of the Listing Regulations.

c) The necessary disclosures required pursuant to Regulation 30 read with Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

B. This disclosure along with the enclosures shall be made available on the Company's website i.e. www.sgfinserve.com

We request you to take the above information on your record.

Thank you,

For SG Finserve Limited

Kush Mishra

Digitally signed by Kush Mishra
Date: 2026.07.14 13:49:25 +05'30'

(Kush Mishra)
Company Secretary & Compliance Officer
M. No: A62001

Encl: a/a

Annexure

Details with respect to change in Company Secretary and Compliance Officer, as required in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026:

Particulars	Information about event	Information about event
Name	Kush Mishra	Ankit Sharma
ICSI Membership No.	A-62001	A-47854
Reason for Change viz. appointment, reappointment, resignation, removal, death or otherwise	Resignation from the position of Company Secretary & Compliance Officer of the Company due to personal reason.	Appointment at the position of Company Secretary & Compliance Officer of the Company.
Effective Date	July 18, 2026	July 19, 2026
Brief Profile	Not Applicable	Mr. Ankit Sharma is an experienced Company Secretary with a bachelor's degree in law (LLB). He has got adequate exposure in handling matters related to Companies Act, 2013, SEBI Regulations, all legal Compliances and Company Secretarial work. He has more than 10+ years of demonstrated history of working in listed Companies. In his career span, he had diverse and extensive experience in corporate legal and secretarial roles in various industries and have anchored several equity issue transactions, listing of equity shares, fund raising, Bonus Issue, ESOP Compliances, Direct Listing of Company on NSE, CSR Compliances, IPR matters, and all Legal matters. His mandate is to partner with the top management and deliver pragmatic legal and secretarial

		services and thus help in establishing good Corporate Governance standards in the Company and ensure compliances.
Disclosure of relationships between Directors	Not Applicable	Not Applicable
Affirmation pertaining to non-debarment from holding the office of Director by virtue of any SEBI order or any other such authority	Not Applicable	Not Applicable

S. P. CHOPRA & CO.
Chartered Accountants

Unit No. 1505, Astralis Supernova
Sector -94, Noida, UP, 201301
Tel: 91-11-23313495-6
GSTN : 09AACFS2450C1ZK
ICAI Regn.No.000346N
Web Site: www.spchopra.in
E-mail: spc1949@spchopra.in

Independent Auditor's Limited Review Report on Unaudited Financial Results of the Company Pursuant to Regulation 33 and Regulation 52(4) read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To The Board of Directors of SG Finserve Limited,

1. ***Introduction***

We have reviewed the accompanying Statement of **Unaudited Financial Results** (the 'Statement') of **SG Finserve Limited** (the 'Company') for the quarter ended June 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 and Regulation 52(4) read with Regulation 63 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

This Statement, which is the responsibility of the Company's Management and has been approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard ("Ind AS") 34 "Interim Financial Reporting" specified in Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and the circulars, guidelines and directions issued by the Reserve Bank of India ("RBI") from time to time applicable to NBFCs ("RBI Guidelines"), and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

2. ***Scope of Review***

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. ***Conclusion***

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement of Unaudited Financial Results, prepared in accordance with applicable Ind AS and other recognized accounting practices and policies, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement, or that it has not been prepared in accordance with the relevant prudential norms/directions issued by the Reserve Bank of India in respect of income recognition, asset classification, provisioning and other related matters.

S.P. CHOPRA & CO.
NEW DELHI
CHARTERED ACCOUNTANTS

4. *Other Matter*

We draw attention to the fact that the corresponding figures for the quarter ended June 30, 2025 were reviewed by the predecessor auditor, who had expressed unmodified conclusion thereon vide their limited review report dated July 22, 2025.

