SEC/48/2017-63 **September 24, 2026**

The Manager **Compliance Department** **BSE Limited** **Phiroze Jeejeebhoy Tower** **Dalal Street** **Mumbai – 400 001**	**The Manager** **Compliance Department** **The National Stock Exchange of India Ltd.** **Exchange Plaza** **Bandra – Kurla Complex, Bandra (East)** **Mumbai – 400 051**
Scrip Code/Symbol: 540678/COCHINSHIP	

Dear Sir/ Madam,

Subject: Disclosure pursuant to Regulation 30 of the SEBI LODR Regulations

1. Further to our intimation dated January 28, 2026, regarding the approval accorded by the Board of Directors of the Company for the proposal to acquire 23% equity shares of Conoship International Holding B.V. (Conoship), and in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations), we wish to inform that Cochin Shipyard Limited (CSL) has, on September 24, 2026, executed the Share Purchase Agreement and the Shareholders' And Cooperation Agreement with the Shareholders of Conoship in this regard.

2. The requisite details as required under Regulation 30 read with Para A of Part A of Schedule III of the SEBI LODR Regulations and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith.

3. The above is for your information and record please.

Thanking you,

For **Cochin Shipyard Limited**

श्यामकमल एन
SYAMKAMAL N
कंपनी सचिव
Company Secretary
कोचीन शिपयार्ड लिमिटेड
Cochin Shipyard Ltd.
कोच्ची / Kochi- 15

Digitally signed by SYAMKAMAL
Date: 2026.09.24 15:27:09 +05'30'

DISCLOSURE AS REQUIRED UNDER REGULATION 30 READ WITH PARA A OF PART A OF SCHEDULE III OF THE SEBI LODR REGULATIONS AND SEBI MASTER CIRCULAR NO. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 DATED JANUARY 30, 2026 WITH RESPECT TO THE ACQUISITION OF EQUITY SHARES OF CONOSHIP INTERNATIONAL HOLDING B.V.

Sl. No.	Particulars	Disclosure
1.	Name of the target entity, details in brief such as size, turnover etc.	Conoship International Holding B.V. (Conoship) Conoship is a leading ship design and engineering company based in the Netherlands. Conoship has a diverse portfolio of ship designs, from general cargo vessels, tankers, and dredgers, to ferries and offshore vessels and provides its services to shipyards worldwide. For the year ended December 31, 2024, Conoship has a Group Turnover of 4 Million Euros (excluding intercompany adjustments) and 4.95 Million Euros (including intercompany adjustments) and a Group Net Profit (PAT) of 0.22 Million Euros.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length".	No.
3.	Industry to which the entity being acquired belongs.	Ship Design & Engineering.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity).	The acquisition of 23% equity shares of Conoship will help CSL to penetrate to European Coastal and Short sea shipping with advanced design solutions. Further, CSL and Conoship will jointly explore significant opportunities for upcoming technologies including alternate fuels in short-sea-vessels, coastal shipping inland waterways, and other related services in marine, shipping and offshore industries.
5.	Brief details of any governmental or regulatory approvals required for the acquisition.	Clearance from the Department of Investment and Public Asset Management (DIPAM) obtained.
6.	Indicative time period for completion of the acquisition.	Within 2 months.

Sl. No.	Particulars	Disclosure
7.	Consideration - whether cash consideration or share swap or any other form and details of the same.	Cash consideration.
8.	Cost of acquisition and/ or the price at which the shares are acquired.	2.30 Million Euros.
9.	Percentage of shareholding/ control acquired and/ or number of shares acquired;	Propose to acquire 23% of the equity shares of Conoship.
10.	Brief background about the entity acquired in terms of products/ line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief).	Conoship is a leading ship design and engineering company based in the Netherlands. Conoship has a diverse portfolio of ship designs, from general cargo vessels, tankers, and dredgers, to ferries and offshore vessels and provides its services to shipyards worldwide. Date of Incorporation: February 13, 2014 Group Turnover (excluding intercompany adjustments) 2024: 4 Million Euros 2023: 3.51 Million Euros 2022: 2.4 Million Euros Group Turnover (including intercompany adjustments) 2024: 4.95 Million Euros 2023: 4.54 Million Euros 2022: 3.13 Million Euros