



Date: May 27, 2026

**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex Bandra (E)  
Mumbai – 400 051

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

Ref. NSE Symbol: **OMFREIGHT**

Ref. BSE Scrip Code: **544564**

**Subject: Outcome of Board Meeting of Om Freight Forwarders Limited ('the Company') held on May 27 2026.**

Dear Sir / Madam,

We wish to inform you about the outcome of the Board Meeting held on May 27, 2026 Pursuant to the provisions of Regulation 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") the Board has, inter-alia, considered and approved the following:

1. Pursuant to Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we enclose herewith the following for the period ended March 31, 2026:
  - a) Audited Standalone and Consolidated Financial Results for the quarter and year ended March 31, 2026.
  - b) Auditor's Report on the Standalone and Consolidated Financial Results.
  - c) Declaration in respect of Audit Reports with unmodified opinion for the financial year ended March 31, 2026.

A copy of the said results along with the Reports thereon issued by the Statutory Auditors of the Company are enclosed herewith as **Annexure I** and will also be uploaded on the Company's website i.e. <https://omfreight.com>.

**OM FREIGHT FORWARDERS LIMITED.**

(Formerly known as Om Freight Forwarders Private Limited)

**Registered Office:**  
101-A Wing, Jayant Apt, Opp. Sahar Air Cargo Complex, Andheri (E), Mumbai - 400 099.  
Maharashtra, INDIA. ☎ 022 2681 70 19 / 022 2681 73 13

**Corporate Office :**  
707 - 713, Corporate Center, Nirmal Lifestyle, L.B.S Marg, Mulund (W),  
Mumbai - 400 080. Maharashtra, INDIA. ☎ 022 680 99999 (100 LINES)

WWW.OMFREIGHT.COM

@ INFO@OMFREIGHT.COM

CIN : L43299MH1995PLC089620



2. Re-appointment of M/s. Gala & Associates Practicing Chartered Accountant, as an Internal Auditor for the Financial Year 2026-27 The details as required under SEBI Listing Regulations, 2015 read with SEBI Circular no SEBI/ HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 Dated January 30, 2026 are provided in the enclosed 'Annexure II'.

The Meeting of Board of Directors commenced at 5:05 P.M. (IST) and concluded at 07:50 P.M. (IST).

Kindly take the same on your records.

Thanking you,

Sincerely,

**For Om Freight Forwarders Limited  
(Formerly known as Om Freight Forwarders Private Limited)**

**Harmesh Rahul Joshi  
Executive Director  
DIN: 00123583**

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*Viren Gandhi and Co.*  
Chartered Accountants

ADD:1109, Marathon Millennium,  
LBS Road, Mulund West, Mumbai – 400 080.  
Contacts: 022-4458 8833  
Mobile No.:09820818466, 09920818466  
Email ID: cavirengandhi@gmail.com  
Website: www.cavirengandhiandco.com

**Independent Auditor's Report on the Quarterly and Year to Date Audited Standalone Financial Results of Om Freight Forwarders Limited (Previously known as Om Freight Forwarders Private Limited) Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To  
The Board of Directors of  
**OM FREIGHT FORWARDERS LIMITED**  
(Formerly known as Om Freight Forwarders Private Limited)

**Report on the Audit of the Standalone Financial Results**

### **Opinion**

We have audited the accompanying standalone annual financial results of Om Freight Forwarders Limited (hereinafter referred to as 'the Company') for the year ended March 31, 2026, ('the Statement'), attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us the aforesaid Statement:

- i. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- ii. gives a true and fair view, in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the net profit, and other comprehensive income and other financial information of the Company for the year ended March 31, 2026.

### **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Standalone Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the standalone financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.



## Management's Responsibilities for the Standalone Financial Results

1. The Financial Results has been prepared on the basis of the Standalone Financial Statement. The Company's Management is responsible for the preparation of the Financial Results in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Financial Results has been approved by the Company's Board of Directors. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.
2. In preparing the standalone financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
3. The Board of Directors are also responsible for overseeing the Company's financial reporting process.

## Auditor's Responsibility

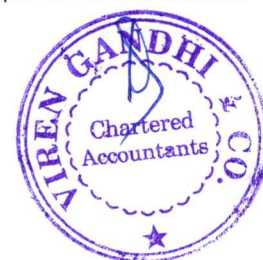
1. Our objectives are to obtain reasonable assurance about whether the standalone financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
2. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
  - Identify and assess the risks of material misstatement of the standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.



- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the company has adequate internal financial controls system in place and the operating effectiveness of such controls.
  - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by Management and Board of Directors.
  - Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
  - Evaluate the overall presentation, structure and content of the standalone financial statements, including the disclosures, and whether the standalone financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
  - Obtain sufficient appropriate audit evidence regarding the Statement of the Company to express an opinion on the Standalone financial results.
3. Materiality is the magnitude of the misstatement in the financial statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the statement may be influenced. We consider quantitative materiality and qualitative factors in; (i) planning the scope of our audit work and evaluating the results of our work; and (ii) to evaluate the effects of any identified misstatements in the statement.
  4. We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
  5. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

#### **Other Matters**

1. As described in Note 8 of the Standalone Financial Results, the figures for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.