For **S. P. Chopra & Co.**
Chartered Accountants
Firm Regn. No. 000346N

(Prateek Gupta)
Partner
M. No. 566023

UDIN: 26566023QVWVPK1919

Place : Noida
Dated: July 14, 2026

SG Finserve Limited
Regd. Office : 37, Hargobind Enclave, Vikas Marg, Delhi - 110092
Telephone: +91 120-4041400 E-mail: info@sgfinserve.com Website: www.sgfinserve.com
CIN : L64990DL1994PLC057941

Statement of financial results for the quarter ended June 30, 2026

(All amount in lakhs of INR, unless otherwise stated)

	Particulars	Quarter ended			Year ended
		June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
		(Un-audited)	(Audited)	(Un-audited)	(Audited)
I	**Revenue from operations**				
	(a) Interest income	12,885.98	9,917.77	6,445.58	32,014.59
	(b) Fees and Commission income	663.43	623.32	279.34	1,266.88
	(c) Net gain on fair value changes	61.42	(0.47)	24.65	59.81
	Total revenue from operations	**13,610.83**	**10,540.62**	**6,749.57**	**33,341.28**
II	**Other income**	1.68	24.64	-	24.64
III	**Total Income (I +II)**	**13,612.51**	**10,565.26**	**6,749.57**	**33,365.92**
IV	**Expenses**				
	(a) Finance costs	5,406.07	4,292.14	2,480.37	13,445.63
	(b) Impairment on financial instruments	87.42	25.07	103.33	237.76
	(c) Employee benefits expense	622.68	354.57	534.42	1,447.21
	(d) Depreciation and Amortization expense	20.48	19.10	15.10	68.06
	(e) Other expenses	316.27	253.85	230.95	1,012.29
	Total Expenses	**6,452.92**	**4,944.73**	**3,364.17**	**16,210.95**
V	**Profit before tax (III - IV)**	**7,159.59**	**5,620.53**	**3,385.40**	**17,154.97**
VI	**Tax expense:**				
	(a) Current tax	1,811.86	1,315.04	961.07	4,364.34
	(b) Deferred tax (credit)/charge	(20.03)	78.58	(27.27)	24.91
	Total tax expense	**1,791.83**	**1,393.62**	**933.80**	**4,389.25**
VII	**Profit for the period / year (V-VI)**	**5,367.76**	**4,226.91**	**2,451.60**	**12,765.72**
VIII	**Other comprehensive income**				
	Items that will not be reclassified to profit or loss				
	(a) Remeasurement gain / (losses) on defined benefit plans	-	27.07	-	27.07
	(b) Tax impact on above	-	(6.81)	-	(6.81)
	Total other comprehensive income, (net of tax)	-	**20.26**	-	**20.26**
IX	**Total comprehensive income for the period / year (VII+VIII)**	**5,367.76**	**4,247.17**	**2,451.60**	**12,785.98**
X	Paid up equity share capital (Face value of Rs. 10 each)	6,589.50	6,526.72	5,589.50	6,526.72
XI	Other equity	147,269.48	139,495.46	98,611.69	139,495.46
XII	**Earnings per equity share of Rupees 10 each #**				
	(a) Basic (in rupees)	8.21	7.45	4.39	22.75
	(b) Diluted (in rupees)	8.05	7.42	3.67	22.41

EPS is not annualised for the quarters ended June 30, 2026 / March 31, 2026 / June 30, 2025.

S.P. CHOPRA & CO. ★ NEW DELHI ★ CHARTERED ACCOUNTANTS

SG Finserve Limited

SG Finserve Limited

Annexure I

Disclosures in compliance with Regulation 52(4) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, for the quarter ended June 30, 2026:

1. Ratios

Sr. No.	Ratio	Computation	Quarter ended			Year ended
			June 30, 2026 (Un-audited)	March 31, 2026 (Audited)	June 30, 2025 (Un-audited)	March 31, 2026 (Audited)
1	Debt-Equity ratio	(Debt securities + Borrowings (other than debt securities) / (Equity Share Capital + Other Equity)	2.18	1.85	1.64	1.85
2	Debt service coverage ratio[1]		NA	NA	NA	NA
3	Interest service coverage ratio[1]		NA	NA	NA	NA
4	Outstanding redeemable preference shares (quantity and value)		Nil	Nil	Nil	Nil
5	Debenture Redemption Reserve[2]		NA	NA	NA	NA
6	Capital Redemption Reserve[2]		NA	NA	NA	NA
7	Net Worth (Amount in INR lacs)	Equity Share Capital + Other Equity	153,858.98	146,022.18	104,201.19	146,022.18
8	Net Profit after tax (Amount in INR lacs)		5,367.76	4,226.91	2,451.60	12,765.72
9	Current Ratio		NA	NA	NA	NA
10	Long term debt to working capital		NA	NA	NA	NA
11	Bad debts to account receivable ratio		NA	NA	NA	NA
12	Current liability ratio		NA	NA	NA	NA
13	Total debts to total assets ratio	(Debt securities + Borrowings (other than debt securities)) / Total Assets	0.68	0.65	0.61	0.65
14	Debtors' turnover[1]		NA	NA	NA	NA
15	Inventory turnover[1]		NA	NA	NA	NA
16	Operating margin (%)[1]		NA	NA	NA	NA
17	Net profit margin (%)	Profit after tax / Revenue from Operations	39.44%	40.10%	36.32%	38.29%
18	CRAR (Teir I + II)	Total Net owned funds / Adjusted value of funded risk assets on balance sheet items	31.74%	36.58%	39.47%	36.58%
19	Gross Non Performing Assets (%)	Gross NPA / Gross Loans	NIL	NIL	NIL	NIL
20	Net Non Performing Assets (%)	Net NPA / (Gross Loans - Impairment loss allowance on Gross NPA assets)	NIL	NIL	NIL	NIL

Note:

1. NA - Not applicable, as per the management, these ratios are either not applicable or cannot be meaningfully computed considering the nature of Company's operations.
2. Capital redemption Reserve / Debenture redemption reserve is not required in respect of privately/publicly placed debentures in terms of Rule 18(7)(b)(iii) of Companies (Share Capital and Debentures) Rules, 2014.

S.P. CHOPRA & CO. ★ CHARTERED ACCOUNTANTS ★ NEW DELHI

SG Finserve Limited ★

SG Finserve Limited
Regd. Office : 37, Hargobind Enclave, Vikas Marg, Delhi - 110092
Telephone: +91 120-4041400 E-mail: info@sgfinserve.com Website: www.sgfinserve.com
CIN : L64990DL1994PLC057941

Notes forming part of financial results for the quarter ended June 30, 2026

1 SG Finserve Limited (the "Company") is a Non-Deposit taking Non-Banking Financial Company ("NBFC-ND") registered with the Reserve Bank of India (the "RBI") as NBFC - ICC vide certificate no. N-14.03632 dated October 03, 2024.The Company is also registered with the RBI to carry out the factoring business under Factoring Regulation Act, 2011 vide certificate no. N-14.03675 dated January 06, 2026. The Company is classified as NBFC- Middle Layer under the Reserve Bank of India (Non-Banking Financial Companies – Registration, Exemptions and Framework for Scale Based Regulation) Directions, 2025 dated November 28, 2025, the revised regulatory framework for NBFCs issued by the RBI.

2 These financial results for the quarter ended June 30, 2026 have been reviewed by the Audit Committee of the Board and subsequently approved by the Board of Directors in their respective meetings held on July 14, 2026. The same have been subjected to "Limited Review" by the Statutory Auditors of the Company.

3 These financial results have been prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015, the other relevant provision of the Companies Act, 2013 and the Master Directions / Guidelines issued by Reserve Bank of India (RBI) as applicable and relevant to Non-Banking Financial Companies, as amended from time to time.

4 The Company is primarily engaged in the business of providing loans to Small and Medium Enterprises and other enterprises and has no overseas operations / units and as such, no segment reporting is required under Indian Accounting Standard for Operating Segments (Ind AS 108).

5 In terms of requirement as per Reserve Bank of India (Non-Banking Financial Companies – Income Recognition, Asset Classification and Provisioning) Directions, 2025, Non- Banking Financial Companies (NBFCs) required to comply with Indian Accounting Standards, shall create an Impairment Reserve for any shortfall in impairment allowances on loans under 'Ind AS 109 - Financial Instruments' as compared to provision including on standard assets, computed as per these Directions. Accordingly the Company is required to and has transferred an amount of Rs. 183.39 lakhs to Impairment Reserve during the quarter ended June 30, 2026 (Rs. 463.23 lakhs and Rs. 679.50 lakhs during the quarter and year ended March 31, 2026 respectively). The balance in the said reserve stands at Rs. 862.89 lakhs as at June 30, 2026.

