SCODA TUBES LIMITED
THE BRAND YOU CAN TRUST

Date: November 06, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra East, Mumbai – 400051
Symbol: "SCODATUBES"

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001
BSE SCRIP Code – "544411"

Dear Sir / Madam,

Subject: Outcome of Board meeting held on today i.e. on Friday, November 06, 2026

In reference to captioned subject, we hereby inform you that the Board of Directors of the Company, in their Board Meeting held on today, i.e. on Friday, November 06, 2026, at the registered office of the Company which was commenced at 03:30 P.M. and concluded at 04:00 P.M. have:

1. Considered, approved and taken on record the Unaudited Standalone Financial Results of the Company for the quarter and half year ended on September 30, 2026 along with Limited Review Report;

   In this regard, we are hereby submitting the followings:
   a) Unaudited Standalone Financial Results for the quarter and half year ended on September 30, 2026;
   b) Limited Review Reports.

Kindly take the same on your good record and disseminate the same on your website.

Thanking You

Yours faithfully,

For, SCODA TUBES LIMITED

SCODA TUBES LTD. Authorised Signatory

Jagrutkumar Rameshbhai Patel
Managing Director
DIN: 06785595

Scoda Tubes Limited

Registered Office: Survey Nos. 2437, 2442, 2443, 2446, Ahmedabad-Mehsana Highway, Village. Rajpur, Tal. Kadi,Dist. Mehsana, Mahesana, Mahesana, Mahesana, Gujarat, India, 384440

Website: www.scodatubes.com E-mail Address: info@scodatubes.com

CIN:L28110GJ2008PLC055392

Statement of Unaudited Financial Results for the quarter and half year ended September 30, 2026

Sr. No.	Particulars	(₹ In Millions except Earnings per share)					
		For the Quarter Ended			For the Half Year Ended		For the Year Ended
		30/09/2026	30/06/2026	30/09/2025	30/09/2026	30/09/2025	31/03/2026
	(Refer Notes below)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)
1	**Income from Operations**						
a)	Revenue from operations	1,489.48	1,243.45	1,452.65	2,732.93	2,426.82	5,186.50
b)	Other Income	19.88	16.30	36.63	36.18	54.24	105.71
	Total Income	**1,509.36**	**1,259.75**	**1,489.28**	**2,769.11**	**2,481.06**	**5,292.21**
2	**Expenses**						
	a Cost of raw materials and components consumed	1,035.03	1,001.65	1,205.92	2,036.68	1,948.41	4,143.75
	b Changes in inventories of finished goods and work-in-progress	(43.23)	(156.14)	(241.74)	(199.37)	(294.21)	(611.44)
	c Employee benefits expenses	30.15	24.62	23.01	54.77	47.21	104.54
	d Finance costs	69.33	64.81	55.10	134.14	106.14	248.66
	e Depreciation and amortization expenses	48.04	41.31	17.19	89.35	32.91	92.17
	f Other expenses	309.71	213.53	242.10	523.24	360.15	787.21
	Total Expenses	**1,449.03**	**1,189.78**	**1,301.58**	**2,638.81**	**2,200.61**	**4,764.89**
3	**Profit / (Loss) before exceptional items and tax**	60.33	69.97	187.70	130.30	280.45	527.32
4	Exceptional items	-	-			-	-
5	**Profit / (Loss) before tax**	**60.33**	**69.97**	**187.70**	**130.30**	**280.45**	**527.32**
6	Tax Expense						
	a Current tax	(3.00)	6.25	45.79	3.25	64.69	116.33
	b Earlier year taxes	-	-	-	0.00	-	-
	c Deferred tax liability / (asset)	15.48	11.22	2.22	26.70	5.24	22.56
7	**Profit / (Loss) for the period**	**47.85**	**52.50**	**139.69**	**100.35**	**210.52**	**388.43**
8	Other comprehensive income / (expenses)						
	(i) items that will not be reclassified to profit or loss						
	Re-measurements of the defined benefits plans	0.71	1.71	0.62	2.42	2.09	1.18
	Income tax effects on the above	(0.10)	(0.43)	(0.16)	(0.53)	(0.53)	(0.30)
9	**Total comprehensive income/ (loss) for the period**	**48.46**	**53.78**	**140.15**	**102.24**	**212.08**	**389.31**
	Paid-up equity share capital (face value of Rs.10 per share)	599.09	599.09	599.09	599.09	599.09	599.09
	Other Equity	-	-			-	3,304.00
10	**Earning per share**						
	(of Rs. 10/- each) (not annualized):						
	a Basic / Diluted from Continuing Operation (in Rs.)	0.80	0.88	2.42	1.68	3.86	6.79
	b Basic / Diluted from Discontinued Operation (in Rs.)	-	-	-	-	-	-
	c Basic / Diluted from Continued and Discontinued Operation (in Rs.)	0.80	0.88	2.42	1.68	3.86	6.79