2. As disclosed in Note 7 to the Standalone Financial Results, the Company holds an investment in a Norway-based entity. During the quarter under review, the said entity divested its assets and remitted the first tranche of the sale proceeds to the Company, which has accordingly been recognized under "Liabilities directly associated with assets classified as held for sale." The balance consideration is expected to be received in the forthcoming months, upon receipt of which the transaction shall be recognized as a Sale of Investment. Pending such receipt, the investment continues to be classified as an "Asset held for sale." The investment has been measured at Net Realisable Value, and the resultant loss of ₹3.63 crore has been recognised in Other Comprehensive Income.

**For Viren Gandhi & Co**

**Chartered Accountants**

**ICAI Firm Registration No. 111558W**

  
Chintan Gandhi (Partner)

Membership No.137079

Place: Mumbai

Date: 27<sup>th</sup> May, 2026

UDIN NO.: 26137079CFMDND5028



OM FREIGHT FORWARDERS LIMITED

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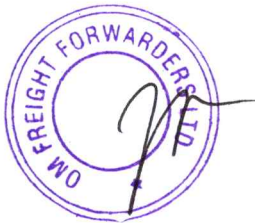
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Statement of Audited Standalone Financial Results for the Quarter and Year Ended March 31, 2026



INR in Crores

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
<b>1</b>	<b>Income</b>					
(a)	Revenue from operations	149.54	119.11	123.38	476.92	490.14
(b)	Other income	1.73	1.79	0.92	5.54	3.92
	<b>Total income</b>	<b>151.27</b>	<b>120.90</b>	<b>124.30</b>	<b>482.46</b>	<b>494.06</b>
<b>2</b>	<b>Expenses</b>					
(a)	Operating cost	119.59	93.57	93.94	372.43	365.99
(b)	Employee benefits expense	11.41	12.61	12.07	50.02	65.08
(c)	Finance costs	0.71	0.67	0.62	2.49	2.57
(d)	Depreciation and amortisation expense	2.65	2.57	2.50	10.23	9.92
(e)	Other expenses	11.45	5.46	6.01	26.57	21.33
	<b>Total expenses</b>	<b>145.81</b>	<b>114.88</b>	<b>115.14</b>	<b>461.74</b>	<b>464.89</b>
<b>3</b>	<b>Profit before tax and exceptional items for the quarter / year (1 - 2)</b>	<b>5.46</b>	<b>6.02</b>	<b>9.16</b>	<b>20.72</b>	<b>29.17</b>
4	Exceptional items					
<b>5</b>	<b>Profit before tax (3+4)</b>	<b>5.46</b>	<b>6.02</b>	<b>9.16</b>	<b>20.72</b>	<b>29.17</b>
<b>6</b>	<b>Tax expense</b>					
(a)	- Current tax	2.70	1.41	2.28	6.46	6.99
(b)	- Deferred tax charge/(credit)	(1.29)	0.13	(0.22)	(1.12)	0.53
(c)	- Tax adjustments for earlier years (net of deferred tax)	-	-	-	-	-
<b>7</b>	<b>Profit after tax for the quarter / year (5-6)</b>	<b>4.05</b>	<b>4.48</b>	<b>7.10</b>	<b>15.38</b>	<b>21.65</b>
<b>8</b>	<b>Other comprehensive income</b>					
	Items that will not be reclassified to profit or loss					
	Re-measurement gains/(losses) on defined benefit plans	(1.29)	(0.01)	(0.01)	(1.32)	(0.32)
	Equity instruments through OCI	(3.63)	-	-	(3.63)	0.19
	Income tax effect on above items	1.24	0.00	(0.03)	1.25	0.03
		(3.68)	(0.01)	(0.04)	(3.70)	(0.10)
<b>9</b>	<b>Total comprehensive income (7+8)</b>	<b>0.37</b>	<b>4.47</b>	<b>7.06</b>	<b>11.68</b>	<b>21.55</b>
10	Paid-up equity share capital (face value of INR 10 each)	33.68	33.68	31.87	33.68	31.87
11	Other equity				171.49	139.96
<b>12</b>	<b>Earnings per share (EPS) (* not annualised)</b>					
(a)	Basic EPS (INR)	* 1.20	* 1.33	* 2.23	4.70	6.79
(b)	Diluted EPS (INR)	* 1.20	* 1.33	* 2.23	4.70	6.79



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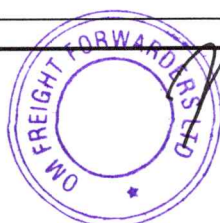
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Standalone Balance Sheet as at March 31, 2026

(All amounts in INR crores unless otherwise stated)