6 During the quarter, the Company has fully repaid the Secured Redeemable Non-Convertible Debentures amounting to Rs. 5,000 lakhs. However, as the Company has issued Commercial Papers (CP) of Rs. 3,000 lakhs subsequently on July 09, 2026, the disclosure as required under Regulation 52(4) of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended is as per Annexure- I.

7 The Company during the quarter has allotted 6,27,778 equity shares (93,72,222 equity shares during the quarter / year ended March 31, 2026) of Rs. 10/- each, fully paid up, on private placement basis, pursuant to conversion of Share Warrants.

8 The Company during the quarter has incorporated a wholly owned subsidiary namely, SG Insurance Brokers Limited. As no share capital has been subscribed to the subsidiary so far and it has not commenced any business operations, it has no impact on these financial results.

9 Disclosures pursuant to Reserve Bank of India (Non-Banking Financial Companies - Financial Statements: Presentation and Disclosures) Directions, 2025 in terms of the RBI circular RBI/DOR/2025-26/359 DOR.ACC.REC.No.278/21 .04.018/2025-26 dated 28 November 2025, as amended, is as under:

i) There are no NPA loans transferred during the quarter ended June 30, 2026
ii) There are no SMA loans transferred during the quarter ended June 30, 2026
iii) There are no loans not in default transferred during the quarter ended June 30, 2026
iv) There are no loans not in default acquired during the quarter ended June 30, 2026
v) The Company has not acquired any stressed loans during the quarter ended June 30, 2026

10 There are no Co-Lending Arrangements (CLAs) entered during the quarter ended June 30, 2026, hence disclosure related to Co-Lending Arrangements (CLAs) under Reserve Bank of India (Non-Banking Financial Companies - Transfer and Distribution of Credit Risk) Directions, 2025, is not required.

S.P. CHOPRA & CO. NEW DELHI CHARTERED ACCOUNTANTS

SG Finserve Limited

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Telephone: +91 120-4041400 E-mail: info@sgfinserve.com Website: www.sgfinserve.com
CIN : L64990DL1994PLC057941

Notes forming part of financial results for the quarter ended June 30, 2026

11 Disclosure related to Project Finance for the quarter ended June 30, 2026 is given below:

Sl. No.	Particulars	Number of accounts	Total outstanding (Rs. In Lakhs)
1	Projects under implementation accounts at the beginning of the quarter	11	37,117.98
2	Projects under implementation accounts sanctioned during the quarter	2	10,908.90
3	Projects under implementation accounts where DCCO has been achieved during the quarter	-	-
3A	Movement in balance for accounts appearing in beginning of the quarter	1	3,725.51
4	Projects under implementation accounts at the end of the quarter. (1+2-3-3A)	12	44,301.37
5	Out of '4' – accounts in respect of which resolution process	-	-
5.1	Out of '5' – accounts in respect of which Resolution plan has been implemented	-	-
5.2	Out of '5' – accounts in respect of which Resolution plan is under implementation	-	-
5.3	Out of '5', accounts in respect of which Resolution plan has failed	-	-
6	Out of '5', accounts in respect of which resolution process involving extension in original / extended DCCO, as the case may be, has been invoked due to change in scope and size of the project	-	-
7	Out of '5', account in respect of which cost overrun associated with extension in original / extended DCCO, as the case may be, was funded	-	-
7.1	Out of '7', accounts where SBCF was sanctioned during financial closure and renewed continuously	-	-
7.2	Out of '7', accounts where SBCF was not pre-sanctioned or renewed continuously	-	-
8	Out of '4' – accounts in respect of which resolution process not involving extension in original / extended DCCO, as the case may be, has been invoked	-	-
8.1	Out of '8' – accounts in respect of which Resolution plan has been implemented	-	-
8.2	Out of '8' – accounts in respect of which Resolution plan is under implementation	-	-
8.3	Out of '8' – accounts in respect of which Resolution plan has failed	-	-

12 Figures for the previous period/s have been re-grouped, wherever necessary, to make them comparable with the current period.

