TVS MOTOR COMPANY TVS
TVS Motor Company Limited, Registered Office : "Chaitanya" No.12, Khader Nawaz Khan Road, Chennai - 600006, Tamilnadu, India. Telephone : +91-44-28332115 Fax : +91-44-28332113

20th July 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Scrip code: 532343
NCRPS Scrip code: 717506

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400 051.
Scrip code: TVSMOTOR
NCRPS Scrip code: TVSMNCRPS

Dear Sir,

Reg: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Ref.: Our letter dated 31st July 2025

Pursuant to the provisions of Regulation 30(2) read with Para A of Part A of Schedule III of the SEBI Listing Regulations, we hereby inform you that basis the successful bidding at the NSE EBP Platform, the Administrative Committee of Directors ("Committee"), as authorized by the Board of Directors, approved by circular resolution on 17th July 2026, the allotment of 50,000 Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures of the face value of INR 1 Lakh each ("NCDs") for an aggregate amount of Rs. 500,00,00,000 (Rupees Five Hundred Crores Only) along with a premium of Rs. 85,000 (Rupees Eighty Five Thousand), post remittance of the subscription amount by the Identified Investors, in the manner as prescribed in the Operational Guidelines for NSE Electronic Bidding Platform.

The details as per the SEBI master circular for compliance with provisions of the SEBI Listing Regulations by listed entities bearing circular number SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, in Annexure A is attached herewith.

We request you to kindly take note of the above information on record.

Thanking you,

Yours faithfully

For **TVS MOTOR COMPANY LIMITED**

KELLIYA SUBRAMANIAN SRINIVASAN

Digitally signed by KELLIYA SUBRAMANIAN SRINIVASAN
Date: 2026.07.20 22:32:23 +05'30'

K S Srinivasan
Company Secretary
Encl.: a/a

Annexure A

Particulars	Details
Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures
Type of issuance (further public offering, rights issue, depository receipts (ADR / GDR), qualified institutions placement, preferential allotment etc.)	Private Placement
Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	50,000 Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures of the face value of INR 1,00,000 each (Indian Rupees One Lakh)
Size of the issue	Issuance of 50,000 Senior, Rated, Unsecured, Listed, Redeemable, Non-Convertible Debentures for an aggregate amount of Rs. 500,00,00,000 (Rupees Five Hundred Crores Only).
Whether proposed to be listed? If yes, name of the stock exchange(s)	Yes, National Stock Exchange of India Limited
Tenure of the instrument	36 Months
Date of allotment	17th July 2026
Date of maturity	17th July 2029
Coupon / interest offered	7.30% (Seven Decimal Three Zero Percent) per annum payable annually
Schedule of payment of coupon / interest and principal	1st Coupon Payment Date – 17th July 2027 2nd Coupon Payment Date – 17th July 2028 3rd Coupon Payment Date – 17th July 2029 Principal Redemption Date – 17th July 2029 subject to Early Redemption Date as the case may be.
Charge / Security, if any, created over the assets	Not Applicable
Special right / interest / privileges attached to the instrument and changes thereof	Not Applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	2% (Two Percent) per annum on the outstanding principal amount of the Debentures over and above the Coupon Rate from the end of the cure period till the period it is rectified

Particulars	Details
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

oOo