Particulars	As at March 31, 2026	As at March 31, 2025
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	99.92	95.05
Intangible Assets	0.63	0.66
Capital work in progress	-	0.04
Right-of-use assets	1.59	2.29
Financial assets		
(i) Investments	13.54	19.37
(ii) Other financial assets	11.79	5.84
Deferred tax assets	1.47	-
Other non-current assets	1.10	1.13
	<b>130.04</b>	<b>124.38</b>
<b>Current assets</b>		
Financial assets		
(i) Investments	13.04	6.55
(ii) Trade receivables	143.83	109.78
(iii) Cash and cash equivalents	35.82	17.86
(iii) Bank balances other than cash and cash equivalents	-	-
(iv) Other financial assets	16.08	24.47
Current tax assets (net)	2.28	4.59
Other current assets	39.16	22.68
Asset classified as held for sale	1.70	-
	<b>251.91</b>	<b>185.93</b>
<b>Total assets</b>	<b>381.95</b>	<b>310.31</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	33.68	31.87
Other equity	171.49	139.96
<b>Total equity</b>	<b>205.17</b>	<b>171.83</b>
<b>Non-current liabilities</b>		
Financial liabilities		
(i) Borrowings	6.38	12.68
(ii) Lease liabilities	1.16	1.23
(iii) Other financial liabilities	-	-
Provisions	7.99	5.63
Deferred Tax Liabilities (net)	-	0.89
Other non-current liabilities	-	-
	<b>15.53</b>	<b>20.43</b>
<b>Current liabilities</b>		
Financial liabilities		
(i) Borrowings	42.44	19.21
(ii) Lease liabilities	0.52	1.14
(iii) Trade payables		
(a) total outstanding dues of micro and small enterprises	5.46	4.90
(b) total outstanding dues other than micro and small enterprises	61.47	35.57
(iv) Other financial liabilities	2.32	22.65
Provisions	17.86	4.35
Other current liabilities	30.00	30.23
Current tax liabilities (net)	-	-
Liabilities directly associated with assets classified as held for sale	1.18	-
	<b>161.25</b>	<b>118.05</b>
<b>Total liabilities</b>	<b>176.78</b>	<b>138.48</b>
<b>Total equity and liabilities</b>	<b>381.95</b>	<b>310.31</b>





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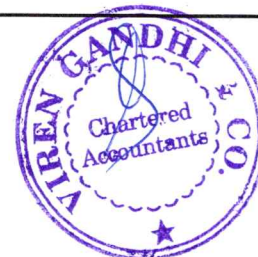
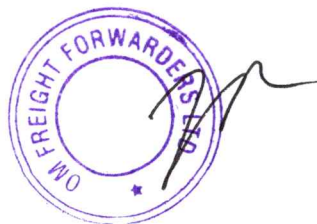
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Standalone Cash Flow Statement for the year ended on March 31, 2026  
(All amounts in INR crores unless otherwise stated)

	Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
<b>A</b>	<b>OPERATING ACTIVITIES</b>		
	Profit before tax	20.72	29.16
	<b>Adjustment for:-</b>		
	Depreciation and amortization	10.22	9.92
	Allowance for doubtful debts	4.81	0.34
	Fair value (gain) / loss on quoted shares and mutual funds-realized	(0.17)	(0.00)
	Fair value (gain) / loss on quoted shares and mutual funds- unrealized	0.69	0.52
	Interest Expenses	2.32	2.29
	Interest on lease liability	0.17	0.23
	Loss on sale of assets	0.04	0.01
	Reversal of Lease	-	(0.01)
	Provision for Gratuity	1.16	0.91
	Rent Paid	(1.41)	(1.41)
	Gain on sale of assets	(0.14)	(0.06)
	Interest Income	(2.40)	(2.28)
	Interest on Income Tax Refund	(0.17)	(0.22)
	Interest on prepaid lease	(0.03)	(0.03)
	Dividend Income accrued	(0.04)	(0.03)
	<b>Operating profit/(loss) before working capital changes</b>	<b>35.78</b>	<b>39.34</b>
	<b>Working capital adjustments:</b>		
	(Increase)/decrease in Trade Receivables	(38.86)	(6.60)
	(Increase)/decrease in Other Financial assets	(2.87)	(0.05)
	(Increase)/decrease in Other Non current assets	0.03	(0.23)
	(Increase)/decrease in Other current assets	(16.47)	(5.83)
	Increase/(decrease) in current and non current provisions	13.40	0.66
	Increase/(decrease) in Trade Payables	26.45	(2.40)
	Increase/(decrease) in Financial liabilities	(20.33)	(1.98)
	Increase/(decrease) in other Current liabilities	(0.23)	15.38
	<b>Cash generated from/(used in) operations</b>	<b>(3.10)</b>	<b>38.29</b>
	Income tax paid (net of refunds)	3.98	5.65
	<b>Net Cash flow generated from/(used in) operating activities (i)</b>	<b>(7.08)</b>	<b>32.64</b>
<b>B</b>	<b>INVESTING ACTIVITIES</b>		
	Purchase of property, plant and equipment, intangible assets	(13.82)	(33.72)
	Proceeds from sale of property, plant & equipment	0.16	0.09
	Interest Income	2.40	2.28
	Investment in Unquoted Shares	-	(10.26)
	Investment in shares and mutual funds (net)	(8.37)	(3.38)
	Investment in bank deposits	5.33	0.73
	Dividend Income Received	0.04	0.03
	Right to Use	-	(18.74)
	Lease Liabilities	-	18.74
	Proceeds from sale of Investment	3.03	-
	Investment in bank deposits	-	-
	<b>Net Cash used in Investing activities (ii)</b>	<b>(11.23)</b>	<b>(44.23)</b>
<b>C</b>	<b>FINANCING ACTIVITIES</b>		
	Net Proceeds from Long term borrowings	(6.44)	1.27
	Net Proceeds from Short term borrowings	23.37	5.92
	Interest on borrowings	(2.32)	(2.29)
	Net Proceeds from IPO	21.67	-
	<b>Net Cash generated from financing activities (iii)</b>	<b>36.28</b>	<b>4.90</b>
<b>D</b>	<b>Net increase/(decrease) in cash and cash equivalents (i+ii+iii)</b>	<b>17.96</b>	<b>(6.69)</b>
	<b>Cash and cash equivalents at the beginning of the year</b>	<b>17.86</b>	<b>24.55</b>
	<b>Cash and cash equivalents at the end of the year</b>	<b>35.82</b>	<b>17.86</b>

a. Cash and cash equivalents in cash flow statement comprise of folowings:

Particulars	As at March 31, 2026	As at March 31, 2025
<b>Balances with Banks</b>		
- On current accounts	22.18	12.46
Other Bank Balances		
- On deposit accounts	13.54	5.31
Cash on hand	0.10	0.09
<b>Cash and Cash Equivalents as per Balance Sheet</b>	<b>35.82</b>	<b>17.86</b>



Notes :

- 1 The above audited Standalone financial results of Om Freight Forwarders Limited ("the Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules ,2015, as amended, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI").
- 2 The Statement of audited Standalone Financial Results for the quarter and year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on May 27, 2026. The Statutory Auditors have audited these results pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. There are no qualifications in the report issued by the auditors.
- 3 The Company completed its Initial Public Offering (IPO) of INR 24.44 Crores through fresh issue of 18,10,042 equity shares of face value of INR 10 at a premium of INR 125 per equity share i.e. an offer price of INR 135 per equity share. Pursuant to the aforesaid allotment of equity shares, the issued, subscribed, and paid-up capital of the company stands increased to INR 33.68 Crores ( 3,36,75,442 Equity shares of INR 10 each ) and securities premium stands increased to INR 19.87 Crores. These equity shares were allotted on October 6,2025 and listed on NSE Limited and BSE Limited on October 8,2025.

The details of utilization of the IPO proceeds of INR 24.44 Crores is as follows :

Objects of the issues as per the prospectus	Amount to be utilized (net)	Amount utilised upto Mar 31,2026.	Total amount unutilised upto Mar 31,2026.
Funding of the capital expenditure requirements.	17.15	14.87	2.28
General Corporate purposes	4.52	4.52	-
<b>Net Issue Proceeds</b>	<b>21.67</b>	<b>19.39</b>	<b>2.28</b>
Offer related expenses to be borne by the Company	2.77	2.77	-
<b>Gross Issue Proceeds</b>	<b>24.44</b>	<b>22.16</b>	<b>2.28</b>

The Company is in process of filing Statement of Deviation as the utilisation of IPO funds differs from the originally stated objects in the Prospectus, in terms of the amount allocated, the model, the quantity of assets to be procured, and the timeline of utilisation of funds.

- 4 The Company's Chief Operating Decision maker (CODm) reviews business and operations as a single segment i.e. Third-Party Logistics Provider, accordingly, there are no reportable business segments in accordance with Ind AS 108 – Operating Segments.
- 5 The figures for the previous periods and for the year ended March 31, 2025 have been restated and regrouped to make them comparable with those of current year.
- 6 During the quarter ended 31st March, 2026 Mr Hiren Bhanushali, the Company Secretary of the Company vacated the office with effect from 14th Feb, 2026 and Ms.Manisha Kaur Saluja was appointed on May 13th 2026 as new Company Secretary of the Company with approval of board and in compliance with the provision of Section 203 of the Companies Act, 2013 and applicable SEBI regulations.
- 7 The company has invested in an Norway based entity. During the quarter the said entity have sold its assets and remitted the first tranche of proceeds which has been recorded as "Liabilities directly associated with assets classified as held for sale". The remaining proceeds are expected to be received in coming months upon which the transaction will be recognized as of Sale of Investment and currently it is treated as "Asset classified as held for sale".
- 8 The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

**For OM FREIGHT FORWARDERS LIMITED**

(Formerly known as OM FREIGHT FORWARDERS PRIVATE LIMITED)

**HARMESH JOSHI**  
DIRECTOR  
DIN: 00123583

Date : May 27, 2026  
Place : MUMBAI





**Independent Auditor's Report on the Quarterly and Year to Date Audited Consolidated Financial Results of Om Freight Forwarders Limited (Previously known as Om Freight Forwarders Private Limited) Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**

To  
The Board of Directors of  
**OM FREIGHT FORWARDERS LIMITED**  
(Formerly known as Om Freight Forwarders Private Limited)

**Report on the Audit of the Consolidated Financial Results**

**Opinion**

We have audited the accompanying consolidated annual financial results of Om Freight Forwarders Limited (hereinafter referred to as the 'Holding Company') and its associate for the year ended March 31, 2026, ('the Statement') attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations').

In our opinion and to the best of our information and according to the explanations given to us, and based on the consideration of reports of other auditors on separate audited financial statements of an associate, the aforesaid Statement

- i. includes the audited financial results and other financial information, in respect of below entities:

Sr. No	Name of the Entity	Nature of Relationship
1	Om Freight Forwarders Limited	Holding Company
2	Arha Warehousing and Translift Private Limited	Associate
3	Oscar Freight Private Limited	Associate

- ii. is presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- iii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ('the Act'), read with Companies (Indian Accounting Standards) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the consolidated net profit, and consolidated other comprehensive income and other financial information of the Group and its associate for the year ended March 31, 2026.



## **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the "Auditor's Responsibilities for the Audit of the Consolidate Financial Results" section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in "Other Matter" paragraph below, is sufficient and appropriate to provide a basis for our opinion.