S.P. CHOPRA & CO. NEW DELHI CHARTERED ACCOUNTANTS

For and on behalf of the Board of Directors of
SG Finserve Limited

Deepak Kumar
Chairperson & Director
(DIN: 03056481)
Place: Noida, UP
Date: July 14, 2026

SG Finserve Limited

Date: 14/07/2026

To
The Board of Directors
SG Finserve Limited
37, Hargobind Enclave,
Vikas Marg, Delhi -110092

Dear Sir,

Sub.: Resignation from the Office of Company Secretary & Compliance Officer

I wish to resign from the position of Company Secretary and Compliance Officer of SG Finserve Limited due to personal reason. Therefore, I request you to kindly relieve me from my official responsibilities w.e.f. closure of business hours of July 18, 2026.

I am thankful to the directors, the seniors and my colleagues for the support and cooperation extended to me during my tenure as the Company Secretary and Compliance Officer.

I wish the organization all success in its future endeavours.

Request you to kindly issue necessary instructions to have this letter placed at the respective Board meetings of SG Finserve Limited for noting and also ensure reporting of my cessation as the Company Secretary and Compliance Officer in the Company to the Stock Exchanges, Registrar of Companies and other authorities concerned.

Thanking You
Yours faithfully

Kush Mishra

Kush Mishra
Company Secretary and Compliance Officer
M.No.: A62001

SG Finserve Limited

Date: July 14, 2026

To,
Secretary
Listing Department
BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
BSE Scrip Code: 539199

To,
National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051
NSE Symbol: SGFIN

Sub: Statement of Utilization and deviation or variation in the use of proceeds of issue of listed Non-Convertible Debentures (NCDs)

Dear Sir/Ma'am,

Pursuant to Regulations 52(7) and 52(7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Master Circular No. SEBI/HO/DDHS/DDHS-PoD 1/P/CIR/2024/48 dated May 21, 2024, issued by the Securities and Exchange Board of India, we are enclosing statement indicating the utilization of proceeds and no deviation or variation in utilization of proceeds of NCDs issued by the SG Finserve Limited during the quarter ended June 30, 2026.

The Non-Convertible Debentures (NCDs) issued by the Company have been fully redeemed on April 6, 2026, in accordance with the terms of issue. Consequent to the redemption and payment of all amounts due thereunder, the said NCDs stand extinguished and no obligations remain outstanding in respect of such NCDs.

This is for the information of the exchange.

Thank you,

For SG Finserve Limited

Kush Mishra
Digitally signed by Kush Mishra
Date: 2026.07.14 13:50:05 +05'30'

Kush Mishra
Company Secretary & Compliance Officer
M. No: A62001

Enclosed: Annexure

A. STATEMENT OF UTILISATION OF ISSUE PROCEEDS									
Name of Issuer	ISIN	Mode of fund raising (public issues/ Private Placement)	Type of instrument	Date of raising fund	Amount raised (In Crores)	Funds utilised (In Crores)	Any deviation (Y/N)	If 8 is Y, then specify the purpose of for which the funds were utilis ed	Remarks, if any1
1	2	3	4	5	6	7	8	9	10
SG Finserve Ltd.	INE618R07012	Private Placement	NCDs *	10/02/2025	50	50	NA	NA	NA

*The Non-Convertible Debentures (NCDs) issued by the Company have been fully redeemed on April 6, 2026, in accordance with the terms of issue. Consequent to the redemption and payment of all amounts due thereunder, the said NCDs stand extinguished and no obligations remain outstanding in respect of such NCDs.

B. Statement of Deviation or Variation in utilisation of funds raised	
Name of listed entity	SG Finserve Limited
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	10-02-2025
Amount Raised	50 Crore
Report filed for Quarter ended	June 30, 2026
Is there a Deviation / Variation in use of funds raised	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer	NA

document?	
If yes, details of approval so required?	NA
Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	This statement as on June 30, 2026 was placed before the Audit Committee at its meeting held on July 14, 2026. The committee noted
Comments of the auditors, if any	None
Objects for which funds have been raised and where there has been a deviation, in the following table	NA

Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
NA						

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised.
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed

For SG Finserve Limited

Kush Mishra

Digitally signed by Kush Mishra
Date: 2026.07.14 13:53:04 +05'30'

Kush Mishra
Company Secretary & Compliance Officer
M. No: A62001