NOTES

1. The above financial results of Scoda Tubes Limited ("the Company") for the quarter and half year ended September 30, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at it's meeting held on November 06, 2026. These results have been subjected to review by Statutory Auditors of the Company who expressed an unmodified conclusion thereon.
2. The above financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of Companies Act, 2013, read together with the Companies (Indian Accounting Standard) Rules, 2015 (as amended).
3. The format of the above results as prescribed in SEBI's Circular CIR/CFD/CMD/15/2015 dated 30th November, 2015 has been modified to comply with the requirements of SEBI's circular dated 5th July, 2016, Ind AS and Schedule III (Division II) of the Companies Act, 2013.
4. The company is dealing in manufacturing of stainless-steel (SS) pipes and tubes only. Hence, segment reporting as defined in Ind AS 108 is not applicable.
5. The company does not have any subsidiary, joint venture or associate company as on September 30, 2026. Hence, the requirement to present consolidated financial results is not applicable to it.
6. Previous Period's figures have been regrouped / restated, wherever considered necessary to confirm current period classification.

Place: Rajpur, Mehsana
Date: November 06, 2026

SCODA TUBES LTD. Authorised Signatory

For Scoda Tubes Limited

Jagrut Rameshbhai Patel
Managing Director
DIN: 06785595

Scoda Tubes Limited

Registered Office: Survey Nos. 2437, 2442, 2443, 2446, Ahmedabad-Mehsana Highway, Village. Rajpur, Tal. Kadi,Dist. Mehsana, Mahesana, Mahesana, Mahesana, Gujarat, India, 384440
Website: www.scodatubes.com E-mail Address: info@scodatubes.com
CIN:L28110GJ2008PLC055392

Statement of Assets and Liabilities as at September 30, 2026

(₹ In Millions)

Particulars	As at 30/09/2026 (Unaudited)		As at 31/03/2026 (Audited)	
ASSETS				
NON-CURRENT ASSETS				
(a) Property, Plant and Equipment	2,172.13		1,831.43	
(b) Right of Use Assets	17.10		18.03	
(c) Capital Work in Progress	453.85		88.10	
(d) Intangible Assets	0.60		0.83	
(e) Intangible Assets Under Development	2.33		1.48	
(f) Financial Assets				
(i) Investments	0.20		0.20	
(ii) Other Financial Assets	107.84		76.11	
(g) Other Non Current Assets	728.98	**3,483.03**	417.78	**2,433.96**
CURRENT ASSETS				
(a) Inventories	2,271.30		2,098.07	
(b) Financial Assets				
(i) Trade Receivables	1,360.09		1,379.55	
(ii) Cash and Cash Equivalents	7.48		40.88	
(iii) Bank Balances other than above (ii)	487.07		701.49	
(iv) Others Financial Assets	11.34		17.83	
(c) Other Current Assets	288.31		207.18	
(d) Current Tax Assets (Net)	17.66	**4,443.25**	-	**4,445.00**
TOTAL ASSETS		**7,926.28**		**6,878.96**
EQUITY AND LIABILITIES				
EQUITY				
(a) Equity Share Capital	599.09		599.09	
(b) Other Equity	3,406.22	**4,005.31**	3,304.00	**3,903.09**
LIABILITIES				
NON-CURRENT LIABILITIES				
(a) Financial Liabilities				
(i) Borrowings	967.88		440.63	
(ii) Lease Liabilities	18.79		18.77	
(b) Provisions	2.02		7.02	
(c) Deferred Tax Liabilities (Net)	37.43	**1,026.12**	10.49	**476.91**
CURRENT LIABILITIES				
(a) Financial Liabilities				
(i) Borrowings	1,324.22		1,411.92	
(ii) Lease Liabilities	0.42		0.87	
(iii) Trade Payables dues to Micro and Small Enterprise Other than Micro and Small Enterprise	1,531.63		993.84	
(iii) Other Financial Liabilities	9.70		7.88	
(b) Provisions	3.11		3.11	
(c) Other Current Liabilities	25.77		29.91	
(d) Current Tax Liabilities (Net)	-	**2,894.85**	51.43	**2,498.96**
TOTAL EQUITY AND LIABILITIES		**7,926.28**		**6,878.96**