## **Management's Responsibilities for the Consolidated Financial Results**

1. The Financial Results has been prepared on the basis of the Consolidated Financial Statement. The Holding Company's Management is responsible for the preparation of the Financial Results in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Financial Results has been approved by the Company's Board of Directors. The Holding Company's Board of Directors of the companies included in the Group are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate implementation and maintenance of accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the respective financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.
2. In preparing the Statement, the respective Board of Directors of the Companies included in the Group are responsible for assessing the ability of the Group to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to -liquidate or to cease operations, or has no realistic alternative but to do so.
3. The respective Board of Directors of the Companies included in the Group are also responsible for overseeing the financial reporting process of the Group.



## Auditor's Responsibility

1. Our objectives are to obtain reasonable assurance about whether the consolidated financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of this Statement.
2. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
  - Identify and assess the risks of material misstatement of the consolidated financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
  - Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under section 143(3)(i) of the Companies Act, 2013, we are also responsible for expressing our opinion on whether the Holding Company has adequate internal financial controls with reference to consolidated financial statements in place and the operating effectiveness of such controls.
  - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
  - Conclude on the appropriateness of Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Group's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group to cease to continue as a going concern.
  - Evaluate the overall presentation, structure and content of the consolidated financial statements, including the disclosures, and whether the consolidated financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

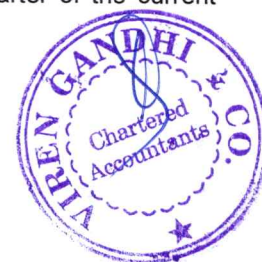


- Obtain sufficient appropriate audit evidence regarding the financial information of the Associates to express an opinion on the Statement. We are responsible for the direction, supervision and performance of the audit of financial information of such entities included in the Consolidated financial results, of which we are the independent auditors. For the other entity included in the Consolidated financial results, which have been audited by other auditor, such other auditors remain responsible for the direction, supervision and performance of the audits carried out by them. We remain solely responsible for our audit opinion.
3. Materiality is the magnitude of the misstatement in the financial statement that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the statement may be influenced. We consider quantitative materiality and qualitative factors in; (i) planning the scope of our audit work and evaluating the results of our work; and (ii) to evaluate the effects of any identified misstatements in the statement.
  4. We communicate with those charged with governance of the Holding Company and such other entity included in consolidated annual financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.
  5. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.
  6. We also performed procedures in accordance with the circular issued by SEBI under Regulation 33(8) of the Listing Regulations, to the extent applicable.
  7. The Statement also includes the Group's share of net profit after tax of INR 0.12 crores and INR 0.39 crores and total other comprehensive income - gain of INR -0.01 Crores and INR 0.02 Crores, for the quarter ended and year ended March 31, 2026, respectively as considered in the Statement, in respect of one associate, whose financial results have not been audited by us. These financial results have been audited by other auditors whose audit reports have been furnished to us by the Holding Company's management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of the associate is based solely on the audit reports of such other auditors and the procedures performed by us as stated in paragraph above.

Our conclusion is not modified with respect to our reliance on the work done and the reports of the other auditor.

#### **Other Matters**

1. As described in Note 9 of the Consolidated Financial Results, the figures for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.



2. As disclosed in Note 8 to the Consolidated Financial Results, the Company holds an investment in a Norway-based entity. During the quarter under review, the said entity divested its assets and remitted the first tranche of the sale proceeds to the Company, which has accordingly been recognized under "Liabilities directly associated with assets classified as held for sale." The balance consideration is expected to be received in the forthcoming months, upon receipt of which the transaction shall be recognized as a Sale of Investment. Pending such receipt, the investment continues to be classified as an "Asset held for sale." The investment has been measured at Net Realizable Value, and the resultant loss of ₹3.63 crore has been recognized in Other Comprehensive Income.

**For Viren Gandhi & Co**

**Chartered Accountants**

**ICAI Firm Registration No. 111558W**



**Chintan Gandhi (Partner)**

**Membership No.137079**

**Place: Mumbai**

**Date: 27<sup>th</sup> May, 2026**

**UDIN NO.: 26137079GXKFND1788**



OM FREIGHT FORWARDERS LIMITED

(Previously known as OM FREIGHT FORWARDERS PRIVATE LIMITED)  
CIN: L43299MH1995PLC089620



101, Jayant Apts. 'A' Wing, Opp, Sahar Cargo Complex, Sahar, Andheri East, Mumbai - 400099, Maharashtra, India.

Website : <https://omfreight.com/> , E-mail : [investors@omfreight.com](mailto:investors@omfreight.com)

Statement of Audited Consolidated Financial Results for the Quarter and Year Ended March 31, 2026

INR in Crores

Sr. No.	Particulars	Quarter Ended			Year Ended	
		31.03.2026	31.12.2025	31.03.2025	31.03.2026	31.03.2025
		Audited	Unaudited	Audited	Audited	Audited
<b>1</b>	<b>Income</b>					
(a)	Revenue from operations	149.54	119.11	123.38	476.92	490.14
(b)	Other income	1.73	1.79	0.92	5.54	3.92
	<b>Total income</b>	<b>151.27</b>	<b>120.90</b>	<b>124.30</b>	<b>482.46</b>	<b>494.06</b>
<b>2</b>	<b>Expenses</b>					
(a)	Operating cost	119.59	93.57	93.94	372.43	365.99
(b)	Employee benefits expense	11.41	12.61	12.07	50.02	65.08
(c)	Finance costs	0.71	0.67	0.62	2.49	2.57
(d)	Depreciation and amortisation expense	2.65	2.57	2.50	10.23	9.92
(e)	Other expenses	11.45	5.46	6.01	26.57	21.33
	<b>Total expenses</b>	<b>145.81</b>	<b>114.88</b>	<b>115.14</b>	<b>461.74</b>	<b>464.89</b>
<b>3</b>	<b>Profit before tax and exceptional items for the quarter / year (1 - 2)</b>	<b>5.46</b>	<b>6.02</b>	<b>9.16</b>	<b>20.72</b>	<b>29.17</b>
4	Exceptional items					
5	Share of (loss) / profit from associates and joint ventures	0.06	0.16	0.05	0.66	0.37
<b>6</b>	<b>Profit before tax (3+4+5)</b>	<b>5.52</b>	<b>6.18</b>	<b>9.21</b>	<b>21.38</b>	<b>29.54</b>
<b>7</b>	<b>Tax expense</b>					
(a)	- Current tax	2.70	1.41	2.28	6.46	6.99
(b)	- Deferred tax charge/(credit)	(1.29)	0.13	(0.22)	(1.12)	0.53
(c)	- Tax adjustments for earlier years (net of deferred tax)	-	-	-	-	-
<b>8</b>	<b>Profit after tax for the quarter / year (6-7)</b>	<b>4.11</b>	<b>4.64</b>	<b>7.15</b>	<b>16.04</b>	<b>22.02</b>
<b>9</b>	<b>Other comprehensive income</b>					
	Items that will not be reclassified to profit or loss					
	Re-measurement gains/(losses) on defined benefit plans	(1.29)	(0.01)	(0.01)	(1.32)	(0.32)
	Equity instruments through OCI	(3.63)	-	-	(3.63)	0.19
	Income tax effect on above items	1.24	0.00	(0.03)	1.25	0.03
	Share of other comprehensive income of associates	(0.00)	0.00	0.00	0.00	0.00
		(3.68)	(0.01)	(0.04)	(3.70)	(0.10)
<b>10</b>	<b>Total comprehensive income (8+9)</b>	<b>0.43</b>	<b>4.63</b>	<b>7.11</b>	<b>12.34</b>	<b>21.92</b>
11	Paid-up equity share capital (face value of INR 10 each)	33.68	33.68	31.87	33.68	31.87
12	Other equity				173.86	141.66
<b>13</b>	<b>Earnings per share (EPS) (* not annualised)</b>					
(a)	Basic EPS (INR)	* 1.22	* 1.33	* 2.24	4.90	6.91
(b)	Diluted EPS (INR)	* 1.22	* 1.33	* 2.24	4.90	6.91



**OM FREIGHT FORWARDERS LIMITED**  
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CIN: L43299MH1995PLC089620



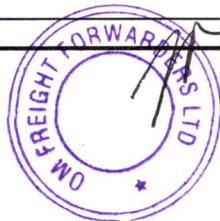
101, Jayant Apts. 'A' Wing, Opp, Sahar Cargo Complex, Sahar, Andheri East, Mumbai - 400099, Maharashtra, India.

Website : <https://omfreight.com/> , E-mail : [investors@omfreight.com](mailto:investors@omfreight.com)

Consolidated Balance Sheet as at March 31, 2026

(All amounts in INR crores unless otherwise stated)

Particulars	As at March 31, 2026	As at March 31, 2025
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	99.92	95.05
Intangible Assets	0.63	0.66
Capital work in progress	-	0.04
Right-of-use assets	1.59	2.29
Financial assets		
(i) Investments	15.91	21.07
(ii) Other financial assets	11.79	5.84
Deferred tax assets	1.47	-
Other non-current assets	1.10	1.13
	<b>132.41</b>	<b>126.08</b>
<b>Current assets</b>		
Financial assets		
(i) Investments	13.04	6.55
(ii) Trade receivables	143.83	109.78
(iii) Cash and cash equivalents	35.82	17.86
(iii) Bank balances other than cash and cash equivalents	-	-
(iv) Other financial assets	16.08	24.47
Current tax assets (net)	2.28	4.59
Other current assets	39.16	22.68
Asset classified as held for sale	1.70	-
	<b>251.91</b>	<b>185.93</b>
<b>Total assets</b>	<b>384.32</b>	<b>312.01</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
Equity share capital	33.68	31.87
Other equity	173.86	141.66
<b>Total equity</b>	<b>207.54</b>	<b>173.53</b>
<b>Non-current liabilities</b>		
Financial liabilities		
(i) Borrowings	6.38	12.68
(ii) Lease liabilities	1.16	1.23
(iii) Other financial liabilities	-	-
Provisions	7.99	5.63
Deferred Tax Liabilities (net)	-	0.89
Other non-current liabilities	-	-
	<b>15.53</b>	<b>20.43</b>
<b>Current liabilities</b>		
Financial liabilities		
(i) Borrowings	42.44	19.21
(ii) Lease liabilities	0.52	1.14
(iii) Trade payables		
(a) total outstanding dues of micro and small enterprises	5.46	4.90
(b) total outstanding dues other than micro and small enterprises	61.47	35.57
(iv) Other financial liabilities	2.32	22.65
Provisions	17.86	4.35
Other current liabilities	30.00	30.23
Current tax liabilities (net)	-	-
Liabilities directly associated with assets classified as held for sale	1.18	-
	<b>161.25</b>	<b>118.05</b>
<b>Total liabilities</b>	<b>176.78</b>	<b>138.48</b>
<b>Total equity and liabilities</b>	<b>384.32</b>	<b>312.01</b>