Place: Rajpur, Mehsana
Date: November 06, 2026

SCODA TUBES LTD. Authorised Signatory

For Scoda Tubes Limited

Jagrut Rameshbhai Patel
Managing Director
DIN: 06785595

Scoda Tubes Limited

Registered Office: Survey Nos. 2437, 2442, 2443, 2446, Ahmedabad-Mehsana Highway, Village. Rajpur, Tal. Kadi,Dist. Mehsana, Mahesana, Mahesana, Mahesana, Gujarat, India, 384440
Website: www.scodatubes.com E-mail Address: info@scodatubes.com
CIN:L28110GJ2008PLC055392

Statement of Cash flows for the half year ended September 30, 2026

(₹ In Millions)

Particulars	Year Ended 30/09/2026 (Unaudited)	Year Ended 30/09/2025 (Unaudited)
(A) CASH FLOW FROM OPERATING ACTIVITIES		
Profit/ (loss) Before Tax	**130.30**	**280.45**
Adjustments for:		
Finance cost	134.14	106.14
Depreciation	89.35	32.91
Expected Credit Loss Allowance	(4.80)	1.06
Bad debt	0.19	-
Dividend Income	(0.03)	(0.03)
Interest Income	(20.26)	(35.33)
Operating Profit before Working Capital Changes	**328.89**	**385.20**
Adjustments for changes in working capital :		
(Increase)/Decrease in Trade Receivables	24.07	(530.78)
(Increase)/Decrease in Other Assets	(81.13)	(90.43)
(Increase)/Decrease in Other Financial Assets	(25.57)	(23.23)
(Increase)/Decrease in Inventories	(173.23)	(639.94)
Increase/(Decrease) in Trade Payables	537.79	557.73
Increase/(Decrease) in Other Financial Liabilities	1.82	0.38
Increase/(Decrease) in Other Liabilities	(4.14)	(22.11)
Increase/(Decrease) in Provisions	(2.58)	2.25
Cash Generated from Operations	**605.92**	**(360.93)**
Income taxes paid	(72.34)	(149.37)
Net Cashflow from Operating Activities (A)	**533.58**	**(510.30)**
(B) CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant and Equipment and Changes in CWIP and intangible Asset under development (including capital advance)	(1,106.67)	(458.57)
(Investment)/Withdrawal of Investment in Fixed Deposits	214.42	(989.04)
Interest Income	20.26	35.33
Dividend Income	0.03	0.03
(Investment)/Withdrawal of Investment in Shares	-	-
Net Cashflow from / (used in) Investing Activities (B)	**(871.94)**	**(1,412.25)**
(C) CASH FLOW FROM FINANCING ACTIVITIES		
Issue of Equity Shares	-	2,199.99
Issue expenses paid	-	(175.67)
Proceeds from / (Repayment) of Borrowings (net)	439.55	(83.17)
Increase/(Decrease) in Lease Liabilities	(0.43)	16.26
Finance cost paid	(134.14)	(106.14)
Net Cashflow from / (used in) Financing Activities (C)	**304.98**	**1,851.27**
Net Increase/(Decrease) in Cash and Cash Equivalents (A + B + C)	**(33.42)**	**(71.28)**
Cash and bank balances at the beginning of the period	**40.88**	**150.86**
Cash and bank balances at the end of the period	**7.48**	**79.58**

NOTES:

1) The above cash flow statement has been prepared as per the "Indirect method" set out in the Indian Accounting Standard (Ind AS) - 7 Statement of Cash Flows

2) Figures in bracket indicate cash outflow.

3) Previous Period's figures have been regrouped / restated, wherever considered necessary to confirm current period classification

Cash and cash equivalents at the end of the year consist of cash on hand and balance with banks as follows:

Details of Cash and Cash Equivalents	As at 30-09-2026 (₹ In Millions)	As at 30-09-2025 (₹ In Millions)
Balances with banks	7.48	79.54
Cash on hand	-	0.04
	7.48	**79.58**

For Scoda Tubes Limited

SCODA TUBES LTD. Authorised Signatory

Jagrut Rameshbhai Patel
Managing Director
DIN: 06785595

Place: Rajpur, Mehsana
Date: November 06, 2026

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO
THE BOARD OF DIRECTORS
SCODA TUBES LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of **SCODA TUBES LIMITED** ("the Company"), for the quarter and half year ended September 30, 2026 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended.

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Dhirubhai Shah & Co LLP
Chartered Accountants
FRN: 102511W/W100298

DHIRUBHAI SHAH & CO. LLP
FRN : 102511W/W100298
AHMEDABAD
CHARTERED ACCOUNTANTS

Parth S. Dadawala
Partner
M. No.: 134475
UDIN: 26134475LPMCWV7388

Place: Rajpur, Mehsana
Date: November 06, 2026