OM FREIGHT FORWARDERS LIMITED  
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Website : <https://omfreight.com/> , E-mail : [investors@omfreight.com](mailto:investors@omfreight.com)

Consolidated Cash Flow Statement for the year ended on March 31, 2026  
(All amounts in INR crores unless otherwise stated)

	Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
<b>A</b>	<b>OPERATING ACTIVITIES</b>		
	Profit before tax	21.38	29.54
	<b>Adjustment for:-</b>		
	Depreciation and amortization	10.22	9.92
	Allowance for doubtful debts	4.81	0.34
	Fair value gain on quoted shares and mutual funds-realized	(0.17)	(0.00)
	Fair value gain on quoted shares and mutual funds- unrealized	0.69	0.52
	Share in profit of Associates	(0.66)	(0.37)
	Interest Expenses	2.32	2.29
	Interest on lease liability	0.17	0.23
	Loss on sale of assets	0.04	0.01
	Reversal of Lease	-	(0.01)
	Provision for Gratuity	1.16	0.91
	Rent Paid	(1.41)	(1.41)
	Profit on sale of assets	(0.14)	(0.06)
	Provision for Interest on MSME	-	-
	Interest Income	(2.40)	(2.28)
	Interest On Income Tax Refund	(0.17)	(0.22)
	Interest on prepaid lease	(0.03)	(0.03)
	Dividend Income accrued	(0.04)	(0.03)
	<b>Operating profit/(loss) before working capital changes</b>	<b>35.78</b>	<b>39.34</b>
	<b>Working capital adjustments:</b>		
	(Increase)/decrease in Trade Receivables	(38.86)	(6.60)
	(Increase)/decrease in Other Financial assets	(2.87)	(0.05)
	(Increase)/decrease in Other Non current assets	0.03	(0.23)
	(Increase)/decrease in Other current assets	(16.47)	(5.83)
	Increase/(decrease) in current and non current provisions	13.40	0.66
	Increase/(decrease) in Trade Payables	26.45	(2.40)
	Increase/(decrease) in Financial liabilities	(20.33)	(1.98)
	Increase/(decrease) in other Current liabilities	(0.23)	15.38
	<b>Cash generated from/(used in) operations</b>	<b>(3.10)</b>	<b>38.29</b>
	Income tax paid (net of refunds)	3.98	5.65
	<b>Net Cash flow generated from/(used in) operating activities (i)</b>	<b>(7.08)</b>	<b>32.64</b>
<b>B</b>	<b>INVESTING ACTIVITIES</b>		
	Purchase of property, plant and equipment, intangible assets	(13.82)	(33.72)
	Proceeds from sale of property, plant & equipment	0.16	0.09
	Interest Income	2.40	2.28
	Investment in Unquoted Shares	-	(10.26)
	Investment in shares and mutual funds (net)	(8.37)	(3.38)
	Investment in bank deposits	5.33	0.73
	Dividend Income Received	0.04	0.03
	Proceeds from sale of Investment	3.03	-
	<b>Net Cash used in Investing activities (ii)</b>	<b>(11.23)</b>	<b>(44.23)</b>
<b>C</b>	<b>FINANCING ACTIVITIES</b>		
	Net Proceeds from Long term borrowings	(6.44)	1.27
	Net Proceeds from Short term borrowings	23.37	5.92
	Interest on borrowings	(2.32)	(2.29)
	Net Proceeds from IPO	21.67	-
	<b>Net Cash generated from financing activities (iii)</b>	<b>36.28</b>	<b>4.90</b>
<b>D</b>	<b>Net increase/(decrease) in cash and cash equivalents (i+ii+iii)</b>	<b>17.96</b>	<b>(6.69)</b>
	<b>Cash and cash equivalents at the beginning of the year</b>	<b>17.86</b>	<b>24.55</b>
	<b>Cash and cash equivalents at the end of the year</b>	<b>35.82</b>	<b>17.86</b>

a. Cash and cash equivalents in cash flow statement comprise of followings:

Particulars	As at March 31, 2026	As at March 31, 2025
<b>Balances with Banks</b>		
- On current accounts	22.18	12.46
Other Bank Balances		
- On deposit accounts	13.54	5.31
Cash on hand	0.10	0.08
<b>Cash and Cash Equivalents as per Balance Sheet</b>	<b>35.82</b>	<b>17.86</b>



## Notes :

- 1 Consolidated Financial results cover the operations of Om Freight Forwarders Limited and includes share of profit / loss of its two associates - (1) Arha Warehousing And Translift Private Limited and (2) Oscar Freight Private Limited.
- 2 The above audited consolidated financial results of Om Freight Forwarders Limited ("the Company") have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with the Companies (Indian Accounting Standards) Rules ,2015, as amended, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI").
- 3 The Statement of audited Consolidated Financial Results for the quarter and year ended March 31, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on May 27, 2026. The Statutory Auditors have audited these results pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. There are no qualifications in the report issued by the auditors.
- 4 The Company completed its Initial Public Offering (IPO) of INR 24.44 Crores through fresh issue of 18,10,042 equity shares of face value of INR 10 at a premium of INR 125 per equity share i.e. an offer price of INR 135 per equity share. Pursuant to the aforesaid allotment of equity shares, the issued, subscribed, and paid-up capital of the company stands increased to INR 33.68 Crores ( 3,36,75,442 Equity shares of INR 10 each ) and securities premium stands increased to INR 19.87 Crores. These equity shares were allotted on October 6,2025 and listed on NSE Limited and BSE Limited on October 8,2025.

The details of utilization of the IPO proceeds of INR 24.44 Crores is as follows :

Objects of the issues as per the prospectus	Amount to be utilized (net)	Amount utilised upto Mar 31,2026.	Total amount unutilised upto Mar 31,2026.
Funding of the capital expenditure requirements.	17.15	14.87	2.28
General Corporate purposes	4.52	4.52	-
<b>Net Issue Proceeds</b>	<b>21.67</b>	<b>19.39</b>	<b>2.28</b>
Offer related expenses to be borne by the Company	2.77	2.77	-
<b>Gross Issue Proceeds</b>	<b>24.44</b>	<b>22.16</b>	<b>2.28</b>

The Company is in process of filing Statement of Deviation as the utilisation of IPO funds differs from the originally stated objects in the Prospectus, in terms of the amount allocated, the model, the quantity of assets to be procured, and the timeline of utilisation of funds.

- 5 The Company's Chief Operating Decision maker (CODm) reviews business and operations as a single segment i.e. Third-Party Logistics Provider, accordingly, there are no reportable business segments in accordance with Ind AS 108 – Operating Segments.
- 6 The figures for the previous periods and for the year ended March 31, 2025 have been restated and regrouped to make them comparable with those of current year.
- 7 During the quarter ended 31st March, 2026 Mr Hiren Bhanushali, the Company Secretary of the Company vacated the office with effect from 14th Feb, 2026 and Ms.Manisha Kaur Saluja was appointed on May 13th 2026 as new Company Secretary of the Company with approval of board and in compliance with the provision of Section 203 of the Companies Act, 2013 and applicable SEBI regulations.
- 8 The company has invested in an Norway based entity. During the quarter the said entity have sold its assets and remitted the first tranche of proceeds which has been recorded as "Liabilities directly associated with assets classified as held for sale". The remaining proceeds are expected to be received in coming months upon which the transaction will be recognized as of Sale of Investment and currently it is treated as "Asset classified as held for sale".
- 9 The Statement includes the results for the quarter ended March 31, 2026 being the balancing figure between the audited figures in respect of the full financial year ended March 31, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us.

**For OM FREIGHT FORWARDERS LIMITED**  
(Formerly known as OM FREIGHT FORWARDERS PRIVATE LIMITED)

**HARMESH JOSHI**  
**DIRECTOR**  
**DIN: 00123583**  
**Date : May 27, 2026**  
**Place : MUMBAI**





Date: May 27, 2026

**National Stock Exchange of India Limited,**  
Exchange Plaza, C-1, Block G  
Bandra Kurla Complex Bandra (E)  
Mumbai – 400 051

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai – 400 001

Ref. NSE Symbol: **OMFREIGHT**

Ref. BSE Scrip Code: **544564**

**Subject: Declaration in respect of Audit Reports with unmodified opinion for the Financial Year ended March 31, 2026.**

Dear Sir / Madam,

We, hereby confirm and declare that the Statutory Auditors of the Company, Viren Gandhi & Co, Chartered Accountants (Firm Registration. No. 111558W) have issued the Audit Report with unmodified opinion in respect of Annual Audited Standalone and Consolidated Financial Results & Statements for the year ended March 31, 2026.

Kindly take the same on your records.

Thanking you,

Sincerely,

**For Om Freight Forwarders Limited**  
**(Formerly known as Om Freight Forwarders Private Limited)**

HARMESH  
RAHUL  
JOSHI

Digitally signed by  
HARMESH RAHUL  
JOSHI  
Date: 2026.05.27  
20:01:05 +05'30'

**Harmesh Rahul Joshi**  
**Executive Director**  
**DIN: 00123583**

**OM FREIGHT FORWARDERS LIMITED.**  
(Formerly known as Om Freight Forwarders Private Limited)

**Registered Office:**  
101-A Wing, Jayant Apt, Opp. Sahar Air Cargo Complex, Andheri (E), Mumbai - 400 099.  
Maharashtra, INDIA. ☎ 022 2681 70 19 / 022 2681 73 13

**Corporate Office :**  
707 - 713, Corporate Center, Nirmal Lifestyle, L.B.S Marg, Mulund (W),  
Mumbai - 400 080. Maharashtra, INDIA. ☎ 022 680 99999 (100 LINES)

WWW.OMFREIGHT.COM

INFO@OMFREIGHT.COM

CIN : L43299MH1995PLC089620



**Annexure – III**

**Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule III and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**

Sr. No.	Particulars	Disclosures
		Internal Auditor
1.	Name of the Auditor	M/s. Gala & Associates, Chartered Accountants
2.	Reason for change	Re-appointment as Internal Auditor of the Company.
3.	Date and term of Appoint Ent/ Reappointment	Re-appointment in the Board Meeting on May 27, 2026, for the Financial Year 2026-2027
4.	Brief Profile	M/s. Gala & Associates, Chartered Accountants has Rich extensive experience in the field of Internal and Statutory Audit Services, GST compliances, Tax Audit Services, and other allied financial and advisory services

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